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GUIDE  
TO THE STUDY AND READING OF  
AMERICAN HISTORY

BY

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## PREFACE

In 1896 appeared the *Guide to the Study of American History*, which is the foundation of the present work. The two original authors have taken part in the preparation of the volume now laid before the public, and with them has joined Professor Turner. The book is therefore the outcome of thirty years' experience in the study and teaching of American history by the three authors, and is based upon their own class work and investigation. Their point of view is that every scholar owes it to the cause to communicate his collection of materials, so that through such mutual exchange American history may be made clearer and more authentic.

In several ways the present work differs from the preceding form: it has been extended from 1865 down to 1910; it includes a great number of references to the immense literature which has accumulated since 1896; it replaces earlier and less accessible books with references to more available works; it enlarges and increases the sections on social, economic, and industrial history; and it includes a new set of references from the growing wealth of writings upon the West.

As in the previous issue, the volume is divided into parts. Part I attempts to make clear the general place of American history as a study, a recreation, and a discipline. Part II is a reclassified and enlarged set of references to groups of related books, such as general works, biographies, sources, and so on. This is intended to contain the titles of the most significant books dealing with America, the United States, the states, and notable individuals and phases of history. It must be understood that all these lists are selected from a larger mass of material, and are not intended to be complete or comprehensive bibliographies. Part III includes the pedagogical apparatus of the work, much reduced in length from the first edition because of the large amount of good material on the teaching of American history

which has come forward in the last sixteen years. In § 10, Part I, is a bibliography of books and articles on this subject.

Parts IV, V, and VI contain references made and classified on an entirely different basis from that of the earlier part of the work. Under one hundred and seventy-nine successive topics appear specific references to works and designated parts of works, arranged under the four captions, General, Special, Sources, and Bibliography. These references are intended to be useful to readers, students, and teachers who wish to be directed to the most convenient and most available treatment of particular subjects. In some cases, particularly in the topics on economic and social history, there is a subdivision easily understood by the user.

As to the general scope of the work a paragraph may be quoted from the preface to the first edition: "No one can be better aware than the authors of the inadequacy of this work; the immense mass of rich material on American history cannot be condensed into a single volume; and doubtless much has been omitted that ought to go in, or inserted that might well be left out. It is to be remembered, however, that the plan of the work does not admit of complete bibliographical information on any topic. It has been our endeavor to select out of the available material that likely to be most immediately useful to the searcher into political, social, constitutional, and economic history. For the antiquarian and the genealogist we have not been able to provide. We have, however, noted as many as possible of the more elaborate bibliographies, to serve as guides to more complete information; and we have ventured to save space in some cases by referring to bibliographies or other material previously prepared by the same hands."

In the preparation of the book every effort has been made to select accurate references and to verify them. The Index covers, together with other matter, an alphabetic list by authors of most of the works to which reference is made; but, inasmuch as little additional information is given by a mere second reference to a title, the Index enters only that page upon which the name of a book is printed in full, with place and date of publication, or on which the book is first mentioned if the title is nowhere given fully. In spite of all efforts to the contrary, errors have doubtless crept in; and the



authors will be grateful for any indication of mistakes, and for any suggestions as to the improvement of the *Guide* in case later editions should be called for. Without the expert aid of David M. Matteson and Miss Addie F. Rowe, the work could not have been carried to completion.

All three authors take joint responsibility for the whole book; but Professor Channing has been especially interested in Part II (Classified Bibliography) and Part IV (Colonial History and the Revolution); Professor Hart has worked upon Parts I and III (Methods), and Part V (United States History to 1865); Professor Turner has taken responsibility for most of the references on the West, and for Part VI (Recent United States History).

EDWARD CHANNING  
ALBERT BUSHNELL HART  
FREDERICK J. TURNER

CAMBRIDGE, August 31 1912





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# GUIDE TO AMERICAN HISTORY

## PART I. STATUS AND METHODS

### CHAPTER I

#### STATUS OF AMERICAN HISTORY<sup>1</sup>

##### § 1. What is American History?

USED in its broadest sense, the term "American History" would mean an account of everything that has ever happened within the western hemisphere. But such an inclusion would be beyond the bounds of human acquirement; for previous to the discovery by Europeans written records are few and are with the greatest difficulty deciphered. The records of Mexico and Peru have little that is suggestive to the modern world; native traditions are scanty and ill-preserved; among the Indians there were no great national organizations, and hence little history in the modern sense. There is little significance to present-day readers in American history earlier than the discovery by Columbus. Before that we get but an imperfect notion of native communities confusedly struggling with each other, and a few far-away suggestions of earlier discoverers. It is impossible to ascertain even the race origin of the aborigines.

In the development of America during the historic period the Latin-American races have had a large part. Spain was the first to discover, first to conquer, first to colonize. France preceded England, both on the Atlantic coast (except for Cabot) and in the interior. Portugal was in the field a century earlier than England as a colonizing American power. During the three hundred years

<sup>1</sup> A longer discussion of this subject may be found in the *Guide*, 1st ed. (1896), §§ 1-7.

of colonization two of these three powers shared in the development of regions which later became English, or a part of the United States. Since about 1820, however, the parts of Latin America not incorporated in the United States have pursued a separate road and developed a civilization and history of their own.

It is common and allowable, therefore, for the people of the United States to use the term "American History" to cover the history of the regions now a part of the continental United States and subject to the dominance of Anglo-Saxon ideas and institutions. This includes the history of the Spanish, French, Dutch, and Swedish colonies; the extension of the English flag previous to the Revolution; and the growth, development, and external and internal affairs of the United States of America down to the present day. It is for the field thus defined and circumscribed that this volume undertakes to analyze the events and tendencies.

## § 2. Relation to the History of Other Countries

Throughout the story it should be recognized that the history of America cannot be entirely separated from that of the Old World; we must take into account the nations out of which our civilization has sprung, and particularly England. The early colonies brought with them an inheritance of ideas: the feudal system; the medieval church; traditions of Roman law and institutions; aristocracy and royalty; civil and criminal law and justice. The English colonists who came to the most vigorous and permanent colonial life had also an obstinate belief in the English principles of personal freedom, local self-control, representative government, and the traditional common law, which are the common inheritance of all the members of the Anglo-Saxon race.

Hence a reasonable point of departure for the study of American history is a brief account of the conditions of the colonizing countries, and particularly of England, at the beginning of the colonization period; for these social and political ideas were as much a part of the outfit of the colonists as their clothing, arms, and cattle.

From discovery to the independence of the Spanish-American states, the history of the colonies and the United States is closely



enwrapped with the history of the European powers. Then for about eighty years the United States had few political relations with European countries except with the possessors of neighboring colonies. Since 1898 the United States has become an Asiatic power, and through its relations with other European powers in the Orient seems likely to take part in the general affairs of the world.

### § 3. Materials for American History

Although there were throughout colonial times historians of this or that colony, it was not till fifty years after the Revolution that a literature of American history sprang up; and most of the renowned writers of the nineteenth century such as Bancroft, Irving, Prescott, and Parkman, were attracted by the romantic and eventful side of the colonial period. Since the Civil War there has grown up a second cycle of historical writers, — Fiske, Schouler, McMaster, Henry Adams, Holst, Rhodes, Avery, and others, — who have undertaken to write on considerable areas of American history in detail, and from a broad standpoint of interest in the various developments of American life. A swarm of monographs has also poured from the press, founded upon archives, manuscript collections, and the enormous mass of publications from historical and other learned societies.

The textbooks of American history were at first of the Mercy Warren or Peter Parley type, — dull summaries of the colonial and revolutionary periods, or easy-going, gossipy little books. Until about 1880 there was no school history of the United States written by anybody who had made himself an expert in American history. Now there are many such books, which not only are truthful and reasonably impartial, but deal with social, economic, and industrial history as well as with political events, and refer the pupil to the best detailed accounts.

This development of sources, secondary books, and textbooks is a proof that the American people look upon their history as worth reading about, worth studying, and worth teaching to their children. In schools, academies, and universities American history is recognized as an important and often an essential subject. The material is, however, still much unorganized, and methods

of dealing with it are in many places crude and unformed. To open up highways and footpaths into this literature, and thus to contribute to sound learning and accurate judgment of cause and effect, is another purpose of this work.

#### § 4. Proper Position in a Curriculum

The most recent discussions of the teaching of history in elementary schools advise Indian and frontier stories on American history in the first grade; and formal study with textbooks as early as the sixth grade (which is about the eleventh year of age for most children) is recommended in the Report of the Committee of Eight on the *Study of History in Elementary Schools* and in Bliss, *History in the Elementary Schools* (see §§ 9, 12 below). American history is an almost universal subject in the high school, sometimes taken up in three different years.

There should be no study of American history without somewhere in the course also a study of the history and conditions of the countries and eras from which much of American civilization is derived. Greek and Roman history are important to the American youth, not because originally written in Greek and Latin, but because our ideas of the government of republics, of the concentration and diffusion of power, and of the nature of law are largely an inheritance from those wonderful peoples. American children need cross-lights, contacts with other races and experiences. On the other hand, American children need formal teaching on the conditions that they see around them in their own towns, cities, states, and Union. In many schools the method of historical treatment is from within outward, beginning with the town meeting or city government, and widening to state, nation, all America, and the rest of the world. For high school and college pupils the obverse of this method is advisable, — beginning with a study of ancient, medieval, or English history, as preceding and conditioning American history.

Laterally, American history is closely related to several other subjects that have by force of circumstances come into the curriculum. Such are civil government, political science, constitutional law, economics, and international law, which last is in these

days of close approach between nations becoming an essential part of the outfit of well-educated persons.

### § 5. Educational Value of American History

The time has long gone by when history had a slender hold upon the schools as an adjunct to the study of Greek and Latin. History is an intellectual discipline which has many peculiar advantages. Like literature, it deals with humanity, with character, with intellectual progress. Like the sciences, it is based on a body of facts, some of which must be kept in mind through the training of the memory. Like economics, it abounds in generalizations drawn from a multitude of data, and it develops the judgment. Like philosophy, history attempts to study the workings of the human mind, and from the experiences of the past to derive some light for the future. Few subjects studied in school or college bring so clearly to the mind the process of arriving at the truth out of a mass of apparently chaotic material.

The history of the United States is inferior to that of no other country in the romance of discovery, border warfare, and frontier life, or in the record of the material results of a nation's efforts. The Indians are certainly as interesting in customs, warfare, and tribal government as the ancient Germans. The three centuries of strife between these native races and the white invaders — what Parkman calls "the history of the forest" — is one of the world's treasure houses of romantic episodes, comparable with the history of chivalry. To the men and the principles of the Revolution the world has agreed to give its admiration. The later settlement of the West is a movement not less important than the migrations of the nations at the close of the period of greatness of the Roman Empire. The slavery struggle, culminating in the Civil War, is one of the two most important and interesting episodes since the French Revolution. In no other country have the modern rivalries of capital and labor, and of associations of capital and individuals, been so clearly brought out; and no other country has more resolutely attempted to find a remedy for the resulting evils.

As a training in the use of materials, American history has the

great advantage of possessing a large body of sources in English, the only language known to most school children; and these are scattered abroad in many available volumes. The stimulating study of local history by American young people is of course confined to American history. Logical reasoning is as well applied to the growth of the United States as to the growth of Rome; and accurate knowledge, the foundation of good judgment, is much easier to attain.

As a means of training the judgment, American history has also great advantages. The mind is chiefly developed in three ways: by cultivating the power of discriminating observation; by strengthening the logical faculty of following an argument from point to point; and by improving the process of comparison, that is, the judgment. It seems reasonable to claim that judgment about a country into the spirit of which a child is born ought to have as sound a basis, and to be as quickly applicable to new problems, as judgment about a foreign nation with which its associations are purely artificial. The principal purpose of the study of history is to put the student into such a frame of mind that he may apply known principles to things with which he is for the first time confronted. It is the best training for administrative duties, for citizenship, for public life, and especially for the decision of any question which needs a knowledge of the past for its settlement. As for the study of character and the value of example, American history furnishes a host of strong, individual, idea-producing men.

### § 6. Complexity and Unity

Few countries have a history more complex and more difficult to reduce to a system than the United States. Many native races of various degrees of barbarism, and most races of Europe, besides some of Africa, have helped to people the United States. Settlements began at a number of widely separated points along the coast, and expanded into many little commonwealths, each with its own institutions, interests, and public men. Many of the early commonwealths became merged into others, as New Plymouth and New Haven; most of these commonwealths continued, and the nation has thrown off additional states till there are now



forty-eight, each having a history of its own. The central government is complicated, and each part of it has had its peculiar growth. It is difficult to find a clew through the maze; but it is not impossible, if regard be had for certain well-defined principles.

In the first place, the first settlers whose children were to control North America were of one stock, and had one general set of institutions which they brought with them from Britain. As the English race grew and developed, Britain and the colonies diverged both from one another and from the original type, the colonies perhaps less than the mother country; but to this day the two nations have substantially the same system of law and the same political traditions.

In the second place, the significant part of America has never ceased growing since the beginning. Colonization has always been going on through the immigration of foreigners and through the steady westward movement; in our day, also, through the acquisition of tropical colonies, both in America and in Asia. Because of this unceasing change the basis of the nation has continually been widening; hence unexpected changes have succeeded each other in the make-up of the general government.

The sectional divergences which at one time threatened to wreck the Union have ceased to alarm. The building of roads, canals, and railroads on the Atlantic coast, inland, and thence to the Pacific, has forever bound together the East and the West. Slavery, which for eighty years was a cause of difference between North and South, has long since come to an end. The people of the whole United States are constantly coming closer together.

Since the Revolution the history of the states and cities has to a large degree been merged in that of the Union. Public attention is, indeed, centered too much on national affairs and national statesmen. The present great problem of the United States is to make the government correspond to the economic and social problems which are increasing in greatness and in number. National, state, and local governments all have a similar task, and are moved by one general public opinion. It is therefore possible to make the history of federal America interesting, instructive, and uplifting; American history is one of the most valuable disciplines of the schools and colleges.

### § 7. The Truth in American History.

Like all study of the annals of mankind, American history abounds in uncertain, disputed, and hotly controverted questions. The voyages of Vespucci, the purposes of Nathaniel Bacon, the loyalty, or otherwise, of Charles Lee, Jackson's orders in Florida, the Battle of the Maps, McClellan's strategy, the blowing up of the *Maine*, are examples of questions which apparently no research can settle, because the materials are too scanty or the prejudices of writers too great. What is the guarantee of the teacher or the reader that any particular thing happened, or that any particular man was bad, or good, or like Franklin Pierce?

The main occurrences of American history are better verified than those of most countries, because they are comparatively recent and are founded on undisputed records. The date of the discovery of America is stated by Columbus; the landing at Plymouth stands on Bradford's history; the X Y Z correspondence is found in the diplomatic archives of the government; the battle of Manila is described in the report of Admiral Dewey. America is rich in contemporary records of every kind, — private letters, official reports, records of town meetings, assemblies, and congresses, newspapers, the works of travelers and observers. The exact dates of notable events have been worked out by a succession of careful scholars, and with few exceptions are not assailed.

Doubtless many important and significant events have not been recorded: we are at the mercy of the sense, judgment, and discrimination of voyagers, town clerks, and newspaper editors. On the other hand, the events and personages of greatest significance have been brought into prominence by the constant discussion of later times. Probably no important Atlantic coasting voyage previous to 1560 escaped the lawyers who later made up arguments for the possession of the coast, based upon such voyages. In like manner, the character and motives of men like Daniel Webster, Thaddeus Stevens, and Grover Cleveland have been studied from so many points of view that notable happenings in their lives can hardly have escaped notice. The facts of American history are reasonably well established.

The choice out of the enormous number of facts presumably true is a different matter; it depends on the wisdom and impartiality of secondary writers in dealing with the first-hand materials for themselves, and choosing one event out of a hundred because to their minds it is typical of broad conditions. Hence, any one who reads two histories by competent minds in the same field will be struck with the things which seem to one writer vital and by another are omitted.

The great difficulty of all historical writing is to arrive at the motives of the individuals whose relations with each other form the tangled web of history; for the occurrences of nature — storm, flood, earthquake, and dark day — form but a trifling part of what mankind has agreed to consider history. Motives are things which a man's intimate friends frequently cannot discover; and later generations are often still more deceived by a reputation, bad or good, which a man has acquired in his lifetime, and which goes on down indefinitely. Hence the endless discussions over such characters as Charles I., William Penn, Thomas Hutchinson, Andrew Jackson, Stephen A. Douglas, and James G. Blaine. Were they single-minded patriots? Were they hypocrites and self-seekers? Were they mixtures of good and bad qualities? No final results can be reached on such questions. The only historical truth that can be impregably established about them is that it is not possible to penetrate into the intricacies of human character. Nevertheless, the place of most American public characters is pretty definitely fixed by the consensus of historical writers. Franklin, Washington, Jefferson, Lincoln, Hamilton, have an undisputed place among the world's great men; and, if there is dispute as to the motives of Webster, Calhoun, Jefferson Davis, or Samuel J. Tilden, their relation to the history of their times is indisputable.

More difficult still is the study of sectional or national motives; and from century to century what seemed to be absolutely established judgments come to be modified. We now admit that Andros was not simply a tyrant, that he had in view a consolidation of the colonies which might have been to their advantage. The colonies in 1775 were not ground down by oppression, but, as a matter of fact, were freer than any civilized people of their

times. In 1861 the North thought most of the Southern people pirates and traitors, and the South thought most of the Northern people cowards and ogres: both opinions have been dispelled by fifty years' experience. The searcher for historical truth becomes convinced that even bad individuals have some good in them, and that national enemies may, when peace is declared, appear very decent fellows.

### § 8. Point of View

The search for historical truth depends in great part on what writers and readers of history look upon as the really significant part of the nation's life. On this subject there has been a great change since the beginning of systematic study of national history, about one hundred years ago. For a long time historians, and particularly writers of textbooks, were chiefly interested in warfare, — wars with the Indians, wars with the French and Spanish, the Revolutionary War, and so to the end. There is a romantic and exhilarating side to frontier fighting, — Miles Standish is a kind of American Cid; but the details of all warfare are a technical matter, about as instructive to the ordinary reader as the calculation of stresses for bridge building. Alongside this militant matter came naturally some account of the externals of colonial, and later of state and national, governments: the governors, and their quarrels with the assemblies; early legislation; and especially the quaint social and criminal laws. As a part of the Revolutionary War, came into the histories the Declaration of Independence, which has had a deserved attraction for the young American.

Not till after the Civil War did the development of forms of government in the colonies and in the United States come to be recognized as an essential part of the study of American history. Then general histories and textbooks began to trace modern democracy from England through the colonial governments into the Revolution, and out of it to the national government. A still later development has been to see that the state governments and the city governments, as they came along, were a part of the experience of the nation, interwoven with national progress.

The next step was to discover that the political side of Ameri-



can history did not account completely for the extraordinary growth of the nation. Then arose a school of historians who busied themselves with the study of the social customs of the people; who followed the immigrant to the factory and the frontiersman to his farm; who treated the dress, food, and houses of the Americans as indications of their standards of life; who studied their educational systems, reviewed their literature, examined their labor systems, went into their religious life, and tried to present them as they actually lived, moved, quarreled, plowed, and prayed.

From the social life it was a short step to the economic and the industrial, particularly as it came to be seen that laws and governments were extremely affected by the occupations and the markets of the people. Hence there strode into the formal history and the textbook an investigation into the physical setting of the colonies: the mountains, rivers, forests, prairies, and seaports; the products most easily gathered; exports and imports, course of commerce, shipping and internal transportation; fisheries; manufactures; governmental restrictions, whether English or colonial; the economic reasons for colonial prosperity and for the Revolution.

Gradually all these different points of view have been fused into the conviction that the true American history must take into account all the great factors of the life of a community: the character of the population; its spread upon the land; its pursuits; its social, and particularly its religious, life; its efforts to create governments that would answer the needs of its complicated existence; the great principles of human rights and of human government which underlie all American laws and constitutions. From this comprehensive point of view the national controversies must all be described and judged. For instance, slavery no longer appears as simply a moral question, or as a political issue, a balancing of sections; it is also a race question and an economic question, a contest between rival forms of labor.

In such an attempt to generalize, to assemble events, tendencies, and states of public opinion, it is necessary to keep in mind the unequal development of various parts of the Union, and the coming of one section after another into the common life. Thus, in colonial history every writer notices and treats separately

the New England, Southern, and Middle groups. Every writer brings into prominence the later differences in habits and point of view between the Northern and Southern states. Only in the last few decades has it been clearly seen that the West has always had and still has an individuality of its own, and that the Pacific slope has a yet different origin and course of growth, while the new dependencies add another element to make up the national composite.

The *Guide* undertakes to analyze the whole chronological course of American history, keeping in mind all these various points of view. In the numbered sections below will be found summaries and references upon political, international, national, state, and municipal questions in their historic aspects. The aim is to give aid to the searcher into party history, social history, economic history, industrial history, the history of North, South, West, the islands of the sea, and all the other parts of one general and comprehensive history of the United States of America.

### • § 9. Convenient Subdivisions

Students and teachers of American history are much aided by a subdivision of the field into appropriate periods. While the history of America, like that of every country, is a continuous series of events and episodes springing out of previous ones, there are many recognizable transition points between which material may be grouped.

So many elaborate and careful systems have been drawn up for this purpose that the users of this book may be referred to the abundant works on method, containing analyses of the subject; and to those secondary histories, particularly school textbooks, which are carefully and logically arranged. Some of the most helpful of these subdivisions are to be found in the following books on method.

In *History Teachers' Magazine*, I, No. 4, and II, No. 5, is a bibliography of syllabi, many of which contain outlines of American history. Helpful syllabi of this kind are the following:

John G. Allen, *Topical Studies in American History*. Rev. ed. N.Y., 1899.

American Historical Association, Committee of Eight, *Study of History in the Elementary Schools*; also in the Association's *Annual Report*, 1906, I, 72-86. (See § 11 below.) — Contains topics on American history intermixed with those of European history.

A. W. Bacher, *Reference Handbook of American History by the Library Method for Secondary Schools*. Boston, 1895. — Gives 223 topics on the period 1781-1889.

W. F. Bliss, *History in the Elementary Schools Methods, Courses of Study, Bibliographies*. N.Y., etc., 1911. — A topical analysis of the whole subject.

Edward Channing and A. B. Hart, *Guide to the Study of American History*. 1st ed. Boston, 1896. — Subdivisions into ten, twenty, fifty, and one hundred topics, covering American history to 1895, appear in §§ 7 a-7 d.

George R. Crissman, *Library Method in American History; a Reference Outline and Guide*. Davisville, N.Y., 1905. — Covers the history to 1905 in 109 main topics with many subdivisions.

G. S. Hall, *Method in Teaching History*. Rev. ed. Boston, 1885. (See § 12 below.) — Contains a list of subdivisions to 1877.

A. B. Hart, *Manual of American History, Diplomacy, and Government: for Class Use*. Cambridge, Mass., 1908. — Contains 90 detailed topics on the period 1789-1903; and 30 for the period 1775-1903; besides lists of 90 and 30 topics on diplomatic history from 1492 to 1907.

Andrew C. McLaughlin, *Teaching of American History*. N.Y., 1899. — A pamphlet to accompany his school history; contains a list of topics.

New England History Teachers' Association, *History Syllabus for Secondary Schools*. Boston, 1904. — 39 headings, to 1904, each with subdivisions.

Many of the textbooks in American history are subdivided into periods and epochs, and most of the more recent ones are arranged in consecutively numbered paragraphs — ranging from 400 to 700 topics. Examples are:

E. Channing, *Students' History of the United States*. N.Y., 1897, and later eds. — With a "perspective" showing subdivisions in four degrees.

W. F. Gordy, *History of the United States for Schools*. New ed. N.Y., 1911. — 450 topics.

A. B. Hart, *Essentials in American History*. N.Y., 1905, and later eds. — 507 topics.

A. C. McLaughlin and C. H. Van Tyne, *History of the United States for Schools*. N.Y., 1911. — 737 topics.

D. H. Montgomery, *Leading Facts of American History*. New ed. Boston, 1910. — 432 topics.

In the advanced and comprehensive histories of the United States (see §§ 28, 29) the division into periods is little accented. *The American Nation*, § 29, in its twenty-six volumes of text, has about five hundred chapters, which are substantially topics. In the two brief series, *American History Series* and *Epochs of American History* (see § 28 below) there are convenient subdivisions with topics.



## CHAPTER II

### HISTORICAL METHODS<sup>1</sup>

#### § 10. Bibliography of Methods

To the subject of methods in history great attention has been paid of late years, and a considerable literature both of books and periodical articles has grown up. Those mentioned in this book are almost all in English. The principal works dealing with the subject are as follows:

Mary Sheldon Barnes, *Studies in Historical Methods*. Boston, 1896. — Part v is a bibliography.

G. Stanley Hall and John Mansfield, *Hints toward a Select and Descriptive Bibliography of Education*. Boston, 1886. — Includes the titles of many books, pamphlets, and articles on history, especially at pp. 140-149.

Burke Aaron Hinsdale, *How to Study and Teach History with Particular Reference to the History of the United States*. N.Y., 1894. (International Education series, Vol. XXV.) — Bibliographical note at the beginning of each chapter. An admirable book in arrangement and execution.

National Educational Association, *Fiftieth Anniversary Volume*, Winaona, Minn., 1907. — Pages 692-693 contain a bibliography of articles on history teaching which had been published in the *Proceedings* of the Association from 1889 to 1905.

James W. Thompson, *Bibliography upon the Teaching of History in Secondary Schools Abroad*. (*School Review*, XV, 217-218.) Chicago, 1907.

United States Bureau of Education, *Bulletin: Bibliography of Education*. Washington, 1908-. — A periodic work of which two numbers, covering 1907-1909, have been issued. Contains a section on history teaching.

<sup>1</sup> This subject is treated at much greater length in the *Guide*, 1st ed., Boston, 1896, §§ 8-14.

James I. Wyer, *Bibliography of the Study and Teaching of History*. (American Historical Association, *Annual Report*, 1899, I, 559-612.) Washington, 1900. — The most comprehensive list, containing foreign as well as English works. The bibliography was intended to form a section of the report of the Committee of Seven (see § 11 below), but only a part of the titles are given as Appendix vii in that report.

## § 11. Reports of Conferences and Societies

During recent years various associations of teachers of history have published the proceedings of their meetings, and have also put forth reports by special committees on methods of teaching history. The American Historical Association also, through three special committees, as well as by several conferences on particular phases of the question, has made important contributions to the study of method.

American Historical Association, *Annual Reports*: 1905, I, 133 and 1906, I, 61 ("Conferences on History in Elementary Schools"); 1905, I, 147 and 1906, I, 105 ("Conferences on History in College"); 1907, I, 43 ("Conference on Relation of Geography and History"); 1908, I, 65 ("Conference on History in Secondary Schools").

American Historical Association: Committee of Eight, *Study of History in Elementary Schools*. N.Y., 1900. — Ranks with Bliss, *History in the Elementary Schools* (see § 9), as the standard on its subject.

American Historical Association: Committee of Five, *Study of History in Secondary Schools*. N.Y., 1911. — A reconsideration of the report of the Committee of Seven (see next title).

American Historical Association: Committee of Seven, *Study of History in Schools*. N.Y., 1899. Also in the Association's *Annual Report*, 1898, p. 427. — An epoch-making work in the teaching of history.

Association of History Teachers of the Middle States and Maryland, *Annual Conventions*, 1903-. — Much discussion of methods.

National Education Association: Committee on Secondary School Studies (Committee of Ten), *Report, with the Reports of the Conferences*. (United States Bureau of Education, Whole No. 205.) Washington, 1893; another edition, N.Y., 1894. The "Report of the Conference on History, Civil Government, and Political Economy" is at pp. 162-203 in both editions. — This is the first and most influential of the reports on history teaching.

National Society for the Scientific Study of Education, *Second Year*

*Book.* Chicago, 1903. — Part ii contains a "Course of Study in History in the Common School."

New England History Teachers' Association, *Publications* [*Annual Register and Report*, and occasional issues, 1897-]. — Many discussions based on actual experience.

New England History Teachers' Association, *Historical Sources in School.* (See § 22.)

New England History Teachers' Association, *History Syllabus.* (See § 9.)

North Central History Teachers' Association, *Proceedings*, 1899-. Chicago, [1899-]. — Discussions and reports.

## § 12. Books and Essays on Methods <sup>1</sup>

J. E. E. D. Acton (baron), *Lecture on the Study of History.* N.Y., 1895.

Herbert B. Adams, *The Study of History in American Colleges and Universities.* (United States Bureau of Education, *Circular of Information*, No. 2, 1887.) Washington, 1887.

Rafael Altamira, *La Enseñanza de la Historia.* 2d ed. Madrid, 1895.

Hubert H. Bancroft, *Literary Industries.* (*Works*, Vol. XXXIX.) San Francisco, 1890. — An account of the method of his historical work.

Mary Sheldon Barnes, *Studies in Historical Methods.* Boston, 1896. — Originally prepared with especial reference to use of sources.

Ernst Bernheim, *Lehrbuch der historischen Methode und der Geschichtsphilosophie.* 4th ed. Leipsic, 1903. — The standard modern German work.

Henry E. Bourne, *Teaching of History and Civics in the Elementary and the Secondary School.* (American Teachers series.) N.Y., 1902. — A full, sane, and comprehensive book; one of the best.

John B. Bury, *Inaugural Lecture [on the Science of History].* Cambridge, Eng., 1903.

F. M. Fling and H. W. Caldwell, *Studies in European and American History: an Introduction to the Source Study Method in History.* Lincoln, Neb., 1898. — The best aid to the source method.

Frank H. Foster, *The Seminary Method of Original Study in the Historical Sciences Illustrated from Church History.* N.Y., 1888.

<sup>1</sup> Several titles of books on historical method no longer in print may be found in the *Guide*, 1st ed., Boston, 1896, § 15 a.

Edward A. Freeman, *Methods of Historical Study*. London, 1886. — Eight lectures read in the University of Oxford. Not pedagogical.

W. F. Gordy and W. I. Twitchell, *A Pathfinder in American History*. Boston, 1893. — For the use of teachers, normal schools, and more mature pupils.

G. Stanley Hall, editor, *Methods of Teaching History*. Boston, 1883; 2d ed., 1885, entirely recast and rewritten. (Pedagogical Library, Vol. I.) — Essays by various hands. Bibliography of French and German works, pp. v-viii. Now overshadowed by more recent works.

Frederic Harrison, *The Meaning of History*. London, 1894.

A. B. Hart, *Studies in American Education*. N.Y., 1895. — Essays iv and v are on the study and teaching of history.

B. A. Hinsdale, *How to Study History*. (See § 10.) — Very helpful to the teacher.

Oskar Jäger, *Teaching of History*. Translated from the German by H. J. Clayton. Oxford, 1908. — On teaching history in Prussian schools.

Maurice W. Keatinge, *Studies in the Teaching of History*. London, 1910.

Karl Lamprecht, *Alte und neue Richtungen in der Geschichtswissenschaft*. Berlin, 1897. — Develops the author's theories of vital history.

Karl Lamprecht, *What is History?* Translated from the German by E. A. Andrews. N.Y., 1905.

C. V. Langlois and Charles Seignobos, *Introduction aux Études Historiques*. Paris, 1898. English translation, by G. G. Berry. N.Y., 1898. — Standard French book on the subject.

William H. Mace, *Method in History for Teachers and Students*. Boston, 1897. — General in treatment, but illustrates from American history.

Charles A. McMurry, *Special Method in History: a Complete Outline of a Course of Study in History for the Grades below the High School*. N.Y., 1903.

Frederick W. Maitland and others, *Essays on the Teaching of History*. Cambridge, Eng., 1901.

James F. Rhodes, *Historical Essays*. N.Y., 1909. — Essays i-iv treat of method in historical writing; by an expert in graphic writing.

H. J. Rogers, editor, *Congress of Arts and Science, Universal Exposition, St. Louis*. Vol. II, *History*; Vol. VI, *Social Sciences*. Boston, 1906. — Various papers on historical methods and problems.

James Schouler, *Historical Briefs*. N.Y., 1896. — Several of the essays are on method in writing history; with some reference to his own experience.

A. W. Small, *The Meaning of Social Science*. Chicago, [1910]. — An exposition of the need of coöperation by history and other social sciences.



### § 13. Selected Periodical Articles on Methods

#### *Academy, Syracuse.* [Discontinued in 1892]

A. B. Hart, *History in High and Preparatory Schools* (II, 256, 306: 1887); I. B. Burgess, *Methods of Teaching College Preparatory History* (III, 293: 1888); Mary S. Barnes, *General History in the High School* (IV, 285: 1889); Lucy M. Salmon, *History in Academies and Colleges* (V, 283: 1890); Rose B. Winterburn, *History in High Schools* (VI, 510: 1891).

#### *American Antiquarian Society Proceedings, Worcester*

W. E. Foster, *Point of View in History* (new series, XVII, 349: 1906).  
—One of the most stimulating studies of the subject.

#### *Papers of the American Historical Association, Washington*

W. H. Mace, *Organization of Historical Material* (V, 143: 1891).

#### *Reports of the American Historical Association*

1896, H. B. Adams, *Teaching of History* (I, 243); J. H. Robinson, *Teaching of European History* (I, 265); 1897, J. A. Woodburn, *Undergraduate Students and the Use of Sources* (p. 43); 1898, Mary R. W. Stubbert, *Cambridge School of History* (p. 381); 1899, C. M. Andrews, *Should Recent European History have a Place in the College Curriculum?* (I, 537); 1900, Edward Eggleston, *New History* (I, 35); 1902, A. T. Mahan, *Subordination in Historical Treatment* (I, 49).

#### *American Historical Review, New York*

J. W. Burgess, *Political Science and History* (II, 401: 1897); A. B. Hart, *Historical Opportunity in America* (IV, 1: 1898); F. M. Fling, *Historical Synthesis* (IX, 1: 1903); H. C. Lea, *Ethical Values in History* (IX, 233: 1904); Goldwin Smith, *Treatment of History* (X, 511: 1905); A. H. Lloyd, *History and Materialism* (X, 727: 1905); S. E. Baldwin, *Religion still the Key to History* (XII, 219: 1907); D. J. Hill, *Ethical Function of the Historian* (XIV, 9: 1908); G. B. Adams, *History and the Philosophy of History* (XIV, 221: 1909); A. B. Hart, *Imagination in History* (XV, 227: 1910); F. J. Teggart, *The Circumstance or the Substance of History* (XV, 709: 1910); F. J. Turner, *Social Forces in American History* (XVI, 217: 1911).

#### *Atlantic Monthly, Boston*

Goldwin Smith, *Study of History* (XXV, 44: 1870); A. T. Mahan, *Writing of History* (XCI, 289: 1903); Carl Becker, *Detachment and the Writing of History* (CVI, 524: 1910).

***Education, Boston***

J. L. Hughes, *Topical Reading of History* (II, 410: 1882); J. M. Greenwood, *Teaching of History* (IV, 623: 1884); H. P. Judson, *History in Secondary Schools* (VI, 19: 1885); H. B. Adams, *History in American Colleges* (Harvard, VI, 535, 618: 1886; Columbia, VII, 7, 92; Amherst, VII, 177; Yale, VII, 334: 1887); S. MacKibbin, *Outline Course of Study in History* (X, 159: 1889); W. Boughton, *Study of Local History* (XIII, 400: 1893); Lucy M. Seymour, *Teaching History* (XVII, 624: 1897); M. A. Tucker, *Modern Methods of Teaching History* (XX, 220: 1899); Edward McMahon, *History in our Public Schools* (XXIII, 109: 1902); M. A. Carringer, *Preparation for History Teaching* (XXVI, 275: 1906); A. C. Barrows, *Teaching History* (XXIX, 140: 1908); C. A. Ellwood, *How History can be Taught from a Sociological Point of View* (XXX, 300: 1910); Charles Welsh, *Outlook in Teaching History* (XXXI, 370: 1911).

***Educational Review, New York***

Lucy M. Salmon, *History in Elementary Schools* (I, 438: 1891); R. G. Huling, *History in Secondary Education* (VII, 448: 1894); A. B. Hart, *Entrance Requirements in History* (X, 417: 1895); Emily J. Rice, *History in the Common Schools* (XII, 169: 1896); *Text-books in American History* (XVI, 480: 1898); Anna B. Thompson, *How to study History* (XVII, 167: 1899); G. E. Howard, *Study of History in Schools* (XIX, 257: 1900); H. B. Learned, *College Preparatory Work in American History* (XXII, 397: 1901); *History Teaching in New York State* (XXIII, 400: 1902); Lucy M. Salmon, *How should the Entrance Examination Paper in History be constructed?* (XXVI, 22: 1903); Smith Burnham, *History in the Schools* (XXVII, 521: 1904); Ellen G. Davison, *History in German Secondary Schools* (XL, 356: 1910).

***Elementary School Teacher, Chicago***

*History in the Grades* (V, 528-558: 1905).

***History Teacher's Magazine, Philadelphia***

This monthly journal, of which the first number appeared in September, 1909, is entirely devoted to the teaching of history in schools and colleges.

***Johns Hopkins University Studies in Historical and Political Science, Baltimore***

H. B. Adams, *Methods of Historical Study* (II, Nos. 1, 2: 1884); A. D. White, *European Schools of History and Politics* (V, No. 12: 1887);

P. Fredericq, *Study of History* (in England and Scotland, V, No. 12: 1887; in Germany and France, VIII, Nos. 5, 6; and in Belgium and Holland, No. 10: 1890).

***Journal of Philosophy, Psychology, and Scientific Methods, New York***

J. H. Robinson, *Relation of History to the Newer Sciences of Man* (VIII, 141: 1911).

***Nation, New York***

*Situation of History in Secondary Schools* (LXXXV, 225, 279, 323, 324: 1907). — Discussion by several teachers.

***National Education Association Proceedings and Addresses***

Volume for 1906 (*Fiftieth Anniversary Volume*), pp. 692-693, a list of all the articles on history teaching published in the *Proceedings* (also to be reached through pp. 88-89 of the *Index to the Publications for the First Fifty Years*); 1909, V. K. Froula, *Scope and Value of History in the High School* (p. 507).

***Popular Science Monthly, New York***

Lynn Thorndike, *Scientific Presentation of History* (LXXVI, 170: 1910).

***Psychological Review, Baltimore***

Hugo Münsterberg, *Psychology and History* (VI, 1: 1899).

***School Review, Chicago***

New England Association of Colleges and Preparatory Schools, *Report of the Conference on College Entrance Requirements*, and *Complete Report of the Tenth Annual Meeting* (III, 469, 597: 1895); O. J. Thatcher, *Preparation for College in History* (VI, 84: 1898); E. V. D. Robinson, *Ideal Course in History in Secondary Schools* (VI, 672: 1898); W. M. Sloane, *How to bring out the Ethical Value of History* (VI, 724: 1898); H. E. Bolton, *Place of American History in the High School Course* (IX, 516: 1901); G. W. Knight, *What the Teacher of American History should Be and Do* (X, 208: 1902); A. D. Cromwell, *Source, or Scientific, Method in History* (XI, 677: 1903); Lotta A. Clark, *A Good Way to Teach History* (XVII, 255: 1909); J. M. Gillette, *Reconstruction of History for Teaching Purposes* (XVII, 548: 1909); L. A. Chase, *Institutional History in the High School* (XVIII, 698: 1910).

***Teachers' College Record, New York***

*Problem of Adapting History to Children in the Elementary School* (IX, 293: 1908).

### § 14. Collateral Authorities on Methods

Parts of some of the general books contain special material on American history, especially Hall, Bourne, Fling and Caldwell, Hinsdale, and Mace (see § 12). Special suggestions to teachers may be found in the introduction to many of the brief school histories, especially E. Channing, *Students' History of the United States*; W. F. Gordy, *History of the United States for Schools*; A. B. Hart, *Essentials of American History*; A. C. McLaughlin, *Teaching of American History*, published to accompany his *History of the American Nation* (see § 9).

### § 15. Place of Method<sup>1</sup>

It is easy to plunge into the study of American history; to reach a satisfactory result is more difficult. No other historical subject has more need of intelligent selection of topics and references, or of systematic and thorough investigation.

"Method" is simply the use of devices which experience has suggested for gaining and holding the student's or reader's interest, and for applying his time and thought in such a way as to make mental effort go farthest toward securing a permanent impression. Method is simply a means to an end; the objects to be attained are simple, and a few principles may be laid down as to the best way of attaining them.

The primary necessity in history is to know the truth, and that implies that every student should see for himself how history is written. This is best done by some study of the sources; hence all good methods include at least information about the original records on which a statement is based. In schools this part of the work can usually be done by the use of extracts from the sources; in colleges a considerable body of sources on limited subjects may be used; in graduate work the student must learn to exhaust all the sources of information on his subject.

The next essential is to train the student to handle secondary works with discrimination. In schools this may be done by using several parallel textbooks, and comparing them with standard

<sup>1</sup> This subject is treated at greater length in the *Guide*, 1st ed., Boston, 1896, §§ 8-14.



authors; in colleges by wide collateral reading; in advanced work by studying authors and tracking them back to their sources. One of the first things to break up in a child's mind is the confidence that "it must be so because the book says so"; he must learn to discriminate between accurate and inaccurate books, between accounts written at second or third hand and records of contemporaries.

The task of finding material which bears on a particular subject grows harder as books multiply; hence every pupil, reader, teacher, and investigator must know how to use bibliographical aids, with the least possible expenditure of energy. In schools such work must be very simple, and may be confined to the lists of books in textbooks and standard authors; in colleges every student should learn how to use library and periodical indexes; in investigation a knowledge of bibliography opens the gate to many important fields of material.

The study of history also includes experience in recording what one hears or reads; hence a good method includes training in note taking and in the statement of results in a clear and comprehensible fashion. The youngest child can note historical facts in their simplest and broadest form. In the college, where lectures are common, notebooks are indispensable. To the investigator, training in workmanlike note taking is especially desirable, for on it the value of his conclusions often depends.

### § 16. Preparation of Teachers

In 1893 the Conference on History, Civil Government, and Political Economy, in its Report to the Committee of Ten, thought it necessary to give this warning: "Finally, we urge that only teachers who have had adequate special training shall be employed to teach these important subjects." Such preparation is no longer difficult to get by those who are fitting themselves for the profession of teaching; and, through self-preparation and the summer extension and collegiate courses open in various universities and cities, it is not out of the reach of those already in service.

Assuming good general training, how is the teacher to prepare for the day's exercises? He should in his own reading have

accumulated extracts and illustrations with which to enrich the lesson; he should know the textbook so well that he need not open it. The teacher's function is not only to enforce study, but also to arrange and organize the material outside the textbook, to apply it where it will enlarge the textbook, and to stimulate the pupils.

### § 17. School Work

What part of the work in American history may be undertaken in primary and secondary schools? The most advanced suggestion is that the study of history should extend over eight years, of which about a third to a half would be given to American history and allied subjects, such as civil government. Children should usually first hear and then read the legends and stories, then take up the lives of notable people. When sufficiently advanced, they should cover the whole field in a simple textbook; later they should go over the same ground again with a more advanced textbook, wider reading, topical work, and compositions on subjects chosen from American history, taking up as parallel studies civil government and the principles of economics. Throughout the course, historical geography ought to be taught, reiterated, and enforced, till it comes home to the child's mind as an inseparable part of historical study. Illustrative methods should also be used, such as the display of maps, charts, and lantern-slides; and interest may be stimulated by visits to historic places, by debates, and by mock legislatures. Children may also be aroused by the study of their own local history and institutions.

History is almost the only subject in the grammar school curriculum dealing with human character and motives as a basis for study. To pupils going on to colleges and professional schools it should be a foundation for later work. Toward the end of the grammar school course there should be a year devoted to American history taught as a practical and not simply as a textbook subject. In the high schools the instruction should include more use of materials and more written work, more instruction in kindred subjects, such as European history, economics, and government.

### § 18. College Work

With older minds, already accustomed to read, to study, and to digest history, the only textbook should be some brief and comprehensive book, intended merely to show the relation of the parts of the subject and the development of one period out of another. Details should be gained by extensive reading, so arranged as to take in a variety of authors. Historical reading is like the making of Japanese lacquer work: one imperceptible coating is added to another; by and by it is found that where the layers are most numerous a pattern stands out in relief. The literature in American history is extraordinarily rich in biographies and books of reminiscence, as well as in the works of public men; so that there is opportunity to weigh opinions and set them over against each other. (See § 78 for a description of a method of collateral reading known as the "conference system.")

The college is also a place where written work of all kinds is most easily carried out. In later pages (§§ 87-95) several systems are described in detail. In American history such work is especially advisable; in few subjects is there such a variety of topics of every degree of difficulty, many of them as yet unwrought. The college has also an atmosphere of interest in political and historical matters, which makes possible many side devices for lighting up the subject, such as lectures, public debates, discussions, and the like. Furthermore, it is possible in college to specialize in American history — to take courses in the theory of government, in constitutional law, in American diplomacy, in financial or economic history, in American government or American literature, — and to make a special study of some one period or topic.

### § 19. Investigation

Investigation is the most difficult kind of historical study; but it is perhaps the most valuable sort of training, because it requires patience and thoroughness in searching for material, judgment in selecting out of it the cogent facts, a peculiar use of the analytical powers in arranging and classifying it, a high degree of mental force in making generalizations, and quick imagination in so stating the results as to appeal to other minds.



These advantages may be gained throughout all the parts of the educational field. The youngest pupil who begins to study history for himself may be taught to bring in a contribution of facts got somewhere outside of the textbook. As he progresses, more emphasis may be laid on the difference between contemporary accounts and records and later works based on such material.

In college the benefits of investigation can best be gained by practice in going to the bottom of very limited subjects, so as to be prepared in later life to look up historical points or intelligently to review the work of others. In the graduate school, and often in the upper classes of the college, where there is an opportunity for specialization, historical investigation becomes the most important element in the student's training. He must learn to exhaust the literature of the subject, to use all the available material, and to make himself master of that which he undertakes to investigate.

### § 20. Study without a Teacher

Since the material of history is to be found in considerable part in print, the subject is one which can be carried on without a teacher and even without access to a large library. A distinction must be made between reading history and studying it: the study of history implies a concentration upon a field small enough to permit the use of various parallel authorities.

American history is well adapted for home study. The first necessity is to choose some brief books which cover the ground in a summary fashion, so that the student may have in his mind the dimensions of the subject; then comes the process of widening, the working out of the ground plan of the historical edifice. For this purpose the student should choose some of the standard histories, such as are suggested in § 29 below or through the topical analyses (§ 23). Many students have derived benefit from the practice of writing out in brief form the ideas which have been gathered from reading on some previous day.

Having thus gone over several books on a period, the student begins to find that one effaces another; the knowledge of men and events laboriously acquired begins to dissolve in the very multiplicity of facts. Hence it is desirable for the student at



home to make up some written outline of his subject, arranged in what seems to him a logical order. This outline will be in a sense his own history.

The student at home should not neglect the use of sources. Presumably he will not have material so abundant that he may base his study upon it ; but he ought to read enough to give him that flavor of original accounts which is indispensable for the right understanding of history.

It is difficult to get a sharp and permanent impression from general books, or even from sources, without some system of note taking. Students may do too much of this. They need not copy out long, exact quotations from books which are perfectly accessible ; they should reduce the author's statements to a brief form. Notes should be a summary rather than a digest ; they should state the main points with sufficient illustration to make the argument clear. The principal danger for the lonely student is always that he will read too much and absorb too little.

## PART II. CLASSIFIED BIBLIOGRAPHY

### CHAPTER III

#### BIBLIOGRAPHICAL AIDS

##### § 21. Special Aids

No systematic bibliography concerning the whole field of American history has as yet been completed, though several works cover portions of the field in detail; and there are numerous special bibliographies of persons, periods, or special subjects.

A list of bibliographies and check lists of American history is P. L. Ford, *Check List of Bibliographies . . . of American Books and Subjects*, Brooklyn, 1889; and the *Annual Literary Index* and *Annual Library Index* (1892-) list current bibliographies on general and specific topics (see § 24 below, under Poole).

The most significant bibliographies on a considerable scale are as follows:

Joseph Sabin, *Dictionary of Books relating to America* (see § 24). This is intended to include the title of every book published in America or about America; but it contains only titles up to the dates of the several volumes (1868-1892), and it does not refer to periodicals. It now (1911) reaches the name of Henry H. Smith; publication has been suspended and the work is out of print. A set, including all numbers so far published, would probably cost five hundred dollars.

Charles Evans, *American Bibliography* (§ 24) has only reached 1785 and will not extend beyond 1820.

Bradford and Henkel, *Bibliographer's Manual* (§ 24) is confined to state and local history.

F. Leypoldt, *American Catalogue* and its continuations (§ 24) contain the titles of all books in print in America in 1876, and since issued.

Marion E. Potter, *United States Catalog* (§ 24) serves the same purpose for book in print in 1902 or since issued.

Justin Winsor, *Narrative and Critical History* (§ 29) is a work of vast learning, and includes admirable bibliographies of all subjects treated up to about 1820, giving the titles of the best books issued up to the date of publication.

- J. N. Larned, *Literature of American History* (§ 22) is a very helpful coöperative work with characterization of over four thousand titles, topically arranged.

- *Writings on American History* (§ 24) is an annual bibliography, including articles in periodicals and proceedings of societies. It was first issued for the year 1902.

- The publications of American and Canadian historical societies down to 1905 have been made available by A. P. C. Griffin's *Bibliography of American Historical Societies* (§ 24).

Historical articles in general literature and essays may be found through W. I. Fletcher's *A. L. A. Index* (§ 24), supplemented by the lists in Guthrie's *Readers' Guide* (§ 24) and the *Annual Library Index* (see § 24, under Poole).

For periodical literature, *Poole's Index*, *Guthrie's Readers' Guide*, and L. A. Jones's *Index to Legal Periodical Literature* are indispensable guides. Jones's work stops with 1899, but since 1908 its place has been taken by the *Index to Legal Periodicals* (see § 24).

None of the great American libraries has recently issued a printed catalogue (see § 25), though the card catalogues of the Boston Athenæum, Boston Public Library, Harvard College Library, Library of Congress, and New York Public Library are especially serviceable; and printed catalogue cards on almost any subject in American history can be bought from the Library of Congress (see § 24). Full titles of most books published before 1900 can be found in the printed catalogue of the British Museum.

Several topical outlines have been prepared by college and other teachers, some of which are listed in §§ 9, 23; but they usually deal little with sources.

During recent years there has been much activity in making guides to the government documents, so that Poore's *Catalogue*, formerly the only general help, has been both supplemented and partly superseded (see § 26).

For many subjects the easiest path of entrance is by the footnotes and bibliographical chapters or appendices of the standard histories (see § 29) and biographies (§ 39). The most serviceable are those of George Bancroft in the earlier volumes of his first edition and his *History of the Constitution*; Henry Adams, *United States*; E. M. Avery, *United States*; Edward Channing, *United States*; A. B. Hart, *American Nation*;

H. C. Lodge, *English Colonies*; H. von Holst, *Constitutional History*; J. B. McMaster, *History of the People of the United States*; J. F. Rhodes, *United States since 1850*; J. Schouler, *United States*; and, more than all others for this purpose, Justin Winsor, *Narrative and Critical History*.

## § 22. Formal Bibliographies

C. K. Adams, *Manual of Historical Literature, comprising Brief Descriptions of the Most Important Histories in English, French, and German*. N.Y., 1882. — Discusses a limited number of authors and works.

C. M. Andrews, J. M. Gambrill, and L. L. Tall, *A Bibliography of History for Schools and Libraries*. N.Y., 1910. — The most recent comprehensive work.

E. L. Bogart, *Economic History of the United States*. N.Y., 1908. — Bibliography at pp. 471-502. Summarizes economic work.

R. R. Bowker and George Iles, editors, *Reader's Guide in Economic, Social, and Political Science*. (Economic Tracts, No. 27.) N.Y., 1891. — A classified bibliography, American, English, French, and German, with descriptive notes, author, title, and subject index; courses of reading, college courses, etc.; now almost out of date.

Paul Leicester Ford, *Pamphlets on the Constitution of the United States*. Brooklyn, 1888. — "Bibliography and Reference List of the History and Literature of the United States Constitution," at pp. 381-441. Standard list on its subject.

A. B. Hart, editor, *The American Nation: a History*. 26 vols. and index vol. N.Y., 1904-1908. — A bibliographical chapter at the end of each volume, subdivided into topics.

Harvard University: Department of Social Ethics, *Guide to Reading in Social Ethics and Allied Subjects*. Cambridge, Mass., 1910. — An evaluated list of books and articles, intended primarily for the use of general readers; has many titles of special reference to American conditions.

*The History Teacher's Magazine* (Monthly). Edited by A. E. McKinley. Phila., 1909- . — Each number contains a brief annotated bibliography of "History and Civics."

Alexander Johnston, in Lalor's *Cyclopædia of Political Science*. Chicago, 1881-1884. — Valuable bibliographies are appended to his signed articles. The articles are reprinted by J. A. Woodburn as *American Political History, 1763-1876*. 2 vols. N.Y., 1905.

J. N. Larned, editor, *Literature of American History: a Bibliographical Guide*. Boston, American Library Association, 1902. — Supplements, 1900-1904, by P. P. Wells: that for 1900-1901, published, Boston, 1902; those for 1902 and 1903 in *Annotated Titles of Books on English and Amer-*



*ican History*, issued by the Association in 1904; that for 1904 in the *A. L. A. Booklist* for February, 1906. — A very serviceable book, excellent in analysis, choice of titles, execution, and index. Brief signed appreciations of about 4000 books.

Library of Congress: Division of Bibliography, *Lists* [on various subjects]. Compiled by A. P. C. Griffin and others. Washington, 1898. — Not analyzed or characterized.

Henry Matson, *References for Literary Workers; with Introductions to Topics and Questions for Debate*. Chicago, 1892. — Includes many subjects related to American history. Now out of date.

New England History Teachers' Association, *Historical Sources in Schools*. By a Select Committee. N.Y., 1902. — Contains bibliographies of sources.

Justin Winsor, *Reader's Handbook of the American Revolution, 1761-1783*. Boston, 1880. Substantially incorporated in his *Narrative and Critical History* (see § 21).

### § 23. Topical Outlines

Many teachers in colleges and schools have prepared outlines of their courses, with references and other helps. Some of these aids have been printed and thus made available for other people. A brief list of such books is printed above (§ 9); to which may be added the following titles:

H. V. Ames, *Outline of Lectures on American Political and Institutional History during the Colonial and Revolutionary Periods; with References for Collateral Reading*. Revised edition. University of Pennsylvania [Phila.], 1902.

Hannah H. Davidson, *Reference History of the United States for High Schools and Academies*. Boston, 1892. — Refers chiefly to brief books.

C. F. Dunbar, *Topics and References, History of Financial Legislation in the United States*. Cambridge, 1892.

C. F. Dunbar, *Topics and References in Political Economy IV: Economic History of Europe and America since the Seven Years' War*. Cambridge, 1885.

C. R. Fish, *Syllabus for American History, Course 4*. University of Wisconsin, Madison, 1907.

W. F. Gordy and W. I. Twitchwell, *A Pathfinder in American History*. Boston, 1893.

F. H. Hodder, *Outlines of American Colonial History*. Lawrence, Kansas, 1910.

W. H. Mace, *A Working Manual of American History for Teachers and Students*. Syracuse, N.Y.; 1895.

New York State Education Department, *Syllabus for Secondary Schools: History and Social Science*. Albany, 1910.

R. R. Price, *Topics and References for the Class in American History at the State Agricultural College, Manhattan, Kansas*. Revised edition. [Manhattan], 1908.

R. C. Ringwalt and W. D. Brookings, *Briefs for Debate*. N.Y., 1896.

R. C. Ringwalt, *Briefs on Public Questions, with Selected Lists of References*. N.Y., 1905.

E. E. Sparks, *Topical Reference Lists in American History*. Columbus, 1893.

F. W. Taussig, *Topics and References in Economics 6: Tariff Legislation in the United States*. Cambridge, 1896.

Washington (D.C.) High Schools, *Course of Study [in] American History: Colonial Period*. [No place, no date.]

## § 24. Useful Indexes

R. R. Bowker, *State Publications: a Provisional List of the Official Publications of the Several States*. 4 pts. N.Y., 1899-1908.

T. L. Bradford and S. V. Henkels, *Bibliographer's Manual of American History, containing an Account of All State, Territory, Town, and County Histories*. 4 vols. and index vol. Phila., 1907-1910.

*Cumulative Book Review Digest*. Vols. I-VI (1905-1910). Minneapolis, 1905-. — Monthly issues cumulating in the December number of each year.

Charles Evans, *American Bibliography: a Chronological Dictionary of All Books, Pamphlets, and Periodical Publications printed in the United States . . . from . . . 1639 down to . . . 1820*. Vols. I-VI [1639-1785]. Chicago, 1903-. — In progress.

W. I. Fletcher, *The "A. L. A." Index: an Index to General Literature, Essays and Sketches, Publications of Societies, etc.* Issued by the publishing board of the American Library Association. 2d ed. Boston, 1901. — An avenue of approach to collected essays and similar works.

A. P. C. Griffin, *Bibliography of American Historical Societies* (American Historical Association, *Annual Report*, 1905, Vol. II). Washington, 1907. — A vast number of entries with a fair index.

A. P. C. Griffin, *Index of Articles upon American Local History*. See § 37.

Anna L. Guthrie, *Readers' Guide to Periodical Literature*. Vols. I, II (1900-1909). Minneapolis, 1905-. — Continued by monthly issues

cumulating quarterly into annual volumes, with final volumes each fifth year. The work also supplements the *A. L. A. Index*.

Adelaide R. Hasse, *Index of Economic Material in Documents of the States*. (Carnegie Institution, *Publications*, No. 85.) 10 pts. [Washington], 1907-. — Includes, to 1911, Maine, New Hampshire, Vermont, New York, Rhode Island, Massachusetts, California, Illinois, Kentucky, Delaware. Extends only to 1904.

*Index to Legal Periodicals and Law Library Journal*. Chicago and Madison, 1908-. — Issued quarterly, with annual cumulation.

Leonard A. Jones, *Index to Legal Periodical Literature*. [Vol. I], Boston, 1888. Vol. II (1887-1899), Boston, 1899. — Well analyzed and very serviceable.

F. Leypoldt and L. E. Jones, *The American Catalogue: Author and Title [and Subject] Entries of Books in Print . . . 1876*. Continued to 1907 by R. R. Bowker and others. 8 vols. N.Y., 1880-1908. — The work is now published cumulatively from the entries in *Publishers' Weekly*, and is finally put into main volumes. — This series contains titles of substantially all the books in print in the United States in 1876, and since published.

W. C. Lane and Nina E. Browne, *A. L. A. Portrait Index: Index to Portraits contained in Printed Books and Periodicals*. Washington, 1906.

Library of Congress, *A. L. A. Catalog: 8000 Volumes for a Popular Library, with Notes*. Washington, 1904. — Supplement in preparation in 1911.

Library of Congress, *Monthly Lists of State Publications*. Beginning January, 1910.

Pennsylvania Historical Society, *Charlemagne Tower Collection of American Colonial Laws*. Phila., 1890.

W. F. Poole, *Poole's Index to Periodical Literature*. 3d ed. (to 1882), with the assistance of W. I. Fletcher. Boston, 1882. — There are five supplements (1882-1906), edited first by Poole and Fletcher, later by Fletcher and others, Boston, 1888-1908. The work is continued by Fletcher and the American Library Association as *The Annual Literary Index*, 1892-1904, and *The Annual Library Index*, 1905- (N.Y., 1893-), which also supplements the *A. L. A. Index* and gives lists of bibliographies. — *Poole's Index, Abridged Edition*, and the *First Supplement* index 37 periodicals, 1815-1904 (Boston, 1901-1905).

Marion E. Potter, *United States Catalog: Books in Print 1902*. Minneapolis, 1903. *Supplement: Books published 1902-1905*. Minneapolis, 1906. Continued by the *Cumulative Book Index*; — monthly issues cumulating quarterly into annual volumes.

Joseph Sabin, *Dictionary of Books relating to America, from its Discovery to the Present Time*. 20 vols. N.Y., 1868-1892. — Unfinished (see § 21).

W. S. Sonnenschein, *Best Books*. 3d ed. Part I. London, 1910. — In progress.

C. C. Soule, *Lawyer's Reference Manual of Law Books and Citations*. Boston, 1883.

*Writings on American History*: year 1902, compiled by E. C. Richardson and A. E. Morse, Princeton, 1904; year 1903, by A. C. McLaughlin and others, Washington, 1905; years 1904 and 1905, never issued; years 1906-1908 by Grace G. Griffin, N.Y., 1908-1910; now issued by the American Historical Association in its *Annual Reports*, beginning with 1909.

## § 25. Useful Library Catalogues

George A. Barringer, *Catalogue de l'Histoire de l'Amérique*. (Bibliothèque Nationale.) 3 vols. Paris, 1903-1907.

Bibliothèque Nationale, *Catalogue General des Livres Imprimés: Auteurs*. Vols. I-XLI (A-Dri.). Paris, 1897-. — In progress.

Boston Public Library, *Annual List of New and Important Books* [1896-1907]. Boston, 1898-1908. — Selected from and continued by the *Monthly Bulletin* [1896-1908], 13 vols., Boston, 1896-1908, and by the *Bulletin*, 3d series, Vols. I-IV. Boston, 1908-.

British Museum, *Catalogue of Printed Books*. London, 1881-1900. — Supplement [1882-1899], London, 1900-1905.

Carnegie Library of Pittsburgh, *Classified Catalogue*: years 1895-1902, 3 vols., Pittsburgh, 1907; years 1902-1906, 2 vols., Pittsburgh, 1908.

George W. Cole, *Catalogue of Books relating to the Discovery and Early History of North and South America, forming a Part of the Library of E. D. Church*. 5 vols. N.Y., 1907.

G. K. Fortescue, *Subject Index of the Modern Works added to the Library of the British Museum* [1881-1905]. 4 vols. London, 1902-1906.

Harvard College Library, *Card Catalogue Subjects*. To be used in connection with the card catalogue.

Harvard Law School, *Catalogue of the Library*. 2 vols. Cambridge, 1909.

Library of Congress, *Catalogue, Index of Subjects*. 2 vols. Washington, 1869.

Library of Congress, printed catalogue cards of all books copyrighted since 1899 and of older or foreign books in the Library in certain groups (which include most works on United States history). For sale by title, series, set, or general subject. See the Library's *Handbook of Card Distribution*, 2d ed., Washington, 1907.



Massachusetts State Library, *Catalogue*. Boston, 1880. — *Annual Supplement*, 1880-. (*Massachusetts Public Documents*, 1880-.)

New York (City) Public Library, *Bulletin*. Vols. I-XV. N.Y., 1897-. — Monthly numbers, which contain "recent accessions of interest" and also lists of works relating to special subjects.

New York State Library, *Best Books, with Notes*. — Published annually at Albany since 1897; has a special brief section on American history.

Peabody Institute of Baltimore, *Catalogue of the Library*. 5 vols. Baltimore, 1883-1892. — *Second Catalogue*, 8 vols., Baltimore, 1896-1905.

## § 26. Indexes to Public Documents

To the valuable set of government documents there is no adequate complete guide. Poore's *Catalogue* (1774-1881), Ames's *Comprehensive Index* (1881-1893), and the *Document Catalogue* of the Superintendent of Documents (1893-) together cover the whole period since 1774; the last two works are adequate, but Poore furnishes less aid by reason of an imperfect and misleading index. The Superintendent of Documents' *Table and Index* is of first importance for the Congressional series of documents from 1817 to 1893. General books on the system and excellent guides in all matters concerning the Public Documents, but not themselves indexes, are the following:

Elfrida Everhart, *Handbook of United States Public Documents*. Minneapolis, 1910.

J. I. Wyer, Jr., *United States Government Documents*. (N. Y. State Library, *Bulletin*, No. 102.) Albany, 1906.

The following is a nearly complete list of aids that are now of value, arranged chronologically:

[1774-1881.] B. P. Poore, *Descriptive Catalogue of Government Publications*. Washington, 1885.

[1774-1789.] Library of Congress, *Journals of the Continental Congress*. Washington, 1904-. — In progress. Bibliographical notes at end of Journals of each year.

[1789-1901.] J. M. Baker, *Finding List to Important Serial Documents published by the Government*. (*Senate Docs.*, 56 Cong. 2 sess. No. 238.) Washington, 1901.

- [1789-1895.] F. A. Crandall, *Checklist of Public Documents containing Debates and Proceedings of Congress . . . , with Miscellaneous Lists of Documents and Historical and Bibliographical Notes*. 2d ed. Washington, 1895. — The checklist has been superseded by the *Tables and Index* (1817-1893), but the other material remains useful. "Advance sheets" of a third edition (to 1907), which will include a classification of departmental publications, are now being issued.
- [1789-1891.] *Digested Summary and Alphabetical List of Private Claims presented to the House*. Washington, 1853-1896. — Issued from time to time (4 pts. in 6 vols.) in the Congressional series as follows: *House Misc. Docs.*, 32 Cong. 1 sess. [unnumbered; serial numbers, 653-655]; 42 Cong. 3 sess. No. 109; 47 Cong. 1 sess. No. 53; 53 Cong. 2 sess. No. 213.
- [1789-1873.] Edward McPherson, *Index of Bills presented in the House . . . relating to Banks, Currency, Public Debt, Tariff, and Direct Taxes, showing . . . Disposition of the Bill*. (*House Misc. Docs.*, 43 Cong. 2 sess. No. 92.) Washington, 1875.
- [1789-1869.] *Index to the Executive Communications made to the House, and Index to the Reports of Committees*. Washington, 1824-1870. — Issued from time to time (together for 1789-1839 and separately for 1839-1869, 6 pts.) in the Congressional series, as follows: *House Docs.*, 18 Cong. 1 sess. No. 163; 17 Cong. 2 sess. [unnumbered]; 21 Cong. 2 sess. [unnumbered]; 25 Cong. 3 sess. [unnumbered]; 40 Cong. 3 sess. [2 vols., unnumbered]. The volumes have the following serial numbers: 104, 85<sup>2</sup>, 209<sup>2</sup>, 350, 1386, 1387.
- [1789-1863.] Boston Public Library, *Index* (ed. 1861), pp. 794-842 (especially the index, 815-842); and *First Supplement* (ed. 1866), pp. 644-654 (especially 647-654).
- [1789-1821.] Albert Ordway, *General Index of the Journals of Congress*. (*House Reports*, 46 Cong. 2 sess. No. 1776; 47 Cong. 1 sess. No. 1559.) Washington, 1880-1883.
- [1789-1821.] *General Personal Index of the Journals of Congress*. (*House Reports*, 48 Cong. 2 sess. No. 2692; 49 Cong. 1 sess. No. 3475.) Washington, 1885-1887.
- [1789-1817.] A. W. Greely, *Public Documents of the First Fourteen Congresses*. (*Senate Docs.*, 56 Cong. 1 sess. No. 428.) Washington, 1900.
- [1815-1899.] *List of Private Claims brought before the Senate*. Washington, 1881-1900. — Issued from time to time (3 pts., in

7 vols.) in the Congressional series, as follows: *Senate Misc. Docs.*, 46 Cong. 3 sess. No. 14; 53 Cong. 2 sess. No. 266; *Senate Docs.*, 56 Cong. 1 sess. No. 449.

[1815-1887.] T. H. McKee [*Indexes to*] *Reports of the Select and Special Committees, United States Senate*. Washington, 1887. — Also same of the House, Washington, 1887.

[1817-1893.] Superintendent of Documents, *Table of and Annotated Index to the Congressional Series of United States Public Documents*. Washington, 1902. — Gives the serial numbers of the Congressional series. The set of three volumes, of which this (Vol. II) is the only one published, will form an index of all government publications from 1789 to 1893, connecting with the *Document Catalogue* (1893-).

[1871-1880.] J. B. Holloway and W. H. French, *Consolidated Index of Claims reported by the Commissioners of Claims to the House*. Washington, 1892.

[1881-1893.] J. G. Ames, *Comprehensive Index of the Publications of the United States Government*. 2 vols. Washington, 1905.

[1885-1894.] J. H. Hickcox, *United States Government Publications, Monthly Catalogue*. 10 vols. Washington, 1885-1894. — Succeeded by the Superintendent of Documents' *Monthly Catalogue*.

[1893-] Superintendent of Documents, *Catalogue of the Public Documents of . . . Congress and of other Departments of the Government* [commonly cited as *Document Catalogue*]. Vols. I-VIII (to 1907). — Published under act of January 12, 1895, one volume for the period of each Congress except the 54th, which has two. The *Index to Reports and Documents of . . . Congress* [cited as *Document Index*], one volume for each session and listing only the Congressional series, is a temporary form of the *Document Catalogue*.

[1895-] Superintendent of Documents, *Monthly Catalogue, United States Documents*. Washington, 1895-. — Provided for by act of January 12, 1895; until July, 1907, called *Catalogue of United States Public Documents*. After various changes the index is now (1911) issued separately each quarter, and is cumulated annually.

## CHAPTER IV

### GENERAL WORKS

#### § 27. General Reference Books

THE following works contain a variety of historical data, usually arranged alphabetically by persons or subjects; such books facilitate easy topical work, and the better ones are a guide to more detailed information:

S. A. Allibone, *Critical Dictionary of English Literature and British and American Authors*. 3 vols. Phila., 1858-1871. — Supplement, edited by J. F. Kirk, 2 vols., 1891. — About 83,000 articles. .

*American Year Book, a Record of Events and Progress*. Edited under the Direction of a Supervisory Board representing National Learned Societies. Vol. I, 1910, edited by S. N. D. North, N.Y., 1911. — An Annual containing departments of history, international law, government, etc.

*Appletons' Annual Cyclopædia and Register of Important Events* (1861-1902). 42 vols. N.Y., 1862-1903. — The volumes from 1861 to 1875, inclusive, form one series, entitled *American Annual Cyclopædia*, with a separate index volume. The second or "New Series" (1876-1895) has an index at the end of the 1895 volume. The index to the "Third Series" (1896-1902) is cumulative.

*Appletons' Cyclopædia of American Biography* (see Wilson and Fiske).

*Biographical Congressional Directory, 1774 to 1903*. (*House Docs.*, 57 Cong. 2 sess. No. 458.) Washington, 1903.

John H. Brown, *Lamb's Biographical Dictionary of the United States*. 7 vols. Boston, 1900-1903. — Reissued, with changes, by Rossiter Johnson as *Twentieth Century Biographical Dictionary of Notable Americans*, 10 vols., Boston, 1904. — About 16,000 names.

*Century Cyclopædia of Names* (see B. E. Smith).

F. M. Colby and others, *International Year Book: a Compendium of the World's Progress in every Department of Human Knowledge* (1898-1902). 5 vols. N.Y., [1899-1903]. — Cumulative index in Vols. III-



V. — Also a *New International Year Book* (1907-), N.Y., 1908- (not indexed).

E. A. and G. L. Duyckinck, *Cyclopædia of American Literature*. 2 vols. N.Y., 1856. — Supplement, N.Y., 1866; and a later edition, "edited to date by M. Laird Simons," 2 vols., Phila., 1875.

*Encyclopædia Britannica*. 11th ed. 28 vols. and index vol. Cambridge, England, 1911. — Many articles on American history and affairs.

D. C. Gilman and others, *New International Encyclopædia*. New edition, revised to 1907. 20 vols., with an extra volume entitled *Courses of Reading and Study*. N.Y., 1907.

*Harper's Encyclopædia of United States History from 458 to 1902*. 10 vols. N.Y., 1902. — Based on Lossing's earlier work.

*Haydn's Dictionary of Dates and Universal Information*. 24th ed. London, 1906.

*International Cyclopædia and International Year Book* (see F. M. Colby, D. C. Gilman).

J. J. Lalor, *Cyclopædia of Political Science, Political Economy, and of the Political History of the United States*. 3 vols. Chicago, 1881-1884.

J. N. Larned, *History for Ready Reference from the Best Historians, Biographers, and Specialists: their own Words in a Complete System of History* (to 1910). 7 vols. Springfield, Mass., 1894-1910. — Chiefly extracts from secondary writers, ingeniously fitted to each other.

C. E. Little, *Cyclopedia of Classified Dates*. N.Y., 1900.

*Lippincott's Dictionary of Biography* (see Joseph Thomas).

A. C. McLaughlin and A. B. Hart, *Cyclopedia of American Government*. 3 vols. N.Y., 1913. — About 2500 articles, mostly with bibliographies.

C. W. Moulton, *Library of Literary Criticism of English and American Authors* (1680-1904). 8 vols. Buffalo, 1901-1905.

*National Cyclopædia of American Biography*. 13 vols. and index vol. N.Y., 1892-1906. — Vols. I, II, revised, 1898-1899. — About 16,000 names.

Karl Ploetz, *Epitome of Ancient, Mediæval, and Modern History*. Translated, with extensive additions, by W. H. Tillinghast. New revised edition (to 1908). Boston, [1909].

B. E. Smith, *Century Cyclopædia of Names*. N.Y., [1894]. — Various later issues with minor changes, and a supplement which includes all changes, in *Century Dictionary and Cyclopædia*, Vol. XII, N.Y., [1909].

*Statesman's Year Book* (1864-). London, 1864-. — Beginning with 1906, a special part is devoted to the United States and to separate states and dependencies.

Joseph Thomas, *Universal Pronouncing Dictionary of Biography and Mythology*. 3d ed., rev. Phila., 1901.

*Who's Who in America: a Biographical Dictionary of Notable Living Men and Women of the United States*. Biennial volumes. Chicago, [1899-].

J. H. Willsey, *Harper's Book of Facts: a Classified History of the World*. N.Y., 1895.

J. G. Wilson and John Fiske, *Appletons' Cyclopædia of American Biography*. 6 vols. N.Y., 1887-1889. — New edition, 6 vols., N.Y., 1900. The new material in this edition is also printed in a separate volume (1901), which is published as Vol. VII to the first edition. — About 20,000 names.

### § 28. Brief Histories

Textbooks are not included in the following list. A few of them are listed in § 9.

- [1450-1877.] *American History Series*. 7 vols. N.Y. — Vol. I, G. P. Fisher, *The Colonial Era* (1892); Vol. II, W. M. Sloane, *The French War and the Revolution* (1893); Vol. III, F. A. Walker, *The Making of the Nation, 1783-1817* (1895); Vol. IV, J. W. Burgess, *The Middle Period, 1817-1858* (1897); Vols. V, VI, J. W. Burgess, *The Civil War and the Constitution* (1901); Vol. VII, J. W. Burgess, *Reconstruction and the Constitution* (1902).
- [1000-1890.] E. B. Andrews, *History of the United States*. 2 vols. N.Y., 1894.
- [1577-1902.] *Cambridge Modern History*. Edited by A. W. Ward, G. W. Prothero, and Stanley Leathes. Vol. VII, *United States*. Cambridge, England, 1904.
- [1765-1865.] Edward Channing, *United States of America, 1765-1865*. (Cambridge Historical series.) N.Y., 1896.
- [1513-1824.] Ernst Daenell, *Die Spanier in Nordamerika*. (Historische Bibliothek, Vol. XV.) Munich, 1911.
- [1607-1907.] Paul Darmstaedter, *Vereinigten Staaten von Amerika*. (Bibliothek der Geschichtswissenschaft, Vol. VI.) Leipsic, 1909.
- [1578-1910.] *Encyclopædia Britannica*. 11th ed. Vol. XXVIII, pp. 663-735 (article on history of United States). Cambridge, England, 1911.
- [1492-1909.] *Epochs of American History*. Edited by A. B. Hart. 3 vols. N.Y. — Vol. I, R. G. Thwaites, *The Colonies*

(1891, latest edition, 1910); Vol. II, A. B. Hart, *Formation of the Union* (1892, latest edition, 1910); Woodrow Wilson, *Division and Reunion* (1893, latest edition, by E. S. Corwin, 1910).

- [ 986-1905.] T. W. Higginson and William MacDonald, *History of the United States*. N.Y., 1905. — A new edition of Higginson's *Larger History*.
- [1760-1909.] Alexander Johnston, *History of American Politics*. N.Y., 1880. — Enlarged edition, revised by W. M. Sloane, continued by W. M. Daniels, 1910.
- [1607-1887.] Alexander Johnston, *The United States; its History and Constitution*. N.Y., 1889. — New edition, 1902.
- [1607-1899.] Judson S. Landon, *Constitutional History and Government of the United States*. Revised edition. Boston, 1900.
- [1492-1871.] Goldwin Smith, *The United States; an Outline of Political History*. N.Y., 1893.
- [1783-1900.] E. E. Sparks, *United States of America*. (Story of the Nations series.) 2 vols. N.Y., 1904.

### § 29. Larger Comprehensive Works

- [1800-1817.] Henry Adams, *History of the United States*. 9 vols. N.Y., 1889-1891.
- [1760-1804.] John Adolphus, *History of England*. 7 vols. London, 1840-1845.
- [1492- .] E. M. Avery, *History of the United States and its People from their Earliest Records to the Present Time*. Vols. I-VII (to 1806), Cleveland, 1904-1910. — In progress.
- [1492-1789.] George Bancroft, *History of the United States*. 10 vols. Boston, 1834-1874. (A general index, paged consecutively with Vol. X, is bound separately.) — Six-volume edition, known as *The Author's Last Revision*. N.Y., 1883-1885.
- [1501-1890.] H. H. Bancroft, *History of the Pacific States*. 34 vols. San Francisco, 1882-1890. Also *Native Races of the Pacific States*, 5 vols., N.Y., 1874-1876. The whole reissued as *Works*, 39 vols., San Francisco, 1883-1890. Various parts are also published under other titles (see § 37).
- [1492-1893.] W. C. Bryant and S. H. Gay, *Popular History of the United States*. 5 vols. N.Y., 1876-1898. — Vol. V, by Noah Brooks and others, is entitled *Scribner's Popular History of the United States*.

- [1607- ] W. E. Chancellor and F. W. Hewes, *The United States, a History of Three Centuries*. Vols. I, II (to 1774). N.Y., 1904-1905. — No more published. Partly statistical.
- [1000- ] Edward Channing, *History of the United States*. Vols. I, II (to 1760). N.Y., 1905-1908. — In progress.
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III [1783-1877.] G. T. Curtis, *Constitutional History of the United States*. 2 vols. N.Y., 1889-1896. — Vol. I is a reprint of the author's *History of the Constitution*. 2 vols., 1854. Vol. II is edited by J. C. Clayton.
- [1784-1875.] Jefferson Davis, *Rise and Fall of the Confederate Government*. 2 vols. N.Y., 1881.
- [1492-1760.] J. A. Doyle, *The English in America*. 5 vols. London, 1882-1907; reprinted with a different pagination, in N.Y., as *English Colonies in America*. — Vol. I bears also the title *Virginia, Maryland, and the Carolinas*; Vols. II, III, *The Puritan Colonies*; Vol. IV, *The Middle Colonies*; Vol. V, *The Colonies under the House of Hanover*.
- [1850-1865.] J. W. Draper, *History of the American Civil War*. 3 vols. N.Y., 1867-1870.
- [1492-1904.] H. W. Elson, *History of the United States of America*. N.Y., 1904. — 2d ed., 5 vols., 1905.
- [1000-1865.] John Fiske, *Discovery of America*. 2 vols. Boston, 1892. — Fiske's other historical works form, with this, part of a comprehensive history, as follows: *Old Virginia and her Neighbours*, 2 vols., 1897; *Beginnings of New England*, 1889; *Dutch and Quaker Colonies in America*, 2 vols., 1899; *New France and New England*, 1902; *The American Revolution*, 2 vols., 1892-1893; *Critical Period of American History, 1783-1789*, 1888; *Mississippi Valley in the Civil War*, 1900.
- [1000-1905.] The whole field was later covered by Fiske in three volumes, — *Colonization of the New World*, *Independence of the New World*, and (with J. B. McMaster) *Modern Development of the New World*, — published since his death as Vols. XXI-XXIII of *A History of All Nations*, edited by J. H. Wright; 24 vols., Phila., [1905].
- [1000-1906.] J. W. Garner and H. C. Lodge, *The United States*. 2 vols. (*The History of Nations*, edited by H. C. Lodge, Vols. XXIII, XXIV.) Phila., [copyright, 1906]. — Also published as *History of the United States*, 4 vols. (paged continuously), Phila., 1906.



- [1776-1865.] Horace Greeley, *The American Conflict*. 2 vols. Hartford, 1864-1867.
- [1300-1907.] A. B. Hart, editor, *The American Nation: a History*. 26 vols. and index vol. N.Y., 1904-1908.
- [1492-1821.] Richard Hildreth, *History of the United States*. 6 vols. N.Y., 1849-1856. — Revised edition, 1880-1882.
- [1700-1800.] W. E. H. Lecky, *History of England in the Eighteenth Century*. 8 vols. London, 1878-1890. — American edition, 8 vols., N.Y., 1878-1890. References in the later pages of the *Guide* are made to this edition. — The chapters and passages relating to America in Lecky's work have been arranged and edited by J. A. Woodburn as *The American Revolution, 1763-1783*, N.Y., [1898].
- [1783- .] J. B. McMaster, *History of the People of the United States from the Revolution to the Civil War*. Vols. I-VII (to 1850). N.Y., 1883-1910. — An eighth volume will complete the work.
- [1713-1783.] Lord Mahon, *History of England*. 3d ed., revised. 7 vols. Boston, 1853-1854. — A convenient edition is the "Tauchnitz," in paper covers.
- [1745-1802.] W. N. Massey, *History of England during the Reign of George the Third*. 4 vols. London, 1855-1863.
- [1492-1775.] J. G. Palfrey, *History of New England*. 5 vols. Boston, Little, 1858-1890.
- [1492-1763.] Francis Parkman, *France and England in North America: a Series of Historical Narratives*. 9 vols. Boston, 1865-1892. — Parkman's volumes bear the following titles: I, *Pioneers of France in the New World*; II, *The Jesuits in North America in the Seventeenth Century*; III, *Discovery of the Great West* (11th ed. called *La Salle and the Discovery*, etc.); IV, *The Old Régime in Canada*; V, *Count Frontenac and New France under Louis XIV*; VI, *A Half-Century of Conflict* (2 vols.); VII, *Montcalm and Wolfe* (2 vols.). — The series is supplemented by *The Conspiracy of Pontiac*, 6th ed., 2 vols., 1870.
- [1497-1797.] Timothy Pitkin, *Political and Civil History in the United States*. 2 vols. New Haven, 1828.
- [1849-1877.] J. F. Rhodes, *History of the United States from the Compromise of 1850*. 7 vols. N.Y., 1893-1906. — A continuation is in progress.

- [1783-1865.] James Schouler, *History of the United States under the Constitution*. Revised edition. 6 vols. N.Y., [copyright, 1894-1899].
- [1607-1909.] *The South in the Building of the Nation*. 12 vols. Richmond, [copyright, 1909-1910]. — A coöperative history.
- [1861-1865.] A. H. Stephens, *Constitutional View of the Late War between the States*. 2 vols. Phila., [copyright, 1868-1870].
- [1600-1841.] George Tucker, *History of the United States*. 4 vols. Phila., 1856-1857.
- [1776-1850.] F. N. Thorpe, *Constitutional History of the American People*. 2 vols. N.Y., 1898.
- [1765-1895.] F. N. Thorpe, *Constitutional History of the United States*. 3 vols. Chicago, 1901.
- [1986-1900.] F. N. Thorpe, *History of the American People*. Chicago, 1901.
- [1750-1861.] Hermann von Holst, *Constitutional and Political History of the United States*. Translated from the German by Lalor and Mason. 7 vols. and index vol. Chicago, 1876-1892. — New edition, 1899.
- [1620-1877.] Henry Wilson, *History of the Rise and Fall of the Slave Power in America*. 3 vols. Boston, 1872-1877.
- [1492-1900.] Woodrow Wilson, *History of the American People*. 5 vols. N.Y., 1902.
- [1000-1850.] Justin Winsor, editor, *Narrative and Critical History of America*. 8 vols. Boston, [copyright, 1884-1889].

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## CHAPTER V

### GEOGRAPHY

#### § 30. Historical Geography

No other important subject connected with American history has been so neglected as the historical geography of the United States. Territorial history is nevertheless essential to an understanding of the general subject. In the American Historical Association's *Annual Report for 1907*, I, 45-48, is a "Report of Conference on the Relation of Geography and History," and in the *Twenty-second Meeting* of the New England History Teachers' Association a paper on the same subject by Professor G. L. Burr (see § 11). The sources are: (1) the reports of the first explorers, the contemporaneous accounts of the early explorations, and the maps of the old cartographers; (2) the grants made by various European powers to their colonies, especially the English charters; (3) treaties defining international boundaries; (4) decisions of the English Privy Council on contested boundaries, and of international courts of arbitration; and (5) the statutes of the United States establishing territories and admitting states.

Several books contain descriptions of the physical characteristics of the country and their influence on men of European origin. Among them may be mentioned the works of Professors Whitney and Shaler, both entitled *The United States*, and the books by A. P. Brigham and Ellen C. Semple (see § 31). The more important works dealing with the territorial development are Winsor's contributions in his *Columbus*, *Cartier to Frontenac*, *Mississippi Basin*, and *Westward Movement*, and in the *Narrative and Critical History*. Professor Hinsdale has done good work in this field, especially in his *Old Northwest*; and the government publications connected with the names of Gannett and Donaldson contain many valuable

suggestions and documents. In the general histories, such as those of Bancroft, Hildreth, McMaster, and Henry Adams, may be found elaborate discussions of boundary and other territorial questions. The larger state histories and historical society reports contain many important discussions of these and kindred subjects.

Besides the treatment of the subject in the general histories (especially Hildreth's), the following special authorities may be mentioned:

Bioren and Duane, *Laws of the United States . . . including many other Valuable . . . Documents*. 5 vols. Phila., 1815. — Usually cited as "Duane's Laws."

Thomas Donaldson, *The Public Domain*. 3d ed. (*House Misc. Docs.*, 47 Cong. 2 sess. No. 45, Pt. 4.) Washington, 1884.

*Existing Laws of the United States of a General and Permanent Character and relating to the . . . Public Domain*. (*Ibid.*, Pt. 1.) Washington, 1884.

*Laws of the United States of a Local or Temporary Character, and exhibiting the Entire Legislation of Congress upon which the Public Land Titles in each State and Territory have depended*. (*Ibid.*, Pts. 2, 3.) 2 vols. Washington, 1884.

Henry Gannett, *Boundaries of the United States and of the several States and Territories*. 3d ed. (U. S. Geological Survey, *Bulletin*, No. 226.) Washington, 1904.

Henry Gannett, *Origin of Certain Place Names in the United States*. 2d ed. (United States Geological Survey, *Bulletin*, No. 258.) Washington, 1905.

Burke Aaron Hinsdale, *Bounding the Original United States*. — Reprint from *Magazine of Western History*, II, 401-423 (Sept., 1885).

Burke Aaron Hinsdale, *The Old Northwest; with a View of the Thirteen Colonies as constituted by the Royal Charters*. N.Y., 1891. — Revised edition, Boston, [copyright, 1899].

Archer B. Hulbert, *Historic Highways of America*. 15 vols. and index vol. Cleveland, 1902-1905.

*Organic Acts for the Territories of the United States*. (*Senate Docs.*, 56 Cong. 1 sess. No. 148.) Washington, 1900.

C. C. Royce, *Indian Land Cessions*. (Bureau of American Ethnology, 18th Annual Report, Pt. ii.) Washington, 1899.

W. B. Scaife, *America: its Geographical History*. Baltimore, 1892.

Justin Winsor, *Narrative and Critical History of America*. 8 vols. Boston, [copyright, 1884-1889]. — Especially VII, 527-562.



### § 31. Physical Geography of America

Physical geography and geology are intimately connected, and much geographical matter is to be found in the publications of national and state geological surveys and in those of the coast survey. The reports of state surveys are easily found in libraries under the names of the states, the more recent publications generally giving the best material. National geological surveys were for a number of years conducted under various governmental bureaus, and their work was confined to the western part of the continent. The most important of them were the Hayden, King, Powell, and Wheeler surveys, each of which published a report. A bibliography of these reports is in *Bulletin*, No. 222, of the United States Geological Survey. Vol. I of the Wheeler Survey contains an analytical account of all explorations west of the Mississippi River from 1500 to 1880. In 1879 these separate surveys were discontinued and the United States Geological Survey was organized (for its history and operations see *Bulletin*, No. 227.) It publishes *Annual Reports*, *Bulletins*, *Monographs*, *Water-Supply Papers*, *Mineral Resources*, *Professional Papers*, topographic and geologic maps, besides special publications, of which an analytical bibliography (1880-1901) is contained in *Bulletin*, No. 177, and continued to 1903 in *Bulletin*, No. 215. Complete lists of all publications (except topographic maps) are also issued periodically. The following bibliographical bulletins of the Survey deserve mention: *Dictionary of Altitudes of the United States* (*Bulletin*, No. 274 ; 5th ed. in preparation) ; *Catalogue and Index of Contributions to North American Geology* (1732-1891, *Bulletin*, No. 127 ; 1892-1900, *Bulletins*, Nos. 188, 189, and periodic continuations) ; *Catalogue of Geological Maps of America* (*Bulletin*, No. 7). Much geographical material is also to be found in the *American Geologist* (discontinued in 1905), and in the *Journal of Geology*, the National Geographic Society's *National Geographic Magazine*; the *Bulletin* of the American Geographical Society, and the *Journal of Geography*. In McLaughlin and Hart, *Cyclopedia of American Government*, are several discussions of American geography.

Upon the basis of the geography of the country, — its physiog-

raphy, — references will be found in §§ 32-34 below. The following books will also be found serviceable:

A. P. Brigham, *Geographic Influences in American History*. Boston, 1903.

W. M. Davis, *Continent of North America*. (R. H. Mill, *International Geography*, 664-678.) N.Y., 1901.

W. M. Davis, *Physical Geography of the United States*. (*Encyclopædia Britannica*, 11th ed., XXVII, 612-624.) Cambridge, England, 1911.

W. M. Davis, *Practical Exercises in Physical Geography* [with Atlas]. Boston, 1908.

W. M. Davis, C. F. King, and G. L. Collie, *Report on Governmental Maps for Use in Schools*. N.Y., 1894.

J. W. Draper, *History of the American Civil War*. 3 vols. N.Y., 1867-1870. — At Vol. I, 39-62.

H. E. Gregory, A. G. Keller, and A. L. Bishop, *Physical and Commercial Geography*. Boston, 1910.

A. J. Henry, *Climatology of the United States*. (Weather Bureau, No. 361.) Washington, 1906.

Jedidiah Morse, *American Universal Geography*. 2 parts. Boston, 1793. — 6th ed., 1812.

*National Geographic Monographs*. Vol. I, Nos. 1-10. N.Y., 1895. — No more published. Of special value are J. W. Powell, *Physiographic Regions*; B. Willis, *Northern Appalachians*; C. W. Hayes, *Southern Appalachians*.

J. H. Patton, *Natural Resources of the United States*. N.Y., 1888.

Friedrich Ratzel, *Die Vereinigten Staaten von Nord-Amerika*. 2 vols. Munich, 1878-1880.

R. D. Salisbury and W. W. Atwood, *Interpretation of Topographic Maps*. (U.S. Geological Survey, *Professional Paper*, No. 60.) Washington, 1908.

Ellen C. Semple, *American History and its Geographic Conditions*. Boston, 1903.

Ellen C. Semple, *Influence of Geographic Environment, on the Basis of Ratzel's System of Anthro-geography*. N.Y., 1911.

N. S. Shaler, *Nature and Man in America*. N.Y., 1891; also 1899.

N. S. Shaler, *United States*. 2 vols. N.Y., 1894. — Also in 3 vols., paged continuously.

C. R. Van Hise, *Conservation of Natural Resources in the United States*. N. Y., 1910.

J. D. Whitney, *United States*. Boston, 1889. — Supplement, 1894.

### § 32. Physical Maps of North America

The data for a complete physical map of the United States do not yet exist. Henry Gannett, in his essay on the *Maps of the United States* (Washington, National Geographic Society, 1892), points out the sources. The United States Geological Survey has in progress a topographic map to serve as a basis for a geologic map on the scales of one, two, and four miles to the inch. Nearly two thousand sheets have been issued, and many more will be needed to complete the map. Various states have coöperated with the Survey in its topographic work, with the result that all the sheets for Massachusetts, Rhode Island, Connecticut, and New Jersey are completed. The volume by Davis, King, and Collie noted in § 31, and that by Salisbury and Atwood, show how to use these sheets in teaching geography.

The United States Geological Survey has issued four very useful maps. (1) The most beautiful is the *United States Relief Map*, printed in several shades of brown; (2) the *United States Contour Map*, giving the contour lines in brown, is more useful; (3) a map of the same size as these ( $28 \times 17\frac{1}{2}$  inches), but without title and showing only land and water (base map), is most serviceable for the filling in of historical data. These maps are the originals of the physical maps printed in the ordinary textbooks. An excellent map showing the forms of land in colors may be found in J. W. Powell's *Physiographic Regions of the United States* (National Geographic Monographs, I, No. 3), N.Y., 1895.

The Survey has also issued a map of the United States in three sheets on the scale of forty miles to the inch. The names and political boundaries are in black, the contours in brown, the water in blue. This is an admirable map for wall reference in the classroom. In the census publications there are some similar maps, especially in the *Statistical Atlas* prepared at the twelfth census and published at Washington, 1903; or in the similar work of the thirteenth census, now in preparation.

Outline maps for school use are now abundant and may be obtained from any school supply company.

In the recent school histories are usually to be found colored maps in relief, based on the government maps. A similar one is

in *Epoch Maps*, No. 1. Some of the most valuable physical wall maps are the following:

Richard Kiepert, *Nord-Amerika*. Published by Dietrich Reimer. Berlin, 1894. Scale of 1 cm. to 80 km.

Emil von Sydow and Hermann Habenicht, *Nord-Amerika; oro-hydrographische Schul-Wandkarte*. Published by Justus Perthes. Gotha, 1894. Scale of 1 cm. to 60 km. — These two maps are published in America by Rand and McNally, Chicago.

*Physical Map of the United States*. Rand and McNally, Chicago, 1910. 66 × 46 inches.

[Steinwehr], *Case's Map of the United States, the British Provinces, Mexico, and Part of the West Indies*. Hartford, 1893. 60½ × 60½ inches.

United States Land Office, *Map of the United States and Territories with Adjacent Parts of Canada and Mexico*. Washington, Land Office, 1909. — This excellent wall map may be had from the Land Office for \$1, unmounted. Size, 5 × 7 feet.

### § 33. Historical Maps

There is great need of an elaborate historical atlas of North America, worked out from the documentary sources as illustrated by contemporary maps; and it is understood that the Division of Historical Research of the Carnegie Institution of Washington has in mind the making of such an atlas. The New England History Teachers' Association has just issued a brief *Catalogue of . . . [its] Collection of Historical Material*. In Avery's *United States*, Channing's *United States*, and the *American Nation* (see § 29) are sets of maps which taken together constitute, or will constitute, in each series an informal atlas.

There are a few series of historical maps of the United States outside of the ordinary histories, including the following:

A. B. Hart, *Epoch Maps Illustrating American History*. N.Y., 1910. — Fifteen colored maps; the same maps appear in the three volumes of *Epochs of American History*.

F. W. Hewes and Henry Gannett, *Scribner's Statistical Atlas of the United States*. N.Y., 1885. — Pages 31-40; plates 12-17.

Townsend MacCoun, *Historical Geography of the United States*. Boston, 1901. Substantially a reprint of the maps in Labberton's *Atlas*.



William R. Shepherd, *Historical Atlas*. (American Historical series.) N.Y., 1911. — A general atlas containing twenty-four maps connected with United States history.

Several series of reprints of early maps are serviceable, especially :

Samuel Abbott, *Fac-similes of Old Historical American Maps*. Boston, [no date]. — Seven maps, from 1520 to 1775; issued separately with booklets.

A. B. Hulbert, *Crown Collection of Photographs of American Maps*. 5 vols. Cleveland, 1904-1908. — Second Series. 3 vols. 1910.

E. L. Stevenson, *Atlas of Portolan Charts*. N.Y., 1911. — Facsimile of manuscript probably of 1508; contains 20 maps, 4 of which relate to the New World.

E. L. Stevenson, *Maps illustrating Early Discovery and Exploration in America, 1502-1530*. New Brunswick, N.J., 1906. — Twelve maps, from Cantino to Verrazano.

In Justin Winsor, *Narrative and Critical History* (§ 29) there are many reprints; also in his other works (§ 36).

### § 34. Sources of Historical Geography

The advanced student of the subject must search for his material first of all in the various patents and charters, English, Spanish, Portuguese, French, Dutch, Swedish, and Russian. The principal English patents have been collected in Poore's *Charters and Constitutions*, and are reëdited in Thorpe's edition (see § 42). Many of the Dutch and Swedish documents are to be found in O'Callaghan's *Documentary History of the State of New York*; the French grants of Louisiana are in Gayarré's *Histoire de la Louisiane*. The Canadian documents may be found through the index to the *Canadian Archives*, published at Ottawa in 1909. Care should be taken in all these cases to keep as near as possible to the originals, as imperfect texts and translations are not uncommon.

For the treaties of partition and delimitation among the various European nations from 1492 to 1910, the best collections are the following :

*Recueil des Traitez de Paix, de Trêve, . . . et d'autres Actes Publics*. 4 vols., folio. Amsterdam, 1700.

George Chalmers, *Collection of Treaties between Great Britain and other Powers*. 2 vols. London, 1790.

Jean Dumont, *Corps Universel Diplomatique du Droit des Gens*. 8 vols. Amsterdam, 1726-1731.

Barbeyrac and Rousset, *Supplément au Corps Universel Diplomatique*. 5 vols. Amsterdam, 1739.

Guillaume de Garden, *Histoire Générale des Traités de Paix*. 15 vols. Paris, 1848-1887.

*A General Collection of Treatys*. 4 vols. London, 1732.

James Watson Gerard, *The Peace of Utrecht*. N.Y., 1885.

Christophe Guillaume de Koch, *Abrégé de l'Histoire des Traités de Paix*. 4 vols. Basle, 1796-1797.

Friedrich Schoell, *Histoire Abrégée des Traités de Paix*. 15 vols. Paris, 1817-1818. — This is Koch's work recast and continued.

Charles de Martens et Ferdinand de Cussy, *Traités et Conventions Diplomatiques*. 7 vols. Leipsic, 1846-1857.

Georges Frédéric de Martens and others, *Recueil de Traités des Puissances et États de l'Europe* (1761-1910). 85 vols. (including 4 supplementary ones) in 90 parts, and an extra index vol. Göttingen and Leipsic, 1817-1910. — After Vol. VIII the title became *Nouveau Recueil*, etc., and other changes appear in titles of the later volumes.

All the treaties to which the United States was a party are in the official volumes, *Treaties and Conventions* and Malloy's *Treaties, Conventions, and International Acts* (§ 44). The Carnegie Institution has in preparation a publication giving all treaties between European powers that bear in any way on America. Internal colonial boundaries must be ascertained from the original grants, the colonial records (§ 43), and the decisions of the Privy Council. Internal boundaries within the United States are usually defined by act of Congress (*Statutes at Large*); but frequently they are described in presidential proclamations, which may be found in the *Statutes* since 1855, and in J. D. Richardson's *Messages and Papers of the Presidents* (§ 48). Controversies between states have almost always been subjects for investigation by Congress, and in such cases they are described in the *Congressional Documents*; or they have given rise to suits before the Supreme Court of the United States, and the decisions are recorded in the *Reports* of the court. Many monographs and separate reports on these topics will be found under the topical readings in Parts IV, V, and VI of this *Guide*.

### § 35. Gazetteers, Geographies, and Registers

Books of this type are often of value in fixing local names and giving details of routes of travel, prices of commodities, rates of fare, etc., that are otherwise difficult to discover. The following volumes, among others, have been found useful by one or another of the compilers. A few state gazetteers are noted in § 37. Others (for Colorado, Connecticut, Cuba, Delaware, Indian Territory, Kansas, Maryland, Massachusetts, New Jersey, Porto Rico, Rhode Island, Texas, Utah, Virginia, and West Virginia), compiled by Henry Gannett, are published in the *Bulletins* of the United States Geological Survey.

William Amphlett, *The Emigrant's Directory to the Western States of North America*. London, 1819.

Appletons' *Companion Hand-Book of Travel to the United States and British Provinces*. N.Y., 1861.

Daniel Blowe, *Geographical, Commercial, and Agricultural View of the United States*. Liverpool, about 1820.

Bowles's *New Map of North America and the West Indies*. London, 1781. — Shows the limits of the British Empire as fixed by the treaty of 1763, and also the dominions of other European states.

Samuel R. Brown, *The Western Gazetteer, or Emigrant's Directory*. Auburn, N.Y., 1817.

J. Ross Browne, *Resources of the Pacific Slope*. N.Y., 1869.

William Cobbett, *The Emigrant's Guide; in Ten Letters, addressed to the Tax-Payers of England*. London, 1829.

A. J. Coolidge and J. B. Mansfield, *History and Description of New England, General and Local*. Vol. I, Maine, New Hampshire, Vermont. Boston, 1859. — No more published.

Samuel Cumings, *The Western Pilot, containing Charts of the Ohio River, and of the Mississippi*. Cincinnati, 1828, 1829, 1834, etc.

Edwin A. Curley, *Nebraska, its Advantages, Resources, and Drawbacks*. N.Y., 1875.

Dakota: Department of Immigration, *Resources of Dakota*. Pierre, 1887. — Other editions.

E. Dana, *Description of the Bounty Lands in the State of Illinois*. Cincinnati, 1819. — Contains also the principal roads and routes, by land and water, in the United States, from New Brunswick to the Pacific.

E. Dana, *Geographical Sketches on the Western Country: designed for*

*Emigrants and Settlers*. Cincinnati, 1819. — Contains also a list of the public roads from Eastport to the Missouri River.

William Darby, *The Emigrants' Guide to the Western and Southwestern States and Territories*. N.Y., 1818.

William Darby, *Geographical Description of the State of Louisiana*. N.Y., 1816. — 2d ed., 1817.

G. M. Davison, *The Traveller's Guide through the Middle and Northern States and the Provinces of Canada*. 8th ed. Saratoga, 1840. — The early editions (1825–1830) were called *The Fashionable Tour*.

[John Disturnell], *A Trip through the Lakes of North America*. . . . *A Complete Guide for the Pleasure Traveler and Emigrant*. N.Y., 1857.

[John Disturnell], *The Western Traveller; embracing the Canal and Railroad Routes from Albany and Troy to Buffalo and Niagara Falls*. N.Y., 1844.

[Theodore Dwight], *The Northern Traveller and Northern Tour*. 5th ed. N.Y., [1834]. — Earlier editions, 1825, 1831, etc.

*The Emigrants' Guide; or, Pocket Geography of the Western States and Territories*. Cincinnati, 1818.

Richard S. Fisher, *A New and Complete Statistical Gazetteer of the United States of America*. N.Y., 1853.

R. S. Fisher and Charles Colby, *American Statistical Annual*. 2 vols. N.Y., 1854–1855.

Timothy Flint, *History and Geography of the Mississippi Valley*, etc. 3d ed. 2 vols. (in one). Cincinnati, 1833. Earlier editions, 1828, 1832.

Peter Force, *A National Calendar* (1820–29). 7 vols. Published annually at Washington.

[Hugh] Gaine's *Universal Register, or American and British Kalendar for the Year 1776*. N.Y.

John Hayward, *Gazetteer of the United States of America*. Hartford, 1853. — Hayward also compiled *The New England Gazetteer* (Boston, 1839, 1840, etc.), and gazetteers of Massachusetts, New Hampshire, and Vermont.

Samuel Hazard, editor, *Hazard's United States Commercial and Statistical Register*. 6 vols. Phila., 1840–1842.

D. Hewett, *The American Traveller*. Washington, 1825.

John S. Hittell, *Resources of California*. 6th ed. San Francisco, 1874.

C. C. Hutchinson, *Resources of Kansas*. Topeka, 1871.

*Indiana Gazetteer, or Topographical Dictionary*. Indianapolis, 1833, 1849.

Abner D. Jones, *Illinois and the West*. Boston, 1838. — Especially good on pioneer conditions.



John Lathrop, Jr., *Gentleman's Pocket Register, and Free-Mason's Annual Anthology*, for . . . 1813. Boston.

John Melish, *Geographical Description of the United States*. Phila., 1826. — Earlier editions, 1816, 1818, 1822. Some of the material was published in 1815 as Part I of *The Traveller's Directory* (below).

John Melise, *Information and Advice to Emigrants to the United States*. Phila., 1819.

John Melish, *The Traveller's Directory through the United States*. 5th ed. Phila., 1819. — Earlier editions, 1815, 1818; enlarged edition called *A Statistical View of the United States*, N.Y., 1825. The second part of the work is *A Description of the Roads in the United States* (Phila., 1814, etc.).

Mills and Hicks's *British and American Register, with an Almanack*. 2 vols: Boston, 1774-1775.

[Samuel A. Mitchell], *An Accompaniment to Mitchell's Reference and Distance Map of the United States*. Phila., 1834. — Other editions, 1835-1845.

[Samuel Mitchell], *Illinois in 1837*. Phila., 1837.

Montana: Bureau of Agriculture, *The Treasure State: Montana and its Magnificent Resources*. Helena, 1899. — Extra edition of the Board's sixth annual report.

Jedidiah Morse, *The American Gazetteer*. Boston, 1797. — 2d and 3d eds., revised and enlarged; 1804, 1810.

Jedidiah Morse, *The American Geography*. Elizabethtown, 1789.

*New Empires in the Northwest*. (*Library of Tribune Extras*, I, No. 8.) N.Y., 1889.

Oregon: Immigration Board, *Pacific Northwest: Information for Settlers and Others*. N.Y., 1883. — Various later editions sometimes with change of title.

J. M. Peck, *A Guide for Emigrants, containing Sketches of Illinois, Missouri, etc.* Boston, 1831.

J. M. Peck, *A New Guide for Emigrants to the West*. Boston, 1836, 1837, 1844, etc.

*Poor Clergyman's Almanack; or, an Astronomical Diary and Serious Monitor* (1809-1822). Published annually at Boston.

Joseph Scott, *Geographical Dictionary of the United States of North America*. Phila., 1805.

Joseph Scott, *United States Gazetteer*. Phila., 1795.

Ernest Seyd, *California and its Resources*. London, 1858.

Joshua Shaw, *United States Directory for the Use of Travellers and Merchants, giving an account of the Principal Establishments of Business and Pleasure throughout the Union*. Phila., [1823].

John Calvin Smith, *Western Tourist and Emigrant's Guide*. N.Y., 1840.

Horatio Gates Spafford, *Pocket Guide for the Tourist and Traveller along the line of the Canals and the Interior Commerce of the State of New York*. N.Y., 1824.

[Oliver G. Steele], *Steele's Western Guide Book and Emigrant's Directory*. 11th ed. Buffalo, 1839. — 1st ed., 1832.

H. S. Tanner, *The American Traveller; or Guide through the United States*. 8th ed. Phila., 1842.

H. S. Tanner, *The Central Traveller, or Tourist's Guide through the States of Pennsylvania, New Jersey, Delaware, Maryland, etc.* 2d ed. N.Y., 1844.

H. S. Tanner, *Geographical, Historical, and Statistical View of the Central or Middle United States*. Phila., 1841.

George Temple, *The American Tourist's Pocket Companion; or a Guide to the Springs and Trip to the Lakes*. N.Y., 1812.

D. B. Warden, *Statistical, Political, and Historical Account of the United States of North America*. 3 vols. Edinburgh, 1819.

Henry J. Winsor, *The Great Northwest; a Guide Book and Itinerary*. N.Y., 1883.

## CHAPTER VI

### SPECIAL WORKS

#### § 36. Works on Special Topics

IN addition to the works that attempt to give a general summary of a longer or a shorter period, there is a body of literature devoted to special topics which runs all the way through American history. Many such works are elaborate studies of very limited fields; others sweep over several centuries and have the dignity of standard histories.

The monographs have commonly been produced under the auspices of some historical society (§ 45) or some university. The Johns Hopkins *Studies in Historical and Political Science*, the Columbia *Studies in History, Economics, and Public Law*, the Harvard *Historical Studies*, and the publications of the universities of Michigan, Wisconsin, Nebraska, and Pennsylvania have been the means of bringing out carefully prepared books on American history. In the *Papers and Reports* of the American Historical Association are also to be found some valuable monographs. This kind of literature is on the increase, and as yet there is no complete guide to it; but it is partly indexed in Griffin's *Bibliography* (see § 24).

Akin to this form of historical writing is the coöperative history, of which the great examples are the *Memorial History of Boston* and the *Narrative and Critical History of America*, both edited by Justin Winsor; the *Memorial History of New York*, edited by James Grant Wilson; *The United States*, edited by N. S. Shaler; and the *American Nation: a History*, edited by Albert Bushnell Hart. The recent editions of the encyclopædias (§ 27) with their signed articles have adopted the same system. Below is a list of some of the more useful works of this class; others will be found in Parts IV, V, and VI of this *Guide*.

James R. Albach, *Annals of the West*. Pittsburg, 1858.

*American Church History Series*. 13 vols. N.Y., 1893-1897.

E. B. Andrews, *United States in Our Own Time* (1870-1903). N.Y., 1903.

[Anon.], *History of the British Dominions in North America, 1497-1763*. London, 1773.

Susan B. Anthony and others, *History of Woman Suffrage*. 4 vols. N.Y. and Rochester, 1881-[1902].

J. L. Bishop, *History of American Manufactures from 1608 to 1860*. 2 vols. Phila., 1861-1864.

E. L. Bogart, *Economic History of the United States*. N.Y., 1908.

E. E. Brown, *Making of Our Middle Schools*. N.Y., 1903.

W. G. Brown, *The Lower South in American History*. N.Y., 1902.

[Edmund Burke], *Account of the European Settlements in America*. 2d ed. 2 vols. London, 1758.

James Bryce, *The American Commonwealth*. 3d ed. 2 vols. N.Y., 1893-1895. — 4th ed., revised, 2 vols., 1910.

J. M. Callahan, *American Relations in the Pacific and the Far East*. (Johns Hopkins University, Studies, XIX, Nos. 1-3.) Baltimore, 1901.

J. M. Callahan, *Cuba and International Relations*. (*Ibid.*, Extra Vol. XXI.) Baltimore, 1899.

J. M. Callahan, *Diplomatic History of the Southern Confederacy*. Baltimore, 1901.

\* F. T. Carlton, *History and Problem of Organized Labor*. Boston, 1911.

Century Company, *Battles and Leaders of the Civil War*. 4 vols. N.Y., [copyright, 1884-1888].

F. E. Chadwick, *Relations of the United States and Spain*. 3 vols. N.Y., 1909-1911. — Vol. I, *Diplomacy*; Vols. II, III, *Spanish-American War*.

George Chalmers, *Political Annals of the Present United Colonies, from their Settlement to the Peace of 1763*. Book I (all ever published). London, 1780.

H. M. Chittenden, *The American Fur Trade of the Far West*. 3 vols. N.Y., 1902.

George R. Clark and others, *Short History of the United States Navy*. Phila., 1911.

Katharine Coman, *Industrial History of the United States*. N.Y., 1905. — Revised edition, 1910.

J. R. Commons and others, editors, *Documentary History of American Industrial Society*. 10 vols. Cleveland, 1909-1911.

John R. Commons, *Races and Immigrants in America*. N.Y., 1907.



- A. C. Coolidge, *United States as a World Power*. N.Y., 1908.
- Clive Day, *History of Commerce*. N.Y., 1907.
- D. R. Dewey, *Financial History of the United States*. (American Citizen series.) N.Y., 1903. — 3d ed., 1907.
- E. G. Dexter, *History of Education in the United States*. N.Y., 1904.
- T. A. Dodge, *Bird's-eye View of Our Civil War*. Revised edition. Boston, 1897.
- William Douglass, *A Summary, Historical and Political, of the . . . British Settlements in North America*. 2 vols. London, 1760.
- S. A. Drake, *Making of the Great West, 1512-1883*. N.Y., 1887.
- W. A. Dunning, *Essays on the Civil War and Reconstruction, and Related Topics*. N.Y., 1898.
- Edward Eggleston, *Beginners of a Nation*. N.Y., 1896.
- Edward Eggleston, *Transit of Civilization from England to America*. N.Y., 1901.
- C. W. Elliott, *New England History, from the Discovery of the Continent by the Northmen, A.D. 986, to 1776*. 2 vols. N.Y., 1857.
- A. B. Faust, *German Element in the United States*. 2 vols. Boston, 1909.
- Joseph B. Felt, *Ecclesiastical History of New England*. 2 vols. Boston, 1855-1862.
- Amelia C. Ford, *Colonial Precedents of Our National Land System*. (University of Wisconsin, *Bulletin*, History series, Vol. II, No. 2.) Madison, 1910.
- H. J. Ford, *Rise and Growth of American Politics*. N.Y., 1898.
- J. W. Foster, *American Diplomacy in the Orient*. Boston, 1903.
- J. W. Foster, *Century of American Diplomacy (1776-1876)*. Boston, 1900.
- R. Frothingham, *Rise of the Republic of the United States*. Boston, 1872.
- Albert A. Giesecke, *American Commercial Legislation before 1789*. (University of Pennsylvania, *Publications in Political Economy and Public Law*.) N.Y., 1910.
- J. P. Gordy, *Political History of the United States (1787-1828)*. 2d. ed. 2 vols. (No more published.) N.Y., 1900-1903. — First edition was published as *History of Political Parties*.
- G. W. Greene, *Historical View of the American Revolution*. Boston, 1865.
- L. H. Haney, *Congressional History of Railways (to 1887)*. (University of Wisconsin, *Bulletin*, Economics and Political Science series, Vol. III, No. 2, Vol. VI, No. 1.) 2 vols. Madison, 1908-1910.
- A. B. Hart, *Foundations of American Foreign Policy*. N.Y., 1901.

A. B. Hart, *National Ideals Historically Traced*. (*The American Nation*, Vol. XXVI.) N.Y., 1907.

A. B. Hart, *Southern South*. N.Y., 1910.

R. T. Hill, *Public Domain and Democracy*. N.Y., 1910.

B. A. Hinsdale, *Old Northwest*. N.Y., 1888.

Mary L. Hinsdale, *History of the President's Cabinet*. Ann Arbor, 1911.

J. K. Hosmer, *History of the Louisiana Purchase*. N.Y., 1902.

J. K. Hosmer, *Short History of the Mississippi Valley*. Boston, 1901.

D. F. Houston, *Critical Study of Nullification in South Carolina*. (*Harvard Historical Studies*, Vol. III.) N.Y., 1896.

J. H. Latané, *Diplomatic Relations of the United States and Spanish America*. Baltimore, 1900.

H. B. Learned, *The President's Cabinet*. New Haven, 1912.

Mary S. Locke, *Anti-Slavery in America, 1619-1808*. (Radcliffe College, *Monographs*, No. 11.) Boston, 1901.

L. M. Keasbey, *Nicaragua Canal and the Monroe Doctrine*. N.Y., 1896.

H. C. Lodge, *Story of the Revolution*. 2 vols. N.Y., 1898. — Also in one volume, 1903.

Jesse Macy, *Political Parties in the United States, 1846-1861*. (Citizen's Library.) N.Y., 1900.

E. S. Maclay, *History of American Privateers*. N.Y., 1899.

E. S. Maclay, *History of the United States Navy from 1775 to 1902*. Enlarged edition. 3 vols. N.Y., 1901-1902.

A. T. Mahan, *Sea Power in its Relations to the War of 1812*. 2 vols. Boston, 1905.

Lois K. Mathews, *The Expansion of New England*. Boston, 1909.

C. E. Merriam, *History of American Political Theories*. N.Y., 1903.

J. W. Monette, *History of the Discovery and Settlement of the Valley of the Mississippi*. 2 vols. N.Y., 1846.

J. B. Moore, *American Diplomacy, its Spirit and Achievements*. N.Y., 1905.

A. D. Noyes, *Forty Years of American Finance*. N.Y., 1909.

Herbert L. Osgood, *The American Colonies in the Seventeenth Century*. 3 vols. N.Y., 1904-1907.

J. G. Palfrey, *History of New England (1492-1774)*. 5 vols. Boston, 1858-1890. — The last volume was published after the author's death under the editorship of his son, F. W. Palfrey.

Comte de Paris, *History of the Civil War in America*. 4 vols. Phila., 1875-[1888].

F. L. Paxson, *Last American Frontier*. N.Y., 1910.

John H. Perkins, *Annals of the West*. Cincinnati, 1846.

W. F. Reddaway, *Monroe Doctrine*. Cambridge, Eng., 1898.

Theodore Roosevelt, *Naval War of 1812*. 3d ed. N.Y., 1883.

Theodore Roosevelt, *Winning of the West*. 4 vols. N.Y., 1889-1896.

— Also Sagamore edition, 6 vols.

J. B. Sanborn, *Congressional Grants of Land in Aid of Railways*. (University of Wisconsin, *Bulletin*, Economics, Political Science, and History series, Vol. II, No. 3.) Madison, 1899.

J. C. Schwab, *Confederate States, . . . a Financial and Industrial History*. N.Y., 1901.

H. E. Scudder, *Men and Manners in America One Hundred Years Ago*. (Sans Souci series.) N.Y., 1876.

W. H. Siebert, *Underground Railroad*. N.Y., 1898.

Richmond Mayo Smith, *Emigration and Immigration*. N.Y., 1890.

E. E. Sparks, *Expansion of the American People*. Chicago, 1900.

John R. Spears, *History of our Navy*. 4 vols. N.Y., 1897. — An additional volume on Spanish War, 1898.

O. M. W. Sprague, *History of Crises under the National Banking System*. (National Monetary Commission.) Washington, 1910.

Edward Stanwood, *American Tariff Controversies in the Nineteenth Century*. 2 vols. Boston, 1903.

Edward Stanwood, *History of the Presidency*. Boston, 1898.

F. W. Taussig, *Tariff History of the United States*. N.Y., 1888. — 5th ed., revised (to 1909), [1910].

R. H. Titherington, *History of the Spanish-American War of 1898*. N.Y., 1900.

P. J. Treat, *National Land System, 1785-1820*. N.Y., 1910.

G. O. Trevelyan, *American Revolution*. Parts I-III (to 1778). N.Y., 1899-1907. — In progress.

M. C. Tyler, *History of American Literature during the Colonial Time*. 2 vols. N.Y., 1907.

M. C. Tyler, *Literary History of the American Revolution*. 2 vols. N.Y., 1897.

J. C. Van Dyke, editor, *History of American Art*. 3 vols. N.Y., 1903-1905.

Charles Warren, *History of the American Bar, Colonial and Federal, to 1860*. Boston, 1911.

W. B. Weedon, *Economic and Social History of New England*. 2 vols. Boston, 1890.

Barrett Wendell, *Literary History of America*. (Library of Literary History.) N.Y., 1900.

G. W. Williams, *History of the Negro Race in America from 1619 to 1880*. 2 vols. N.Y., 1883.

Justin Winsor, *Cartier to Frontenac: Geographical Discovery in the Interior of North America, 1534-1700*. Boston, 1894.

Justin Winsor, *The Mississippi Basin: the Struggle in America between England and France, 1697-1763*. Boston, 1895.

Justin Winsor, *The Westward Movement: the Colonies and the Republic West of the Alleghanies*. Boston, 1897.

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### § 37. State and Local Histories

Of late years successful attempts have been made to arouse interest among school children and college students in the history of their own states and towns. It is hence desirable that every good school library should have a set of all available books on the local history; the state histories are also often sources for the study of national history or of special topics. Two series of brief state histories have been partly completed, — the *American Commonwealth* series, edited by H. E. Scudder, and the *Story of the States* series, edited by E. S. Brooks; and there are older and more exhaustive works on nearly all the states. County and town histories abound; but there is little good literature on the history of cities.

The following list is arranged alphabetically by states, bibliographies (when there are any) standing first in each case, then state histories and important books on prominent cities and other places of local interest in alphabetical order. Additional material on most of the states will be found among the state papers (§ 29) and in the publications of the historical societies (§ 31).

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## § 38. Books of Travel

Our knowledge of the inner life of the past is based to a considerable extent on accounts by travelers of what they saw while on their journeyings. Perhaps it would be better to regard these books not so much as descriptions of what actually passed before the tourist's eyes, as descriptions of what the narrator thought he saw. We are all aware of the deficiency of vision of later visitors; there is no reason to suppose that earlier writers were better fitted to observe what was going on about them or to understand the genius of the people whose manners they depicted. A traveler also naturally notes the peculiar things he sees, and thus gives a distorted picture at best. These books must be used with the greatest caution and checked in every possible way by reference to recorded fact. They are sometimes indispensable, however, to light up an otherwise dreary story, and some of them are good reading.

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Two new series of more comprehensive reach are now being published, — the *American Crisis Biographies* and the *Great Commanders* series. Older series are Sparks's *American Biography*, Van Santvoord's *Lives of the Chief Justices*, and J. S. Jenkins's *Lives of the Governors of New York*.

Good dictionaries of biography are Brown's, and Wilson and Fiske's works (see § 27); and to this list should be added



Alexander Johnston's admirable biographical articles in Lalor's *Cyclopædia* (§ 27).

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Earl Stanhope, *Life of the Right Honourable William Pitt*. 4 vols. London, 1861-1862.

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George H. Haynes, *Charles Sumner*. (American Crisis Biographies.) Phila., [copyright, 1909].

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O. O. Howard, *General Taylor*. (Great Commanders series.) N.Y., 1892.

Henry Coppée, *General Thomas*. (Great Commanders series.) N.Y., 1893.

Donn Piatt, *General George H. Thomas: a Critical Biography*. (The concluding chapters by H. V. Boynton.) Cincinnati, 1893.

T. B. Van Horne, *Life of Major-General George H. Thomas*. N.Y., 1882.

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Elizabeth Eggleston Seelye, *The Story of Washington*. N.Y., 1893.

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James D. Knowles, *Memoir of Roger Williams*. Boston, 1834.

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J. P. Kennedy, *Memoirs of William Wirt*. 2 vols. Phila., 1849.

Beckles Willson, *Life and Letters of James Wolfe*. London, 1909.

John S. Jenkins, *Life of Silas Wright*. Auburn, 1847.

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John W. Du Bose, *Life and Times of William Lowndes Yancey*. Birmingham, Ala., 1892.

Joseph Hodgson, *The Cradle of the Confederacy; or, The Times of Troup, Quitman, and Yancey*. Mobile, 1876.

## CHAPTER VII

### SOURCES

#### § 40. Periodicals

MUCH valuable material, both secondary and original, is buried in the sets of American periodicals. Few of them are wholly devoted to historical matters, but many contain occasional articles. Out of the following list of periodicals the most serviceable in a historical library would be the *American Historical Review*, *Atlantic Monthly*, *Century* (especially for the Civil War), *Forum*, *North American Review* (old series to 1878), *Magazine of American History*, *Political Science Quarterly*, and *Scribner's Magazine*.

Until the publication of *Poole's Index to Periodicals*, such matter was almost inaccessible. At present, however, by aid of this work and its successors and of Guthrie's *Readers' Guide*, Jones's *Index to Legal Periodical Literature*, and the *Index to Legal Periodicals* (see § 24), it is easy to assemble material either as a basis of historical knowledge or for topical work. The value of a library is much increased by these publications. There are also special indexes to *Harper's Magazine*, the *North American Review*, and the *New York Nation*.

Of the earlier periodicals the most valuable for its historical material is *Niles' Register* (1811-1849), and of those since 1865 the *New York Nation*; the *North American Review* fills the gap between. The *Magazine of American History*, which was discontinued in 1893, is now replaced by the *American Historical Review* (1895- ), which serves as a national clearing house for historical writers and readers. The *Magazine of History* (1905- ) is confined more strictly to the American field. A number of magazines covering either state or sectional history are published by historical societies. The *Political Science Quarterly*, the *American Political Science Review*, the *American Journal of International*



*Law*, and the *Yale Review* have also much historical matter. For a record of current events and criticisms, *Public Opinion* (now combined with the *Literary Digest*) is useful. The illustrated magazines have some historical articles that are frequently gathered into later volumes. The *Forum* and the *North American Review* deal with current political and social questions rather than with historical matters.

*The American*. Phila., 1881-.

*American Antiquarian*. Chicago, 1878-.

*American Catholic Historical Researches*. Pittsburg, 1884-. — The title was slightly different in the earlier numbers.

*American Economic Review*. Boston, 1911-.

*American Historical Review*. N.Y., 1895-. — Index to Vols. I-X (1895-1905). N.Y., 1906.

*American Law Review*. Boston, 1867-.

*American Whig Review*. 16 vols. N.Y., 1845-1852.

*Andover Review*. Boston, 1884-1893.

*Annals of the American Academy of Political and Social Science*. Phila. 1890-.

*Annual Register*. London, 1758-.

*Appletons' Journal*. 15 vols. N.Y., 1869-1876. — New series, 11 vols., 1876-1881.

*Atlantic Monthly*. Boston, 1857-.

*Bangor Historical Magazine*. 7 vols. Bangor, 1885-1892. Continued in two more vols. (to 1894) as *Maine Historical Magazine*.

*Baptist Quarterly Review*. 11 vols. N.Y., 1867-1877.

*Bibliotheca Sacra*. Andover, 1844-1883; Oberlin, 1884-.

*Carey's American Museum*. 10 vols. Phila., 1787-1892.

*Catholic World*. N.Y., 1865-.

*Century Magazine*. N.Y., 1881-.

*Chautauquan*. Meadville, 1884-.

*Connecticut Quarterly*. Hartford, 1895-.

*Cosmopolitan*. N.Y., 1887-.

*De Bow's Commercial Review*. 29 vols. New Orleans, 1846-1860.

*De Bow's Review*. 5 vols. New Orleans, 1860-1864. — "After the War series," 8 vols., 1866-1870.

*Democratic Review*. 43 vols. N.Y., 1838-1859.

*Dial*, Chicago, 1880-.

W. H. Egle, editor, *Notes and Queries, Historical and Genealogical, chiefly relating to Interior Pennsylvania*. 5 vols. Harrisburg, 1881-1895. — Reprinted in 4 vols., and continued in five additional volumes to 1900.

- Forum*. N.Y., 1886-.
- Galaxy*. 24 vols. N.Y., 1866-1877.
- Gentleman's Magazine*. London, 1731-. — Index to 1818, 5 vols. London, 1818-1821 (Vols. I, II, are reprinted from the 1789 edition).
- Granite Monthly*. 9 vols. Concord, N.H., 1878-1886.
- Gulf States Historical Magazine*. Montgomery, Ala., 1902-.
- Harper's New Monthly Magazine*. N.Y., 1850-.
- Harvard Law Review*. Cambridge, 1887-.
- Samuel Hazard, editor, *Register of Pennsylvania* (1828-1835). 16 vols. Phila., 1828-1836.
- Historical Magazine* (Dawson's). 23 vols. Boston, etc., 1857-1875.
- Hunt's Merchants' Magazine and Commercial Review*. 63 vols. N.Y., 1839-1870. — In 1871, incorporated with the *Commercial and Financial Chronicle*.
- International Review*. 14 vols. N.Y., 1874-1883.
- Johns Hopkins University Studies in Historical and Political Science*. Baltimore, 1883-.
- Knickerbocker Magazine*. 64 vols. N.Y., 1833-1864.
- Lippincott's Magazine*. Phila., 1868-.
- Literary Digest*. N.Y., 1890-.
- Magazine of American History*. N.Y., 1877-1894. — Index, N.Y., 1907.
- Magazine of History, with Notes and Queries* (William Abbatt's). N.Y., 1905-.
- Magazine of New England History*. 2 vols. Newport, 1891-1893.
- Magazine of Western History*. 14 vols. Cleveland, N.Y., 1884-1891. — Continued as the *National Magazine*. Vols. XV-XIX. N.Y., 1891-1894.
- Maine Historical and Genealogical Recorder*. Portland, 1884-.
- William Maxwell, editor, *Virginia Historical Register and Literary Advertiser*. 6 vols. Richmond, 1848-1853.
- Methodist Quarterly*. N.Y., 1841-.
- Narragansett Historical Register*. 8 vols. Hamilton, R.I., 1882-1891.
- Nation*. N.Y., 1865-. — *Analytical Index to the Political Contents* (1865-1882). N.Y., 1882.
- National Geographic Magazine*. Washington, 1889-.
- New England Historical and Genealogical Register*. Boston, 1847-.
- New England Magazine*. 9 vols. Boston, 1831-1835.
- New England Magazine*. New series. Boston, 1889-. — Began in 1884 as the *Bay State Monthly*.
- New Englander*. 56 vols. New Haven, etc., 1843-1892.
- Newport Historical Magazine*. 4 vols. Newport, 1880-1883. — Continued as the *Rhode Island Historical Magazine*. Vols. V-VII. Newport, 1884-1887.

*Niles' Weekly Register.* 75 vols. Baltimore, 1811-1849 (republished in 36 vols.). — Index to the first 12 vols., Baltimore, 1818.

*North American Review.* Boston, 1815-1877; N.Y., 1878-. — Index, Cambridge, 1878.

*Ohio Archæological and Historical Quarterly.* Columbus, 1887-.

*Penn Monthly.* 12 vols. Phila., 1870-1882.

*Pennsylvania Magazine of History and Biography.* Phila., 1877-. — The official publication of the Pennsylvania Historical Society.

*Political Science Quarterly.* N.Y., 1886-.

*Portfolio* (Dennie's). 44 vols. Phila., 1801-1827.

*Potter's American Monthly.* 14 vols. Phila., 1875-1881.

*Presbyterian Quarterly and Princeton Review.* 6 vols. N.Y., 1872-1877.

*Presbyterian Review.* 10 vols. N.Y., 1880-1889.

*Princeton Review.* 43 vols. Princeton, 1829-1871. — New series, 14 vols. N.Y., 1878-1884. — *New Princeton Review.* 6 vols. N.Y., 1886-1888.

*Public Opinion.* 40 vols. Washington, 1886-1906. — In 1906 incorporated with the *Literary Digest*.

*Putnam's Monthly Historical Magazine.* 7 vols. Salem, 1892-1899.

*Quarterly Journal of Economics.* Boston, 1886-.

*Scribner's Monthly.* 22 vols. N.Y., 1870-1881. — New series: *Scribner's Magazine.* N.Y., 1887-.

*Sewanee Review.* Sewanee, Tenn., 1892-.

*South Atlantic Quarterly.* Durham, N.C., 1902-.

*Southern Historical Magazine.* Charleston, W. Va., 1892.

*Southern Literary Messenger.* 29 vols. Richmond, 1835-1859.

*Southern Quarterly Review.* 27 vols. Charleston, 1842-1856.

*Southern Review.* 8 vols. Charleston, 1828-1832.

*Southern Review.* 8 vols. Baltimore, 1867-1870.

*Unitarian Review.* 36 vols. Boston, 1874-1891.

*Universalist Quarterly.* 48 vols. Boston, 1844-1891.

*Western Law Journal.* 10 vols. Cincinnati, 1843-1853.

*Yale Review.* New Haven, 1892-. — In 1911 it was transformed into a general review.

## § 41. Newspapers

Early newspapers, especially in colonial times, contained very little important news; they are useful to-day principally for the unintentional information furnished by advertisements and items. Newspapers of the present day are hard to handle, because of their bulk and their lack of systematic arrangement. In general such ma-

terial ought to be used rather for illustration and corroboration; it is not safe to make newspapers the sole, or even the principal, dependence for historical narratives. The system of newspaper clippings employed in some schools has the serious drawback of failing to instil discrimination in the selection of material. In J. F. Rhodes, *Historical Essays*, No. iv (N.Y., 1909), is an exposition of the value of newspapers as historical sources.

The following books about American newspapers may be found suggestive: —

Joseph T. Buckingham, *Specimens of Newspaper Literature*. 2 vols Boston, 1850.

Frederic Hudson, *History of Journalism in the United States, from 1690 to 1872*. N.Y., 1873.

Library of Congress, *Check List of American Newspapers in the Library of Congress*. Compiled by A. B. Slauson. Washington, 1901.

William Nelson, *Some Account of American Newspapers*. (In *New Jersey Archives*, 1st series, Vols. XI, XII, XIX.) Paterson, N.J., 1894-1897. — Alphabetical lists, mainly of the eighteenth century, running as yet only through New Hampshire.

S. N. D. North, *History and Present Condition of the Newspaper and Periodical Press in the United States*. (Publications of the Tenth. Census.) Washington, 1884.

Isaiah Thomas, *History of Printing in America*. 2 vols. Worcester, 1810. — 2d ed., 2 vols., Albany, 1874.

L. H. Weeks and E. M. Bacon, *Historical Digest of the Provincial Press (1689-1783)*. "Massachusetts series," Vol. I (to 1707). Boston, 1911.

Wisconsin State Historical Society, *Annotated Catalogue of Newspaper Files in the [Society's] Library*. Prepared by E. H. Blair. Madison, 1898. — A new edition is in progress.

A very useful newspaper for historical purposes is *Niles' Register* (see § 40), in which appear significant extracts from a variety of the papers of the day. The *National Intelligencer* is useful to 1861. The *New York Tribune* and *New York Times* represent the two sides from about 1840 to 1865, and from 1876 to 1906 the *Tribune* published an annual index of its contents. The *Nation* in 1865 began its valuable weekly review of politics; and in 1886 *Public Opinion* revived Niles' system of extracts from other papers. Out of the thousands of newspapers in the United States the following brief list includes some of the most service-



able. They are arranged in order of their first appearance, with no indication as to their length of life.

*Boston News-Letter*, 1704-.

*Boston Gazette*, 1719-.

*New England Courant*, Boston, 1724-.

*New York Gazette*, 1725-.

*New England Weekly Journal*, Boston, 1727-.

*Maryland Gazette*, Annapolis, 1727-.

*Pennsylvania Gazette*, Phila., 1728-.

*New York Weekly Journal* [Zenger], 1733-.

*Boston Weekly Post Boy*, 1734-.

*Boston Evening Post*, 1735-.

*Virginia Gazette*, Williamsburg, 1736-.

*Pennsylvania Journal and Weekly Advertiser*, Phila., 1742-.

*New York Gazette or Weekly Post Boy*, 1743-.

*Evening Post*, N.Y., 1746-.

*Connecticut Gazette*, New Haven, 1755-.

*New Hampshire Gazette*, Portsmouth, 1756-.

*Boston Weekly Advertiser*, 1757-.

*Newport Mercury*, 1758-.

*South Carolina and American General Gazette*, Charleston, 1758-.

*Providence Gazette and County Journal*, 1762-.

*Georgia Gazette*, Savannah, 1763-.

*New London Gazette*, 1763-1773; *Connecticut Gazette*, 1773-.

*Connecticut Courant*, Hartford, 1764-.

*New York Journal, or General Advertiser* [Holt], 1766-.

*Connecticut Journal and New Haven Post Boy*, 1767-.

*Massachusetts Spy*, Boston, 1770-1775; Worcester, 1775-.

*Maryland Journal and Baltimore Advertiser*, 1773-.

*Essex Journal*, Newburyport, 1773-.

*Salem Gazette*, 1774-.

*Independent Chronicle*, Boston, 1776-.

*Massachusetts Centinel*, Boston, 1784-1800; *Columbian Centinel*, 1790-.

*Gazette of the United States*, N.Y., and Phila., 1789-.

*National Gazette*, Phila., 1791-.

*Boston Daily Advertiser*, 1796-.

*General Advertiser and Aurora*, Phila., 1798-.

*National Intelligencer*, Washington, 1800-.

*New England Palladium*, Boston, 1801-.

*New York Herald*, 1802-.

*The Enquirer*, Richmond, 1804-.

*Genius of Universal Emancipation*, Baltimore and Washington, 1821-.  
*Charleston Mercury*, 1822-.  
*Detroit Free Press*, 1831-.  
*Louisville Courier-Journal*, 1831-.  
*Liberator*, Boston, 1831-.  
*New York Times*, 1834-.  
*St. Louis Republic*, 1835-.  
*Milwaukee Sentinel*, 1836-.  
*New Orleans Picayune*, 1837-.  
*Burlington Hawk-Eye*, 1839-.  
*National Anti-Slavery Standard*, N.Y., 1840-.  
*New York Tribune*, 1841-. Annual indexes, 1876-1906.  
*Indianapolis Sentinel*, 1841-.  
*National Era*, Washington, 1847-.  
*Chicago Tribune*, 1847-.  
*Alta California*, San Francisco, 1848-.  
*St. Paul Pioneer Press*, 1849-.  
*Oregonian*, Portland, 1850-.  
*Missouri Democrat*, St. Louis, 1852-.  
*San Francisco Chronicle*, 1865-.  
*Denver Republican*, 1866-.  
*Atlanta Constitution*, 1868-.  
*Omaha Bee*, 1871-.  
*Kansas City Star*, 1875-.

## § 42. Collections of Public Records and Statutes

The ultimate source of our knowledge of American history is the record made at the time of the events described. In part we have official records, — conscious history; and the founders of the English colonies, especially in New England, were well aware of the value which posterity would place on their accounts of the planting of the New World. Winsor in *Narrative and Critical History* (VIII, 426) enumerates the principal publications, including the colonial records, which are among the most precious of our documents. Those of New Hampshire, Vermont, Massachusetts, Rhode Island, Connecticut, New Jersey, Pennsylvania, Maryland, Virginia, North Carolina, South Carolina, and Georgia are published by the respective states; and the two series edited by O'Callaghan, called *Documents relative to the Colonial History of New York* and *Documentary History of New York*, are substantially

records of that colony. Side by side with these must be mentioned the historical narratives of Bradford and Winthrop on Massachusetts history, which stand in a class by themselves.

The records of the New England Confederation are reprinted in *Plymouth Colony Records*, and there are extracts in the records of Connecticut. Since 1774 we have continuous Journals for the Congresses of the United States. For the Convention of 1787 there is the *Journal*, as well as Madison's notes on the debates, and considerable fragmentary material; all of which has been collected in Max Farrand, *Records of the Federal Convention*. From 1789 to 1837 we have reprints of contemporary newspaper reports of debates in Congress, and since 1837 an official stenographic report, the *Congressional Globe* and the *Congressional Record*. There are several elaborate series of public documents published by authority of Congress, the earlier of which were gathered up and republished in the folio *State Papers*. To all these documents there are now official indexes (§ 21). The *Supreme Court Reports* contain the decisions of that court. The ordinances of Congress before 1789 are not printed except in the *Journals*; but since 1789 there is a series of *Statutes at Large* containing the laws and treaties of the United States (§ 44: Federal Statutes).

All the states possess printed sets of documents, but none have published official reports of legislative proceedings other than the Journals. Nor are the town and city transactions in print, except in a few cases. On the other hand, the United States abounds in works of statesmen: those of Franklin, Washington, Hamilton, Jefferson, Madison, and Lincoln have each been published several times. Such works contain state papers and correspondence, and are well adapted for use in schools and colleges. Many public men have also put together their experiences and reminiscences into autobiographies and recollections, — such as John Quincy Adams's *Memoirs*, Franklin's *Autobiography*, Benton's *Thirty Years' View*, Sherman's *Recollections*, etc. (list in § 47).

These various types of sources are all represented, and many titles are printed in the sections next succeeding — which are not intended to be a complete bibliography; but are designed to include the most valuable works which may be found in our large libraries.

The laws of England, the colonies, states, and federal Union are printed in many forms. The principal collections for the period previous to the Revolution are as follows:—

### British Statutes

*Statutes of the Realm. Printed by command of His Majesty King George III.* 11 vols. [London], 1810-1828. — Extends from 1235 to the end of the reign of Queen Anne. Vols. X, XI are indexes.

Danby Pickering, *Statutes at Large, from Magna Charter to . . . 1761.* Continued by Pickering and others to 1807 (46 vols.); continued to 1869 as *Statutes of the United Kingdom* (Vols. 47-109). Cambridge and, later, London, 1762-1869. — A good index up to 1809 in 3 vols., London, 1814.

*Statutes at Large, from Magna Charta to . . . 1763.* Compiled by Owen Ruffhead. 9 vols. London, 1763-1765. — New edition, revised and continued to 1800, by Charles Runnington, 14 vols. London, 1786-1800. (Vol. X is an index, 1225-1785.) — Continued to 1869 as *Statutes of the United Kingdom of Great Britain and Ireland* (with running title *Statutes at Large*). 29 vols. London, 1804-1869; and continued from then as *The Public General Statutes* (since 1888 as *The Public General Acts*). London, 1870-.

*The Statutes; Revised Edition* (1235-1878). 18 vols. London, 1870-1885]. — *Second Revised Edition* (1235-1886). 16 vols. London, 1888-1900.

### British Colonial Papers

*Acts of the Privy Council of England, Colonial Series.* Rolls Series. Edited by W. L. Grant and James Munro. Vols. I-IV (1613-1766). Hereford, 1908-1911.

*Calendar of [British] State Papers, Colonial Series, America and West Indies.* Rolls Series. Vols. I-XIX (1574-1701). London, 1860-1910.

*Calendar of Home Office Paper of the Reign of George III* (1760-1775). Rolls Series. 4 vols. London, 1878-99. — Among the other volumes in this series which the student of American history will find helpful are the *Domestic Papers*, the *Carew Manuscripts*, etc.

J. K. Laughton, editor, *State Papers relating to the Defeat of the Spanish Armada, 1588.* (Navy Records Society.) 2 vols. [London], 1894.

### Commission on Historical Manuscripts

Royal Commission on Historical Manuscripts, *Reports*, and other publications. London, 1874-. — The following volumes, among others,



contain matter of use to students of American history: *MSS. of the Marquess of Abergavenny, Lord Braye, etc.* (1192-1809), 1887; *MSS. of the House of Lords* (1678-1704), 8 vols., 1887-1910; *MSS. of the Earl of Dartmouth* (1559-1824), 3 vols., 1887-1896; *MSS. of the Duke of Portland at Welbeck Abbey* (1582-1740), 8 vols., 1891-1907; *MSS. in Various Collections*, Vol. VI (1649-1818), 1909; *MSS. of Mrs. Stopford-Sackville* (1685-1782). 2 vols. 1904-10; *American MSS. in the Royal Institution of Great Britain* (1747-1883). 4 vols., 1904-1909; *MSS. of the Earl of Carlisle* (1200-1820), 1897. — These reports are also published in the *Parliamentary Papers*. A partial "Guide to the Items relating to American History" in the reports of the Commission may be found in American Historical Association, *Annual Report*, 1898, pp. 611-708 (also published separately).

### Colonial Statutes and Charters

*Abridgement of the Laws in Force and Use in Her Majesty's Plantations.* London, 1704.

Nicholas Trott, *Laws of the British Plantations in America, relating to the Church and the Clergy, Religion and Learning.* London, 1721. — Imperfect, but useful as pointing the way.

John Brown Dillon, *Oddities of Colonial Legislation in America.* Indianapolis, 1879.

François Xavier Martin, *A Collection of the Statutes of the Parliament of England in Force in the State of North Carolina.* Newbern, 1792. — Most of these laws were in force in the other colonies as well.

[John Almon], *Collection of Papers, relative to the Dispute between Great Britain and America, from 1764 to 1775.* London, 1777. — Always cited as *Prior Documents*.

*Extracts from the Votes and Proceedings of the American Continental Congress, held at Philadelphia, Sept. 5th, 1774.* Phila., 1774.

*Charters of the British Colonies in America.* London, 1775. — Printed for John Almon.

Pennsylvania Historical Society, *Charlemagne Tower Collection of American Colonial Laws.* Phila., 1890. — An index.

Ben. Perley Poore, compiler, *The Federal and State Constitutions, Colonial Charters, and other Organic Laws of the United States.* (*Senate Misc. Docs.*, 44 Cong. 2 sess. [no number, serial numbers 1730, 1731], also separately.) 2 parts. Washington, Government Printing Office, 1877. — New edition, with practically the same title. Compiled and edited by Francis Newton Thorpe. (*House Docs.*, 59 Cong. 2 sess. No. 357.) 7 vols. Washington, 1909.

### § 43. Colonial, State, and Local Records, Statutes, and Constitutions

The story of the march of civilization in the United States is best gathered from the records of the several states and of the local administrative units within them. The following lists contain the proceedings of important constitutional conventions, and other publications that have been found to be of value by one or another of the compilers of this work. Extended lists of records of constitutional conventions can be found in F. N. Thorpe, *Constitutions and Charters*, I, pp. xv-xxxv, and also with lists of state statutes and other records in R. R. Bowker, *State Publications* (§ 24). For economic material in state documents consult A. R. Hasse, *Index* (§ 24).

#### Alabama

William R. Smith, *History and Debates of the Convention of the People of Alabama, begun and held in . . . Montgomery . . . January 7, 1861*. Montgomery, 1861.

*Official Journal of the Constitutional Convention of the State of Alabama*. (November-December, 1867). Montgomery, 1868.

*Journal of the Proceedings of the Constitutional Convention . . . commencing May 21st, 1901*. Montgomery, 1901.

John G. Aikin, *Digest of the Laws of the State of Alabama*. Phila., 1833.

#### Arizona

*Minutes of the Constitutional Convention* (1910). Phoenix, [1910].

#### Arkansas

[*Journal of the Convention of the State of Arkansas . . . held in Little Rock . . . March 4, 1861*. Little Rock, 1861.] — No titlepage.

*Debates and Proceedings of the Convention . . . assembled at Little Rock, January 7, 1868 . . . to form a Constitution for the State of Arkansas*. Little Rock, 1868.

John Steele and James M'Campbell, compilers, *Laws of Arkansas Territory*. Little Rock, 1835.

#### California

John Ross Browne, *Report of the Debates in the Convention of California on the Formation of the State Constitution* (September-October, 1849). Washington, 1850.

*Debates and Proceedings of the Constitutional Convention . . . convened . . . September 28, 1878.* 3 vols. Sacramento, 1880.

J. F. Davis, *Index to the Laws of California, 1850-1907.* Sacramento, 1908.

### Connecticut

*Public Records of the Colony of Connecticut (1636-1776).* Compiled by J. H. Trumbull and C. J. Hoadly. 15 vols. Hartford, 1850-1890. — Two additional volumes of "State Records" (Hartford, 1894-1895) contain matter to April, 1780.

*Records of the Colony and Plantation of New Haven (1638-1649).* Compiled by C. J. Hoadly. Hartford, 1857. — *Records of the Colony or Jurisdiction of New Haven (1653-1665).* Hartford, 1858. (Contains the New Haven code of 1656.) — These two volumes are bound as *New Haven Colonial Records.*

*Journal of the Proceedings of the Convention . . . convened at Hartford, August 26, 1818, for the purpose of forming a Constitution of Civil Government for . . . the State of Connecticut.* Hartford, 1873. — Reprinted, 1901.

A. C. Bates, *Connecticut Statute Laws: a Bibliographical List of Editions of Connecticut Laws . . . to 1836.* [Hartford], 1900.

*The General Laws and Liberties of Connecticut Colonie.* Cambridge, 1673. — Reprinted, Hartford, 1865.

*Acts and Laws of His Majesty's Colony of Connecticut in New England.* New London; editions of 1715 and 1769, with supplements to 1779.

*Acts and Laws of the State of Connecticut, in America.* New London, 1784, with supplements to 1794.

*Acts and Laws of the State of Connecticut in America.* Hartford, 1796.

### Delaware

*Records of the Court of New Castle on Delaware, 1676-1681.* Lancaster, 1904. — Reprinted from the Genealogical Society of Pennsylvania, *Collections*, Vols. LXVIII, LXIX.

*Minutes of the Council of the Delaware State, from 1776 to 1792.* (Historical Society of Delaware, *Papers*, Vol. VI.) Wilmington, 1887.

*Laws of the State of Delaware (1700-1797).* 2 vols. Newcastle, 1797.

### Florida

*Journal of the Proceedings of a Convention . . . to form a Constitution for the People of Florida (1838).* St. Joseph, 1839.

*Journal of the Proceedings of the Convention of the People of Florida,*

begun and held at . . . Tallahassee . . . January 3, 1861. Tallahassee, 1861.

*Proceedings of the Convention of the People of Florida at Called Sessions* (February 26 and April 18, 1861). [Tallahassee, 1861.]

*Journal of Proceedings of the Convention . . . held . . . October 25, 1865.* Tallahassee, 1865.

John P. Duval, *Compilation of the Public Acts of the Legislative Council of the Territory of Florida, passed prior to 1840.* Tallahassee, 1839.

Leslie A. Thompson, *Manual or Digest of the Statute Law of the State of Florida, of a General and Public Character, in force . . . 1847.* Boston, 1847.

### Georgia

*Colonial Records of the State of Georgia (1732-1774).* Edited by A. D. Candler. 17 vols. Atlanta, 1904-1906. — *Revolutionary Records (1769-1784).* 3 vols. Atlanta, 1908. — *Confederate Records (1860-1868).* 4 vols. Atlanta, 1909-1910.

John Perceval, First Earl of Egmont, *Journal of the Transactions of the Trustees for Establishing the Colony of Georgia in America.* Wormsloe, 1886.

*Journal of the Public and Secret Proceedings of the Convention of the People of Georgia, held in Milledgeville and Savannah in 1861.* Milledgeville, 1861.

*Journal of the Proceedings of the Convention . . . held . . . in October and November, 1865.* Milledgeville, 1865.

*Journal of the Proceedings of the Constitutional Convention* (December, 1867-March, 1868). Augusta, 1868.

C. C. Jones, editor, *Acts passed by the General Assembly of the Colony of Georgia, 1755 to 1774.* Wormsloe, 1881.

R. and G. Watkins, *Digest of the Laws of the State of Georgia.* Phila., 1800. — Contains material of value as to the boundaries of Georgia.

Horatio Marbury and W. H. Crawford, compilers, *Digest of the Laws of the State of Georgia.* Savannah, 1802. — Contains all the laws passed before 1802, and then in force.

Oliver H. Prince, *Digest of the Laws of the State of Georgia.* Milledgeville, 1822. — Contains all laws in force in 1820.

Arthur Foster, *Digest of the Laws of the State of Georgia.* Phila., 1831.

Thomas Gamble, Jr., *History of the City Government of Savannah (1790-1900).* Published with the mayor's Report, 1900.

### Idaho

*Revised Codes of Idaho.* Prepared by J. F. MacLane. 2 vols. Boise, 1908.



### Illinois

Illinois State Historical Library, *Collections*. Springfield, 1903- . — Embraces "Kaskaskia Records," "Governors' Letter-Books," "Transactions" of the State Historical Society, etc.

*Journal of the Convention assembled at Springfield, June 7, 1847, . . . for the purpose of Revising the Constitution of the State*. Springfield, 1847.

*Proceedings of the Illinois State Convention, 1847*. Reported in the *State Register* (published tri-weekly at Springfield), June 12-September 3, 1847.

*Journal of the Constitutional Convention . . . convened at Springfield, January 7, 1862*. Springfield, 1862.

*Public and General Statute Laws of the State of Illinois*. Chicago, 1839. — Contains the laws published in the *Revised Statutes* of 1833 (except such as had been repealed), and those passed 1834-1837.

### Indiana

Indiana Historical Society, *Publications*. Indianapolis, 1897- . — The "Executive Journal of Indiana Territory, 1800-1816," is in Vol. III, 1900.

*Report of the Debates and Proceedings of the Convention for the Revision of the Constitution of the State of Indiana*. 2 vols. Indianapolis, 1850.

*Revised Laws of Indiana adopted and enacted by the General Assembly at their Eighth Session (1824)*. Corydon, 1824.

*Revised Laws of Indiana . . . adopted and enacted by the General Assembly at their Fifteenth Session (1831)*. Indianapolis, 1831.

### Iowa

Governor Robert Lucas, *Executive Journal of Iowa, 1838-1841*. Edited by B. F. Shambaugh. Iowa City, 1906.

B. F. Shambaugh, editor, *Messages and Proclamations of the Governors of Iowa*. Vols. I-VII (1836-1901). Iowa City, 1903-1905.

B. F. Shambaugh, editor. *Fragments of the Debates of the Iowa Constitutional Conventions of 1844 and 1846*. Iowa City, 1900. — Contains also press comments and speeches.

*Debates of the Constitutional Convention of the State of Iowa, assembled at Iowa City . . . January 19, 1857*. Reported by W. B. Lord and others. 2 vols. Davenport, 1857.

### Kansas

*Proceedings of the Territorial Delegate Convention held at Big Springs on the 5-6th of Sept., 1855; also Proceedings of the State Constitutional Convention held at Topeka . . . Sept. 19-20, 1855*. No titlepages; "Herald of Freedom Print, Lawrence, K. T."

*Proceedings and Debates, embracing the Secretary's Journal, of the Kansas Constitutional Convention convened at Wyandot, July 5, 1859.* Reported by Ariel E. Draper. Wyandot, 1859.

*Statutes of the Territory of Kansas, passed at the First Session of the Legislative Assembly 1855, . . . Acts of Congress organizing said Territory, etc.* Shawnee, 1855.

### Kentucky

*Journal and Proceedings of the Convention of the State of Kentucky.* Frankfort, 1849.

R. Sutton, *Report of the Debates and Proceedings of the Convention for the Revision of the Constitution . . . 1849.* Frankfort, 1849.

*Official Report of the Proceedings and Debates in the Convention assembled . . . to . . . change the Constitution (1890).* 4 vols. Frankfort, 1890.

*Journal of the Called Session of the House of Representatives of the Commonwealth of Kentucky (January 17-April 5, 1861).* Frankfort, 1861.

### Louisiana

[Buckingham Smith, editor], *Coleccion de Varios Documentos para la Historia de la Florida y Tierras Adyacentes.* Vol. I. London, [1857].

Don Alexandre O'Reilly, *Ordonnances* (1769). In French, in Appendix to Gayarré's *Histoire de la Louisiane*; in English, in French's *Historical Collections*, V, 254-288, and in *American State Papers*, folio edition, *Miscellaneous*, I, 363-377. — O'Reilly's "Regulations" of 1770 in regard to granting land are also printed in English in the two last-named sources, and in *American State Papers*, *Public Lands*, V, 729.

*Recopilacion de Leyes de los Reynos de las Indias.* 4 vols. Madrid, 1774.

*Novisima Recopilacion de las Leyes de Espana.* 6 vols. Madrid, 1805.

Joseph M. White, *A New Collection of Laws, Charters . . . of Great Britain, France, and Spain relating to the Concessions of Land.* 2 vols. Phila., 1839. — Contains a mass of papers, difficult of access elsewhere, relating to the early history and institutions of Louisiana.

*Proceedings and Debates of the Convention of Louisiana which assembled at the City of New Orleans, January 14, 1844 [1845].* Reported by Robert J. Ker. New Orleans, 1845.

*Official Journal of the . . . Constitutional Convention (1898).* New Orleans, 1898.

*Acts passed at the First Session of the Ninth Legislature of the State of Louisiana (1828).* New Orleans, 1829.

*Civil Code of the State of Louisiana.* [New Orleans], 1825.

### Maine

*Documentary History of the State of Maine.* Maine Historical Society, Collections, 2d series. 16 vols. Portland, 1869-1910. — Includes the "Baxter Manuscripts" (11 vols.), "Farnham Papers" (2 vols.), "Trelawny Papers," etc.

*Debates . . . of the Convention of Delegates assembled at Portland, October 11-29, 1819, for the purpose of forming a Constitution for the State of Maine.* Reported by Jeremiah Perley. Portland, 1820.

*Laws of the State of Maine* (1820-1831). 3 vols. Brunswick and Portland, 1821-1831.

*York Deeds* (1642-1726). 11 vols. Portland, 1887-1896.

### Maryland

*Archives of Maryland.* Edited by W. H. Browne. Vols. I-XXX. Baltimore, 1883-1910. — In progress.

*Votes and Proceedings of the Lower House of Assembly of the Province of Maryland.* [Annapolis, 1753-1759.]

*Proceedings of the Conventions of the Province of Maryland held at . . . Annapolis in 1774, 1775, and 1776.* Baltimore, 1836.

*House of Delegates, Report of the Committee on Federal Relations in regard to the Calling of a Sovereign Convention.* Frederick, Md., 1861.

*Debates and Proceedings of the . . . Convention* (1851). Annapolis, 1851.

*Debates of the Constitutional Convention . . . assembled at . . . Annapolis . . . April 27, 1864.* 3 vols. Annapolis, 1864. (The official report.) — Also *Proceedings of the Convention*, Annapolis, 1864.

*Proceedings of the State Convention . . . to frame a New Constitution* (1867). Annapolis, 1867.

*A Compleat Collection of the Laws of Maryland.* Annapolis, 1727.

Thomas Bacon, *Laws of Maryland at Large* (1637-1763). Annapolis, 1765. — Contains also the charter in Latin, with an English translation.

*Acts of Assembly passed in the Province of Maryland from 1692 to 1715.* London, 1723.

William Kilty, editor, *Laws of Maryland* (1692-1799). 2 vols. Annapolis, 1799-1800.

Virgil Maxcy, editor, *Laws of Maryland, with the Charter, the Bill of Rights, etc.* (1704-1809). 3 vols. Baltimore, 1811.

*Laws of Maryland made since 1763* (1765-1784). Annapolis, 1787.

James Bisset, *Abridgment and Collection of the Acts of Assembly of the Province of Maryland.* Phila., 1759.

Thomas Herty, *Digest of the Laws of Maryland.* Baltimore, 1799.

**Massachusetts**

*Records of the Colony of New Plymouth in New England* (1620-1692). Edited by N. B. Shurtleff and others. 12 vols. Boston, 1855-1861. — Vols. IX, X, contain *Acts of the Commissioners of the United Colonies* (1643-1679); Vol. XI, *Plymouth Colony Laws* (1623-1682).

*Records of the Governor and Company of the Massachusetts Bay in New England* (1628-86). Edited by N. B. Shurtleff. 5 vols. Boston, 1853-54.

Thomas Hutchinson, *Collection of Original Papers relative to the History of the Colony of Massachusetts-Bay*. Boston, 1769.

Alden Bradford, editor, *Speeches of the Governors of Massachusetts from 1765 to 1775; and the Answers of the House of Representatives, with their Resolutions*. Boston, 1818.

William Lincoln, editor, *Journals of each Provincial Congress of Massachusetts in 1774 and 1775 . . . and other Documents*. Boston, 1838.

*Journal of the Convention for Framing a Constitution of Government for the State of Massachusetts Bay* (1779-1780). Boston, 1832.

*Journal of Debates and Proceedings in the Convention . . . begun . . . November 15, 1820*. Boston, 1853.

*Official Report of the Debates and Proceedings in the . . . Convention assembled May 4, 1853*. 3 vols. Boston, 1853.

W. H. Whitmore, editor, *Bibliographical Sketch of the Laws of the Massachusetts Colony from 1630 to 1686*. Boston, 1890. — Contains in photographic facsimile the "Body of Liberties," which is also reprinted in facsimile in Whitmore's *Colonial Laws of Massachusetts*, Boston, 1889.

*Book of the General Lawes and Libertyes concerning the Inhabitants of the Massachusetts*. Cambridge, 1660. — Reprinted in facsimile, with supplements to 1672, in Whitmore's *Colonial Laws of Massachusetts*, Boston, 1889.

*The General Laws and Liberties of the Massachusetts Colony: Revised and Reprinted. By Order of the General Court Holden at Boston, May 15th, 1672. Edward Rawson, Secr.* Cambridge, 1672. — Reprinted in facsimile, with supplements through 1686, in Whitmore's *Colonial Laws of Massachusetts*, Boston, 1887.

*Acts and Resolves, Public and Private, of the Province of the Massachusetts Bay*. Vols. I-XVII (1692-1764). Boston, 1869-1910. — Often cited as *Massachusetts Province Laws*.

*Acts and Laws passed by the Great and General Court or Assembly of the Colony of the Massachusetts-Bay* (1775-1780). Boston, 1780.

*Perpetual Laws of the Commonwealth of Massachusetts, from the Commencement of the Constitution, in 1780, to 1789*. Boston, 1789.

*Acts and Laws of the Commonwealth of Massachusetts* (1780-1797).



Boston, 1781-1796. — Reprinted, 9 vols., Boston, 1890-1896; Supplement (1780-1784), by E. M. Bacon, 1896.

*Catalogue of Records and Files in the Office of the Clerk of the Supreme Judicial Court for the County of Suffolk.* Boston, 1890.

*Suffolk Deeds.* Libri I-XIV (1629-97). Boston, 1880-1906.

*Reports of the Record Commissioners of the City of Boston.* 38 vols. issued, containing records of Boston, Dorchester, Roxbury, the Boston Selectmen's Minutes, etc. Boston, 1876-1908.

Samuel A. Bates, editor, *Records of the Town of Braintree, 1640 to 1793.* Randolph, Mass., 1886.

*Muddy River and Brookline Records, 1634-1838.* "By the Inhabitants of Brookline in Town Meeting," 1875.

Don Gleason Hill, editor [*Dedham Records.* 9 vols.]. Dedham, 1886-1899. — These volumes, with different titlepages, comprise records of the town and selectmen, and of the church, from 1636 onward.

Henry S. Nourse, *Early Records of Lancaster, 1643-1725.* Lancaster, 1884. — *Military Annals of Lancaster, 1740-1865.* Lancaster, 1889. — Supplement (to both), 1900.

F. B. Hough, *Papers relating to the Island of Nantucket.* Albany, 1856.

*Records of the Town of Plymouth* (1636-1783). 3 vols. Plymouth, 1889-1903.

W. P. Upham, *Town Records of Salem, 1634-1659.* (Essex Institute, *Historical Collections*, 2d series, Vol. I, pt. i.) Salem, 1869.

Watertown Historical Society, *Watertown Records* (1634-1822). 4 vols. Watertown, 1894-1906.

Mary Frances Peirce, *Town of Weston, Records* (1746-1826). 2 vols. Boston, 1893-1894.

F. P. Rice, editor, *Records of Worcester.* (Worcester Society of Antiquity, *Collections*, Vols. I-XXI.) Worcester, 1877-1908. — In progress.

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**Mississippi**

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*Statutes of the Mississippi Territory (1789-1816).* Digested [by Edward Turner]. Natchez, 1816.

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*Journal of the Missouri State Convention held at . . . St. Louis, January 6-April 10, 1865.* St. Louis, 1865.

Henry S. Geyer, *Digest of the Laws of Missouri Territory.* St. Louis, 1818.

*Laws of the State of Missouri; revised and digested by Authority of the General Assembly.* 2 vols. St. Louis, 1825.

*Revised Statutes of the State of Missouri.* St. Louis, 1835.

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*Official Report of the Debates and Proceedings in the . . . Constitutional Convention assembled . . . June thirteenth, 1871.* (Nebraska Historical Society, *Publications*, Vols. XI, XII.) York, Neb., [1906-1907].

### Nevada

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*Documents and Records relating to the Province [Town and State] of New Hampshire* (1623-1800). Edited by N. Bouton and others. 31 vols. Concord, etc., 1867-1907. — Commonly cited as *New Hampshire Provincial (or State) Papers*.<sup>1</sup>

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*Archives of the State of New Jersey*. Edited by W. A. Whitehead and others. 1st series, *Documents relating to the Colonial History* (1631-1800), 27 vols.; 2d series, *Documents relating to the Revolutionary History* (1776-1779), 3 vols. Newark, etc., 1880-1906.<sup>2</sup>

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<sup>1</sup> Vols. i-vii, xviii, xix, *Provincial Papers*, 1603-1776.

Vols. viii, xx-xxii, *State Papers*, 1776-1792.

Vols. ix, xi-xiii, *Town Papers*, 1638-1800.

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Vol. xxiii, *List of Documents in the Public Record Office relating to New Hampshire*, 1606-1771.

Vols. xxiv-xxix, *Town Charters*.

<sup>2</sup> Vols. i-x, *Miscellaneous Papers* (indexed in a separate volume, 1888).

Vols. xi, xii, xix, xx, xxiv-xxvii, and the 3 vols. of the second series, *News-paper Extracts*, 1704-1779.

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*Documents relative to the Colonial History of the State of New York.* Edited by E. B. O'Callaghan and B. Fernow. 15 vols. Albany, 1856-1887. — Vol. XI, *General Index*; Vol. XV, *State Archives*.

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N. H. Carter and W. L. Stone, *Reports of the Proceedings and Debates of the Convention of 1821, assembled for the purpose of Amending the Constitution of the State*. Albany, 1821.

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### North Carolina

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*Journal of the Convention . . . to Amend the Constitution of the State, which assembled in Raleigh, June 4, 1835.* Raleigh, 1835.

*Ordinances and Resolutions passed by the State Convention of North Carolina* (May, 1861–May, 1862). Raleigh, 1862. — Also, in the same volume, journals of the convention.

*Ordinances and Resolutions passed by the North-Carolina State Convention, First Session, 1865.* Raleigh, 1865. — Also those of the second session, Raleigh, 1866.

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J. V. Smith, *Report of the Debates and Proceedings of the Convention for the Revision of the Constitution of the State of Ohio, 1850–1851.* 2 vols. Columbus, 1851. — The official copy.

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*Laws of Ohio, ordered by the Legislature to be reprinted, 1816.* No title-page.

*Statutes of the State of Ohio of a General Nature.* Columbus, 1841.

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*Journal of the Constitutional Convention of the State of Oregon, held at Salem . . . August 17–November 9, 1857.* Salem, 1882.

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[*Colonial Records, 1683–1790.*] 16 vols. Phila., 1852–1853. — Vols. I–X, *Minutes of the Provincial Council*; Vols. XI–XVI, *Minutes of the Supreme Executive Council.* — General Index, Phila., 1860.

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*Votes and Proceedings of the House of Representatives of the Province of Pennsylvania* (1682-1776). 6 vols. Phila., 1752-1776.

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*Record of the Court at Upland, in Pennsylvania, 1676 to 1681*. (Pennsylvania Historical Society, *Memoirs*, VII, 1-203.) Phila., 1860.

*Statutes at Large of Pennsylvania from 1682 to 1801*. Compiled by J. T. Mitchell and Henry Flanders. Vols. II-XIII (1700-1790). Harrisburg, 1896-1908.

A. J. Dallas, compiler, *Laws of the Commonwealth of Pennsylvania* (1700-1790). "Republished on authority." 2 vols. Phila., 1793-1797.

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*Journal of the Convention . . . to propose Amendments to the Constitution* (1837). 2 vols. Harrisburg, 1837-1838. — Bound with this is *Minutes of the Committee of the Whole*.

*Proceedings and Debates of the Convention* (1837). 14 vols. Harrisburg, 1837-1839.

*Acts of the General Assembly of the Commonwealth of Pennsylvania* (1777-81); with an Appendix containing the "Laws now in Force, passed between the 30th Day of September 1775, and the Revolution." Phila., 1782.

J. B. McMaster and F. D. Stone, editors, *Pennsylvania and the Federal Constitution, 1787-1788*. Phila., 1888.

### Rhode Island

*Records of the Colony of Rhode Island and Providence Plantations in New England* (1636-1792). Compiled by J. R. Bartlett. 10 vols. Providence, 1856-1865. — Imperfect; the historian is obliged to go to the original records.

*Journal of the Convention to frame a Constitution for the State of Rhode Island, at Newport, September 12, 1842*. Providence, 1859.

*Acts and Laws of His Majesty's Colony of Rhode-Island and Providence-Plantations in New-England*. — Editions printed at Newport by the Widow Franklin in 1745 and 1764, and by Samuel Hall in 1767. All the editions of the Rhode Island laws are imperfect; the student must therefore consult the original "Schedules" to gain a comprehension of the history of Rhode Island.

*Early Records of the Town of Portsmouth* (1639-1697). Providence, 1901.

*Early Records of the Town of Providence*. Vols. I-XX. Providence, 1892-1909.

### South Carolina

P. C. J. Weston, editor, *Documents connected with the History of South Carolina*. London, 1856.

*Journals of the Conventions of the People of South Carolina, held in 1832, 1833, and 1852*. Columbia, 1860.

*Address of the People of South Carolina, assembled in Convention, to the People of the Slaveholding States*. Charleston, 1860.

*Declaration of the Immediate Causes which Induce and Justify the Secession of South Carolina from the Federal Union; and the Ordinance of Secession*. Charleston, 1860.

*Journal of the Convention of the People of South Carolina, held in 1860, 1861, and 1862*. Columbia, 1862. — Contains also ordinances, reports, resolutions, etc.

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*Journal of the Constitutional Convention* (1895). Columbia, 1895.

Nicholas Trott, *Laws of the Province of South Carolina before 1734*. 2 vols. Charleston, 1736.

John F. Grimké, compiler, *Public Laws of the State of South-Carolina* (1694-1790). Phila., 1790.

Thomas Cooper and D. J. McCord, *Statutes at Large of South Carolina*. 10 vols. Columbia, 1836-1841.

Benjamin James, *Digest of the Laws of South-Carolina*. Columbia, 1822.

Thomas D. Condry, *Digest of the Laws of the United States and of South Carolina relating to the Militia; also Patrol Laws, Slave Laws, and Judicial Decisions thereon*. Charleston, 1830.

Joseph Brevard, *Alphabetical Digest of the Public Statute Law of South-Carolina*. 3 vols. Charleston, 1814.

*Revised Statutes of the State of South Carolina*. Columbia, 1873. — An Appendix to some copies gives a list of old acts.

*Digest of the Ordinances of the City Council of Charleston . . . 1783-1818*. Charleston, 1818. — To this are appended ordinances from 1818 to 1832.

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*Journal of the Constitutional Convention . . . July, 1889*. Sioux Falls, 1889.



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*Journals of the Proceedings of the Legislative Council of the Territory South of the River Ohio.* Knoxville, 1794-1795; reprinted, Nashville, 1852. — The reprint also contains the journals of the House for 1794-1795, of the Senate and House for 1796, and the journal of the Constitutional Convention of 1796.

*Journal of the Convention of the State of Tennessee convened for the purpose of Revising and Amending the Constitution thereof.* Nashville, 1834.

John Haywood, *Revisal of all the Public Acts of the State of North-Carolina, and of the State of Tennessee, now in force in . . . Tennessee.* 2d ed. Nashville, 1810.

R. L. Caruthers and A. O. P. Nicholson, *Compilation of the Statutes of Tennessee of a General and Permanent Nature.* Nashville, 1836.

John Haywood and R. L. Cobb, *The Statute Laws of the State of Tennessee, of a Public and General Nature, revised and digested.* 2 vols. Knoxville, 1831.

R. J. Meigs and W. F. Cooper, editors, *The Code of Tennessee, enacted by the General Assembly of 1857-1858.* Nashville, 1858.

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*Proceedings of the General Convention of Delegates . . . held at . . . San Felipe . . . October, 1832.* Brazoria, Texas, 1832 [reprinted, Austin, 1898]. — In the same volume are *Journals of the Consultation held at San Felipe . . . 1835* (Houston, 1838); *Journal of the Proceedings of the General Council . . . held at San Felipe, 1835* (Houston, 1839); and *Journals of the General Convention at Washington, March 1-17, 1836* (Houston, 1838).

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*Ordinances and Resolutions of the Convention held in the City of Austin, January 28-February 24, 1861.* Austin, 1861.

*Reports of the Committee on Public Safety to the Convention of the People of . . . Texas, which assembled at Austin, January 28, 1861.* Austin, 1861.

*Journal of the Texas State Convention assembled at Austin, Feb. 7, 1866.* Austin, 1866.

*Laws and Decrees of the State of Coahuila and Texas, in Spanish and English* (1824-1835). Translated by J. P. Kimball. Houston, 1839.

Oliver C. Hartley, *Digest of the Laws of Texas.* Phila., 1850.

## Utah

*Official Report of the Proceedings and Debates of the Convention assembled . . . on the Fourth Day of March, 1895, to adopt a Constitution.* 2 vols. Salt Lake City, 1898.

## Vermont

*Records of the Council of Safety and Governor and Council of the State of Vermont.* Edited by E. P. Walton. 8 vols. Montpelier, 1873-1880.

*Vermont State Papers; being a Collection of Records and Documents.* Compiled by William Slade. Middlebury, 1823.

*Journal of the [Constitutional] Convention holden at Montpelier . . . January 6, 1836.* St. Albans, 1836.

*Laws of the State of Vermont, digested and compiled.* 2 vols. Randolph, 1808.

## Virginia

*Colonial Records of Virginia* [1619-1680. Edited by T. S. Wynne and W. S. Gilman.] Richmond, 1874. ("Senate Document, Extra.")

*Calendar of Virginia State Papers and other Manuscripts . . . preserved . . . at Richmond* (1652-1869). Edited by W. P. Palmer and others. 11 vols. Richmond, 1875-1893.

*Records of the Virginia Company of London: the Court Book, from the Manuscript in the Library of Congress.* Edited by S. M. Kingsbury. 2 vols. Washington, 1906.

*Journals of the House of Burgesses of Virginia* (1727-1776). Edited by H. R. McIlwaine and J. P. Kennedy. 8 vols. Richmond, 1905-1910.

*Journals of the House of Delegates of Virginia* (1776-1790). 4 vols. Richmond, 1828.

*Senate Journals* (1778-1779, 1785-1790). 2 vols. Richmond, 1827-1828.

*Report of the Committee of Revisors appointed by the General Assembly of Virginia in 1776.* Richmond, 1784.

*Proceedings and Debates of the Virginia State Convention of 1829-1830.* Richmond, 1830.

*Journal of the Constitutional Convention . . . beginning June 12th 1901.* Richmond, 1901.

*Report of the Proceedings and Debates* (1901). 2 vols. Richmond, 1906.

David L. Pulliam, *The Constitutional Conventions of Virginia from the Foundation of the Commonwealth to the Present Time.* Richmond, 1901.

J. N. Brenaman, *History of Virginia Conventions.* Richmond, 1902. — Appended are the constitutions of 1868 and 1902.

William Waller Hening, *The Statutes-at-Large, being a Collection of all the Laws of Virginia* (1619-1792). 13 vols. Phila. and N.Y., 1823.

*Acts of Assembly, now in force, in the Colony of Virginia* (1661-1752). Williamsburg, 1752.

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*Collection of all such Public Acts of the General Assembly, and Ordinances of the Conventions of Virginia, passed since the Year 1768, as are now in force* (1769-1783). Richmond, 1785.

*Collection of all such Acts of the General Assembly of Virginia, of a Public and Permanent Nature, as are now in force* (1776-1794). Richmond, 1794.

John Mercer, *An Exact Abridgment of all the Public Acts of Assembly of Virginia in force and use*. Williamsburg, 1737.

*A Collection of all such Acts of the General Assembly of Virginia, of a Public and Permanent Nature, as are now in force*. 2 vols. Richmond, 1803-1808. — Supplement, Richmond, 1812. Binder's title, "Revised Code."

*Revised Code of the Laws of Virginia*. 2 vols. Richmond, 1819. — Supplement, Richmond, 1833.

*The Code of Virginia*. Richmond, 1849.

Virginia State Library, *A Calendar of Legislative Petitions arranged by Counties* [from the Revolution on]. (Department of Archives and History, *Special Report*, by H. J. Eckenrode.) Richmond, 1908. — Runs only from "Accomac" to "Bedford."

#### Washington

*Remington and Ballinger's Annotated Codes and Statutes of Washington*. 2 vols. and index vol. Seattle, 1910.

#### West Virginia

*Journal of Constitutional Convention assembled . . . January 16, 1872*. Charleston, 1872.

#### Wisconsin

*Journal of the Convention to form a Constitution for the State of Wisconsin . . . held at Madison . . . 1846*. Madison, 1847.

*Journal of the Convention to form a Constitution for the State of Wisconsin . . . held at Madison . . . 1847*. Madison, 1848.

*Revised Statutes of the State of Wisconsin, passed . . . 1858*. Chicago, 1858.

### Wyoming

*Journal and Debates of the Constitutional Convention . . . begun . . . on September 2, 1889.* Cheyenne, 1893.

### Canada

*Report on Canadian Archives.* Ottawa, 1872-1908. — Annual reports, since 1883 issued as separate publications; to be found also in the *Canada Sessional Papers*. They contain matter of the greatest value to the student of the history of the United States. An index was published in 1909.

William Kingsford, *History of Canada* (1608-1841). 10 vols. London and Toronto, 1888-1898. — This work contains many important documents relating to colonial history not easily accessible elsewhere.

H. L. Egerton and W. P. Grant, *Canadian Constitutional Development shown by Selected Speeches and Despatches* (1763-1865). London, 1907.

William Houston, *Documents Illustrative of the Canadian Constitution*. Toronto, 1891.

Adam Shortt and A. G. Doughty, editors, *Documents relating to the Constitutional History of Canada, 1759-1791*. Ottawa, 1907. — This is Vol. III of the *Report on Canadian Archives*, 1905; it is also *Sessional Paper*, No. 18.

Thomas B. Akins, *Selections from the Public Documents of the Province of Nova Scotia*. Halifax, 1869.

### Select Digests and Reports of Judicial Decisions

The following authorities contain digests upon decisions rendered before 1789, and also the texts of some decisions.

George Chalmers, *Opinions of Eminent Lawyers on various points of English Jurisprudence, chiefly concerning the Colonies, Fisheries, and Commerce, of Great Britain*. 2 vols. London, 1814.

William Forsyth, *Cases and Opinions on Constitutional Law and various points of English Jurisprudence*. London, 1869. — Contains a few opinions dealing with the thirteen English colonies in America.

Benjamin Vaughan Abbott, *United States Digest . . . from the Earliest Period to the Year 1870*. 15 vols. Boston, 1874-1878. — Vol. XV is a table of cases.

Jesse Root, *Reports of Cases adjudged in the Superior Court [of Connecticut]*. 2 vols. Hartford, 1798-1802. — Vol. I contains several cases decided before 1789.



Thomas Harris and John M'Henry, *Maryland Reports* (1658-1799). 4 vols. N.Y., 1809-1818.

W. H. Norris and others, *Digest of the Maryland Reports* (1658-1842). 2 vols. Baltimore, 1847.

Josiah Quincy, Jr., *Reports of Cases argued and adjudged in the Superior Court of Judicature of the Province of Massachusetts Bay, between 1761 and 1772*. Boston, 1865.

George Fred Williams, *Massachusetts Citations: Quincy to 122 Mass.* (1761-1877). Boston, 1878.

E. H. Bennett, Russell Gray, and H. W. Swift, *Massachusetts Digest . . . of Reported Decisions* (1804-1879, with references to earlier cases). 3 vols. Boston, 1881. — Supplements to 1902.

François Xavier Martin, *Notes of a few Decisions in the Superior Courts of North Carolina, and in the Circuit Court of the United States for North Carolina District* (1778-1797; with a translation of Latch's Cases). Newbern, 1797. — Included with other matter in a second edition, Raleigh, 1843.

A. J. Dallas, *Reports of Cases in the Courts of Pennsylvania . . . [1754-1806], and in the several Courts of the United States [1790-1800]*. 4 vols. Phila., 1790-1807. — Vol. I is entitled *Reports of Cases ruled and adjudged in the Courts of Pennsylvania, before and since the Revolution*. 2d edition of Vols. I, IV, Phila., 1806, 1835.

Frederick C. Brightly, *Digest of the Decisions of the Courts of Pennsylvania* (1754-1891). 4 vols. Phila., 1877-1891.

Richard Peters, *Admiralty Decisions in the District Court of the United States for the Pennsylvania District*. 2 vols. (in one). Phila., 1807. — Contains Hopkinson's decisions, 1780-1806, and other interesting matter, as, for example, the "Marine Ordinances of Louis XIV."

Thomas Bee, *Reports of Cases adjudged in the District Court of South Carolina, to which is added an Appendix containing Decisions in the Admiralty Court of Pennsylvania*. Phila., 1810. — The Appendix contains many cases decided between 1779 and 1785.

R. T. Barton, editor, *Virginia Colonial Decisions: Reports by Sir John Randolph and by Edward Barradall of Decisions of the Supreme Court of Virginia, 1728-1741*. 2 vols. Boston, 1909.

Thomas Jefferson, *Reports of Cases determined in the General Court of Virginia* (1730-1740, 1768-1772). Charlottesville, 1829.

Daniel Call, *Reports of Cases . . . in the Court of Appeals of Virginia*. 2d ed. 6 vols. Richmond, 1824-1833. — A few early cases will be found scattered through these volumes.

### § 44. United States Records

Under the Constitution each House of Congress is obliged to keep a journal, and also to make a statement of receipts and expenditures. In the course of years many other documents have come to be regularly published. Most of these publications for the current year may be had by applying to the member of Congress from one's district; sometimes back sets may also be secured by gift or purchase. These are among the most valuable sources accessible to students of American history.

The manuscripts of the Journals from 1774 to 1788 are in the State Department at Washington; the new edition now in progress is the first full and accurate publication.

Indexes to the Journals and Debates are enumerated in § 26.

The laws are printed in annual volumes, and they are also to be found in the Appendices to the records of debates. The standard editions, authoritative in the courts, are enumerated below.

#### Indexes

Early indexes of the Statutes are :

7. 1845) *Statutes at Large*, VIII. — Contains an index to the laws up to 1845.  
*Synoptical Index to the Laws and Treaties (1789-1851)*. Boston, 1852.  
 F. C. Brightly, *Analytical Digest of the Laws of the United States (1789-1857)*, Phila., 1858. — An index in another form.

The indexes to the *Revised Statutes* cover all laws still in force. All these indexes are now nearly superseded by :

M. G. Beaman and others, *Index Analysis of the Federal Statutes (General and Permanent Law), 1789-1873, together with a Table of Repeals and Amendments*. Washington, 1911. — Prepared as a "preliminary volume" to Scott and Beaman, *Index Analysis*, etc. (Washington, 1908), which covers the general and permanent law in the *Revised Statutes* of 1873 and the *Statutes at Large*, 1873-1907.

#### Journals of Congress

- [1774-1788.] *Journals of Congress, containing their Proceedings*. Contemporaneous edition, 13 vols., Phila., 1777-[1789?]; reprint, 13 vols., Phila., 1800-1801. — Another reprint, with additions, as *Journals of the American Congress*, 4 vols., Washington, 1823.

- [1774-1789.] ~~*Journals of the Continental Congress.*~~ Edited from the original by W. C. Ford and Gaillard Hunt. Vols. I-XVIII (1774-1780). Washington, 1904- . — In progress.
- [1775-1788.] *Secret Journals of the Acts and Proceedings of Congress.* 4 vols. Boston, 1821. — Extracts from the manuscript Journals omitted in preparing the public ones described above.
- [1789- .] ~~*Journal of the House of Representatives of the United States.*~~ Annual volumes since 1789. Phila. and Washington. — Also a reprint (1789-1815), 9 vols., Washington, 1826.
- [1789- .] ~~*Journal of the Senate of the United States.*~~ Annual volumes since 1789. Phila. and Washington. — Also a reprint (1789-1815), 5 vols., Washington, 1820.
- [1789-1901.] *Journal of the Executive Proceedings of the Senate of the United States.* 32 vols. Washington, 1828-1911. — Contains matter omitted from the public journals.

#### Records of Debates

- [1789-1824.] ~~*[Annals of Congress.]*~~ *Annals of the Congress of the United States.* 42 vols. Washington, 1834-1856.
- [1825-1837.] ~~*[Congressional Debates.]*~~ *Register of Debates in Congress.* 29 vols. Washington, 1825-1837.
- [1833-1873.] *Congressional Globe, containing the Debates and Proceedings.* 108 vols. Washington, 1834-1873.
- [1873- .] *Congressional Record, containing the Proceedings and Debates.* Vols. I-XLVII in many parts (to 1911). Washington, 1873- .

#### Federal Statutes

- [1789-1849.] ~~*Laws of the United States of America.*~~ Published by authority. 29 vols. Phila. and Washington, 1796-1849.
- [1789- .] *Statutes at Large of the United States of America.* Vols. I-XXXVI (to 1911). Boston and Washington, 1850- . — Includes treaties and the later proclamations.
- [1873. ] *Revised Statutes of the United States . . . embracing the Statutes . . . general and permanent in their nature, in force on Dec. 1st, 1873.* Washington, 1875. — Also a second edition, with slight corrections, Washington, 1878.
- [1874-1901.] *Supplement to the Revised Statutes of the United States, embracing the Statutes, general and permanent in their*

*nature, passed after the Revised Statutes.* Vol. I, 2d ed., revised and continued (1874-1891), Washington, 1891; Vol. II (1891-1901, in 2 pts.), Washington, 1900-1901.

- [1901-1907.] *Compiled Statutes of the United States, 1901.* Edited by John A. Mallory. 3 vols. St. Paul, 1902. — Supplementary volumes, 1903, 1905, 1907.

### Congressional Documents

- [1789-1838.] *American State Papers: Documents, Legislative and Executive.* Folio, 38 vols. Washington, 1832-1861.
- [1789-1801.] [Congressional Documents were published in a variety of forms, as] *Messages, Documents, Reports, Account of the Receipts and Expenditures*, etc.
- [1801-1817.] [Congressional Documents were printed, with few exceptions, in uniform size without any general title; the binder's titles are] *Documents, Reports*, and, usually, *State Papers*.
- [1817-1849.] *Senate Documents.* — Include substantially what were afterwards called *Senate Executive Documents* and *Reports of Committees*.
- [1847- .] *Senate Executive Documents.* — Earlier sets in this period often bear the title *Senate Documents*.
- [1847- .] *Senate Miscellaneous Documents.*
- [1847- .] *Senate Reports of Committees.*
- [1817-1830.] [*House Documents* usually appear under the binder's title] *State Papers*.
- [1830-1847.] [The *House Documents* are included among the] *Executive Documents* [and make up nearly or quite the whole of the set so designated].
- [1847- .] *House Executive Documents.* — Earlier sets in this series have simply the title *Executive Documents*.
- [1847- .] *House Miscellaneous Documents.*
- [1819- .] *House Reports of Committees.*

### Reports of Judicial Decisions

- [1790-1800.] A. J. Dallas, *Reports of Cases in the Courts of the United States, and Pennsylvania*, Vols. II-IV. (See Dallas, in § 43, p. 151.)
- [1801-1815.] William Cranch, *Reports of Cases argued and adjudged in the Supreme Court of the United States.* 9 vols. Washington, etc., 1804-1817.



- [1816-1827.] Henry Wheaton, *Reports of Cases argued and adjudged in the Supreme Court*. 12 vols. Phila., etc., 1816-1827.
- [1828-1842.] Richard Peters, Jr., *Reports of Cases argued and adjudged in the Supreme Court*. 17 vols. Phila., etc., 1828-1843.
- [1843-1861.] Benjamin C. Howard, *Reports of Cases argued and adjudged in the Supreme Court*. 24 vols. Phila., 1843-1861.
- [1861-1862.] Jeremiah Sullivan Black, *Reports of Cases argued and determined in the Supreme Court*. 2 vols. Washington, [1862-1863].
- [1863-1874.] John W. Wallace, *Cases argued and adjudged in the Supreme Court*. 23 vols. Washington, 1864-1876.
- [1875-1882.] William T. Otto, *Cases argued and adjudged in the Supreme Court*. 17 vols. Boston, 1876-1883. (Also bears title "United States Reports, Supreme Court," Vols. 91-107.) — Cited only as "U. S."
- [1882-1901.] J. C. Bancroft Davis, *Cases argued and adjudged in the Supreme Court*. 79 vols. N.Y., etc., 1884-1902. (United States Reports, Vols. 108-186.) — Cited only as "U. S."
- [1902- .] Charles H. Butler, *Cases adjudged in the Supreme Court*. N.Y., 1903- . (United States Reports, Vol. 187- .) — Cited only as "U. S."
- [1789-1827.] Richard Peters, Jr., *Condensed Reports of Cases argued and adjudged in the Supreme Court of the United States*. 6 vols. Phila., 1830-1834.
- [1790-1854.] B. R. Curtis, *Reports of Decisions in the Supreme Court of the United States; with Notes and a Digest*. 22 vols. Boston, 1855-1856; 6th ed., 1881. — Condensed reports.
- [1855-1862.] Samuel F. Miller, *Reports of Decisions in the Supreme Court of the United States*. 4 vols. Washington, 1874-1875. — Condensed reports, in continuation of Curtis.
- [1791- .] *Official Opinions of the Attorneys-General of the United States*. Vols. I-XXVII. (1791-1909.) Washington, 1852-

### Digests of Decisions

Legal cases are most approachable through the Digests, which are analytical indexes including not only references to the cases but a condensed statement of the principle set forth in the particular case. There are digests of some state decisions, several separate digests to the decisions of the Supreme Court of the United States, and the so-called *Century Digest*, which is an

immense repository of classified references to the published decisions of national and state courts taken together.

Robert Desty, *Constitution of the United States*. San Francisco, 1887. — Arranged in order of the clauses of the Federal Constitution.

H. D. Clarke, *Hand-Book of all the Decisions of the Supreme Court*. Rochester, 1892, with supplements to 1897.

H. G. Danforth, *Digest*. 2 vols. Albany, 1885-1891.

J. K. Kinney, *Digest*. 2 vols. Boston, 1886.

T. J. Michie, *Encyclopedia of United States Supreme Court Reports*. 11 vols. Charlottesville, 1908-1911.

*Digest of the United States Supreme Court Reports . . . to the Beginning of the October term, 1907*. Vols. I-V. Rochester, 1908- . — In progress.

*American Digest*, "Century Edition." 50 vols. St. Paul, 1897-1904. — Covers, besides the federal reports, all other reported American cases from the earliest times to 1896; continued to 1906 by the "Decennial Edition," and to the present time by the *American Digest Annotated*.

*Federal Reporter Digest*. 7 vols. St. Paul, 1900-1908. Digests lower federal court decisions but also includes Vols. 106-210 of the *United States Reports*.

#### Special Records of a Historical Nature

[1786-1870.] Department of State: Bureau of Rolls and Library, *Documentary History of the Constitution of the United States*. 5 vols. Washington, 1894-1905.

[1783-1789.] *Diplomatic Correspondence of the United States from . . . 1783 . . . to . . . 1789*. 3 vols. Washington, 1837.\*

[1787-1788.] Jonathan Elliot, *Debates in the several State Conventions on the Adoption of the Federal Constitution, . . . together with the Journal of the Federal Convention [and other Papers]*. 2d. ed. 4 vols. Washington, 1836. — *Debates on the Adoption of the Federal Constitution in the Convention held at Philadelphia* (Washington, 1845) is Elliot's edition of Madison's Notes, usually called Vol. V of the *Debates*.

[1774-1776.] Peter Force, *American Archives . . . a Documentary History of . . . the North American Colonies*. 4th series, 6 vols. (March 7, 1774 to Aug. 21, 1776); 5th series, 3 vols. (May 3, 1776 to December 31, 1776). Washington, 1837-1853. — No more published.

[1861-1865.] *Journal of the Congress of the Confederate States of America*. ([U.S.] Senate Docs., 58 Cong. 2 sess. No. 234.) 3 vols. Washington, 1904-1905.

- [1778-1902.] C. J. Kappler, *Indian Affairs: Laws and Treaties*. (Senate Docs., 58 Cong. 2 sess. No. 319.) 2 vols. Washington, 1904.
- [1776-1909.] W. M. Malloy, *Treaties, Conventions, International Acts, Protocols, and Agreements between the United States and other Powers*. 2 vols. (Senate Docs., 61 Cong. 2 sess. No. 357.) Washington, 1910.
- [1776-1906.] J. B. Moore, *Digest of International Law as embodied . . . especially in Documents . . . of the United States*. (House Docs., 56 Cong. 2 sess. No. 551.) 7 vols. and index vol. Washington, 1906. — An earlier edition by Francis Wharton (3 vols., Washington, 1886).
- [1794-1897.] J. B. Moore, *History and Digest of the International Arbitrations to which the United States has been a Party*. (House Misc. Docs., 53 Cong. 2 sess. No. 212.) 6 vols. Washington, 1898.
- [1861-1865.] *Official Records of the Union and Confederate Navies in the War of the Rebellion*. Washington, 1894- . — In progress; 23 vols. to 1910.
- [1492-1876.] Ben Perley Poore, *Federal and State Constitutions*. (See § 42.)
- [1789-1898.] J. D. Richardson, *Compilation of the Messages and Papers of the Presidents*. (House Misc. Docs., 53 Cong. 2 sess. No. 210.) 10 vols. Washington, 1896-1899. — Also published separately.
- [1775-1786.] Jared Sparks, *Diplomatic Correspondence of the American Revolution*. 12 vols. Boston, 1829-1830.
- [1492-1907.] F. N. Thorpe, *Federal and State Constitutions*. (See § 42.)
- [1860-1865.] *War of the Rebellion: a Compilation of the Official Records of the Union and Confederate Armies*. 129 serial vols. and index vol. Washington, 1880-1901.
- [1775-1785.] Francis Wharton, *Revolutionary Diplomatic Correspondence*. 6 vols. Washington, 1889.

#### § 45. Publications of Learned Societies

Important collections of historical material of great value are to be found in the proceedings of the historical societies. These are now accessible through A. P. C. Griffin's *Bibliography of American Historical Societies*, published in the *Annual Report* of the American Historical Association for 1905. It contains tables of contents of all the publications of all available societies, up to the date of

publication. There are also indexes to some of the sets of *Proceedings* and *Collections* noted below. Among the more important societies are the following (the national ones standing first, then the local ones arranged alphabetically by states):

### General Societies

Academy of Pacific Coast History, *Publications*. University of California, Berkeley, 1910- .

American Antiquarian Society, *Archæologia Americana: Transactions and Collections of the Society*, 7 vols., Worcester, 1820-1885; *Proceedings*, 1843- .

American Historical Association, *Papers*. 5 vols., N.Y., 1886-1891; *Annual Reports*, 1889, etc., Washington, 1890- .

American-Irish Historical Society, *Journal*. Boston, 1898-

American Jewish Historical Society, *Publications*. [Baltimore], 1893.  
Archæological Institute of America, *Annual Reports and Papers*. Cambridge, 1880- . — Contains many valuable papers on prehistoric America.

Deutscher Pionier-Verein von Philadelphia, *Mitteilungen*. [Phila.], 1906- .

Mississippi Valley Historical Association, *Proceedings* (1907- ). Cedar Rapids, Ia., 1909- .

Ohio Valley Historical Association, *Annual Reports*. Columbus, 1908- . — Published also in the *Ohio Archæological and Historical Quarterly*.

Pennsylvania-German Society, *Proceedings and Addresses*. Lancaster, 1891- .

Prince Society, *Publications*. Albany and Boston, 1865-1910. — Some thirty volumes have been printed under various editorships. They include the *Andros Tracts*, *Champlain's Voyages*, Toppan's *Edward Randolph*, etc.

Scotch-Irish Society of America, *The Scotch-Irish in America: Proceedings of the Scotch-Irish Congress* (1889-1896). 8 vols. Cincinnati, 1889-[1897].

Southern History Association, *Publications*. Washington, 1897-

### A

Alabama Historical Society, *Transactions*, Tuscaloosa, 1852, 1855, 1898- ; *Alabama Historical Reporter*, 3 vols., 1879-1885.

Arkansas Historical Association, *Publications*. Fayetteville, 1906- .



C

California Historical Society, *Papers*, and other publications. San Francisco, 1874-1890.

Southern California Historical Society, *Annual Publications*. Los Angeles, 1884- .

State Historical and Natural History Society of Colorado, *Biennial Reports*. Denver, 1905- .

Connecticut Historical Society, *Collections*. Hartford, 1860- .

New Haven Colony Historical Society, *Papers*. New Haven, 1865- .

D

Delaware Historical Society, *Papers*. Wilmington, 1879- .

F

Florida Historical Society, *Quarterly*. Jacksonville, 1908- .

G

Georgia Historical Society, *Collections*, and other publications. Savannah, 1840- .

I

Illinois State Historical Society, *Transactions*. (Illinois State Historical Library, *Publications*, Nos. 4- .) Springfield, Ill., 1900- . — The Historical Library also publishes *Collections*, 1903- , and a quarterly *Journal*, 1908- .

Chicago Historical Society, *Collections*. Chicago, 1882- .

Indiana Historical Society, *Publications*. Indianapolis, 1897- .

Iowa State Historical Society, *Annals*, Iowa City, 1863- ; *Iowa Historical Record*, 18 vols., 1885-1902; *Iowa Journal of History and Politics*, 1903- ; *Messages and Proclamations of the Governors of Iowa*, 7 vols., 1903-1905.

K

Kansas State Historical Society, *Transactions* (1875- ). Topeka, 1881- . — With Vol. XI (1910) the title was changed to *Collections*.

[Kentucky] Filson Club, *Publications*. Louisville, 1884- . — Contains matter relating primarily to Kentucky, as Durrett's *Life and Writings of John Filson*, Speed's *Wilderness Road*, Brown's *Political Beginnings of Kentucky*, etc.

## L

Louisiana Historical Society, *Publications*. New Orleans, 1895- .

## M

Maine Historical Society, *Collections*, etc. Portland, 1831- ; Index to the first series of *Collections*, 1891. — Among its publications are a *Documentary History of Maine*, 1869- ; and *Documents relating to the Territorial History of Maine* (2 vols., 1603-1871, by Mary F. Farnham), 1900-1901.

Maryland Historical Society, *Fund Publications*. Baltimore, 1867- . — Also many other publications, including the *Maryland Historical Magazine*, 1906- .

Massachusetts Historical Society, *Collections*, Boston, 1792- ; *Proceedings* (1791- ), Boston, 1879- . — The *Collections* were first printed in the *American Apollo*, Boston, 1792; they then appeared in pamphlet form. The early numbers were reprinted from time to time. The *Collections* are divided into series of ten volumes each, the tenth volume containing an index to the whole series. The *Proceedings* are divided into series of twenty volumes each, and an additional volume contains an index to these twenty volumes. Each volume of the *Proceedings* and of the later *Collections* also contains an index of the matter in that volume.

New-England Historic Genealogical Society, *New-England Historical and Genealogical Register*, Boston, 1847- ; *Proceedings*, 1865- ; *Memorial Biographies* (1845- ), 1880- . — Each volume of the *Register* contains an index. For Vols. I-L there is also an *Index of Persons*, 3 vols., 1906-1907, and an *Index of Subjects*, 1908.

Essex Institute, *Historical Collections*. Salem, 1859- .

Worcester Society of Antiquity, *Collections* (1875- ). Worcester, 1881- .

Pioneer Society of the State of Michigan, *Pioneer Collections* (1874- ), Lansing, 1877- ; Index to Vols. I-XXX, 2 vols., 1904-1907. — In 1886 (Vol. VIII) the name of the society was changed to Pioneer and Historical Society; and in 1888 (Vol. X) the title became *Historical Collections*.

Minnesota Historical Society, *Collections*. St. Paul, 1860- . — Vol. I (1872) is a republication of the original parts issued from 1850 to 1856. At the end of Vol. X, pt. ii, there are indexes to the first ten volumes.

Mississippi Historical Society, *Publications*. Oxford, Miss., 1898- .

Missouri Historical Society, *Collections*, etc. St. Louis, 1880- .

State Historical Society of Missouri, *Missouri Historical Review*. Columbia, Mo., 1906- .

Historical Society of Montana, *Contributions*. Helena, Mont., 1876- .

## N

Nebraska State Historical Society, *Transactions and Reports*, 5 vols., Lincoln, 1885-1893; *Proceedings and Collections*, 1894- .

Nevada Historical Society, *Biennial Reports*. Carson City, 1909- .

New Hampshire Historical Society, *Collections*, 10 vols., Concord, etc., 1824-1893; *Proceedings*, 1874- .

New Jersey Historical Society, *Collections*, 7 vols., Newark, 1846-1872; *Proceedings* (1845- ), Newark, 1847- . — Among its publications are also two series of *Documents relating to the History of New Jersey* (commonly cited as *New Jersey Archives*), 1880- . Several of these volumes consist of newspaper extracts.

Historical Society of New Mexico, [*Publications*]. Santa Fé, 1881- .

New York Genealogical and Biographical Society, *New York Genealogical and Biographical Record*. N.Y., 1870- . — Issued quarterly.

New York Historical Society, *Collections* (in two series), 9 vols., N.Y., 1811-1859; "Publication Fund Series," 37 vols., 1868-1905.

Albany Institute, *Transactions*. 12 vols. Albany, 1830-1893.

Buffalo Historical Society, *Publications*. Buffalo, 1879- . — Issued irregularly to 1896, and yearly from 1902.

Long Island Historical Society, *Memoirs*, and other publications. Brooklyn, 1867- .

North Carolina Historical Society, *James Sprunt Historical Monographs*. Chapel Hill, 1900- .

Trinity College (N. C.) Historical Society, *Annual Publication of Historical Papers*. Durham, 1897- .

State Historical Society of North Dakota, *Collections*. Bismarck, N.D., 1906- .

## O

Ohio State Archæological and Historical Society, *Ohio Archæological and Historical Quarterly*. Columbus, 1887- . — After March, 1889, the issues in quarterly form were replaced by annual volumes under the general title of *Publications*. In July, 1899, the *Quarterly* was resumed, but the volumes continue to be bound as *Publications*. Vol. XI (1902) contains an index to the first eleven volumes.

Oregon Historical Society, *Quarterly*. Salem, 1900- .

## P

Pennsylvania Historical Society, *Memoirs*, 14 vols., Phila., 1826-1895; *Bulletin*, Vol. I, 1848; *Collections*, Vol. I, 1853; *Pennsylvania Magazine of History and Biography*, 1877- .

Wyoming Historical and Geological Society, *Proceedings and Collections*. Wilkes-Barré, Pa., 1858-

## R

Rhode Island Historical Society, *Collections*, Providence, 1827- ; *Proceedings*, 1872-1892 (annually); *Publications*, new series, 1893- . After 1892 the *Proceedings* form the first number of each volume of the *Publications*.

## S

South Carolina Historical Society, *Collections*, 5 vols., Charleston, 1857-1897; *South Carolina Historical and Genealogical Magazine*, 1900- .

State Historical Society of South Dakota, *South Dakota Historical Collections*. Aberdeen, S.D., 1902- .

## T

Tennessee Historical Society, *American Historical Magazine and Tennessee Historical Society Quarterly*. Vols. VII-IX. Nashville, 1902-1904.

Texas State Historical Association, *Quarterly*. Austin, 1897-

## V

Vermont Historical Society, *Proceedings*, Montpelier, 1860- ; *Collections*, 2 vols., 1870-1871.

Virginia Historical Society, *Virginia Historical Register*, 6 vols., Richmond, 1848-1853; *Virginia Historical Reporter*, 2 vols., 1854-1860; *Collections*, new series, 11 vols., 1882-1892; *Virginia Magazine of History and Biography*, 1893- .

## W

Washington University State Historical Society, *Washington Historical Quarterly*. Seattle, 1906- .

West Virginia Historical and Antiquarian Society, *West Virginia Historical Magazine, Quarterly*. 5 vols. Charleston, 1901-1905.

Wisconsin Academy of Sciences, Arts, and Letters, *Transactions*.



Madison, 1870- .—The first three numbers of Vol. I are called *Bulletin*. Contains important historical contributions.

State Historical Society of Wisconsin, *Report and Collections*. Madison, 1855- ; Index in Vol. X, 1888. — Reprint edition, 1903- .— With Vol. XI (1888) the name was changed to *Collections*, the Reports thenceforth forming part of the *Proceedings* (1875- ; Index, 1904). The society also publishes a *Bulletin of Information*, 1897-

#### Canada

Literary and Historical Society of Quebec, *Transactions*, Quebec, 1829- ; *Manuscripts relating to the Early History of Canada: Historical Documents*, 1838-

### § 46. Collected Works of American Statesmen

In this and the following section (§ 47) it has not been thought necessary to repeat the titles of the books on statesmen and worthies of the colonial period which have already been given under § 39. The letters and reports of the men of the earlier time are often to be found in monographs dealing with particular topics, in the proceedings and collections of learned societies, or built into biographies which tell their stories, as the phrase is, in the subject's "own words."

#### A

John Adams, *Works, with a Life of the Author, Notes, and Illustrations*. Edited by Charles Francis Adams. 10 vols. Boston, 1850-1856.

Samuel Adams, *Writings* (1764-1802). Edited by H. A. Cushing. 4 vols. N.Y., 1904-1808.

Fisher Ames, *Works, with a Selection from his Speeches and Correspondence*. Edited by Seth Ames. 2 vols. Boston, 1854.

#### B

Joel Barlow, *Political Writings*. N.Y., 1796.

George S. Boutwell, *Speeches and Papers relating to the Rebellion*. Boston, 1867.

William Bradford, *History of Plymouth Plantation*. Edited by Charles Deane. Boston, 1856; reprinted from Massachusetts Historical Society, *Collections*, 4th series, Vol. III. — Edited by W. T. Davis (in Jameson's series of "Original Narratives of Early American History"), N.Y., 1908.

James Buchanan, *Works*. Edited by J. B. Moore. 12 vols. Phila., 1908-1911.

## C

John C. Calhoun, *Correspondence*. (American Historical Association, *Report*, 1899, Vol. II.) Washington, 1900.

John C. Calhoun, *Works*. 6 vols. N.Y., 1853-1855.

Charles Carroll, *Unpublished Letters* (1754-1832). Edited by T. M. Field. (United States Catholic Historical Society, *Monograph Series*, I.) N.Y., 1902.

Rufus Choate, *Works*. 2 vols. Boston, 1862.

Henry Clay, *Works*. Edited by Colton. 6 vols. N.Y., 1863.

Henry Clay, *Works*. Edited by Colton, with introduction by T. B. Reed. 7 vols. N.Y., 1897. — Vol. VII is *A History of Tariff Legislation from 1812 to 1892*, by William McKinley.

Thomas Corwin, *Speeches*. Edited by Isaac Strohm. Dayton, 1859.

George William Curtis, *Orations and Addresses*. Edited by C. E. Norton. 3 vols. N.Y., 1894.

## D

Silas Deane, *Deane Papers*. [Edited by Charles Isham.] (New York Historical Society, *Collections*, 1886-1890.) 5 vols. N.Y., 1887-1891.

Daniel S. Dickinson, *Speeches, Correspondence, etc.* 2 vols. N.Y., 1867.

John Dickinson, *Political Writings*. 2 vols. Wilmington, 1801. — New edition: *Writings of John Dickinson*. Edited by P. L. Ford. (Pennsylvania Historical Society, *Memoirs*, XIV.) Phila., 1895. Half-title, "Life and Writings of John Dickinson, Vol. II," Stillé's life of Dickinson being regarded as Vol. I.

John A. Dix, *Speeches and Occasional Addresses*. 2 vols. N.Y., 1864.

## E

Edward Everett, *Orations and Speeches on Various Occasions*. 4 vols. Boston, 1853-1868.

## F

Millard Fillmore *Papers*. Edited by F. H. Severance. (Buffalo Historical Society, *Publications*, Vols. X, XI.) 2 vols. Buffalo, 1907.

[Benjamin Franklin.] *Calendar of . . . [his] Papers in the Library of the American Philosophical Society*. Edited by I. M. Hays. (American Philosophical Society, *Record of the Franklin Bicentennial Celebration*, Vols. II-VI.) 5 vols. Phila., 1908.

*List of the Benjamin Franklin Papers in the Library of Congress*. Edited by W. C. Ford. Washington, 1905.

*Benjamin Franklin's Life and Writings: a Bibliographical Essay on the Stevens' Collection of Books and Manuscripts relating to Doctor Franklin.* By Henry Stevens. London, 1881.

Benjamin Franklin, *Works in Philosophy, Politics, and Morals*, etc. Edited by W. T. Franklin. 6 vols. Phila., 1808-1818. — Vol. I bears the title, *Memoirs of the Life and Writings of Benjamin Franklin, written by himself*.

Benjamin Franklin, *Works . . . with Notes and a Life of the Author.* Edited by Jared Sparks. 10 vols. Boston, 1836-1840.

Benjamin Franklin, *Complete Works.* Edited by John Bigelow. 10 vols. N.Y., 1887-1888.

Benjamin Franklin, *Writings.* Edited by A. H. Smyth. 10 vols. N.Y., 1905-1907.

### G

James A. Garfield, *Works.* Edited by B. A. Hinsdale. 2 vols. Boston, 1882-1883.

Albert Gallatin, *Writings.* Edited by Henry Adams. 3 vols. Phila., 1879.

Joshua R. Giddings, *Speeches in Congress.* Boston, 1853.

### H

Alexander Hamilton, *Works, comprising his Correspondence.* Edited by John C. Hamilton. 7 vols. N.Y., 1850-1851.

Alexander Hamilton, *Works.* Edited by H. C. Lodge. 9 vols. N.Y., 1885-1886.

Thomas Hutchinson, *Diary and Letters.* Edited by P. O. Hutchinson. 2 vols. Boston, 1884-1886.

### I

Ralph Izard, *Correspondence, 1774-1804.* Vol. I. N.Y., 1844.

### J

Andrew Jackson, *The Statesmanship of . . . , as told in his Writings and Speeches.* Edited by F. N. Thorpe. N.Y., 1909.

John Jay, *Correspondence and Public Papers.* Edited by H. P. Johnston. 4 vols. N.Y., 1890-1893.

William Jay, *Miscellaneous Writings on Slavery.* Boston, 1853.

[Thomas Jefferson.] *Bibliotheca Jeffersoniana: a List of Books written by or relating to Thomas Jefferson.* Compiled by H. B. Tompkins. N.Y., 1887.

Thomas Jefferson, *Writings . . . being his Autobiography, Correspondence . . . and other Writings.* . . . Edited by H. A. Washington.

9 vols. Washington, 1853-1854. — Often called the "Congress edition."

Thomas Jefferson, *Writings*. Edited by P. L. Ford. 10 vols. N.Y., 1892-1899.

## L

Amos Lawrence, *Extracts from . . . [his] Diary and Correspondence*. Edited by W. R. Lawrence. Boston, 1855.

R. H. Lee, *Letters*. Edited by J. C. Ballagh. Vol. I (1762-1778). N.Y., 1911.

William Lee, *Letters, 1766-1783*. Edited by W. C. Ford. 3 vols. Brooklyn, 1891.

Hugh S. Legaré, *Writings*. 2 vols. Charleston, 1846.

William Leggett, *A Collection of Political Writings*. Selected and arranged by Theodore Sedgwick, Jr. 2 vols. N.Y., 1840.

Abraham Lincoln, *Complete Works*. Edited by John G. Nicolay and John Hay. 2 vols. N.Y., 1894; reprinted, 1902. — New and enlarged ("Biographical") edition, with a general introduction by R. W. Gilder. 12 vols., N.Y., [copyright, 1905].

Abraham Lincoln, *Writings*. Edited by A. B. Lapsley, with an introduction by Theodore Roosevelt. Federal edition. 8 vols. N.Y., 1905-1906.

## M

James Madison, *Papers . . . being his Correspondence and Reports of Debates*. Edited by Henry D. Gilpin. 3 vols. Washington, 1840.

James Madison, *Letters and other Writings*. 4 vols. Phila., 1865.

James Madison, *Writings*. Edited by Gaillard Hunt. 9 vols. N.Y., 1900-1910.

John Marshall, *Writings . . . upon the Federal Constitution*. Boston, 1839. — Reprints of important decisions of the Supreme Court.

[James Monroe.] *Calendar of . . . [his] Correspondence*. Department of State, [Washington, 1891].

[James Monroe.] *Papers, listed in Chronological Order from the Original Manuscripts in the Library of Congress*. Compiled by W. C. Ford. Washington, 1904.

James Monroe, *Writings*. Edited by S. M. Hamilton. 7 vols. N.Y., 1898-1903.

John L. Motley, *Correspondence*. Edited by G. W. Curtis. 2 vols. N.Y., 1889.

## P

Wendell Phillips, *Speeches, Lectures, and Letters*. Boston, 1863.



## R

Theodore Roosevelt, *Addresses and Papers*. Edited by W. F. Johnson. N.Y., 1909.

Theodore Roosevelt, *Presidential Addresses and State Papers*. 4 vols. N.Y., [1905].

## S

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John Sergeant, *Select Speeches*. Phila., 1832.

William H. Seward, *Works*. Edited by G. E. Baker. 5 vols. N.Y., 1853-1884. — Vols. IV, V, are "new edition."

John Sherman, *Selected Speeches and Reports*. N.Y., 1879.

Joseph Story, *Miscellaneous Writings*. Edited by W. W. Story. Boston, 1835.

Charles Sumner, *Works*. 15 vols. Boston, 1874-1883.

## T

W. H. Taft, *Presidential Addresses and State Papers*. N.Y., 1910.

Samuel J. Tilden, *Writings and Speeches*. Edited by John Bigelow. 2 vols. N.Y., 1885.

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C. L. Vallandigham, *Record on Abolition, the Union, and Civil Power*. Columbus, 1863.

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[George Washington.] *Calendar of Washington Manuscripts in the Library of Congress*. Compiled by Herbert Friedenwald. Washington, 1901.

[George Washington.] *Calendar of the Correspondence of George Washington with the Continental Congress*. [Library of Congress, *Washington Papers*, I.] Washington, 1906.

George Washington, *Writings . . . being his Correspondence, Addresses, Messages, and other Papers, Official and Private*. Edited by Jared Sparks. 12 vols. Boston, 1837.

George Washington, *Writings*. Edited by W. C. Ford. 14 vols. N.Y., 1889.

George Washington, *Letters to several of his Friends in the Year 1776*. Printed, 1778; reprinted by W. C. Ford as *The Spurious Letters attributed to Washington*, Brooklyn, 1889.

George Washington, *Letters to Tobias Lear; with an Appendix containing miscellaneous Letters and Documents*. Rochester, 1905.

*Washington-Irvine Correspondence* (1781-1783). Edited by C. W. Butterfield. Madison, 1882.

*Wills of George Washington and his Immediate Ancestors*. Edited by W. C. Ford. Brooklyn, 1891.

*Letters to Washington and Accompanying Papers* (1752-1775). Edited by S. M. Hamilton. 5 vols. Society of the Colonial Dames of America, Boston, 1898-1902.

*Correspondence of the American Revolution; being Letters of Eminent Men to George Washington*. Edited by Jared Sparks. 4 vols. Boston, 1853.

Daniel Webster, *Letters*. Edited by C. H. Van Tyne. N.Y., 1902.

Daniel Webster, *Works*. [Edited by Edward Everett.] 6 vols. Boston, 1851.

Daniel Webster, *Private Correspondence*. Edited by Fletcher Webster. 2 vols. Boston, 1857.

Noah Webster, *Collection of Essays and Fugitive Writings*. Boston, 1790.

James Wilson, *Works*. Published under direction of Bird Wilson. 3 vols. Phila., 1804.

John Winthrop, *History of New England*. Edited by James Savage. 2 vols. Boston, 1825-1826; new edition, 1853. — Edited by J. K. Hosmer (in Jameson's series of "Original Narratives of Early American History"). 2 vols. N.Y., 1908.

John Winthrop, *Life and Letters*. Edited by R. C. Winthrop. 2 vols. Boston, 1864; also 1867.

R. C. Winthrop, *Addresses and Speeches on Various Occasions*. 4 vols. Boston, 1852-1886.

John Witherspoon, *Works*. 4 vols. Phila., 1802.

Levi Woodbury, *Writings . . . Political, Judicial, and Literary*. 3 vols. Boston, 1852.

## § 47. Autobiographies and Reminiscences

The collected writings of statesmen include not only correspondence, but in many cases personal memoranda and occasionally an autobiography. There is also a literature including in part diaries made from day to day, and in part reminiscences put together late in life, and to a considerable degree based upon memory. The value of this material depends upon the

accuracy of the recollections of fallible individuals. In the following works the difficulties and pitfalls of this type of sources are set forth :

E. L. Pierce, *Recollections as a Source of History* (Mass. Hist. Soc., *Proceedings*, 2d series, X, 473).

J. P. Quincy, *Limits of Reliable Memory* (*Ibid.*, XIV, 437).

Charles Francis Adams, in *Ibid.*, XIII, 177-197, XVII, 440-448, XVIII, 123-154; revised and restated on pp. 344-413 of his *Studies, Military and Diplomatic*, Boston, 1911.

### A

Hannah Adams, *Memoir, written by herself*. Boston, 1832.

John Quincy Adams, *Memoirs; comprising Parts of his Diary from 1795 to 1848*. 12 vols. Phila., 1874-1877.

John Adams and Mrs. Abigail Adams, *Familiar Letters during the Revolution*. N.Y., 1876.

G. Allen, *Reminiscences*. Edited by F. P. Rice. Worcester, 1883.

Mary Clemmer Ames, *Ten Years in Washington*. Hartford, 1873.

### B

Thomas Barclay, *Selections from . . . [his] Correspondence*. Edited by G. L. Rives. N.Y., 1894.

Adolphe de Bacourt, *Souvenirs d'un Diplomate: Lettres intimes sur l'Amérique*. Paris, 1882.

Lyman Beecher, *Autobiography, Correspondence, etc.* Edited by Charles Beecher. 2 vols. London, 1863-1865.

[Thomas Hart Benton], *Thirty Years' View, or a History of the Working of the American Government for Thirty Years, from 1820 to 1850*. 2 vols. N.Y., 1854-1856.

John Bernard, *Retrospections of America, 1797-1811*. N.Y., 1887.

Charles Biddle, *Autobiography, 1745-1821*. [Edited by James S. Biddle.] Phila., 1883.

John Bigelow, *Retrospections of an Active Life*. 3 vols. N.Y., 1909.

John Binns, *Recollections of his Life, written by himself*. Phila., 1854.

James G. Blaine, *Twenty Years of Congress (1860-1880)*. 2 vols. Norwich, Conn., 1884-1886.

Timothy Boardman, *Log-Book . . . kept on Board the Privateer Oliver Cromwell, during a Cruise from New London, Ct., to Charleston, S.C., and Return, in 1778*. Rutland County Historical Society, Albany, 1885.

Jeriah Bonham, *Fifty Years' Recollections* [in Illinois]. Peoria, 1883.

Noah Brooks, *Washington in Lincoln's Time*. N.Y., 1895.

[James Buchanan.] *Mr. Buchanan's Administration on the Eve of the Rebellion*. N.Y., 1866.

J. T. Buckingham, *Specimens of Newspaper Literature with Personal Memoirs*. Boston, 1850.

Aaron Burr, *Private Journal during his Residence of Four Years in Europe*. 2 vols. N.Y., 1838.

Aaron Burr, *Private Journal, reprinted in full from the Original Manuscript in the Library of Mr. William K. Bixby of St. Louis, Mo.* 2 vols. Rochester, N.Y., 1903.

### C

F. B. Carpenter, *Six Months at the White House with Abraham Lincoln*. N.Y., 1866.

Lucius E. Chittenden, *Personal Reminiscences, 1840 to 1890, including some not hitherto published of Lincoln and the War*. N.Y., 1893.

J. F. H. Claiborne, *Life and Times of Gen. Sam. Dale*. N.Y., 1860.

James Freeman Clarke, *Anti-Slavery Days*. N.Y., 1884.

Cassius Marcellus Clay, *Life, Memoirs, Writings, and Speeches*. Vol. I. Cincinnati, 1886.

S. L. Clemens, *Life on the Mississippi*. Boston, 1883. — The earlier *Old Times on the Mississippi* is incorporated in this. Various later editions.

[Levi Coffin.] *Reminiscences of Levi Coffin, the Reputed President of the Underground Railroad*. Cincinnati, 1880.

C. T. Congdon, *Reminiscences of a Journalist*. Boston, 1880.

Jacob Dolson Cox, *Military Reminiscences of the Civil War*. 2 vols. N.Y., 1900.

Samuel Sullivan Cox, *Union — Disunion — Reunion: Three Decades of Federal Legislation, 1855 to 1885*. Providence, 1885.

David Crockett, *Col. Crockett's Exploits and Adventures in Texas*. Phila., 1836.

Samuel Curwen, *Journal and Letters . . . from 1775 to 1784*. Edited by G. A. Ward. N.Y., 1842. — Later editions with some change in title.

James Madison Cutts, *Brief Treatise upon Constitutional and Party Questions, and the History of Political Parties, as received orally from the late Stephen A. Douglas*. N.Y., 1866.

### D

C. A. Dana, *Recollections of the Civil War*. N.Y., 1898.

John F. Darby, *Personal Recollections*. St. Louis, 1880.

Reuben Davis, *Recollections of Mississippi and Mississippians*. Boston, 1891.



J. B. Derby, *Political Reminiscences*. Boston, 1835.

Frederick Douglass, *Life and Times . . . written by himself*. Hartford, 1881.

## E

Peter Edes, *Diary* (June 19–October 3, 1775). Bangor, 1837. — Reprinted by Samuel L. Boardman in his *Peter Edes, Pioneer Printer in Maine*, 85–109. Bangor, 1901.

## F

P. V. Fithian, *Journal and Letters, 1767–1774*. Princeton, 1900.

J. W. Forney, *Anecdotes of Public Men*. 2 vols. N.Y., 1873–1881.

Benjamin Franklin, *Autobiography, edited from his Manuscripts*. Edited by John Bigelow. Phila., 1868. — Also many earlier editions under title of *Life, Memoirs*, etc.

Benjamin Franklin, *Life . . . written by himself*. Edited by John Bigelow. 3 vols. Phila., 1875.

John Charles Frémont, *Memoirs of my Life*. Vol. I. Chicago, 1887. — No more published.

Daniel Lee and John H. Frost, *Ten Years in Oregon*. N.Y., 1844.

## G

Alexander Garden, *Anecdotes of the Revolutionary War, with Sketches of Character of Distinguished Persons*. Charleston, 1822; 2d series, 1828. — New edition: *Anecdotes of the American Revolution*. [Edited by T. W. Field.] 3 vols. Brooklyn, 1865.

Caroline Gilman, *Recollections of a New England Bride and of a Southern Matron*. N.Y., 1852.

L. A. Gobright, *Recollection of Men and Things at Washington during a Third of a Century*. Phila., 1869.

S. G. Goodrich, *Recollections of a Lifetime, or Men and Things I have Seen*. 2 vols. N.Y., 1856.

E. W. Gould, *Fifty Years on the Mississippi, or Gould's History of River Navigation*. St. Louis, 1889.

Anne McVickar Grant, *Memoirs of an American Lady* [Madame Margarita Schuyler]. London, 1808.

Ulysses S. Grant, *Personal Memoirs*. 2 vols. N.Y., 1886. — New edition, revised, 1895.

Asa Gray, *Letters*. Edited by Jane Loring Gray. 2 vols. Boston, 1893.

Alexander Graydon, *Memoirs of his own Time, with Reminiscences of the Men and Events of the Revolution*. Edited by J. S. Littell. Phila., 1846.

Horace Greeley, *Recollections of a Busy Life*. N.Y., 1868.

Josiah B. Grinnell, *Men and Events of Forty Years* (1850-1890). Boston, [copyright, 1891]. — Relates mainly to events in Iowa.

## H

S. C. Hall, *Retrospect of a Long Life*. N.Y., 1883.

James A. Hamilton, *Reminiscences . . . or Men and Events at Home and Abroad*. N.Y., 1869.

Winfield Scott Hancock, *Reminiscences of, by his Wife*. N.Y., 1887.

Col. George Hanger, *Life, Adventures, and Opinions; written by himself*. 2 vols. London, 1801.

Peter Harvey, *Reminiscences and Anecdotes of Daniel Webster*. Boston, 1877.

[William] Heath, *Memoirs, containing Anecdotes, Details of Skirmishes, Battles, and other Military Events during the American War. Written by himself*. Boston, 1798. — New edition, edited by William Abbott, N.Y., 1901.

George F. Hoar, *Autobiography of Seventy Years*. 2 vols. N.Y., 1903.

Philip Hone, *Diary, 1828-1851*. Edited by Bayard Tuckerman. 2 vols. N.Y., 1889.

O. O. Howard, *Autobiography*. 2 vols. 1907.

Samuel Gridley Howe, *Letters and Journals*. Edited by Laura E. Richards. 2 vols. Boston, [copyright, 1909]. — Vol. II deals with his life as the "servant of humanity."

## J

Thomas Jefferson, *The Anas*. (In his *Writings*, Congress edition, Vol. IX.) Washington, 1854.

Joseph E. Johnston, *Narrative of Military Operations during the Late War between the States*. N.Y., 1874.

Joseph Jones (of Virginia), *Letters, 1777-1787*. [Edited by W. C. Ford.] Washington, 1889.

G. W. Julian, *Political Recollections, 1840-1872*. Chicago, 1884.

## K

Friedrich Kapp, *Aus und über Amerika: Thatsachen und Erlebnisse*. Vol. I. Berlin, 1876.

Frances Ann Kemble, *Records of a Girlhood*. N.Y., 1879.

Frances Ann Kemble, *Records of Later Life*. 3 vols. London, 1882.

Amos Kendall, *Autobiography*. Edited by W. Stickney. Boston, 1872.

E. D. Keyes, *Fifty Years' Observation of Men and Events, Civil and Military*. N.Y., 1885.

## L

Richard Lathers, *Reminiscences: Sixty Years of a Busy Life in South Carolina, Massachusetts, and New York*. Edited by A. F. Sanborn. N.Y., 1907.

Lucius P. Little, *Ben Hardin: his Times and Contemporaries*. Louisville, 1887.

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J. R. Lowell, *Letters*. Edited by C. E. Norton. 2 vols. N.Y., 1894.

## M

George B. McClellan, *McClellan's Own Story*. N.Y., 1887.

A. K. McClure, *Abraham Lincoln and Men of War-Times*. Phila., 1892.

Hugh McCulloch, *Men and Measures of Half a Century: Sketches and Comments*. N.Y., 1888.

William Maclay, *Journal*. Edited by Edgar S. Maclay. N.Y., 1890. [Dorothy Madison.] *Memoirs and Letters of Dolly Madison, Wife of James Madison*. Boston, 1886.

Edward Deering Mansfield, *Personal Memories, Social, Political, and Literary, 1803-1843*. Cincinnati, 1879.

Charles W. March, *Reminiscences of Congress*. N.Y., 1850.

Christopher Marshall, *Passages from his Diary*. Edited by Wm. Duane, Jr. Vol. I, 1774-1777. Phila., 1839-1849.

Samuel Joseph May, *Memoirs: consisting of Autobiography and Selections from his Diary and Correspondence*. Boston, 1873.

Samuel Joseph May, *Some Recollections of our Anti-Slavery Conflict*. Boston, 1869.

Robert Mayo, *Political Sketches of Eight Years in Washington*. Baltimore, 1839.

Gouverneur Morris, *Diary and Letters*. Edited by Anne C. Morris. 2 vols. N.Y., 1888.

Artemas B. Muzzey, *Reminiscences and Memorials of Men of the Revolution and their Families*. Boston, 1883.

## N

Wallis Nash, *Two Years in Oregon*. N.Y., 1882.

## P

T. N. Page, *The Old South: Essays, Social and Political*. N.Y., 1892.

J. K. Polk, *Diary*. 4 vols. Chicago, 1910.

Benjamin Perley Poore, *Perley's Reminiscences of Sixty Years in the National Metropolis*. 2 vols. Phila., 1886.

[Lydia Minturn Post], *Personal Recollections of the American Revolution: a Private Journal*. Edited by Sidney Barclay. N.Y., 1859.

William Pynchon, *Diary: a Picture of Salem Life . . . a Century ago*. Edited by F. E. Oliver. Boston, 1890.

## Q

Josiah Quincy, *Figures of the Past from the Leaves of Old Journals*. Boston, 1883.

## R

John Randolph, *Letters to a Young Relative*. Phila., 1834.

A. T. Rice, editor, *Reminiscences of Abraham Lincoln, by Distinguished Men of his Time*. N.Y., 1886.

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Frederika [Baroness von] Riedesel, *Die Berufs-Reise nach Amerika*. Berlin, 1800.

Frederika [Baroness von] Riedesel, *Letters and Memoirs relating to the War of American Independence, and the Capture of the German Troops at Saratoga*. Translated by Jules Wallenstein. N.Y., 1827.

Frederika [Baroness von] Riedesel, *Letters and Journals relating to the War of the American Revolution, and the Capture of the German Troops at Saratoga*. Translated by William Leete Stone. Albany, 1867.

Major-General [Friederick Adolphus] Riedesel, *Memoirs, and Letters and Journals, during his Residence in America*. Translated from the original German of Max von Eelking by William Leete Stone. 2 vols. Albany, 1868.

Richard Rush, *Memoranda of a Residence at the Court of London* (1817-1819). Phila., 1833.—*Memoranda, etc.* (1819-1825). Phila., 1845.

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## S

Nathan Sargent, *Public Men and Events* (1817-1853). 2 vols. Phila., 1875.

Carl Schurz, *Reminiscences* (1829-1869). 3 vols. N.Y., 1907-1908.—Vol. III contains also a sketch of his political career, 1869-1896, by Frederic Bancroft and W. A. Dunning.



Winfield Scott, *Memoirs*. 2 vols. N.Y., 1864.

Samuel Sewall, *Diary* (1674-1729). 3 vols. (Massachusetts Historical Society, *Collections*, 5th series, Vols. V-VII.) Boston, 1878-1882.

William H. Seward, *Autobiography, from 1801 to 1834, with a Memoir of his Life*. N.Y., 1877.

Andrew Sherburne, *Memoirs*. Utica, 1828.

Philip H. Sheridan, *Personal Memoirs*. 2 vols. N.Y., 1888.

John Sherman, *Recollections of Forty Years in House, Senate, and Cabinet*. N.Y., 1895.

John Sherman and W. T. Sherman, *Letters*. Edited by Rachel Sherman Thorndike. N.Y., 1894.

W. T. Sherman, *Memoirs*. By himself. 2d ed. 2 vols. N.Y., 1886.

W. T. Sherman, *Home Letters*. Edited by M. A. DeWolfe Howe. N.Y., 1909.

Mrs. Samuel H. Smith, *Forty Years of Washington Society, portrayed by Family Letters* (1800-1842). Edited by Gaillard Hunt. London, 1906.

W. H. Sparks, *Memories of 50 Years*. Phila., 1870.

H. B. Stanton, *Random Recollections*. N.Y., 1886.

William Sullivan, *Familiar Letters on Public Characters*. Boston, 1834.

## T

James Thacher, *Military Journal during the American Revolutionary War, from 1775 to 1783*. Boston, 1823.—An appendix contains "Biographical Sketches" of several officers.

Ebenezer S. Thomas, *Reminiscences of the last Sixty-five Years, commencing with the Battle of Lexington; also Sketches of his own Life and Times*. 2 vols. Hartford, 1840.

Richard W. Thompson, *Recollections of Sixteen Presidents* (1789-1865). 2 vols. Indianapolis, 1894.

John Trumbull, *Autobiography, Reminiscences, and Letters, from 1756 to 1841*. N.Y., 1841.

## V

[Thomas Vernon.] *Diary of Thomas Vernon, a Loyalist banished from Newport by the Rhode Island General Assembly in 1776*. (Rhode Island Historical Tracts, No. 13.) Providence, 1881.

## W

George Washington, *Journal of my Journey over the Mountains* . . . in 1747-8. Edited by J. M. Toner. Albany, 1892.

George Washington, *Itinerary from June 15, 1775, to December 23, 1783*. Edited by W. S. Baker. Phila., 1892.

*Washington after the Revolution, 1784-1799.* Edited by W. S. Baker. Phila., 1898. — A "sequel" to the *Itinerary*. Both volumes consist of excerpts from contemporary letters, diaries, etc.

Samuel Blackley Webb, *Correspondence and Journals* (1772-1806). Edited by W. C. Ford. 3 vols. N.Y., 1893-1894.

Thurlow Weed, *Autobiography*. Edited by H. A. Weed. Boston, 1884.

Gideon Welles, *Diary*. Introduction by J. T. Morse, Jr. 3 vols. Boston, 1911.

John Wentworth, *Congressional Reminiscences — Adams, Benton, Clay, Calhoun, and Webster*. (Fergus Historical series, No. 24.) Chicago, 1882.

Henry G. Wheeler, *History of Congress, Biographical and Political*. 2 vols. N.Y., 1848.

Andrew D. White, *Autobiography*. 2 vols. N.Y., 1905.

James Wilkinson, *Memoirs of my own Times*. 3 vols. Phila., 1816.

Henry A. Wise, *Seven Decades of the Union*. Phila., 1876.

C. J. Wood, *Reminiscences of the War*. [No place, no date.]

John Woolman, *Journal*. Phila., 1774. — Here first published as Vol. I of *Works*. Various later editions, especially that edited by J. G. Whittier, Boston, 1873.

[David Zeisberger.] *Diary of David Zeisberger, a Moravian Missionary among the Indians of Ohio*. Translated and edited by Eugene F. Bliss. 2 vols. Cincinnati, 1885.

## § 48. Unofficial Collections of Narratives, Documents, and Speeches

Besides the official collections of documents and published records (§ 44) individual editors and compilers and learned societies have made numerous collections of a documentary kind. In the older publications of this kind the texts are usually not carefully compared with the originals, so that the texts vary very much in value.

### A

Henry Adams, *Documents relating to New England Federalism, 1800-1815*. Boston, 1877.

H. V. Ames, *State Documents on Federal Relations* (1789-1861). N.Y., 1907. — Issued originally in six parts, 1900-1906.

*Appletons' Annual Cyclopædia*. (See § 27.)

## B

C. E. Boyd, *Cases on American Constitutional Law*. 2d. ed. Chicago, 1907.

## C

H. W. Caldwell, *American Territorial Development*. Chicago, 1900.  
 H. W. Caldwell, *Survey of American History*. Chicago, 1900.  
 H. W. Caldwell, *Great American Legislators*. Chicago, 1900.  
 H. W. Caldwell, *American History: Unification, Expansion*. Chicago, 1900. — Reprint of two of the above volumes.  
 C. W. Colby, *Selections from the Sources of English History*. London, 1899.

J. R. Commons and others, *Documentary History of American Industrial Society*. 10 vols. Cleveland, 1910-1911.

T. V. Cooper and H. T. Fenton, *American Politics (Non-Partisan) from the Beginning to Date*. 7 "books" in one vol. Phila., 1882.

## E

C. W. Eliot, *American Historical Documents, 1000-1904*. (The Harvard Classics.) N.Y., [1910].

## F

Max Farrand, *Records of the Federal Convention of 1787*. 3 vols. New Haven, 1911.

W. L. Fleming, *Documentary History of Reconstruction . . . 1865 to the Present Time*. 2 vols. Cleveland, 1906-1907.

Peter Force, *Tracts and other Papers relating principally to the . . . Colonies in North America*. 4 vols. Washington, 1836-1846.

## G

Gorges Society, [*Publications*]. 5 vols. Portland, 1884-1893. — Reprints in New England history; no general title.

## H

Hakluyt Society, *Works issued by the . . . Society*. London. — The first number was issued in 1847. Since that time more than one hundred volumes have been published under different editorships.

A. B. Hart, *American History told by Contemporaries*. 4 vols. N.Y., 1897-1901.

A. B. Hart, *Source Book of American History*. N.Y., 1899.

A. B. Hart, *Source Readers in American History*. 4 vols. N.Y., 1902-1903. — The texts are modernized.

A. B. Hart and E. Channing, *American History Leaflets*. N.Y., 1892- . — In progress; 36 nos. to 1911.

F. L. Hawks and W. S. Perry, *Documentary History of the Protestant Episcopal Church in the United States of America, containing numerous documents concerning the Church in Connecticut*. 2 vols. N.Y., 1863-1864.

Ebenezer Hazard, *Historical Collections; consisting of State Papers and other Authentic Documents*. 2 vols. Phila., 1792-1794.

T. W. Higginson, *Book of American Explorers*. Boston, 1877.

Mabel Hill, *Liberty Documents, with Contemporary Exposition and Critical Comments drawn from Various Writers*. N.Y., 1901.

## J

Alexander Johnston and J. A. Woodburn, *American Orations: Studies in American Political History*. 4 vols. N.Y., 1896-1897.

## K

Elizabeth Kendall, *Source-Book of English History*. N.Y., 1900.

## M

Emlin McClain, *Selection of Cases on Constitutional Law*. Boston, 1900.

William MacDonald, *Select Charters and other Documents Illustrative of American History, 1606-1775*. N.Y., 1899; also 1904.

William MacDonald, *Select Documents Illustrative of the History of the United States, 1776-1861*. N.Y., 1898.

William MacDonald, *Select Statutes and other Documents Illustrative of the History of the United States, 1861-1898*. N.Y., 1903.

William MacDonald, *Documentary Source Book of American History, 1606-1898*. N.Y., 1908. — A condensation of the other three volumes.

T. H. McKee, *National Conventions and Platforms of all Political Parties, 1789 to 1904*. Baltimore, 1904.

Edward McPherson, *Political History of the United States of America during the Great Rebellion*. 2d ed. Washington, 1865.

Edward McPherson, *Political History of the United States of America during the Period of Reconstruction [to 1870]*. Washington, 1871.

Edward McPherson, *Handbook of Politics*. Washington, 1872-1894. — Biennial volumes, covering 1870-1894.



Edwin D. Mead, *Old South Leaflets, General Series*. 200 nos. Boston, [1888-1909].

Joel Munsell, *Historical Series*. 24 vols. Albany, 1857-1895.

## N

Hezekiah Niles, *Principles and Acts of the Revolution in America*. Baltimore, 1822. — Reprinted, N.Y., 1876.

## P

E. J. Payne, *Voyages of the Elizabethan Seamen*. 2 vols. Oxford, 1893-1900.

William S. Perry, *Historical Collections relating to the American Colonial Church*. 5 vols. Hartford, 1870-1878. (Only 250 copies printed.) — Vol. I contains documents relating to Virginia; Vol. II, Pennsylvania; Vol. III, Massachusetts; Vol. IV, Maryland; Vol. V, Delaware. This publication contains papers drawn from English state papers not elsewhere accessible in print.

H. W. Preston, *Documents Illustrative of American History, 1606-1863*. N.Y., 1886.

Prince Society, *Publications*. (See § 45.)

## R

James D. Richardson, *Compilation of the Messages and Papers of the Confederacy, including the Diplomatic Correspondence*. 2 vols. Nashville, 1905.

## S

Erastus H. Scott, *The Federalist and other Constitutional Papers*. Chicago, 1894.

E. E. Sparks, *Lincoln-Douglas Debates of 1858*. (Illinois State Historical Library, *Collections*, Vol. III.) Springfield, Ill., 1908.

E. C. Stedman and Ellen M. Hutchinson, editors, *Library of American Literature, from the Earliest Settlement to the Present Time*. 11 vols. New York, 1888-1890.

## T

F. W. Taussig, *State Papers and Speeches on the Tariff*. Cambridge, 1893.

J. B. Thayer, *Cases on Constitutional Law, with Notes*. 2 vols. Cambridge, 1894-1895.

John Wingate Thornton, *The Pulpit of the American Revolution*. Boston, 1860.

## W

Edwin Williams, *Statesman's Manual*. Enlarged edition. 4 vols. N.Y., 1854.

## § 49. Manuscript Sources

Mr. Winsor has devoted an important part of the general bibliographical appendix of the *Narrative and Critical History* (Vol. VIII, 413) to a list of the available collections of manuscripts. The State Department in Washington has the original documents of the Continental Congress, the Confederation, and the Federal Convention of 1787, with the manuscripts of the Declaration of Independence, the Articles of Confederation, and the Constitution. It has also the manuscript rolls of statutes and treaties made since 1789, and the valuable parts of the papers of Washington, Madison, Jefferson, Franklin, Monroe, Hamilton, and of the manuscripts collected, but not printed, by Peter Force.

Of the state archives those of Massachusetts may be mentioned as especially rich. The various state historical societies have in many cases valuable collections of family papers. Frequently, however, important sets of manuscripts have been scattered or destroyed for want of an appreciation of their value. The letters, and especially the diaries, of any person who has been in public life have a permanent value, and should be carefully preserved.

In the use of manuscript material great care must be taken to identify each piece, to ascertain its date, and to be sure that it was really written by the person to whom it is ascribed. In some cases there are two manuscript copies of a letter by the same hand, as in the famous letters of Washington, supposed, till the two originals were compared, to have been rewritten by his editor, Sparks. There will often be material discrepancies between the copy of a letter as preserved in a "letter-book" and the letter actually sent.

The following works are serviceable avenues of approach to the enormous mass of archive material which is now being made available:

Public Archives Commission, *Reports*, in American Historical Association, *Annual Reports*, 1900-

Historical Manuscript Commission, *Reports*, in *Ibid.*, 1896-

Carnegie Institution: Bureau of Historical Research, *Reports*, as follows, in addition to reports in press or in preparation on American material in Canadian, French, British (1783-1860), and other Spanish Archives, and on territorial papers in the federal archives:

W. H. Allison, *Inventory of Unpublished Materials for American Religious History*. Washington, 1911.

C. M. Andrews and Frances G. Davenport, *Guide to the Manuscript Materials for the History of the United States to 1783, in the British Museum [and other Depositories]*. Washington, 1908.

C. R. Fish, *Guide to the Materials for American History in Roman and other Italian Archives*. Washington, 1911.

L. M. Pérez, *Guide to the Materials for American History in Cuban Archives*. Washington, 1907.

J. A. Robertson, *List of Documents in Spanish Archives . . . of which Transcripts are preserved in American Libraries*. Washington, 1910.

W. R. Shepherd, *Guide to the Materials for the History of the United States in Spanish Archives*. Washington, 1907.

The Library of Congress has issued calendars of its Washington, John Paul Jones, Van Buren, and Revolutionary Naval papers; and the Department of State has published calendars of Jefferson's and Madison's correspondence.

The reports of the British Historical Manuscript Commission (§ 42) contain much material on American History, a partial index to which may be found in American Historical Association, *Report* for 1898, pp. 611-708.

## CHAPTER VIII

### ILLUSTRATIVE WORKS

#### § 50. Illustrative Material

HISTORICAL events and movements are frequently fixed in the memory by the perusal of books which may be inaccurate in themselves, especially as to details, but which nevertheless leave a permanent and reasonably correct impression on the mind of the reader. Thus Keats's famous sonnet, in which he made the conqueror of Mexico discover the Pacific Ocean, could not well be less in accordance with the historical fact; but it enforces the charm of discovery more intensely than the reading of many original letters and reports could do. There are critics, however, who think that when, as in this case, the facts are well known and easily to be discovered, it is the business of the story-teller or verse-maker to know what actually happened sufficiently well to make the historical basis of his story reasonably accurate. A famous American writer once said that the poet was indebted to history for the general facts only, around which he could build up his own imaginative work. Perhaps it is true that the novel-writer or the poet produces the best and truest work when, unhampered by the details of the real story, he aims to create only a general impression which shall be true to the general trend of history. Contrary to what Bradford says, Mrs. Austin carries the *Mayflower's* shallop into a cove in Clark's Island; the plan of the story, the author has said, made it necessary for the boat to be at that particular place at the precise moment, and the spirit of the explorers is not affected by the deviation. Longfellow's *Miles Standish* would be painfully inaccurate and anachronistic as history; but the poet adds a man to our affectionate acquaintance. Just how far it is safe to accept a picture of which the details are not true to the time — whether the "general reader" of Mrs.



Austin's tale or of Longfellow's poem gains a truer and more lasting impression of the spirit of Pilgrim colonization than he would obtain from Doyle, or Bancroft, or still better from Bradford's epic itself — is a question which the authors of the *Guide* do not answer. Certain it is that for all pupils and students of American history such books are useful in connection with accurate textbooks, with other secondary accounts, and especially as adjuncts to a moderate use of the sources which tell the same tales more simply.

In the following lists of novels and poems no attempt is made to separate the works based on sound study from those which may justly be classed with fiction; they are all named as additional and subordinate illustrative material. Nor can the lists claim to be complete; the principle of choice is to give at least examples of those standard authors who have woven out of American history, and to add some books from obscure writers which are known to have given pleasure or to have aroused interest. Other titles may be found in the seven works noted in § 51, especially in the *Chronological Index* issued by the Boston Public Library; the third edition, printed under the editorship of Mr. Whitney, is the more complete; the earlier editions, prepared by Mr. Winsor, are likely to be the more useful. In these publications, novels, poems, and ballads are grouped together under the head of "fiction."

### § 51. Historical Novels

William F. Allen, *Reader's Guide to English History*. Revised edition, Supplement, pp. 48-49. Boston, 1883. — A short list of American historical novels.

Ernest A. Baker, *Descriptive Guide to the Best Fiction*. N.Y., 1903. — "Historical Appendix" at pp. 455-463.

Ernest A. Baker, *History in Fiction*. 2 vols. London, [1907]. — American fiction, II, 1-56.

W. M. Griswold, compiler, *Descriptive List of Novels and Tales dealing with the History of North America*. Cambridge, 1895.

Jonathan Nield, *Guide to the Best Historical Novels and Tales*. 3d ed. N.Y., 1904.

Selden L. Whitcomb, *Chronological Outlines of American Literature*. N.Y., 1894.

[Justin Winsor], *Chronological Index to Historical Fiction*. 2d ed. Boston, 1875. — 3d ed., prepared by James L. Whitney (Boston Public Library, *Bulletin*, X, 298 ; XI, 42, 131, 234 : 1892).

## A

L. M. Alcott (1832-1888), *Hospital Sketches* (Civil War).

T. B. Aldrich (1836-1907), *Prudence Palfrey* (life in Portsmouth, N.H.).

J. L. Allen (1848- ), *The Choir Invisible* (early Kentucky) ; *Kentucky Cardinal* (manners about 1850).

J. A. Altsheler (1862- ), *Herald of the West* (War of 1812).

Jane Goodwin Austin (1831-1894), *Standish of Standish* ; *Betty Alden* ; *A Nameless Nobleman* ; *Dr. Le Baron and his Daughters* ; *David Alden's Daughter* (all stories of life in the "Old" Colony of New Plymouth) ; *Dora Darling* (Civil War).

## B

Hugh Henry Brackenridge (1748-1816), *Modern Chivalry* (Whiskey Insurrection).

C. Brockden Brown (1771-1810), *Arthur Mervyn*.

Frances Hodgson Burnett (1849- ), *Through One Administration*. N.Y., 1886.

Edwin Lassetter Bynner (1842-1893), *Agnes Surriage* (story of New England) ; *Zachary Phips* (adventures of a Boston lad, especially in connection with Burr's conspiracy) ; *Penelope's Suitors* (Massachusetts, seventeenth century) ; *The Begum's Daughter* (Leisler's revolt).

## C

G. W. Cable (1844- ), *Old Creole Days* ; *The Grandissimes, a Tale of Creole Life* ; *Strange True Stories of Louisiana* ; *Bonaventure, a Prose Pastoral of Acadian Louisiana* ; *The Cavalier* (Civil War from the Confederate point of view).

William Caruthers (1806-1872), *Cavaliers of Virginia* (middle of the seventeenth century) ; *Knights of the Horseshoe* (early part of the eighteenth century).

Mary H. Catherwood (1847-1902), *Story of Tonty* (La Salle) ; *Romance of Dollard* (French Canada).

Harriet V. (Foster) Cheney (b. about 1815), *A Peep at the Pilgrims in Sixteen Hundred Thirty-six*.

Lydia Maria Child (1802-1880), *Hobomok* (New Plymouth Colony) ; *The Rebels, or Boston before the Revolution*.

Winston Churchill (1871- ), *Richard Carvel* (Maryland, eighteenth

century); *The Crossing* (Louisiana following the purchase, and Mississippi); *Coniston* (boss system in New York before the Civil War); *The Crisis* (Civil War, Lincoln, Sherman, Grant, etc.); *Mr. Crewe's Career* (politics in New Hampshire).

S. L. Clemens (Mark Twain: 1835-1910), *Adventures of Huckleberry Finn* (Southern Mississippi Valley before the Civil War).

C. C. Coffin (1823-1896), *Winning his Way* (Civil War).

J. E. Cooke (1830-1886), *My Lady Pokahontas*; *Virginia Comedians*; *The Youth of Jefferson*; *Fairfax*; *Doctor Vandyke* (all tales of life in Virginia in the quarter century preceding the Revolution); *Bonnybel Vane, embracing the History of Henry St. John, Gentleman* (Revolutionary epoch); *Leather Stocking and Silk* (a story of the Valley of Virginia, about 1800); *Justin Harley, a Romance of Old Virginia*; *Stories of the Old Dominion*; *Hilt to Hilt*; *Mohun*; *Wearing of the Gray* (the last three are stories of the Civil War from a Southern point of view).

J. F. Cooper (1789-1851), *Mercedes of Castile* (Columbus); *Water Witch* (New York after the English conquest); *Satanstoe* (New York country life in the eighteenth century); *The Red Rover* (Newport and the slave trade); *Leather-Stocking Tales* (the Indians in New York and the West); *Lionel Lincoln* (siege of Boston); *The Pilot* (Paul Jones); *The Spy* (Revolutionary epoch); *The Two Admirals* (middle of eighteenth century).

C. E. Craddock. See Murfree.

Stephen Crane (1871-1909), *Wounds in the Rain* (Spanish War).

## D

Charles A. Davis (1795-1867), *Letters of J. Downing, Major* (Jackson's administration).

Samuel A. Drake (1798-1875), *A Book of New England Legends and Folk-lore in Prose and Poetry*.

## E

Edward Eggleston (1837-1902), *The Circuit Rider*, and *The Hoosier Schoolmaster*, and *The Graysons* (pioneer life in the West).

G. C. Eggleston (1839-1911), *A Man of Honor* (Virginia since the Civil War).

## F

P. L. Ford, *Janice Meredith* (Revolution).

Harold Frederic (1857-1898), *In the Valley* (Revolution, Mohawk Valley).

Alice French (Octave Thanet: 1850- ), *Expiation* (Arkansas at close of Civil War).

## G

Hamlin Garland (1860- ), *A Little Norsk* (Western farm life).

Charles É. A. Gayarré (1805-1895), *Aubert Dubayet* (France and the United States, 1780-1797).

Caroline Gilman (1794-1888), *Recollections of a New England House-keeper* (1835).

A. C. Gordon (1855- ), *Gift of the Morning Star* (Shenandoah Valley).

## H

E. E. Hale (1822-1909), *The Man without a Country*, and *Philip Nolan's Friends* (Burr's conspiracy); *Mrs. Merriam's Scholars* (the Freedmen); *East and West* (settlement of Ohio).

Thomas C. Haliburton (1797-1865), *The Clockmaker: Sayings and Doings of Samuel Slick of Slickville*.

Joseph C. Hart, *Miriam Coffin* (Nantucket life, early nineteenth century).

Francis Bret Harte (1839-1902), *Thankful Blossom; a Story of the Jerseys* (1779).

Nathaniel Hawthorne (1804-1864), *The Maypole of Merrymount*; *Grandfather's Chair*; *Legends of New England*; *Legends of the Province House*; *Liberty Tree*; *The Scarlet Letter*; *Twice Told Tales* (all of them stories of the Massachusetts Bay Colony); *Septimius Felton* (Massachusetts, 1775); *Blithedale Romance* (Brook Farm); *House of the Seven Gables*.

Richard Hildreth (1807-1865), *The Slave, or the Memoirs of Archy Moore*. 2 vols. Boston, 1836.

J. G. Holland (1819-1881), *Bay-Path, a Tale of New England Colonial Life*.

Oliver Wendell Holmes (1809-1894), *Grandmother's Story of the Battle of Bunker Hill*; *Elsie Venner*.

W. D. Howells (1837- ), *A Boy's Town* (Ohio before the Civil War).

## I

Washington Irving (1783-1859), *Knickerbocker's History of New York*.

## J

Helen Hunt Jackson (1831-1885), *Ramona* (the Indians in later days); *Mercy Philbrick's Choice* (American life).

Mary Johnston (1876- ), *Prisoners of Hope*; *To Have and to Hold*; *Audrey* (all stories of Old Virginia); *Lewis Rand* (Burr's conspiracy); *The Long Roll* (Stonewall Jackson).



Richard M. Johnston (1822-1898), *Mr. Absalom Billingslea and other Georgia Folks*; *Georgia Sketches*; *The Primes and their Neighbors*; *Old Times in Middle Georgia*.

Sylvester Judd (1813-1853), *Margaret* (New England village life, early nineteenth century).

### K

J. P. Kennedy (1795-1870), *Swallow Barn* (life in Virginia about 1800); *Rob of the Bowl* (Maryland in colonial times); *Horseshoe Robinson* (Tories in the South).

Charles King (1844- ), *Colonel's Daughter* (army life on the plains).

Grace King (1852- ), *Monsieur Motte*; *Tales of a Time and Place* (stories of Louisiana life).

Charles Kingsley (1819-1875), *Westward Ho! or, The Voyages and Adventures of Sir Amyas Leigh* (West Indies, time of Elizabeth).

Lucy Larcom (1826-1893), *A New England Girlhood*.

Emma Leslie, *Saxby* (Puritans in England and America).

Augustus B. Longstreet (1790-1870), *Georgia Scenes in the First Half-Century of the Republic*.

### M

James De Mille (1837-1880), *The Lily and the Cross* (Acadia).

Silas Weir Mitchell (1829- ), *In War Times*, and *Roland Blake* (stories of the Civil War); *Hugh Wynne* (Revolutionary times).

John L. Motley (1814-1877), *Merry-Mount, a Romance of the Massachusetts Colony* (early period). 2 vols. (in one).

Mary N. Murfree (C. E. Craddock: 1850- ), *Story of Old Fort Loudoun* (Southern frontier, 1758); *Despot of Broomsedge Cove* (Tennessee Mountaineers).

### P

Thomas Nelson Page (1853- ), *Among the Camps*, and *In Ole Virginia* (Civil War in the South); *Red Rock* (Reconstruction period).

Sir Gilbert Parker (1859- ), *Seas of the Mighty* (French and Indian War).

Francis Parkman (1823-1893), *Vassall Morton* (New England life).

James K. Paulding (1779-1860), *Koningsmarke* (Swedes on the Delaware); *The Dutchman's Fireside*, and *Book of St. Nicholas* (New York life); *The Old Continental, or the Price of Liberty*; *Westward Ho!* (settlement of Kentucky); *The Diverting History of John Bull and Brother Jonathan* (years preceding the war of 1812); *The Lay of the Scottish Fiddle* (British in the Chesapeake).

## R

A. G. Riddle (1816-1902), *Bart Ridgeley, a Story of Northern Ohio*.

E. P. Roe (1838-1888), *Near to Nature's Heart* (Washington and Arnold); *An Original Belle*; *His Sombre Rivals*; *Miss Lou* (all stories of the Civil War).

## S

H. E. Scudder (1838-1902) *Stories and Romances* (some of them relate to American history).

Catherine Maria Sedgwick (1789-1867), *Hope Leslie, or Early Times in the Massachusetts*; *The Linwoods* (1770); *Clarence*; *A New England Tale*; *Redwood*.

W. G. Simms (1806-1870), *The Damsel of Darien* (Balboa and the discovery of the Pacific); *Vasconcelos* (De Soto in Florida); *Lily and Totem* (Huguenots in Florida); *Cassique of Kioway* (South Carolina, 1684); *Yemassee* (Indian conspiracy, 1715); *The Partisan*; *Mellichampe*; *The Scout*; *Katharine Wallon*; *The Forayers*; *The Eutaws* (the last six stories form a connected account of the Revolution in the South from the fall of Charleston to 1782).

Seba Smith (1792-1868), *Life and Letters of Major Jack Downing* (time of Jackson).

Harriet Beecher Stowe (1811-1896), *Uncle Tom's Cabin*, and *Dred*, or, later, *Nina Gordon* (slavery in Kentucky); *Mayflower* (Connecticut life); *The Minister's Wooing* (Newport, early nineteenth century).

## T

W. M. Thackeray (1811-1863), *The Virginians* (eighteenth century). Octave Thanet. See French.

Daniel P. Thompson (1795-1868), *The Green Mountain Boys, a Historical Tale of the Early Settlement of Vermont*. 2 vols.

Mary F. Spear Tiernan (1836-1891), *Homoselle* (Virginia before the Civil War).

Nina Moore Tiffany, *Pilgrims and Puritans*; *From Colony to Commonwealth*; *Stories of the Revolutionary Days in Boston*.

A. W. Tourgée (1838-1905), *Hot Plowshares*; *Figs and Thistles, a Romance of the Western Reserve*; and other stories of Western and Southern life.

J. T. Trowbridge (1827- ), *Cudjo's Cave* (Tennessee in the early sixties).

St. George Tucker (1828-1863), *Hansford* (Bacon's Rebellion).

Mark Twain. See Clemens.

## W.

Lewis Wallace (1827-1905), *The Fair God* (Aztec civilization).

Mary S. Watts (1868- ), *Nathan Burke* (Mexican War).

W. A. White (1868- ), *The Real Issue*, and *A Certain Rich Man* (Kansas life).

Mary E. Wilkins (1862- ), *The Adventures of Ann: Stories of Colonial Times*; *The Heart's Highway* (Virginia, seventeenth century).

Theodore Winthrop (1828-1861), *John Brent* (Mormons).

Owen Wister (1860- ), *The Virginian* (ranch life on the plains).

## § 52. Poems and Ballads

The following poems are especially illustrative of American history.

Joel Barlow (1755-1812), *Vision of Columbus*. — In a later edition called *The Columbiad*.

Thomas Campbell (1777-1844), *Gertrude of Wyoming*.

William Dunlap (1766-1839), *André, a Tragedy in Five Acts*.

Timothy Dwight (1752-1817), *Greenfield Hill* (burning of Fairfield, 1779).

Philip Freneau (1752-1832), *Poems* (illustrating the period 1774-1815).

Francis Hopkinson (1737-1801), *Battle of the Kegs*.

H. W. Longfellow (1807-1882), *Skeleton in Armor* (Northmen); *Courtship of Miles Standish*; *John Endicott*; *Giles Corey* (Salem witchcraft); *Evangeline* (Acadia); *Hiawatha*; *Paul Revere's Ride*.

J. R. Lowell (1819-1891), *Columbus*; *Biglow Papers*; *Commemoration Ode*.

Margaret J. Preston (1825-1897), *Colonial Ballads and Sonnets*.

L. H. Sigourney (1791-1865), *Pocahontas*.

E. C. Stedman (1833-1908), *Peter Stuyvesant's New Year's Call*; *Alice of Monmouth* (the Civil War).

J. G. Whittier (1808-1892), *Cobbler Keezar's Vision*; *Skipper Ireson's Ride* (early New England); *The Witch of Wenham*; *The Bridal of Pennacook*; *Mogg Megone* (New England life); *The Pennsylvania Pilgrim*.

The following collections are especially serviceable.

Frank Cowan, *Southwestern Pennsylvania in Song and Story*. Greensburg, 1878.

S. A. Drake, *A Book of New England Legends and Folk-lore in Prose and Poetry*. Boston, 1884.

E. A. and G. I. Duyckinck, "Ballads of the Old French and Revolu-

tionary Wars," in their *Cyclopædia of American Literature*. Vol. I (see index). N.Y., 1856.

G. C. Eggleston, *American War-Ballads and Lyrics*. 2 vols. N.Y., [1889].

Thomas D. English, *American Ballads*. N.Y., 1880.

William McCarty, *Songs, Odes, and other Poems on National Subjects*. 3 vols. Phila., 1842.

Brander Matthews, *Poems of American Patriotism*. N.Y., 1882.

Frank Moore, *Anecdotes, Poetry, and Incidents of the War, 1860-1865*. N.Y., 1865.

Frank Moore, *The Civil War in Song and Story*. [N.Y.], 1889.

Frank Moore, *Songs and Ballads of the American Revolution*. N.Y., 1856.

Frank Moore, *Songs and Ballads of the Southern People*. N.Y., 1886.

Winthrop Sargent, editor, *The Loyalist Poetry of the Revolution*. Phila., 1857.

W. G. Simms, editor, *War Poetry of the South*. N.Y., 1867.

E. C. Stedman and E. M. Hutchinson, *Library of American Literature*. (See § 48.)



## PART III. TEACHING AND READING HISTORY

### CHAPTER IX

#### WORKING LIBRARIES

##### § 53. Necessity of Working Libraries

No proper work can be done in history by the use of a single book. The study resembles those scientific subjects, such as botany and physics, in which laboratory practice is an essential part of the instruction from the very beginning. The principle to be observed is that the teacher's part is not to deal out knowledge, but to aid the pupils in getting their knowledge for themselves. Hence, if history is really to be taught at all, in every school there must be some collection of books.

In order to secure the use of a working library, it must be accessible all the school time, and if possible be made available at other hours. A shelf in the schoolroom, where the books stand in view all day, is the most convenient arrangement. Larger collections may need to be kept in a particular room; if a machinery for drawing books out and registering them seems necessary, it should be made as simple as possible. Pupils should be encouraged to carry books home over night. At the same time should be inculcated that reverence for the clean and unsoiled page which is a part of every proper education.

If the books are more than a hundred, some kind of catalogue is almost indispensable, and should be conspicuously placed. Large libraries should of course have a card catalogue, including both authors and subjects; and the making of a school catalogue may be an excellent experience for children.

##### § 54. Small Collections

The multiplication of brief but well-written books on American history makes it possible to select a few books which, taken to-

gether, cover the whole field of American history in some systematic fashion. In making up the lists below, care has been taken to include, so far as possible, books which balance each other, either by treating different phases of American history or by taking different sides on the same general question.

#### Four-Dollar Collection

1	E. Channing, <i>Students' History</i> (§ 9) . . . . .	\$1.40
2	A. B. Hart, <i>Epoch Maps</i> (§ 33) . . . . .	.40
3	A. B. Hart, <i>Source Book of American History</i> (§ 48) . . . . .	.60
4	A. C. McLaughlin, <i>History of the American Nation</i> , N.Y., 1899 . . . . .	1.40

#### Ten-Dollar Collection

1-2	J. T. Morse, Jr., <i>Abraham Lincoln</i> , 2 vols. (§ 34) . . . . .	\$2.50
3	E. Channing, <i>United States, 1765-1865</i> (§ 28) . . . . .	1.50
4-6	<i>Epochs of American History</i> , 3 vols. (§ 28) . . . . .	3.75
7	A. B. Hart, <i>Epoch Maps</i> (§ 33) . . . . .	.40
8-9	E. E. Sparks, <i>United States</i> , 2 vols. (§ 28) . . . . .	3.00

#### Twenty-five-Dollar Collection

(No books in the \$10.00 list are here repeated)

10-16	<i>American History Series</i> , 7 vols. (§ 28) . . . . .	\$7.00
17-18	E. Channing, <i>History of the United States</i> , 2 vols. (§ 29) . . . . .	5.00
19-22	A. B. Hart, <i>American History told by Contemporaries</i> , 4 vols. (§ 48) . . . . .	8.00
23	Higginson and MacDonald, <i>United States</i> (§ 28) . . . . .	2.00
24	Alexander Johnston, <i>American Politics</i> (§ 28) . . . . .	.90
25	Wm. MacDonald, <i>Documentary Source Book of American History, 1606-1898</i> (§ 48) . . . . .	1.00
26	Edward Stanwood, <i>Presidency</i> (§ 36). . . . .	2.50

#### Fifty-Dollar Collection

The following volumes which cost about fifteen dollars, may be added to the books enumerated in the ten-dollar and twenty-five-dollar collections:

27	D. R. Dewey, <i>Financial History of the United States</i> (§ 36) . . . . .	\$2.00
28-29	H. C. Lodge, <i>George Washington</i> , 2 vols. (§ 39) . . . . .	2.50
30	A. B. Hart and E. Channing, <i>American History Leaflets</i> , 36 nos. (§ 48) . . . . .	3.00

31	J. K. Landon, <i>Constitutional History</i> (§ 28) . . . . .	3.00
32	Wm. MacDonald, <i>Select Charters</i> (§ 48) . . . . .	1.25
33	Wm. MacDonald, <i>Select Documents</i> (§ 48) . . . . .	1.25
34	Wm. MacDonald, <i>Select Statutes</i> (§ 48) . . . . .	1.25
35-36	Carl Schurz, <i>Henry Clay</i> , 2 vols. (§ 39) . . . . .	2.50

### One-Hundred-Dollar Collection

In addition to the fifty-dollar list the following works should be added :

- 37 A good history of your own state (§ 37).
- 38 E. L. Bogart, *Economic History of the United States* (§ 36).
- 39 Katharine Coman, *Industrial History of the United States* (§ 36).
- 40-46 J. B. McMaster, *History of the People of the United States*, 7 vols. (§ 29).
- 47-52 J. F. Rhodes, *History of the United States*, 7 vols. (§ 29).
- 53-58 James Schouler, *History of the United States*, 6 vols. (§ 29).

### § 55. Small Standard Library

The small collections above described include few sources, and ought to be supplemented by printed records, by biographies containing letters and other original material, and by the works of statesmen, and local and special histories. From the lists of classified books given above (§§ 28-48) many additional titles may be drawn. Among them should be included :

(1) Atlases of American historical geography, and some of the descriptive books and sources (§§ 30-35).

(2) A good supply of textbooks, both school and college (§§ 9, 28).

(3) Additional general histories (§ 29).

(4) Some of the special histories (§ 36).

(5) Local histories of the state and place in which the teacher or reader lives (§ 37).

(6) Biographies of all the Presidents, and also of John Winthrop, Hutchinson, Sam Adams, Patrick Henry, Franklin, Hamilton, John Randolph, Gallatin, Clay, Webster, Calhoun, Benton, Douglas, Seward, Davis, Chase, Sumner, Stevens, Blaine, John Sherman (§ 39).

(7) A few of the reviews containing historical matter, especially the *Nation*, and the *American Historical Review* (§ 40).

(8) If possible some sets of colonial records, which may be obtained at reasonable prices at the second-hand bookstores (§ 43).

(9) A set of the *Annals of Congress*, *Congressional Debates*, *Congressional Globe*, and *Congressional Record* (§ 44).

(10) The *Statutes at Large* (§ 44); sets are expensive. The earlier statutes are also printed in *Annals of Congress*. The statutes should be supplemented by the treaties, either the volume of *Treaties and Conventions of the United States*, which comes down to 1887 only, or Malloy's compilation, which comes down to 1909 (§ 44).

(11) A selection of the printed sources, including the principal collections of documents and narratives, as described in § 42 and § 48, and in the "Small Collections" (§ 54).

A library carefully selected on the basis above indicated should include from 300 to 1000 volumes, and should cost from \$450 to \$1500. A select list of about 350 works in 450 volumes is printed in A. B. Hart, *Essentials of American History*, Appendices A, B. A similar list is a part of the A. L. A. *8000 Volumes for a Popular Library* (§ 24).

### § 56. Collateral Use of Public Libraries

The large number of public libraries in the United States makes possible careful work in history even in schools which have small or ill-selected libraries. One method is to recommend pupils to draw books which will be useful in connection with their study. For this purpose it is very desirable to coöperate with the librarian in preparing reading lists, including only material in the library, and illustrating the regular lessons. Good descriptive books, travels, and historical novels may thus be indicated, as well as histories and biographies.

Perhaps a better method is for the school to secure the privilege of drawing out a certain number of books, and keeping them for a definite time in the school building as a special reference library. This system has the advantage of keeping together for general use the set of most useful books. Without any such formal privilege being granted, it is easy to arrange that children, holders of cards, shall unite their drawings, so as to make



up a reference set, to be used by the whole class so long as the library regulations permit the books to remain out. In many cases public libraries will purchase sets of books on American history, with special reference to their usefulness for school work. Another advantage of a good public library should be that it can give the pupils an opportunity to learn the use of catalogues, special bibliographies, and other keys to literature (§ 21).

### § 57. Use of Great Libraries

A few favored cities and some universities have the advantage of great public or endowed libraries, containing rich historical literature and preserving extensive sets of printed records, works of public men, and files of periodicals. The most noted of such libraries are the Harvard College; Boston Public; Boston Athenæum; John Carter Brown, at Providence; Yale University; New York Public; Columbia University; Peabody, at Baltimore; Library of Congress; Newberry, at Chicago; University of Chicago; Burton, at Detroit; Wisconsin Historical Society; and Bancroft, at University of California.

The first duty of a student or reader in such a library is to make himself familiar with the catalogue, so that he may, without loss of time, go straight to the authorities on any subject he may be studying. A few hours spent in mastering the intricacies of a printed or card subject catalogue will make the whole of the historical way smooth. Next the student should learn the arrangement and use of special aids such as *Poole's Index* and Fletcher's *A. L. A. Index to General Literature* (§ 21). This familiarity may most easily be gained by following out some specific subject through the various bibliographical aids.

The next duty of the student is to make himself familiar with the general literature of American history. If he have a select set of works on the subject at his disposal, he should go through a considerable number of the books, examining them sufficiently to acquaint himself with their aim and arrangement. Then he should look into the sources, particularly the colonial records and the records of the United States government, so as to understand the principle upon which they are arranged, and the indexes and other means of getting at their contents.

All the work above described is of course only a reconnaissance, intended to prepare the way for a careful study of some part of the material thus examined, in connection with class work or private reading. A great library means not so much that the student is to read an enormous amount, as that he is to learn how to select from the mass the books or parts of books most useful to him; and especially that he may learn how to draw from the sources material for knowledge or the confirmation of knowledge gained elsewhere. Thought, selection, discrimination, are most essential to the right use of great collections.

### § 58. Special Use of Libraries by Students

For large classes, in schools, colleges, and universities, it is difficult to provide enough material to serve for the wants of all at once. Important books may be drawn out when most needed by the class; one copy is often insufficient, and few libraries will buy duplicates to be used freely, and perhaps worn out, by students. Much may be done by private gift to increase the copies of the most valuable books. Sometimes members of classes will give reference books at the end of their course, or classes raise a subscription or assess themselves to provide additional copies.

To provide as well as possible for the largest possible number of students, Justin Winsor, then Librarian of Harvard University, worked out a system of which the success has been proved by the experience of thirty years. Out of the numerous stores of the library each instructor has the right to select such books as seem to him essential for his courses, and to have them assembled on a set of shelves in the reading room, where they are entirely open and accessible, without any formality of drawing out, during the library hours. With this existence of a good working collection behind him, the instructor may safely call for a large amount of parallel reading and special written work.

A further provision of the scheme adds greatly to the effectiveness of the library in cases where the reading room cannot be used after sundown: no book thus reserved can be drawn out by any student during the day; but he has the privilege, before the library closes, to draw a certain number of reserved books

for "over-night use"; such books are returnable at nine o'clock the next morning.

Some instructors have established small working libraries in rooms set apart for the purpose by the college authorities. To each student in the course for which such a library is provided, a key is given in return for the deposit of a small sum of money. The interests of the students and of the library are thus made identical.

## CHAPTER X

### CLASS EXERCISES <sup>1</sup>

#### § 59. Recitations

THE classroom is the place where the pupils' general work is to be tested; but, at the outset, teachers ought never to lose sight of the fact that repetition of the words or ideas of a textbook is a test of the memory and not of the mind. The only proper test is that which ascertains how far a pupil is able to use and apply what he knows; and in that process one is certain to find out whether he really knows anything. The recitation is the teacher's opportunity to enforce, explain, illustrate, and amplify the lesson.

The first duty of the teacher is therefore throughout the exercise to point out what is most important in the lesson and what is a minor matter, and thus to break up the notion that every word in the textbook deserves equal attention with every other word. The interest and opinion of the pupil may sometimes be drawn out as to the comparative importance of two events.

The recitation is also the place to bring out cross relations of events, as set forth elsewhere in the textbook or in other books. This work the teacher must guide, but need not carry on alone; pupils may make pertinent suggestions, or the teacher may draw them out by skillful questioning. With such intelligent teaching there will be no need of calling for a repetition of the words of the textbook.

In colleges the ordinary set recitation is an anachronism; students old enough to come to college ought not to need the stimulus of their own discussion. For them the only suitable oral exercise in history is the "quiz" (§ 63) or "conference," or some form of

<sup>1</sup> This subject is treated in greater detail in the *Guide*, 1st ed. (1896), §§ 43-53, where are many illustrations drawn from American history, to set forth the general principles here stated.



written exercise (§§ 87-95). If textbook recitations are necessary, it is a proof that the work done is not college work.

### § 60. Use of Textbooks

What is the advantage of a textbook if it is not to be absorbed by the pupil? In the first place, it is to be the backbone of his knowledge: it should fix in the mind the principal events as a body of facts to be acquired and drilled into the mind.

Most textbooks on American history are well illustrated, and thus serve to bring home to the mind historical places and public men. Suggestive and helpful maps also ought to be used constantly both in and out of the classroom. The best textbooks are further provided with a set of select bibliographies, which will lead pupils to use other books; or they contain lists of questions requiring for answer the use of additional books.

One other use of textbooks is that of the "open textbook recitation," in which, with their books before them and the privilege of turning the leaves back and forth, pupils reply to off-hand questions, including past and even future lessons. This is an exercise likely to train pupils to swift and discriminating use of books.

For college work the textbook has a different purpose. It should be employed not as a basis of class exercises, but as a substitute for what must otherwise be acquired from lectures. The instructor may omit from his lecture the groundwork included in the textbook, assuming that so much knowledge may be taken for granted. The textbook may also, if furnished with suitable bibliographies, serve as a guide to the parallel reading.

### § 61. Chronology and Memorizing

No improved method of teaching can do away with the necessity of memorizing certain data; but here, as elsewhere, there must be caution to select essential things. As permanent and useful possessions in class and in later life, every pupil needs a list of important events, which by their dates are placed in their logical connection; the names of a few of the great characters, with determining dates; and parts of the phraseology of some of

the constitutional documents. A ready use of this material, out of its connection, should be required and enforced at every opportunity, so that it may be firmly fixed in the memory as a permanent acquirement. It should be the multiplication table of history, always at the tongue's end. Drill should be given to fixing a few dates in the mind rather than to suggesting so many that they will have no life or meaning.

The following list is a suggestion of the things best worth remembering as a basis for the study of the history of America

#### Discovery and Exploration, 1000-1681

- 1000. (about). The Norse Discoveries. [§ 100.]
- 1492. Columbus. [§ 101.]
- 1493. Bull of Demarcation. [§ 101.]
- 1497. John Cabot. [§ 111.]
- 1513. Ponce de Leon (Florida). [§ 105.]
- 1513. Vasco Nuñez de Balboa (Pacific). [§ 102.]
- 1519-1521. Cortez (Conquest of Mexico). [§ 104.]
- 1520. Magellan.
- 1524. Verrazano and Gomez (Atlantic Coast). [§§ 105, 106.]
- 1528-1536. Cabeza de Vaca (Southern United States). [§ 105.]
- 1531-1534. The brothers Pizarro (Conquest of Peru.) [§ 104.]
- 1534-1535. Cartier (Quebec and Montreal). [§ 106.]
- 1539-1542. De Soto (Southern and Eastern United States). [§ 105.]
- 1540-1542. Coronado (Southwestern United States). [§ 105.]
- 1578. Drake (Pacific Coast). [§ 112.]
- 1583. Gilbert (North Atlantic Coast). [§ 112.]
- 1584. Amadas and Barlow (North Carolina). [§ 113.]
- 1609. Hudson (Hudson River for Dutch). [§ 122.]
- 1610. Hudson (Hudson Bay for England). [§ 122.]
- 1615. Champlain (Lake Huron). [§ 108.]
- 1634. Nicolet (Lake Michigan). [§ 109.]
- 1654. Radisson and Groseilliers (West of Lake Michigan).
- 1673. Marquette and Joliet (Mississippi, middle course). [§ 109.]
- 1680. Hennepin (Upper Mississippi). [§ 109.]
- 1681. La Salle (Mississippi to its mouth). [§ 109.]

#### Colonial History, 1604-1763

- 1604. Acadia (De Monts and Champlain). [§ 108.]
- 1607. Virginia (Jamestown; Captain John Smith). [§ 115.]
- 1608. Quebec (Champlain). [§ 108.]

- 1619. Representative government and slavery in Virginia. [§ 115.]
- 1620. The Council for New England (Gorges). [§ 132.]
- 1620. Plymouth (Mayflower Compact; William Bradford). [§ 130.]
- 1630. Great Emigration to Massachusetts (Winthrop). [§ 134.]
- 1632. Maryland (The Calverts; Baron Baltimore). [§ 118.]
- 1635. Connecticut (Hooker migration). [§ 138.]
- 1636. Providence (Roger Williams; religious liberty). [§ 136.]
- 1638. Rhode Island (Anne Hutchinson). [§ 136.]
- 1638. New Haven. [§ 139.]
- 1639. Fundamental Orders of Connecticut. [§ 138.]
- 1641. Massachusetts "Body of Liberties." [§ 135.]
- 1643. New England Confederation. [§ 141.]
- 1649. Maryland Toleration Act. [§ 119.]
- 1651. Navigation Ordinance. [§ 149.]
- 1662. Connecticut Charter. [§ 138.]
- 1663. Rhode Island Charter. [§ 137.]
- 1663. Carolina Charter. [§ 120.]
- 1664. English Conquest of New Netherland. [§ 122.]
- 1665. Second Carolina Charter. [§ 120.]
- 1665. New Jersey. [§ 124.]
- 1676. Bacon's Rebellion in Virginia. [§ 116.]
- 1681. Pennsylvania Charter (Penn; Quakers). [§ 125.]
- 1686. Andros Government in New England. [§ 145.]
- 1689. Rebellions in Massachusetts, New York, and Maryland. [§§ 119, 123, 145.]
- 1691. Province Charter of Massachusetts. [§ 145.]
- 1699. Louisiana. [§ 110.]
- 1701. Pennsylvania Charter of Privileges. [§ 126.]
- 1713. Peace of Utrecht. [§ 147.]
- 1721. Rebellion in Carolina. [§ 120.]
- 1732. Georgia Charter. [§ 121.]
- 1735. Trial of Zenger (Freedom of the press). [§ 123.]
- 1748. Peace of Aix-la-Chapelle. [§ 147.]
- 1754. French and Indian War. [§ 148.]
- 1754. Albany Congress. [§§ 148, 158.]
- 1763. Peace of Paris. [§ 148.]

#### The American Revolution, 1761-1783

- 1761. Writs of Assistance. [§ 150.]
- 1763. Parson's Cause. [§ 150.]
- 1765. Stamp Act (Henry's Resolves). [§ 150.]

- 1765. Stamp Act Congress. [§ 150.]
- 1766. Declaratory Act. [§ 150.]
- 1767. Townshend Acts. [§ 151.]
- 1768. Massachusetts Circular Letter. [§ 151.]
- 1769. Virginia Resolves. [§ 151.]
- 1772. Burning of the *Gaspee*. [§ 151.]
- 1773. Committees of Correspondence. [§ 152.]
- 1773. Destruction of the Tea. [§ 151.]
- 1774. Boston Port Act, Massachusetts Government Act, etc. [§ 151.]
- 1774. Quebec Act, etc. [§ 151.]
- 1774. First Continental Congress. [§ 151.]
- 1774. Association. [§ 151.]
- 1775. Battles of Lexington and Concord. [§ 152.]
- 1775. Second Continental Congress. [§ 153.]
- 1775. Canadian Campaign.
- 1776. Declaration of Independence. [§ 153.]
- 1776. First State Constitution. [§ 159.]
- 1777. Articles of Confederation submitted. [§ 158.]
- 1777. Burgoyne's Capitulation. [§ 154.]
- 1778. French Alliance. [§ 155.]
- 1780. Thirteenth State Constitution (Massachusetts). [§ 159.]
- 1781. Ratification of the Articles of Confederation. [§ 158.]
- 1781. Yorktown Capitulation. [§ 156.]
- 1781. Five Per Cent Plan. [§ 169.]
- 1782. Preliminary Articles of Peace. [§ 157.]
- 1783. Definitive Treaty. [§ 157.]

**Development of the Constitution of the United States, 1783-1860**

- 1783. Revenue Amendment proposed. [§ 169.]
- 1784. Commerce Amendment proposed. [§ 171.]
- 1786. Annapolis Convention. [§ 173.]
- 1787. Federal Convention. [§ 173.]
- 1787. Northwest Ordinance. [§ 167.]
- 1789. Federal Constitution in effect. [§ 176.]
- 1791. First Ten Amendments (Bill of rights). [§ 174.]
- 1794. Jay Treaty. [§ 181.]
- 1798. Alien and Sedition Acts. [§ 184.]
- 1798. Virginia and (1799) Kentucky Resolutions. [§ 184.]
- 1798. Eleventh Amendment (Suits against states). [§ 195.]
- 1803. *Marbury v. Madison* (Acts of Congress void). [§ 195.]
- 1803. Annexation of Louisiana. [§ 187.]



- 1804. Twelfth Amendment (Election of president). [§ 186.]
- 1805. Lewis and Clark to the Pacific. [§ 187.]
- 1807. Embargo (National power over commerce). [§ 190.]
- 1811. Astoria founded at mouth of Columbia. [§ 187.]
- 1812. War with England. [§ 191.]
- 1814. Hartford Convention. [§ 192.]
- 1814. Peace of Ghent. [§ 191.]
- 1819. Annexation of Florida. [§ 196.]
- 1819. *McCulloch v. Maryland* (Implied powers). [§ 195.]
- 1819. Dartmouth College Case (Charter a contract). [§ 195.]
- 1820. Missouri Compromise (National prohibition of slavery). [§ 197.]
- 1821. *Cohens v. Virginia* (Appeals to Supreme Court). [§ 195.]
- 1823. Monroe Doctrine. [§ 198.]
- 1824. *Gibbons v. Ogden* (State powers over commerce). [§ 195.]
- 1832. Bank Controversy. [§ 205.]
- 1832. Nullification Controversy. [§ 206.]
- 1833. Compromise Tariff. [§ 206.]
- 1836. Gag Resolutions (Discussion of slavery). [§ 211.]
- 1842. Ashburton Treaty (Maine). [§ 217.]
- 1845. Annexation of Texas. [§ 218.]
- 1846. Mexican War. [§ 219.]
- 1846. Oregon Treaty. [§ 217.]
- 1846. Wilmot Proviso. [§ 221.]
- 1848. Peace of Guadeloupe Hidalgo. [§ 219.]
- 1850. Compromise on Slavery Questions. [§ 222.]
- 1854. Kansas-Nebraska Act (Popular sovereignty). [§ 225.]
- 1857. *Dred Scott Case* (Slavery restrictions annulled). [§ 228.]
- 1859. John Brown's Raid. [§ 228.]

#### Civil War and Industrial Development, 1860-1911

- 1860. Secession Controversy. [§§ 231-233.]
- 1861. Civil War. [§§ 234-239.]
- 1863. Emancipation Proclamation (War powers). [§ 240.]
- 1863. Gettysburg and Vicksburg. [§ 236.]
- 1865. Thirteenth Amendment (Slavery forbidden). [§ 240.]
- 1867. Reconstruction Act (Congress asserts its power). [§ 241.]
- 1868. Fourteenth Amendment (Citizenship defined). [§ 241.]
- 1868. Impeachment of President Johnson. [§ 241.]
- 1870. Fifteenth Amendment (Negro suffrage). [§ 242.]
- 1870. Ku Klux Klan. [§ 242.]
- 1871. Legal Tender Cases (Legal tender notes approved). [§ 243.]
- 1873. Slaughter-House Cases (Citizenship restrained). [§ 242.]

- 1873. Commercial Panic. [§ 252.]
- 1877. Disputed Election. [§ 251.]
- 1883. Civil Service Act (Examinations for service). [§ 254.]
- 1883. Tariff Act (Commission). [§ 254.]
- 1884. *Juilliard v. Greenman* (Legal tender notes confirmed).  
[§ 243.]
- 1887. Interstate Commerce Act (Legislation on railroads). [§ 256.]
- 1890. McKinley Tariff. [§ 262.]
- 1890. Sherman Anti-trust Act. [§ 262.]
- 1890. Sherman Silver Act. [§ 256.]
- 1893. Commercial Panic. [§ 262.]
- 1894. Wilson-Gorman Tariff. [§ 262.]
- 1895. Venezuela Controversy (Application of Monroe Doctrine).  
[§ 263.]
- 1896. Free Silver Campaign. [§ 262.]
- 1897. Dingley Tariff. [§ 262.]
- 1898. Spanish War. [§ 265.]
- 1899. Philippine Insurrection (Dependencies). [§§ 265, 266.]
- 1900. Gold Standard Act. [§ 271.]
- 1903. Panama Canal Treaty. [§ 267.]
- 1904. Northern Securities Case (Merger of railroads). [§ 269.]
- 1910. Payne-Aldrich Tariff. [§ 271.]
- 1911. Standard Oil and Tobacco Cases (Regulation of trusts).  
[§ 269.]

#### Presidents of the United States, 1789-1911

- 1789-1797. George Washington (Jay Treaty). [§§ 176-182.]
- 1797-1801. John Adams (Alien and Sedition Acts). [§§ 183-185.]
- 1801-1809. Thomas Jefferson (Annexation of Louisiana). [§§ 186-190.]
- 1809-1817. James Madison (War of 1812). [§§ 190-194.]
- 1817-1825. James Monroe (Monroe Doctrine). [§§ 194-198.]
- 1825-1829. John Quincy Adams (Panama Congress). [§ 199.]
- 1829-1837. Andrew Jackson (Bank and nullification controversies).  
[§§ 204-208.]
- 1837-1841. Martin Van Buren (Panic of 1837). [§ 213.]
- 1841. William Henry Harrison (First death in office). [§ 214.]
- 1841-1845. John Tyler (Annexation of Texas). [§§ 214, 217, 218.]
- 1845-1849. James K. Polk (Mexican War.) [§§ 217, 219-221, 224.]
- 1849-1850. Zachary Taylor (Died in office). [§ 222.]
- 1850-1853. Millard Fillmore (Compromise of 1850). [§§ 222-224.]
- 1853-1857. Franklin Pierce (Kansas-Nebraska Act). [§§ 224-227.]

- 1857-1861. James Buchanan (Lecompton Constitution). [§§ 224, 226, 228-233.]
- 1861-1865. Abraham Lincoln (Civil War; died in office). [§§ 234-241.]
- 1865-1869. Andrew Johnson (Reconstruction). [§§ 241-244.]
- 1869-1877. Ulysses S. Grant (Treaty with England). [§§ 242-244, 249-253.]
- 1877-1881. Rutherford B. Hayes (Troops withdrawn). [§§ 242, 250-254.]
1881. James A. Garfield (Died in office). [§ 254.]
- 1881-1885. Chester A. Arthur (Civil service reform). [§ 254.]
- 1885-1889. Grover Cleveland (Tariff controversy). [§§ 255, 256, 263.]
- 1889-1893. Benjamin Harrison (McKinley Tariff). [§§ 262, 263.]
- 1893-1897. Grover Cleveland (Currency and Tariff Bills). [§§ 262-265, 270.]
- 1897-1901. William McKinley (Spanish War; died in office). [§§ 262, 265-268.]
- 1901-1909. Theodore Roosevelt (Panama; Conservation; Corporations). [§§ 266-274.]
- 1909- William H. Taft (Tariff Commission; Conservation; Trusts). [§§ 267-274.]

### Admission of States, 1787-1912

#### I. By original ratification of the Constitution:

- |                         |                          |
|-------------------------|--------------------------|
| 1. 1787. Delaware.      | 7. 1788. Maryland.       |
| 2. 1787. Pennsylvania.  | 8. 1788. South Carolina. |
| 3. 1787. New Jersey.    | 9. 1788. New Hampshire.  |
| 4. 1788. Georgia.       | 10. 1788. Virginia.      |
| 5. 1788. Connecticut.   | 11. 1788. New York.      |
| 6. 1788. Massachusetts. |                          |

#### II. By ratification of the Constitution after it was in effect:

- |                           |                         |
|---------------------------|-------------------------|
| 12. 1789. North Carolina. | 13. 1790. Rhode Island. |
|---------------------------|-------------------------|

#### III. By Act of Congress (the date is that of taking effect):

- |                        |                     |
|------------------------|---------------------|
| 14. 1791. Vermont.     | 21. 1818. Illinois. |
| 15. 1792. Kentucky.    | 22. 1819. Alabama.  |
| 16. 1796. Tennessee.   | 23. 1820. Maine.    |
| 17. 1803. Ohio.        | 24. 1821. Missouri. |
| 18. 1812. Louisiana.   | 25. 1836. Arkansas. |
| 19. 1816. Indiana.     | 26. 1837. Michigan. |
| 20. 1817. Mississippi. | 27. 1845. Florida.  |

- |                          |                         |
|--------------------------|-------------------------|
| 28. 1845. Texas.         | 39. 1889. North Dakota. |
| 29. 1846. Iowa.          | 40. 1889. South Dakota. |
| 30. 1848. Wisconsin.     | 41. 1889. Montana.      |
| 31. 1850. California.    | 42. 1889. Washington.   |
| 32. 1858. Minnesota.     | 43. 1890. Idaho.        |
| 33. 1859. Oregon.        | 44. 1890. Wyoming.      |
| 34. 1861. Kansas.        | 45. 1896. Utah.         |
| 35. 1863. West Virginia. | 46. 1907. Oklahoma.     |
| 36. 1864. Nevada.        | 47. 1912. New Mexico.   |
| 37. 1867. Nebraska.      | 48. 1912. Arizona.      |
| 38. 1876. Colorado.      |                         |

#### Population of the United States, 1790-1910

In round numbers, at each decennial census:

1790. 3,900,000.	1840. 17,000,000.	1890. 63,000,000.
1800. 5,300,000.	1850. 23,200,000.	1900. 76,000,000.
1810. 7,200,000.	1860. 31,400,000.	1910. 92,000,000.
1820. 9,600,000.	1870. 38,600,000.	
1830. 12,900,000.	1880. 50,200,000.	

### § 62. Reviews

Many schools waste the most valuable part of the year, the last month or more, in an elaborate review of study already pursued within too narrow limits. A proper system of teaching will secure all the good that there is in this system, without its loss of time and energy. Such a device is thus described by a very efficient secondary teacher: "The pupil is given the entire subject, — for instance, the Homeric Age, the Conquest of Italy by Rome, the Early Norman Kings, the New England Colonies. To recite these 'fluents' is the special glory of the class; the brilliant recitation that holds the interest of all the pupils, although the subject is familiar, is one that is especially prized. After the 'fluent' is finished, it is criticized as to matter and manner; the English, the attitude, and intonation of the reciter all coming under fire, as well as the historical matter."

A second device is thus described: "But a very important part of the work yet remains, — the fixing of the whole indelibly on the mind. This is attempted by what . . . are called 'cards,' *i.e.*, a raking fire of short, sharp questions every morning, to which



a prompt, direct answer is required, or the dread 'next,' 'next,' 'next' is heard. To fail in cards is thought a great disgrace, for they are taken up only when the subject has been most carefully explained, and failure in them is an evidence of unfaithfulness on the part of the pupil."

The essential element in both these systems is that every recitation, properly conducted, may be a review of lessons that have gone before. Besides oral reviews, there are several systems of written questions, which will be described below (§§ 87, 88).

### § 63. The "Quiz"

For sufficiently advanced pupils the recitation may be replaced by a different sort of oral exercise, the "quiz," the object of which is to draw out by discussion the meaning and relations of the day's topic. Here the textbook has place only as one of several authorities that may be quoted. For instance, the whole body of pupils may become a sort of committee of the whole on some moot question, as witchcraft, the Boston Massacre, or nullification. Such a discussion may be made the medium of ethical teaching, of the greater effect because introduced incidentally.

One method of carrying on such a "quiz" is to assign to each member of the class some phase of the general subject, on which he is to make special preparation, so as to contribute to the discussion as often as his special topic bears upon it. Another method is to make each member responsible for a particular book, so that he may state the view of the author on each controversy that comes up, or add details not elsewhere mentioned.

In college the "quiz" may approach the well-known and successful "law-school method" of deducing principles from a study of cases and not of textbooks, the historical student using as his "cases" documents, contemporary narratives, and court decisions in the various convenient small volumes of selected decisions. In small and highly advanced courses it is possible to conduct a "quiz" based partly on texts and partly on personal knowledge. Political and constitutional questions may be discussed in such classes by assigning to each man a state — presumably his own — or an institution, upon which he shall make himself an authority.

### § 64. Physical Geography and Maps

In previous sections (§§ 30-34) have been described the sources and authorities in American historical geography. Without an adequate knowledge of the physical and historical geography of the United States, — the natural "lay of the land," and the process of subdivision by artificial lines, — the historical student is all at sea. All the good histories of the United States, including the textbooks, have some discussion as to the influence of physical conditions on history. For historical purposes the river systems and drainage basins are the proper basis of geographical study. By the phenomena of erosion, which are not too difficult for grammar and even primary schools, are to be explained most of the natural highways which lead from the sea up into the Appalachian range, and thence down the westward slope; and especially the position and interrelation of the St. Lawrence and Mississippi basins. By submergence and tides and wave action are to be explained the harbors which determined the site of colonies and the growth of great cities.

Most of the colonial wars had their theater in or about the passes from the seaboard to Canada, or on the coast. The Revolutionary War and the Civil War are also to be understood only by reference to the topography of the country in which they were fought. The falls in the principal rivers have become the sites of manufacturing towns or the limits of navigation. Chicago and New York, St. Paul and New Orleans, Richmond and Norfolk, mark the head and foot of great water communications. From the earliest study of geography the features of the continent should be treated as having a connection with the settlement of the country, with the development of its industrial life, and with political events.

To understand a map requires training; to the child's mind it is at first a confused set of lines. Map drawing and map making help to teach the pupil to look on a map as representing a surface; but it takes a long time to learn to read the vertical element, even on the best maps. Children should early be accustomed to think of the maps as representing an uneven surface, like that of the surrounding country, or like the little plateaus and channels made

by rain. Clay modeling is an efficient aid to this part of a child's education.

### § 65. Political Geography

Upon the knowledge of physical geography may be based a study of the development of political geography; and every child who studies American history at all ought to have some notion of the successive forms of the political geography of the country. There are some, not very satisfactory, series of historical wall maps. Much may be done, however, in the way of making a set of outline maps on large paper, or a relief map painted on a blackboard. By using colored crayons it is easy in a few minutes to present upon the board any desired general map, on a scale large enough to be seen at a distance of forty feet. Where a larger scale is desired, or the field is out of the limits of the blackboard, sketches may be made on the board, or permanent maps on thick paper.

The first use of the maps is to illustrate the territorial development of the country, by bringing before the eye the successive cessions and purchases. At the same time the perplexing boundary controversies may be made clear: the close connection between annexations and the inner political history of the country is often brought out in startling relief when presented to the eye. Next comes the internal development of the country. Successive maps, dated, say, ten years apart, may show the extent of settlement and the formation of territories and states. Even political affairs may sometimes be strikingly mapped out: thus, a series of maps showing the distribution of the presidential vote by states, or, better, by counties, in each succeeding election will forever fix in the mind the slow growth of sectional parties; and maps of votes on bills by congressional districts are very illuminating. Special maps may be used for a variety of purposes, such as the theater of wars and campaigns, detailed boundary controversies, proposed sites for the national capital, or schemes for internal improvement.

Besides the wall maps, every child should have at constant command a set of small maps or an historical atlas, and should be encouraged to follow every lesson, map in hand. Sites should be learned, not with reference to a particular river or body of water

only, but with some reason for the choice of those spots. Much use may also be made of local geography, especially in the older states. Every child should know the territorial changes that have befallen his own state, and especially his own town. In learning these data the student cannot help noticing that America was first divided among Christian nations, and that then the northern portion was subdivided into colonies, with overlapping and conflicting claims.

One of the easiest ways of teaching geography is to use desk outline maps, filling them in as the subject progresses. A series of such maps will be a little historical atlas, and the making of them is an exercise in geometry as well as in geography. For college courses historical geography should never be relaxed; the more detailed and special a course, the more reason for treating the geography carefully and making it underlie the whole body of instruction.

### § 66. Illustrative Methods

Drawing is a usual subject of school study, and may be connected with history, which is the natural medium for instruction in art as part of a nation's life. The first step is to make the schoolroom attractive with busts and portraits of great men, and other suggestive objects. To such a cheerful collection, children, students, parents, and public-spirited people interested in the school will often contribute; and something may perhaps be had from school funds. Where means are scanty, there are still excellent portraits to be cut from illustrated weeklies or old magazines and arranged in scrapbooks or on the walls. Any real picture of a person or place or scene, well executed, has a value; imaginary scenes are much less satisfactory. Lantern slides of historical scenes and maps are now a frequent and effective means of enforcing historical teaching.

### § 67. Historical Recreations

Many teachers, especially in the lower grades, enliven their class by exercises in what may be called dramatic methods. Among these is the putting of rather vague questions, which the pupils are to search out, as, "When did a stone wall affect the result of



a battle?" or, "Name some defeats which have had the effect of victories." Sometimes lists of such topics are made up, and prizes are given to those who correctly answer the largest number. A favorite method at present, with young children, is to have them impersonate historical characters in various ways, — as individuals in dialogues or in historical plays or pageants.

Historical excursions, common in Germany, are infrequent in this country, though in all the older states there are places of great national interest. If there be no famous hall or tree or house within reach, there are at least the local political deliberative bodies — town meetings or councils, aldermen or legislatures or courts — which are to history what chemical works are to chemistry, or steel works to manual training, — a practical illustration of the study. Wherever there is a museum it should be visited, if it contains something more than mere curiosities.

### § 68. Debates

One of the most suggestive class exercises is to organize the class into a debating society, or to induce the regular debating societies to take up questions that arise in historical study. This method very closely connects itself with the practice and needs of everyday life: all children discuss with each other, state arguments, and try to convince, and must do it all their lives.

The usual method is to appoint one, two, or more persons as principal disputants on each side, and then to let others come in with less formal speeches. It is well to have a member of the class preside, and he should be instructed to enforce rigorously the limits of time, and to make the debate move briskly. But debate as a class exercise should be as free as possible from the machinery of parliamentary law, — points of order, discussion of technicalities, and the like.

It adds much to the directness of a debate if the principal disputants in advance reduce their arguments to the form of briefs, in which the main points are stated in their logical order, with subsidiary points arranged under each head, and with references to authorities wherever possible. Such briefs may be placed on the blackboard, or reproduced by carbons or multiplying processes.

The debate may be criticized by the teacher at the end of the

exercise in the presence of the class, each of the speakers receiving brief notice, including praise as well as blame. Errors and misstatements should be scored, and children should be taught to consider how to make their arguments pointed and convincing.

In some of the universities debate has been organized into regular courses counting toward the degree, with briefs printed in the college papers before each debate. Instructors in elocution, in English, and in history and economics criticize the participants.<sup>1</sup>

### § 69. Oral Reports of Pupils

Some excellent schools find it possible to enliven their exercises by giving the pupils a part. This may be simply the assignment to each of a general subject from which he shall be prepared to make a contribution to the discussion whenever that subject has application (§ 63); or the best of the written reports may be called for, and perhaps a sufficient number combined to fill the hour. In either case caution is necessary: all the pupils must understand that the criticisms of a fellow pupil are those of an immature person who has only a small amount of information; that his abstracts are subject to the faults of one little accustomed to precise use of language; and that quotations, carefully made, carry only the authority of the source from which they are drawn. There is no danger, if pains be taken to teach pupils to discriminate between different classes of writers. One of the main purposes of good teaching is to give to every pupil such a part in the work that neglect is at once apparent. Such a method as has been suggested leads to a feeling of responsibility, both for accurate work and for prompt and skillful performance.

### § 70. Student Lectures

In colleges and universities it is possible to make a broader use of the same principle. In coöperative classes students do most of the work; and they are often able to bring to the study of an assigned topic an amount of time and thought which no instructor

<sup>1</sup> The methods of such a course at Harvard are set forth in a pamphlet, *Harvard Debating: Subjects and Suggestions for Courses in Oral Discussion* (Cambridge, 1896).

could devote to each subject if he worked it out by himself. Of course much of this time is wasted, and oftentimes the results are disappointing. The difficulty in carrying on a systematic course of successive lectures by students, even the ablest, is that no one of them has in mind the dimensions and relations of the whole subject: the lectures are apt to take the form of a lyceum course, — each interesting in itself, but none necessary to the understanding of any other.

### § 71. Seminaries

The term “seminary method,” and perhaps the thing itself, has been much abused in the United States. In Germany it has a perfectly distinct meaning, — a system of instruction for the most advanced students, in which the work is entirely original research, the necessary technical preparation for such work, and the examination and comparison of results. In that sense the word is employed also in the score of advanced institutions in the United States which have the three essential elements of the system, — large libraries, trained instructors, and a body of advanced students. “Original work” is not necessarily seminary work, nor is a coöperative class necessarily a seminary. The system is inapplicable in many colleges.

What is sometimes called the “seminary method” in secondary schools is really nothing but the use of sources under competent direction, with combination of the results on some system likely to arouse interest and aid other members of the class. The aim of the seminary student is to exhaust his subject, to examine all the literature bearing on it, to say the last word; but the aim in secondary or grammar schools must be to get as much as possible out of a very limited range of material. So far as methods of research are applicable in schools, they will be considered below (§§ 90-93).

In the true seminary there are two systems in use. The first is to assign to students topics generally unrelated, and, as each student brings his work to a point, to let him occupy the hour of class exercises. The other way is to assign a series of related topics which, with an occasional lecture from the instructor, will make up a systematic and consecutive course. Each of these methods has its advantages: the former consults individual pref-

erence, and allows greater variety of treatment; the latter accustoms students to fit their historical timber into a given space.

### § 72. Classroom Tests

The proper teaching of history requires that pupils should be frequently called upon to show not only that they "know the lesson," but that they know and can apply earlier lessons. Hence informal tests must be devised. Devoting a part of each exercise to a review of the previous lesson has its advantages; but such a review is apt to be a wearisome and perfunctory exercise. It is better to keep pupils alive on all the field already traversed, by compelling them to put their minds upon the whole subject.

One excellent device has been described above (§ 62) under the name of "fluents": pupils are called upon repeatedly to give the whole narrative of some episode or period, as nearly and as fully as they remember it. By going over and over this method they become saturated with the history, and carry it in their minds a long time.

An equally effective plan is that of the so-called "cards" (§ 62): a few minutes of each exercise are given up to the asking of very brief questions, put sharply and quickly, and to be answered immediately and categorically. By writing the questions on a set of cards, and then mixing them, they will come out haphazard, and the answer to one will not suggest the answer to the next.

Geography, is of course, tested by the constant use of wall maps and atlases in class, and by the construction of maps or outlines from memory (§§ 64, 55).

### § 73. Oral Examinations

The old-fashioned oral examination, with the school committee solemnly ranged on the platform and anxious children awaiting their turns, has fallen into disuse. It always gave an undue advantage to the ready, off-hand pupil, and often caught pupils on some unimportant or small part of the subject. The advantage of keeping the wits sharpened, and being ready to use one's knowledge, can be gained by skillful recitations, and especially by the device known as "cards" (§ 62).



For small classes, and especially for advanced students, where there is time to go into detail, the oral examination has important uses; and it is accepted as a proper test (in part, at least) for the degree of Ph.D. The power to marshal a large body of knowledge, and to select the portion which is pertinent to an inquiry, is best tested in this way.

### § 74. Formal Written Tests

Written tests, if properly applied, are undoubtedly more searching and instructive than oral ones. The danger in the lower schools — especially in large systems handling many children — is that examinations come to be an end instead of a means, and in order to get ready for them pupils are diverted from their studies. So far as examinations in history are mere memory tests, they have little value; but the written tests suggested in §§ 87–89 are helpful, especially the “paper,” or written application of principles to a question up to that time not considered by the pupil.

School examinations may be so contrived as to be of real assistance to historical training. The questions ought to be such as require comparison and the use of facts acquired at different times and in different connections. The old query, “Who went where with how many men?” is not an unfair satire on ordinary questions.

In colleges the written examination has greater importance, because recitations in history are there antiquated; but the examination is commonly less searching than the “quiz,” the “report,” or the “paper.” Some instructors give frequent hour examinations; others depend upon the mid-year and final tests. In all cases examinations must come in somewhere, in order to compel the student to “take account of stock” and to show what he can do with his whole set of acquirements. Here, also, questions must test the judgment rather than the memory; for the judgment cannot act without material, and, if it be found well trained, it will be because the memory has gathered something valuable upon which the judgment stands.

## CHAPTER XI

### HISTORICAL READING<sup>1</sup>

#### § 75. Necessity of Reading

CLASSROOM work of every kind depends upon the preparation and energy of the teacher; but reaction by the pupils is only to be had if they know something and think about it, and for history the source of knowledge is chiefly reading. Study of a textbook is necessary (§ 60); but from the youngest classes to the most advanced graduate courses reading is essential.

We are bidden to "beware of the man of one book": reading must be not only abundant, but also varied. Of course much that thus goes into the mind will not be retained; the endless detail of history easily slips away. Yet every book leaves a certain impression, though the source of that impression be forgotten; and from much reading results a residuum of fact and conclusion which lasts a long time, and perhaps a lifetime.

For young pupils there must be some selection indicated, with alternatives. For such pupils there is now a considerable literature of legends and stories suited to very young minds. Early acquaintance with the personal and dramatic side of history tends to make it interesting throughout.

Where large classes use one reference library and there is pressure on the books, lists of selected readings are useful. For detailed courses of lectures, students will find advantageous sets of more elaborate references, arranged by topics in the order of the lectures. Three systems — consecutive reading according to the student's judgment, general readings of selected passages on general subjects, and topical readings on special subjects — will be described in the following sections.

<sup>1</sup> A somewhat fuller discussion of this subject, with specific illustrations on the general principles, and an elaborate set of general readings broken up into about twenty-five subjects, will be found in the *Guide*, 1st ed. (1896), §§ 54-64.

### § 76. Consecutive Reading

Some young people early acquire the habit of browsing in books and of miscellaneous reading. Such interest, if directed toward history, may lead to a permanent taste for historical material. For advanced students, who wish to get a view of the literature of the subject and to compare diverging views, the best method is to take the books that seem from inspection most promising, and to read one after the other, making such comparisons as suggest themselves, and widening the field of the lectures. Care should be taken to include some contemporary material; for sometimes a chapter of original material freshens the mind as much as a volume of a secondary work, and leaves a more distinct impression.

Even among children it is well to encourage a habit of looking into books and selecting something that attracts for itself; but a few books well read are to them more important than a large amount of material skimmed.

### § 77. Topical Reading <sup>1</sup>

In Parts IV to VI of this work will be found a series of topics covering, in general, the whole field of American history. These may be used in connection with courses of lectures or lessons (§ 9), or in the preparation of written work. The effort is to digest and classify the more valuable part of the immense literature of the subject. The student's notebook should be so arranged as to bring notes on lectures and material from the topical readings together.

This system of topical reading, more than that just described (§ 76), makes the student acquainted with a variety of books, and is especially convenient in leading direct to the sources.

### § 78. Conference System

The principal obstacle to the establishment of a system of collateral reading, in connection with the proper use of a textbook, lies in the difficulty of properly testing such work. Written

<sup>1</sup> Detailed sets of topical readings in connection with a list of lectures may be found in A. B. Hart, *Manual* (1908), §§ 28-133.

examinations are hard to apply, unless all the members of a class read the same books, as in the method described in § 88. When a college teacher feels the need of a better acquaintance with his class, the "conference system" may be employed. This method consists in giving out references to books, or parts of books, at the beginning of each month or other convenient unit of time. Sometimes all students are required to read in the designated books on one topic, with an option as to other topics; more often, reading on several topics is required; but there is almost always a considerable choice given as to both topics and books. The amount of reading required is stated at so many hundred pages, — an amount which the teacher may regard as a reasonable requirement in addition to the study of the textbooks, map-making exercises, and work in the classroom.

After the students have had a chance to make a substantial beginning in this reading, appointments for conferences are made at only a few hours' notice. At these conferences each student is alone with the instructor or assistant for fifteen minutes, a period sufficiently long to enable a practiced questioner to assess with some degree of accuracy a student's intelligence, power of application, and diligence. There is also time to help the well-meaning though plodding student, or to give an unpleasant five minutes to the lazy or negligent. The instructor may set a student to a specified task to be performed within certain hours, and in this way, by special drill, train a well-meaning student to overcome lack of application or slovenly habits of thinking or reading. The teacher should keep a careful record of these conferences, the number of which may be apportioned according to the student's needs. The bright, hard-working pupil requires slight assistance, and may be left to work out his own salvation; on the other hand, the young person of dormant mind and no habits of work can be held rigidly to account. The method requires a good deal of the instructor's time, but not more than a properly conducted system of written work demands.

### § 79. How to use Books

Many persons who have read widely have little notion how to go to work to find a book on a given subject, or how to reach a



specific point within a book when found. As has been already suggested in the paragraph on the use of libraries (§ 57), the first thing is to learn how to use printed or card catalogues. Some libraries separate the author entries from the subjects; others have but one alphabet, in which appear both authors and topics. The most approved method is the "dictionary catalogue," which breaks the general subject up into small topics, and distributes these in their alphabetical places, with numerous cross references.

In noting the title of a book for which search is to be made, the author's full name, if obtainable, should be set down, then a sufficient extract from the title to identify the book; it is usual to add the place of publication (sometimes the publisher), the edition (if more than one), and the date. These particulars all add to the probability that the right book will be found. Sometimes the necessary particulars are not stated in the catalogue examined, but are obtainable from some other printed catalogue. The title on the outside of the book — "binder's title" — is not taken into account in bibliographical work.

Having secured the book, the next step is to get at its contents. The title page is often so descriptive as to tell at a reading whether anything on the specified topic is to be found within. The preface is, or should be, a guide to the author's purpose and point of view. A good table of contents opens up the work at once; and a single index of persons and subjects, with brief intimations of the particular thing to be found at a particular page, is, like punctuality, "the politeness of kings." If contents and index are both defective, there may be no resource but to turn the leaves in rapid skimming.

In making notes upon books and writing down references, it should be remembered that there is no other proper form of reference than the name of the author, followed by a significant part of the title page title of the book, with the volume, and the page or section, sometimes the chapter. *E.g.* Jefferson Davis [or J. Davis], *Rise and Fall of the Confederate Government* [or simply *Confederate Government*], I, 107-212; A. C. McLaughlin, *Lewis Cass*, ch. vii. Any briefer labor-saving form will return to plague the user; and general references to back up specific points are more than useless, — they are offensive. A little care taken

with the form of reference while the book is in the hands may save time, trouble, and vexation.

If the book is not likely to be seen again, it is well to take full notes once for all, including any quotations that may be needed. If the book can be had at any time, it will often serve the investigator's purpose to make skeleton notes, with references to be filled out later if necessary. Whenever a quotation is made, it should be carefully protected by quotation marks; it should be literal, so far as it goes, in punctuation, spelling, capitalization, and italicizing; every addition of the note taker should be included in brackets; and omissions should be denoted by ellipses. Less careful methods may cause a confusion of original and quoted matter, or may result in misrepresentation.

### § 80. Secondary and Primary Materials

A book on history is likely to be looked on as a repository of sacred wisdom hardly second to the omniscient "teacher says so." The high school and even the grammar school pupil may, however, be made clearly to apprehend the difference between first-hand, second-hand, and third-hand historical work. As soon as books are regularly studied, the child should be made to understand that some of them contain statements made by persons who were alive at the time the things happened and so had opportunities to know what was going on; that other books are written by persons who have carefully studied the original records; and that still others are compiled from the secondary writers. The ordinary learners, whether school children, high school pupils, or college students, must depend chiefly for their knowledge on good, condensed secondary books, particularly textbooks; but there is no reason why they should not all have the clear notion that every such discussion is in considerable part simply a series of general statements based upon actual occurrences, incidents, and personal traits which the writer of the book has found either in other secondary writers or preferably in sources.

### § 81. Use of Sources

To this distinction between materials much attention has been paid, particularly in the modern discussions of historical method.

The *Report of the Committee of Ten* (§ 11) laid stress on original materials in schools. The New England History Teachers' Association has published a detailed *Report on the Use of Historical Sources in Schools* (§ 22), with specific references to such collections of sources as schools might be expected to possess; and some of the textbooks which print marginal references insert as the narrative proceeds titles of sources cognate to the text.

The use of sources in the lower schools must necessarily be limited, from considerations of time, expense, and difficulty. There are a few series of source readers, among them one compiled by A. B. Hart, and published in four volumes under the titles, I, *Colonial Children*; II, *Camps and Firesides of the Revolution*; III, *How our Grandfathers Lived*; and IV, *Romance of the Civil War* (N.Y., 1902-1903). For grammar and high schools there are several source books (§ 48). For high school and older pupils the most convenient sources are collected in the books described above (§ 48).

The point is that it is impossible for the learner to found all or most of his knowledge on sources; even the trained historian, if he could trace the origins of his knowledge, would realize that a good part of it came from other secondary writers. The value of sources in schools is to give life and vitality to the study. The hardest thing in historical teaching is to make young people realize that they are talking about human beings whose hopes, experiences, and degrees of success were very much like those of the present generation. To this end sources are the sharpest and most suggestive material. The record of a New England town meeting, a familiar letter of Thomas Jefferson, an account of Lincoln's Gettysburg speech by one who heard it, makes the reader live in the time about which he is trying to learn something.

Hence the proper use of sources is as collateral reading to enliven detailed and more prosaic textbooks; and as material for oral or written reports. From sources, also, may be drawn the data for the illustrative work suggested in § 66.

## CHAPTER XII

### LECTURES

#### § 82. Talks by Teachers

IN school work the lesson must be directed, enlarged, and enforced by the teacher. Here his superior knowledge and ability to group material, and his power of clear statement may come in to supplement the textbooks. If recitations are to be more than repetition, however (§ 59), the teacher's part must not be a mere "pour in" of additional facts. To the old difficulty that teachers talked too little to their pupils in history may succeed an over amount of talk, in which the whole matter is arranged and subdivided so that the pupil has nothing to do but to open his mouth and swallow the lumps of wisdom. Talk must not take the place of quick, sharp question and answer, or of the thought-provoking inquiry as to the causes and effects of the events passing under review.

The teacher may often describe places or scenes to which there is allusion in the text, may bring in parallels from other fields of history, may add illustrations and incidents to give life to the story and cause it to be remembered. He should not often take up the whole time with information or comment. The object of the teacher is always to teach pupils to think about what they read or hear, rather than to force upon them the passive reception of historical matter. In general, lecture methods are out of place in lower grades, and are rarely admissible in secondary schools. The "talk" should be occasional, pointed, and a clear addition to other available material.

#### § 83. Formal Lectures

In college work the lecture has an important place, though always in connection with reading and written work. In many



historical fields the material is so little organized that a set of carefully prepared lectures may be the only means of clearing up the subject. In such cases the reading is intended to fill out the details, and to complete the view of important phases. A good general book serves to enforce the connection of the parts of the subject.

Where there is already a body of available literature on a subject, the lecturer hesitates to repeat the outline facts; he likes to throw upon his hearers the responsibility of reading the narrative for themselves. The lecture then serves to bring out principles, to show the relation between the parts of the subject, to indicate causes and effects, and to elucidate motives. So far as a lecture is thrown into a connected narrative form, it should illustrate the course of the history and thus correlate the different books.

In lectures, also, it is possible to use more freedom than in printed work,—to bring in the little incidents which are typical of character or manners, to accentuate evidence on a disputed point. Short, vigorous quotations add life and point to a lecture; but long ones should be avoided, as they destroy interest.

Care should be taken not to talk over the heads of students, and also not to talk to them as children, unacquainted with the ordinary course of American history. Too much pains cannot be taken to bring out the essential things in a period, and to suggest the underlying conditions of the life of the people, which are the basis of history.

#### § 84. Student's Note Taking in Lectures

Lectures of value are always so far different from the books on the same subject that the student needs to take notes. The practice trains the mind to grasp principles and to condense them into brief statement. A good notebook cements the parts of the course together, and may be useful to the student in later study or in his own teaching. The notebook should further be so conducted as to leave space for the entry of brief abstracts from the reading. The following suggestions may prove helpful to students and to teachers who wish to put their material together in a permanent and convenient form:

1. Have a regular SYSTEM.
2. If you have worked out a system of YOUR OWN which satisfies you, do not change it.
3. SHORTHAND is not a great convenience, unless the notes are afterwards put into a form which may be read by any one.
4. A system of recognizable ABBREVIATIONS is desirable.
5. Take notes ALL THE TIME during the lecture.
6. A word-for-word reproduction of what you hear is much less valuable to you than your own CONDENSED FORM, embodying the lecturer's ideas.
7. Distinguish in your own mind the HEADS OF THE LECTURE as it proceeds, and paragraph your notes accordingly.
8. Aim to set down the SUBSTANCE OF GENERAL STATEMENTS in your own words, rather than to note a part of each sentence.
9. Practice getting the EXACT WORDS of significant phrases or quotations.
10. If you miss something important, ASK TO HAVE IT REPEATED.
11. If you lose a lecture, FILL UP THE BLANK immediately from the notebook of a fellow student.
12. After each lecture, go over your notes and clearly INDICATE THE HEADS: (a) by putting catchwords in the margin; or (b) by underlining words.
13. Once a week REVIEW the notes taken since the previous review.
14. Make out a brief TABLE OF CONTENTS, as you go along, referring to pages of your notebook.

A good set of notes should thus be a sort of elaborated syllabus of the course; and, if it include abstracts and quotations from collateral books, it will serve always to recall to the student's mind what he has once heard, read, and pondered. But no self-respecting instructor allows the notes of his lectures alone to be sufficient preparation for examinations, or to become in any way the sole test of diligence and knowledge. No instructor can afford to let his own words go out as the only or final utterance on a question; comparison of views and a filling out of details must be exacted by the required reading and written work (§§ 87-95).

### § 85. Investigator's Note Taking

Every advanced student should devise for himself a system of note taking; and, having once devised a satisfactory method, he should adhere to it at all hazards. The one thing that will seriously impair the usefulness of any system, how good soever it may be in other respects, is the use of a notebook with fixed leaves. Separate sheets, cards, or pieces of paper are indispensable; and only one topic should be noted on one piece of paper. The main desiderata of a good system of note taking are, that it should be (1) self-indexing, (2) portable, (3) always available: doubtless no system fills all these requirements. The following are three methods known to be employed by well-known and successful students of American history:

I. 1. Use a notebook, or, better, loose sheets of note paper of uniform size ruled in three vertical columns: a narrow one next to the outer edge; about one half of the width in a middle column; about one third in an inner column. Let there be a broad horizontal line an inch or more from the top. The sheets to be  $10\frac{1}{2} \times 8$  inches.

2. Enter your notes in the middle column; dates and headings (if desired) in the outer column.

3. Enter abstracts, quotations from later readings, queries, and comments in the inner column, each opposite the place in the main notes which it illustrates.

4. Across the top of the page write a running heading in two, three, or four members, summarizing the matter on the page: *e.g.* "Methods — Lectures — Note Taking"; or "France — Diplomacy — X. Y. Z."

5. Begin to write on the right side of the open book or sheets of paper, and begin each distinct general head on a new leaf or half sheet.

6. Each leaf, being thus complete in itself, may at any time be detached and used in another connection; or other leaves may be inserted without disturbing the logical connection.

7. Keep kindred half sheets together in a whole sheet on the outside of which is docketed the general subject.

8. Such sets of material may be combined in a larger set in a cover of different color, which may be docketed with the combined subject.

9. Arrange and rearrange your material thus classified, in analytic form, but never index it.

II. 1. Use loose sheets of paper  $3\frac{1}{2} \times 4\frac{1}{2}$  inches.

2. Write on only one side of each sheet.

3. Do not rewrite notes once taken.

4. Attach abstracts or quotations from your later reading to your first piece of paper on that topic with one of the many convenient fasteners made for the purpose, or with a common pin.

5. Across the top of the first page write a running heading.

6. Begin to write near the upper left-hand corner of the sheet.

7. Each leaf or collection of leaves, being thus complete in itself, may at any time be taken from its original place and used in another connection; or other leaves may be introduced without disturbing the arrangement.

These pieces of paper and collections of sheets can either be stood on their lower edges in boxes, or be held together by rubber bands. The notes on a large number of books and on many topics occupy little space, and are easily arranged and rearranged.

III. 1. Take the first piece of paper that comes to hand.

2. Make such notes on it as one desires.

3. Have some recognized mode of arrangement, — chronologically by countries or divisions of countries; or follow the arrangement of some familiar and well-indexed book, which will thus serve as a key.

4. Arrange your notes once a week, according to this system, in large paper envelopes or portfolios and stand them in boxes.

This method requires no special kind of paper, indexes itself, is not cumbersome, and is cheap. Its efficiency depends, however, on the skill with which the classification is made and the persistency with which it is adhered to. Whenever material can be arranged chronologically by topics, this system has been found to work well. It may be added that two of the largest works on American history have been prepared on this scheme.



### § 86. Giving out References

To aid the student in reading, it is a common and useful practice during the lecture to give out references, more or less specific, to the best literature on the topic under discussion. Some lecturers mention books in the course of the lecture; others put the references on the blackboard; others prepare them in multiplying process and distribute them; others arrange them in print, and require the students to provide themselves with sets; others use some published topical outline. There is something to be said for and against each of these systems. On the one hand, too rigid an adherence to a printed outline interferes with a lecturer's proper relations and influence with his class; on the other hand, the copying of long lists of books from the lecturer or the blackboard sacrifices valuable time.

A good method is for the students to have at their desks copies of a printed set of references to which the lecturer may refer when he pleases, — lists giving biographical and other details which show how far an author had had exceptional opportunities to know the truth. Information of this kind adds life to a list of books, and often arouses attention which might otherwise remain dormant. The lecturer should especially point out such authors as disagree with his positions, and should encourage the reading of books written from a point of view other than his own.

In whatever way the system is carried out, the references should be unmistakable, — that is, author and title should be so clearly indicated that no confusion can arise. If part of the references are specific, to volume and pages, much more reading will be done by students. The indispensable habit of searching among books for a point of view to one's mind, the useful dipping into books, the acquaintance with many authors, — these advantages may be gained from the various forms of written work which will now be described.

## CHAPTER XIII

### WRITTEN WORK <sup>1</sup>

#### § 87. Written Reviews

NEITHER the acquirement of facts nor the discussion of their relations is all that is required in teaching history: there must be some reaction by the pupils' minds, and written work has the advantage of training both the historical and the literary sense. The simplest form of such work is to call for a written review, without previous announcement. Each pupil is thus tested, and has the opportunity to think over what he has studied. A list of very short questions will bring out the knowledge of detail; but a better system is to set two or three general questions, from which the child may choose, and to expect him in his answer to show that he can use intelligently what has gone before.

#### § 88. Brief Written Recitations

In addition to examinations (see § 74), it is desirable to devise some regular written exercise which will lay more stress on judgment and connection of events and less on detached facts, and which will not call for any other preparation than that of regular daily work. Such exercises should preclude cram, and fit into the ordinary class hours, whether recitations or lectures. Nothing better has been devised than the system of requiring brief written answers to one or two questions especially chosen to test the judgment.

Suitable questions ought to be on some novel phase of a general subject with which the pupil is familiar. In many cases a child's reasoning will be imperfect and his results crude; but one can-

<sup>1</sup> A somewhat fuller treatment of this subject, with specific illustrations of the general principles, may be found in the *Guide*, 1st ed. (1896), §§ 65-72. At § 70 is a detailed account of the "Special Report" system.

not begin too early to expect some thought and comparison. Children, who form judgments about the people among whom they live, may easily be taught that history is a record of people who lived and thought very much as we do now. In high schools the questions may take a broader range, adapted to the age of the pupils.

### § 89. Classroom Papers <sup>1</sup>

The system of requiring written answers to questions in class is especially applicable to college classes. In some such classes there is a regular weekly "paper" on some subject in constitutional practice which has been brought out in the lectures and reading. With large classes it is desirable to give out a special reading list in advance, such as may be found among the topics in Parts IV-VI. Here is an example of a set of such questions actually used by a class after a study of the arguments of Hamilton and Jefferson upon the First National Bank of 1791:

#### IMPLIED POWERS

1. May Congress constitutionally charter a life insurance company?
2. May Congress constitutionally vote money for aid to sufferers from forest fires?
3. May Congress constitutionally grant money in support of state schools?
4. May Congress constitutionally vote pensions to former government clerks?

### § 90. Topical System

Perhaps the most fruitful method for pupils of the grammar school age and above is the "topical," — the assignment of very limited subjects on which pupils are to prepare themselves with special care, using a variety of material. The advantages of such a system are obvious: it breaks up servile adherence to the limited text of a single book; it trains in the use of books, and in the selection of pertinent facts out of a mass of material; it gives practice in bibliographical work, by the search for books and articles which bear on the subject in hand; it leads to the

<sup>1</sup> This system is described in detail in A. B. Hart, *Manual* (1908), §§ 7, 134-164.

comparison of authors, the explanation of discrepancies, the weighing of authorities; it adds life and interest to the class work.

The methods of topical work are described in many places. It requires a library, however small; it needs careful supervision from the teacher; pupils must be warned against the mere copying of extracts or the stringing together of paraphrases, and be taught to analyze their subjects for themselves and to arrange their results in systematic form. It is well to assign separate subjects for each pupil; this prevents collusion, and gives each a sense of the importance of his study. Every piece of work ought to include some reference to sources, if only to a volume of extracts (see § 81). The system is in essence like laboratory methods in botany and physics, and, like such methods, needs to be accompanied by systematic teaching.

### § 91. Subjects for Topics

The success of any scheme of topical study is dependent on a judicious choice of subjects: they must not be too long; they must require substantial work; they must be assigned with due reference to the available material; they must be capable of solution, for it discourages a pupil to find nothing on his subject, however much training he may get from his search.

The first and simplest kind of topical work, where there is a good library, is the bibliographical, — the collection of a body of references on some subject. This gives invaluable training in the use of indexes, tables of contents, library catalogues, of special indexes to periodicals or classes of literature, of cyclopedias, biographical dictionaries, and the like aids. It also fixes the habit of selecting out of a book the small portion which really bears on the subject in hand. The best subjects for such work are biographies of great men; for catalogues usually take more account of names than of matters. Lists of notable men are numerous. In A. B. Hart, *Manual* (1908) is a select alphabetical list (§ 236), and a list classified by states (§ 237). Some of the textbooks contain similar lists.

Another excellent group of subjects is the geographical, — the territorial history of a place, or a map of a colony or region or state, or group of colonies or states, at any given period. Political



data may also be worked out in graphic maps: such would be the distribution of votes on some question in Congress, the distribution of electoral votes, the states that have or have not Australian ballot laws, etc.

Very useful subjects, especially in the lower grades, are little biographies of public men. Such work may be done with a very few books, if no more are available, and may often have a romantic human interest.

The more complete form of topical work in schools will usually be the study of episodes in history. Here the pupil must always be held down to a search for the truth by comparing conflicting accounts; and at the same time he must learn to state his results clearly, methodically, and so as to bring out the important points.

For more advanced students, a variety of topical subjects may be found, — as constitutional discussions, accounts of assemblages, or phases of social institutions, such as the Puritan Church, or the early colleges, or slavery in a colony or a state. The statistics of finance, commerce, and population may be worked out in tables. Biography may be studied by tracing the attitude of some public man on a great question throughout his life. A long list of topics, principally on constitutional, diplomatic, and governmental subjects, will be found in A. B. Hart, *Manual* (1908), §§ 231-299.

Throughout, the wise teacher will try to connect the topics with what may be presumed to interest a particular pupil, — his local history, his family, or his birthplace.

### § 92. Composition in Historical Subjects

Written work is not only a training in history: it may be so used as to build up a good English style. Teachers are often hard put to it to find suitable subjects for compositions on fresh topics, in fields where there is material available for something more than a rude statement of fleeting ideas. From many of the groups of subjects suggested for topical work (§ 91) may be chosen excellent composition subjects; and a requirement that the returns shall be made in good English, and shall be criticized for the style, will make the same paper serve the double purpose of historical training and training in English.

In setting questions, care should always be taken not to put them too high for children to reach, always to direct them to some point, and to be satisfied with moderate evidence of a power to rearrange the results and to state them in an original form. In many schools the teacher of history is also the teacher of composition, and can make the two subjects run parallel.

### § 93. Special Report System

Some account of topical work, drawn from experience, may be useful to other teachers. So far as possible, each pupil or student should have a separate individual topic, to avoid copying and to give point to the work. A vital lesson which may best be taught in topical work is that specific references must accompany every important statement, — author, brief title (from inspection of the title-page), volume, and page or section.

The material for these "reports" should be arranged in a select library, containing secondary books and treatises, sets of colonial records, and a set of United States documents, statutes, Supreme Court decisions, Congressional records, and the like. Students are expected to work for themselves. The attempt is made to connect each man's subject with his own family or local history and interests.

Having finished a series of such reports, students are expected to be at any time ready to find materials on any subject in United States history, to use the government publications, to state results clearly and methodically, and to apply constitutional principles to new problems.

These specific methods apply to advanced students; but they are of a kind suitable for secondary and lower schools. Exactness in stating the subject; care in supervising; aid where the pupil needs it; exhaustion of the material available; care; accuracy; neat form in arranging the results; punctuality in handing in the work, — these are the essentials of such work anywhere, and are attainable in all grades.

### § 94. Essay or Thesis System

In this system, which is used in several courses in history at Harvard University, the attempt is made to combine training in

historical methods of investigation with practice in writing English. Several essays are required from each student. At first sight it might seem to be a matter of considerable difficulty to find suitable subjects for investigation for one hundred and fifty or two hundred students. As a matter of fact, the task is lightened by using the answers of the students to written inquiries as a basis of assignment.

The essays are written under the immediate supervision of an assistant, who has stated hours for conference in the library. For essay purposes the class is divided into sections of about twenty students each. The subjects for one section are given out at one time, and the work of all the students in any one section is due at dates specified in advance, as follows: references, one week from the day the subject is given out; notes, two weeks later; and the essay in its final form, one week after the notes are approved, or about four weeks from the day on which the subjects are assigned. The references are to be found by going to a section in Parts IV-VI, in this *Guide*, and consulting the bibliographies mentioned in the section referred to. The student is expected to look over the books and to tell the assistant which works he intends to use. The assistant endeavors to impress on him the necessity of consulting the original source in each case. The books mentioned under "General" in the section referred to usually contain enough information to enable one to understand the relations of his topic. Often, however, it is necessary to consult the references under "Special"; and sometimes the assistant or the instructor is obliged to explain what is desired, and not infrequently to change the subject by limiting the inquiry to some specific part of the general topic assigned; or, on the other hand, to enlarge its scope on account of lack of materials.

These preliminaries being arranged to the satisfaction of the assistant and the student, the authorities are next examined, extracts, abstracts, and digests prepared, and submitted to the assistant for his approval. He frequently suggests other sources to be looked into, and sometimes requires the work to be done anew in whole or in part. The students receive credit for this work of seeking and note taking, the assistant bearing in mind how much aid has been given to the student. The essay is now

written in the student's own words, and is based entirely on the notes, which form an appendix, and are cited in footnotes to the essay to justify every important statement made. These processes are precisely those on which every historical work must be built. The writing of these essays sharpens the faculties, arouses the student's interest, cultivates his judgment, and shows him how history is written.

### § 95. Monographs

The highest and most difficult kind of written work for students in history is the preparation of monographs, — complete studies of some subject, with the use of all the material in print which bears upon it, and of manuscripts if necessary. This is work to be done only in seminary courses, under the careful guidance of instructors who are specialists in their fields.

Two kinds of subjects are usual in such work, — an extensive study of some brief episode, or a tracing of some line of investigation through a long period of history. The former would resemble a chapter out of a large book, the latter cuts a cross-section through a long succession of events; hence the second type is probably the most helpful to a person who is still a student.

The first step in either case is to clear the ground by making a bibliography of the subject, including all sources and all valuable secondary authorities; the periodical indexes should also be examined for contributions to or discussions on the subject. At the same time some general account, or accounts, should be read, in order to give some idea of the proportions and relations of the parts of the subject.

Next comes the collection of material, a long and laborious process. Notes should be taken on loose sheets, on only one side, and with exact references as one goes along (see § 85). At this stage is the opportunity to compare, weigh, and offset evidence.

Later on, the work must be put into careful written form; well-prepared notes, arranged by topics, will now reward the investigator. The subject must be carefully subdivided and analyzed; material must fall into its proper place, and must be properly subordinated. Exact references to precise footnotes, containing extracts from rare material, must appear at every step. It is an



excellent practice to enrich the text as it is written with quotations from sources, or with occasional characteristic passages out of secondary authorities.

It is well to append the text of rare and important documents, exactly transcribed, and to throw into tabular or other form such facts as cannot easily appear in the body of the work. If the work is printed, an index is an indispensable part of it.

## PART IV. COLONIAL HISTORY AND THE REVOLUTION, 1492-1783

### CHAPTER XIV

#### DISCOVERY AND LATIN COLONIZATION, 1492-1783

##### § 96. Physiography of North America

**Summary.** — Physical conformation of North America: characteristics of the Atlantic Slope, of the Great Valleys, of the Pacific Slope; soils, mineral deposits, climate, rainfall; comparison with European lands, especially as to climate and rainfall. — Products: tobacco, Indian corn, cotton, potatoes, wheat, indigo, rice, lumber and naval stores, coal, iron, precious metals, cattle, sheep, hides and furs, etc. — Effects of this environment on men of European origin.

**General.** — F. J. Turner, in *American Journal of Sociology*, XIII, 661-675, with comment by F. W. Blackmar and others, *ibid.*, 811-819; N. S. Shaler, in Winsor, *America*, IV, pp. i-xxx, especially xx-xxx; B. A. Hinsdale, *Old Northwest*, 1-5; L. Farrand, *Basis of American History*, 1-69; A. P. Brigham, *Geographic Influences in American History*; Ellen C. Semple, *American History and its Geographical Conditions*.

**Special.** — N. S. Shaler, *Nature and Man in America, and United States*; J. D. Whitney, *United States*; F. Ratzel, *Vereinigten Staaten*; Elisée Reclus, *The Earth and its Inhabitants, North America*, III; Jedidiah Morse, *American Universal Geography*, I; B. A. Gould, *Investigations in the Military and Anthropological Statistics of American Soldiers*; J. W. Powell, *Physiographic Regions of the United States* (National Geographic Monographs, I, No. 3); C. R. Van Hise, *Conservation of National Resources*, 208-211, 268-277.

**Sources and Bibliography.** — See § 31.

##### § 97. Geography of North America, 1492-1775

**Summary.** — Physiography (see § 96). — Claims of European powers (§§ 101, 105, 106, 108, 112, 147, 157). — Partitions in 1493  
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(§ 101) and 1632 (§ 108). — Exclusion of the Dutch and the Swedes (§§ 122, 123). — Disputes with the Spaniards. — Exclusion of the French (§§ 147, 148). — Unoccupied territory. — Subdivisions of the English possessions, and intercolonial boundary controversies (§§ 115, 118, 120, 121, 125, 131-133, 137, 138, 140, 146, 149). — Partitions in 1763 (§§ 110, 148, 149) and 1783 (§ 157). — 1776-1783, Claims of the states and cessions (§§ 158, 167). — 1730-1775, Westward movement (§ 162).

**General.** — The standard histories: Hildreth, *United States*, I, II; Bancroft, *United States* (last revision); A. B. Hart, *The American Nation*, I-VIII; etc.

**Special.** — Winsor, in his *America*, also his *Columbus*, *Cartier*, and *Mississippi Basin* (all these works are rich in cartography; they are analyzed in the sections noted above); C. R. Beazley, *The Dawn of Modern Geography* (reproduces earliest maps); Hinsdale, *Old Northwest*, chs. ii-viii; Joseph Blunt, *Historical Sketch of the Confederacy*, chs. i, ii; John Fiske, *Discovery of America*; C. P. Lucas, *Historical Geography of the British Colonies*, II, Introduction; Hinsdale, *The Right of Discovery*, in Ohio Historical and Archæological Society, *Quarterly*, II, 349-379.

**Sources.** — The collections of treaties, statutes, decisions, etc., are noted in §§ 34, 43, 44. Some of the more important documents may be found as follows:

**TREATIES:** Extracts of portions of the more important treaties dealing with America are printed in William MacDonald's *Select Charters*. — St. Germain, 1632: *Recueil des Traitez de Paix* (Amsterdam, 1700), III, 328. — Neutrality, 1686: Channing, *United States*, II, 153. — Ryswick, 1697: *Memorials of the English and French Commissaries concerning the Limits of Nova Scotia, or Acadia*; Dumont, *Corps Diplomatique*, VII, 399; G. Chalmers, *Collection of Treaties between Great Britain and other Powers*. Extracts in W. Houston, *Constitutional Documents*, 265; David Mills, *Boundaries of Ontario* (ed. 1877), 143. — Utrecht, 1713: Dumont, *Corps Diplomatique*, VIII, 339; Chalmers, *Collection of Treaties*, I, 378. Extracts in Houston, *Constitutional Documents*, 3; Mills, *Boundaries of Ontario* (ed. 1877), 158. — Aix-la-Chapelle, 1748: Chalmers, *Collection of Treaties*. Extracts in Houston, *Constitutional Documents*, 265. — Peace of Paris, 1763: Martens et Cussy, *Recueil de Traités*, I, 30. The portions relating to boundaries are in *American History Leaflets*, No. 5; Houston, *Constitutional Documents*, 61. — Royal Proclamation of 1763: *Annual Register*, 1763, pp. 208-213; Mills, *Boundaries of Ontario* (ed. 1873), 192; Houston, *Constitutional Documents*, 67; C. W. Alvord, *Genesis of the Proclamation of 1763* (paper read before the Michigan Pioneer and His-

torical Society, Dec. 13, 1907); *Canadian Archives*, 1906, p. 119; *American History Leaflets*, No. 5. — Quebec, Act, 1774: *Statutes at Large of Great Britain* (London, 1776); W. Kingsford, *History of Canada*, V, 256; Houston, *Constitutional Documents*, 90. — Treaty of Peace, 1782-1783: *Treaties and Conventions between the United States and other Powers* (Washington, 1889; appended to the "Preliminary Articles" in this publication will be found the "Separate Article" as to Florida). For the commissions of the governors of West Florida, see Duane's *Laws of the United States*, I, 450; they are reprinted in *American History Leaflets*, No. 5.

**CHARTERS:** *Charters and Constitutions*; H. W. Preston, *Documents Illustrative of American History*; Samuel Lucas, *Charters of the Old English Colonies in America* (London, 1850); *Old South Leaflets*. Most of the important portions of the charters are in MacDonald's *Select Charters*; the geographical portions are in *American History Leaflets*, No. 15. The Maryland charter, in the Latin original, is in *Charters and Constitutions*; English translations are in Bacon's *Laws of Maryland*, and in Scharf's *Maryland*.

**Maps:** *Epochs of American History, The Colonies*, Nos. 1-4; *Formation of the Union*, Nos. 2, 3 (the same maps are in *Epoch Maps*, Nos. 1-6); Hart, *The American Nation*, I-VIII (the maps are in part by D. M. Matteson); G. P. Fisher, *Colonial Era*; W. M. Sloane, *French War and Revolution*; H. C. Lodge, *English Colonies*; E. Channing, *Students' History of the United States*.

**MAPS; FACSIMILES:** Besides the facsimiles given by Winsor in his *America, Mississippi Basin*, and other works, and those contained in the collections of facsimiles and sketches noted below, there are several photographic reproductions of important maps on the scale of the originals. There are also numerous facsimiles illustrative of particular points scattered through the descriptive works. Some of the more important of the collections are mentioned in the following list; they relate for the most part to the fifteenth and sixteenth centuries. For reproductions of later maps Winsor's *Mississippi Basin* is the principal storehouse. The titles of single maps and important collections illustrating particular points will be found in the later sections of this *Guide*, especially §§ 100-103, 106, 108, 109, 111, 147, etc.

Theobald Fischer, editor, *Raccolta di Mappamondi e Carte nautiche del XIII al XVI secolo* (Venice, F. Ongania, 1886), and accompanying text; E. F. Jomard, *Les Monuments de la Géographie* (Paris, 1866); J. G. Kohl, *Discovery of Maine (Documentary History of Maine, I)*; K. Kretschmer, *Die Entdeckung Amerikas* (Berlin, 1892), and Atlas; F. Kunstmann, *Entdeckung Amerikas* (Munich, 1859), and Atlas; J. Lelewel, *Géographie du*



*Moyen Age* (Brussels, 1852), and Atlas; G. Marcel, *Reproductions de Cartes et de Globes* (Paris, 1893; 17th and 18th centuries, Atlas and text); [Frederick Muller & Co.], *Remarkable Maps of the XV-XVII Centuries reproduced in their original size* (Amsterdam, 1894); A. E. Nordenskiöld, *Fac-simile Atlas to the Early History of Cartography, with Reproductions of the most important Maps printed in the XV and XVI Centuries* (translated from the Swedish original by J. D. Ekelöf and C. R. Markham, Stockholm, 1889); Sophus Ruge, *Die Entwicklung der Kartographie von Amerika bis 1570* (Petermann's *Mitteilungen*, Ergänzungsheft, Nr. 106; the best compact collection of sketches for students; published in 1892 for 8 marks); Vicomte de Santarem, *Atlas composé de Mappemondes, de Portulans, et de Cartes Hydrographiques et Historiques depuis le VI jusqu'au XVII Siècle* (Paris, 1842-1853); H. Stevens, *Historical and Geographical Notes of the Early Discoveries in America* (New Haven, 1869); Vivien de Saint-Martin, *Histoire de la Géographie et des Découvertes Géographiques* (Paris, 1873; Atlas of 13 maps, 1874); E. L. Stevenson, *Maps Illustrating Early Discovery* (New Brunswick, N.J., 1903); A. B. Hulbert, *The Crown Collection of Photographs of American Maps* (Cleveland, 1904; Index, 1909).

MAPS; ORIGINALS: The collection in the Harvard University Library is the best in America so far as the cartography of the country as a whole is concerned. The collection in the library of the Wisconsin Historical Society is rich in maps of the interior and of the earlier history of the West.

Among the separate maps in the former collection may be mentioned: Sanson, 1656; Delisle, 1689; Coronelli, 1689; Delisle, 1700, 1703, and 1718; Jaillot, 1719; Moll, 1715, 1720; Map drawn for the *Compagnie François Occident*, 1701-1720; D'Anville, 1746, 1755; Bowen, 1747; Evans, 1749; Huske, 1755; Kitchin, 1755 (two copies of this map giving different boundaries); Jeffrey's D'Anville, 1755; de Rouge, 1755; Jeffrey's, 1755; Mitchell, 1755; Covens et Mortier, 1757; Evans, 1758-1771; Palairot, 1759; Jeffrey's, 1762 (?); Kitchin, 1763; Bowen, 1763; Quebec, 1763, after English and French surveys; Bell, 1772; Pownall, 1776; Pownall's D'Anville, 1777; Faden, 1777; Brion de la Tour, 1778, 1779; Maps in Fitzmaurice's *Life of Shelburne*, 3, 170, 294; Delisle, 1782; Wallis, 1783; Faden, 1783; Andrews, 1783; Bowles, 1783; Lothe, 1784; Janvier, 1784.

Many of the most important of the early maps are contained in the several editions of Ptolemy's *Geography*, in De Laet's *Nieuwe Wereldt*, in Montanus's *Nieuwe Weereld*, and in the accounts of the voyages of the Spanish, French, and English seamen, and of the early explorers, as Captain John Smith (see §§ 102-115).

**Bibliography.** — See §§ 30-34. Winsor's works are in great measure a bibliography of the subject. See also his *Kohl Collection of Early Maps* (Harvard University Library, *Bibliographical Contributions*, No. 19), and his *Bibliography of Ptolemy's Geography* (*ibid.*, No. 18); and see G. Marcel, *Catalogue des Documents Géographiques, exposés à la Section des Cartes et Plans de la Bibliothèque Nationale* (Paris, 1892).

## § 98. Archæology

**Summary.** — Evidences of the antiquity of man in North America: implements and bones found in the Trenton gravel; other such deposits; other remains of prehistoric man, — the "Lansing man" of Kansas, the Potter Creek caves in California, etc. — Credibility of these evidences. — Paleolithic man, as he is pictured by the archæologists. — Attempts made to connect prehistoric man with the Red Men of North America at the time of the Columbian discovery; Neolithic man, the skrellings, etc.

**General.** — Fiske, *Discovery of America*, I, 1-19; H. W. Haynes, in Winsor, *America*, I, ch. vi; G. F. Wright, *The Ice Age*; J. D. Baldwin, *Ancient America*; Nadaillac, *Prehistoric America*.

**Special.** — Cyrus Thomas, *Introduction to the Study of North American Archæology*; Gerard Fowke, *Stone Art* (Bureau of Ethnology, 13th Annual Report, 1891-1892, pp. 57-178; W. H. Holmes, *Aboriginal Pottery of the Eastern United States* (Bureau of Ethnology, 20th Annual Report, 1898-1899); Lucien Carr, *Mounds of the Mississippi Valley*, in Report of the Smithsonian Institution for 1891.

**Sources.** — E. G. Squier and E. H. Davis, *Ancient Monuments of the Mississippi Valley*; A. F. Bandelier, *Final Report of Investigations among the Indians of the Southwestern United States* (1880-1885), Part II (Archæological Institute of America, *Papers*, "American series," IV); the annual reports of the Bureau of Ethnology, especially that for 1890-1891, and those containing the monographs by J. W. Fewkes; C. B. Moore's papers in *Journal of the Academy of Natural Sciences of Philadelphia* (these relate especially to the southeast; most of them are reprinted separately); F. W. Putnam, *Archæological and Ethnological Collections* (Wheeler's Survey, *Final Reports*, VII). The *American Anthropologist* also contains a large number of papers on archæological subjects.

**Bibliography.** — Winsor, in his *America*, I, 369-444, and the footnotes to Haynes's chapter; P. B. Watson, *Pre-Columbian Bibliography*; Farrand, *Basis of American History*, 276.

## § 99. The Aborigines

**Summary.** — The opposing theories of Prescott and others who rely on the “early American chroniclers,” and of Lewis H. Morgan and his followers. — The leading points in the latter theory. — Indian ideas as to landholding, inheritance, and communism. — Theories as to the origin of the red race of America. — Social condition of the Indians on the Atlantic seaboard of North America in 1500–1600. — Effects on the Indians of the coming of the Europeans. — Difference in the treatment of the Indian problem by the Spanish, French, and English colonists. — Reaction of these several Indian policies on the colonists of the respective nations.

**General.** — Farrand, *Basis of American History* (among the maps is an excellent one showing the distribution of the American Indians by linguistic stocks about 1500; also in Bureau of Ethnology, 7th Report, 1885–1886); Fiske, *Discovery of America*, I, 21–147.

**Special.** — F. W. Hodge, editor, *Handbook of American Indians North of Mexico* (Bureau of Ethnology, Bulletin, No. 30; also House Docs., 59 Cong. 1 sess. No. 926); *Mexican and Central American Antiquities* (papers by various hands, in Bureau of Ethnology, Bulletin, No. 28); A. F. Bandelier's papers (on “Social Organization,” “Art of Warfare of the Ancient Mexicans,” etc.) in the second volume of *Reports* of the Peabody Museum of Archæology and Ethnology at Harvard University, also those in *Papers* of the Archæological Institute of America, and his *Outline of the Documentary History of the Zuñi Tribe* (*Journal of American Ethnology and Archæology*, III, 1–115); L. H. Morgan, *League of the Iroquois*; H. H. Bancroft, *Native Races of the Pacific Coast*, II, and *History of Mexico*, I.

**Sources.** — The early Spanish chroniclers (§ 102): especially Oviedo and Herrera; the early explorers, in *Documentos Inéditos*; Bernal Díaz del Castillo, *Historia Verdadera de la Conquista de la Nueva España*, translated by Lockhart; Sahagun, *Historia General de las Cosas de Nueva España*; Castañeda, *Relacion de la Jornada de Cibola . . . la qual fue el año de 1540*, translated, with other accounts, by G. P. Winship, as *The Coronado Expedition to New Mexico and the Great Plains* (Bureau of Ethnology, 14th Annual Report, 1892–1893). — The French *mémoires* and early descriptions (§§ 106–110): especially Champlain, *Œuvres*; Cartier, *Narratives*; Laudonnière, *L'Histoire Notable de la Floride* (in English, in Hakluyt's *Principal Navigations*, III); the *Jesuit Relations*; Sagard, *Histoire du Canada*, or his *Grand Voyage du Pays des Hurons*; Lafitau, *Mœurs des Sauvages*;



Charlevoix, *Histoire de la Nouvelle France*, translated by J. G. Shea; Les-carbot, *Histoire de la Nouvelle France*; Perrot, *Mémoire sur les Mœurs . . . des Sauvages de l'Amérique*; Dumont, *Mémoires Historiques sur la Louisiane*, translated in French's *Historical Collections*, V; Margry, *Mémoires et Documents, pour servir à l'Histoire* (distrusted somewhat by scholars); French, *Historical Collections of Louisiana and Florida* (contains many extracts from the foregoing authorities, and many other important documents in English). — The English explorers and colonists (§§ 113-115, 127): especially Hariot's *Narrative*, and Captain John Smith's *True Relation*; the journals of Lewis and Clark's expedition (reprinted by Coues, McMaster, Thwaites, etc.); George Catlin, *Illustrations of the Manners, Customs, and Condition of the North American Indians*; Bartram, *Travels in the Carolinas*; Carver, *Travels through North America*; James Adair, *History of the American Indians*; G. P. Thruston, *Antiquities of Tennessee*; C. C. Jones, *Antiquities of the Southern Indians*; Hecke-welder, *Account of the Indian Nations who once inhabited Pennsylvania* (originally published in the American Philosophical Society, *Transactions*, 1819); G. H. Loskiel, *Mission of the United Brethren among the Indians*; Cadwallader Colden, *History of the Five Nations of Canada* (Trail Makers series); Prince Maximilian, *Travels in the Interior of North America* (edited by Thwaites in his *Early Western Travels*, XXII-XXIV); Emma H. Blair, *Indian Tribes of the Upper Mississippi*.

Among the general collections covering the whole field may be mentioned De Bry, *Grands et Petits Voyages*; Purchas, *Pilgrimes*; Hak-luyt, *Principall Navigations*. See also H. H. Bancroft, *Native Races*, IV; J. L. Stephens, *Incidents of Travel in Central America*, and *Incidents of Travel in Yucatan*; papers on Yucatan, Honduras, etc., in *Memoirs of the Peabody Museum of Harvard University*; D. Charnay, *Cités et Ruines Américaines* (translated as *Ancient Cities of the New World*); and many articles in *Papers of the Archæological Institute of America*, in *Annual Reports and Bulletins of the Bureau of Ethnology* (especially *Bulletin*, No. 30, *Handbook of American Indians*), in *Annual Reports of the Smithsonian Institution*, *Contributions to North American Ethnology*, the *American Anthropologist*, the *Journal of American Folk-Lore*, and among the publications of the American Journal of Natural History of New York, of the Field Columbian Museum of Chicago, and of the Department of Anthropology in the University of California.

**Bibliography.** — *Handbook of American Indians* (Bureau of Ethnology, *Bulletin*, No. 30), II, 1179-1221; Winsor, *America*, I, chs. iii, v, and the special works therein cited, especially H. H. Bancroft's *Native Races*; Winsor, in Massachusetts Historical Society, *Proceedings*, 1895-1896, p. 327; J. C. Pilling's bibliographies in *Bulletins of the Bureau*



of Ethnology; Farrand, *Basis of American History*, ch. xviii; D. G. Brinton, *Aboriginal American Authors*; E. H. Blair, *Indian Tribes*, II, 301-357; and the footnotes to Bandelier's essays and books noted elsewhere. The general lists in W. I. Thomas's *Source Book for Social Origins*, 859-915, include a few books on North American Indians.

### § 100. Pre-Columbian Discoveries

**Summary.** — Geographical knowledge of the ancients: theories of Eratosthenes, Strabo, and others. — Idea of the sphericity of the earth during the Middle Ages. — Geographers of the fifteenth century: Toscanelli, Behaim, etc. — Stories of western lands: Atlantis, St. Brandan's Island, Antillia. — Pre-Columbian explorers: Asiatic peoples, the Fusang story, Welsh and Irish legends. — A.D. 1000, The Norse discovery, Leif the Lucky finds a western land. — Later voyages to Vinland. — Evidence on which our knowledge of these voyages rests: monuments, records, sagas. — Credibility of the sagas. — Story of the Zeni brothers. — The French fishermen.

**General.** — Fiske, *Discovery of America*, I, 148-218; Higginson and MacDonald, *United States*, ch. ii; Channing, *United States*, I, 1-6; Palfrey, *New England*, I, 57.

**Special.** — A. M. Reeves, *Finding of Wineland the Good*; Torfæus, *Historiæ Vinlandiæ*; M. L. Fernald, *Notes on the Plants of Wineland the Good* (reprinted from *Rhodora*, 1910, No. 134); Rafn, *Antiquitates Americane*; Kohl, *Discovery of Maine*, ch. ii (a summary of Rafn's large work); Slafter, *Voyages of the Northmen*; W. H. Tillinghast, "Geographical Knowledge of the Ancients," in Winsor, *America*, I, ch. i; Winsor, "Pre-Columbian Explorations," in his *America*, I, ch. ii; Vining, *An Inglorious Columbus* (gives the different theories as to the Fusang myth); P. Gaffarel, *Histoire de la Découverte de l'Amérique jusqu'à la Mort de Christophe Colomb*, I (*Les Précurseurs de Colomb*); D. W. Prowse, *Newfoundland*, chs. i, iii; Sir Daniel Wilson, *The Lost Atlantis*.

**Sources.** — Translations of the sagas, with phototypic facsimiles, are in Reeves's *Wineland*. Other translations may be found in the works of Rafn and Slafter, above mentioned, and in J. E. Olson and E. G. Bourne, *The Northmen, Columbus and Cabot* (in Jameson's series of "Original Narratives"), 1-84. The important portions are printed from Reeves in *American History Leaflets*, No. 3. See also the *Saga of Olaf Tryggvason*, translated by J. Sephton. For the Zeno story, see Major's edition of

Nicolò Zeno, *Voyages of the Venetian Brothers, Nicolò and Antonio Zeno* (Hakluyt Society, *Publications*, 1873).

**Bibliography.** — Winsor, *America*, I, 76-132; P. B. Watson, *Bibliography of the Pre-Columbian Discoveries of America* (in R. B. Anderson's *America not Discovered by Columbus*, 3d edition, 1883).

### § 101. Columbian Discoveries

**Summary.** — Birth and early career of Christopher Columbus. — His ideas as to the shape and size of the earth; whence came these ideas? — Attempts to get assistance for a western voyage. — Contract with the Spanish monarchs. — 1492, First voyage and discovery of Cuba, San Domingo, etc. — Theories as to the landfall. — 1493, Second voyage: Columbus as a colonizer. — 1498-1500, Third voyage: mouth of the Orinoco, island of Trinidad. — 1502-1504, Fourth voyage: east coast of Central America, Jamaica. — Character of Columbus, and his place in the world's history. — 1493, The Bull of Demarcation; its later history.

**General.** — Winsor, *America*, II, 1-23; E. G. Bourne, *Spain in America*, chs. ii-vi; Channing, *United States*, I, 6-25.

**Special.** — Winsor, *Christopher Columbus*; C. R. Markham, *Columbus*; W. Irving, *Columbus*; Fiske, *Discovery of America*, I, 335-516; Arthur Helps, *Spanish Conquest of America*; Harris, *Christophe Colomb*; Kayserling, *Christopher Columbus*; P. Gaffarel, *Histoire de la Découverte*, II. On the landfall, see Markham, *Columbus*; Becher, *Landfall*; G. V. Fox, *Attempt to Solve the Problem*, etc. (United States Coast Survey, *Report*, 1880, Appendix xviii); J. B. Murdoch, in *Proceedings of the United States Naval Institute for 1884*.

**Sources.** — Henry Vignaud, *Toscanelli and Columbus*; J. B. Thacher, *Christopher Columbus* (3 vols., containing much interesting matter not always accurately translated); *Raccolta di Documenti e Studi* (6 pts. in 13 vols., Rome, 1892-1896); letters and journal of Columbus, in Major, *Select Letters of Columbus* (2d edition, Hakluyt Society, *Publications*, 1870); *Journal of Christopher Columbus* (during his first voyage), translated by C. R. Markham in Hakluyt Society, *Publications*, 1893; Kettell, *Personal Narrative* (gives a translation of the journal); *American History Leaflets*, No. 1 (contains a translation of the letter to Santangel and portions of the journal); Columbus, *Letter to Santangel* (also in French, *Historical Collections of Louisiana*, 2d series, II, 145-152). See also Olson and Bourne, *The Northmen, Columbus, and Cabot*, 74-418; and the reprints and trans-

lations published by the Boston Public Library, the Lenox Library, and by Quaritch. For the Bull of Pope Alexander, see Fiske, *Discovery of America*, I, Appendix; *Catholic Historical Researches*, III, 71; Navarrete, *Coleccion de los Viages*, II; Peschel, *Die Theilung der Erde unter Papst Alexander VI und Julius II*, Appendix; E. G. Bourne, "Historical Introduction" to *The Philippine Islands, 1493-1803* (55 vols., edited by E. H. Blair and J. A. Robertson), I, 19-87.

**Bibliography.** — Winsor, *America*, II, 46-69, and *Columbus*, chs. i, ii; Bourne, *Spain in America*, 320-333; Channing, *United States*, I, 28-32.

## § 102. Companions and Successors of Columbus

**Summary.** — 1498-1512, Discovery and exploration along the northern coast of South America: 'Ojeda, Juan de la Cosa, Nicuesa, Bastidas. — 1510, Settlement on the Gulf of Darien. — 1513, Vasco Nuñez de Balboa discovers the Pacific. — Progress of discovery along the west coast: Peru (§ 104), Nicaragua. — 1508, Circumnavigation of Cuba, — 1518, Grijalva discovers Mexico. — 1519, Pineda discovers the mouth of the Mississippi.

**General.** — C. R. Markham, *Columbus*, 238-247; Bourne, *Spain in America*, chs. iv-xi; Channing, *United States*, I, 33-60.

**Special.** — W. Irving, *Companions of Columbus*; Fiske, *Discovery of America*, II; A. Helps, *Spanish Conquest of America*; H. H. Bancroft, *Central America*, I, especially ch. ii; J. G. Shea, "Ancient Florida," in Winsor, *America*, II, ch. iv; P. Gaffarel, *Histoire de la Découverte*, II (*Les Contemporains de Colomb*); Ruge, *Geschichte des Zeitalters der Entdeckungen*.

**Sources.** — Oviedo, *Historia General* (edition printed by the Real Academia); Herrera, *Historia General* (translated by John Stevens); Peter Martyr, *Decades* (translated by Eden, reprinted by Arber in *The First Three English Books on America*). See also the collections of documents published by the Spanish government, especially *Coleccion de Documentos Inéditos relativos al Descubrimiento, Conquista, y Colonizacion de las Posésiones Españolas en América y Oceanía* (55 vols., 1864-1900, edited by Pacheco, Cardenas, and others, and often cited from the early editors; vol. 33 is an index; after vol. 42 the title reads "de Ultramar" instead of "de América y Oceanía"); Navarrete, *Viages Menores* (Vol. III of his *Coleccion de los Viages*), and *Biblioteca Maritima Española*; Bernal Diaz del Castillo, *Historia Verdadera*; Icazbalceta, *Coleccion de Documentos para la Historia de México*; *Coleccion de Librosque Tratan de América Raros ó Curiosos* (20 vols., 1891-1902); H. Ternaux-Compans, *Voyages*,

*Relations, et Mémoires Originaux pour servir à l'Histoire de la Découverte de l'Amérique.*

MAPS.—Juan de la Cosa, 1500: Reproduced in the original size or in facsimile, in whole or in part, in many of the collections noted in § 97, especially Jomard, *Monuments*. Also see reduced sketches following the original in Winsor, *America*, II, 8; Weise, *Discoveries of America*; Humboldt, *Examen Critique*, V, and his essay in Ghillany's *Behaim*; Harris, *Découverte . . . de Terre-Neuve*, 18-25. — Cantino, 1502-1504: In Harris, *Les Corte-Real* (the American part in colors); the whole map is reproduced in black and white in E. L. Stevenson, *Maps Illustrating Early Discovery*, No. 1. — Ruysch, 1508: Facsimile in Winsor, III, 9, and in Weise; a copy of the original is in Harvard University Library. — For sketches of other early maps, see Winsor, *America*, II, especially pp. 211-230.

**Bibliography.** — Bourne, *Spain in America*, 328-330; Channing, in Winsor, *America*, II, 204-216; and see the "Essays" and footnotes to the chapters on Mexico and Peru in the same volume.

### § 103. Naming of America

**Summary.** — Amerigo Vespucci, his voyages to America. — Evidence for and against these voyages. — The phrase "New World" as applied to South America. — Martin Waldseemüller (Hylacomylus); his *Cosmographiæ Introductio*. — 1507, Proposal to name the "New World" America. — Did Amerigo Vespucci approve the design? — 1507-1541, Spreading of the name. — Other theories as to the origin of the word "America."

**General.** — Bourne, *Spain in America*, ch. vii; Winsor, *Columbus*, 538-555; C. R. Markham, *Columbus*, 344-356; Channing, *United States*, I, 42-46.

**Special.** — S. H. Gay, in Winsor, *America*, II, ch. ii; Fiske, *Discovery of America*, II, ch. vii; Lester, *Life of Vespucci*; Harris, *Americus Vesputius*; Santarem, *Researches respecting Americus Vesputius and his Voyages* (translated from the French by E. V. Childe); R. H. Major, *Life of Prince Henry the Navigator*, and *Discoveries of Prince Henry*; Varnhagen's various works on Vespucci, especially his *Nouvelles Recherches*; Humboldt, *Examen Critique*, IV, V; Winsor, "Notes on Vespucci," in his *America*, II, 153-179; D'Avezac, *Waldseemüller, ses Ouvrages, et ses Collaborateurs*.

**Sources.** — Vespucci, *Letters* (describing the four voyages; reprinted with translations by Quaritch, 1893; also C. R. Markham's edition in



Hakluyt Society, *Publications*, 1894); Waldseemüller, *Cosmographie Introductio* (the titlepage and important passages given in facsimile in Winsor, *America*, II, 167, 168, 171); the Spanish chroniclers, especially Herrera and the collections of documents, particularly that by Navarrete. Waldseemüller's map of 1507, containing the word "Amerika," is reproduced in its original size by Fischer and Wieser, *Die älteste Karte mit dem Namen Amerika* (Innsbruck, 1903). The text is printed in both German and English.

**Bibliography.** — The footnotes to Gay's chapter in Winsor's *America*; Winsor's very full "Notes," *ibid.*, II, 153-179; Bandini, *Vita di Amerigo Vespucci* (Florence, 1898), 104-128; Bourne, *Spain in America*, 330, 331.

### § 104. The Spanish Conquerors

**Summary.** — 1515-1527, Progress of discovery along the west coast of South America (§ 102); finding of Peru. — The Pizarros and their companions. — 1531-1534, Conquest of Peru; treatment of the natives. — Later careers of the leading men. — 1511, Conquest of Cuba by the Spaniards under Velasquez. — 1517, Córdoba's voyage to Yucatan. — 1518, Grijalva discovers Mexico; Velasquez sends an expedition under Cortez to conquer it. — Hernando Cortez and his companions. — 1519-1521, Conquest of Mexico. — Later history of Nueva España. — The Spanish colonial system.

**General.** — Bourne, *Spain in America*, 149-158; C. R. Markham, in Winsor, *America*, II, ch. viii (Peru); Winsor, *America*, II, ch. vi (Mexico); Fiske, *Discovery of America*, II.

**Special.** — W. H. Prescott, *Conquest of Peru*, and *Conquest of Mexico*; A. Helps, *Spanish Conquest of America* (the bulk of this work is also printed in different form as *Life of Pizarro* and *Life of Cortez*); H. H. Bancroft, *Mexico*, I; R. G. Watson, *Spanish and Portuguese South America during the Colonial Period*; Bourne, *Spain in America*, chs. xv-xix (the best brief account in English of the Spanish colonial system).

**Sources.** — For the conquest of Mexico: The collections of documents noted in § 102, especially Pacheco and Cardenas and Icazbalceta; *Coleccion de Documentos Inéditos para la Historia de España* (112 vols., 1842-1895, edited by Navarrete, Salva, and others); Motolinia, *Historia de los Indios de Nueva España*; J. S. Rayon, editor, *Archivo Mexicano*; Lorenzana, *Historia de Nueva España*; Bernal Diaz, *Historia Verdadera*; Gomara, *La Conquista de México*; Sahagun, *Historia de la Conquista de México*; *Despatches of Cortes*, translated by George Folsom.

For the conquest of Peru : The standard collections; the early chroniclers; and Cieza de Leon, *La Chronica del Peru*, Parts I and II (translated by C. R. Markham and printed in the publications of the Hakluyt Society for 1864 and 1883). See also Garcilasso de la Vega, *Commentarios Reales* (translated in part by Markham for the Hakluyt Society, 1869-1871).

**Bibliography.** — Winsor, *America*, II, 402-430 (Mexico), 573-578 (Peru); Bourne, *Spain in America*, 335-337.

### § 105. The Spaniards in the United States

**Summary.** — 1513, Ponce de Leon discovers and names Florida; the exact date. — 1517, Córdoba on the Gulf coast. — 1519, Pineda discovers the Mississippi. — 1520, Gordillo on the Atlantic coast of Florida. — 1524-1525, Gomez, in the service of Spain, on the Atlantic seaboard of the United States; extent of his voyage; arguments for and against its having been made. — 1526, De Ayllon in Chesapeake Bay; site of San Miguel de Guandape. — 1528, Narvaez, with a large force, lands on the Gulf coast of Florida; probable fate of the expedition. — 1528-1536, Wanderings of Cabeza de Vaca and his comrades; their stories of buffaloes and pueblos. — 1520-1540, Progress of discovery and settlement on the west coast of North America. — 1539, Fray Marcos's reconnaissance toward the pueblos. — 1540-1542, Explorations of Coronado; identification of his route. — 1539-1542, Explorations of De Soto; identification of his route. — 1542-1763, The Spaniards in New Mexico and Florida; meaning of these words.

**General.** — J. G. Shea, in Winsor, *America*, II, 231-254; H. W. Haynes, *ibid.*, 473-498; Parkman, *Pioneers of France*, ch. i (on Florida only); Fiske, *Discovery of America*, I, 251, and II *passim*; Channing, *United States*, I, 59-85; Bourne, *Spain in America*, 158-174; C. F. Lummis, *Spanish Pioneers*.

**Special.** — Woodbury Lowery, *Spanish Settlements within the . . . United States*; Barcia, *Ensayo Cronologico . . . de la Florida*; Harriette, *Discovery of North America*; Barnard Shipp, *De Soto and Florida*; P. Gaffarel, *Histoire de la Floride Française*; C. C. Jones, *Georgia*, I; W. W. H. Davis, *Spanish Conquest of New Mexico*; Simpson, in Smithsonian Institution, *Report*, 1869; H. H. Bancroft, *New Mexico*; F. W. Blackmar, *Spanish Colonization in the Southwest* (Johns Hopkins University, *Studies*, VIII, No. 4); histories of the southwestern states and territories, of

Kansas, and of Nebraska (§ 37). For the settlement of St. Augustine, see § 107.

**Sources.** — Oviedo, *Historia General* (ed. 1851), I, 544-577; F. W. Hodge and T. H. Lewis, *Spanish Explorers in the Southern United States* (in Jameson's series of "Original Narratives"; the volume includes accounts of Cabeza de Vaca, Coronado, and De Soto); Buckingham Smith, *Journey of Cabeza de Vaca* (especially the edition of 1871); A. F. Bandelier on Cabeza de Vaca and Fray Marcos, in *Archæological Institute of America, Papers*, I, II, IV; also his *Cabeza de Vaca* in the Trail Makers series; E. G. Bourne, *Narratives of De Soto* (Trail Makers series). Castañeda's *Relacion de la Jornada de Cibola, . . . la qual fue el año de 1540* is translated by G. P. Winship, from a Spanish manuscript in the Lenox library, in his *Coronado Expedition* (Bureau of Ethnology, *14th Annual Report*), 470-546; it is reprinted with revision, as Winship's *Journey of Coronado*, in the Trail Makers series. Other original documents relating to Coronado's explorations are in *American History Leaflets*, No. 13, and in Bandelier, *Documentary History of the Zuñi Tribe*; see also the various collections noted in § 104, and the chroniclers (§ 102). Many important documents will also be found in French, *Historical Collections of Louisiana and Florida*; the *Historical Magazine*, X; Higginson, *American Explorers*; and *Old South Leaflets*.

**Bibliography.** — J. G. Shea, in Winsor, *America*, II, 283 (Florida); H. W. Haynes, *ibid.*, 448 (Coronado).

### § 106. Early French Explorers

**Summary.** — The French fishermen, were they on the American coast before Columbus? — 1524, Verrazano's voyage; arguments for and against its having been made. — Story of Norumbega and other similar tales. — 1534, Jacques Cartier's first voyage: Gulf of St. Lawrence. — 1535, Cartier's second voyage: St. Lawrence River to Montreal. — 1540, Cartier's third voyage and Roberval's expedition.

**General.** — Bourne, *Spain in America*, 143-148; Parkman, *Pioneers of France* (ed. 1887), 187-228, and *Struggle for a Continent*, 69-82; Doyle, *English in America, Virginia*, I, 82-87; Palfrey, *New England*, I, 64-67, and *Compendious History*, I, 2.

**Special.** — Verrazano: Winsor, *Christopher Columbus*, Appendix; George Dexter, in Winsor, *America*, IV, 4-9; Brevoort, *Verrazano the Navigator*; H. C. Murphy, *Voyage of Verrazano*; De Costa, *Verrazano the Explorer*; Kohl, *Discovery of Maine*. — Cartier: Winsor, *Cartier to*

*Frontenac*; De Costa, in Winsor, *America*, IV, 47-62; H. B. Stephens, *Jacques Cartier*; Harris, *Discovery of America*; Fiske, *Discovery of America*, II, 492-500; D. W. Prowse, *Newfoundland*, ch. iii.

**Sources.** — Verrazano: The Verrazano Map, *Magazine of American History*, II, 449; Winsor, *America*, IV, 26; Murphy, *Voyage of Verrazano*, 91. The Verrazano Letter, Murphy, *Verrazano*, 170; *Voyage of John de Verazzano* (Hakluyt Society, *Publications*, 1860, Appendix); Higginson, *American Explorers*, 60-69; *Old South Leaflets*. — Cartier: The "Narratives," in Hakluyt's *Principall Navigations*, III, 250 (reprinted in Goldsmid's edition, XIII, 77); Higginson, *American Explorers*, 91-117; H. S. Burrage, *Early English and French Voyages* (in Jameson's series of "Original Narratives"), 1-102.

**Bibliography.** — Verrazano: Dexter, in Winsor, *America*, IV, 17-29; Bourne, *Spain in America*, 333; Channing, *United States*, I, 111. — Cartier: De Costa, in Winsor, *America*, IV, 62-68; Bourne, *Spain in America*, 333; Channing, *United States*, I, 112.

### § 107. Huguenot Settlements

**Summary.** — The Huguenots. — 1555-1560, Attempt to found a colony in Brazil; 1556, Thevet's alleged voyage along the coast of North America; 1562, Ribault's colony on Port Royal Sound. — 1563, Laudonnière builds Fort Caroline; sufferings of the colonists. — 1565, Menendez founds St. Augustine; massacres French colonists and most of the survivors of the shipwreck of Ribault's fleet. — 1567, Dominic de Gourges attacks the Spaniards.

**General.** — Parkman, *Pioneers of France* (ed. 1887), 27-179, and *Struggle for a Continent*, 10-68; Bourne, *Spain in America*, ch. xii; Channing, *United States*, I, 94-100.

**Special.** — J. G. Shea, in Winsor, *America*, II, 260-283; Parkman, *Pioneers of France*; Baird, *Huguenot Emigration*; Fairbanks, *St. Augustine*; P. Gaffarel, *Brésil Française*, and *La Floride Française*; W. Lowery, *Spanish Settlements within the . . . United States*; Barcia, *Ensayo Cronologico . . . de la Florida*; Fiske, *Discovery of America*, II, 511-522.

**Sources.** — The Brazil colony: Thevet, *Singularitez de la France Antarctique* (1557, new edition by Paul Gaffarel, Paris, 1878); Gaffarel's edition of De Lery, *Histoire d'un Voyage fait en la Terre du Brésil*; Ternaux-Compan, *Voyages*. — The Huguenots: Ruidíaz y Caravia, *La Florida: su Conquista y Colonización*; Hakluyt, *Divers Voyages* (reprinted by the Hakluyt Society, 1850, and the part relating to Florida by French in his *Historical Collections of Louisiana and Florida*, which



contains many other important documents); Laudonnière, in Basanier's *L'Histoire Notable de la Floride* (in English, in Hakluyt's *Principall Navigations*, Goldsmid's edition, XIII, 407, and in French's *Historical Collections*). Many documents are also reprinted in whole or in part in the *Historical Magazine*, III, and in Higginson's *American Explorers*.

**Bibliography.** — Brazil: Winsor, *America*, VIII, 391. — Florida: J. G. Shea, *ibid.*, II, 292; Parkman, *Pioneers of France* (ed. 1887), 3-7; Channing, *United States*, I, 112, 113.

### § 108. Champlain and French Colonization in the North

**Summary.** — 1603, De Monts and his patent. — 1604, Settlements on the Bay of Fundy. — Champlain on the New England coast. — 1608, Champlain founds Quebec. — 1609, Champlain discovers Lake Champlain; 1615, Lake Huron. — 1629, Sir Thomas Kirke captures Quebec. — 1632, Treaty of St. Germain: New France, Acadia, and Canada confirmed to France. — 1632-1633, La Tour and D'Aulnay. — 1613-1713, Progress of the French colonies. — 1713, Treaty of Utrecht: Acadia ceded to England (§ 147). — Boundaries of the French colonies.

**General.** — E. F. Slafter, in Winsor, *America*, IV, 103-122; Channing, *United States*, I, 100-110; Doyle, *Virginia*, 146; Hildreth, *United States*, I, 91, 92.

**Special.** — Parkman, *Pioneers of France* (ed. 1887), 229-454, and *Struggle for a Continent*, 82-185; Winsor, *Cartier to Frontenac*; Slafter's "Memoir" of Champlain, prefixed to his edition of the *Voyages* (3 vols., Prince Society, 1880-1882); Fiske, *Discovery of America*, II, 528-530; Murdoch, *Nova Scotia*; Hannay, *Acadia*; P. S. Palmer, *Lake Champlain*; O. H. Marshall, *Historical Writings relating to the West*; Kingsford, *Canada*, I; H. P. Biggar, *Early Trading Companies of New France*; Célestin Moreau, *Histoire de l'Acadie Française*.

**Sources.** — Champlain, *Œuvres* (edition of Laverdière, Quebec, 1870, translated in Slafter's *Champlain*). See also portions in W. L. Grant, *Voyages of Champlain* (in Jameson's series of "Original Narratives"); E. G. Bourne, *Voyages and Explorations of Champlain* (Trail Makers series); O'Callaghan, *Documentary History of New York*, III; Higginson, *American Explorers*, 269-278; *Collectanea Adamantæa*, XXIII; and see Lescarbot, *Histoire de la Nouvelle France* (partly translated by Eron-dells in Purchas, *Pilgrimes*, IV, 1605-1645). The De Monts patent is in Williamson, *History of Maine*, I, 651, and Sir William Alexander's is

*ibid.*, 655. There are translations of a few documents in French's *Historical Collections*, 2d series, II.

**Bibliography.** — Slafter, in Winsor, *America*, IV, 130-134; for Acadia, see also C. C. Smith, *ibid.*, 149-158, and the editorial notes on pp. 159-162. See also R. G. Thwaites, *France in America*, 300, 304.

### § 109. French Explorers in the Interior

**Summary.** — 1634-1635, Nicolet discovers Lake Michigan and a tributary of the Mississippi. — 1652-1684, Radisson and Groseilliers. — 1673, Joliet and Marquette discover the Mississippi. — 1680, Hennepin discovers the Falls of St. Anthony. — 1681, La Salle explores the Mississippi to its mouth. — 1684-1687, La Salle's attempt to found a colony on the lower Mississippi; his death. — The Iroquois. — The Canadians and the New Yorkers. — The spirit of French colonization: feudal institutions; the Jesuits and the traders. — The French in the Ohio Valley.

**General.** — Parkman, *Conspiracy of Pontiac*, ch. ii, and *Struggle for a Continent*, 186-271; Channing, *United States*, II, 131-142; Thwaites, *France in America*, ch. iv; Hildreth, *United States*, II, 97-122.

**Special.** — Winsor, *Cartier to Frontenac*; E. D. Neill, in Winsor, *America*, IV, ch. v; Fiske, *Discovery of America*, II, 530-540; Monette, *Valley of the Mississippi*; J. G. Shea, *Exploration of the Mississippi Valley*; Parkman, *La Salle and the Discovery of the Great West* (ed. 1879), *Old Régime in Canada* (ed. 1887), *Frontenac and New France*, and *A Half-Century of Conflict*, I, ch. xiii; Gayarré, *Louisiana*; Scharf, *St. Louis*; Shea's edition of Hennepin's *Louisiana*; Garneau, *Histoire de Canada*; McMullen, *Canada* (ed. 1891), I; Kingsford, *Canada*, I; W. B. Munro, *Seigniorial System in Canada*; George Bryce, *The Canadian People*, and *Remarkable History of the Hudson's Bay Company*, chs. v, vi; Beckles Willson, *The Great Company*, chs. ii-x.

**Sources.** — Margry, *Mémoires*, etc. (6 vols., containing the original documents); French, *Historical Collections of Louisiana*, I, IV, and 2d series, II; the more important papers relating to La Salle are translated by J. G. Shea in his *Early Voyages up and down the Mississippi*, and by I. J. Coe, *Journeys of La Salle* (Trail Makers series); Radisson, *Voyages* (Prince Society, *Publications*, 1885); Charlevoix, *Histoire Générale de la Nouvelle France* (translated by Shea as *History and General Description of New France*, in six volumes, to which is prefixed a "Memoir" of the author by the translator); R. G. Thwaites, *Jesuit Relations*; Quebec Historical

and Literary Society, *Publications*; Leclerc, *Premier Etablissement de la Foy dans la Nouvelle France* (translated by Shea as *First Establishment of the Faith in New France*); Shea's edition of Hennepin's *Louisiana*.

**Bibliography.** — Winsor, *America*, IV, 190-202; Griffin, in *Magazine of American History*, 1883.

### § 110. Settlement of Louisiana

**Summary.** — 1684-1687, La Salle's attempt at colonization, his death. — 1699-1701, The French settlement of Louisiana; Iberville and Bienville. — 1712, License to Crozat. — 1717, Illinois joined to Louisiana. — 1717, John Law's Company of the West; the Mississippi Bubble. — 1714 and 1718, The French in Texas. — 1718, New Orleans founded. — The French and the Mississippi Indians. — 1763, Louisiana ceded by France to Spain and England; boundaries of Louisiana and of West Florida. — 1768-1769, The Spaniards take possession of Louisiana; Don Alexandre O'Reilly's "Ordinances." — 1776-1783, Louisiana during the Revolutionary War; Louisiana and Florida after 1783. — Government of Louisiana by the French and the Spaniards. — Population, products, trade, and social condition in 1763 and 1783.

**General.** — A. McF. Davis, in Winsor, *America*, V, 13-55; Thwaites, *France in America*, chs. v, xviii; Channing, *United States*, II, 527-537.

**Special.** — Pierre Heinrich, *La Louisiane sous la Compagnie des Indes*; Villiers du Terrage, *Les Dernières Années de la Louisiane Française*; P. J. Hamilton, *Colonial Mobile*; F. X. Martin, *Louisiana*; Gayarré, *Histoire de la Louisiane* (2 vols.), or his *History of Louisiana* (4 vols.); Barbé-Marbois, *Histoire de la Louisiane*, translated as *History of Louisiana* (especially valuable for the later period); Winsor, *Mississippi Basin*; Stoddard, *Sketches of Louisiana*; Monette, *Valley of the Mississippi*; B. M. Norman, *New Orleans*; Maurice Thompson, *Story of Louisiana*; Grace King, *Sieur de Bienville*, and *New Orleans, the Place and the People*; J. F. H. Claiborne, *Mississippi as a Province*, etc.; Pickett, *Alabama and Georgia*; the histories of Texas, Florida, Tennessee, Missouri, Kentucky, Indiana, Ohio, and Illinois (§ 37). For accounts of La Salle's attempted colonization, see § 109.

**Sources.** — Charlevoix, *Histoire* (translated by J. G. Shea; the portions relating to Louisiana are also in French, *Historical Collections*); La Harpe, *Journal Historique concernant . . . la Louisiane*; Le Page du Pratz, *Histoire de la Louisiane* (reprinted as *History of Louisiana, or of the*

*Western Parts of Virginia and Carolina*); Dumont, *Mémoires Historiques sur la Louisiane* (translated as *History of Louisiana* in French's *Historical Collections*, V); Vergennes, *Mémoire Historique*; Wait, *State Papers*; *American State Papers*, *Public Lands*, V, *Foreign Relations*, IV, and *Miscellaneous*, especially I, 344-356 ("An Account of Louisiana," compiled from documents in the State Department; also printed separately, and in *Old South Leaflets*, No. 105). French's *Historical Collections*, V, contains documents relating to the cession by France to Spain, O'Reilly's "Ordinances" and "Regulations," and many other papers. See also § 43, under Louisiana.

Sketches and facsimiles of many of the important maps will be found in Winsor's *America*, V, 66-86, and in his *Mississippi Basin*. The "Pacte de Famille" is in Martens, *Recueil*, I, 16. The treaty of 1763 is *ibid.*, 104, and in French, *Historical Collections*; the portions as to boundaries are reprinted in *American History Leaflets*, No. 5. The treaty of 1783 is in Martens, *Recueil*, III, 511, 541, and in *Treaties and Conventions between the United States and other Powers*, 314.

**Bibliography.** — A. McF. Davis, in Winsor, *America*, V, 63-74; Winsor's "Notes" and his section on "Cartography," *ibid.*, 75-86; Thwaites, *France in America*, 305.



## CHAPTER XV

### ENGLISH EXPLORERS AND THE SOUTHERN COLONIES, 1497-1760

#### § 111. The Cabots

**Summary.** — 1497, John Cabot discovers North America. — The landfall: Cape Breton Island, Labrador. — Date of the voyage. — Evidence: the Cabot map, the official documents, contemporary letters. — History of the older accounts of the Cabot voyages. — Sebastian Cabot, his later history. — Other Cabot voyages; possible limits of their explorations. — Title by discovery, what rights does it confer? extent of rights, how long do they continue? — 1493, Bull of Alexander. — Titles of England, France, and Spain to North America in 1500, 1550, 1600, 1650, 1700. — Effects of the Cabot voyages on English colonization.

**General.** — Charles Deane, in Winsor, *America*, III, 1-7; C. R. Markham, *Columbus*, 226-233; Bourne, *Spain in America*, 54-63; Channing, *United States*, I, 33-37; Fiske, *Discovery of America*, II, 2-15; Doyle, *Virginia*, 23-26, 37-39; Palfrey, *New England*, I, 60-63, and *Compendious History*, I, 2; Hildreth, *United States*, I, 34-36.

**Special.** — Deane, as above, pp. 7-38; Richard Biddle, *Sebastian Cabot*; G. P. Winship, *Cabot Bibliography* (contains much matter that is not bibliographical); S. E. Dawson, *Voyages of the Cabots*; C. R. Beazley, *John and Sebastian Cabot*; G. E. Weare, *Cabot's Discovery of North America*. As to the date, see also R. H. Major, *True Date of the English Discovery*; Harris, *Discovery of America*, and *Jean et Sébastien Cabot* (rewritten with changes as *John Cabot, the Discoverer of North America*); D. W. Prowse, *Newfoundland*, ch. ii; Kohl, *Discovery of Maine*.

**Sources.** — The Cabot map: *Canadian Archives*, 1897, p. 125; Winsor, *America*, III, 22; Kohl, *Discovery of Maine*, 358. Full-sized photographs of the map are in Harvard University Library, in the library

of the American Antiquarian Society, and in several other libraries. The reduced facsimiles give an inadequate idea of the map, especially of the legends. For other facsimiles, see Winsor, *America*, III, 21, note 3. The inscriptions on the map are translated in Massachusetts Historical Society, *Proceedings*, 1890-1891, pp. 329-339; reprinted in *Canadian Archives*, 1897, pp. 119-125. — Letters from Raimondo de Socino, dated London, 1497, are in Winsor, *America*, III, 53-55. — The most important sources are reprinted in *American History Leaflets*, No. 9. See also Olson and Bourne, *The Northmen, Columbus, and Cabot*, 419-430; and *Documents relating to John and Sebastian Cabot*, translated by C. R. Markham in his *Columbus's Journal* (Hakluyt Society, *Publications*, 1893), 197-226. There is something in Higginson, *American Explorers*, 55-59.

**Bibliography.** — Deane, in Winsor, *America*, III, ch. i; Winship, *Cabot Bibliography*.

### § 112. The English Seamen

**Summary.** — English trade and commerce in the first part of the sixteenth century. — Hawkins, father and son. — The English slave-trade. — 1567, The disaster at San Juan d'Ulloa. — Francis Drake, his reprisals. — 1577-1580, Drake's voyage round the world; his exploration on the Pacific coast of the United States. — Drake's anchorage on the California coast. — Maritime awakenings of the English: Hawkins, Drake, Gilbert, Raleigh, etc. — The Spanish colonial policy.

**General.** — E. E. Hale, in Winsor, *America*, III, ch. ii; L. G. Tyler, *England in America*, 6-21; Channing, *United States*, I, 115-124; Higginson and MacDonald, *United States*, ch. iv.

**Special.** — J. A. Froude, *English Seamen in the Sixteenth Century*, and *History of England*, XI, 94, 360-403, 441; J. K. Laughton, *State Papers relating to the Defeat of the Spanish Armada* (Navy Records Society, *Publications*, 1894), Introduction (contains some severe strictures on Froude's methods); J. R. Seeley, *Growth of British Policy*, pt. i; D. W. Prowse, *Newfoundland*, ch. iv; J. S. Corbett, *Drake and the Tudor Navy*, I; R. Southey, *English Seamen*, edited by David Han-  
nay; W. Stebbing, *Sir Walter Raleigh*; E. Edwards, *Life of Raleigh*; Louise Creighton, *Sir Walter Raleigh* (Historical Biographies series).

**Sources.** — Burrage, *Early English and French Voyages*, 103-222; G. P. Winship, *Sailors' Narratives of Voyages along the New England Coast*; C. R. Markham, *The Hawkins' Voyages* (Hakluyt Society, Pub-

lications, 1878); Thomas Marquarde, *Sir Francis Drake, his Voyage* (*ibid.*, 1849); Fletcher, *The World Encompassed by Sir Francis Drake* (*ibid.*, 1855); George Davidson, *Identification of Sir Francis Drake's Anchorage*; Hakluyt, *Discourse on Western Planting* (reprinted with notes by Leonard Woods and Charles Deane in Maine Historical Society, *Collections*, II); Hakluyt, *Principall Navigations* (the MacLehose edition, Glasgow, 1903, has on the margin the pagination of the edition of 1600).

**Bibliography.** — Winsor, *America*, III, 78-84, 184-187.

### § 113. The Raleigh Colonies

**Summary.** — Raleigh, his early career. — 1584, Elizabeth grants Raleigh a charter; its form and significance. — 1584, Amadas and Barlow on the coast of North Carolina; reports as to the resources of the country; the naming of Virginia. — 1585, Raleigh's first colony, under Grenville and Lane. — 1586, The colonists rescued by Francis Drake. — 1586, Grenville leaves fifteen men to keep possession. — 1587, The "lost colony" under John White; his return to England. — 1588, Spanish Armada. — 1590, White again in Virginia. — Reports and conjectures as to the fate of the colonists. — 1588, Hariot's *Narrative* published.

**General.** — W. W. Henry, in Winsor, *America*, III, 108-115; Doyle, *Virginia*, 56-74; Tyler, *England in America*, 21-33; Channing, *United States*, I, 125-140; Palfrey, *Compendious History*, I, 4; Hildreth, *United States*, I, 80-87.

**Special.** — Tarbox, *Sir Walter Raleigh* (Prince Society); Hawks, *North Carolina*; Payne, *Elizabethan Seamen*. For other references, see §§ 112, 114.

**Sources.** — The documents are in Hawks, *North Carolina*, I, and in the Prince Society's volume above noted. The Raleigh patent is in *Charter and Constitutions*. See also Burrage, *Early English and French Voyages*, 223-323; *Archæologia Americana*, IV; Massachusetts Historical Society, *Collections*, 3d series, VIII, 117; Strachey, *History of Travail into Virginia Britannia* (edited by R. H. Major in Hakluyt Society, *Publications*, 1849); Thomas Hariot, *Narrative of the First English Plantation of Virginia* (London, 1588; reprinted with illustrations at Frankfort, 1590, by De Bry, as *A Brief and True Report of Virginia*; facsimiles of the De Bry edition were printed by the Holbein Society, 1888, and by Quaritch, 1893); *Calendar of State Papers, America and West Indies*, 1574-1660, and other volumes of the "Rolls Series"; the

*Reports of the Royal Commission on Historical Manuscripts*; Alexander Brown, *Genesis of the United States*; J. K. Laughton, *State Papers relating to the Defeat of the Spanish Armada*.

**Bibliography.** — Winsor, *America*, III, 121-126; Channing, *United States*, I, 141.

### § 114. Genesis of the United States

**Summary.** — Political and social conditions in England. — The East India Company and Sir Thomas Smythe. — Voyages of Gosnold, 1602, Pring, 1603, Weymouth, 1605. — The Virginia charter of 1606. — Expedition of 1607-1608.

**General.** — Palfrey, *New England*, I, 70-82, and *Compendious History*, I, 4-7; Channing, *United States*, I, ch. vi; Tyler, *England in America*, 34-59; Fiske, *Old Virginia and her Neighbours*, I, 55-118; Doyle, *Virginia*, 101-126.

**Special.** — B. F. De Costa, "Norumbega and its English Explorers," in Winsor, *America*, III, 169-183; H. L. Osgood, *American Colonies in the Seventeenth Century*, I, 23-55; Eggleston, *Beginners of a Nation*, 1-38; P. A. Bruce, *Economic History of Virginia*, and *Institutional History of Virginia*; Alexander Brown, *First Republic in America*, 1-71.

**Sources.** — Gosnold: Brereton's and Archer's narratives, in Massachusetts Historical Society, *Collections*, 3d series, VIII, 69; Brereton's is also in Burrage, *Early English and French Voyages*, 325. — Pring: Purchas, *Pilgrimes*, V, VI; Burrage, *Early English and French Voyages*, 341. — Weymouth: Rosier's account, in Massachusetts Historical Society, *Collections*, 3d series, VIII, in the Gorges Society's volume for 1887, and in Burrage, *Early English and French Voyages*, 353; the Hakluyt Society's volume of 1849, entitled *Voyages towards the Northwest*; Purchas, *Pilgrimes*, IV; Major's edition of Strachey's *Travail into Virginia*. — See also Winship, *Sailors' Narratives*; and Alexander Brown, *Genesis of the United States*, I, 1-204. The charter of 1606 is in Brown's *Genesis*, I, 46-63; and in MacDonald's *Select Charters*, 1, and *Documentary Source Book*, 1.

**Bibliography.** — De Costa, in Winsor, *America*, III, 184-199; the "Editorial Notes," *ibid.*, 199-218; Tyler, *England in America*, 331; Channing, *United States*, I, notes to ch. vi.

### § 115. The Virginia Colony to 1624

**Summary.** — Charters of 1609 and 1612. — Limits of Virginia; powers of government conferred on the grantees; rights of the



colonists. — Early years of the colony. — 1611, "Dale's Laws." — 1618-1619, The English Puritans gain control of the London Company. — 1619, Local self-government introduced into Virginia; first representative assembly in America. — 1619, Negro slavery introduced. — 1621, Ordinance of government. — 1622, The massacre. — 1624, Charter annulled. — Character of the government of Virginia during the Puritan supremacy in the Company.

**General.** — Doyle, *Virginia*, 126-184; Tyler, *England in America*, 60-88; Channing, *United States*, I, 176-225; Palfrey, *New England*, I, 85-100, and *Compendious History*, I, 8-16; Hildreth, *United States*, I, 94-96, 99-126.

**Special.** — Eggleston, *Beginners of a Nation*, 38-98; Fiske, *Old Virginia*, I, 119-222; Bruce, *Economic History of Virginia*, and *Institutional History of Virginia*; Osgood, *American Colonies*, I, 56-97; III, 25-53; Stith, *Virginia*; Burk, *Virginia*, I; Campbell, *Introduction to the History of Virginia*, and *History of Virginia* (the best compendious history of the colony); Beverly, *History and Present State of Virginia* (1705); G. Chalmers, *Annals*.

**Sources.** — L. G. Tyler, *Narratives of Early Virginia* (in Jameson's series of "Original Narratives"); Alexander Brown, *Genesis of the United States* (in reality a documentary history of Virginia to 1616); John Smith, *A True Relation of such Occurrences . . . as have happened in Virginia* (London, 1608, reprinted with valuable notes by Charles Deane; also in *Southern Literary Messenger*, February, 1845, in *Library of American Literature*, I, and in *American History Leaflets*, No. 27); John Smith, *General Historie* (both this and the *True Relation* are reprinted in Arber's "Student's Series"); John Smith, *Map of Virginia* (reprinted in Winsor, *America*, III, 166, and in Deane's edition of the *True Relation*). — As to the credibility of Captain John Smith, see Winsor in his *America*, III, 161, and note 4; Deane, in the Introduction to his edition of the *True Relation*; Henry Adams, in *North American Review* for 1867, and in his *Chapters of Erie and other Essays*; C. D. Warner, *Life and Writings of Captain John Smith*; and Alexander Brown, *Genesis of the United States*. These are unfavorable to Smith: on the other side, see W. W. Henry, in *Potter's American Monthly*, and in Virginia Historical Society, *Proceedings*, 1882; and John Fiske, *Old Virginia*, I, 102-112. — See also Wingfield, *A Discourse of Virginia* (reprinted with notes by Deane in *Archæologia Americana*, IV, 67); Henry Spelman, *Relation of Virginia* (1609); *A True Declaration of the Estate of the Colonie in Virginia*, published by the advise and direction of the Councill of Virginia

(1610, reprinted in Force's *Tracts*, III); Ralph Hamor, *True Discourse of the Present State of Virginia* (1615); *Calendar of State Papers, America and West Indies*, 1574-1660; Force, *Tracts*, I, III; Neill, *Virginia Company*, and *Virginia Velusta*; *Proceedings of the Virginia Company, 1619-1624* (compiled by Conway Robinson and printed in Virginia Historical Society, *Collections*, VII, VIII). The records of the Assembly of 1619 are in Wynne and Gilman, *Colonial Records of Virginia*; New York Historical Society, *Collections*, 2d series, III, 329; and Hening, *Statutes at Large of Virginia*. The Virginia charters are in *Charters and Constitutions*, and in MacDonald's *Select Charters*, 1-23. "Dale's Laws" are in Force's *Tracts*, III, and in Sabin's edition of Stith's *Virginia*, Appendix iv. The "Orders and Constitutions . . . for the better governing of the Company, anno 1619 and 1620" are in Force's *Tracts*, III. The "Ordinance of 1621" is in Hening's *Statutes*, I, 110, and in MacDonald's *Select Charters*, 34, and *Source Book*, 20.

**Bibliography.** — Winsor, *America*, III, ch. v, footnotes and bibliographical essay; also note on Smith's publications, *ibid.*, 211; Susan M. Kingsbury, *Records of the Virginia Company*, II, 11-206.

### § 116. Virginia, 1624-1688

**Summary.** — 1624-1629, Character of the government under the crown. — 1629-1639, Governor Harvey's administrations; the opposition to him, was it justifiable? — 1642-1652, Governor Berkeley's first administration. — Relations with the Commonwealth. — 1652, Surrender to the commissioners of the Commonwealth. — 1652-1658, Self-government under the Protectorate. — 1658-1677, Berkeley's second administration. — 1671, Report to the Lords of Trade. — 1676-1677, Causes of Bacon's Rebellion; course of the rebellion; social and constitutional changes proposed; results.

**General.** — R. A. Brock, in Winsor, *America*, III, 146-153; Tyler, *England in America*, 90-117; C. M. Andrews, *Colonial Self-Government*, 202-231; Channing, *United States*, I, 225-236, 495-499; II, 79-91; Hildreth, *United States*, I, 126-135, 209-215, 335-357, 509-566.

**Special.** — Fiske, *Old Virginia*, I, 223-318; II, 1-107; Osgood, *American Colonies*, III, 72-154, 197-308; Doyle, *Virginia*, 185-256; and the works (especially Charles Campbell's *History*) mentioned under § 115, except Chalmers. See also Meade, *Old Churches and Families of Virginia*; Slaughter, *Bristol Parish, St. George's Parish, and St. Mark's Parish*; Neill, *Virginia Carolorum*; Bruce, *Economic History of Virginia*, and *Institutional History of Virginia*; and § 37, under Virginia.

**Sources.** — The Articles of Surrender to the forces of the Commonwealth are in Hening, *Statutes*, I, 363, and in *Virginia Historical Register*, II, 181. The history of the period 1652-1658 is best studied in Hening's *Statutes*. Documents relating to this subject will be found in *Virginia Historical Register*; *Southern Literary Messenger*; Force, *Tracts*, II, III; and Massachusetts Historical Society, *Collections*, 2d series, I. Berkeley's Report is in Hening, *Statutes*, II, 511, and in *Virginia Historical Register*, III, 6. For Bacon's Rebellion, see Massachusetts Historical Society, *Proceedings*, 1866-1867, p. 299, and *Collections*, 4th series, IX, 162; Burk, *Virginia*, II, 247, 250; Force, *Tracts*, I; *Virginia Magazine of History*, passim; *Virginia Historical Register*, III; *Library of American Literature*, I; Kercheval, *History of the Valley of Virginia*; Hening, *Statutes*, II, 341-365, 543; *Calendar of State Papers, America and West Indies*, 1675-1676; *William and Mary Quarterly*, II-XI. — See also the records noted in § 43.

**Bibliography.** — Brock, in Winsor, *America*, III, 164-166.

### § 117. Provincial Virginia, 1688-1760

**Summary.** — Character of the period. — 1692, William and Mary College founded. — Commissary Blair. — The "paper towns." — 1710-1722, Spotswood, governor. — 1736, First number of the *Virginia Gazette*. — Settlement of the Shenandoah Valley. — The Dissenters, and their treatment. — Population, extent, commerce, social life, and government in 1760.

**General.** — Campbell, *Introduction*, 100-117; Winsor, *America*, V, 263-270; Doyle, *Virginia*, 256-274; Lodge, *English Colonies*, 24-40; Hildreth, *United States*, II, 173-182, 208-210, 233-240, 326-329, 414.

**Special.** — Fiske, *Old Virginia*, II, 108-130, 174-269, 370-400; Bruce, *Economic History of Virginia*, and *Institutional History of Virginia*; Howison, *Virginia*; and §§ 37, 43.

**Sources.** — Hening, *Statutes*; *Calendar of State Papers, America and West Indies*, 1689, etc.; Maury, *Memoirs of a Huguenot Family*; Palmer, *Calendar of Virginia State Papers*; Hartwell, Blair, and Chilton, *Present State of Virginia*; Hugh Jones, *Present State of Virginia* (reprinted in *Library of American Literature*, II, 279); Peyton, *History of Augusta County*; W. H. Foote, *Sketches of Virginia*; *Official Letters of Governor Spotswood*, 1710-1721 (Virginia Historical Society, *Collections*, new series, I, II); *Huguenot Papers* (*ibid.*, V); *Virginia Magazine of History*.

**Bibliography.** — Winsor, *America*, V, 273-284.

### § 118. Settlement of Maryland

**Summary.** — George Calvert, his career in England and early interest in American colonization; the Avalon colony; his visit to Virginia, and death. — 1632, Maryland granted to his son, Cecil, second Lord Baltimore. — The Maryland charter; jurisdiction conferred; the bishop of Durham and his diocese; boundaries of the colony; disputes with Virginia and with the Pennsylvania authorities. — 1634, Maryland settled; religious prejudices of the early colonists. — Contentions with Claiborne. — Object of the Calverts in founding a colony. — Land system; development of representative institutions; disputes with the proprietary.

**General.** — Brantly, in Winsor, *America*, III, 517-543 (gives the Maryland version); Channing, *United States*, I, 241-260; Tyler, *England in America*, 118-139; Eggleston, *Beginners of a Nation*, 220-250, 258-264; Fiske, *Old Virginia*, I, 255-308; Hildreth, *United States*, I, 204-215.

**Special.** — B. C. Steiner, *Beginnings of Maryland* (Johns Hopkins University, *Studies*, XXI, Nos. 8-10); Mereness, *Maryland as a Proprietary Province*; Bozman, *Maryland* (to 1660); McSherry, *Maryland*; McMahon, *Maryland*; Neill, *Terra Mariæ*, and *Founders of Maryland*; G. Chalmers, *Annals*; W. H. Browne, *Georgius and Cecilius Calvert*. See also §§ 37, 39, 43.

**Sources.** — *Calvert Papers* (Maryland Historical Society, *Fund Publications*, Nos. 28, 34, 35); *Maryland Archives* (edited by W. H. Browne); *A Relation of Maryland* (London, 1635, reprinted in *Library of American Literature*, I, and in *Historical Magazine*, IX); Andrew White, *Relatio Itineris* (reprinted in translation in Force's *Tracts*, IV, and in Maryland Historical Society, *Fund Publications*, No. 7, and supplement); Henry Foley, *Records of the English Province of the Society of Jesus*, III, 320-420; Bacon, *Laws of Maryland*. Cecil Calvert's instructions are in W. H. Browne's *Calverts*, 46. A translation of the Avalon charter is in Scharf's *Maryland*. The Maryland charter in the original Latin is in *Charters and Constitutions*, and in Hazard's *Historical Collections*, I, 327; in English, in Bacon's *Laws of Maryland*, in MacDonald's *Select Charters*, 53, and *Source Book*, 31, and in Bozman's *Maryland*, II, 9, and Scharf's *Maryland*, I, 53. For a discussion as to the southern boundary, see *Report and Accompanying Documents of the Virginia Commissioners*, 1873.

**Bibliography.** — Brantly, in Winsor, *America*, III, 553-562; Tyler, *England in America*, 332.



## § 119. Puritans in Maryland

**Summary.** — The charter and religion. — Was Maryland “a Roman Catholic colony”? — Coming of the Puritans. — 1649, The so-called “Toleration Act”; why and by whom was it passed? — Governor Stone. — 1653-1659, The Commonwealth and Maryland; Claiborne and Bennett. — Maryland and the Quakers. — The “Glorious Revolution” in Maryland. — 1692, Maryland a royal province. — The Protestant Episcopal church established by law. — 1715, The Baltimores restored. — Population, industries, etc.

**General.** — Fiske, *Old Virginia*, I, 309-318; II, 131-173; Eggleston, *Beginners of a Nation*, 250-257, 265; Channing, *United States*, I, 260-268, 499-507; II, 209-213; Hildreth, *United States*, I, 353-367, 564-572; II, 92. See also, among the volumes of Hart’s *American Nation*, Tyler, *England in America*, 139-148; and Andrews, *Colonial Self-Government*, 232-251.

**Special.** — The histories of Maryland mentioned in § 118. On the Roman Catholic side, see R. H. Clarke in the *Catholic World*, December, 1875 (reprinted, 1876, as *Mr. Gladstone and Maryland Toleration*), and October, 1883; *American Catholic Historical Researches*, V, 173-176; B. T. Johnson, in Maryland Historical Society, *Fund Publications*, No. 18. On the other side, see S. F. Streeter, *Maryland Two Hundred Years Ago*; G. L. Davis, *Day-Star of American Freedom*; E. D. Neill, in *Contemporary Review*, September, 1876; B. F. Brown, *Maryland not a Roman Catholic Colony*; Gladstone, *Vaticanism*. See also George Petrie, *Church and State in Maryland* (Johns Hopkins University, *Studies*, X, No. 4).

**Sources.** — See § 118, especially *Calvert Papers* and *Maryland Archives*. The Act Concerning Religion is in Bacon’s *Laws of Maryland*, under the date. Extracts from Attorney-General Northey’s opinion as to the religious clause in the Maryland charter, and from the governor’s oath and the Act Concerning Religion, are in Channing’s *United States*, I, 269, 501; an extract from the last is in MacDonald’s *Select Charters*, 105, and his *Source Book*, 54. See also *Virginia and Maryland, or the Lord Baltimore’s printed Case, uncased and answered*, in Force, *Tracts*, II; letters of the Jesuit Fathers, in Henry Foley, *Records of the English Province of the Society of Jesus*, III, 367-420; John Hammond, *Leah and Rachel*, in Force, *Tracts*, III.

**Bibliography.** — Winsor, *America*, III, 560, 561, especially the note by the editor on p. 560. For further references as to the religious beliefs

of the early settlers, see Channing, *United States*, I, ch. ix, and pp. 500-509.

### § 120. The Carolinas

**Summary.** — 1629-1631, Grant to Sir Robert Heath of Carolana. — Early attempts at colonization. — 1663, Grant to Clarendon and associates of Carolina. — 1665, Another charter to the same grantees. — 1669, The Fundamental Constitutions. — Early settlements under these grants. — 1680, Charleston founded. — Character of the proprietary government: society, religion, education, industries. — 1719-1721, Overthrow of the proprietary government. — 1729-1731, Carolina divided and sold to the king. — The royal government. — Population, education, religion, slavery, and society in 1760.

**General.** — W. J. Rivers, in Winsor, *America*, V, 285-334; Andrews, *Colonial Self-Government*, chs. ix, x; Channing, *United States*, II, 13-25, 341-362; Hildreth, *United States*, II, 25-43, 211-215, 228-233, 267, 276, 285-293, 336-340.

**Special.** — McCrady, *South Carolina* (1670-1776, 2 vols.); Ashe, *North Carolina*, I; Ravenel, *Charleston, the Place and the People*; W. A. Courtenay, in *Charleston Year Book*, 1883; W. A. Schaper, *Sectionalism in South Carolina* (American Historical Association, *Annual Report*, 1900, I, 237); Fiske, *Old Virginia*, II, ch. xv; Rivers, *Sketch of the History of South Carolina*; Ramsay, *South Carolina*; Hawks, *North Carolina*, II; Bernheim, *German Settlements in North and South Carolina*. See also §§ 37, 43.

**Sources.** — Hewatt's *South Carolina and Georgia*, and other documents, in Carroll's *Historical Collections*; the documents printed by Hawks and Rivers in their histories; Weston, *Documents connected with the History of South Carolina*; *Colonial Records of North Carolina*; *Charleston Year Books*; Chalmers, *Annals* (the portions relating to South Carolina are reprinted in Carroll's *Historical Collections*, II); *Calendar of State Papers, America and West Indies*. The "Shaftesbury Papers" are printed at length in South Carolina Historical Society, *Collections*, V. The Carolina patent to Heath is in *Colonial Records of North Carolina*, I, 5. The Carolina charters are in *Charters and Constitutions*, and in MacDonald, *Select Charters*, 120, 148, and *Source Book*, 63, 77. The "Fundamental Constitutions," edition of 1660, is in *Charters and Constitutions*; in Martin, *North Carolina*, I, p. lxxiii; and in MacDonald, *Select Charters*, 149. See also Yonge's *Narrative of the Proceedings of the People of South*

*Carolina in . . . 1719*, and Purry's *Description of the Province of South Carolina* (both in Force, *Tracts*, II).

**Bibliography.** — The footnotes to Rivers's chapter in Winsor, *America*, 285-334, and the editor's essay and notes, *ibid.*, 335-356; E. L. Whitney, *Government in the Colony of South Carolina* (Johns Hopkins University, *Studies*, XIII, Nos. 1, 2); S. B. Weeks, *Historical Literature of North Carolina* (Harvard University Library, *Bibliographical Contributions*, No. 48).

### § 121. Georgia

**Summary.** — J. E. Oglethorpe and the English philanthropists. — Reasons, apart from philanthropy, for founding the colony. — 1732, Charter of Georgia: general grant of power; peculiarities of the charter; boundaries under it; boundaries extended in 1763. — 1733, Savannah settled; character of the early colonists. — Military history. — Land system, slavery, government, and religion. — 1752, Charter surrendered to the crown. — 1752-1760, Georgia as a royal province.

**General.** — C. C. Jones, in Winsor, *America*, V, 357-392; E. B. Greene, *Provincial America*, ch. xv; Fiske, *Old Virginia*, II, 333-336; Hildreth, *United States*, II, 362-369, 374-385.

**Special.** — C. C. Jones, *Georgia*, I, and *Dead Towns of Georgia* (Georgia Historical Society, *Collections*, IV); W. B. Stevens, *Georgia*; P. A. Strobel, *The Salzburgers and their Descendants*. Lives of Oglethorpe have been written by T. M. Harris, Robert Wright, Henry Bruce, and others. See also §§ 37, 39, 43.

**Sources.** — *Colonial Records of Georgia*; Hewatt's *South Carolina and Georgia* (in Carroll, *Historical Collections*, I); McCall, *Georgia*, I; Tailfer and others, *A True and Historical Narrative of the Colony of Georgia* (1741, reprinted with other documents in Force's *Tracts*, I, II). The Georgia charter is in *Charters and Constitutions*, and in MacDonald's *Select Charters*, 235, and *Source Book*, 96. See also *Colonial Acts of Georgia, 1755-1774* (edited by C. C. Jones); Earl of Egmont, *Journal of the Transactions of the Trustees of Georgia* (privately printed, 1886; also 1908, in *Colonial Records of Georgia*, V); Eliza Lucas [Pinckney], *Journal and Letters*.

**Bibliography.** — C. C. Jones, in Winsor, *America*, V, ch. vi; Greene, *Provincial America*, 339.

## CHAPTER XVI

### MIDDLE COLONIES, 1609-1760

#### § 122. New Netherland

**Summary.**—Early voyages. — 1609, Henry Hudson and his explorations. — 1614, The United Netherland Company. — 1621, The Dutch West India Company; its objects and government. — 1629, The Charter of Privileges to Patroons. — The Dutch and the Indians. — Internal affairs. — 1647-1664, Governor Stuyvesant; relations with the Swedes and English. — Population, mode of life, industries, etc., in 1664. — Influence of the Dutch on American history.

**General.** — B. Fernow, in Winsor, *America*, IV, 395-409; Channing, *United States*, I, chs. xvi, xvii; Janvier, *Dutch Founding of New York*; Hildreth, *United States*, I, 136-149, 413-445.

**Special.** — William Smith, *New-York* (ed. 1814), 1-49; O'Callaghan, *New Netherland* (3 vols., to 1647); Brodhead, *New York* (Vol. I covers the Dutch period); J. H. Innes, *New Amsterdam and its People*; Fiske, *Dutch and Quaker Colonies*, I. On the patroonships, see American Historical Association, *Annual Report*, 1896, I, 140. See also the works in §§ 37 and 43, under New York.

**Sources.** — O'Callaghan, *Documents relative to the Colonial History of New York*, *Documentary History of New York*, *Calendar of Historical Manuscripts*, and *Laws of New Netherland*; J. F. Jameson, *Narratives of New Netherland* (in his series of "Original Narratives"); G. P. Winship, *Sailors' Narratives*; H. C. Murphy, *Henry Hudson in Holland*; J. M. Read, *Henry Hudson* (abridged and edited by Edmund Goldsmid, in the Clarendon Historical Society's *Reprints*, 1883; many important original documents in the Appendix); Asher, *Henry Hudson* (Hakluyt Society, *Publications*, 1860; also New York Historical Society, *Collections*, 1st series, I, 61-188); Rev. Father Isaac Jogues, S. J., *Novum Belgium* (1643-1644, reprinted with notes by J. G. Shea). On the later history, see the following translations (most of which also appear in Jameson's



*Narratives*, above mentioned) in New York Historical Society, *Collections*, 2d series: Van der Donck, *Beschrijvinge van Nieuw Nederland*, I, 125-242; De Laet, *Nieuwe Wereld* (extracts), I, 281-316; II, 373; De Vries, *Korte Historiæ*, III, 1-136; Cornelis Melyn (?), *Breedendaelt aende Vereenichde Nederlandsche Provinciën*, etc., III, 237-283. See also an extract from Wassenauer's *Historie van Europa*, translated as *Description and First Settlement of New Netherland*, in *Collectanea Adamantæa*, XXVII; Jaspas Dankers and Peter Sluyter, *Journal of a Voyage to New York*, etc. (1679-1680, translated by H. C. Murphy in Long Island Historical Society, *Memoirs*, I; Denton, *Brief Description of New York* (1670, reprinted with notes by Gabriel Furman, 1845); B. Fernow, *Records of New Amsterdam*. — The Charter of Privileges to Patroons is in MacDonald, *Select Charters*, 43, and *Source Book*, 27.

**Bibliography.** — Winsor, *America*, IV, 409-432, 439-442; Ulmann, *Landmark History of New York*, 267-279; New York State Library, *Bulletin*, No. 56, "Bibliography 24," pp. 287-560; New York [City] Public Library, *Bulletin*, IV, V.

### § 123. The English in New York

**Summary.** — 1664 and 1674, Grants to James, Duke of York. — Governor Nicoll and the Duke of York's Laws. — 1683-1688, Governor Dongan and the Charter of Liberties. — 1689-1691, "Leisler's Rebellion." — 1741, The Negro Plot. — Population, modes of life, trade, management of the Indians, and character of the royal government in 1760.

**General.** — J. A. Stevens, in Winsor, *America*, III, 385-411; B. Fernow, *ibid.*, V, 189-207; Andrews, *Colonial Self-Government*, chs. v. vi; Channing, *United States*, II, 31-44, 50-60; Hildreth, *United States*, I, 445-447; II, 44-57, 76-78, 87, 91, 130, 138-140, 182-187, 192, 200-201, 226, 246, 315, 357-361, 391, 408.

**Special.** — William Smith, *New-York* (ed. 1814), 50-282, 393-511; Brodhead, *New York*, II, III (to 1691); Fiske, *Dutch and Quaker Colonies*, II; and the works enumerated in §§ 37, 39, 43.

**Sources.** — The grants to James, Duke of York, are in *Charters and Constitutions*; that of 1664 is also in MacDonald, *Select Charters*, 136, and *Source Book*, 75. The "Duke of York's Laws" have been reprinted under that title by the state of Pennsylvania; they are also in New York Historical Society, *Collections*, 1st series, I, 307-428. On the English conquest, see also *Calendar of State Papers, America and West Indies*, 1661-1668. For Leisler's Rebellion, see the "Leisler Papers," in New York

Historical Society, *Collections*, 1868, p. 241; P. W. Chandler, *American Criminal Trials*, I, 255; *Letter from a Gentleman of the City of New York* (1698, reprinted in *Collectanea Adamantæa*, XXIII); *Documents relative to the Colonial History of New York*, III, 636, etc.; *Calendar of State Papers, America and West Indies*, 1689-1692; John Miller, *Description of the Province and City of New York in 1695* (reprinted in *Library of American Literature*, II, 209). — For the Negro Plot of 1741, see Daniel Horsmanden, *The New York Conspiracy, or a History of the Negro Plot* (N.Y., 1810); Chandler, *American Criminal Trials*, I, 211. — For the controversies over the boundaries of New York, see *Report of the Regents of the University on the Boundaries of the State of New York* (Albany, 1874); Daniel J. Pratt, compiler, *Report on the Boundaries* (Albany, 1884, a continuation of the above); *Report of the Commissioners to ascertain and settle the Boundary Line between the States of New York and Connecticut* (Albany, 1861); *Report of the Regents' Boundary Commission upon the New York and Pennsylvania Boundary* (Albany, 1886).

**Bibliography.** — Winsor, *America*, III, 411-415; V, 240-242; Channing, *United States*, II, 61.

## § 124. New Jersey

**Summary.** — 1664 and 1674, Grants to Berkeley and Carteret; was the jurisdiction also granted? — 1664, The Nicol colonists. — The "Concessions." — 1665, Settlement under Philip Carteret. — 1672, Insurrection. — Disputes with the governors of New York. — 1673, Berkeley sells his share. — 1675-1701, The Friends in West Jersey; form of government, etc. — 1682-1683, Penn and others acquire East Jersey from the Carteret estate. — 1702, New Jersey a royal province under the same governor as New York. — 1738, Separated from New York. — 1702-1760, Material development.

**General.** — Andrews, *Colonial Self-Government*, chs. vii, viii; Channing, *United States*, II, 44-59; Hildreth, *United States*, II, 51-61, 207, 357, 361.

**Special.** — W. A. Whitehead, in Winsor, *America*, III, 421-449, and Fernow, *ibid.*, V, 217-222; W. A. Whitehead, *East Jersey under the Proprietary Governments*, and *Contributions to East Jersey History*; John Whitehead, *Judicial and Civil History of New Jersey*; Fiske, *Dutch and Quaker Colonies*, II, 10-16, 36, 139-147, 239; E. P. Tanner, *The Province of New Jersey* (1664-1738). See other works enumerated under

New Jersey in §§ 37 and 43; the comprehensive histories of Pennsylvania, such as the work of Proud, also contain material relating to New Jersey.

**Sources.** — Samuel Smith, *History of the Colony of Nova-Cæsaria, or New-Jersey* (1765, reprinted 1877; goes to 1721 only); Leaming and Spicer, *Grants, Concessions*, etc. (1752, reprinted 1881); *New Jersey Archives* (edited by W. A. Whitehead). The grant to Berkeley and Carteret, and the "Concessions," are in MacDonald, *Select Charters*, 139, 141. Among separate documents may be noted George Scot, *Model of the Government of East-New-Jersey* (1685, reprinted in New Jersey Historical Society, *Collections*, I); Gabriel Thomas, *Historical Description of West-New-Jersey* (1698, reprinted 1848). See also § 43.

**Bibliography.** — Winsor, *America*, III, 449-456.

### § 125. Settlement of Pennsylvania

**Summary.** — 1623-1664, the Dutch and Swedes on the west side of Delaware bay and river. — 1664-1681, the Swedish-Dutch settlements under the English. — Population in 1664 and 1681. — Influence of the early Swedish colonists on the development of the English colonies. — George Fox; the Friends or Quakers, and their opinions. — William Penn, his early life and conversion; his connection with the colonization of New Jersey. — 1681, The Pennsylvania charter, and the releases of the counties on the Delaware. — Rights of jurisdiction conferred. — The clause as to religion. — Boundary disputes (1) with the proprietaries of Maryland, the agreement of 1732, Mason and Dixon Line; (2) with Connecticut, the Susquehanna controversy; (3) with New York; (4) as to the western boundary of Pennsylvania.

**General.** — F. D. Stone, in Winsor, *America*, III, 469-495; Andrews, *Colonial Self-Government*, chs. xi, xii; Channing, *United States*, II, ch. iv; Hildreth, *United States*, II, 62-75.

**Special.** — The Swedes: G. B. Keen, in Winsor, *America*, IV, 443-488; Vincent, *Delaware*; Amandus Johnson, *Swedish Settlements on the Delaware*. — The Friends: Thomas Hodgkin, *George Fox*; S. M. Janney, *History of the Friends*. — William Penn: Janney, *Life of Penn*; Clarkson, *Memoirs of Penn*; Dixon, *Life of Penn* (issued by the Society of Friends); S. G. Fisher, *The True William Penn*. — Macaulay's charges against Penn are contained in his *History of England*, chs. v, vii, viii. For a defense of Penn against these charges, see Janney's and

Dixon's biographies of Penn; W. E. Forster, *William Penn and T. B. Macaulay*; Paget, *Inquiry into the Evidence*, etc.; and other works mentioned in Winsor, *America*, III, 506, note 4. For a very hostile view of Penn, see a paper by Dr. Archer in Maryland Historical Society, *Fund Publications*, No. 30; see also the "Calvert Papers," *ibid.*, No. 34. — The history of the southern boundary is traced from a Pennsylvanian point of view in J. D. Graham's *Report on Mason and Dixon Line*, by J. Veech in his essay on *Mason and Dixon's Line*, and by S. G. Fisher, *The Making of Pennsylvania*, ch. xi. For other books on the subject, see Burchard and Matthews, in *Maryland Geological Survey*, VII, 210-403.

**HISTORIES OF PENNSYLVANIA:** Proud, *Pennsylvania*; T. F. Gordon, *Pennsylvania*; W. R. Shepherd, *Proprietary Government in Pennsylvania*; James Bowden, *History of Friends in America*, II; Egle, *Illustrated History of Pennsylvania*; George Smith, *History of Delaware County*. An admirable work is Isaac Sharpless's *Quaker Government in Pennsylvania* (2 vols.; Vol. I is called *A Quaker Experiment in Government*). See also §§ 37, 39, 43.

**Sources.** — Hazard, *Pennsylvania Archives*; *Votes of the Assembly*; *Minutes of the Council*; *Duke of York's Laws*; Bioren, *Laws of Pennsylvania*; Dallas, *Laws of Pennsylvania*. The charter of Pennsylvania and the "Concessions" are in *Charters and Constitutions*; the charter is in MacDonald, *Select Charters*, 183, and *Source Book*, 80. See also Armstrong's edition of Thomas Budd, *Good Order Established in Pennsylvania and New Jersey* (1685). — For the Swedes, see Keen, in Winsor, *America*, IV, 489-502; Acrelius, *History of New Sweden* (translated by Reynolds, and printed in Pennsylvania Historical Society, *Memoirs*, XI); Du Ponceau's translation of Holm's *Description of the Province of New Sweden, now called Pennsylvania*; and *Record of the Court at Upland* (Pennsylvania Historical Society, *Memoirs*, VII). — For the Friends, see Besse, *Sufferings of the People called Quakers*; and Sewel, *History of the Quakers*. See also § 37, under Delaware and Pennsylvania.

**Bibliography.** — Winsor, *America*, III, 495-516; IV, 488-502; Andrews, *Colonial Self-Government*, 349. The authorities on the southern boundary dispute are enumerated in Winsor, *America*, III, 513-515.

## § 126. Pennsylvania and Delaware, 1685-1760

**Summary.** — 1692-1694. The government of Pennsylvania administered by the crown. — 1694, Penn restored. — 1681-1700, Early frames of government and constitutional history of Pennsylvania. — 1701, The Charter of Privileges, its leading pro-



visions, and its history. — Contest with the proprietaries as to taxation. — 1685-1760, Constitutional history of Delaware.

**General.** — Fernow, in Winsor, *America*, V, 208-217; Channing, *United States*, II, 117-122, 313-340; Hildreth, *United States*, II, 171, 172, 183, 186, 205-207, 242-245, 260, 320, 321, 342-345.

**Special.** — The works noted in §§ 37, 125; biographies and works of Franklin noted in §§ 39, 46; W. J. Buck, *William Penn in America*; Shepherd, *Proprietary Government in Pennsylvania*; Sharpless, *Quaker Government in Pennsylvania*. For the contest with the Connecticut grantees, see *The Susquehannah Title Stated and Examined* (Catskill, 1796); the histories of Wyoming and Luzerne County noted in § 37; and the comprehensive histories of Pennsylvania, § 37. Interesting material on the general subject of the Pennsylvania land system will be found in W. J. Buck, *The Indian Walk*; S. W. Pennypacker, *Hendrich Pennebecker, Surveyor of Lands for the Penns*; and in the works noted in §§ 37, 46.

**Sources.** — The frames of government and the charter of 1701 are in *Charters and Constitutions*, and in MacDonald, *Select Charters*, 192, 199, 217, 224. See also the collections of laws and documents mentioned in § 43; the *Penn and Logan Correspondence* (Pennsylvania Historical Society, *Memoirs*, IX, X); *A True and Impartial State of the Province of Pennsylvania* (Phila., 1759); William Smith, *A Brief State of the Province of Pennsylvania*; Cross, *Answer to a Brief State*; Gabriel Thomas, *Account of the Province and Country of Pennsylvania* (1698, reprinted in 1848; also in *Library of American Literature*, II, 210).

**Bibliography.** — Winsor, *America*, V, 242-249.

## CHAPTER XVII

### NEW ENGLAND, 1607-1760

#### § 127. New England before 1620

**Summary.** — Identification of the places described in the sagas. — The story of Norumbega. — 1602-1614, English, Dutch, and French explorers. — 1607, The Popham colony, its influence on the history of America. — 1614, Captain John Smith's voyage along the coast; his map.

**General.** — Tyler, *England in America*, 40-41; Palfrey, *New England*, I, 51-100, and *Compendious History*, I, 4-7, 16; Doyle, *Puritan Colonies*, I, 14-23; Barry, *Massachusetts*, I, 1-30; Hildreth, *United States*, I, 90.

**Special.** — B. F. DeCosta, in Winsor, *America*, III, 169-184; Winsor, *ibid.*, 209. For the Dutch voyages, see § 122; for the French explorations, §§ 106, 108; for the early English explorers, §§ 112, 114. References to the voyages of the Northmen are noted in § 100. See also the comprehensive histories of the New England states noted in § 37.

**Sources.** — *A Voyage to Sagadahoc* (1607-1608) and other documents (Massachusetts Historical Society, *Proceedings*, 1880-1881, p. 82; Burrage, *Early English and French Voyages*, 395); *Relation of a Voyage into New England* (1607, reprinted by the Gorges Society, with other material, as *The Sagadahoc Colony*, Portland, Me., 1892). For Smith's voyage, see his *Description of New-England*: in Massachusetts Historical Society, *Collections*, 3d series, VI, 95; Force, *Tracts*, II; Arber, *English Scholar's Library*, XVI, 175-232; and Deane's edition of Smith's *New England's Trials*.

**Bibliography.** — Winsor, *America*, III, 209-211, and *Memorial History of Boston*, I, 50, note 2.

#### § 128. The English Puritans

**Summary.** — The Reformation in England. — Acts of Supremacy and Uniformity as amended by subsequent acts. — The Church of England of Elizabeth and Whitgift. — The English Roman

Catholics. — The Puritan Non-Conformists and Separatists. — Episcopacy, Presbyterianism, Congregationalism, and the Independents. — Religious persecutions under James I and Charles I. — Emigrations to the Netherlands and to America. — The Puritans as political reformers. — Church and State in 1600. — Religious tolerance and intolerance in Christendom in the first half of the seventeenth century.

**General.** — Doyle, *Puritan Colonies*, I, 23-34; Palfrey, *New England*, I, 101-132; Channing, *United States*, I, ch. x; Tyler, *England in America*, 152-155; Eggleston, *Beginners of a Nation*, 98-140, 191-196; Hildreth, *United States*, I, 153.

**Special.** — Morton Dexter, *The England and Holland of the Pilgrims*; Curteis, *Dissent in its Relation to the Church of England* (Bampton Lectures for 1871); G. E. Ellis, *Puritan Age and Rule*, and his chapter on "The Religious Element in New England," in Winsor, *America*, III; D. Mountfield, *The Church and Puritans*; Douglas Campbell, *The Puritan in Holland, England, and America*; S. R. Gardiner, *History of England from the Accession of James I*, I, 146-159; II, 487; IV, 142-160; Marsden, *The Early Puritans*; J. R. Green, *History of the English People*, II; Buckle, *Civilization*; John Brown, *The Pilgrim Fathers of New England*.

**Sources.** — Masson, *John Milton*; H. M. Dexter, *Congregationalism as seen in its Literature*; W. Walker, *The Creeds and Platforms of Congregationalism*; A. F. Mitchell, *The Westminster Assembly*; *The Westminster Confession of Faith*; C. A. Briggs, *American Presbyterianism*; Schaff, *Creeds of Christendom*; B. Brook, *History of Religious Liberty*; T. Fuller, *Church History*; D. Neal, *History of the Puritans*; Strype's lives of Whitgift and Grindal; McCrie, *John Knox*; Calvin, *Institutes*; F. Makower, *Constitutional History of the Church of England*.

**Bibliography.** — Ellis, in Winsor, *America*, III, 244-256; H. M. Dexter, *Congregationalism as seen in its Literature*, appendix.

## § 129. The Pilgrims

**Summary.** — The English Separatists at Gainsborough, Austerfield, and Scrooby; the pilgrimage to the Netherlands. — 1608-1620, The Leyden congregation: John Robinson, William Brewster, William Bradford; Bradford's *Plimoth Plantation* as an historical authority; comparison with Winthrop's *Journal* and Smith's *True Relation*. — Life at Leyden. — Another removal determined on. — Reasons for the second removal. — 1620, Agree-

ments with the Virginia Company and with the Merchants Adventurers of London. — Negotiations with the English government.

**General.** — F. B. Dexter, in Winsor, *America*, III, 264-269; Doyle, *Puritan Colonies*, I, 34-47; Tyler, *England in America*, 155-162; Eggleston, *Beginners of a Nation*, 141-174; Fiske, *Beginnings of New England*; Hildreth, *United States*, I, 150-160.

**Special.** — Palfrey, *New England*, I, 147-174; Barry, *Massachusetts*, I, 31-72; S. R. Gardiner, *England since James I*, IV, ch. xxxvi; John Brown, *The Pilgrim Fathers of New England*; Morton Dexter, *Story of the Pilgrims*; W. E. Griffis, *The Pilgrims in their Three Homes*; Arber, *Story of the Pilgrim Fathers*.

**Sources.** — *Mourt's Relation* (H. M. Dexter's edition); William Bradford, *History of Plimoth Plantation* (many editions; for the history of the manuscript itself, see Winsor, in his *America*, III, 286, and in Massachusetts Historical Society, *Proceedings*, 1881-1882, p. 106); Bradford, *Letter-Book* (Massachusetts Historical Society, *Collections*, 1st series, III, 127); Young, *Chronicles of the Pilgrim Fathers*; Morton, *New England's Memorial* (Congregational Board's edition).

**Bibliography.** — Winsor, *America*, III, 283-288.

### § 130. Plymouth, 1620-1629

**Summary.** — 1620, Voyage of the *Mayflower*. — The Mayflower Compact. — Composition of the colony. — Plymouth settled. — 1621, Treaty with Massasoit, and subsequent relations with the Indians. — 1621 and 1622, Patents from the Council for New England. — Relations with the London merchants, with the Dutch, and with the other early colonists in the neighborhood. — Experience with communism, form of government, etc.

**General.** — F. B. Dexter, in Winsor, *America*, III, 269-278; Doyle, *Puritan Colonies*, I, 47-81; H. L. Osgood, *American Colonies*, I, 109-118; Channing, *United States*, I, 302-317; Tyler, *England in America*, ch. x; Eggleston, *Beginners of a Nation*, 174-189; Palfrey, *New England*, I, 176-232; Fiske, *Beginnings of New England*; Barry, *Massachusetts*, I, 72-148; Hildreth, *United States*, I, 160-174.

**Special.** — Bradford, *Plymouth Plantation* (Massachusetts Historical Society, *Collections*, 4th series, III), 68-266; Young, *Chronicles of the Pilgrim Fathers*, and *Chronicles of Massachusetts*; *Mourt's Relation* (H. M. Dexter's edition); Morton, *New England's Memorial*; F. Baylies, *Historical Memoir of the Colony of New Plymouth*; J. Thacher, *Town of*



*Plymouth*; W. S. Russell, *Guide to Plymouth*, and *Pilgrim Memorials*; J. A. Goodwin, *The Pilgrim Republic*.

**Sources.** — Bradford, *Plimoth Plantation*; *Mourt's Relation* (Dexter's edition). Vol. XI of *Plymouth Colony Records* contains the laws passed in 1623-1682. The Compact is in Bradford, in *Charters and Constitutions*, and in MacDonald's *Select Charters*, 33. For the patents of 1621 and 1622, see Massachusetts Historical Society, *Collections*, 4th series, II, 156. Portions of many important documents are in *Library of American Literature*, I.

**Bibliography.** — Dexter, in Winsor, *America*, III, 289-294.

### § 131. New Plymouth Colony, 1629-1691

**Summary.** — 1630, Patent to Bradford and associates; assigned to the freemen of New Plymouth in 1640-1641. — Relations with the merchants. — Growth of the colony. — Meaning of the name New Plymouth. — 1643, Joins the Confederation of New England. — Development of institutions. — Mode of life, education, and religion in the colony. — 1643-1691, Later history of the colony. — 1691, United with Massachusetts. — Was the union advantageous to Plymouth? — Population and material resources in 1691.

**General.** — F. B. Dexter, in Winsor, *America*, III, 279-283; Doyle, *Puritan Colonies*, I, 72, 73, 222; II, 17, 102, 107, 114, 143, 188, 189, 246, 271, 290; Fiske, *Beginnings of New England*; Palfrey, *New England*, III, 331-344, 539-547, 596-599, and *Compendious History*, I, 141-147; Hildreth, *United States*, I, 174, 175.

**Special Works, Sources, and Bibliography**, as above, with the exception of Bradford, which stops at 1647, and with the addition of Brigham's *Laws of New Plymouth Colony*. The patent to Bradford and the Articles of Confederation are in MacDonald's *Select Charters*, 51, 94. See also *Records of the Town of Plymouth*.

### § 132. The Council for New England

**Summary.** — 1606, The Plymouth Company and its colonies. — 1620, The Grand Council for New England, and its charter. — Aims of the new corporation; Sir Ferdinando Gorges. — Grants made by the Council: especially 1622, to Robert Gorges; 1628 and 1629, to the Plymouth colonists; 1628, to the Massachusetts Company; 1629, to Captain John Mason (New Hampshire);

1629, to Gorges (Maine). — 1635, The great division. — 1635, Surrender of the patent to the crown.

**General.** — Charles Deane, in Winsor, *America*, III, 295-310; Barry, *Massachusetts*, I, 14-28, 67, 105, 123-155, 285-290, 452-460, 510; Doyle, *Puritan Colonies*, I, 76-78, 87, 144, 206, 322, 323; Tyler, *England in America*, 152, 164, 167-169, 184-185, 207, 274-277.

**Special.** — Doyle, *Puritan Colonies*, I, App. B; C. F. Adams, *Three Episodes of Massachusetts History*, I, chs. vii, viii; Osgood, *American Colonies*, I, 98-137; S. F. Haven, on the "History of Grants under the Council for New England," in *Massachusetts Historical Society, Lowell Lectures*, 152; J. P. Baxter, *Sir Ferdinando Gorges and his Province of Maine* (3 vols., Prince Society, *Publications*, 1890; contains, besides a memoir, Gorges's *Briefe Relation*, *Briefe Narration*, etc.).

**Sources.** — The charter of the Council is in *Charters and Constitutions*, and in MacDonald's *Select Charters*, 23. Some of the grants made by it are also printed by MacDonald. The "Records of the Council for New England," 1622-1623, 1631-1638, are in *American Antiquarian Society, Proceedings*, April, 1867, pp. 59-131.

**Bibliography.** — Deane, in Winsor, *America*, III, 340-342.

### § 133. Early Massachusetts, 1620-1628

**Summary.** — 1622, Weston's attempt at Wessagusset. — 1623, Robert Gorges's colony. — Wollaston and Morton at Merry Mount. — 1622-1623, The Dorchester Fishing Company. — 1623, Settlement at Cape Ann. — 1626, First Settlement at Naumkeag. — Other settlements: Blaxton, Maverick, etc. — 1628, Grant of Massachusetts from the Council for New England.

**General.** — Doyle, *Puritan Colonies*, I, 74-90; C. F. Adams, in Winsor's *Memorial History of Boston*, I, 63-86; Barry, *Massachusetts*, I, 149-173; Palfrey, *New England*, I, 199, 222, 232, 233, 283-290; Tyler, *England in America*, 166-171, 174-175, 184-185; Eggleston, *Beginners of a Nation*, 189-191, 199; Fiske, *Beginnings of New England*; Hildreth, *United States*, I, 176-183.

**Special.** — C. F. Adams, *Three Episodes of Massachusetts History*, I, 1-208, and "Old Planters," in *Massachusetts Historical Society, Proceedings*, 1878, p. 194; C. W. Upham, in *Massachusetts Historical Society, Lowell Lectures*, 231-239; Winsor, *Memorial History of Boston*, I, 87-98; R. C. Winthrop, *Life and Letters of John Winthrop*; Osgood, *American Colonies*, I, 128-131. On this and later history, see also S. A.

Drake, *The Making of New England*. See also §§ 37, 43, under Massachusetts.

**Sources.** — Francis Higginson's journal, entitled *A True Relation of the Last Voyage to New-England*, and his *New-England's Plantation* (1629, 1630; both reprinted in Young, *Chronicles of Massachusetts*, and extracts in T. W. Higginson's *American Explorers*); John White, *The Planter's Plea* (1630, reprinted in Force, *Tracts*, II, and in part in Young, *Chronicles of Massachusetts*). The grant from the Council is not extant, but it is recited in the subsequent charter, which is conveniently seen in *Massachusetts Colony Records*, I, 3.

**Bibliography.** — Winsor, *America*, III, 342-347, and *Memorial History of Boston*, I, 87-98, notes.

### § 134. The Massachusetts Bay Company

**Summary.** — 1629, The Royal Charter: how obtained; boundaries; powers of jurisdiction conferred; peculiar features of this charter; probable intentions of the parties to the grant. — Aims and purposes of the Massachusetts colonists: why did the majority of them come to America? — 1629, Aug. 26, The Agreement at Cambridge, England. — London's Plantation in New England. — John Endicott and Francis Higginson. — John Winthrop, his early life and service to Massachusetts; his *History of New England*. — 1630, The Great Emigration; settlement of Boston and the neighboring towns.

**General.** — Doyle, *Puritan Colonies*, I, 90-102; Tyler, *England in America*, ch. xi; Channing, *United States*, I, 322-340; Eggleston, *Beginners of a Nation*, 193-219; Palfrey, *New England*, I, 288-329; Fiske, *Beginnings of New England*; Barry, *Massachusetts*, I, 174-195.

**Special.** — Winsor, *Memorial History of Boston*, I, 99-139; R. C. Winthrop, *Life and Letters of John Winthrop*, II; G. E. Ellis, *Puritan Age and Rule*; C. F. Adams, *Three Episodes*, I, ch. xiv; Alice M. Earle, *Margaret Winthrop*.

**Sources.** — John Winthrop, *History of New England* (edited by James Savage, 1853, and by J. K. Hosmer in Jameson's series of "Original Narratives," 1908), R. C. Winthrop, *Life and Letters of John Winthrop*; John White, *The Planter's Plea* (1630, reprinted in Force, *Tracts*, II); Edward Johnson, *Wonder-Working Providence* (edited by W. F. Poole, 1867, and by J. F. Jameson in his series of "Original Narratives," 1910); Thomas Morton, *New English Canaan* (edited by C. F. Adams in Prince Society, *Publications*, 1883); Roger Clap, *Memoirs* (reprinted with many other

valuable documents in Young, *Chronicles of Massachusetts*, and separately by the Dorchester Society of Antiquity); Dudley's *Letter to the Countess of Lincoln* (in Young's *Chronicles of Massachusetts*, Force's *Tracts*, II, and Farmer and Moore's *Historical Collections of New Hampshire*, IV); Samuel Maverick, *Description of New England* (Massachusetts Historical Society, *Proceedings*, 1884-1885, p. 231); Wood, *New-England's Prospect* (Prince Society, *Publications*, 1865; extracts in Young, *Chronicles of Massachusetts*). The Cambridge Agreement is in many places: John Winthrop's *Life and Letters*, I; Young, *Chronicles of Massachusetts*; etc. The charter is widely printed: in *Charters and Constitutions*, MacDonald's *Select Charters and Source Book*, etc.

**Bibliography.** — Winsor, *America*, III, 346-348, and *Memorial History of Boston*, I, 99-139, notes; Tyler, *England in America*, 334.

### § 135. Development of Massachusetts, 1630-1650

**Summary.** — Form of government established under the charter; the magistrates and their power. — Rise of representative government; the franchise. — The land system; corporate rights. — Church and State; church government, synods. — Economic conditions. — Local government, its origin and form; town meeting, selectmen, and other officers. — Education and social conditions.

**General.** — Doyle, *Puritan Colonies*, I, 102-112; Barry, *Massachusetts*, I, ch. x; Palfrey, *Compendious History*, I, 113-134, 271-300; Channing, *United States*, I, 340-355.

**Special.** — On the topics treated in this section, see Osgood, *American Colonies*, I. — Representation: W. B. Weedon, *Quality the Prevailing Element in Representation* (American Antiquarian Society, *Proceedings*, 1894, p. 339); G. H. Haynes, *Representation and Suffrage in Massachusetts, 1620-1691* (Johns Hopkins University, *Studies*, XII, Nos. 8, 9); C. F. Bishop, *History of Elections in the American Colonies* (Columbia University, *Studies in History*, etc., III, No. 1); Hutchinson, *Massachusetts*, I, ch. i.

On the origin of the New England town system: Melville Egleston, *Land System of New England* (reprinted in Johns Hopkins University, *Studies*, IV, Nos. 11, 12); papers by C. F. Adams and others on "The Genesis of the Massachusetts Town," in Massachusetts Historical Society, *Proceedings*, 1891-1892, p. 172; Channing, *Town and County Government*; G. E. Howard, *Local Constitutional History*; Hannis Taylor, *De-*



velopment of the English Constitution; Bryce, *American Commonwealth*; W. F. Allen, *Essays* ("The Town and Parish"); W. B. Weeden, *Economic and Social History*; Buck, *Ecclesiastical Law*; Felt, *Ecclesiastical History*; Emory Washburn, *Judicial History*; C. F. Adams, *Three Episodes*, II; H. B. Adams, *Germanic Origin of New England Towns*; Joel Parker, in Massachusetts Historical Society, *Proceedings*, 1866-1867, p. 14; P. E. Aldrich, *Origin of New England Towns* (reprinted from American Antiquarian Society, *Proceedings*, 1884); C. M. Andrews, *River Towns of Connecticut*. On the early church organization, see G. L. Walker, *Thomas Hooker*; and on the general question of ecclesiastical system and its influence on the state, see M. Louise Greene, *Development of Religious Liberty in Connecticut*, P. E. Lauer, *Church and State in New England* (Johns Hopkins University, *Studies*, X, Nos. 2, 3), and H. M. Dexter, *Congregationalism as seen in its Literature*, 413-464. See also §§ 37, 43.

**Sources.** — *Records of the Governor and Company of the Massachusetts Bay* (1628-1686, 5 vols. in 6, edited by N. B. Shurtleff; commonly cited as *Massachusetts Colony Records*). The "Body of Liberties," 1641, is in W. H. Whitmore's *Bibliographical Sketch of the Laws of the Massachusetts Colony*; in Massachusetts Historical Society, *Collections*, 3d series, VIII, 216; and, with the comparison with Magna Charta drawn up by Winthrop and others, forms *American History Leaflet*, No. 25. These works, with Whitmore's reprints of the compiled laws of 1660 and 1672 (which also include the "Body of Liberties"), give a complete view of the legislation under the old charter. See also John Cotton, *An Abstract of the Lawes of New England* (reprinted in Force, *Tracts*, III); records of Boston, Dorchester, Charlestown, and Roxbury, in *Reports of the Boston Record Commissioners*; *Watertown Records*, and Bond's *History of Watertown*; John Winthrop, *New England*, and his *Life and Letters*, II, especially the documents in the Appendix; Lechford, *Plain Dealing* (edited by J. H. Trumbull) and his *Note-Book* (American Antiquarian Society, *Archæologia Americana*, VII); John Child, *New England's Jonas cast up at London* (reprinted in Force, *Tracts*, IV, and separately with notes by W. T. R. Marvin); Nathaniel Ward, *Simple Cobbler of Agawam* (reprinted with notes by D. Pulsifer); Increase Mather, *Remarkable Providences* (1684); Josselyn, *Two Voyages to New England* (1628 and 1663); C. E. Banks's edition of *A True Relation concerning the Estate of New-England* (1634); William Wood, *New England's Prospect* (1634); S. A. Green, *Records of Groton*; Nourse, *Early Records of Lancaster*; D. G. Hill, *Dedham Records*; S. A. Bates, *Records of Braintree*.

**Bibliography.** — The footnotes to the books noted under the heading "Special" in this section will give the leading sources.

### § 136. Rhode Island and Providence Plantations, 1636-1640

**Summary.** — 1633-1636, Roger Williams; his sojourn at Boston, Plymouth, and Salem; his ideas as to the validity of royal grants of land; his contention as to veils, as to the oath of fidelity, as to the proposed increase of Salem's land, etc. — Why was Roger Williams banished from Massachusetts? — 1636, Providence founded. — 1633-1638, Anne Hutchinson and her religious views. — The Antinomians. — The Synod at Cambridge. — Vane and Winthrop. — 1637-1638, Trial and banishment of the Antinomians. — Effects of the thrusting out of Williams and the Antinomians on the mental development of Massachusetts; how far is it just to hold the Puritans responsible? — 1638-1639, Founding of the Rhode Island towns. — Constitutional history of Providence Plantations and of Rhode Island.

**General.** — Doyle, *Puritan Colonies*, I, 113-140, 181-190, 236-246; Palfrey, *Compendious History*, I, 148-168, 195-213, 339-351; Channing, *United States*, I, 362-377; Fiske, *Beginnings of New England*; G. W. Greene, *Short History of Rhode Island*; Barry, *Massachusetts*, I, 235-266, 317, 340.

**Special.** — C. S. Brigham, in Edward Field's *Rhode Island*, I, chs. ii-iv; H. M. Dexter, *As to Roger Williams*; J. L. Diman, editor, *John Cotton's Answer to Roger Williams* (Narragansett Club, *Publications*, II); G. E. Ellis, in Massachusetts Historical Society, *Lowell Lectures*, 75; also his *Puritan Age and Rule*; Arnold, *Rhode Island*; Chandler, *American Criminal Trials*, I; Hosmer, *Sir Henry Vane*; Palfrey, *New England*, I, 406-510; C. F. Adams, *Three Episodes*, I; his *Massachusetts, its Historians* (with a review by W. F. Poole in the *Dial*, February, 1894); and his Introduction to his edition of Welde's *Short Story* (Prince Society, *Publications*, 1894); Brooks Adams, *Emancipation of Massachusetts*; Williston Walker, *Creeds and Platforms of Congregationalism*; Peter Oliver, *Puritan Commonwealth*; T. M. Merriman, *Pilgrims, Puritans, and Roger Williams*. See also §§ 37, 43.

**Sources.** — Winthrop, *New England*; Hutchinson, *Massachusetts*. Accounts of Anne Hutchinson's trial are in Hutchinson, II, Appendix, and Chandler, *American Criminal Trials*. See also T. Welde, *A Short Story of the Rise . . . of the Antinomians* (Prince Society, *Publications*, 1894); and *Early Records of the Town of Providence*.

**Bibliography.** — Charles Deane, in Winsor, *America*, III, 376-380;

C. S. Brigham, *Bibliography of Rhode Island History* (reprinted from Field's *Rhode Island*, III, 653-681); Channing, *United States*, I, 381.

### § 137. Rhode Island to 1665

**Summary.** — Samuel Gorton and his struggle with Massachusetts. — 1643, Incorporation of Providence Plantations. — Form of first government. — 1663, The Rhode Island charter. — Peculiar features of Rhode Island institutions. — The "Rhode Island spirit."

**General.** — Doyle, *Puritan Colonies*, I, 236-244, 267-273, 308-319; II, 127-130; Greene, *Short History of Rhode Island*, 18-54; Channing, *United States*, I, 382-398; Fiske, *Beginnings of New England*; Hildreth, *United States*, I, 289-291, 304, 305, 322, 323, 394-398, 405, 456, 457; Barry, *Massachusetts*, I, ch. ix; Palfrey, *Compendious History*, I, 381-391; II, 48-54.

**Special.** — Arnold, *Rhode Island*, I; Richman, *Rhode Island* (Commonwealth series); Brayton, *Defence of Gorton*; Palfrey, *New England*, II; D. H. Greene, *East Greenwich*; Staples, *Annals of Providence*; H. C. Dorr, *Proprietors of Providence* (Rhode Island Historical Society, *Collections*, IX); Knowles, *Memoir of Roger Williams*. On the franchise in Rhode Island, see Rider, *Rhode Island Historical Tracts*, new series, No. 1. See also, on the general topic, §§ 37, 39, 43, 46.

**Sources.** — *Colonial Records of Rhode Island*; Gorton's *Simplicities Defence* (in Force, *Tracts*, IV); Edward Winslow's *Hypocrisy Unmasked* (the portions relating to Gorton are reprinted, with valuable explanatory matter, in *New England Historical and Genealogical Register*, IV, 212). The "Incorporation of Providence Plantations," 1643, and the charter of 1663, are in *Charters and Constitutions*, and in MacDonald's *Select Charters*, 91, 125.

**Bibliography.** — Winsor, *America*, III, 368-384; Channing, *United States*, I, 412.

### § 138. Connecticut, 1638-1662

**Summary.** — The Dutch and the Pilgrims on the Connecticut River. — Lords Brook, and Say and Sele. — 1635, Saybrook founded. — 1635-1636, Emigration from Massachusetts; motives of the emigrants. — Early constitutional history. — 1638-1639, The "Fundamental Orders." — 1637, The Pequod War. — 1662, The Connecticut charter, and form of government established under it. — Extent of the Connecticut grant.

**General.** — Doyle, *Puritan Colonies*, I, 149-178, 223, 286, 287; Palfrey, *Compendious History*, I, 170-193, 233-236, 395-398; II, 39-48; Channing, *United States*, I, 398-407; Hildreth, *United States*, I, 216, 229, 230, 237-241, 247-252, 286, 371, 456; Fiske, *Beginnings of New England*; Barry, *Massachusetts*, I, 204-234.

**Special.** — Trumbull, *Connecticut* (ed. 1898); G. L. Walker, *Thomas Hooker*; Barber, *Historical Collections*; Caulkins, *Norwich*; Hollister, *Connecticut*; Larned, *Windham County*; B. C. Steiner, *Guilford and Madison*; Bowen, *Boundary Disputes of Connecticut*; C. M. Andrews, *River Towns of Connecticut* (Johns Hopkins University, *Studies*, VII, Nos. 7-9). See also §§ 37, 43.

**Sources.** — Winthrop, *New England*; Hutchinson, *Massachusetts*; *Massachusetts Colony Records*; *Colonial Records of Connecticut*; Connecticut Historical Society, *Collections*, especially I-III, VI. The "Fundamental Orders" and the charter are in *Charters and Constitutions*, and in MacDonald, *Select Charters*, 60, 116. For the Pequot War, see Mason, *Pequot War* (Massachusetts Historical Society, *Collections*, 2d series, VIII, 120); and Underhill, *Newes from America* (*ibid.*, 3d series, VI, 1).

**Bibliography.** — Winsor, *America*, III, 368-375; Channing, *United States*, I, 412.

### § 139. New Haven Colony, 1638-1662

**Summary.** — John Davenport and Theophilus Eaton, their aims and purposes in emigrating to New England. — 1638, New Haven founded; title to the soil. — 1639, The "Fundamental Articles." — 1643, Form of government of New Haven town and of the "Plantations in Combination therewith." — Material development of the colony. — 1662, New Haven included in Connecticut.

**General.** — Doyle, *Puritan Colonies*, I, 190-200; II, 116-125; Hildreth, *United States*, I, 260-262, 286, 460; Channing, *United States*, I, 407-411; Fiske, *Beginnings of New England*; Palfrey, *New England*, I, 528-534, and *Compendious History*, I, 225-233, 398, 399, II, 39, 42.

**Special.** — Atwater, *New Haven Colony*; Lambert, *Colony of New Haven*; Levermore, *New Haven*; Trumbull, *Connecticut* (ed. 1898); Leonard Bacon, *Historical Discourses*; New Haven Colony Historical Society, *Papers*. See also histories of Connecticut enumerated in § 37.

**Sources.** — *New Haven Colonial Records*. The "Fundamental Articles" and the "Form of Government" are in the *Colonial Records*, 1638-1649, pp. 11, 112; and in MacDonald, *Select Charters*, 67, 101, and *Source Book*. On the so-called "blue laws," see Hinman, *Blue Laws of*



*New Haven Colony*; *New Haven Colonial Records*, 1653-1665, p. 561; and J. H. Trumbull's edition of *The True Blue-Laws and False Blue-Laws invented by the Rev. Samuel Peters*. There is a sketch of Davenport by Dexter in *New Haven Colony Historical Society, Papers*, II, 205.

**Bibliography.** — Winsor, *America*, III, 371; Channing, *United States*, I, 413.

#### § 140. Northern Settlements, 1620-1660

**Summary.** — Grants from the Council for New England. — Early settlements on the Piscataqua. — Founding of Exeter and Hampton. — Settlements in Maine. — Relations of these various settlements to Massachusetts.

**General.** — Doyle, *Puritan Colonies*, I, 201-219; Palfrey, *New England*, I, 516-527, and *Compendious History*, I, 214-224; Hildreth, *United States*, I, 200, 201, 265, 271; Fiske, *Beginnings of New England*.

**Special.** — Belknap, *New Hampshire*; Williamson, *Maine*; George Folsom, *Saco and Biddeford*; Willis, *Portland*; E. Ballard, editor, *Memorial Volume of the Popham Celebration*. See also histories of Maine, New Hampshire, and Vermont noted in §§ 37, 43.

**Sources.** — *Provincial and Town Papers of New Hampshire*; Farmer and Moore, *Historical Collections of New Hampshire*; the *Collections* of the historical societies of Maine, New Hampshire, Vermont, and Massachusetts (see § 45; the *Collections* of the Maine Society include the *Documentary History of Maine*); *York Deeds*, I; J. S. Jenness, *Transcripts of Original Documents relating to New Hampshire*; and the publications of the Gorges Society. See also § 43, under Maine, New Hampshire, and Vermont.

**Bibliography.** — Winsor, *America*, III, 363-368; Williamson, *Bibliography of Maine*; and a list of books published by the Dover (N.H.) Public Library in 1903.

#### § 141. The New England Confederation

**Summary.** — Formation of the Confederation. — 1643, Articles of Confederation. — Administration of the Confederation. — Relations with Rhode Island, with the Indians, and with the Dutch and French. — Dispute between Massachusetts and Connecticut. — Later history to 1684. \*

**General.** — Doyle, *Puritan Colonies*, I, 220-319; II, 155; Channing, *United States*, I, 414-436; Hildreth, *United States*, I, 285-334, 360-412, 448-506.

**Special.** — Palfrey, *New England*, I, II; Frothingham, *Rise of the Republic*, chs. i, ii; C. C. Smith, in Winsor, *Memorial History of Boston*, I, ch. vii; J. Q. Adams, in Massachusetts Historical Society, *Collections*, 3d series, IX, 187; Hubbard, *New England* (*ibid.*, 2d series, V-VI), ch. lii; Barry, *Massachusetts*, I, ch. xi.

**Sources.** — Winthrop, *New England*; Hutchinson, *Massachusetts*. The Records of the Commissioners are in *Plymouth Colony Records*, IX, X, and extracts in *Colonial Records of Connecticut*, III. The Articles of Confederation are in *Plymouth Colony Records*, IX; *New Haven Colonial Records*, 1653-1665; Bradford's *Plimoth Plantation*; Brigham's *Plymouth Laws*; MacDonald's *Select Charters*, 94; and, with brief extracts from Winthrop, Bradford, and the records, in *American History Leaflets*, No. 7.

**Bibliography.** — Winsor, *America*, III, 354, 373, and *Memorial History of Boston*, I, 299; Channing, *United States*, I, 437.

## § 142. The Quakers

**Summary.** — A comparison of the ideas of the Puritans and the Quakers. — 1656, The first Quakers arrive at Boston. — 1656-1659, Advice of the Commissioners of the United Colonies. — Legislation in regard to the Quakers in Massachusetts, New Plymouth, Connecticut, Maryland, and Virginia. — 1659-1660, Four Quakers executed in Massachusetts. — 1661, Laws against them modified. — Treatment of the Quakers in England and in the other colonies.

**General.** — Doyle, *Puritan Colonies*, II, 98-114; Palfrey, *New England*, II, 461-484, and *Compendious History* II, 1-20; Hildreth, *United States*, I, 380, 399, 400-408, 472, 473.

**Special.** — Hallowell, *Quaker Invasion of Massachusetts*; Joel Parker, in Massachusetts Historical Society, *Lowell Lectures*, 355; G. E. Ellis, in Winsor, *Memorial History of Boston*, I; Hutchinson, *Massachusetts*; C. F. Adams, *Three Episodes*; Brooks Adams, *Emancipation of Massachusetts*; Barry, *Massachusetts*, I, ch. xiii; James Bowden, *Friends in America*.

**Sources.** — *Massachusetts Colony Records*; *Plymouth Colony Records*; laws of Plymouth and Massachusetts (see § 43); *Calendar of State Papers, America and West Indies*; Chandler, *American Criminal Trials*; Bishop, *New England Judged*; Besse, *Sufferings of the Quakers*; Sewel, *History of the Friends*; John Rous, *New England a Degenerate Plant*; Janney, *History of the Friends*; Gough, *Quakers*; Mather, *Magnalia*, Pt. II, ch.

iv; Paine's edition of *A Call from Death to Life*. The Quakers' petition is reprinted in *Library of American Literature*, I, 401.

**Bibliography.** — Winsor, *America*, III, 358, and *Memorial History of Boston*, I, 187.

### § 143. King Philip's War

**Summary.** — Causes of the war. — 1675, The war begun. — 1676, Aug., Death of Philip. — 1675-1678, Continuation of the conflict against the Eastern Indians. — Results of the war for Massachusetts and New Plymouth.

**General.** — Doyle, *Puritan Colonies*, II, 153-188; Fiske, *Beginnings of New England*, ch. v; Hildreth, *United States*, I, 476-491.

**Special.** — G. W. Ellis and J. E. Morris, *King Philip's War*; G. M. Bodge, *Soldiers in King Philip's War*; Palfrey, *New England*, III, chs. iv, v; Barry, *Massachusetts*, I, chs. xv, xvi; E. E. Hale, in Winsor, *Memorial History of Boston*, I, ch. ix.

**Sources.** — Hubbard, *Narrative of the Troubles with the Indians*; Drake's edition of Increase Mather's *Brief History*; H. M. Dexter's edition of Church's *Entertaining Passages*, I; Fisher's translation of *Report of a French Protestant Refugee in Boston*, 1689.

**Bibliography.** — Winsor, *America*, III, 360-362, and *Memorial History of Boston*, I, 327.

### § 144. Overthrow of the Massachusetts Charter

**Summary.** — Early attempts to annul the charter. — Relations of the colony to England during the Puritan rebellion. — Relations with the government of the Restoration. — The Regicides in New England. — 1664, Royal Commissioners in New England. — 1676, Edward Randolph. — 1684, The charter vacated.

**General.** — Doyle, *Puritan Colonies*, II, 190-228; Andrews, *Colonial Self-Government*, 44-56, 69-73, 256-264; Channing, *United States*, II, 65-69, 74-80, 155-167; Hildreth, *United States*, I, 489, 502-504.

**Special.** — Charles Deane, in Winsor's *Memorial History of Boston*, I, ch. x; Palfrey, *New England*, III, chs. iii, vii, viii, ix; Hutchinson, *Massachusetts*, I, ch. ii; Everett Kimball, *Public Career of Joseph Dudley* (Harvard Historical Studies, XV); Barry, *Massachusetts*, I, chs. xii, xiv, xvii.

**Sources.** — Documents in Hutchinson's *Collection of Papers*; *Massachusetts Colony Records*, IV; *Calendar of State Papers, America and West Indies*; R. N. Toppan, *Edward Randolph* (Prince Society, Publications,

1898-1909). Randolph's *Report* of 1676 is reprinted in Perry's *Historical Collections of the American Church*, III (Massachusetts).

**Bibliography.** — Winsor, *America*, III, 362, and *Memorial History of Boston*, I, 352.

### § 145. The Tyranny of Andros

**Summary.** — 1685, Joseph Dudley appointed president. — 1686, Dec., Andros governor-general of the Dominion of New England. — His powers, instructions, and policy with regard to land titles, the assessment and collection of taxes, and local government. — Andros in Rhode Island, Connecticut, and New York. — 1688, Andros's government extended to include New York. — 1689, The "Revolution" in New England; Andros deposed. — The provisional government. — 1691, The Province Charter.

**General.** — Doyle, *Puritan Colonies*, II, 230-276; Andrews, *Colonial Self-Government*, 264-287; Channing, *United States*, II, 167-185; Hildreth, *United States*, II, 105-122, 142-144.

**Special.** — Palfrey, *New England*, III, chs. xii, xiii, xiv; W. H. Whitmore, in Winsor, *Memorial History of Boston*, II, ch. i, and in Introduction to the *Andros Tracts*; Kimball, *Joseph Dudley*; Barry, *Massachusetts*, I, ch. xviii; Waters, *Ipswich*; J. R. Brodhead, *Address before the New York Historical Society*, 1844.

**Sources.** — Hutchinson, *Massachusetts*, I, ch. iii; the *Andros Tracts* (Prince Society, *Publications*, 1868-1874), especially Edward Rawson and Samuel Sewall, *The Revolution in New England Justified, and the People there Vindicated* (1691; also reprinted in *Library of American Literature*, IV, 9); Byfield, *Account of the Late Revolution* (1689, reprinted in *Force, Tracts*, IV, and *Library of American Literature*, II, 723); "S. E.," *Further Quæries upon the Present State of the New-English Affairs* (1690?), and "A. B.," *Account of the Late Revolutions in New-England* (1689), both reprinted in *Andros Tracts*, I, 193-208, II, 189-201. The "Dudley Records" and the "Andros Records" are printed in the *Proceedings* of the Massachusetts Historical Society (1899-1900, p. 226) and of the American Antiquarian Society (1900, p. 463) respectively.

**Bibliography.** — Winsor, *America*, III, 362; Channing, *United States*, II, 186.

### § 146. Provincial New England

**Summary.** — 1700-1760, Contests between the royal governors and the House of Representatives in Massachusetts. — Financial schemes: paper money and land banks. — Influence of the royal



officials on social and political life. — Religion, the witchcraft delusion, education, and literature.

**General.** — Doyle, *Puritan Colonies*, II, 298-311; E. B. Greene, *Provincial America*; Channing, *United States*, II, 283-294; Hildreth, *United States*, II, 249, 250, 293-302, 345, 348, 350-354, 379-381; Lodge, *English Colonies*, 363-372, 381-384, 393-396, 401-405; Winsor, in his *America*, V, 99-144; W. F. Poole, in Winsor, *Memorial History of Boston*, II, ch. vi.

**Special.** — Hutchinson, *Massachusetts*, II, 12-66, 121-448; III, 1-82; Palfrey, *New England*, II, and *Compendious History*, III, 152-469, IV, 1-284; Kimball, *Joseph Dudley*; Brooks Adams, *Emancipation of Massachusetts*; Baird, *Huguenot Emigration*; Lowell, *Among my Books* ("New England Two Centuries Ago," and "Witchcraft"); Weeden, *Economic and Social History*; Anderson, *Colonial Church*; Charles Chauncy, *Letter from a Gentleman in Boston . . . concerning the State of Religion in New England* (1742, reprinted by the Clarendon Historical Society, 1883); Barry, *Massachusetts*, II, chs. i-iii; Haliburton, *Rule and Misrule of the English in America*. — PAPER MONEY AND BANKING: Winsor, *America*, V, 170, where the sources are enumerated; Andrew McF. Davis, *Currency and Banking*, II, 130-313; Felt, *Massachusetts Currency*; Potter and Rider, *Paper Money of Rhode Island* (reprinted in *Rhode Island Historical Tracts*, No. 8). See also § 37. — WITCHCRAFT: Upham, *Lecture on Salem Witchcraft*; J. S. Pike, *The New Puritan*; Hutchinson, *Massachusetts*, II, 12-66; Palfrey, *New England*; Wendell, *Cotton Mather*, and a paper in Essex Institute, *Historical Collections*, XXIX; G. L. Kittredge's "Notes on Witchcraft," in *American Antiquarian Society Proceedings*, 1907, p. 148, are invaluable.

**Sources.** — WITCHCRAFT: Woodward, *Records of the Salem Witchcraft*, Chandler, *American Criminal Trials*, I, 67; Upham, *Salem Witchcraft*; Cotton Mather, *Wonders of the Invisible World* (reprinted in *Library of American Literature*, II, 114); Calef, *More Wonders of the Invisible World* (*ibid.*, 167); Sewall's *Diary*. — For other topics, see Winsor, *America*, V, ch. ii; Andrews, *Colonial Self-Government*, 338-346; Greene, *Provincial America*, 326-337; and the records of the New England states in § 43.

**Bibliography.** — Footnotes in Winsor, *America*, V, 99-144; also 156-188. On the witchcraft delusion, see notes in Winsor, *Memorial History of Boston*, II, ch. vi; and *American Antiquarian Society, Proceedings*, 1895, p. 351.

## CHAPTER XVIII

### EXPULSION OF THE FRENCH, 1689-1763

#### § 147. Conflict with France on the Seaboard

**Summary.** — Employment of Indians by the French. — 1690, Seizure of Port Royal by the English; restored to France in 1697. — 1710, Port Royal again captured. — 1713, Acadia ceded to England by Treaty of Utrecht. — 1745, Louisburg captured by the New Englanders; 1748, restored to France. — 1713-1754, Relations of the Acadians to the English. — 1755 The Acadians removed. — 1758, Louisburg taken. — England supreme on the seaboard.

**General.** — C. C. Smith, in Winsor, *America*, V, 407, 408; Hildreth, *United States*, II, 182, 193, 258-262, 265, 276, 317, 330-332, 394-400; Channing, *United States*, II, 537-550, 574-580; A. B. Hart, *Formation of the Union*, ch. ii; W. M. Sloane, *French War and Revolution*, chs. iii-v.

**Special.** — Parkman, *Frontenac and New France*, 208-285, 335-387 *Half-Century of Conflict*, and *Montcalm and Wolfe*; McMullen, *Canada*, I; Kingsford, *Canada*, II-IV; Belknap, *New Hampshire*; Hannay, *Acadia*; Drake, *History of the Five Years' French and Indian War* (1744-1749). — On the capture of Louisburg (1745), see Parkman, *Half-Century*, II, 78-161. — On the removal of the Acadians (1755), see Winsor, *America*, V, 452; Parkman, *Montcalm and Wolfe*, I, 234; Hannay, *Acadia*, 383; P. H. Smith, *Acadia, a Lost Chapter*; Parkman and P. H. Smith, in *Harper's Magazine*, November, 1884, p. 877, and the *Nation*, October 30, 1884, p. 374, and January 22, 1885, p. 73. See also Edouard Richard, *Acadia, Missing Links of a Lost Chapter in American History*.

**Sources.** — LOUISBURG, 1745: *Pepperrell Papers* (Massachusetts Historical Society, *Collections*, 6th series, X); *Lettre d'un Habitant de Louisbourg* (translated with notes by G. M. Wrong, in *University of Toronto Studies [in] History*, 2d series, I); James Gibson, *Journal of the*

*Siege* (reprinted in Johnson's *Life of Gibson*); *An Accurate Journal* (attested by Pepperrell). — LOUISBURG, 1758: *A Journal extracted from Amherst's and Boscowen's Letters to Pitt*; see also Royal Commission on Historical Manuscripts, *Ninth Report* (1883).

**Bibliography.** — Winsor, *America*, V, ch. vii, footnotes, and pp. 420-482.

## § 148. Struggle for the Possession of the Great Valleys

**Summary.** — Claims of France and England to the interior. — 1749-1753, France seizes the upper Ohio Valley. — 1754, Washington's surrender at Fort Necessity. — 1754, Albany Congress (§ 158). — 1755, Braddock's defeat; other disasters. — 1756, War declared (the "Seven Years' War" in Europe). — 1756-1757, French successes. — 1757, William Pitt, war minister. — 1758, Capture of Forts Du Quesne and Frontenac, and Louisburg. — 1759, Capture of Ticonderoga, Niagara, and Quebec. — 1760, Conquest of Canada completed. — 1763, Peace of Paris.

**General.** — Winsor, *America*, V, ch. viii; Parkman, *Conspiracy of Pontiac*, ch. v; Channing, *United States*, II, ch. xix; Hildreth, *United States*, II, 433-496; Hart, *Formation of the Union*, ch. ii; Sloane, *French War and Revolution*, chs. vi-ix.

**Special.** — W. [C. H.] Wood, *The Fight for Canada*; J. S. Corbett, *England in the Seven Years' War* (2 vols.); A. G. Doughty and G. W. Parmelee, *Siege of Quebec and Battle of the Plains of Abraham* (6 vols.); Parkman, *Montcalm and Wolfe*, chs. v-vii, ix; Lodge, *Washington*; Hinsdale, *Old Northwest*; Kingsford, *Canada*, III, IV; R. Wright, *Life of Wolfe*; W. L. Stone, *Life and Times of Sir William Johnson*; W. E. Griffis, *Sir William Johnson and the Six Nations*. See also histories of the original states, noted in § 37.

**Sources.** — Celoron de Bienville, *Journal of an Expedition down the Allegheny and Ohio Rivers, 1749*, in [American] *Catholic Historical Researches*, II, III; Washington's *Journal and Works*; Pouchot, *Memoir upon the Late War, 1755-1760* (edited by Hough); Winthrop Sargent's edition of the *History of an Expedition against Fort Du Quesne in 1755*. Documents relating to this expedition are in *Magazine of American History*, VIII, and *Virginia Historical Register*, V; see also *Official Records of Robert Dinwiddie, 1751-1758* (Virginia Historical Society, *Collections*, new series, III, IV). — For the war in the St. Lawrence Valley, see *Canadian Archives*, *Montcalm's Journal* and *Knox's Journal*, G. S. Kimball's

*Correspondence of William Pitt . . . with Colonial Governors* (2 vols.), *Reports* of the Royal Record Commission, etc. — For the Albany Plan of Union, see Stephen Hopkins, *True Representation* (reprinted in *Rhode Island Historical Tracts*, No. 9); *American History Leaflets*, No. 14. See also § 158.

**Bibliography.** — Winsor, *America*, V, 560-622.



## CHAPTER XIX

### THE REVOLUTION, 1760-1783

#### § 149. The Colonies in 1760

**Summary.** — The underlying causes of the Revolution: geographical, social, political, constitutional, economic, religious. — Population of the colonies. — Material resources; agriculture. — Foreign trade. — Manufactures. — Rise of the legal profession. — Growth of political parties. — Constitutional relations with Great Britain.

**General.** — Channing, *United States, 1765-1865*, ch. i; Higginson and MacDonald, *United States*, chs. viii, ix; E. Eggleston's papers in the *Century Magazine*, 1883-1885; H. E. Scudder, editor, *Men and Manners in America One Hundred Years Ago* (Sans Souci series).

**Special.** — Lodge, *English Colonies*, chs. ii, iv, vi, viii, x, xiii, xv, xvii, xxii; Winsor, in his *America*, V; Channing, *United States*, II, chs. xiii-xvii; S. G. Fisher, *Struggle for American Independence*, I, chs. i-iii; Par-ton, introductory portions of his lives of Franklin and Jefferson; C. F. Adams, *Three Episodes*, II, chs. v-xiv; Frothingham, *Rise of the Republic*, chs. i-iv; G. E. Howard, *Preliminaries of the Revolution*, chs. i-iii.

For English views of the relations of the colonies to England, see See-ley, *Expansion of England*; W. E. H. Lecky, *England in the Eighteenth Century* (American edition), ch. xii; Lord Mahon, *England*, ch. xliii; and the histories of England by Massey (Whig), Adolphus (Tory), Bright, and S. R. Gardiner. See also T. E. May (Lord Farnborough), *Constitutional History*, ch. xvii; Sir G. C. Lewis, *Government of Dependencies*, chs. v, vi; Merivale, *Colonization*.

**Sources.**<sup>1</sup> — POPULATION: *A Century of Population Growth, 1790-1900* (prepared by W. S. Rossiter under direction of S. N. D. North, 1909),

<sup>1</sup> In this and succeeding sections of Part IV (§§ 149-150) it has been found desirable to enumerate under the head of Sources many books which are not contemporary writings, but are, nevertheless, almost indispensable in the absence of better material.

3-15; F. B. Dexter, *Estimates of Population* (American Antiquarian Society, *Proceedings*, 1887).

THE COLONIES IN GENERAL (see Part V, §§ 161-165): Burke, *European Settlements in America* (in his *Works* and also separately); Huske, *Present State of North America*; Douglass, *Summary of the British Settlements*; Warden, *Statistical, Political, and Historical Account*; Pownall, *Memorial to the Sovereigns of Europe on the Present State of Affairs between the Old and the New World*; M. C. Tyler, *History of American Literature*; Thomas, *History of Printing*; W. H. Brewer, *Agricultural Progress* (in *Harper's Magazine*, May, 1875, p. 880); McCulloch, *A Dictionary, Geographical, Statistical, etc.*; Adam Anderson, *Historical and Statistical Deduction of the Origin of Commerce*; MacPherson, *Annals of Commerce*; Beer, *Commercial Policy of England toward the American Colonies*; Bernard, *Letters on the Trade and Government of America*; J. L. Bishop, *History of American Manufactures*; Swank, *History of the Manufacture of Iron*; Adam Smith, *Wealth of Nations*; Cunningham, *Growth of English Industry and Commerce in Modern Times*; Gee, *Trade and Navigation of Great Britain*; Channing, *The Navigation Laws* (American Antiquarian Society, *Proceedings*, 1889); *American History Leaflets*, No. 19; C. F. Bishop, *History of Elections in the American Colonies* (Columbia University, *Studies in History*, etc., III, No. 1); Howell, *State Trials*, XVII; Chandler, *American Criminal Trials*, I, 151.

On topics dealing with ECCLESIASTICAL MATTERS, see J. S. M. Anderson, *Colonial Church*; Perry, *Protestant Episcopal Church*, and *Papers relating to the History of the Church*; A. L. Cross, *The Anglican Episcopate and the American Colonies* (Harvard Historical Studies, IX); C. A. Briggs, *American Presbyterianism*; [F. Makemie], *Narrative of . . . Imprisonment of Two Presbyterian Ministers . . . at the City of New York* (1707, reprinted in Force, *Tracts*, IV); Backus, *History of the Baptists*; R. A. Guild, *Chaplain Smith and the Baptists*; Baird, *Huguenot Emigration to America*; G. D. Bernheim, *History of the German Settlements and of the Lutheran Church in North and South Carolina*; *American Catholic Historical Researches*; I. A. Cornelison, *Religion and Civil Government in the United States*; I. D. Rupp, *Religious Denominations*; John Brown, *British Churches*, II; Benedict, *History of the Baptists*; J. G. Shea, *The Catholic Church in the United States*, I, II; Hodge, *Constitutional History of the Presbyterian Church*; the American Church History series; and several papers in the Johns Hopkins University Studies.

For the DAILY LIFE OF THE PEOPLE, see Maury, *Huguenot Family in Virginia*; Franklin's "Autobiography," in any edition of his *Works*; Alexander Graydon, *Memoirs of a Life chiefly passed in Pennsylvania* (1752-1818); John Adams's "Diary," in his *Works*; Elkanah Watson,

*Memoirs*; Burnaby, *Travels through the Middle Colonies* (1759-1760); Kalm, *Travels in North America* (1748); Rochefoucauld, *Travels through the United States* (1795); Robin, *New Travels through North America* (1781); Chastellux, *Travels* (1780-1782); Brissot, *New Travels in the United States of America* (1788); Smyth, *A Tour in the United States* (1784); Claude Blanchard, *Journal* (1780-1783); Martha J. Lamb, *The Homes of America*. See also §§ 38, 47.

For the separate colonies, see the following works, and others enumerated in §§ 37, 38, 43, 46-48:—

NEW ENGLAND: Weeden, *Economic and Social History*, chs. xii-xvii; Felt, *Customs of New England*; Drake, *Nooks and Corners of the New England Coast*.

NEW HAMPSHIRE: *Provincial Papers*; Belknap, *New Hampshire*; E. D. Sanborn, *New Hampshire*; Bouton, *Rambles about Concord*; Brewster, *Rambles about Portsmouth*.

VERMONT: *State and Provincial Papers*; Vermont Historical Society, *Collections*; Williams, *Vermont*.

MASSACHUSETTS: *Acts and Resolves of the Province of Massachusetts Bay*; Massachusetts Historical Society, *Proceedings* (see index volumes), and *Collections* (index in the tenth volume of each series); Barry, *Massachusetts*, II; Washburn, *Judicial History of Massachusetts*; Josiah Bartlett, *Medical Science in Massachusetts* (Massachusetts Historical Society, *Collections*, 2d series, I, 105); C. A. Duniway, *Development of Freedom of the Press in Massachusetts* (Harvard Historical Studies, XII); Upham, *Salem Witchcraft*, Introduction; Nason, *Life of Frankland*; Winsor, *Memorial History of Boston*; S. A. Drake, *Old Landmarks of Boston*; Judd, *Hadley*; Sheldon, *Deerfield*; Waters, *Ipswich*.—The social conditions may be further studied in the town records, especially in *Weston Town Records* (1746-1826), and in *Reports* of the Boston Record Commissioners (Nos. 14, 16, 17, 19, contain *Boston Town Records* and *Selectmen's Minutes*, 1742-1763).

RHODE ISLAND: *Acts and Laws of Rhode Island*; *Colonial Records*; publications of the Rhode Island Historical Society; C. S. Brigham, *History of Rhode Island* (in Field's *Rhode Island*, I, 3-392); Arnold, *Rhode Island*; Staples, *Annals of Providence*; *Newport Historical Magazine*; D. H. Greene, *East Greenwich*; F. Denison, *Westerly and its Wiltinesses*; W. E. Foster, *Stephen Hopkins*.

CONNECTICUT: Connecticut Historical Society, *Collections*; New Haven Historical Society, *Papers*; Hinman, *Antiquities of Connecticut*; Hollister, *History of Connecticut*; Barber, *Historical Collections of Connecticut*; Caulkins, *New London*, and *Norwich*; Steiner, *Guilford and Madison*; M. L. Greene, *Development of Religious Liberty in Connecticut*.

NEW YORK: *Acts of the Assembly of New York; Documents relative to the Colonial History*; New York Historical Society, *Collections*; William Smith, *New York*; Thomas Jones, *New York during the Revolution*; *Ecclesiastical Records of New York*, IV, V; Long Island Historical Society, *Memoirs*; Wood, *Long Island*; Furman, *Antiquities of Long Island*, and *History of Brooklyn*; Thompson, *Long Island*; Mandeville, *Flushing*; Innes, *New Amsterdam*; Valentine, *New York [City]*; Wilson, *Memorial History of New York [City]*; Denton, *Account of New York [City]*; Munsell, *Annals of Albany*; *Account of a Journey to Niagara and Quebec* (1765); *A Brief Narrative of the Case and Tryal of John Peter Zenger* (N.Y., 1738; reprinted, with bibliographies, by L. Rutherford, *John Peter Zenger*, 1904).

NEW JERSEY: Allinson, *Laws of New Jersey*; *New Jersey Archives*; Barber, *Historical Collections of New Jersey*; Elmer, *Constitutional Government of New Jersey*; Murray, *Notes . . . concerning Elizabethtown*; Hatfield, *History of Elizabeth*; Mellick, *Story of an Old Farm*; Wickes, *History of Medicine in New Jersey*.

PENNSYLVANIA: *Charters and Acts of the Province of Pennsylvania*; Mitchell and Flanders, editors, *Statutes at Large of Pennsylvania, 1682-1801*; Hazard, *Pennsylvania Archives*, and *Colonial Records*; Pennsylvania Historical Society, *Collections*; *Pennsylvania Magazine of History*; *Penn and Logan Correspondence* (Pennsylvania Historical Society, *Memoirs*, IX, X); Proud, *Pennsylvania*; Sharpless, *Quaker Government*; Egle, *Pennsylvania*; George Smith, *Delaware County*; Crumrine, *Washington County*; Scharf, *Philadelphia*; Watson, *Annals of Philadelphia*; *Life and Works of Benjamin Franklin*; Michaux, *Travels*; T. H. Montgomery, *History of the University of Pennsylvania*.

MARYLAND: Bacon, *Laws of Maryland*; *Archives of Maryland*; Maryland Historical Society, *Fund Publications*; histories of Maryland, by Scharf (Vol. II), McMahon, McSherry, Browne, and Mereness; Neill, *Terra Mariæ*; Johnston, *Cecil County*; Jacob, *Life of Cresap*; Griffith, *Annals of Baltimore*; Ridgely, *Annals of Annapolis*; Lowdermilk, *Cumberland*; Eddis, *Letters from America*; *Correspondence of Governor Sharpe* (1753-1761, *Maryland Archives*, VI, IX); T. G. Gambrall, *Church Life in Colonial Maryland*.

VIRGINIA: Hening, *Laws of Virginia*; Campbell, *Virginia*; Beverly, *Virginia*; Burk, *Virginia*, III; Jefferson, *Notes on Virginia*; Meade, *Old Churches and Families of Virginia*; Foote, *Sketches of Virginia*; Semple, *Baptists in Virginia*; Kercheval, *Valley of Virginia*; Peyton, *Augusta County*; Maury, *Huguenot Family*; R. A. Brock, *Huguenot Emigration to Virginia* (Virginia Historical Society, *Collections*, new series, V); Hartwell, Blair, and Chilton, *Present State of Virginia*; Hugh Jones, *Present State of Virginia*; Dinwiddie's papers (Virginia Historical



Society, *Collections*, new series, III, IV); Ingle, *Local Institutions of Virginia*; Channing, *Town and County Government*. See also biographies and writings of Washington, Jefferson, Henry, Mason, and Madison.

NORTH CAROLINA: *Colonial Records*; Iredell, *Laws of North Carolina*; Ashe, *North Carolina*; Williamson, *North Carolina*; Wheeler, *Historical Sketches of North Carolina*; John Lawson, *Description of North Carolina*; Bernheim, *German Settlements in North and South Carolina*.

SOUTH CAROLINA: Grimké, *Laws of South Carolina*; Cooper, *Laws of South Carolina* (contains the statutes at large arranged topically); McCrady, *South Carolina* (1670-1776); Ramsay, *South Carolina*; Logan, *Upper Country of South Carolina*; Mills, *Statistics of South Carolina*; Glen (governor of the colony), *Answers to the Lords of Trade* (1749?, in P. C. J. Weston's *Documents connected with the History of South Carolina*); Glen, *Description of South Carolina* (in Carroll's *Historical Collections*, II, which also contains contemporary accounts by Purry, Milligan, Archdale, etc.). See also the *Charleston Year Books*, especially the volume for 1883.

GEORGIA: Historical Society, *Collections*; histories of the colony by C. C. Jones, McCall, and Stevens; George White, *Historical Collections of Georgia* (with statistics appended); Lee, *Savannah*; Strobel, *The Salz-burgers*; Miller, *Bench and Bar*; Moore, *Voyage to Georgia*.

**Bibliography.** — Winsor, *America*, V (the index, under the names of the several colonies, indicates the portions of the volume devoted to bibliography); Lodge, *English Colonies* (footnotes to the chapters cited at the head of this section); Perkins, *Check-List of American Local History*. Convenient lists are appended to the several volumes in the American Church History series and in Hart's *American Nation*.

### § 150. Passive Resistance, 1761-1766

**Summary.** — 1761, Writs of Assistance. — 1763, Parson's Cause. — 1763, Pontiac's conspiracy. — 1764, Revision of the trade laws. — 1765, Stamp Act passed. — Was it constitutional? — Reception in the colonies. — 1765, Stamp Act Congress, its importance as a precedent. — Condition of political parties in England. — The first Rockingham ministry. — 1766, The act repealed. — The Declaratory Act.

**General.** — Frothingham, *Rise of the Republic*, ch. v; Lecky, *England*, ch. xii; Mellen Chamberlain, in Winsor, *America*, VI, 1-34; Channing, *United States, 1765-1865*, ch. ii; Howard, *Preliminaries of the Revolution*, chs. iv-ix.

**Special.** — ON THE SECTION AS A WHOLE: S. G. Fisher, *The Struggle for American Independence*, I, chs. iv-viii; Fiske, *American Revolution*, I, 1-26; C. H. Van Tyne, *American Revolution*, 1-17; Mahon, *England*, chs. xliii-xlv (omitting portions relating to America in general and to English politics); Ramsay, *American Revolution*; Grahame, *United States*, IV; Gordon, *American Revolution*; Holmes, *Annals*; Mercy Warren, *Rise . . . of the Revolution*, I, 1-34; Pitkin, *Political History of the United States*; Kingsford, *Canada*, V.

WRITS OF ASSISTANCE: Horace Gray, in Appendix I (especially p. 540) to Quincy's *Reports of Massachusetts Bay*, 1761-1772, and *ibid.*, p. 51; Weeden, *Economic and Social History*, II, ch. xviii; Tudor, *James Otis*; Minot, *Massachusetts*, II; Hutchinson, *Massachusetts*, III; *American History Leaflets*, No. 33. MacDonald prints a writ in his *Select Charters*, 258, and *Source Book*, 106.

THE PARSON'S CAUSE: Lives of Patrick Henry, by William Wirt, M. C. Tyler, and W. W. Henry, especially Henry's work, Vol. I; Campbell, *Virginia*, 507; Hening, *Laws of Virginia*; Burk, *Virginia*; Maury, *Huguenot Family*, 418-424.

THE STAMP ACT: Mahon, *England*, chs. xliii, xlv; histories of England by Massey and Adolphus; *Rockingham Papers*; *Grenville Papers*, II; *Correspondence of William Pitt, Earl of Chatham*; *Bedford Correspondence*; Almon's *Papers*; Walpole, *Letters*; Edmund Burke, *Works*; Campbell, *Lives of the Lord Chancellors*, and *Lives of the Lord Chief Justices* (Camden and Mansfield); *Parliamentary History*; Rogers, *Protests of the Lords*; Fitzmaurice, *Life of Shelburne*; Wells, *Samuel Adams*; Hosmer, *Samuel Adams*; lives of Otis, Hutchinson, John Adams, and Henry, especially W. W. Henry's *Patrick Henry*, I; Hutchinson, *Massachusetts*, III; P. O. Hutchinson, *Governor Hutchinson*, I. Franklin's examination is in his *Works*. For the Stamp Act Congress, see *Account of the Proceedings of the Congress held in New York in 1765* (reprinted in Niles, *Principles and Acts*, and elsewhere); the resolutions are in MacDonald, *Select Charters*, 313, and *Source Book*, 137.

**Sources.** — STATEMENTS OF THE AMERICAN THEORY: James Otis's speech on Writs of Assistance, in Quincy's *Reports*, as above; Tudor, *James Otis*; Minot, *Massachusetts*, and see S. A. Green, in Massachusetts Historical Society, *Proceedings*, 1890-1891, p. 190; James Otis, *Vindication of the Massachusetts House of Representatives*, and *Rights of the British Colonies Asserted and Proved* (1764); Stephen Hopkins, *Rights of the Colonies Examined* (1765); Richard Bland, *Enquiry into the Rights of the British Colonies* (1769); S. Adams, or Otis, or both (?), *An Appeal to the World, or A Vindication of the Town of Boston* (1769); John Dickinson, *Letters of a Farmer in Pennsylvania* (1767-1768); *Instructions of the Town*

of Boston, adopted May, 1764 (usually ascribed to S. Adams); Patrick Henry, *Virginia Resolutions against the Stamp Act* (1765; in Henry's *Henry* and many other places); *Resolves of the Stamp Act Congress* (October, 1765); *Resolves of the Massachusetts House of Representatives* (October, 1765); *Virginia Resolves* (1769); Jefferson, *Summary View* (1774, reprinted in *American History Leaflets*, No. 11); Alden Bradford, *Massachusetts State Papers*. See also J. B. Thayer, *Cases on Constitutional Law*, 1-47; Brinton Coxe, *Essay on Judicial Power and Unconstitutional Legislation*; Charles Borgeaud, *Rise of Modern Democracy in Old and New England*; Frederick Pollock, *History of the Science of Politics* (reprinted, in several editions, from the *Fortnightly Review*, August, 1882-January, 1883); Sir G. C. Lewis, *Government of Dependencies, and Methods of Observation in Politics*; C. E. Stevens, *Sources of the Constitution of the United States*; M. C. Tyler, *Literary History of the American Revolution*, I, chs. i-vi; *Hansard's Parliamentary History*, xv, xvi; *Annual Register for 1775*.

These writers frequently refer to the earlier English writers on the theory of government, especially to John Locke, *Two Treatises on Civil Government*, Book II; Richard Hooker, *Laws of Ecclesiastical Polity*, Books I, VI; Algernon Sidney, *Discourses on Government*; James Harrington, *The Commonwealth of Oceana*; Blackstone, *Commentaries*; Coke, *Institutes*. See also Hobbes, *Philosophical Rudiments concerning Government and Society*, and *The Leviathan*; Machiavelli, *Discourses on the First Decade of Livy*; Filmer, *Patriarcha*; King James, *Works*; the "Agreement of the People," the "Instrument of Government," and the "Petition and Advice," in S. R. Gardiner, *Documents of the Puritan Revolution*, and in *Old South Leaflets*. A more radical form of the "Agreement of the People" is in Borgeaud, *Democracy*, and Gardiner, *Great Civil War*, III, Appendix. Chapter ix of the latter volume contains a detailed narrative of the formation of the Agreement, and a comparison of some of its leading features with American constitutions.

The French work which produced most influence on the formation of opinion at this early period (1760-1776) is Montesquieu's *Esprit des Loïs* (numerous translations under the title *Spirit of Laws*, especially that by Nugent).

The Stamp Act (5 George III, ch. xii) is in many places, among others in *American History Leaflets*, No. 21, and in MacDonald's *Select Charters*, 281. The copy in Lossing's *Field-Book of the Revolution*, II, 672, is imperfect.

**Bibliography.** — Winsor, *America*, VI, ch. i, footnotes and "Editorial Notes"; also his *Hand-Book of the American Revolution*; Howard, *Preliminaries of the Revolution*, ch. xix.

### § 151. Active Resistance, 1767-1774

**Summary.** — 1767, The Chatham-Grafton ministry. — The Townshend Acts: (1) laying duties on certain imported commodities, (2) reorganizing the colonial customs service, (3) providing for the quartering of troops, (4) instituting courts of admiralty. — 1768, Seizure of the sloop *Liberty*. — 1769, Virginia Resolves. — 1770, "Boston Massacre." — 1771, Partial repeal of the act levying customs duties. — 1772, Burning of the *Gaspee*. — Commission of Inquiry. — 1773, Virginia Resolves. — 1773, Destruction of the tea at Boston. — 1774, Four acts of Parliament: (1) Boston Port Act, (2) Massachusetts Government Act, (3) Impartial Administration of Justice Act, (4) Quebec Act. — 1774, First Continental Congress. — The American Association, its importance from a constitutional point of view.

**General.** — Lecky, *England*, ch. xii; Mellen Chamberlain, in Winsor, *America*, VI, ch. i; Channing, *United States, 1765-1865*, ch. ii; Hildreth, *United States*, II, 537-579; III, 25-56; Kingsford, *Canada*, V; Howard, *Preliminaries of the Revolution*, chs. x-xvii.

**Special.** — Frothingham, *Rise of the Republic*, chs. vi-viii; Van Tyne, *American Revolution*, 17-24; Trevelyan, *American Revolution*, Part I, chs. ii-vii; Mahon, *England*, chs. xlvi-l (omitting portions dealing with English politics); Massey, *England*; Adolphus, *England*; Barry, *Massachusetts*; Hutchinson, *Massachusetts*.

The history of this time must be studied in the biographies and writings of the leading men (see §§ 37, 46-48). In the following paragraphs the most important of these works for the student of this period are brought together:

John Adams: *Life and Works* (10 vols.), edited by C. F. Adams (the *Life* by the editor forms Vol. I; the *Diary and Autobiography* are in Vols. II, III). Biography by J. T. Morse, Jr., in *American Statesmen* series. See also *Familiar Letters of John Adams and his Wife during the Revolution* and *Letters of Mrs. Adams*, both edited by C. F. Adams.

Samuel Adams: *Writings* (4 vols.), edited by H. A. Cushing; *Life and Public Services* (3 vols.), by W. V. Wells. Biography by J. K. Hosmer, in *American Statesmen* series.

John Dickinson: *Political Writings*, edited by P. L. Ford; *Life and Times*, by J. A. Stillé.

Benjamin Franklin: *Works* (10 vols.), edited by Jared Sparks; also (10 vols.) by John Bigelow, and (10 vols.) by A. H. Smyth; *Life and*



*Writings* (6 vols., arranged topically), edited by W. T. Franklin,—a very useful edition for the student; *Life of Benjamin Franklin written by himself* (3 vols.), edited by John Bigelow. Biography by P. L. Ford (*The Many-Sided Franklin*); and by J. T. Morse, Jr., in American Statesmen series.

Alexander Hamilton: *Works* (7 vols.), edited by J. C. Hamilton, and (9 vols.) by H. C. Lodge. Biography by J. T. Morse, Jr. (2 vols.); and by H. C. Lodge in American Statesmen series.

Patrick Henry: *Life and Speeches* (3 vols.), by W. W. Henry. See also biographies by William Wirt and M. C. Tyler, the latter in American Statesmen series.

Stephen Hopkins: *Life* (2 parts), by W. E. Foster, forming No. 19 of *Rhode Island Historical Tracts*.

John Jay: Biographies by William Jay (2 vols.) and George Pellew, the latter in American Statesmen series.

Thomas Jefferson: *Writings* (9 vols.), edited by H. A. Washington, and (10 vols.) by P. L. Ford (Vols. I-III cover the Revolutionary period). Biographies by Randall (3 vols.), Tucker (2 vols.), Parton, and J. T. Morse, the last in American Statesmen series.

R. H. Lee, *Letters* (2 vols.), edited by J. C. Ballagh. Biography by R. H. Lee, Jr. (2 vols. in one).

George Mason: *Life* (2 vols.), by K. M. Rowland.

James Otis: *Life*, by William Tudor.

Timothy Pickering: *Life* (4 vols.), by O. Pickering and C. W. Upham.

Josiah Quincy, Jr.: *Life*, by Josiah Quincy.

George Washington: *Writings* (12 vols.), edited by Jared Sparks and (14 vols.) by W. C. Ford; *Correspondence of the Revolution, being Letters to Washington* (4 vols.), edited by Sparks. Biographies by John Marshall (5 vols.), Irving (5 vols.), Sparks (forming the first volume of his edition of the *Writings*), Lodge, in American Statesmen series (2 vols.), and W. C. Ford (2 vols., exceedingly valuable).

Biographies of less prominent persons are in Sparks, *American Biography*; John Sanderson, *Signers of the Declaration of Independence*; Elizabeth F. Ellet, *Women of the American Revolution*; C. C. Jones, Jr., *Biographical Sketches of the Delegates of Georgia to the Continental Congress*; Thomas Wyatt, *Memoirs of the Generals, Commodores . . . during the Wars of the Revolution and of 1812*. The *Southern Literary Messenger* contains many collections of letters and other material on this period.

For critical estimates of some of the leading men, see Theodore Parker, *Historic Americans*. Mason L. Weems's biographies of Washington and Franklin are interesting as showing the origin of many of the stories connected with these men.

**Sources.** — TOWNSHEND ACTS, 1767: Frothingham, *Rise of the Republic*, 204; the leading histories of England, as above, under "Special"; *Parliamentary History*, XVI; Cavendish's *Debates*, 1768-1770. The acts technically known as 7 George III, chs. 41, 46, etc., are in *Statutes at Large*, VIII. See also *Scots' Magazine*, XXX; *Gentleman's Magazine*, XXXVIII; *Annual Register*; *Grenville Papers*; *Chatham Correspondence*; Fitzmaurice, *Life of Shelburne*; Albemarle, *Life of Rockingham*; Russell, *Life of C. J. Fox*; Edmund Burke, *Works*, and *Two Speeches on Conciliation with America*; Almon, *Prior Documents*; Alden Bradford, *Massachusetts State Papers*; *Boston Town Records*; biographies of Otis, the Adamses, etc.; Massachusetts Historical Society, *Collections*, 5th series, IX. For a notice of Townshend, see *Encyclopædia Britannica*, 11th ed., XXVII.

SEIZURE OF THE SLOOP LIBERTY, 1768: John Adams, *Works*, III; Hutchinson, *Massachusetts*, III; and the works mentioned under "Special."

VIRGINIA RESOLVES, 1769: Frothingham, *Republic*, 233; W. W. Henry, *Life of Patrick Henry*, I; the biographies and writings of the Virginia statesmen, and the standard histories of Virginia. The Resolves are in Frothingham, *Republic*, 236, note; and in MacDonald, *Select Charters*, 334.

"BOSTON MASSACRE," 1770: Frothingham, *Life of Warren*, and *Rise of the Republic*; John Adams, *Works*; Kidder, *Boston Massacre*; Chandler, *American Criminal Trials*, I; Winsor, *Memorial History of Boston*. An account from the American point of view is entitled *A Short Narrative of the Horrid Massacre in Boston* (Boston, 1770). Joseph Warren's oration on March 6, 1775, is reprinted in *Library of American Literature*, III, 256. See also the standard works, as above.

THE GASPEE, 1772: Staples, *Documentary History of the Destruction of the Gaspee*; J. R. Bartlett, *History of the Destruction*, etc. (most of the material found in this volume is also in *Rhode Island Colonial Records*, VII); Rhode Island Historical Society, *Proceedings*, 1890-1891; Arnold, *Rhode Island*, II; Parton, *Life of Jefferson*; Lossing, *Field-Book of the Revolution*, II.

VIRGINIA RESOLVES, 1773: Frothingham, *Republic*, 279; Staples, *Destruction of the Gaspee*; G. W. Greene, *Nathanael Greene*, I; Hutchinson, *Massachusetts*, III; Wells, *Samuel Adams*; lives of Jefferson by Parton and Randall, and either edition of the works of Jefferson. The Resolves are in Frothingham, *Republic*, 280; *Journals of the House of Burgesses of Virginia*, 1773-1776, p. 28; MacDonald, *Select Charters*, 336; and *Source Book*.

TEA ACT, 1773: Frothingham, *Republic*, 296, and *Life of Warren*;

Massachusetts Historical Society, *Proceedings*, 1864-1865, p. 324, and *Collections*, 4th series, III; works of Franklin; R. H. Lee, *Life of Arthur Lee*; *Parliamentary History*, XVII; Donne, *Correspondence of George III*; *Annual Register*; the standard histories. Professor Max Farrand's article in the *American Historical Review*, III, 266, is especially valuable.

ACTS OF 1774: Frothingham, *Republic*, 344; Mahon's and Lecky's histories; *Parliamentary History*, XVII; *Protests of the Lords*; Donne, *Correspondence of George III*; Russell, *Life of C. J. Fox*. The acts are printed in MacDonald, *Select Charters*, 337-355, and *Source Book*, 150-162.

QUEBEC ACT, 1774: Victor Coffin, *The Quebec Act* (and see *Yale Review*, August, 1895); Kingsford, *Canada*, V, ch. vii (the act itself is at p. 256); Cavendish, *Debates on the Canada Bill in 1774* (London, 1839); Lecky, *England*; and the writings of the leading American statesmen of the time. See also Burke's *Works*.

**Bibliography.** — Winsor, *America*, VI, ch. i, footnotes and "Editorial Notes"; also his *Hand-Book of the American Revolution*; Howard, *Preliminaries of the Revolution*, ch. xix.

## § 152. Revolution Precipitated, 1772-1776

**Summary.** — 1772-1773, Committees of correspondence. — 1773, The "Hutchinson Letters." — 1774-1775, Affairs in Massachusetts. — 1775, Apr. 19, Lexington and Concord. — 1775, May, Capture of Ticonderoga. — 1775, June 17, Bunker Hill. — 1775, June, Congress assumes control of the army before Boston and appoints Washington commander-in-chief. — Apr., 1775 to Mar., 1776, Siege of Boston. — 1775-1776, Invasion of Canada. — 1776, Clinton's attack on Charleston, S.C.

**General.** — Higginson and MacDonald, *United States*, ch. x; Winsor, *America*, VI, ch. ii; Lecky, *England*, ch. xii; Howard, *Preliminaries of the Revolution*, chs. xiv, xvii, xviii.

**Special.** — Frothingham, *Rise of the Republic*, chs. ix, x; Van Tyne, *American Revolution*, chs. ii, iii, and pp. 77-78; Trevelyan, *American Revolution*, Part I, chs. viii-xi, and Part II, chs. i-iii; Mahon, *England*, chs. li-liiii; and the other standard works mentioned in § 150, especially those of Grahame, Gordon, and Ramsay; Moore, *Diary of the American Revolution*; Thomas Jones, *New York in the Revolution* (gives the views of an American loyalist; valuable notes by the editor, E. F. DeLancey); Niles, *Principles and Acts* (contains a mass of information); Kingsford, *Canada*, V, VI. See also §§ 37-39, 46, 47.

MILITARY HISTORIES covering the whole field: J. W. Fortescue, *History of the British Army*, III; Lossing, *Field-Book of the Revolution* (2 vols., arranged topically with no regard to sequence of events); Dawson, *Battles of the United States* (2 vols.; gives many important documents); Carrington, *Battles of the American Revolution* (a good compendious account from a military point of view); Beatson, *Naval and Military Memoirs of Great Britain*; C. O. Paullin, *The Navy of the American Revolution*; Stedman, *History of the American War*.

**Sources.**—THE HUTCHINSON LETTERS: *Copy of Letters sent to Great Britain by Thomas Hutchinson*, etc. (reprinted in *Franklin before the Privy Council*, Phila., 1859); Franklin's statement of the matter is in his *Works* (Sparks's edition, IV). See also P. O. Hutchinson, *Diary and Letters of Thomas Hutchinson*; Hosmer, *Life of Hutchinson*; biographies of Franklin; and the standard histories, both American and English.

LEXINGTON AND CONCORD, 1775: The official account compiled for the Provincial Congress of Massachusetts is in *Journals of the Provincial Congresses*, 661-694. See also Force, *American Archives*, 4th series, II, where several English accounts are also given; Ellen Chase, *Beginnings of the American Revolution*, II, III; Frothingham, *Siege of Boston*; Hudson, *History of Lexington*; Phinney, *Battle of Lexington*; Shattuck, *History of Concord*. S. A. Drake's *Historic Fields of Middlesex* is useful in the identification of localities.

SIEGE OF BOSTON, 1775-1776: Frothingham, *Siege of Boston*, and *Life of Joseph Warren*; *Centennial Celebration*, printed by the city of Boston; Winsor, *Memorial History of Boston*; Barry, *Massachusetts*, III; Paige, *History of Cambridge*; Drake, *History of Roxbury*; Washington's *Writings*; biographies of Washington, Nathanael Greene, William Heath, John Warren, George Read, Joseph Reed, John Knox; Thacher, *Military Journal*; Force, *American Archives*, 4th series, V, VI.

BUNKER HILL, 1775: Frothingham, *Siege of Boston*, *Life of Warren*, and *Battle-Field of Bunker Hill*; the *Historical Magazine* (edited by H. B. Dawson), June, 1868; Thacher, *Military Journal*; Barry, *Massachusetts*; Caleb Stark, *Memoir of General Stark*; C. F. Adams, in *American Historical Review*, I, 401; Daniel Putnam, *Account of the Battle of Bunker Hill . . . with a Letter to Major-General Dearborn repelling his unprovoked Attack on . . . Israel Putnam*; Humphreys, *Life of Putnam*; G. E. Ellis, *Sketches of Bunker Hill Battle*; Force, *American Archives*, 4th series, IV; Fonblanque, *Life of Burgoyne*; the standard histories, especially Gordon's and Mahon's; and the military histories, especially Dawson's *Battles of the United States*.

TICONDEROGA, 1775: Barry, *Massachusetts*; Holland, *Western Massachusetts*; J. E. A. Smith, *History of Pittsfield*; Thomas Jones, *New York*



*in the Revolutionary War*; Lossing, *Life of Schuyler*; Hollister, *Connecticut*; Connecticut Historical Society, *Collections*, I; Dawson, *Battles of the United States*; Ethan Allen, *Narrative of . . . [his] Captivity*; I. N. Arnold, *Life of Benedict Arnold*.

INVASION OF CANADA, 1775-1776: C. P. Lucas, *History of Canada, 1763-1812*; John Codman, *Arnold's Expedition to Quebec*; Justin H. Smith, *Arnold's March from Cambridge to Quebec*; I. N. Arnold, *Life of Benedict Arnold*; Graham, *Life of Daniel Morgan*; Sparks, *Correspondence of the Revolution* (for Arnold's letters to Washington); Parton, *Life of Aaron Burr*; J. J. Henry, *Accurate Account*, etc.; Meigs's *Journal* (Massachusetts Historical Society, *Collections*, 2d series, II, 227), and Wild's *Journal* (*Proceedings*, 2d series, II, 267). See also the standard works, as above, especially Ramsay, Lossing, and Dawson; Lossing, *Life of Schuyler*; Hollister, *Connecticut*; Force, *American Archives*, 4th series, III.

ATTACK ON CHARLESTON, 1776: McCrady, *South Carolina, 1775-1780*; Sparks, *Correspondence of the Revolution*; Moultrie, *Memoirs*; Ramsay, *Revolution of South Carolina*; Gibbes, *Documentary History*; John Drayton, *Memoirs*; Clinton, *Observations on Stedman's History*. See also the standard works as above, especially Dawson, Lossing, Jones, and Adolphus.

**Bibliography.** — Winsor, *America*, VI, and *Hand-Book of the American Revolution*; Frothingham, *Siege of Boston*, footnotes; Van Tyne, *American Revolution*, 344, 345, 352; Howard, *Preliminaries of the Revolution*, ch. xix.

## § 153. The Declaration of Independence, 1774-1776

**Summary.** — The Continental Congresses, their powers and constitutional positions. — 1775-1776, Growth of the desire for separation. — 1775 to June, 1776, Organization of state governments. — 1776, May, Virginia Resolves. — June, R. H. Lee's resolutions. — July 2, Resolution declaring the United Colonies independent. — July 4, Adoption of the great Declaration. — July 5, The Declaration published; Aug. 2, signed. — Constitutional position of the Declaration. — Political theories set forth therein.

**General.** — Higginson and MacDonald, *United States*, ch. xi; Lecky, *England*, ch. xiv; Higginson, in *Scribner's Magazine*, July, 1876; Fiske, *American Revolution*.

**Special.** — H. Friedenwald, *The Declaration of Independence, an Interpretation and an Analysis*; J. H. Hazleton, *The Declaration of Independence, its History*; Van Tyne, *American Revolution*, chs. iv, v; Trevelyan, *American Revolution*, Part II, chs. iv, v; Frothingham, *Rise of the Republic*; G. T. Curtis, *History of the Constitution*; Story, *Commentaries on the Constitution*; Tucker, *United States*; Pitkin, *United States*; George Chalmers, *Introduction to the History of the Revolt* (especially the introduction by Sparks); G. W. Greene, *Historical View*; the standard histories, especially Gordon's; and the biographies and writings of Jefferson, R. H. Lee, the Adamses, Franklin, Dickinson, and other leading men.

**Sources.** — *Journals of Congress* and *Secret Journals of Congress* (both sets printed by authority of the Congresses and containing less information than the titles indicate); John Adams, *Works*; Force, *American Archives*. Lee's Resolutions are given in facsimile in Force, *Archives*, 4th series, VI. The original draft of the Declaration of Independence is printed in facsimile in the Congress edition of Jefferson's *Writings*, I, 19, and in Ford's edition, II, 42. The Declaration as adopted may be found in facsimile in the *Declaration of Independence* issued by the city of Boston in 1876; and in Force, *Archives*, 5th series, I. Various texts are given by Ford in his edition of Jefferson's *Writings*, I, 30, and II, 42. For the facts as to the signing of the Declaration, see Mellen Chamberlain, *Authentication of the Declaration of Independence* (Massachusetts Historical Society, *Proceedings*, 1884-1885, p. 273, also printed separately), and Winsor, *America*, VI, 262-269. See also Thomas Paine, *Common Sense*; and the diary of Richard Smith, in *American Historical Review*, I, 288.

**Bibliography.** — Winsor, *America*, VI, 100, 101, and "Editorial Notes" to chapter iii; also his *Hand-Book of the Revolution*; Van Tyne, *American Revolution*, 340-342.

## § 154. The War in the Middle States and in the West

**Summary.** — 1776, July, Strength of the combatants. — The Hessians. — 1776, Aug.-Dec., The campaign from Long Island to the Delaware. — Dec. 26, Surprise at Trenton. — Importance of this battle. — 1777, Burgoyne's campaign. — The Saratoga convention. — Howe's campaign in Pennsylvania. — 1778, Monmouth. — 1778-1781, Other campaigns in the North. — 1780, Treason of Benedict Arnold. — West: 1777-1781, Iroquois raids on New York frontier; 1777, St. Leger's expedition; Aug. 3, battle

of Oriskany; 1778, July, Wyoming; 1779, Sullivan's expedition. — 1774, Dunmore's War (§ 162); 1776-1783, Indian war in Kentucky and upper Ohio Valley. — 1778-1779, Clark's conquest of the Northwest; 1781, Spanish expedition to St. Joseph. — 1776-1783, war with Cherokees; 1780, Oct. 7, King's Mountain (§ 156). (See §§ 162, 168.)

**General.** — Lecky, *England*, ch. xiv; General Cullom, in Winsor, *America*, VI, 275-314, and F. D. Stone, *ibid.*, 367-403; J. W. Fortescue, *History of the British Army*, III.

**Special.** — Van Tyne, *American Revolution*, chs. vi-viii, x, xiii, xv; Trevelyan, *American Revolution*, Part II, chs. vi-xii; Mahon, *England*; Carrington, *Battles*; Kingsford, *Canada*, VI; J. W. Wallace, *Colonel William Bradford*; T. Roosevelt, *Winning of the West*, I, ch. xi, and II; J. Winsor, *Westward Movement*, chs. vii-xii; Max Farrand, *West and the Principles of the Revolution* (*Yale Review*, XVII, 44); C. A. Hanna, *Scotch-Irish*, I, ch. i; A. B. Faust, *German Element*, I, ch. xi; H. A. Bruce, *Daniel Boone and the Wilderness Road*, chs. x-xiii; and the standard histories.

**Sources.** — On the war as a whole, see the following volumes issued by the Royal Commission on Historical Manuscripts: *American Manuscripts in the Royal Institution* (4 vols.; these are the "Headquarters Papers" of the successive British commanders-in-chief); *Abergavenny Manuscripts* (correspondence of John Robinson); *Stopford-Sackville Manuscripts* (correspondence of Lord George Germain; Vol. II contains the papers relating to America); *Various Collections*, VI (correspondence of William Knox, under-secretary for the colonies).

**THE HESSIANS:** E. J. Lowell, *The Hessians in the Revolution*; G. W. Greene, *German Element in the War*; Fonblanque, *Life of Burgoyne*; Baroness Riedesel, *Letters and Memoirs relating to the War*.

**LONG ISLAND TO THE DELAWARE, 1776:** H. P. Johnston, *Campaign of 1776 around New York* (Long Island Historical Society, *Memoirs*, III; pt. ii, documents), and *Battle of Harlem Heights*; biographies and writings of Washington, Greene, Joseph Reed, Franklin, John Adams; T. W. Field, *Battle of Long Island* (Long Island Historical Society, *Memoirs*, II); C. F. Adams, in *American Historical Review*, I, 650; Amory, *General Sullivan*; General Heath, *Memoirs*; Parton, *Life of Aaron Burr*; Thomas Jones, *New York in the Revolution*; Dunlap, *New York*; Force, *American Archives*, 5th series; Stiles, *Brooklyn*; General Howe, *Narrative of . . . his Conduct*.

**TRENTON AND PRINCETON:** W. S. Stryker, *Battles of Trenton and Princeton*; *Pennsylvania Magazine of History*, VII, 45; Massachusetts

Historical Society, *Collections*, 5th series, IV, 32; biographies and writings of Washington, Greene, Sullivan, and Knox; Lowell, *Hessians*; Raum, *History of Trenton*; Haven, *Annals of Trenton*; Hageman, *History of Princeton*.

BURGOYNE'S CAMPAIGN, 1777: C. P. Lucas, *History of Canada, 1763-1812*; Fonblanque, *Burgoyne*; Burgoyne, *State of the Expedition*; W. L. Stone, *Campaign of Burgoyne*; J. M. Hadden, *Journal and Orderly Books, 1776-1778*; I. N. Arnold, *Life of Arnold*; Lossing, *Life of Schuyler*; C. Neilson, *Account of Burgoyne's Campaign*; Graham, *Life of Daniel Morgan*; Thacher, *Military Journal*; Lowell, *Hessians*; Baroness Riedesel, *Memoirs*; the military histories, especially Dawson, *Battles*. For St. Leger's campaign, see especially W. L. Stone, *Life of Brant*, and *Campaign of Burgoyne*; and E. H. Roberts, *Battle of Oriskany*.

For the battle of Bennington, see especially H. D. Foster and T. W. Streeter, *Stark's Independent Command at Bennington* (reprinted from New York Historical Association, *Proceedings*, 1905); W. L. Stone, *Campaign of Burgoyne*; J. E. A. Smith, *History of Pittsfield*; Holland, *Western Massachusetts*; Chipman, *Life of Seth Warner*; Vermont Historical Society, *Collections*; Caleb Stark, *Memoir of John Stark*; *New Hampshire State Papers*; Coburn, *Centennial of the Battle of Bennington*.

For the Convention, see especially "Note by General Cullom," in Winsor, *America*, VI, 317; Charles Deane, in American Antiquarian Society, *Proceedings*, 1877; Mahon, *England*, VI.

HOWE'S CAMPAIGN, 1777: *Pennsylvania Magazine of History*; Scharf and Wescott, *Philadelphia*; Egle, *Pennsylvania*; Lewis, *Chester County*; George Smith, *Delaware County*; Lafayette, *Memoirs*; General James Wilkinson, *Memoirs*; Muhlenberg, *Life of Muhlenberg*; Amory, *General Sullivan*; Ross, *Life of Cornwallis*; C. F. Adams, "Strategy of the Campaign of 1777," in Massachusetts Historical Society, *Proceedings*, 1910-1911; the standard histories and military histories, especially Gordon and Dawson; Sparks, *Correspondence of the Revolution*; biographies and writings of Washington (especially that by Marshall), Greene, Knox, Wayne, and Pickering; Lowell, *Hessians*; *Pennsylvania Archives*.

THE MONMOUTH CAMPAIGN, 1778: Dawson, *Battles*, and the other special works; Alexander Hamilton, *Works* (any edition); Kapp, *Life of Steuben*; biographies and writings of Washington, Greene, Lafayette, Morgan, Pickering, Knox, and Wayne; Bean, *Washington and Valley Forge*; Sparks, *Correspondence of the Revolution*; Simcoe, *Queen's Rangers*; Almon, *Remembrancer*.

For Charles Lee, see especially *Proceedings of the Court Martial held at Brunswick*; G. H. Moore, *Treason of Charles Lee*; Langworthy,



*Memoirs of Lee*; papers of Lee, in New York Historical Society, *Collections*, 1871-1874; Sparks, *Life of Lee*; Marshall, *Life of Washington*; Hamilton, *Works*.

ARNOLD'S TREASON, 1780: Dawson, *Papers concerning the Capture of André*; *Proceedings of a Board, September 29, 1780* (reprints in Sargent's *André* and Boynton's *West Point*); I. N. Arnold, *Life of Arnold*; Lossing, *Two Spies*; Dawson, *Trial of J. H. Smith*; J. H. Smith, *Authentic Narrative*; Chandler, *American Criminal Trials*; Sparks, *Life and Treason of Arnold*; Parton, *Life of Burr*; G. W. Greene, *Nathanael Greene*; Thomas Jones, *New York in the Revolution*; Sargent, *Life of André*; Leake, *Life of General Lamb*; B. Tallmadge, *Memoir*; Lafayette, *Memoirs*; Marbois, *Complot d'Arnold et de Sir Henry Clinton*; Rush, *Washington in Domestic Life*; Baker's edition of Halleck's *International Law*; histories of England by Adolphus and Mahon; *English Historical Review*, January, 1890. The best concise account is by Winsor, in his *America*, VI, 447-468.

WEST. — NEW YORK: F. W. Halsey, *Old New York Frontier*, pts. iv-vii; W. L. Stone, *Joseph Brant*; W. W. Campbell, *Tryon County*; D. Weller, *Centennial Celebration of General Sullivan's Campaign*; G. S. Conover, *Journals of Sullivan's Expedition*.

WYOMING: Pearce, *Annals of Luzerne County*; Miner, *Wyoming*; Chapman, *Wyoming*; W. L. Stone, *Poetry and History of Wyoming*; Peck, *Wyoming*; Hoyt, *Luzerne Seventeen Townships*.

KENTUCKY AND OHIO VALLEY: L. S. Shimmell, *Border Warfare in Pennsylvania*; Wallace Notestein, *Western Indians in Revolution* (*Ohio Archæological and Historical Quarterly*, XVI, 269); J. A. James, *Indian Diplomacy* (*Wisconsin Historical Society, Proceedings*, 1909, p. 125); C. W. Butterfield, *The Girtys*, chs. v-xxi; R. T. Durrett, *Bryant's Station*; Thwaites and Kellogg, *Revolution on the Upper Ohio*.

CLARK'S CONQUEST: R. G. Thwaites, *How Clark won the Northwest*, No. 1; W. H. English, *Conquest of Northwest*, chs. i-xviii; J. A. James, *Some Problems of the Northwest* (*Turner Essays*, 57), and *George Rogers Clark and Detroit* (*Mississippi Valley Historical Association, Proceedings*, III, 291); Illinois State Historical Library, *Collections*, I, 171-464, and Vols. II, V (*Cahokia and Kaskaskia records*, especially the introductions by C. W. Alvord); Alvord, *Conquest of St. Joseph* (*Missouri Historical Review*, II, 195), and *Submission of Vincennes* (*American Historical Review*, XIV, 544).

CHEROKEES: J. G. M. Ramsey, *Tennessee*, ch. iii; John Drayton, *Memoirs*, chs. ix, xvii; *North Carolina Records*, X, XI.

**Bibliography.** — Winsor, *America*, VI, and *Hand-Book of the Revolution* (use index in each case); Van Tyne, *American Revolution*, 346-350.

### § 155. The French Alliance

**Summary.** — 1775, Silas Deane in France; Deane and Beaumarchais. — 1776, Franklin, Arthur Lee, and Deane appointed commissioners. — Franklin's career in France. — Effect of Burgoyne's surrender. — 1778, The treaties: (1) eventual alliance, (2) commerce. — 1778, Lord North's conciliatory propositions. — Results of the alliance. — 1778, D'Estaing at Newport.

**General.** — E. J. Lowell, in Winsor, *America*, VII, 24-72; Parton, *Life of Franklin*; G. W. Greene, *Historical View*.

**Special.** — J. B. Perkins, *France in the American Revolution*; Van Tyne, *American Revolution*, chs. xii, xiii; Lyman, *Diplomacy of the United States*; Trescot, *Diplomacy of the American Revolution*; E. E. Hale, *Franklin in France*.

**Sources.** — On the negotiations with France, see especially Sparks, *Diplomatic Correspondence of the Revolution*; Wharton, *Digest of International Law*, and *Revolutionary Diplomatic Correspondence*; Force, *American Archives*; *Secret Journals of Congress*; Charles Isham on Silas Deane, in New York Historical Society, *Collections*, 1886, and in American Historical Association, *Papers*, III, 40; *Papers in . . . the Case of Silas Deane* (Seventy-Six Society, Phila., 1855); Stillé, *Beaumarchais and the Lost Million*; Lomenie, *Beaumarchais*; biographies and writings of Franklin; R. H. Lee, *Life of Arthur Lee*; W. Jay, *Life of John Jay*; John Adams, *Works*; Lafayette, *Memoirs*; Circourt, *Historical Conclusions* (Massachusetts Historical Society, *Proceedings*, 1876-1877, p. 16), and *Action Commune de la France et de l'Amérique*; Doniol, *Participation de la France à l'Établissement des États-Unis d'Amérique*; J. Durand, *Documents on the American Revolution*.

The TREATIES are in *Treaties and Conventions between the United States and other Powers*; *Secret Journals*; etc.

For the ATTEMPTS AT CONCILIATION and the condition of English politics, 1776-1779, see especially the standard English histories (§ 149); *Parliamentary History*; Rogers, *Protests of the Lords*; *Annual Register*; Donne, *Correspondence of George III and Lord North*; Chatham *Correspondence*; Fitzmaurice, *Life of Shelburne*; Albemarle, *Memoirs of Rockingham*; *Bedford Papers*; *Grenville Papers*; Russell, *Memoirs of C. J. Fox*; Morley, *Life of Edmund Burke*; Burke, *Works*; Horace Walpole, *Journals*, and *Memoirs of George III*; Jesse, *George Selwyn*; *Auckland Correspondence*; P. O. Hutchinson, *Thomas Hutchinson*; Campbell, *Lord Chancellors* (Camden, Loughborough, and Thurlow), and *Lord Chief*

*Justices* (Mansfield); Sir G. C. Lewis, *Administrations of Great Britain*; Earle, *Prime Ministers*; D. Adams, *English Party Leaders*.

**Bibliography.** — Winsor, *America*, VII, ch. i, footnotes and "Critical Essay"; also his *Hand-Book of the Revolution*; Van Tyne, *American Revolution*, 353, 354.

### § 156. The War in the Southern Department

**Summary.** — 1778, Seizure of Savannah by the British. — 1779, D'Estaing and Lincoln attempt its recovery. — 1780, Charleston captured by Clinton. — The British occupy South Carolina and Georgia. — 1780, Aug., Battle of Camden. — 1780, Oct., King's Mountain. — 1781, Greene's campaign from Cowpens to Guilford. — His later campaigns. — Lafayette and Cornwallis in Virginia. — 1780-1781, Rochambeau at Newport. — 1781, Aug.-Oct., The Yorktown campaign. — Naval conflict off the capes of the Chesapeake.

**General.** — Lecky, *England*, ch. xiv; Winsor, *America*, VI, 469-507; G. W. Greene, *Nathanael Greene*, III, ch. ii (a summary of the earlier campaigns); Parton, *Andrew Jackson*, chs. v, vi, and *Thomas Jefferson*; J. W. Fortescue, *History of the British Army*, III; Simms, *Francis Marion*; G. W. Greene, *Historical View*.

**Special.** — Van Tyne, *American Revolution*, chs. xvi, xvii; Ramsay, *American Revolution*, and the other standard works enumerated in §§ 150-152, especially Dawson, *Battles*, and Stedman, *American War*; H. P. Johnston, *Yorktown Campaign*; Lowell, *Hessians*.

**Sources.** — THE WAR TO SEPTEMBER, 1781: McCrady, *South Carolina* (1775-1783); Ramsay, *Revolution of South Carolina from a British Province to an Independent State*; Moultrie, *Memoirs of the American Revolution*; McCall's, Jones's, and Stevens's histories of Georgia; Tarleton, *Campaigns of 1780 and 1781*; Mackenzie, *Strictures on Tarleton's History*; Hough, *Siege of Savannah*; Almon, *Remembrancer*; Bowen, *Life of Lincoln*; Hough, *Siege of Charleston*; *Charleston Year Books*; Kapp, *Life of John Kulb*; O. H. Williams, *Narrative of the Campaign of 1780* (in W. Johnson's *Nathanael Greene*, I, Appendix B); J. A. Stevens, in *Magazine of American History*, V, and H. P. Johnston, *ibid.*, VIII; McRee, *Life of Iredell*. There are many articles on these southern campaigns in the *Southern Literary Messenger* and in the *University of North Carolina Magazine*.

GREENE'S CAMPAIGNS, 1781-1783: G. W. Greene, *Nathanael Greene*, III; W. Johnson, *Nathanael Greene*; Ashe, *North Carolina*; Henry Lee,

*Memoirs of the War in the Southern Department*; Graham, *Life of Daniel Morgan*; Horry, *Life of Francis Marion*; Gibbes, *Documentary History*; Armstrong, *Life of Anthony Wayne*; Tarleton, *Campaigns*; Hamilton, *Grenadier Guards*; Almon, *Remembrancer*; Draper, *King's Mountain*; McSherry, *Maryland*; Sparks, *Correspondence of the Revolution*.

THE YORKTOWN CAMPAIGN, 1781: Washington's *Writings* (either edition); biographies of Washington, especially that by Marshall; Girardin, *Continuation of Burk's Virginia* (written under Jeffersonian auspices); *Calendar of Virginia State Papers*; Rochambeau, *Memoirs*; Lafayette, *Memoirs*; Ross, *Correspondence of Cornwallis*; Tarleton, *Campaigns*; Kapp, *Steuben*; Almon, *Remembrancer*; *Magazine of American History*, VII; B. F. Stevens, compiler, *Clinton-Cornwallis Controversy*; J. S. Corbett, *Signals and Instructions* (Navy Records Society, *Publications*, XXXV), 53-59, 260.

**Bibliography.** — Winsor, *America*, VI, 507-555, and *Hand-Book of the Revolution*; Van Tyne, *American Revolution*, 350, 351.

### § 157. The Treaty of Peace

**Summary.** — Policy of France and Spain during the American war. — English politics. — 1782, The second Rockingham ministry; Shelburne and Fox. — 1782, Negotiations opened at Paris; Oswald and Franklin. — Jay's suspicions of France; were they well founded? — The points in dispute. — 1782, Nov. 30, The preliminary articles. — The "Separate Article." — 1783, Sept. 3, Definitive treaty signed at Paris. — Provisions as to boundaries, debts, fisheries, and loyalists.

**General.** — Lecky, *England*, ch. xv (especially American edition, IV, 255-288); Parton, *Franklin*; E. E. Hale, *Franklin in France*; Higginson and MacDonald, *United States*, ch. xii; Van Tyne, *American Revolution*, ch. xvii; McLaughlin, *Confederation and Constitution*, chs. i-ii.

**Special.** — The general works on American diplomatic history enumerated under § 155; John Jay, in Winsor, *America*, VII, ch. ii; John Jay, *Peace Negotiations of 1782 and 1783*; Wharton, *Diplomatic Correspondence*, I, "Preliminary Index," under Franklin, Jay, Marbois, etc.; biographies of Franklin, by Ford, Bigelow, Sparks, and Parton; of John Jay, by William Jay and George Pellew; of John Adams, by C. F. Adams and J. T. Morse; of Shelburne, by Fitzmaurice; and of C. J. Fox, by Russell; Eugene Schuyler, *American Diplomacy*; J. B. Moore, *American Diplomacy*.



**Sources.** — The Instructions to the American Commissioners, dated June 15, 1781, are in Sparks, *Diplomatic Correspondence*, X; Wharton, *Diplomatic Correspondence*, IV, 471, 503, 504, 523, and see index at end of Vol. VI, under Instructions, Peace Commissioners, etc. See especially the above, and works of Franklin, John Adams (Vols. I, VII, VIII), and John Jay; *Secret Journals of Congress*; *Parliamentary History*; *Annual Register*. The treaties are in *Treaties and Conventions*, and numerous other places.

STATE OF POLITICAL PARTIES IN ENGLAND, 1782: The works on English political history enumerated under § 155; Russell, *Life of C. J. Fox*; J. Wright, editor, *Speeches of the Right Honourable Charles James Fox*; Stanhope (Mahon), *Life of William Pitt*; Rosebery, *William Pitt* (Twelve English Statesmen series); Buckingham, *Courts and Cabinets*. See especially Fitzmaurice, *Life of Shelburne*, III; and Mahon, *England*, ch. lxvi.

THE LOYALISTS: G. E. Ellis, in Winsor, *America*, VII, 185; Van Tyne, *Loyalists in the American Revolution*; A. C. Flick, *Loyalism in New York* (Columbia University, *Studies in History*, etc., XIV, No. 1); Sabine, *American Loyalists* (issued in a revised edition as *Biographical Sketches of Adherents to the British Crown*); A. E. Ryerson, *Loyalists of America and their Times*; G. A. Ward, editor, *Journal . . . of Samuel Curwen, 1775-1784*; P. O. Hutchinson, *Thomas Hutchinson*; Thomas Jones, *New York in the Revolution*; *Laws of the State of New York in force against the Loyalists* (London, 1786); Joseph Galloway, *Candid Examination*; *Cool Thoughts on the Consequences to Great Britain of American Independence* (1780, reprinted in *Library of American Literature*, III, 126); A. W. H. Eaton, *History of Kings County, Nova Scotia*; histories of Canada, Nova Scotia, New Brunswick, etc.; and the standard histories, American and English.

**Bibliography.** — Winsor, *America*, VII, 165-184; Flick, *Loyalism in New York*, 273-281; Van Tyne, *American Revolution*, 338-340, 354.

## § 158. Formation of the Confederation, 1775-1783

**Summary.** — Early colonial federations: 1638-1640, The Connecticut towns (§ 138), the New Haven towns (§ 130), the Rhode Island towns (§ 136). — 1647, Government established in Rhode Island under "The Incorporation of Providence Plantations" of 1643 (§ 137). — 1643, United Colonies of New England and Articles of Confederation (§ 141). — 1684-1756, Colonial congresses and plans of union. — 1765, Stamp Act Congress. — 1760-1776,

Growth of the union sentiment. — 1775-1781, Articles of Confederation: 1775, Franklin's draft; 1776, Dickinson's draft; 1777, Articles as agreed to by Congress. — 1776-1777, Growth of a particularist sentiment. — Claims of Massachusetts, Connecticut, New York, Virginia, the Carolinas, and Georgia to western lands, and their value. — Effect of these claims on non-claimant states. — Maryland's opposition to the ratification of the Articles of Confederation. — Land cessions. — 1781, The Articles ratified by all the states. — Their place in the constitutional history of the United States. — Form of government under the Articles. — Early attempts to amend. — 1776-1783, Finances of the Revolution.

**General.** — G. W. Greene, *Historical View*; John Fiske, *Critical Period*; Van Tyne, *American Revolution*, ch. xi.

**Special.** — Frothingham, *Rise of the Republic*, ch. xii; C. H. Lincoln, *The Revolutionary Movement in Pennsylvania, 1760-1776*; H. B. Adams, *Maryland's Influence upon the Land Cessions*; Pitkin, *United States*; Tucker, *United States*; Curtis, *History of the Constitution*; Story, *Commentaries*; McMaster, *United States*, I; George Bancroft, *History of the Constitution*, I; L. C. Hatch, *Administration of the American Revolutionary Army* (Harvard Historical Studies, X).

**Sources.** — COLONIAL CONGRESSES AND PLANS OF UNION: *American History Leaflets*, No. 14; Frothingham, *Republic*, Appendix; F. D. Stone, *Plans for . . . Union, 1643-1776* (in Carson, *Hundredth Anniversary of the Constitution*, II, 439-503); *Documents relative to the Colonial History of New York* (using the general index in Vol. XI); S. Hopkins, *A True Representation of the Plan formed at Albany in 1754* (reprinted in *Rhode Island Historical Tracts*, No. 9); W. E. Foster, *Life of Stephen Hopkins*, I, 155; biographies and works of Franklin; Hutchinson, *Massachusetts*, III. See also § 148.

ARTICLES OF CONFEDERATION: *Secret Journals of Congress*, I, 283, 290, 387; *Journals of Congress*, 1776-1777; works of John Adams; biographies and works of Franklin, Dickinson, Madison, and Hamilton. The Articles are in *Charters and Constitutions*, in *American History Leaflets*, No. 20, and many other places.

LAND CESSIONS: The claims of the several states to western lands, and the cessions can be best studied in the official publications: *Charters and Constitutions*; *American History Leaflets*, Nos. 16, 22 (contains extracts from the charters, etc.); Hening, *Statutes at Large of Virginia*, and the collections of other states (see § 43); *Journals of Congress*; *Secret Journals of Congress*; Winsor, *America*, VII, Appendix I ("Territorial

Acquisitions and Divisions"); Donaldson, *Public Domain* (to be used with great caution); Shosuke Sato, *Land Question*; H. B. Adams, *Maryland's Influence*. Duane's collection of the *Laws of the United States* contains many things not printed elsewhere. See also biographies and writings of Madison, Henry, Jefferson, Mason, Washington, Manasseh Cutler, Pickering, St. Clair; histories of the several states (§ 37), especially of Virginia, Maryland, Pennsylvania, and Connecticut; J. P. Hale, *Trans-Allegheny Pioneers*; Roosevelt, *Winning of the West*; Garrett, *South Carolina Land Cession*. Gannett's *Boundaries of the United States*, forming *Bulletin*, No. 13, of the Geological Survey, contains matter relating more especially to state boundaries.

FINANCES OF THE REVOLUTION: *Journals of Congress*; *Secret Journals of Congress*; Force, *American Archives*; Bayley, *National Loans of the United States*; A. S. Bolles, *Financial History of the United States, 1774-1789*; Henry Phillips, *Paper Currency of the Revolution*, and *Continental Paper Money*; W. G. Sumner, *Financier and Finances*; Sparks, *Gouverneur Morris*.

**Bibliography.** — PLANS OF UNION: Winsor, *America*, V, 611; W. E. Foster, *Life of Stephen Hopkins*, II, Appendix G. — ARTICLES OF CONFEDERATION: Winsor, *America*, VI, 274, 654; VII, ch. iii, footnotes; Van Tyne, *American Revolution*, 343. — LAND CESSIONS: Winsor, *America*, VII, Appendix I; Sato, *Land Question*, 27; Van Tyne, *American Revolution*, 348. — FINANCES: Winsor, *America*, VII, 81, and *Hand-Book of the Revolution*, 242. — GENERAL: Van Tyne, *American Revolution*, ch. xviii.

### § 159. The State Constitutions, 1775-1781

**Summary.** — 1775, The colonial governments. — 1776, Advice of Congress. — 1776-1777, Formation of the early state constitutions, especially those of New Hampshire, Virginia, South Carolina, Delaware, Pennsylvania, and (1780) Massachusetts. — Modes of formation and ratification; history of the ideas of constitutional conventions and popular ratification. — Leading principles set forth in these constitutions. — Theory of compact. — Rights of man. — Relations of Congress to the states. — Were the states sovereign? — Is the Union older than the states? — Later state constitutions.

**General.** — Frothingham, *Rise of the Republic*, 441-444, 447-451, 481, 482, 491-493, 561-568; Fiske, *Critical Period*, ch. ii; Van Tyne, *American Revolution*, chs. ix, xi; Hildreth, *United States*, III, 69-76, 89-95,

113-118, 126-131, 135, 161, 183-185, 374-395; McLaughlin, *Confederation and Constitution*, ch. iii.

**Special.** — Curtis, *History of the Constitution*, I, 117; Von Holst, *Constitutional Law*; Hitchcock, *State Constitutions*; Horace Davis, *American Constitutions*; P. C. Centz, *Republic of Republics*; Tucker, *Lectures on Constitutional Law*; J. A. Jameson, *Constitutional Conventions*; Charles Borgeaud, *Premiers Constitutions de la Democratie Americaine*; also his *Adoption and Amendment of Constitutions and Rise of Modern Democracy*; J. F. Jameson, *Introduction to the Study of the Constitutional and Political History of the States* (Johns Hopkins University, Studies, IV, No. 5); W. C. Morey, *Genesis of a Written Constitution and The First State Constitutions* (in American Academy of Political Science, *Annals*, 1891, 1893); A. W. Small, *Beginnings of American Nationality*; J. H. Dougherty, *Constitutions of New York* (*Political Science Quarterly*, III, 489).

**Sources.** — *Charters and Constitutions* (for the constitutions); *Journals of Congress*; *Secret Journals of Congress*; Force, *American Archives*; J. B. Thayer, *Cases in Constitutional Law*; standard histories of the several states (including Vermont). The principal sources of information in regard to the formation of the several constitutions are as follows: —

NEW HAMPSHIRE: Belknap, *New Hampshire*; Massachusetts Historical Society, *Collections*, 5th series, II, III ("Belknap Papers"); *Address of the Convention for Framing a New Constitution for the State* (Portsmouth, 1781).

MASSACHUSETTS: Alden Bradford, *Massachusetts* (especially valuable for the account of the proposed constitution of 1778, a copy of which is printed in the Appendix); *Journal of the Convention* [of 1779-1780]; *Report of a Constitution . . . to be laid before the Convention . . . 1779*; John Adams, *Works*, IV, IX, and *Defence of the Constitutions of the United States*; Theophilus Parsons, *Essex Result* (appended to the *Memoir* of Parsons prepared by his son); Charles Deane, in Massachusetts Historical Society, *Proceedings*, 1860-1862, p. 88.

NEW YORK: Dunlap, *New York*; *Debates in the New York Conventions*; biographies of John Jay and Gouverneur Morris; Thomas Jones, *New York in the Revolution*; J. H. Dougherty, *Constitutions of New York* (*Political Science Quarterly*, III, 489).

NEW JERSEY: *Journal of the Convention*; Elmer, *History of the Constitution adopted in 1776*.

PENNSYLVANIA: *Proceedings relative to the Conventions*; C. H. Lincoln, *The Revolutionary Movement in Pennsylvania, 1760-1776*; *Pennsylvania Magazine of History*, III, IV; biographies and works of Franklin and Joseph Reed.



VIRGINIA: Rowland, *Life of George Mason*; biographies and writings of Jefferson, Henry, and Madison; Hening, *Statutes*; Braxton, *Address* (in Force, *American Archives*, 4th series, VI).

VERMONT: William Slade, compiler, *Vermont State Papers* (contains the journal of the Council of Safety, the early journals of the General Assembly, the first constitution, and the laws from 1779 to 1786); E. P. Walton, editor, *Records of the Governor and Council of Vermont* (8 vols., 1778-1835; Vol. I contains also the records of the General Conventions, 1775-1777, and of the Council of Safety, 1777-1778).

**Bibliography.** — Winsor, *America*, VI, 272; W. E. Foster, *References to the Constitution*, 21; Van Tyne, *American Revolution*, 342.

# PART V

## UNITED STATES HISTORY, 1781-1865

### CHAPTER XX

#### GENESIS OF THE UNION, 1607-1775

##### § 160. Political Geography of the United States, 1775-1911

**Summary.** — 1775, English colonies in North America; colonies adherent to the Revolution. — 1778-1779, Rogers Clark's invasion of the Northwest. — Boundaries by the Treaty of 1783: disputes under the treaties. — Annexations: 1803, Louisiana; 1792-1846, Oregon; 1810-1819, Florida; 1845, Texas; 1848, California; 1853, Gadsden Purchase; 1867, Alaska; 1898, Hawaii, Guam, Philippines, Porto Rico; 1898-1899, Pacific Islands; 1903, Canal Zone. — Boundary disputes, especially: 1783-1795, Southern; 1803-1819, Louisiana; 1803-1819, West Florida; 1783-1842, Maine; 1805-1871, Oregon; 1867-1903, Alaska. — Subdivision into states and territories. — Present map. — Possible annexations: Canada; Cuba; Panama; Mexico; San Domingo.

**General.** — (See §§ 97, 157, 167, 180, 187, 198, 217-219, 224, 244, 265.) — A. de Tocqueville, *Democracy in America*, I, ch. i; McLaughlin and Hart, *Cyclopedia of American Government*, articles Area, Boundaries; the standard histories, *passim*, especially Hildreth, Bancroft, McMaster, Schouler, the *American Nation*, H. Adams (§ 29).

**Special.** — Geographical authorities enumerated in §§ 30-35; H. Gannett, *Boundaries of the United States* (3d ed.); Ellen C. Semple, *American History and its Geographic Conditions*; A. P. Brigham, *Geographic Influences*; J. W. Powell, *Physiographic Regions*; A. B. Hart, *National Ideals*, ch. ii; H. A. Bruce, *Romance of American Expansion*; O. P. Austin, *Steps in the Expansion of our Territory*; J. Morse, *American Universal Geography*; J. Winsor, *America*, VII, 527-562; J. B. Moore,

*Digest of International Law*, passim; B. A. Hinsdale, *Old Northwest*, chs. vii-xi.

**HISTORICAL MAPS** (see § 33): E. Channing, *United States, 1765-1865*; A. B. Hart (ed.), *American Nation*, VIII-XXVI, and *Epoch Maps*, Nos. 6-14 (same maps in *Epochs of American History*, II, III); W. R. Shepherd, *Historical Atlas*, especially, p. 198; T. MacCoun, *Historical Geography*; Scribner's *Statistical Atlas*; E. M. Avery, *History*. Many histories insert historical maps, especially Winsor, Parkman, McMaster, and H. Adams.

**Sources.**—Travels and contemporary descriptions (§§ 38, 162). Texts of boundary and cession treaties, in W. M. Malloy, *Treaties, Conventions, and Agreements*. Text of acts creating and admitting states, in *Statutes at Large*. Claims and negotiations, in *American State Papers, Foreign*; appendices to *Annals of Congress*; later papers, in *Executive Documents*, especially *Diplomatic Correspondence or Foreign Affairs*; many reprints in T. Donaldson, *Public Domain*, and in *American History Leaflets*, Nos. 6, 16, 22, 32.

**Bibliography.**—J. Winsor, *America*, VII, 527-562 *passim*; A. B. Hart, *National Ideals*, 369-370, and *Manual*, §§ 55-86 *passim*; P. L. Phillips, *List of Maps of America in Library of Congress*, and *List of Geographical Atlases*; H. Gannett, *Mother Maps of the United States*; for lists of maps in library catalogues, see § 25.

## § 161. People of the United States, 1607-1911

**Summary.**—Race elements: aborigines (§ 99); predominance of Anglo-Saxons; Germans; Dutch; Scotch and Scotch-Irish; French; miscellaneous; Negroes. — Foreign-born: number; children of foreign-born. — Immigration: numbers; causes; principal races; distribution. — Population: numbers; distribution. — Legal term, "People of the United States." — Occupations. — Proportions by age and sex. — Character: energy; resourcefulness; fairness; love of "big things"; contempt for expert opinion.

**General.**—(See §§ 149, 186, 200-203, 230, 258.)—J. Bryce, *American Commonwealth* (4th ed. 1910), especially II, pts. iv, vi; E. Channing, *United States*, II, ch. xiv; J. D. Whitney, *United States*, pt. vi; H. C. Lodge, *English Colonies*, especially chs. ii, xviii; J. B. McMaster, *History*, I, ch. i; N. S. Shaler, *United States*, especially chs. x-xv; *The South in the Building of the Nation*, X, pt. ii; Herbert Croly, *Promise of American Life*, ch. i; A. B. Hart, *National Ideals*, ch. iii; A. M. Low, *American People*, chs. i-v; Hugo Münsterberg, *Americans*, ch. viii; A.

de Tocqueville, *Democracy*, passim; E. B. Greene, *Provincial America*, ch. xiv; J. A. Doyle, *English Colonies*, V, ch. vii; *Epochs of American History*, I, chs. v, viii, x, II, ch. i, III, ch. i; E. Eggleston, articles in the *Century*, III-VIII passim; McLaughlin and Hart, *Cyclopedia of American Government*, articles Foreign Race Elements, Population.

**Special.** — RACE ELEMENTS: J. R. Commons, *Races and Immigrants*; A. Carlier, *République Américaine*, I, livre v; Friedrich Ratzel, *Vereinigten Staaten*, II; C. A. Hanna, *Scotch-Irish*; A. B. Faust, *German Element*; G. T. Flom, *Norwegian Immigration*; K. C. Babcock, *Scandinavian Element* (*Am. Hist. Review*, XVI, 300); E. G. Balch, *Our Slavic Fellow Citizens*; C. S. Bernheimer, *Russian Jew in America*; Eliot Lord, *Italian in America*; L. J. Fosdick, *French Blood*; A. B. Hart, *Southern South*; T. N. Page, *Negro*; B. T. Washington, *Story of the Negro*; E. Channing, *United States, 1765-1865*, ch. i. — IMMIGRATION: Richmond Mayo-Smith, *Emigration and Immigration*; P. F. Hall, *Immigration*. — POPULATION: C. D. Wright, *Practical Sociology*, chs. ii, iv, vii, viii; F. B. Dexter, *Estimates of Population of the American Colonies*; *Twelfth Census*, I (Population); *Century of Population Growth*. — DISTRIBUTION: Maps showing density of population at decennial periods, in *Twelfth Census*, *Statistical Atlas*; Scribner's *Statistical Atlas*; N. S. Shaler, *Nature and Man in America*.

CONSTITUTIONAL "PEOPLE OF THE UNITED STATES": H. von Holst, *Constitutional Law*, §§ 9, 15; T. M. Cooley, *Constitutional Limitations* (7th ed.), 56-58; W. O. Bateman, *Political and Constitutional Law*, §§ 90-95; W. W. Willoughby, *Constitutional Law*, § 20; H. C. Black, *Constitutional Law*, §§ 10-13. (See § 175.)

**Sources.** — Travels and descriptions of the country (see § 38). Publications of the United States Census Bureau, especially *Twelfth Census*, *Population* (with maps), and *Supplementary Analysis*; Bureau of the Census, *Bulletin*, No. 109 (population, 1910); *Statistical Abstract of the United States* (tables on immigration).

**Bibliography.** — P. F. Hall, *Immigration*, 369-374; C. D. Wright, *Practical Sociology*, §§ 9, 23, 60, 66; W. E. B. Du Bois, *Select Bibliography of the Negro American*; A. P. C. Griffin, *List of Books on Immigration*, and *List of References on the Negro Question*; Bowker and Iles, *Reader's Guide*, 81-85; *Epochs of American History*, I, §§ 39, 74, 90, II, § 1, III, § 1; A. B. Hart, *Manual*, § 98.

## § 162. The English in the West, 1730-1775

**Summary.** — French in the Great Lake basin (§ 109); in Louisiana (§ 110). — English exploration and fur trade in the later



seventeenth century. — 1660-1700, Characteristics of the colonial frontier: military defense; economic life; social life; missions. — Frontier builders: Alexander Spotswood; William Burnet; Robert Dinwiddie; Sir William Johnson. — 1709-1760, Advance of settlement: German, in Mohawk Valley, in the Great Valley, in the Shenandoah Valley, and in the Piedmont; Scotch-Irish, in Pennsylvania, in the Piedmont, and in West Virginia; New England settlements on the Delaware, in Wyoming Valley, and in the South. — The "West" about 1760. — 1763, Pontiac conspiracy (§ 150). — Contests of the interior with the coast in New England, in Pennsylvania, in Virginia, in the Carolinas; issues of land systems, local government, legislative apportionment, currency, taxation, established church; 1771, War of the Regulation; May 16, battle of the Alamance. — Land companies: 1760, Delaware; 1755, Susquehanna; 1766, Lyman's; 1748, Ohio Company; 1749, Loyal Land Company; 1763, Mississippi Company. — Explorations: 1749-1750, Dr. Walker's; 1751, Gist's. — Struggle for the Ohio (§ 148): 1755, Braddock's road; Forbes's road; military land bounties. — British western policy: Proclamation of 1763; Indian line; 1768, Treaty of Fort Stanwix. — 1766-1775, Plans for western colonies; Vandalia. — 1768-1775, Settlement of eastern Tennessee; Robertson; Sevier. — 1769-1773, Boone, the "long hunters" and surveys in Kentucky; 1774-1775, Transylvania Company; Henderson. — 1775, Kentucky stations. — 1763-1774, Illinois country. — 1774, Quebec Act; its significance. — 1774, Dunmore's War. — French and Spanish settlements at the opening of the Revolution (§§ 110, 187). — The West in the Revolution, and later settlements (§§ 154, 168).

**General.** — (See §§ 109, 110, 117, 123, 125, 148, 154, 168, 187.) — E. Channing, *United States*, II, chs. xiv, xv; T. Roosevelt, *Winning of the West*, I (Sagamore ed., I, II, chs. i, ii); J. Winsor, *Mississippi Basin*, chs. i, vi, viii, ix, xii-xiv, xvi, and *Westward Movement*, chs. i-vii; E. B. Greene, *Provincial America*, ch. xiv; G. E. Howard, *Preliminaries of the Revolution*, ch. xiii; C. H. Van Tyne, *American Revolution*, ch. xv; E. M. Avery, *History*, V, ch. x; J. Fiske, *Old Virginia*, II, ch. xvii; Lois K. Mathews, *Expansion of New England*, chs. iv, v; F. J. Turner, *The Old West* (Wis. Hist. Soc., *Proceedings*, 1908, 184); A. B. Hulbert, *Braddock's Road*, and *Old Glade Road*, and *Boone's Wilderness Road*

(*Historic Highways*, IV-VI); F. W. Halsey, *Tour of Four Great Rivers*, pt. i.

**Special.** — LOCAL GEOGRAPHY: Ellen C. Semple, *American History and its Geographic Conditions*, chs. iii, iv; A. P. Brigham, *Geographic Influences*, ch. iii; J. W. Powell, *Physiographic Regions*, 76-80; Bailey Willis, *Northern Appalachians*; C. W. Hayes, *Southern Appalachians*; W. M. Davis, *Rivers and Valleys of Pennsylvania* (*Nat. Geog. Mag.*, I, 183); C. B. Trego, *Geography of Pennsylvania*; G. T. Surface, *Studies in the Geography of Virginia*.

EXPLORATION AND ADVANCE OF CIS-APPALACHIAN SETTLEMENTS: A. B. Faust, *German Element*, I, chs. vii, viii, x; Lucy F. Bittinger, *Germans in Colonial Times*, and *German Religious Life in Colonial Times*; C. A. Hanna, *Scotch-Irish*, II, 25-57, chs. iv, v, and *Wilderness Trail*; C. K. Bolton, *Scotch-Irish Pioneers*, chs. xiv, xv; F. W. Halsey, *Old New York Frontier*, pts. i-iii; J. B. Simms, *Frontiersmen of New York*, I; J. V. H. Clark, *Onondaga*, II, ch. xvi (Oswego); W. L. Stone, *Sir William Johnson*; W. E. Griffis, *Sir William Johnson*; S. H. Cobb, *Palatines*, ch. vii; Chas. Miner, *Wyoming*, letters v-xiii; I. D. Rupp, *Lancaster County*, and *Northumberland [and other] Counties*; J. S. Walton, *Conrad Weiser*; C. A. Hanna, *Wilderness Trail*; *Report of the Commission to locate the Frontier Forts of Pennsylvania*; H. C. Bell, *Leitersburg District* (Md.); W. M. Darlington, *Gist's Journals*, Introduction; W. M. Thornton, *Spottswood's Expedition* (*Nat. Geog. Mag.*, VII, 265); C. F. Kemper, *Early Westward Movement of Virginia*, notes (*Va. Mag. of Hist.*, XII, 337, XIII, 1, 113, 281, 351); R. B. Semple, *Baptists in Virginia*, chs. i-iii, v; J. W. Wayland, *German Element of the Shenandoah Valley*; Samuel Kercheval, *Valley of Virginia*; L. P. Summers, *Southwest Virginia*, chs. iii-vi; W. H. Foote, *Sketches of North Carolina*, especially chs. iv, ix, x, xiii; J. H. Clewell, *Wachovia*, chs. i-x; E. McCrady, *South Carolina*, II, chs. xvi, xvii; J. H. Logan, *Upper Country of South Carolina*, chs. vii-xx; J. B. O. Landrum, *Upper South Carolina*, chs. iii-vi; Alex. Gregg, *Old Cheraws*, chs. ii-v.

TRANS-APPALACHIAN EXPLORATION AND SETTLEMENT: Boyd Crumrine, *Washington County* (Pa.); V. A. Lewis, *West Virginia*, and *Battle of Point Pleasant*; R. G. Thwaites, *Daniel Boone*, chs. i-ix; H. A. Bruce, *Daniel Boone*, chs. i-ix; N. S. Shaler, *Kentucky*, chs. i-vi; G. W. Ranck, *Boonesborough*; Thos. Speed, *Wilderness Road*; Jas. Phelan, *Tennessee*, chs. i-iii; J. G. M. Ramsey, *Tennessee*, 49-122; J. W. Caldwell, *Constitutional History of Tennessee*, ch. i; A. V. Goodpasture, *Watauga Association* (*Am. Hist. Mag.*, III, 105); C. W. Alvord, *Cahokia Records*. Introd., and *Kaskaskia Records*, Introd. (Ill. Hist. Library, *Collections*, II, V); J. F. H. Claiborne, *Mississippi*, ch. xiii (Lyman's

colony); T. Dwight, *Travels*, I, 306-316 (Lyman's colony); G. Washington, *Writings* (Sparks ed.), II, 478-483 (Sparks's note on the Ohio Company).

**BRITISH POLICY AND INDIAN RELATIONS:** C. E. Carter, *Great Britain and the Illinois Country*; B. A. Hinsdale, *Old Northwest*, ch. viii; C. W. Alvord, *Genesis of the Proclamation of 1763* (*Mich. Pioneer Collections*, XXXIV, 20), and *British Ministry and the Treaty of Fort Stanwix* (Wis. Hist. Soc., *Proceedings*, 1908, 165); Max Farrand, *Indian Boundary Line* (*Am. Hist. Review*, X, 782); Victor Coffin, *Quebec and the American Revolution*, ch. v; G. H. Alden, *New Governments West of the Alleghanies*; F. J. Turner, *Western State-Making in the Revolutionary Era* (*Am. Hist. Review*, I, 70).

**CONTEST OF THE INTERIOR WITH THE COAST:** Max Farrand, *West and the Principles of the Revolution* (*Yale Review*, XVII, 44); W. R. Smith, *Sectionalism in Pennsylvania* (*Polit. Sci. Quart.*, XXIV, 208); C. H. Lincoln, *Revolutionary Movement in Pennsylvania*; C. H. Ambler, *Sectionalism in Virginia*, chs. i, ii; J. S. Bassett, *Regulators in North Carolina* (*Am. Hist. Assoc., Report*, 1894, 141); M. de L. Haywood, *Tryon in North Carolina*; W. K. Boyd, *Antecedents of the North Carolina Convention of 1835* (*South Atlantic Quart.*, IX, 83, 161); S. B. Weeks, *Church and State in North Carolina*; W. A. Schafer, *Sectionalism in South Carolina*, pts. i, ii (*Am. Hist. Assoc., Report*, 1900, I, 245); W. E. Dodd, *Statesmen of the Old South*, 18-77. (See §§ 172, 174, 182.)

**MAPS:** E. M. Avery, *History*, III, 351 (Spotswood's route), 354 (Piedmont and Valley), V, 174 (proposed colonies), 183 (Dunmore's War), 285 (Indian relations), VI, 410 (settlement line in 1745); E. Channing, *United States*, II, end (settlements, 1760); G. E. Howard, *Preliminaries of the Revolution*, 4 (West in 1765), 224 (Indian line), 230 (proposed colonies); C. H. Van Tyne, *American Revolution*, 270 (West in 1775); Max Farrand, in *Am. Hist. Review*, X, 784 (Indian line); G. H. Alden, *New Governments*, 9, 13, 32, 53 (proposed colonies); F. J. Turner, in *Am. Hist. Review*, I, 72 (proposed colonies); A. B. Faust, *German Element*, I, 264 (German settlements).

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(journals of Rich. Smith in 1769); J. F. D. Smyth, *Tour in the United States*, I; Jos. Doddridge, *Notes on the Settlement and Indian Wars; American Husbandry*, I, ch. xviii; J. S. Johnston, *First Explorations of Kentucky* (journals of Walker and Gist); W. M. Darlington, *Christopher Gist's Journals*; R. G. Thwaites, *Early Western Travels*, I (Weiser, Croghan, Post, Morris); A. S. Withers, *Chronicles of Border Warfare* (Thwaites ed.), chs. i-vii; Felix Walker, *Autobiography of a Southern Congressman* (*Jour. of Am. Hist.*, I, 50); *Olden Time*.

DOCUMENTS: Colonial records (§ 43), especially *New York Colonial Documents*, VII, VIII; *Pennsylvania Colonial Records*, III-X, and *Archives*, 1st ser., I-IV; *North Carolina Colonial Records*, IV, IX (VII, Regulators). Colonial laws, especially on frontier counties, as follows: *Colonial Laws of New York*, V, 319; *Statutes at Large of Pennsylvania, 1682-1801*, IV, 131, V, 71, 88, 133, 141, VIII, 47, 143, 314; *Laws of Maryland* (ed. 1811), I, 227; W. W. Hening, *Statutes of Virginia*, IV, 450, V, 78, VI, 252, 376, 381, VII, 148, 311, 419, VIII, 205, 395, 597, 600; *North Carolina State Records*, XXIII, 119, 164, 204, 248, 249, 342, 343, 383, 390, 589, 819, 823, 827, 844; C. E. Kemper, *Early Westward Movement of Virginia*, text (*Va. Mag. of Hist.*, XII, 337, XIII, 1, 113, 281, 351); C. F. James, *Documentary History of Religious Liberty in Virginia*, chs. i-iii; Alex. Spotswood, *Official Letters* (*Va. Hist. Soc., Collections*, n.s., I, II); Robert Dinwiddie, *Official Records* (*ibid.*, III, IV); E. B. O'Callaghan, *Documentary History of New York*, I, 441-506 (Oswego), II, 543-1007 (papers of Sir Wm. Johnson, especially 767-1004); R. E. Day, *Calendar of the Sir William Johnson Manuscripts*.

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*Mississippi*; *Plain Facts*; B. Franklin, *Works* (Bigelow ed., index, under "Ohio" and "Walpole's Grant"), and *Life and Writings* (Smyth ed., index, under "Walpole's Grant" and "Settlement on the Ohio"); G. Washington, *Writings* (Ford ed.), II, 272, 285, 328, 339, 353, 405, 412, 451, 459, III, 128; *Tour of the Ohio*, in Ford, II, 285, in Hulbert (above), and in *Old South Leaflets*, No. 41; *Letters to Washington*, IV (index, under "Walpole's Grant"); C. W. Butterfield, *Washington-Crawford Correspondence concerning Western Lands*, 1-59, 84-103; *American Archives*, 4th ser., IV; G. W. Ranck, *Boonesborough*, App.

BRITISH POLICY AND INDIAN RELATIONS: Texts and documents on the Proclamation of 1763 and the Quebec Act are in *Annual Register*, 1763, 208]-[213; Wm. MacDonald, *Select Charters*, No. 55; *American History Leaflets*, No. 5; Canadian Archives, *Documents relating to the Constitutional History*, 93-123, 374-409; Wm. Houston, *Documents Illustrative of the Canadian Constitution*, 90; [English] *Statutes at Large* (1786), VIII, 405; *Hansard's Parliamentary History*, XVII, 1357-1407; Wm. Hunt, *Justice and Policy of Late Act for Quebec*. Treaties and documents on the Indian line are in *New York Colonial Documents*, VII, 280-324, 634-641, 657-666, 725-730, VIII, 19-34, 110-244; *Pennsylvania Archives*, 1st ser., IV, 182-192, 281, 313-331, and *Colonial Records*, IX, 552-555; *Virginia Magazine of History*, IX, 360-364, X, 226-240, 354-364, XIII, 20-36; *North Carolina Colonial Records*, VII, 468-471, 536-538, 851-855; E. B. O'Callaghan, *Documentary History* (above); L. P. Summers, *Southwest Virginia*, 85-92, 97-102, 110-114. Documents on Dunmore's War are in *American Archives*, 4th ser., I; Thwaites and Kellogg, *Dunmore's War*.

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### § 163. English Political Institutions to 1775

**Summary.** — Conventional view of separation into three departments. — Actual government: monarchy, parliament; judges. — Underlying rights of Englishmen: no arbitrary arrest; speedy trial; jury; no taxation except by vote of parliament. — Represent-

tative institutions: two houses; parliamentary privilege; voting taxes; examining accounts; impeachment. — Local self-government: county system; select vestry; parish meeting; relations with central government. — Colonies: charters; control by crown. — Legislation by parliament: commercial system and navigation acts. — Social: ruling classes; material for colonization.

**General.** — (See also Part IV, especially §§ 112, 132, 149-152). — G. Bancroft, *History* (last rev.), II, 70-85, 238-251; W. E. H. Lecky, *England* (American ed.), III, 5-13; T. E. May, *Constitutional History of England*, passim; E. Channing, *United States, 1765-1865*, ch. ii; G. E. Howard, *Preliminaries of the Revolution*, chs. ii, iii; Jesse Macy, *English Constitution*, chs. xxx-xxxix; D. J. Medley, *English Constitutional History*, especially §§ 8-10, 16, 33-39, 45-46, 63-66; J. R. Seeley, *Expansion of England*, 62-72; S. R. Gardiner, *Students' History of England*, pt. viii; E. P. Cheney, *European Background*, chs. xi-xvi; R. Frothingham, *Rise of the Republic*, 1-32; T. W. Higginson and E. Channing, *English History for American Readers*; John Ordronaux, *Constitutional Legislation*, ch. i; E. C. Mason, *Veto Power*, §§ 1-7; E. G. Scott, *Development of Constitutional Liberty*, ch. i.

**Special.** — Blackstone, *Commentaries on the Laws of England* (1765), bk. i, chs. i-x; J. Story, *Commentaries*, §§ 146-188; Emile Boutmy, *English Constitution*, pts. ii, iii; Hannis Taylor, *English Constitution*, I, 588-616; T. P. Taswell-Langmead, *English Constitutional History*, chs. xvi, xvii; Montesquieu, *Esprit des Lois*, livre xi, chs. i-vi; R. Gneist, *English Parliament*, ch. vi; E. A. Freeman, *English Constitution*, ch. iii; J. L. De Lolme, *English Constitution* (1784), II; Mary T. Blauvelt, *Development of Cabinet Government in England*; J. B. Thayer, *Cases in Constitutional Law*, I, 1-47; W. R. Anson, *Law and Custom of the Constitution*, I, chs. ii, iii, II, ch. i, § 4, ch. iii, § 3; R. C. Hurd, *Habeas Corpus*, 65-95; G. L. Beer, *Commercial Policy of England toward the American Colonies*, and *British Colonial Policy, 1754-1765*; C. M. Andrews, *British Committees, Commissions, and Councils of Trade and Plantations, 1622-1675* (Johns Hopkins University, *Studies*, XXVI; Louise P. Kellogg, *American Colonial Charter* (Am. Hist. Assoc., *Report*, 1903, I, 185); E. Channing, *Navigation Laws* (Am. Antiq. Soc., *Proceedings*, n.s., VI, 160); C. E. Stevens, *Sources of the Constitution*, chs. iii, iv, vii; S. G. Fisher, *Evolution of the Constitution*, ch. iv.

**Sources.** — THE GREAT CONSTITUTIONAL DOCUMENTS, printed in Taswell-Langmead, *English Constitutional History*; in G. W. Prothero,

*Select Statutes and other Constitutional Documents*; and in S. R. Gardiner, *Constitutional Documents*; many of them also in *Old South Leaflets*, Nos. 5, 6, 23-28, 58-64, 100; and in Mabel Hill, *Liberty Documents*, chs. i-x. — ENGLISH LAWS, to 1715, in *Statutes of the Realm* (large folio, very rare); since 1715, see § 43; extracts from the Navigation Acts and the Stamp Act, in *American History Leaflets*, Nos. 19, 21. — COLONIAL CHARTERS (see §§ 43, 164).

**Bibliography.** — Footnotes to the general and special works mentioned above; J. N. Larned, *Literature of American History*, 294-301; E. B. Greene, *Provincial America*, 328-329; W. F. Allen, *History Topics*, 80-92; E. E. Sparks, *Topical Reference Lists*, §§ 11-13; E. P. Cheyney, *European Background*, 327-331.

### § 164. Colonial Political Institutions

**Summary.** — Roots in English institutions. — Three types of colonial government: charter; proprietary; provincial. — Governments: governors; councils; assemblies; courts. — Local government: town; parish; county; mixed systems. — Free institutions: personal freedom; jury trial; self-taxation; suffrage; privileges and immunities of Englishmen (§ 163). — Effect of new conditions on old constitutions.

**General.** — (See §§ 116, 117, 123, 126, 134, 141, 146, 149.) — W. E. H. Lecky, *England* (American ed.), II, 1-23; R. Frothingham, *Rise of the Republic*, 13-28; Crane and Moses, *Politics*, chs. viii, ix; C. E. Merriam, *American Political Theory*, ch. i; J. S. Landon, *Constitutional History* (rev. ed.), chs. i-iii; E. B. Greene, *Provincial America*, chs. ii-v; J. A. Doyle, *English Colonies*, V, ch. ii; C. E. Stevens, *Sources of the Constitution*, chs. i, iv; Woodrow Wilson, *The State*, §§ 832-861; Wm. Rawle, *View of the Constitution*, Introd.; E. Channing, *United States, 1765-1865*, ch. i; B. A. Hinsdale, *American Government*, ch. ii.

**Special.** — COLONIAL GOVERNMENT: H. L. Osgood, *American Colonies in the Seventeenth Century*; E. B. Greene, *Provincial Governor*; N. D. Mereness, *Maryland as a Proprietary Province*; C. L. Raper, *North Carolina*; W. R. Smith, *South Carolina as a Royal Province*; P. A. Bruce, *Institutional History of Virginia*, II, pt. v; E. I. Miller, *Legislature of the Province of Virginia*; E. P. Tanner, *Province of New Jersey*; W. H. Fry, *New Hampshire as a Royal Province*; W. R. Shepherd, *Proprietary Government in Pennsylvania*; J. Story, *Commentaries*, §§ 152-178; Hannis Taylor, *English Constitution*, I, Introd.; C. Borgeaud, *Rise of Modern Democracy*; A. de Tocqueville, *Democracy*, I, chs. iv, v; A. E. McKinley,



*Suffrage Franchise in the English Colonies*; C. F. Bishop, *Elections in the American Colonies*; W. C. Morey, *Genesis of a Written Constitution*, and *First State Constitutions*, and *Sources of American Federalism* (Am. Acad. of Polit. and Soc. Sci., *Annals*, I, 529, IV, 201, VI, 197); J. Fiske, *Critical Period*, ch. ii; Wm. Hill, *First Stages of the Tariff Policy*, ch. i; C. A. Duniway, *Freedom of the Press in Massachusetts*, chs. i-vii; A. H. Carpenter, *Habeas Corpus in the Colonies*, and *Naturalization in England and the Colonies* (Am. Hist. Review, VIII, 18, IX, 288); E. E. Proper, *Colonial Immigration Laws*. Several monographs in the Johns Hopkins University Studies, as follows: P. E. Lauer, *Church and State in New England* (X, Nos. 2, 3); G. Petrie, *Church and State in Maryland* (X, No. 4); J. S. Bassett, *Constitutional Beginnings in North Carolina* (XII, No. 3); G. H. Haynes, *Representative and Free Government in Massachusetts* (XII, Nos. 8-10); E. L. Whitney, *Government of the Colony of South Carolina* (XIII, Nos. 1, 2); T. F. Moran, *Bicameral System* (XIII, No. 5); F. L. Riley, *Colonial Origins of New England Senates* (XIV, No. 3); J. A. C. Chandler, *Representation in Virginia* (XIV, Nos. 6, 7), ch. ii; O. P. Chitwood, *Justice in Colonial Virginia* (XXIII, Nos. 7, 8).

**LOCAL GOVERNMENT:** G. E. Howard, *Local Constitutional History*; P. A. Bruce, *Institutional History of Virginia*, I, pt. i, chs. vi-ix, pt. iii, chs. i-xvi; A. B. Hart, *Practical Essays*, Nos. 6, 7, and *Puritan Politics* (N. Eng. Soc. of Orange, *Quarter Century*); Johns Hopkins University, *Studies*, as follows: E. Channing, *Town and County Government* (II, No. 10); Edward Ingle, *Parish Institutions of Maryland* (I, No. 6), and *Virginia Local Institutions* (III, Nos. 2, 3); John Johnson, *Old Maryland Manors* (I, No. 7); L. W. Wilhelm, *Local Institutions of Maryland* (III, Nos. 5-7); Irving Elting, *Dutch Village Communities* (IV, No. 1); W. E. Foster, *Town Government in Rhode Island* (IV, Nos. 2, 3); C. M. Andrews, *River Towns of Connecticut* (VII, Nos. 8-10).

**Sources.** — Records of the colonies (see § 43), especially Massachusetts, Connecticut, New York, Maryland, and North Carolina. Transactions of learned societies, especially Massachusetts Historical Society, New York Historical Society, Rhode Island Historical Society (see § 45). — Charters and other documents, in F. N. Thorpe, *Constitutions and Charters*; Wm. MacDonald, *Select Charters*; H. W. Preston, *Documents Illustrative of American History*; Geo. Chalmers, *Opinions*. Extracts on conditions, in A. B. Hart, *Contemporaries*, II, pt. iii; C. A. Beard, *Readings in American Government*, ch. i.

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## § 165. Colonial Social Institutions and Slavery

**Summary.** — Race elements: numbers; classes of society. — Intellectual life: education; literature; the press. — Religious life: churches; theology. — Industries: agriculture; commerce; fisheries; manufactures. — Recreations: social gatherings; amusements; fights. — Slavery: whence derived; Indian slave trade; white indentured servants; character of slavery by sections; manumission; sale; fugitives; insurrections.

**General.** — (See Part IV, especially §§ 117, 119, 123, 125, 128, 129, 142, 146, 149, 159; Part V, §§ 170, 180.) — SOCIAL: H. C. Lodge, *English Colonies*, chs. ii, iv, vi, viii, x, xiii, xv, xvii, xxii; E. B. Greene, *Provincial America*, chs. xvi-xviii; J. A. Doyle, *English Colonies*, V, chs. iii-vi; E. Channing, *United States*, II, chs. xiii, xv-xvii; G. S. Callender, *Economic History*, ch. ii; Katherine Coman, *Industrial History*, ch. iii; E. L. Bogart, *Economic History*, pt. i; A. de Tocqueville, *Democracy*, chs. ii, iii; J. B. McMaster, *History*, I, ch. i; Edward Eggleston, *Household History of the United States*, chs. xvi-xix; Alice M. Earle, *Sabbath in Puritan New England*, and *Home Life in Colonial Days*, and other works; Edward Field, *Colonial Tavern*; H. E. Scudder, *Men and Manners in America a Hundred Years Ago*. — SLAVERY: Wm. Chambers, *American Slavery*, 17-32; Wm. Goodell, *Slavery and Anti-Slavery*, chs. i-vi; *The South in the Building of the Nation*, V, 86-108.

**Special.** — ECONOMIC: W. B. Weedon, *New England*, II, chs. xii, xv, xxi; P. A. Bruce, *Economic History of Virginia*, and *Institutional History of Virginia*; Meyer Jacobstein, *Tobacco Industry*, ch. i. — LITERATURE AND EDUCATION: M. C. Tyler, *American Literature*; Barrett Wendell, *Literary History of America*, bks. i, ii, chs. i-vi; E. E. Brown, *Making of our Middle Schools*, chs. iii-ix; E. G. Dexter, *History of Education*, 1-72, 223-268; R. G. Boone, *Education*, pt. i. — ECCLESIASTICAL: L. W. Bacon, *American Christianity*, chs. v-xii; Johns Hopkins University, *Studies*, as follows: S. B. Weeks, *Religious Development in North Carolina*, and *Church and State in North Carolina* (X, Nos. 5, 6, and XI, 5, 6); A. C. Applegarth, *Quakers in Pennsylvania* (X, Nos. 8, 9); Eleanor L. Lord, *Industrial Experiments in the British Colonies* (Extra Vol. XVII).

SLAVERY: J. C. Hurd, *Law of Freedom and Bondage*, §§ 180-230; Wm. Poole, *Antislavery Opinions before 1800*; G. W. Williams, *Negro Race*, I, chs. xii-xxv; W. E. B. DuBois, *Suppression of the Slave-Trade*, chs. ii-iv; Marion G. McDougall, *Fugitive Slaves*, ch. i; Mary S. Locke, *Anti-Slavery*, chs. i-iii; S. M. Janney, *Religious Society of Friends*, III, chs. vii,

ix, xi; T. R. R. Cobb, *Historical Sketch of Slavery*, ch. ix; E. V. Morgan, *Slavery in New York* (Am. Hist. Assoc., *Papers*, V, 337); Edward Needles, *Historical Memoir of the Pennsylvania Society*; [W. C. Ford], *Washington as an Employer and Importer of Labor*; Chas. Deane, *Letters and Documents relating to Slavery in Massachusetts*; G. H. Moore, *Slavery in Massachusetts*, chs. i-vii. Monographs in the Johns Hopkins University, *Studies*, as follows: B. C. Steiner, *Slavery in Connecticut* (XI, Nos. 9, 10), pp. 7-23; J. C. Ballagh, *White Servitude in Virginia* (XIII, Nos. 6, 7); J. R. Brackett, *Negro in Maryland* (Extra Vol. VI); E. I. McCormac, *White Servitude in Maryland* (XXII, Nos. 3, 4); J. S. Bassett, *Servitude in the Colony of North Carolina* (XIV, Nos. 4, 5); H. S. Cooley, *Slavery in New Jersey* (XIV, Nos. 9, 10); S. B. Weeks, *Southern Quakers and Slavery* (Extra Vol. XV), ch. ix.

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## CHAPTER XXI

### CONFEDERATION AND CONSTITUTION, 1781-1788

#### § 166. Government of the Confederation, 1781-1788

**Summary.**—The states: constitutional government (§§ 159, 172); relations with the Union (§§ 167, 169, 171). — Congress: places of meeting; length of service; procedure; president. — Executive department: board system; superintendents of finance and foreign affairs; boards resumed. — Courts: arbitration; piracies and felonies; Court of Appeals in Cases of Capture. — Inefficiency of the system: lack of attendance; nine states' rule; insufficient powers; too much concentration in Congress.

**General.**—(See §§ 141, 150-153, 158, 167, 169-173.)—H. von Holst, *History*, I, 26-46; S. F. Miller, *Lectures on the Constitution*, 35-48; G. Bancroft, *History* (last rev.), VI, 1-23 (*History of the Constitution*, I, 1-28); J. Winsor, *America*, VII, ch. iii; J. B. McMaster, *History*, I, ch. ii; A. C. McLaughlin, *Confederation and Constitution*, ch. iii; E. E. Sparks, *United States*, I, 1-18, 67-78; *Encyclopædia Britannica* (11th ed.), XXVII, 684; J. Kent, *Commentaries*, I, 201-219; J. Story, *Commentaries*, §§ 243-252, 265-271; J. Sparks, *George Washington*, ch. xv; J. Schouler, *History*, I, ch. i, § 1; E. Channing, *United States, 1765-1865*, ch. iv; J. T. Morse, Jr., *Thomas Jefferson*, ch. vi, and *Alexander Hamilton*, I, ch. iv; J. K. Hosmer, *Samuel Adams*, ch. xxii; S. H. Gay, *James Madison*, ch. iii; W. G. Brown, *Oliver Ellsworth*, 65-71, 102-106; J. Fiske, *Critical Period*, ch. iii; O. W. B. Peabody, *John Sullivan*, ch. ix; J. N. Larned, *History for Ready Reference*, V, 3280, 3289-3296.

**Special.**—G. T. Curtis, *Constitutional History*, chs. vi, xii (*History of the Constitution*, I, 142-151, 260-274); J. F. Jameson, *Essays in Constitutional History*, Nos. i, iii; J. C. Hamilton, *Alexander Hamilton*, II, ch. xxxvi; H. L. Carson, *Supreme Court*, I, chs. iii-vii; Henry Flanders, *Chief Justices* I, (Rutledge) ch. xii; J. T. Austin, *Elbridge Gerry*, I, chs. xxii-xxvii; McLaughlin and Hart, *Cyclopedia of American Government*, articles on Articles of Confederation, Confederation.

**Sources.** — *Journals of [Continental] Congress* (2d ed.), VII–XIII; *Secret Journals of Congress*, IV; A. Hamilton, *Works* (Hamilton ed.), I, (Lodge ed.), I, 203–315; G. Washington, *Writings* (Sparks ed.), VIII, IX; J. Madison, *Papers*, I, II, especially notes of debates in I, 187–467, II, 581–614, and *Writings* (Hunt ed.), I, II; J. Elliot, *Debates*, I; W. W. Henry, *Patrick Henry*, III, 245–385; J. Adams, *Defence of the Constitutions*. For lives and writings of other contemporary public men, see §§ 39, 46, 47.

**Bibliography.** — A. C. McLaughlin, *Confederation and Constitution*, ch. xix; Boston Public Library, *Bulletins*, X, 156–166; Bureau of Rolls and Library, *Bulletin*, No. I (catalogue of the papers of Congress); footnotes to Curtis, Bancroft, and McMaster; J. Winsor, *America*, VII, 215–236 *passim*.

### § 167. Territorial Questions under the Confederation, 1781–1789

**Summary.** — 1783, Exterior boundaries (§§ 157, 171): controversies with England and Spain; question of frontier posts. — Acquisitions of territory: Northwest cessions by New York (1781), Virginia (1784), Massachusetts (1784), Connecticut (1786, 1800); Southwest cessions by South Carolina (1787), North Carolina (1790); and Georgia (1802). — Administration: resolution of 1780; Jefferson's ordinance of 1784; question of slavery (§ 170); Grayson's ordinance of 1785 (§ 168). — Northwest ordinance of 1787: authors; occasion; slavery clause (§ 170). — Western settlements (§ 168); proposed new states (§ 172).

**General.** — (See §§ 158, 159, 168, 180, 193.) — R. Hildreth, *History*, III, chs. xlv, xlvi, xlviii; G. Bancroft, *History* (last rev.), VI, 14–16, 81, 96, 104, 115–118, 125–135, 165, 166, 277–291 (*History of the Constitution*, I, 16–18, 83, 154–159, 168–183, 291–299, II, 98–118, 225–227); G. T. Curtis, *History of the Constitution*, I, 124–141, 291–311 (*Constitutional History*, I, chs. v, xiv); A. C. McLaughlin, *Confederation and Constitution*, chs. vii, viii; Gaillard Hunt, *James Madison*, ch. vi; E. M. Avery, *History*, VI, 398–408; T. Roosevelt, *Winning of the West*, III, ch. vi (Sagamore ed., V, ch. i); J. Winsor, *Westward Movement*, 198–200, 257–270, 280–290; J. Story, *Commentaries*, 227, 228; J. Fiske, *Critical Period*, ch. v; H. Gannett, *Boundaries of the United States* (3d ed.), 30–36; S. F. Miller, *Constitution*, 55–58.

**Special.** — LAND CESSIONS: P. J. Treat, *National Land System*, chs. i, ii; Jos. Blunt, *Historical Sketch*, ch. iii; H. B. Adams, *Maryland's Influ-*



ence upon Land Cessions; T. Donaldson, *Public Domain*, 82-87; B. A. Hinsdale, *Old Northwest*, chs. ix-xiv; J. C. Welling, *State Rights Conflict over the Public Lands* (Am. Hist. Assoc., *Papers*, III, 411); Kate M. Rowland, *George Mason*, I, chs. ix, x; J. C. Hamilton, *Alexander Hamilton*, II, ch. xxx; R. R. Howison, *Virginia*, II, ch. v; Shosuke Sato, *Land Question*, 22-70; J. C. Scharf, *Maryland*, II, ch. xxvii.

NORTHWEST ORDINANCE: J. A. Barrett, *Evolution of the Ordinance of 1787*; W. P. Cutler, *Ordinance of 1787*; C. R. King, *Rufus King*, I, chs. ii, v, viii, xv; E. Coles, *History of the Ordinance*; J. M. Merriam, *Legislative History of the Ordinance* (Am. Antiq. Soc., *Proceedings*, n.s., V, 303); W. F. Poole and G. B. Loring, in Am. Hist. Assoc., *Papers*, III, 287-294, 300-308; J. P. Dunn, *Indiana*, 177-218; B. A. Hinsdale, *Old Northwest*, chs. xv, xvi; Shosuke Sato, *Land Question*, 88-120; H. B. Adams, *Maryland's Influence*, 44-54; Max Farrand, *Legislation for Territories*, 3-12.

MAPS: A. C. McLaughlin, *Confederation and Constitution*, 108 (state claims), 116 (ordinance of 1784); E. M. Avery, *History*, VI, 388 (state claims), 406 (Seven Ranges); W. R. Shepherd, *Historical Atlas*, 196 (state claims).

**Sources.** — ACTS OF CESSION AND ORDINANCES OF CONGRESS: Bioren and Duane, *Land Laws of the United States*, I; *Journals of Congress*, and *Secret Journals*; T. Donaldson, *Public Domain*, 60-81; *American History Leaflets*, Nos. 16, 22, 32; F. N. Thorpe, *Constitutions and Charters*; *Old South Leaflets*, No. 13; Wm. MacDonald, *Select Documents*, No. 4; Mabel Hill, *Liberty Documents*, ch. xvi. — CONTEMPORARY DISCUSSIONS: J. Madison, *Papers*, I, and *Writings* (Hunt ed.), I, II; G. Washington, *Writings* (Sparks ed.), VIII, IX; T. Jefferson, *Writings* (Ford ed.), IV; Cutlers, *Manasseh Cutler*, I; "Connecticut Farmer," *Remarks on a Pamphlet*; Thos. Paine, *Public Good*; W. H. Smith, *St. Clair Papers*, I, ch. i; G. Bancroft, *History of the Constitution*, I, II, Apps.

**Bibliography.** — J. Winsor, *America*, VII, 528-539; G. E. Howard, *Local Constitutional History*, I, 141, 410; J. B. McMaster, *History*, III, 117; A. C. McLaughlin, *Confederation and Constitution*, 329-331; E. M. Avery, *History*, VI, 473-476; H. B. Adams, *Maryland's Influence*, 45; P. G. Thompson, *Bibliography of Ohio*, No. 933; A. B. Hart, *Manual*, §§ 72, 173; footnotes to Bancroft, Curtis, McMaster, etc., and also to special authorities.

## § 168. Settlement of the West and Land Policy, 1775-1789

**Summary.** — Settlements in 1775 (§ 162). — The West in the Revolution (§ 154). — 1780, Settlement of Middle Tennessee. —

Colonial land systems. — 1781-1802, Land claims and cessions (§§ 158, 167); 1785, Land Ordinance. — 1786, Massachusetts-New York preëmption line; settlement of western New York; the Genesee country; large company speculations, Robert Morris, Phelps and Gorham. — Pennsylvania-Virginia boundary; preemption and donation lands in Pennsylvania. — Virginia military lands; Clark's grant, Illinois County. — Progress of settlement in Kentucky and eastern Tennessee; Spanish intrigue (§ 171); State of Franklin (§ 172). — 1787-1789, Land sales in the Northwest: Ohio Company, Scioto Company; Symmes Purchase; Pennsylvania triangle; Western Reserve (§ 193); 1788, settlement of Marietta and Cincinnati. — Yazoo companies (§ 193). — Progress of settlement after 1789 (§ 193).

**General.** — (See §§ 160, 162, 167.) — T. Roosevelt, *Winning of the West*, I, chs. xi, xii, II, III, chs. i, ii, v, vi (Sagamore ed., II, chs. iii-viii, III, IV, chs. i, ii, V, ch. i); J. Winsor, *Westward Movement*, chs. viii-xvi; C. H. Van Tyne, *American Revolution*, ch. xv; J. B. McMaster, *History*, I, 503-519, III, 89-116; E. E. Sparks, *United States*, I, ch. iii, and *Expansion*, chs. viii, ix; H. A. Bruce, *Daniel Boone*, chs. x-xvii; R. G. Thwaites, *Daniel Boone*, chs. x-xiii; L. K. Mathews, *Expansion of New England*, 147-177; Katharine Coman, *Industrial History* (rev. ed.), 123-131, 156-162; A. B. Faust, *German Element*, I, ch. xii.

**Special.** — F. J. Turner, *Significance of the Frontier* (Am. Hist. Assoc., Report, 1893, 197). — GEOGRAPHY: Ellen C. Semple, *American History and its Geographic Conditions*, ch. v (see § 162). — EASTERN SETTLEMENTS: F. W. Halsey, *Old New York Frontier*, pts. iv-viii; O. Turner, *Holland Purchase*, pts. iv, v, and *Phelps and Gorham's Purchase*; J. H. Hotchkin, *Western New York*, chs. i-viii; T. C. Amory, *James Sullivan*, I, ch. viii; W. G. Sumner, *Financier and Finances*, II, ch. xxxiii; E. P. Oberholtzer, *Robert Morris*, ch. ix; Daniel Agnew, *Pennsylvania North of the Ohio*; Thos. Sergeant, *View of the Land Laws of Pennsylvania*; *Report of the Commission to Locate the Frontier Forts of Pennsylvania*, II; Boyd Crumrine, *Washington County* (Pa.). — SOUTHWESTERN SETTLEMENTS: L. P. Summers, *Southwest Virginia*, chs. vii, viii; N. S. Shaler, *Kentucky*, ch. vii; Jas. Phelan, *Tennessee*, chs. iv-xvi; J. G. M. Ramsey, *Tennessee*, 122-522; A. W. Putnam, *Middle Tennessee*, chs. i-xviii; J. W. Caldwell, *Constitutional History of Tennessee*, ch. ii; S. B. Weeks, *Joseph Martin* (Am. Hist. Assoc., Report, 1893, 407). — NORTHWESTERN SETTLEMENTS: E. C. Dawes, *Beginning of the Ohio Company* (*Ohio Arch. and Hist. Publications*, IV, 1); *Scioto Company and its Purchases* (*ibid.*, III, 107);

C. T. Greve, *Cincinnati*, I, chs. viii-xiv; C. W. Alvord, *Cahokia Records*, Introd., and *Kaskaskia Records*, Introd. (Ill. Hist. Library, Collections, II, V), and *County of Illinois*; A. C. Boggess, *Settlement of Illinois*, chs. i, ii; C. E. Boyd, *County of Illinois* (*Am. Hist. Review*, IV, 623). — LAND POLICY: P. J. Treat, *National Land System*, ch. iii; Amelia C. Ford, *Colonial Precedents of our National Land System*; K. C. Colgrove, *Congress and the Pioneers from 1789 to 1820* (*Iowa Journal of Hist. and Politics*, VIII, 7). — MAPS: E. M. Avery, *History*, VI, 187, 192 (Indian operations), 230 (King's Mountain), 410 (settlements to 1787); A. C. McLaughlin, *Confederation and Constitution*, 134 (the West).

**Sources.** — SETTLEMENTS: Wm. Cooper, *Guide in the Wilderness*; H. L. Fairchild, *Travels; Journals of John Lincklaen*; E. B. O'Callaghan, *Documentary History of New York*, II, 667-670, 688, 1103-1188; *Report of Special Committee to Investigate Indian Problems of New York*, 105-134 (Mass.-N.Y. agreement); *Pennsylvania Archives*, 1st ser., V-XI, 3d ser., III, 485-504 (Pa.-Va. boundary); *Olden Time*; A. S. Withers, *Chronicles of Border Warfare* (Thwaites ed.), chs. viii-xvi; A. B. Hulbert, *Washington and the West*; C. W. Butterfield, *Washington-Crawford Letters*, 59-83; North Carolina, *State Records*; Gilbert Imlay, *Topographical Description*; *Old South Leaflets*, Nos. 16, 40; C. W. Alvord, *Cahokia Records*, and *Kaskaskia Records*; Cutlers, *Manasseh Cutler*, I, chs. iv-xii; Pickering and Upham, *Timothy Pickering*, I, 457-460, 504-513, 546-549; Rowena Buell, *Memoirs of Rufus Putnam*, 100-110, 215-232; John May, *Journal and Letters*; C. S. Hall, *Samuel Holden Parsons*, chs. xxv-xxviii; A. B. Hart, *Contemporaries*, III, ch. v. — LAND POLICY: *American State Papers, Public Lands*, I; W. W. Hening, *Virginia Statutes*, IX, 355, X, 35-65, 542; North Carolina, *State Records*, XXIV, 43-48.

**Bibliography.** — L. K. Mathews, *Expansion of New England*, 170, 194, 195; J. Winsor, *America*, VII, 527-536; F. W. Halsey, *Old New York Frontier*, 403-411; A. C. McLaughlin, *Confederation and Constitution*, 329-331; P. J. Treat, *National Land System*, 391-394; A. C. Ford, *Colonial Precedents*, 147-157.

## § 169. Finances of the Confederation, 1781-1788

**Summary.** — System: boards (§ 166); 1781-1784, Morris's administration; 1781, May 26, Bank of North America. — Currency: paper money; 1784, Jefferson's plan of coinage; ordinance of 1786. — Resources: post-office; requisitions; failure of the system. — Loans: outstanding in 1783; foreign; Dutch; domestic; depreciation. — Expenditures: half pay; 1783, March 17,

Newburg addresses; running expenses. — Financial amendments (§ 173): 1781, five-per-cent scheme; 1783, revenue scheme; 1786, revenue scheme revived.

**General.** — (See §§ 155, 157, 172, 177.) — A. C. McLaughlin, *Confederation and Constitution*, chs. iv, ix, x; R. Hildreth, *History*, III, chs. xlv, xlvi; D. R. Dewey, *Financial History*, ch. ii; W. G. Sumner, *Alexander Hamilton*, ch. viii, and *American Currency*, 43-57; J. Sparks, *Gouverneur Morris*, I, chs. xvi, xvii; T. Roosevelt, *Gouverneur Morris*, 99-108, (rev. ed.) 86-94; W. G. Brown, *Oliver Ellsworth*, 86-97; J. Story, *Commentaries*, §§ 253-258; Gaillard Hunt, *James Madison*, ch. v; S. H. Gay, *James Madison*, 34-49, (rev. ed.) 33-47.

**Special.** — C. J. Bullock, *Finances from 1775 to 1789*; W. G. Sumner, *Financier and Finances*, I, chs. xiii-xv, II, chs. i-xxv; E. P. Oberholtzer, *Robert Morris*, 60-222; G. T. Curtis, *Constitutional History*, I, chs. vii-x (*History of the Constitution*, I, 155-248); J. B. McMaster, *History*, I, chs. ii-iv; J. C. Hamilton, *Alexander Hamilton*, I, chs. xi, xiii, xv; G. Bancroft, *History* (last rev.), VI, 24-30, 59-86, 192 (*History of the Constitution*, I, 21-45, 76-113, 263); C. R. King, *Rufus King*, I, chs. vi, vii; J. Elliot, *Funding System*, 59-61, 91, 92; W. C. Rives, *James Madison*, II, ch. xxiv; A. B. Hepburn, *Coinage and Currency*, ch. i, and App., 453-456; Wm. Hill, *First Stages of the Tariff Policy*, chs. ii, iii.

**Sources.** — *American State Papers*, Finance, I; *Journals of Congress*, VII-XIII; A. Hamilton, *Works* (Hamilton ed.), I; J. Madison, *Papers*, I, and *Writings* (Hunt ed.), I, II; T. Jefferson, *Writings* (Ford ed.), III, especially 446-457; G. Washington, *Writings* (Sparks ed.), VIII, IX; Samuel Osgood and John Bacon, in Mass. Hist. Soc., *Proceedings*, 1st ser., V, 465-485.

**Bibliography.** — J. Winsor, *America*, VII, 235, 236, and *Reader's Handbook*, 242-244, 274; D. R. Dewey, *Financial History*, § 13; A. C. McLaughlin, *Confederation and Constitution*, 326-328, 331-333; C. J. Bullock, *Finances from 1775 to 1789*, 266-273; footnotes to Curtis, Bancroft, and to the special authorities above.

## § 170. Slavery Questions under the Confederation, 1774-1787

**Summary.** — National questions: slaves as prizes; fugitives; Indian treaties; clause in Northwest Ordinance (§ 167). — Taxation: 1776, debate; 1777, unsettled by the Articles. — Negro troops. — Slave trade: "Association" of 1774; Jefferson's draft



of 1776: state prohibitions. — Territorial: 1784, Jefferson's proposition; 1785, King's proposition; 1787, Northwest Ordinance (§ 167). — Emancipation movement: Societies; southern sentiment; European sentiment. — Emancipation accomplished: 1777, Vermont; 1780, Massachusetts and Pennsylvania; 1783, New Hampshire; 1784, Rhode Island and Connecticut; 1799, New York; 1804, New Jersey.

**General.** — (See §§ 165, 180, 197.) — H. von Holst, *History*, I, 273-301; J. F. Jameson, *Essays in Constitutional History*, No. 5; Katharine Coman, *Industrial History* (rev. ed.), 119-122; H. Greeley, *American Conflict*, I, chs. iii, iv; T. R. R. Cobb, *Historical Sketch of Slavery*, ch. xi; G. Bancroft, *History* (last rev.), VI, 116-118 (*History of the Constitution*, I, 192); J. W. Draper, *Civil War*, I, chs. xiv, xvii; W. Goodell, *Slavery and Anti-Slavery*, chs. vii-xi; J. Schouler, *Thomas Jefferson*, ch. viii; Geo. Van Santvoord, *Chief Justices*, 179-195; R. Hildreth, *History*, III, 390-395, 509, IV, 174-177.

**Special.** — J. Story, *Commentaries* (4th ed.), § 1916; C. R. King, *Rufus King*, I, chs. vi, xv; W. F. Poole, *Antislavery Opinions before 1800*; S. M. Janney, *Society of Friends*, III, ch. xv; Mary S. Locke, *Anti-Slavery*; W. E. B. DuBois, *Slave-Trade*, ch. v; G. W. Williams, *Negro Race*, I, chs. xxvi-xxxi; B. A. Hinsdale, *Old Northwest*, ch. xviii; Shosuke Sato, *Land Question*, 88-99; G. H. Moore, *Slavery in Massachusetts*, chs. viii-x; B. C. Steiner, *Slavery in Connecticut*, 24-45; H. S. Cooley, *Slavery in New Jersey*; Marion G. McDougall, *Fugitive Slaves*, §§ 13, 14.

**Sources.** — Ordinances of Congress, in *Journals of Congress*; state statutes, in collections enumerated in § 43; early state constitutions, in F. N. Thorpe, *Constitutions and Charters*; Geo. Livermore, *Historical Research respecting the Opinions of the Founders of the Republic*.

**Bibliography.** — J. Winsor, *America*, VII, 325, 326; Wm. Goodell, *Slavery and Anti-Slavery*, 90-97; J. Story, *Commentaries* (4th ed.), § 1916; M. G. McDougall, *Fugitive Slaves*, App. E; E. E. Sparks, *Topical Reference Lists*, §§ 62, 63; W. E. B. DuBois, *Slave-Trade*, App. D; M. S. Locke, *Anti-Slavery*, 199-231.

## § 171. Foreign and Commercial Relations of the Confederation, 1783-1789

**Summary.** — Great Britain: Western posts; negroes; loyalists; debts; navigation laws; West Indian trade; discriminations; Adams's mission. — Spain: boundary; Mississippi navi-

gation; negotiations of 1786; threats of the West. — France: 1778, treaties (§ 155); 1788, consular convention. — Minor treaties. — Status of states: irregular action; interstate obstacles; 1784, commerce amendment (§ 173); 1785, Monroe's proposition.

**General.** — (See §§ 155, 157, 181.) — NARRATIVES: J. B. McMaster, *History*, I, chs. iii, iv; R. Hildreth, *History*, III, ch. xlvi; A. C. McLaughlin, *Confederation and Constitution*, chs. v, vi; E. E. Sparks, *United States*, I, 18-35; J. W. Foster, *Century of Diplomacy*, 88-101; J. Story, *Commentaries*, §§ 259-264; Katharine Coman, *Industrial History* (rev. ed.), 113-119; G. S. Callender, *Economic History*, ch. v. — BIOGRAPHIES: Wm. Whitelock, *John Jay*, ch. xiv; Geo. Pellew, *John Jay*, ch. ix; J. T. Morse, Jr., *John Adams*, ch. ix, and *Thomas Jefferson*, ch. vii; Gailard Hunt, *James Madison*, ch. vii; J. T. Austin, *Elbridge Gerry*, I, ch. xxv; M. C. Tyler, *Patrick Henry*, ch. xvii.

**Special.** — NARRATIVES: G. Bancroft, *History* (last rev.), VI, 27-166 *passim* (*History of the Constitution*, I, 33-227 *passim*); F. A. Ogg, *Opening of the Mississippi*, 400-441; H. B. Fuller, *Purchase of Florida*, 1-48; T. Roosevelt, *Winning of the West*, III, chs. ii, iii (Sagamore ed., IV, chs. ii, iii); J. Winsor, *Westward Movement*, chs. xiii, xv, xvi; W. R. Shepherd, *Wilkinson and the Beginning of the Spanish Conspiracy* (*Am. Hist. Review*, IX, 490); G. T. Curtis, *Constitutional History*, I, chs. xi, xiii; J. Fiske, *Critical Period*, ch. iv. — DIPLOMATIC: T. Lyman, *Diplomacy*, II, ch. vi; W. C. Fisher, *American Trade Regulations before 1789* (*Am. Hist. Assoc., Papers*, III, 467); J. B. Moore, *Digest of International Law*, *passim*. — ECONOMIC: W. B. Weedon, *New England*, II, chs. xxii, xxiii. — BIOGRAPHIES: Henry Flanders, *Chief Justices*, I, (Jay) ch. xiii; Wm. Jay, *John Jay*, I, 183-254; W. C. Rives, *James Madison*, II, chs. xxi-xxiv, xxvi; H. S. Randall, *Thomas Jefferson*, I, chs. xi, xii; C. F. Adams, *John Adams*, II, ch. viii; G. Tucker, *Thomas Jefferson*, I, chs. viii-xi; J. Schouler, *Thomas Jefferson*, ch. ix; W. W. Henry, *Patrick Henry*, II, chs. xxxiii, xxxiv.

**Sources.** — Instructions and ordinances of Congress, in *Journals of Congress and Secret Journals*; *Diplomatic Correspondence, 1783-1789*; W. M. Malloy, *Treaties, Conventions, and Agreements*, I, 487, 490, II, 1233, 1244, 1477; J. Jay, *Correspondence and Public Papers*, III, 167-224; A. Hamilton, *Works* (Hamilton ed.), I, (Lodge ed.), I, 203-315; T. Jefferson, *Writings* (Washington ed.), I, 338-607, II, (Ford ed.), III, IV; J. Madison, *Writings* (Congress ed.), I, (Hunt ed.), II, and *Papers*, I; G. Washington, *Writings* (Sparks ed.), VIII, IX (especially IX, 501-510); J. Adams, *Works*, III, 353-406 (diary, 1783-1787), VIII (correspondence); *Letters of Phineas Bond* (*Am. Hist. Assoc., Report*, 1896,

I, 513); *Letters of Stephen Higginson* (*ibid.*, 711-765); B. Franklin, *Works* (Bigelow ed.), VII-IX; J. Monroe, *Writings*, I; C. R. King, *Rufus King*, I, chs. iii, iv, ix, x; *Papers bearing on Wilkinson's Relations with Spain* (*Am. Hist. Review*, IX, 748); G. Bancroft, *History of the Constitution*, App. to I, II; Noah Webster, *Sketches of American Policy*; Pelatiah Webster, *Dissertation on the Political Union* (reprint in *Old South Leaflets*, No. 186).

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## § 172. States under the Confederation, 1781-1788

**Summary.** — Early constitutions (§ 159). — Constitutional struggles: Pennsylvania "Constitutionalists"; amendments; courts overruling statutes. — Interstate relations: stay acts; tender acts; tariff acts. — Relations with Congress (§ 166). — Social and religious conditions. — Internal finance: paper money; resistance in Pennsylvania, Vermont, Massachusetts (Shays Rebellion). — Settlement of boundaries: Connecticut-Pennsylvania; Massachusetts-New York (§ 168); Pennsylvania-Virginia (§ 168); South Carolina-Georgia. — Proposed separations: Western Pennsylvania; Kentucky; Vermont; Franklin (§ 168).

**General.** — (See §§ 166-168.) — **NARRATIVES:** J. Fiske, *Critical Period*, 55-71, 76-87, 144-153, 163-186; A. C. McLaughlin, *Confederation and Constitution*, 128-167; R. Hildreth, *History*, III, 406-410, 464-481; J. B. McMaster, *History*, I, 1-102, 155-164, 210-216, 281-355, 400-406; G. Bancroft, *History* (last rev.), VI, 154-176 (*History of the Constitution*, I, 210-241); G. T. Curtis, *Constitutional History*, I, ch. xii; E. M. Avery, *History*, VI, 385-397. — **BIOGRAPHIES:** W. C. Rives, *James Madison*, I, 465-478, chs. xviii-xx, II, ch. xxv; Gaillard Hunt, *James Madison*, ch. ix; S. H. Gay, *James Madison*, ch. v; Kate M. Rowland, *George Mason*, II, ch. iii, and *Charles Carroll*, II, ch. iii; C. J. Stillé, *John Dickinson*, 223-252; W. V. Wells, *Samuel Adams*, III, ch. lix; T. C. Amory, *James Sullivan*, I, ch. ix; J. C. Hamilton, *Alexander Hamilton*, III, chs. xli, xlii, xliiv; Wm. Sullivan, *Familiar Letters*, letters i-iv.

**Special.** — A. S. Bolles, *Pennsylvania*, 70-116; F. B. Lee, *New Jersey*, II, ch. xxiii; *Memorial History of the City of New York*, III, ch. i; S. G. Arnold, *Rhode Island*, II, 489-539; Hiland Hall, *Vermont*, chs. xxi-xxxix;



Jeremy Belknap, *New Hampshire*, II, chs. xxvi, xxvii. — BOUNDARIES: Henry Gannett, *Boundaries* (3d ed.); S. G. Fisher, *Making of Pennsylvania*, 292-317, 349-354; Chas. Miner, *Wyoming*, letters xxii-xxviii; C. W. Upham, *Timothy Pickering*, II, chs. vii-ix, xii. — NEW STATE MOVEMENTS: G. H. Alden, *New States West of the Alleghanies*, and *State of Franklin* (*Am. Hist. Review*, VIII, 271); F. J. Turner, *Western State-Making* (*ibid.*, I, 70, 251); T. Roosevelt, *Winning of the West*, III, chs. iv, v (Sagamore ed., IV, chs. iv, v); J. W. Caldwell, *Constitutional History of Tennessee*, ch. iii; J. G. M. Ramsey, *Tennessee*, ch. iv; E. D. Warfield, *Kentucky's Struggle for Autonomy* (*Am. Hist. Assoc., Papers*, IV, 349). — MAPS: E. M. Avery, *History*, VI, 402; F. J. Turner and G. H. Alden (above). — ECONOMIC CONDITIONS: Henry Phillips, Jr., *Paper Currency*, I; C. J. Bullock, *Financial History of Massachusetts*, ch. ii, and *Monetary History*, 184-204, 260-273; F. G. Bates, *Rhode Island and the Union*, chs. iii, iv; Wm. Findley, *Insurrection in Pennsylvania*, chs. i, ii. — SHAYS REBELLION: J. P. Warren, *Confederation and the Shays Rebellion* (*Am. Hist. Review*, XI, 42); A. M. Davis, *Shays Rebellion* (*Am. Antiq. Soc., Proceedings*, n.s., XXI, 57); J. S. Barry, *Massachusetts*, III, ch. vi; A. E. Morse, *Federalist Party in Massachusetts*, ch. iii, Apps. A-D; S. B. Harding, *Ratification in Massachusetts*, ch. i. — STATE GOVERNMENTAL CONDITIONS: W. P. Trent, *Constitution-Making in the Churches* (in J. F. Jameson, *Essays in Constitutional History*, 186), and *Case of Josiah Phillips* (*Am. Hist. Review*, I, 444); Brinton Coxe, *Judicial Power and Unconstitutional Legislation*, chs. xxiii-xxviii; J. M. Varnum, *Trevett against Weeden*; Austin Scott, *Holmes vs. Walton* (*Am. Hist. Review*, IV, 456); C. H. Ambler, *Sectionalism in Virginia*, 31-51; W. W. Henry and C. J. Stillé, in *Am. Hist. Assoc., Papers*, II, 23, III, 205, 455.

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377; G. J. McRee, *James Iredell*, II, chs. xvii-xix; Brissot de Warville, *New Travels*. — SHAYS REBELLION: G. R. Minot, *Insurrection in Massachusetts; Documents relating to Shays Rebellion* (*Am. Hist. Review*, II, 693); *Bowdoin Papers* (Mass. Hist. Soc., *Collections*, 7th ser., VI), 108-187; Fisher Ames, *Works*, II, 91-97; John Noble, *Notes on the Shays Rebellion* (*Am. Antiq. Soc., Proceedings*, n.s., XV, 200).

**Bibliography.** — (See §§ 164-171.) — A. C. McLaughlin, *Confederation and Constitution*, ch. xix, especially 331, 332; E. M. Avery, *History*, VI, 471-473; J. Fiske, *Critical Period*, 351-356.

### § 173. The Federal Convention of 1787

**Summary.** — Proposed amendments of the Confederation: 1781, five per cent (§ 169); 1783, revenue (§ 169); 1784, commerce (§ 171); 1785-1786, minor schemes. — Call: 1785, Massachusetts proposition; 1786, Annapolis Convention; 1787, Feb. 21, call by Congress. — Choice of delegates: principal members. — Convention: place; 1787, May 25, organizes; plans submitted; May 30 to June 13, first general debate; June 19 to July 26, second general debate; Aug. 7 to Sept. 8, debate on detail; Sept. 12 to 15, committee on style; Sept. 17, signatures. — Difficulties: authority; sources; first compromise (representation in Congress); second compromise (slave representation); third compromise (slave trade).

**General.** — (See §§ 158, 166-176.) — NARRATIVES: R. Hildreth, *History*, III, ch. xlvii; G. T. Curtis, *Constitutional History*, I, 234-256; *History of the Constitution*, I, 347-379; *Cambridge Modern History*, VII, ch. viii; E. E. Sparks, *United States*, I, 82-104; J. Davis, *Confederate Government*, I, 86-103; J. Schouler, *History*, I, ch. i, § ii; Woodrow Wilson, *American People*, III, 60-76; E. M. Avery, *History*, VI, ch. xx; *Encyclopædia Britannica* (11th ed.), XXVII, 685; J. S. Landon, *Constitutional History* (rev. ed.), 76-110; F. A. Walker, *Making of the Nation*, chs. ii, iii; J. Winsor, *America*, VII, ch. iv; McLaughlin and Hart, *Cyclopedia of American Government*, article Convention, Federal.

BIOGRAPHIES: J. T. Morse, Jr., *Alexander Hamilton*, I, ch. vi, and *Benjamin Franklin*, ch. xv; W. G. Sumner, *Financier and Finances*, II, ch. xxviii; Kate M. Rowland, *George Mason*, II, chs. iv, v; Wm. Jay, *John Jay*, I, 254-270; H. C. Lodge, *George Washington*, II, ch. i; S. H. Gay, *James Madison*, chs. iv-viii; Gaillard Hunt, *James Madison*, chs. x-xiv; W. G. Brown, *Oliver Ellsworth*, 116-170; T. Roosevelt, *Gouver-*

*neur Morris*, ch. vi; Geo. Van Santvoord, *Chief Justices*, 179-195, 252-262; W. W. Henry, *Patrick Henry*, II, ch. xxxv.

CONSTITUTIONAL TREATISES: J. A. Jameson, *Constitutional Conventions*; John Ordronaux, *Constitutional Legislation*, ch. ii; J. I. C. Hare, *American Constitutional Law*, I, lects. i, ii; J. N. Pomeroy, *Constitutional Laws*, §§ 79-81; W. O. Bateman, *Political and Constitutional Law*, §§ 80, 81; J. W. Burgess, *Political Science*, I, 98-108.

**Special.** — A. C. McLaughlin, *Confederation and Constitution*, chs. xi-xvi; W. M. Meigs, *Growth of the Constitution*; S. G. Fisher, *Evolution of the Constitution*; J. A. Kasson, *Evolution of the Constitution*, chs. iv-ix; H. L. Carson, *One Hundredth Anniversary of the Constitution*; J. Story, *Commentaries*, §§ 272-276; J. C. Hamilton, *Alexander Hamilton*, III, chs. xlv-xlvi; C. R. King, *Rufus King*, I, chs. xi-xiv; G. T. Curtis, *Constitutional History*, I, chs. xv-xxxii (*History of the Constitution*, I, 328-488, II, 1-488); W. C. Rives, *James Madison*, II, chs. xxv-xxxii; J. H. Robinson, *Original and Derived Features of the Constitution* (Am. Acad. of Polit. and Soc. Sci., *Annals*, I, 203); G. Bancroft, *History* (last rev.), VI, 177-276, 292-367 (*History of the Constitution*, I, 242-278, II, 1-97, 119-222); J. B. McMaster, *History*, I, ch. iv, and *Pennsylvania and the Federal Constitution*, ch. viii; J. Fiske, *Critical Period*, chs. v, vi; J. T. Austin, *Elbridge Gerry*, II, ch. i; C. E. Stevens, *Sources of the Constitution*, chs. ii-iv, vi; Max Farrand, *Compromises of the Constitution* (Am. Hist. Assoc., *Report*, 1903, I, 73); H. S. Maine, *Popular Government*, No. iv; Chas. Ingersoll, *Fears for Democracy*, ch. ii; E. G. Bourne, *Use of History made by the Framers* (Am. Hist. Assoc., *Reports*, 1896, I, 223).

**Sources.** — Max Farrand, *Records of the Federal Convention* (includes all the available records and much supplementary material); *Journal of the Convention*, in several editions, also in J. Elliot, *Debates* (2d ed.), I, 120-318, official reprint in *Documentary History of the Constitution*, I. — NOTES BY MEMBERS: Madison's notes, in *Documentary History of the Constitution*, III, also in *Madison Papers*, II, 685-1242, and in *Writings* (Hunt ed.), III, IV (also issued separately as *Journal of the Debates*); Yates's notes, in J. Elliot, *Debates* (2d ed.), I, 389-479; King's notes, in C. R. King, *Rufus King*, I, 587-621; notes and papers of Wm. Pierce, Charles Pinckney, Wm. Paterson, A. Hamilton, and Jas. McHenry, in *American Historical Review*, III, 310, VIII, 509, IX, 310, X, 97, XI, 595. — CONTEMPORARY WRITINGS: *Documentary History of the Constitution*, IV, 1-291, V, 401-466; J. Madison, *Letters and other Writings*, I, 278-342 *passim*; G. Washington, *Writings* (Sparks ed.), IX, 219-265, 510-558; A. Hamilton, *Works* (Hamilton ed.), I, 393-456, (Lodge ed.), I, 319-409; J. Jay, *Correspondence and Public Papers*, III, 221-259; B. Franklin, *Works* (Bigelow ed.), IX, 395-484; T. Jefferson,

*Writings* (Washington ed.), I, 78-82; G. Bancroft, *History of the Constitution*, II, App. — TEXT OF THE CONSTITUTION: original engrossed copy, in Department of State; verbatim reprints from the MS., in *Documentary History of the Constitution*, II, 3-18, and in *American History Leaflets*, No. 8.

**Bibliography.** — P. L. Ford, *Bibliography and Reference List of the Constitution* (also in *Pamphlets on the Constitution*, 381-441); J. Winsor, *America*, VII, 226, 256-263; A. C. McLaughlin, *Confederation and Constitution*, ch. xix; Wm. MacDonald, *Select Documents*, 29; *Documentary History of the Constitution*, V, 571-603; J. F. Jameson, in *Am. Hist. Assoc., Report*, 1902, I, 89-160; A. R. Hasse, *Books relating to Political Rights* (N. Y. City Public Library, *Bulletin*, VIII, 103-111); W. E. Foster, *References to the Constitution*, 13-21; J. Fiske, *Critical Period*, 351-356; Bureau of Rolls and Library, *Bulletins* (calendars of Jefferson and Madison Papers); A. B. Hart, *Introduction to Federal Government*, §§ 38, 469, and *Manual*, §§ 30, 136.

#### § 174. Ratification of the Constitution, 1787-1790

**Summary.** — Action of Congress: Sept. 18, 1787, Constitution transmitted. — Popular feeling: objections; arguments in favor; arguments against; Federalists organize; Anti-Federalists organize; the "Fœderalist." — Stages of ratification: (1) calling conventions; (2) choosing delegates; (3) debates in conventions; (4) acts of ratification. — Progress of ratification: 1787, Dec. 7, to 1788, Jan. 9, Delaware, Pennsylvania, New Jersey, Georgia, Connecticut (five states); 1788, Feb. 7 to June 21, Massachusetts, Maryland, South Carolina, New Hampshire (nine states); June 26, Virginia (tenth); July 26, New York (eleventh); 1789, Nov. 21, North Carolina (twelfth); 1790, May 29, Rhode Island (thirteenth). — Proposed amendments: 1787-1789, proposed by states; 1789, submitted by Congress.

**General.** — (See §§ 158, 173, 175, 176.) — NARRATIVES: E. M. Avery, *History*, VII, ch. i; A. C. McLaughlin, *Confederation and Constitution*, chs. xvii, xviii; J. Schouler, *History*, I, ch. i, § iii; J. S. Landon, *Constitutional History* (rev. ed.), ch. vii; Emlin McClain, *Constitutional Law*, ch. ii; E. E. Sparks, *United States*, I, 105-121, 170-174, and *Men who Made the Nation*, 172-180; Woodrow Wilson, *American People*, III, 76-98; R. Hildreth, *History*, III, ch. xlviii; S. F. Miller, *Constitution*, lect. i; J. I. C. Hare, *American Constitutional Law*, I, lect. iii; J. A. Kasson, *Evolution of the Constitution*, ch. x; F. A. Walker, *Making of the Nation*,



ch. iv; McLaughlin and Hart, *Cyclopedia of American Government*, article Bills of Rights. — BIOGRAPHIES: M. C. Tyler, *Patrick Henry*, chs. xviii, xix; S. H. Gay, *James Madison*, ch. ix; J. T. Morse, Jr., *Alexander Hamilton*, I, 238-275; Geo. Van Santvoord, *Chief Justices*, I, 37-50, 195-198, 262-264.

**Special.** — NARRATIVES: G. T. Curtis, *Constitutional History*, I, chs. xxxii-xxxvi (*History of the Constitution*, II, 491-604); G. Bancroft, *History* (last rev.), VI, 371-462 (*History of the Constitution*, II, 225-350); C. E. Merriam, *American Political Theories*, 109-122; J. B. McMaster, *History*, I, ch. v; J. Story, *Commentaries*, §§ 277-279; Chas. Borgeaud, *Adoption and Amendment of Constitutions*, 15-20, 131-136, 175-191; J. Fiske, *Critical Period*, ch. vii; P. C. Centz (pseud.), *Republic of Republics*, 74-156; J. A. Jameson, *Constitutional Conventions*; J. F. Jameson, *Essays in Constitutional History*, No. 2; O. G. Libby, *Geographical Distribution of the Vote*. — BIOGRAPHIES: J. C. Hamilton, *Alexander Hamilton*, III, chs. xlix-liv; C. J. Stillé, *John Dickinson*, ch. vii; Gaillard Hunt, *James Madison*, chs. xv-xvii; W. C. Rives, *James Madison*, II, chs. xxxiii-xxxvi; W. W. Henry, *Patrick Henry*, II, chs. xxxvi-xxxix; Kate M. Rowland, *George Mason*, II, chs. vi-viii; H. C. Lodge, *George Cabot*, 24-33; W. V. Wells, *Samuel Adams*, III, 248-282; J. T. Austin, *Elbridge Gerry*, II, chs. ii, iii. — PARTICULAR STATES: J. Elliot, *Debates*, II-IV; A. W. Clason, *Seven Conventions*; J. B. McMaster and F. D. Stone, *Pennsylvania and the Federal Constitution*; J. B. Walker, *New Hampshire Convention*; D. K. Peirce and C. Hale, *Debates in the Convention of Massachusetts* (1856); S. B. Harding, *Ratification by Massachusetts*; A. E. Morse, *Federalist Party in Massachusetts*, ch. iv, Apps. E, F; C. H. Ambler, *Sectionalism in Virginia*, 53-60; H. B. Grigsby, *Virginia Federal Convention* (Va. Hist. Soc., *Collections*, n. s., IX, X); G. H. Hollister, *Connecticut*, II, ch. xix; J. D. Hammond, *Political Parties in New York*, I, ch. i; D. S. Alexander, *Political History of New York*, I, 29-36; B. C. Steiner, *Maryland's Adoption of the Federal Constitution* (*Am. Hist. Review*, V, 22, 207); C. L. Raper, *Why North Carolina Refused to Ratify* (*Am. Hist. Assoc., Report*, 1905, I, 99); H. V. Ames, *State Documents*, 1-4 (R. I.); F. G. Bates, *Rhode Island and the Union*, chs. v, vi; W. R. Staples, *Rhode Island in the Continental Congress*, 584-692. — MAPS: O. G. Libby, *Geographical Distribution of the Vote*; A. C. McLaughlin, *Confederation and Constitution*, 278, 300.

**Sources.** — TEXT OF RATIFICATION ORDINANCES: originals, in Department of State; official reprint, in *Documentary History of the Constitution*, II; unofficial reprints, in J. Elliot, *Debates*, I, 319-339; *Niles' Weekly Register*, XLIII, Sup., p. 44; P. C. Centz (pseud.), *Republic of Republics*, App. C, No. 2; W. O. Bateman, *Political and Constitutional*



*Law*, §§ 85, 86. — DEBATES AND WRITINGS: see special authorities above, and *Federalist* (eds., with introds., by Dawson, Ford, Hamilton, Lodge, Scott, G. Smith); P. L. Ford, *Essays*, and *Pamphlets*; *Documentary History of the Constitution*, IV, 291-828, V, 1-246; G. Washington, *Writings* (Sparks ed.), IX, 265-492; J. Madison, *Writings* (Congress ed.), I, 342-411, (Hunt ed.), V, 1-254, and *Papers*, II, 615-682; *Federal Constitution in Virginia* (Mass. Hist. Soc., *Proceedings*, 2d ser., XVIII, 450); J. Jay, *Correspondence and Public Papers*, III, 260, 362; A. Hamilton, *Works* (Hamilton ed.), I, 428-491, (Lodge ed.), I, 413-535; J. Monroe, *Writings*, I, 175-192, 307-399; G. Bancroft, *History of the Constitution*, II, App.; W. W. Henry, *Patrick Henry*, III, 432-600; *Correspondence of Moustier with Montmorin* (*Am. Hist. Review*, VIII, 709, IX, 86); C. R. King, *Rufus King*, I, 259-267, 311-338; P. C. Centz (pseud.), *Republic of Republics*, Apps. A, C; E. B. Williston, *Eloquence of the United States*, I; *Niles' Weekly Register*, XLIII, Sup.; A. B. Hart, *Contemporaries*, III, ch. xi; Alex. Johnston, *American Orations* (Woodburn ed.), I, 39 (Hamilton), 53 (Madison); *Old South Leaflets*, No. 99.

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## § 175. Theories of the Constitution

**Summary.** — Theories of origin: is the Union older than the states? (§§ 153, 158, 159); were the states sovereign under the Confederation? (§§ 159, 166); did the states surrender sovereignty in ratification? (§ 174). — Theories of ratification: (1) by states; (2) by the people in independent communities; (3) by the people in each of the states; (4) by the people of the United States; (5) by general assent; (6) by the people in their constitution-making capacity. — Theories of federal relations: (1) a league; (2) a compact; (3) an instrument of government; (4) an indissoluble league of indestructible states. — Theories of dissolution: (1) interposition (§ 184); (2) nullification (§ 206); (3) secession (§ 231); (4) revolution (§§ 235, 236). — Theories of reconstruction (§ 241). — Imperialism (§ 266).

**General.** — (See §§ 173, 174, 176, 178, 184, 192, 206, 231, 241, 266.) — T. M. Cooley, *Constitutional Law*, ch. ii, and *Constitutional Limitations*, ch. ii; H. von Holst, *History*, I, 47-63, and *Constitutional Law*, §§ 1-5; Joel Tiffany, *Treatise on Government*, ch. vi; G. T. Curtis, *Constitutional History*, II, chs. i, ii; A. B. Hart, *National Ideals*, chs. vi, viii; Emlin McClain, *Constitutional Law*, ch. iii; J. A. Woodburn, *American Republic*, 54-93; W. W. Willoughby, *Constitutional Law*, chs. iii-ix, and *American Constitutional System*, chs. ii, iv, vi, vii; H. C. Black, *American Constitutional Law* (2d ed.), ch. ii; B. B. Munford, *Virginia's Attitude toward Secession*, chs. i, xlii; F. J. Stimson, *Law of Federal and State Constitutions*, bk. i, ch. x, bk. ii, ch. iii, and *American Constitution*; C. E. Merriam, *American Political Theories*, ch. vii, and *Theory of Sovereignty*, ch. ix; J. W. Draper, *Civil War*, I, ch. xv; G. Bancroft, *History* (last rev.), VI, 441-451 (*History of the Constitution*, II, 321-335); J. Bryce, *American Commonwealth* (1910 ed.), I, chs. ii-iv; Émile Boutmy, *Studies in Constitutional Law*, pt. ii; J. W. Burgess, *Political Science*, I, 49-89, 98-108, 142-154, II, 17-21; Jas. Bayard, *Brief Exposition of the Constitution*, 159-165; Henry Baldwin, *General View*, passim; W. O. Bateman, *Political and Constitutional Law*, §§ 90-153; C. W. Loring, *Nullification, Secession*, chs. ii, iii; J. N. Pomeroy, *Constitutional Law*, §§ 93-95; McLaughlin and Hart, *Cyclopedia of American Government*, articles Constitutional Law, Construction, Prohibitions, State Sovereignty, United States as a Federal State; *The South in the Building of the Nation*, IV, 442-448.

**Special.** — J. Story, *Commentaries*, §§ 306-372, 463; J. I. C. Hare, *American Constitutional Law*, I, lects. iv-vii; J. C. Hurd, *Theory of our National Existence*, ch. iv; J. Q. Adams, *Jubilee of the Constitution*, 1-70, 116-120; J. Davis, *Confederate Government*, I, pt. ii; A. H. Stephens, *War between the States*, I, colloquies iii-ix; P. C. Centz (pseud.), *Republic of Republics*, 41-69, 159-270. — "STATE" THEORY OF RATIFICATION: P. C. Centz (pseud.), *Republic of Republics*, 137-156; J. R. Tucker, *Constitution*, §§ 139-166, 171; W. O. Bateman, *Political and Constitutional Law*, §§ 86a, 102-114, 134; Henry Baldwin, *General View*, 18-26. — "PEOPLE" THEORY: *Federalist* (Dawson ed.), No. 38; J. Story, *Commentaries*, §§ 479, 1849; W. O. Bateman, *Political and Constitutional Law*, §§ 81-86; H. von Holst, *Constitutional Law*, § 4. — LEAGUE AND COMPACT THEORIES: J. Story, *Commentaries*, §§ 321-330, 349-372; P. C. Centz (pseud.), *Republic of Republics*, 59-69, 561-571; A. H. Stephens, *War between the States*, I, 116-120, 477-485; J. Davis, *Confederate Government*, I, 134-140; A. C. McLaughlin, *Social Compact* (*Am. Hist. Review*, V, 467). — INSTRUMENT OF GOVERNMENT THEORY: J. Story, *Commentaries*, §§ 339, 340; J. Kent, *Commentaries*, I, 201; A. H. Stephens, *War between*

*the States*, I, 17-21; J. W. Draper, *Civil War*, I, 285, 286. — STATE SOVEREIGNTY THEORY: P. C. Centz (pseud.) *Republic of Republics*, 325-339; St. George Tucker, *Blackstone's Commentaries*, App., note D; A. H. Stephens, *War between the States*, I, 116-147, 465-496, II, 21-24; J. Davis, *Confederate Government*, I, 141-156; J. C. Hurd, *Theory of our National Existence*, 116-141; Henry Baldwin, *General View*. — NATIONAL SOVEREIGNTY THEORY: J. Story, *Commentaries*, §§ 350-363, 380-383; J. A. Jameson, *National Sovereignty* (*Polit. Sci. Quart.*, V, 193); D. H. Chamberlain, in *Mass. Hist. Soc., Proceedings*, 2d ser., XVI, 151, XX, 477.

**Sources.** — Illustrative cases, in J. B. Thayer, *Cases on Constitutional Law*, I, especially ch. iii; J. Marshall, *Writings*, passim; lists of cases, in A. B. Hart, *Manual*, §§ 136, 138, 141, 149, 151, 156, 160, 199, 200. — Discussions, in J. C. Calhoun, *Works*, II, 262-309; D. Webster, in *Works*, III, 270-347, 464-505, in J. Elliot, *Debates*, IV, 496-509, 516-519, and in Alex. Johnston, *American Orations* (Woodburn ed.), I, 248; R. Y. Hayne, in J. Elliot, *Debates*, IV, 509-516; extracts in *American History Leaflets*, No. 30, *Old South Leaflets*, No. 106 (Calhoun), and P. C. Centz (pseud.), *Republic of Republics*, 524-527.

**Bibliography.** — J. Winsor, *America*, VII, 261-266; Emlin McClain, *Constitutional Law*, § 15; A. C. McLaughlin, *Confederation and Constitution*, 336; A. P. C. Griffin, *Select List of Books on the Constitution*; A. H. Hasse, *Books on Political Rights* (N.Y. City Public Library, *Bulletin*, VIII, 123-131); A. B. Hart, *Manual*, §§ 30 (lect. 5), 34 (lect. 19), 36 (lect. 26), 40 (lect. 44), 48 (lect. 65), 98 (lect. 6), 136, 138, 141, 149, 151, 156, 160, 200.

## CHAPTER XXII

### ORGANIZATION OF THE GOVERNMENT, 1789-1801

#### § 176. Organization of the Three Departments of Government, 1789-1793

**Summary.** — Precedents: English (§ 163); colonial governments (§ 164); state governments (§ 159); Continental Congress (§ 153); Confederation (§ 166); writers on political theory. — Preliminaries: 1788, expiration of the Confederation; 1788-1789, first national elections; place of meeting. — Legislative department: 1789, April 1, 6, the two houses organized; June 1, first statute; question of instructions; salaries; relations with the president; relations with the cabinet; speaker; committees; leaders. — Executive department: 1789, April 30, inauguration of Washington; novelty of the office; question of title; ceremonies; salary; appointments; question of removal of officers; 1792, April 5, first veto; 1796, question of submitting papers. — Executive heads: practice of the confederation; creation of heads of departments; the cabinet; questions of patronage; opinions and discussions — Judiciary department: previous federal courts (§ 166); 1789, Sept. 24, judiciary act; supreme court; inferior courts; attorney general; appointments of judges; salaries; question of appeal jurisdiction; extra-judicial opinions; 1791, first decision; 1793, *Chisholm v. Georgia*.

**General.** — (See §§ 186, 203, 204, 239.) — H. C. Lodge, *George Washington*, II, 41-81; J. B. McMaster, *History*, I, 525-568; J. S. Bassett, *Federalist System*, ch. i; E. E. Sparks, *United States*, I, ch. vii, and *Men who Made the Nation*, ch. vi; Woodrow Wilson, *American People*, III, 98-108, 116-126; E. W. Avery, *History*, VII, ch. ii; G. T. Curtis, *Constitutional History*, II, chs. iii-vi; R. Hildreth, *History*, IV, chs. i, ii,



iv, vi; J. Schouler, *Thomas Jefferson*, ch. x, and *History* (rev. ed.), I, 84-144; G. Bancroft, *History* (last rev.), VI, 463-474 (*History of the Constitution*, II, 351-367); W. G. Brown, *Oliver Ellsworth*, 177-202, 238-264; Emlin McClain, *Constitutional Law*, chs. iv-vii; J. T. Morse, Jr., *Alexander Hamilton*, I, ch. vii, and *John Adams*, ch. x; J. Sparks, *George Washington*, I, chs. xv, xvi; Gaillard Hunt, *James Madison*, ch. xviii; J. Q. Adams, *Jubilee of the Constitution*; McLaughlin and Hart, *Cyclopedia of American Government*, articles Cabinet, Committee System, Congress, Congressional Government, Courts (Federal), Executive and Congress, Executive and Judiciary, Judiciary and Congress, President.

**Special.** — DETAILED ACCOUNTS: F. F. Stephens, *Transitional Period*; H. S. Randall, *Thomas Jefferson*, I, chs. xiv, xv; W. C. Rives, *James Madison*, III, chs. xxxvii, xxxviii; Wm. Whitelock, *John Jay*, chs. xv-xvii; J. C. Hamilton, *Alexander Hamilton*, IV, chs. lvi-lviii; C. W. Upham, *Timothy Pickering*, II, ch. vii, III, chs. i, ii; J. T. Austin, *Elbridge Gerry*, II, ch. iv; C. R. King, *Rufus King*, I, ch. xix; H. C. Lodge, *George Cabot*, chs. iii, iv. — LEGISLATIVE DEPARTMENT: Samuel Oppenheim, *Early Congressional Debates and Reporters*; J. W. Moore, *American Congress*, chs. viii-x; A. L. Lowell, *Essays on Government*, No. 1; Mary P. Follett, *Speaker*; Clara H. Kerr, *United States Senate*; P. S. Reinsch, *American Legislatures*, chs. i-iii. — EXECUTIVE DEPARTMENT: lives of Washington, Hamilton, Jefferson, Edmund Randolph, Knox (see § 39); R. W. Griswold, *Republican Court*; J. M. Foster, *Century of American Diplomacy*, ch. iv; M. L. Hinsdale, *President's Cabinet*, 1-27, 283-328; H. B. Learned, *President's Cabinet*; J. F. Jameson, *Essays in Constitutional History*, No. 3; J. B. McMaster, *With the Fathers*, 150-181 (inauguration); Gaillard Hunt, *Office-Seeking* (*Am. Hist. Review*, I, 270); Lucy W. Salmon, *Appointing Power of the President*, chs. i-iii (*Am. Hist. Assoc., Papers*, I); C. R. Fish, *Civil Service and Patronage*, ch. i. — JUDICIARY DEPARTMENT: Henry Flanders, *Chief Justices*, I, (Jay) ch. xiv, (Rutledge) chs. xv, xvi; Geo. Van Santvoord, *Chief Justices* (Jay); H. L. Carson, *Supreme Court*, I, chs. xi, xii; E. P. Wheeler, *Supreme Court*; Wm. Jay, *John Jay*, I, ch. viii; W. W. Willoughby, *Supreme Court*; S. E. Baldwin, *American Judiciary*, ch. ix. — MAPS: J. S. Bassett, *Federalist System*, 4 (U.S., 1790), 168 (settlement).

**Sources.** — DEBATES (House): *Annals of Congress*, I-III; T. H. Benton, *Abridgment*, I; J. Elliot, *Debates*, IV, 343-443; Thos. Lloyd, *Congressional Register of Debates of the House* (1789-1790); Wm. Maclay, *Journal* (early Senate); J. Adams, *Works* (diary), III, 407-414. — OFFICIAL DOCUMENTS: *Statutes at Large*, I; *Annals of Congress*, I-III, Apps., *American State Papers*, *Miscellaneous*, I; J. D. Richardson, *Messages and Papers*, I, 42-59, 64-70, 81-87, 103-110. — CONTEMPORARY WRIT-

INGS: G. Washington, *Writings* (Sparks ed.), X, XII, (Ford ed.), XI, XII; T. Jefferson, *Writings* (Washington ed.), III, (Ford ed.), V; A. Hamilton, *Works* (Lodge ed.), II; J. Marshall, *George Washington*, V. ch. iii; J. Madison, *Writings* (Congress ed.), I, 416-501, (Hunt ed.), V, 248-436; Fisher Ames, *Works*, I, and *Speeches in Congress*; C. R. King, *Rufus King*, I, chs. xix, xx; J. Sparks, *Gouverneur Morris*, III, 363-434; J. Jay, *Correspondence*, III, 363-489; B. C. Steiner, *James McHenry*, chs. viii-x; A. B. Hart, *Contemporaries*, III, §§ 77, 79, 81.

**Bibliography.** — J. Winsor, *America*, VII, 299-309, 323-333; indexes to the *Journals of Congress*, 1789-1805 (see § 26); E. M. Avery, *History*, VII, 431-433; J. S. Bassett, *Federalist System*, ch. xx; Emlin McClain, *Constitutional Law*, §§ 23, 31, 37, 42; H. H. B. Meyer, *List of Works relative to the Supreme Court*; A. B. Hart, *Formation of the Union*, § 69, and *Manual*, §§ 31, 32 (lects. 10-12), 137, 212; M. L. Hinsdale, *President's Cabinet*, 329-339.

### § 177. Organization of a Financial System, 1789-1791

**Summary.** — Financial situation in 1789 (§§ 169, 171, 172): revenue; expenditure; loans; deficit; currency; lost credit. — Revenue: 1789, July 4, first tariff act; question of protection; system of collection; tonnage duties; proceeds of lands and post-office; amount of revenue; 1790-1800, slight increases in tariff. — Debt: 1790, Jan. 14, Hamilton's report on public credit; question of funding; foreign debt; domestic debt; original holders; funding system. — Assumption of state debts: reasons for; 1790, March and April, Congress uncertain; question of site of national seat of government; July, Jefferson's compromise; violent protests; amounts assumed. — Expenditure: ordinary expenses; interest; military and naval. — Bank of the United States: Bank of North America (§ 169); 1790, Dec. 14, Hamilton's report; draft of a bill; 1791, Feb., question of constitutionality (§ 178); cabinet opinions; Feb. 21, act approved; successful operation of the bank; 1811, expires by limitation; 1816, revived (§ 194). — Financial progress (§§ 182, 185, 186, 194).

**General.** — H. von Holst, *History*, I, 80-107; J. B. McMaster, *History*, I, 542-561, 568-593, II, 25-41, 57-82; R. Hildreth, *History*, IV, chs. i-v, vii; J. Schouler, *History* (rev. ed.), I, 96-117, 144-156, 173-180; J. S. Bassett, *Federalist System*, ch. ii; E. M. Avery, *History*, VII, ch. iii; G. T. Curtis, *Constitutional History*, II, ch. vii; D. R. Dewey, *Financial*

*History*, chs. iv, v; E. E. Sparks, *United States*, I, 146-168, 174-183, 217-219; J. Sparks, *George Washington*, ch. xvii; C. R. King, *Rufus King*, I, chs. xix-xxii; Gaillard Hunt, *James Madison*, chs. xix, xx.

**Special.** — DETAILED ACCOUNTS: J. T. Morse, Jr., *Alexander Hamilton*, I, chs. vii, ix, xii, II, ch. i; H. C. Lodge, *Alexander Hamilton*, chs. v, vi; H. Adams, *Albert Gallatin*, book ii; Geo. Gibbs, *Administrations of Washington and Adams*, I, chs. ii, iii, vii, x, xiii; J. C. Hamilton, *Alexander Hamilton*, IV, V; G. Tucker, *Thomas Jefferson*, I, chs. xiii-xvi; H. C. Adams, *Taxation*, 5-45; J. W. Kearny, *American Finances*, chs. i, ii. — TARIFF: Edward Young, *Customs-Tariff Legislation* (Cong. Docs., Serial No. 1512), pp. iii-xxxii; Wm. Hill, *First Stages of the Tariff Policy*, ch. iv; E. Stanwood, *Tariff Controversies*, I, chs. iii, iv; W. G. Sumner, *Financier and Finances*, II, chs. xxxi, xxxii. — DEBT: Jon. Elliot, *Funding System*, 3-410; H. C. Adams, *Public Debts*, pt. ii, chs. iii, v, pt. iii, ch. ii. — BANK: Holdsworth and Dewey, *First and Second Banks*, 9-72, 126-144; J. J. Knox, *Banking in the United States*, 35-41; W. G. Sumner, *American Currency*, 55-61, and *Alexander Hamilton*, chs. x, xi; R. Hildreth, *Banks, Banking, and Paper Currencies*, ch. xv; Clarke and Hall, *Bank of the United States*, ch. ii; Horace White, *Money and Banking*, book iii, ch. vi.

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## § 178. Doctrine of Implied Powers, 1789-1911

**Summary.** — Before 1789: under the Continental Congress, all implied (§ 153); under the Confederation, none implied (§§ 158, 166). — The Constitution (§§ 173-175): general clauses; "necessary and proper" clause; "general welfare" clause. — Bank question: 1791, Feb., question of constitutionality; discussion: opinions of the cabinet. — Doctrines of powers of Congress: "implied powers"; "resulting powers"; "sovereignty of Congress." — Applications: 1789, protection (§ 177); 1791, bank (§ 177); 1798, alien and sedition acts (§ 184); 1803, annexation of Louisiana (§ 187); 1807, embargo (§ 190); 1816, bank and internal improvements (§ 194); 1846-1854, territorial slavery (§§ 197, 221, 222, 225); 1861, secession and war (§§ 231, 236, 240); 1863-1883, legal tenders (§§ 237, 243); 1890, trusts (§ 269); labor, including child labor (§ 270); aid to the distressed.

**General.** — T. M. Cooley, *Constitutional Law*, ch. iv, § 15; Emlin McClain, *Constitutional Law*, ch. xviii; W. W. Willoughby, *Constitutional Law*, §§ 29-41, and *American Constitutional System*, 140-150; H. C. Black, *American Constitutional Law*, § 105; J. T. Morse, Jr., *Alexander Hamilton*, I, ch. xii; Gaillard Hunt, *James Madison*, ch. xxi; A. V. Dicey, *Law of the Constitution*, lect. iii; John Ordronaux, *Constitutional Legislation*, 537-561; J. Bryce, *American Commonwealth* (1910 ed.), I, chs. xxxiii-xxxv; W. A. Duer, *Constitutional Jurisprudence*, 309-401; Jas. Bayard, *Brief Exposition of the Constitution*, 39-44.

**Special.** — CONSTITUTIONAL DISCUSSIONS: J. Story, *Commentaries*, §§ 430, 497-506, 637-660, 907-930, 1236-1279, 1329; J. Kent, *Commentaries*, I, lect. xii; J. R. Tucker, *Constitution*, §§ 179-183, 222-234, 248, 249, 294; S. F. Miller, *Constitution*, notes to lect. ii; J. N. Pomeroy, *Constitutional Law*, §§ 259-269; C. S. Patterson, *United States and the States*, ch. ii; G. Bancroft, *Plea for the Constitution*; McLaughlin and Hart, *Cyclopedia of American Government*, articles Concurrent Powers, Constitutional Law, Construction and Interpretation, Implied Powers, Judiciary and Congress.

**Sources.** — NOTABLE CASES (see also A. B. Hart, *Manual*, § 138): — *Anderson v. Dunn* (1821): 6 *Wheaton*, 204; 5 *Curtis*, 61; J. Marshall, *Writings*, 603. — *M'Culloch v. Maryland* (1819): 4 *Wheaton*, 316; 4 *Curtis*, 415; J. B. Thayer, *Cases*, 271; J. Marshall, *Writings*, 160. — *Martin v. Hunter's Lessee* (1816): 1 *Wheaton*, 304; 3 *Curtis*, 562; J. B. Thayer, *Cases*, 123; J. Marshall, *Writings*, 525. — *Gibbons v.*



Ogden (1824): 9 *Wheaton*, 1; 6 *Curtis*, 1; J. B. Thayer, *Cases*, 1799; J. Marshall, *Writings*, 287. — Legal Tender cases (1871): 12 *Wallace*, 457; J. B. Thayer, *Cases*, 2237. — United States v. Fisher (1804): 2 *Cranch*, 358; 1 *Curtis*, 496. — Osborn v. Bank (1824): 9 *Wheaton*, 738; 6 *Curtis*, 251; J. B. Thayer, *Cases*, 1346 n.; J. Marshall, *Writings*, 315. — Logan v. United States (1892): 144 *United States*, 263; J. B. Thayer, *Cases*, 343. — *In re Neagle* (1890): 135 *United States*, 1; J. B. Thayer, *Cases*, 335. — Juilliard v. Greenman (1884): 110 *United States*, 421; J. B. Thayer, *Cases*, 2255. — Kansas v. Colorado (1907): 206 *United States*, 46. (See also § 195.) — CONTEMPORARY DISCUSSIONS: A. Hamilton, *Works* (Hamilton ed.), IV, 103-138, (Lodge ed.), III, 179-227; T. Jefferson, *Writings* (Washington ed.), VII, 555-561, (Ford ed.), V, 284; J. Marshall, *Writings* (especially 164-178, 295-307, 313, 314), and *George Washington*, V, ch. iv; J. Madison, *Writings* (Hunt ed.), IX, 411-431 n.; Clarke and Hall, *Bank of the United States*, 85-114.

**Bibliography.** — Emlin McClain, *Constitutional Law*, § 116; notes to the commentaries, especially Story; A. B. Hart, *Manual*, §§ 38 (lect. 29), 138.

### § 179. Political Parties, 1789-1793

**Summary.** — Origin of parties: colonial (§ 164); pre-revolutionary; revolutionary patriots and tories (§ 152); 1783-1788, factions in Congress (§ 166); 1787-1789, Federalists and Anti-Federalists (§ 174); state parties. — 1788-1789, First national elections; 1789-1792, genesis of parties in Congress; in the cabinet; on financial measures (§ 169). — 1793, Republican and Federal parties formed; leaders; Jefferson and Hamilton; 1792, second election of Washington; effect of the French Revolution (§ 181); "Democrats"; "British party"; "monarchical faction"; "corrupt treasury squadron" (§ 182).

**General.** — J. B. McMaster, *History*, II, 47-58, 85-88; J. S. Bassett, *Federalist System*, ch. iii; Johnston and Woodburn, *American Political History*, I, ch. xi; J. A. Woodburn, *Political Parties*, ch. ii; H. J. Ford, *American Politics*, chs. vi, vii; E. M. Avery, *History*, VII, 67-77; *Encyclopædia Britannica* (11th ed.), X, 235; Herbert Croly, *Promise of American Life*, ch. ii; R. Hildreth, *History*, IV, 39-46, 287-301, 331-373, 389-409; J. Schouler, *History* (rev. ed.), I, 180-196, 216-237, and *Thomas Jefferson*, chs. x, xi; H. C. Lodge, *George Washington*, II, ch. v, and *Alexander Hamilton*, 80-83, 136-152, (rev. ed.) 79-82, 134-150; J. Sparks, *George Washington*, ch. xviii; W. G. Sumner, *Alexander Hamilton*, chs. ix, xii; J. T. Morse, Jr., *Thomas Jefferson*, chs. viii-x; J. T.

Austin, *Elbridge Gerry*, II, ch. iv; W. G. Brown, *Oliver Ellsworth*, 223-237; Gaillard Hunt, *James Madison*, chs. xxii, xxiv; S. H. Gay, *James Madison*, ch. xii; E. Stanwood, *Presidency*, chs. i-iii; J. Parton, *Thomas Jefferson*, chs. xlv, xlvii-xlviii; McLaughlin and Hart, *Cyclopedia of American Government*, articles Democratic-Republican Party, Federalist Party.

**Special.** — PARTY HISTORIES: M. Van Buren, *Inquiry into Political Parties*, chs. i, ii, iv; D. S. Alexander, *Political History of New York*, I, chs. v, vi; M. Ostrogorski, *Democracy and Political Parties*, II, 3-13; C. E. Merriam, *American Political Theories*, 122-175; A. E. Morse, *Federalist Party in Massachusetts*, ch. v; A. de Tocqueville, *Democracy*, I, chs. x-xiii; A. D. Morse, *Democratic Party* (*Polit. Sci. Quart.*, VI, 593). — DETAILED ACCOUNTS: J. T. Morse, Jr., *Alexander Hamilton*, II, ch. i; H. S. Randall, *Thomas Jefferson*, I, ch. xv, II, chs. i-iii; Geo. Gibbs, *Administrations of Washington and Adams*, I, chs. i-iv; W. C. Rives, *James Madison*, III; H. A. Garland, *John Randolph*, I, chs. ix-xv; M. L. Davis, *Aaron Burr*, I, ch. xvi, II, chs. ii, iii; S. F. Forman, *Political Activities of Freneau*, ch. iii; G. D. Leutscher, *Early Political Machinery*; U. B. Phillips, *South Carolina Federalists* (*Am. Hist. Review*, XIV, 529, 731); C. D. Hazen, *Contemporary American Opinion of the French Revolution*.

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## § 180. Territorial and Slavery Questions, 1789-1802

**Summary.** — New states and territories (§ 103); questions under the Confederation (§§ 167, 168). — Land questions: 1790, North

Carolina cession; 1795, Yazoo grants (§ 193); 1800, Western Reserve ceded; 1802, Georgia cession. — Slavery under the Confederation (§ 170). — Slavery question revived: 1789, question of a tax on the trade; 1790, memorials; 1793, fugitive slave act; 1794, regulation of the trade. — 1793, The cotton gin. — Seat of government: 1790, site fixed by compromise (§ 177); selected by Washington; 1800, first occupied; laws of the District of Columbia. — Progress of territorial questions (§§ 187, 193, 197). — Progress of slavery questions (§§ 197, 209).

**General.** — J. S. Bassett, *Federalist System*, chs. xii, xiii; E. L. Bogart, *Economic History*, §§ 109-115; J. S. Landon, *Constitutional History* (rev. ed.), 207-222; J. Schouler, *History* (rev. ed.), I, 156-163, 198-201, 214-216, 287; J. B. McMaster, *History*, II, 15-22, 284-286, 476-489, III, ch. xvi; R. Hildreth, *History*, IV, 174-206, 225-240, 267-272, 326-330, 384-387, 622-644; S. H. Gay, *James Madison*, 159-171, (rev. ed.) 152-163; J. W. Draper, *Civil War*, I, ch. xvi; St. George Tucker, *Blackstone's Commentaries*, II, note E.

**Special.** — SLAVERY: Wm. Goodell, *Slavery and Anti-Slavery*, chs. xix, xxii; T. R. R. Cobb, *Historical Sketch of Slavery*, ch. x; M. G. McDougall, *Fugitive Slaves*, §§ 16-35; G. W. Williams, *Negro Race*, I, ch. xxxi, II, ch. i; M. S. Locke, *Anti-Slavery*, §§ 93-123, 149-157, 171-173, 177-204; Mary Tremain, *Slavery in the District of Columbia*; W. E. B. DuBois, *Slave-Trade*, ch. vii; F. V. Emerson, *Geographical Influences in the Distribution of Slavery* (*Am. Geog. Soc. Bulletin*, XLIII, 13, 106, 170). For slavery in the states, see § 170. — LANDS: P. J. Treat, *National Land System*, 66-101, 162-168, 179-210, 263-272, 319-369; J. Winsor, *Westward Movement*, ch. xvii. — MAPS: J. S. Bassett, *Federalist System*, 184 (emancipation).

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*Slavery in the District of Columbia*, 98-100; W. E. B. DuBois, *Slave-Trade*, App. D; A. B. Hart, *Manual*, §§ 31 (lect. 48), 32 (lect. 15).

### § 181. Foreign and Indian Relations, 1789-1798

**Summary.** — France: 1778, treaties (§ 155); 1788, consular convention (§ 171); 1789, revolution; 1793, neutrality declared; Genet episode; capture of American vessels; 1794, Monroe episode; 1796, Monroe's recall; Pinckney episode. — Spain: 1786, Mississippi question (§ 171); 1789, Yazoo grants (§ 193); Indian intrigues; 1795, Oct. 27, treaty of the Escorial. — England: 1789, outstanding questions under the treaty of 1783 (§ 171); 1790, Nootka Sound; 1792, discovery of the Columbia River (§ 187); 1793, outbreak of war with France; 1794, aggressions on neutral trade; impressments; war threatened; Nov. 19, Jay's treaty; 1795, Jay's treaty opposed; "Dispatch No. 10"; 1796, treaty accepted by the House; posts surrendered; 1797, Blount conspiracy; 1798, negotiations on claims and boundaries. — Barbary powers: treaties of tribute (§ 186). — Indians: western settlements (§§ 168, 193); British and Spanish influence; 1789, Jan. 9, Fort Harmar treaty; 1790, Aug. 7, Creek treaty; Miami expedition; 1791, St. Clair's defeat; 1793-1794, Wayne's campaign; 1795, Aug. 3, Greenville treaty; 1792-1793, defeat of the Cherokees; 1795, Georgia's protest. — Later controversies (§§ 183, 187, 189-191).

**General.** — J. B. McMaster, *History*, I, 593-604, II, 43-47, 67-72, 89-144, 165-188, 212-289, III, 118; J. S. Bassett, *Federalist System*, chs. iv-vi, viii; Johnston and Woodburn, *American Political History*, I, ch. viii; E. M. Avery, *History*, VII, chs. v-viii; R. Hildreth, *History*, IV, 132-147, 224-249, 281-287, 304-306, 310-312, 377-384, 411-446, 451-497, 516-522, 539-615, 622-624, 643; J. Schouler, *History* (rev. ed.), I, 165-173, 208-215, 233, ch. iii; H. C. Lodge, *George Washington*, II, 81-103 (rev. ed., 83-105), ch. iv, and *Alexander Hamilton*, 153-180, 188-194, (rev. ed.) 151-177, 185-191; Geo. Pellew, *John Jay*, ch. x; J. Sparks, *George Washington*, chs. xviii, xix; H. Adams, *Albert Gallatin*, 151-189; T. Roosevelt, *Gouverneur Morris*, chs. vii-x; Gaillard Hunt, *James Madison*, ch. xxiii; W. G. Brown, *Oliver Ellsworth*, 211-222; J. Winsor, *America*, VII, ch. vii; J. Parton, *Thomas Jefferson*, chs. xlv, xlvi, xlix, l.

**Special.** — NARRATIVES: W. H. Trescot, *Diplomatic History under Washington and Adams*, chs. ii-iv; Theo. Lyman, *Diplomacy*, I, chs. vi,



vii; Geo. Gibbs, *Administrations of Washington and Adams*, I, chs. iv, v, viii-xii; J. W. Foster, *Century of American Diplomacy*, 136-176; W. F. Johnson, *Century of Expansion*, 61-73; J. B. Moore, *American Diplomacy*, 34-57, and *Arbitrations*, I, chs. ix, x, II, ch. xix, V, 4399-4420; A. E. Morse, *Federalist Party in Massachusetts*, chs. vi-ix, Apps. G-J. — WEST: J. Winsor, *Westward Movement*, chs. xvii, xix-xxv; T. Roosevelt, *Winning of the West*, III, chs. vii, viii, IV, chs. i, ii, iv (Sagamore ed., V, chs. ii-v, VI, ch. ii); F. A. Ogg, *Opening of the Mississippi*, 441-459, and *Jay's Treaty and Slavery Interests* (Am. Hist. Assoc., *Report*, 1901, I, 275); I. J. Cox, *Indian as a Diplomatic Factor* (*Ohio Arch. and Hist. Quart.*, XVIII, 542); A. C. McLaughlin, *Western Posts and British Debts* (Am. Hist. Assoc., *Report*, 1894, 413). — GREAT BRITAIN: Montagu Burrows, *Foreign Policy of Great Britain*, ch. viii; A. T. Mahan, *Sea Power and War of 1812*, I, 42-99; W. R. Manning, *Nootka Sound Controversy* (Am. Hist. Assoc., *Report*, 1904, 279). — FRANCE: F. J. Turner, *Genet's Projected Attack on Louisiana* (Am. Hist. Review, III, 650), and *Policy of France towards the Mississippi Valley* (*ibid.*, X, 249), and *Diplomatic Contest for the Mississippi Valley* (*Atlantic Monthly*, XCIII, 676, 807); C. D. Hazen, *Contemporary American Opinion of the French Revolution*. — SPAIN: W. S. Robertson, *Francisco de Miranda*, ch. v (Am. Hist. Assoc., *Report*, 1907, I, 266); B. W. Bond, Jr., *Monroe's Mission to France*; G. L. Rives, *Spain and United States* (Am. Hist. Review, IV, 62); H. B. Fuller, *Purchase of Florida*, 48-75; F. E. Chadwick, *United States and Spain*, I, ch. ii; F. L. Riley, *Transition from Spanish Rule* (Miss. Hist. Soc., *Publications*, III, 261), and *Spanish Policy in Mississippi* (*ibid.*, I, 50; also Am. Hist. Assoc., *Report*, 1897, 175); B. W. Bond, *Monroe's Efforts to secure Free Navigation* (Miss. Hist. Soc., *Publications*, IX, 255).

BIOGRAPHIES: G. Tucker, *Thomas Jefferson*, I, chs. xvii-xxi; Wm. Whitelock, *John Jay*, chs. xviii-xx; Wm. Jay, *John Jay*, I, chs. viii-x, II, 197-281; J. T. Morse, Jr., *Alexander Hamilton*, II, chs. iii, v; C. F. Adams, *John Adams*, II, ch. ix; C. W. Upham, *Timothy Pickering*, III, chs. v-vii; H. S. Randall, *Thomas Jefferson*, II, chs. iii-vi; M. D. Conway, *Edmund Randolph*, chs. xxi-xxxv; M. L. Davis, *Aaron Burr*, I, ch. xviii.

MAPS: J. S. Bassett, *Federalist System*, 58 (frontier), 70 (Ga. and Span. claims); E. M. Avery, *History*, VII, 96 (western grants and Indian relations).

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180, 182, 185, 189, 193-196, 199-204, 210; *Correspondence of French Ministers* (Am. Hist. Assoc., *Report*, 1903, [II], 43-968]; W. M. Malloy, *Treaties, Conventions, and Agreements*; C. J. Kappler, *Indian Affairs, Laws and Treaties*, II, 18-50. — COLLECTIONS OF DOCUMENTS: Wm. MacDonald, *Select Documents*, Nos. 13, 14; A. B. Hart, *Contemporaries*, III, §§ 92-97; J. B. Moore, *Digest of International Law*, §§ 43, 783, 821, 826, 827, 883, 1295; Mathew Carey, *American Remembrancer*.

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## § 182. Financial and Commercial Questions, 1792-1797

**Summary.** — Commerce: registry of shipping; bounties; coasting trade; lighthouses; entry and clearance; oriental trade; consuls. — Business: coinage; copyright; patents; report on manufactures; establishment of textile manufactures; state corporations; toll roads; post-office. — Criticism of the

Treasury: funding; 1793, Giles resolutions; 1795, Jan. 31, Hamilton retires; Albert Gallatin. — Whiskey Rebellion: 1791, March 3, first excise; 1792, May 8, revision; violence; May 2, act for summoning militia; 1794, July, armed outbreak; Aug. 7, president's proclamation; Oct., military expedition; 1795, Feb. 28, second act for summoning militia; treason trials; pardons; Washington on "self-constituted societies"; later taxation troubles (§ 185).

**General.** — J. Schouler, *History* (rev. ed.), I, 181, 197-204, 232-237, 274, 287, 290-295, 301-303; J. B. McMaster, *History*, II, 42, 43, 58-63, 189-206; R. Hildreth, *History*, IV, 373-376, 498-516, 523-531; J. S. Bassett, *Federalist System*, ch. vii; E. E. Sparks, *United States*, I, ch. x; E. M. Avery, *History*, VII, ch. ix; Geo. Gibbs, *Administrations of Washington and Adams*, I, ch. vi; J. T. Moore, Jr., *Alexander Hamilton*, I, chs. x, xi, II, chs. ii, iv; H. C. Lodge, *George Washington*, 110-128, (rev. ed.) 112-130; J. A. Stevens, *Albert Gallatin*, 49-57, 69-99, (rev. ed.) 48-53, 67-96; W. G. Sumner, *Alexander Hamilton*, chs. xi-xiii; Katharine Coman, *Industrial History* (rev. ed.), 132-156; E. L. Bogart, *Economic History*, §§ 122-130, 169-171; D. R. Dewey, *Financial History*, §§ 44-46, 51.

**Special.** — H. Adams, *Albert Gallatin*, 86-150; J. C. Hamilton, *Alexander Hamilton*, V, chs. lxxxi, lxxxiii, lxxxvii, xcvi, VI, chs. cvii, cviii, cx-cxii; W. C. Rives, *James Madison*, III, 447-461. — COMMERCE: Clive Day, *Commerce*, ch. xiv; W. L. Marvin, *American Merchant Marine*, chs. iv-vi; W. W. Bates, *American Navigation*, chs. iv-x, xxiii; D. A. Wells, *Our Merchant Marine*, ch. iv. — MANUFACTURES: J. D. Goss, *Tariff Administration*, ch. ii; J. L. Bishop, *American Manufactures*, II, ch. i; *Patent Centennial Celebration*, 43-49, 145-148; F. C. Howe, *Internal Revenue System*, ch. i; G. S. White, *Samuel Slater*, chs. i-iv. — CURRENCY: A. B. Hepburn, *Coinage and Currency*, ch. ii, App. 463-470; J. L. Laughlin, *Bimetallism*, ch. ii. — WHISKEY REBELLION: H. M. Brackenridge, *Western Insurrection*; N. B. Craig, *Exposure of Misstatements*; W. H. Egle, *Pennsylvania*, ch. xiv; Townsend Ward, *Insurrection of 1794* (Pa. Hist. Soc., *Memoirs*, VI, 117).

**Sources.** — DEBATES: *Annals of Congress*, III-VI; T. H. Benton, *Abridgment*, I. — DOCUMENTS: *Statutes at Large*, I; National Monetary Commission, *Laws concerning Money*, 24-50, 474-489; *American State Papers*, Finance, I, Miscellaneous, I; *Annals of Congress*, III-VI, Apps.; J. D. Richardson, *Messages and Papers*, I, 124, 158-172, 179-181. — Wm. MacDonald, *Select Documents*, Nos. 12, 15; F. W. Taussig, *State Papers and Speeches on the Tariff*, 1-107. — CONTEMPORARY WRITINGS:



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**Bibliography.** — J. Winsor, *America*, VII, 330; J. S. Bassett, *Federalist System*, 308, 311; E. M. Avery, *History*, VII, 439; Johnston and Woodburn, *American Political History*, I, 130; A. B. Hart, *Manual*, §§ 32 (lect. 14), 34 (lect. 18), 140; *List of References on Whisky Insurrection* (Carnegie Library of Pittsburgh, *Monthly Bulletin*, July, 1906, 344-352).

### § 183. Breach with France, 1797-1800

**Summary.** — Previous relations (§ 181). — Change of administration: 1796, Washington's farewell address; election of John Adams; trouble with the cabinet. — X. Y. Z. episode; 1796, French grievances (§ 181); Pinckney not received (§ 181); 1797, demand for a bribe; 1798, June 21, Adams on the crisis. — War with France: 1798, July 9, authorization to capture French vessels; 1798-1799, naval battles; captures by privateers. — 1798, The Miranda project. — Internal troubles: question of Hamilton's command; 1798, July 14, direct tax. — Peace: 1799, French overtures; 1800, Sept. 30, convention negotiated; "French spoliation claims." — Effect on Adams (§ 185). — Subsequent relations (§§ 187, 189, 190, 204, 238, 244).

**General.** — J. T. Morse, Jr., *John Adams*, 265-287, (rev. ed.) 261-283, and *Thomas Jefferson*, 173-193, (rev. ed.) 154-171; J. S. Bassett, *Federalist System*, chs. ix, xiv-xvi; Johnston and Woodburn, *American Political History*, I, ch. ix; E. E. Sparks, *United States*, I, 219-221, 229-236, 250-254; Woodrow Wilson, *American People*, III, 143-152; E. M. Avery, *History*, VII, 171-216; R. Hildreth, *History*, IV, 685-704, V, chs. x, xi, xiii, xiv; J. B. McMaster, *History*, II, 209-416, 429-476; J. Schouler, *History*, I, ch. iv; E. Stanwood, *Presidency*, ch. iv; H. C. Lodge, *George Washington*, II, ch. vi, and *Alexander Hamilton*, 194-221, (rev. ed.) 191-218; J. A. Stevens, *Albert Gallatin*, 134-144, 152-162, (rev. ed.) 130-139, 147-157; W. G. Brown, *Oliver Ellsworth*, 264-320; G. Tucker, *Thomas Jefferson*, II, chs. i-iii.

**Special.** — C. F. Adams, *John Adams*, II, ch. x; H. A. Garland, *John*



*Randolph*, I, chs. xviii-xxiii; Geo. Gibbs, *Administrations of Washington and Adams*, I, chs. xiii-xv, II, chs. i-vi; H. S. Randall, *Thomas Jefferson*, II, chs. vi-x; Henry Flanders, *Chief Justices*, II, (Marshall) ch. viii; A. E. Morse, *Federalist Party in Massachusetts*, chs. x, xi, Apps. K-O; J. C. Hamilton, *Alexander Hamilton*, VI, chs. cxxxii-cxxxv, VII, chs. cxxxvi-cxlvi; J. T. Austin, *Elbridge Gerry*, II, chs. v-viii; C. W. Upham, *Timothy Pickering*, III, chs. viii-xii. — DIPLOMACY: J. W. Foster, *Century of American Diplomacy*, 176-184, 226-228; J. B. Moore, *Arbitrations*, V, 4421-4433; W. H. Trescot, *Diplomatic History under Washington and Adams*, ch. iii; W. S. Robertson, *Francisco de Miranda*, ch. vii (Am. Hist. Assoc., *Report*, 1907, I, 309). — NAVAL: G. W. Allen, *Naval War with France*; D. D. Porter, *Commodore David Porter*, chs. ii, iii; E. S. Maclay, *United States Navy*, I, 155-213; J. R. Spears, *Our Navy*, I, ch. xii; G. R. Clark, *United States Navy*, ch. iii.

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CONTEMPORARY WRITINGS: J. Adams, *Works* VIII, 520-691, IX, 3-311; J. Marshall, *George Washington*, V, ch. ix; G. Washington, *Works* (Sparks ed.), XI, XII, (Ford ed.), XIII, XIV; A. Hamilton, *Works* (Hamilton ed.), VI; B. C. Steiner, *James McHenry*, chs. xii-xiv; J. Madison, *Writings* (Congress ed.), II, 106-169, (Hunt ed.), VI, 296-330 n.; J. Monroe, *Writings*, III, 98-168, 249-253; Lewis Goldsmith, *Exposition of the Conduct of France toward America*; C. R. King, *Rufus King*, II, chs. xii-xxxiv, III, chs. i-xxviii, Apps. ii, iii; *Letters of Stephen Higginson* (Am. Hist. Assoc., *Report*, 1896, I, 797-835); T. Jefferson, *Writings* (Washington ed.), IV, (Ford ed.), I, 272-288 (Anas), VII, 89-376; C. W. Upham, *Timothy Pickering*, III, chs. ix-xi; W. C. Ford, *Some Letters of Elbridge Gerry*, 9-20.

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### § 184. Alien and Sedition Acts, and Virginia and Kentucky Resolutions, 1798-1800

**Summary.** — The states previous to 1798 (§§ 159, 172, 180). — The statutes: 1798, June 18, naturalization act; June 25, alien act; June 27, bank fraud act; July 6, alien enemies act; July 14, sedition act. — Principles involved: status of aliens; status of the bank; freedom of speech and the press; common-law jurisdiction; federal criminal law; truth a defense; personal liberty; the president's powers; rightful powers of the states. — State resolutions: 1798, Nov. 19, first Kentucky resolutions; 1798, Dec. 21, Virginia resolutions; 1799, Nov. 22, second Kentucky resolutions; 1799, replies of other states; 1800, Madison's report. — Principles involved: powers of Congress; implied powers; supremacy of the Constitution; arbiter in disputes; "interposition"; "nullification"; ultimate use of force. — Cases under the acts: no aliens expelled; 1798-1800, Cooper, Callender, Lyon, and other sedition cases. — 1800-1801, Expiration of the acts. — Subsequent controversies (§§ 192, 195, 206, 232, 241, 242).

**General.** — J. B. McMaster, *History*, II, 389-403, 417-427, 464-474, 495; J. Schouler, *History* (rev. ed.), I, 404-438; J. S. Bassett, *Federalist System*, chs. xvii, xviii; Johnston and Woodburn, *American Political History*, I, ch. x; E. E. Sparks, *United States*, I, 222-229, 236-250; E. M. Avery, *History*, VII, ch. xiii; H. J. Ford, *American Politics*, ch. viii; C. H. Ambler, *Sectionalism in Virginia*, 66-78; R. Hildreth, *History*, V, ch. xii; S. H. Gay, *James Madison*, ch. xv; H. Adams, *John Randolph*, ch. ii; J. Davis, *Confederate Government*, I, 185-192; McLaughlin and Hart, *Cyclopedia of American Government*, article Virginia and Kentucky Resolutions; *The South in the Building of the Nation*, IV, 451-454.

**Special.** — NARRATIVES: H. von Holst, *History*, I, ch. iv; E. D. Warfield, *Kentucky Resolutions*; F. M. Anderson, *Contemporary Opinion of Resolutions* (*Am. Hist. Review*, V, 45, 225); F. T. Hill, *Decisive Battles of the Law*, ch. i (Callender); J. Story, *Commentaries*, §§ 158, 1288, 1289, 1885, 1886; N. S. Shaler, *Kentucky*, ch. x, App. A; R. R. Howison, *Virginia*, II, ch. vi; C. W. Loring, *Nullification, Secession*, ch. iv. — BIOGRAPHIES: J. C. Hamilton, *Alexander Hamilton*, VII, chs. cxlvii, cxlviii; H. Adams, *Albert Gallatin*, 189-228; G. J. McRee, *James Iredell*, II, 551-571; J. F. McLaughlin, *Matthew Lyon*, chs. v, vi; G. Tucker, *Thomas Jefferson*, II, chs. ii, iii; H. S. Randall, *Thomas Jefferson*, II, chs. ix, x; Gaillard Hunt, *James Madison*, chs. xxvi, xxvii.

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### § 185. Fall of the Federalists, 1799-1801

**Summary.** — Earlier party relations (§§ 179, 183, 184). — Unpopularity: French war; taxes; 1799, Robbins's case; 1799, Fries's insurrection; 1800, judiciary act; 1801, judicial appointments. — Internal quarrels: 1799, cabinet breaks up; 1800, Hamilton's attack on Adams; Oliver Wolcott. — Election of 1800: Adams and Jefferson candidates; May, New York Republican; Hamilton's intrigues; no electoral choice. — Election of 1801: Burr and Jefferson; deadlock; Feb. 17, Jefferson elected. — Subsequent history of the Federalists (§§ 187, 188, 192, 196).

**General.** — J. T. Morse, Jr., *John Adams*, 287-330, (rev. ed.) 283-325, and *Thomas Jefferson*, 193-208, (rev. ed.) 171-185; J. S. Bassett, *Federalist System*, ch. xix; E. M. Avery, *History*, VII, ch. xiv; E. E. Sparks, *United States*, I, 254-263; Woodrow Wilson, *American People*, III, 158-163; J. B. McMaster, *History*, II, 489-537; J. Schouler, *History* (rev. ed.), I, 456-514; W. G. Sumner, *Alexander Hamilton*, ch. xvi; J. A. Stevens, *Albert Gallatin*, 160-175, (rev. ed.) 154-169; E. Stanwood, *Presidency*, ch. v; F. W. Dallinger, *Nominations for Elective Office*, § 6; H. A. Garland, *John Randolph*, I, ch. xxvi.

**Special.** — **NARRATIVES** : F. Wharton, *State Trials*, 7-48; Geo. Gibbs, *Administrations of Washington and Adams*, II, chs. vi, vii; D. S. Alexander, *Political History of New York*, I, ch. ix; A. D. Morse, *Party Revolution of 1800* (Am. Hist. Assoc., *Report*, 1894, 531); Max Farrand, *Judi-*

*ciary Act* (*Am. Hist. Review*, V, 682); J. C. Welling on Connecticut Federalism in *Addresses and Lectures*, ch. ix. — BIOGRAPHIES: C. F. Adams, *John Adams*, ch. x; J. T. Morse, Jr., *Alexander Hamilton*, II, ch. vii; J. F. McLaughlin, *Matthew Lyon*, ch. vii; G. Tucker, *Thomas Jefferson*, II, ch. iii; H. S. Randall, *Thomas Jefferson*, II, chs. xi, xii; Henry Flanders, *Chief Justices*, II, (Ellsworth) chs. xii-xiv, (Marshall) chs. ix, x; J. C. Hamilton, *Alexander Hamilton*, VII, chs. cxlix-clvii; Theo. Lyman, *Diplomacy*, ch. viii; Wm. Whitelock, *John Jay*, ch. xxii. — MAPS: J. S. Bassett, *Federalist System*, 168, 176, 290.

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## CHAPTER XXIII

### FOREIGN COMPLICATIONS, 1801-1815

#### § 186. Thomas Jefferson and his Party, 1801-1805

**Summary.** — Jefferson's history: early life; 1775-1776, in the Continental Congress (§ 153); 1776-1779, reformer in Virginia; 1779-1781, governor of Virginia; 1783-1784, in Congress (§ 167); 1784-1790, as a diplomat (§ 171); 1790-1793, secretary of state (§§ 176-182); 1797-1801, vice-president. — Personality: education; intellectual interests; reserve; confidence in human nature. — Jefferson's principles: "Republican simplicity"; reduction of expenses; reduction of the debt; opposition to coercion; faith in popular government; reduction of national functions; conciliation of the Federalists. — Civil service: cabinet; Gallatin; "midnight appointments" disavowed; removals; Goodrich-Bishop episode; principle of equalization. — Contest with the judges: 1802, March 8, judiciary act repealed; 1803, case of *Marbury v. Madison*; 1804, Judge Pickering impeached; 1805, impeachment of Judge Chase fails; Jefferson's judicial appointments. — Foreign policy: question of withdrawing ministers; 1802, Aug. 11, Spanish convention; 1801-1805, Tripolitan war; gunboat system. — Broad spirit: Jefferson on internal improvements; education and colonization; effect of a surplus. — Federalist opposition: on Louisiana (§ 187); 1804, reelection of Jefferson; intrigue for separation. — Subsequent public career (§§ 187-190).

**General.** — J. T. Morse, Jr., *John Quincy Adams*, 25-37, 57-68, and *Thomas Jefferson*, chs. xiii, xv; H. von Holst, *History*, I, ch. v; J. B. McMaster, *History*, II, 583-620, III, 146-215, and *With the Fathers*, 71-86; E. Channing, *Jeffersonian System*, chs. i-iii, ix; E. E. Sparks, *United States*, I, 263-283, and *Men who Made the Nation*, 218-241; Woodrow Wilson, *American People*, III, 163-180, 185; *Encyclopædia Britannica*

(11th ed.), VIII, 2; H. J. Ford, *American Politics*, chs. x, xi; E. M. Avery, *History*, VII, chs. xvi, xvii, xx; H. Adams, *John Randolph*, chs. iii, v-vii; R. Hildreth, *History*, V, chs. xvi-xviii; J. Schouler, *History*, II, ch. v; J. A. Stevens, *Albert Gallatin*, 176-200, 289-299, (rev. ed.) 170-193, 279-289; T. Roosevelt, *Gouverneur Morris*, chs. xii, xiii; Gaillard Hunt, *James Madison*, ch. xxviii; W. E. Dodd, *Nathaniel Macon*, chs. xii, xiii.

**Special.** — H. Adams, *United States*, I, chs. i-xii, II, chs. vii, ix-xviii, III, chs. i-ix, and *Albert Gallatin*, book iii. — JEFFERSON AND HIS FRIENDS: H. A. Garland, *John Randolph*, I, chs. xxvii-xxxix; H. S. Randall, *Thomas Jefferson*, II, chs. xii, xiii, III, chs. i-iii; Cornélis De Witt, *Jefferson and the American Democracy*; G. Tucker, *Thomas Jefferson*, II, chs. iv, v; J. T. Austin, *Elbridge Gerry*, II, chs. ix, x; Josiah Quincy, *John Quincy Adams*, ch. ii; Wm. Plumer, Jr., *William Plumer*, chs. vii, viii; Edmund Quincy, *Josiah Quincy*, ch. v. — POLITICAL ORGANIZATION: J. C. Hamilton, *Alexander Hamilton*, VII, chs. clviii-clxvii; E. P. Powell, *Nullification and Secession*, ch. iii; H. C. Hackett, *Federalism and the West* (*Turner Essays*, 113); D. R. Dewey, *Financial History*, §§ 54-57; H. C. Adams, *Taxation*; J. W. Foster, *Century of American Diplomacy*, 205-220; E. Stanwood, *Presidency*, ch. vi; C. E. Merriam, *American Political Theories*, ch. iv; M. Van Buren, *Inquiry into Political Parties*, ch. vi; C. A. O'Neil, *American Electoral System*, chs. ix, x. — CIVIL SERVICE: Gaillard Hunt, *Office-Seeking* (*Am. Hist. Review*, III, 270); J. M. Merriam on removals, in *Am. Hist. Assoc., Papers*, II, 47-52; Lucy M. Salmon, *Appointing Power of the President* (*Am. Hist. Assoc., Papers*, I, No. 5), 33-42; C. R. Fish, *Civil Service and Patronage*, ch. ii. — BARBARY WARS: G. W. Allen, *Navy and Barbary Corsairs*; C. O. Paullin, *John Rodgers*, chs. v-vii; E. S. Maclay, *United States Navy*, I, 214-302; J. R. Spears, *Our Navy*, I, chs. xiii-xv; G. R. Clark, *United States Navy*, chs. iv, v. — MAPS: E. Channing, *Jeffersonian System*, 6 (North America, 1800), 38 (Barbary States).

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chs. xxiii, xxvii, xxviii; A. Hamilton, *Works* (Hamilton ed.), VI (correspondence), VII ("Examination of Jefferson's Message"); *Letters of Nathaniel Macon* (*James Sprunt Hist. Monographs*, No. 3); *Macon Correspondence* (*John P. Branch Hist. Papers*, III), 33-39; A. B. Hart, *Contemporaries*, III, §§ 106-108, 110; *Old South Leaflets*, No. 104; E. B. Williston, *Eloquence of the United States*, II, 76-370, IV, 261-373. — PERSONAL AND REMINISCENCE: S. N. Randolph, *Domestic Life of Thomas Jefferson*; T. Dwight, *Character of Thomas Jefferson*; S. G. Goodrich, *Recollections*, I, letters, 9, 10, 17, 19; J. Sparks, *Gouverneur Morris*, III, 115-361; Gouverneur Morris, *Diary and Letters*, II, chs. xli-xlv; Gailard Hunt, *Forty Years of Washington Society*, 5-57, 65-81, 383-412. — TRAVELS: John Bradbury, *Travels*; John Davis, *Travels*; Isaac Weld, *Travels*; T. Dwight, *Travels*; Rich. Parkinson, *Tour of America*. For other travels, see § 38. — STATISTICAL: Adam Seybert, *Statistical Annals*; Timothy Pitkin, *Statistical View*.

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## § 187. Annexation of Louisiana, West Florida, and Oregon, 1800-1812

**Summary.** — Previous territorial history (§§ 110, 157, 171, 181): 1512-1541, Spanish claims; 1699, French settlement; 1712, Crozat's grant; 1762, west side to Spain; 1763, east side to England; 1800, Oct., transfer to France. — American negotiations: 1802, Oct., "deposit" withdrawn; 1803, Monroe sent out; Napoleon's offer of the whole. — The treaty: 1803, April 10, treaty dated; Oct. 9, ratified; boundaries; payment; claims; expediency; objection of New England (§ 186). — Constitutional questions: implied powers (§ 178); Federalist partnership theory; Jefferson's amendment. — Boundary questions: West Florida; Texas; northern; western; later adjustments (§ 196). — Organization: 1803, Dec. 20, the territory transferred; 1804, territory of Orleans; 1805, representative territorial government; 1812, state of Louisiana. — West Florida question: French refuse a definition; difficulties with Spain; 1808, revolution; 1810, western part annexed;

1812, remainder annexed; 1814, Mobile occupied. — Oregon question: 1792, discovery of Columbia River (§ 181); 1803-1806, Lewis and Clark's expedition; 1811, Astoria founded; 1812, taken by the British. — Later boundary adjustment (§ 217). — Later exploration and settlement (§§ 215, 216).

**General.** — J. B. McMaster, *History*, II, 620-633; R. Hildreth, *History*, V, 448, 478-498, 506, 536, 546, 568-576, VI, 143-148, 223-228; J. Schouler, *History* (rev. ed.), II, 40-59, 81-83, 111-114, 132, 147; E. Channing, *Jeffersonian System*, chs. iv-vii, xi; E. M. Avery, *History*, VII, chs. xviii, xix; A. B. Hart, *Foundations of Foreign Policy*, §§ 15, 46, 62-67; *Encyclopædia Britannica* (11th ed.), XVII, 62; E. E. Sparks, *United States*, I, 283-295; Woodrow Wilson, *American People*, III, 180-187; J. T. Morse, Jr., *Thomas Jefferson*, ch. xiv; D. C. Gilman, *James Monroe*, 74-93, (rev. ed.) 77-96; Gaillard Hunt, *James Madison*, ch. xxix; H. Adams, *John Randolph*, ch. iv; F. S. Dellenbaugh, *Breaking the Wilderness*, chs. viii-xi.

**Special.** — H. Adams, *United States*, I, chs. xiii-xvii, II, chs. v-vii, ix, III, chs. i, v-vii, V, ch. xv, and *Albert Gallatin*, book iii; H. S. Randall, *Thomas Jefferson*, III, ch. ii; G. Tucker, *Thomas Jefferson*, II, ch. vi; Theo. Lyman, *Diplomacy*, ch. ix; J. W. Foster, *Century of American Diplomacy*, 185; W. F. Johnson, *Century of Expansion*, 73-127; J. B. Moore, *Arbitrations*, V, 4433-4446; E. C. Semple, *American History and its Geographic Conditions*, ch. vi; J. Story, *Commentaries*, §§ 1277-1283, 1317-1321; W. W. Willoughby, *Constitutional Law*, ch. xxii, and *American Constitutional System*, ch. xi; T. Roosevelt, *Winning of the West*, IV, chs. vi, vii; F. A. Ogg, *Opening of the Mississippi*, chs. x-xiv; J. K. Hosmer, *Louisiana Purchase*; W. M. Sloane, *World Aspects of Louisiana Purchase* (*Am. Hist. Review*, IX, 507); C. F. Robertson, *Louisiana Purchase* (*Am. Hist. Assoc., Papers*, I, 253); W. Monette, *Valley of the Mississippi*; Henry Gannett, *Boundaries* (3d ed.), 19-22; I. J. Cox, *Exploration of Louisiana Frontier* (*Am. Hist. Assoc., Report*, 1904, 151), and *Early Explorations of Louisiana*, and *Louisiana-Texas Frontier* (*Texas Hist. Assoc., Quarterly*, X, 1). — FLORIDA QUESTION: H. E. Chambers, *West Florida*; H. B. Fuller, *Purchase of Florida*, chs. iii-v; F. E. Chadwick, *United States and Spain*, I, 42-116. — OREGON QUESTION: H. H. Bancroft, *Northwest Coast*; F. J. Teggart, *Notes Supplementary to Lewis and Clark* (*Am. Hist. Assoc., Report*, 1908, I, 183); R. G. Thwaites, *Journals of Lewis and Clark*, I, Introd.; histories of Arkansas, Louisiana, Missouri, Oregon, Washington (see § 37). — MAPS: E. Channing, *Jeffersonian System*, 70, 94, 142; E. M. Avery, *History*, VII, 348; W. R. Shepherd, *Historical Atlas*, 198.



**Sources.** — **DEBATES**: *Annals of Congress*, XII, XIII; T. H. Benton, *Abridgment*, II, III. — **OFFICIAL DOCUMENTS**: *American State Papers*, *Foreign*, II, *Public Lands*, I; *Annals of Congress*, XII, App.; J. R. Richardson, *Messages and Papers*, I, 346-351, 357-360, 367-372, 384, 389, 398, 408, 480, 484, 488; W. M. Malloy, *Treaties, Conventions, and Agreements*; Wm. MacDonald, *Select Documents*, No. 24; J. B. Moore, *Digest of International Law*, I, § 101, V, pp. 613-615; Thos. Donaldson, *Public Domain*, 89-105. — **CONTEMPORARY WRITINGS**: T. Jefferson, *Writings* (Washington ed.), IV, VIII (inaugural addresses and messages), (Ford ed.), VIII, 144, 172, 188-319; J. Madison, *Writings* (Congress ed.), II, 177-220 *passim*, 447, 488, (Hunt ed.), VI, 448-464, VII, 1-156; J. Monroe, *Writings*, IV, 2-52, 499-509; A. Gallatin, *Writings*, I *passim*; *Documentary History of the Constitution*, V, 260-288; F. de Barbé-Marbois, *Louisiane*, and *Louisiana Cession*; J. A. Robertson, *Louisiana*; A. B. Hart, *Contemporaries*, III, §§ 111-115, 123; *Old South Leaflets*, Nos. 105, 128. — **EXPLORATION**: Elliott Coues, *Expedition of Lewis and Clark*, and *Expeditions of Zebulon Montgomery Pike*; R. G. Thwaites, *Journals of Lewis and Clark*; *Papers of Zebulon M. Pike* (*Am. Hist. Review*, XIII, 798); *Documents relating to the Purchase and Exploration of Louisiana*.

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## § 188. The Burr Conspiracy, 1803-1807

**Summary.** — Burr: previous history (§ 179); 1801, vice-president (§ 185); 1804, read out of the party; candidate in New York; murder of Hamilton. — Plans: 1805, trip to the west; intrigues in Washington. — The expedition: 1806, Dec., descent of the Ohio; in Kentucky; connection with Jackson and Clay; Wilkinson at New Orleans; Pike's expedition (§ 187); Jefferson's proclamation; 1807, Jan., Burr captured. — Treason trial: 1806, Dec., arrest of Bollman and Swartwout; *habeas corpus* denied; 1807, Jan., Jefferson asks suspension of *habeas corpus*; 1807, Feb., Bollman and Swartwout released; Oct., Burr's trial; definition of legal proof of treason; Jefferson's part in the trial; Burr released; Burr's later life. — Effect on the Federalists (§ 192).

**General.** — J. B. McMaster, *History*, III, ch. xv; R. Hildreth, *History*, V, 517-529, 594-627, 668-674; J. Schouler, *History*, II (rev. ed.), 67-74, 133-139; E. Channing, *Jeffersonian System*, ch. xii; J. T. Morse, Jr., *Thomas Jefferson*, ch. xvi; A. B. Magruder, *John Marshall*, ch. xi; W. G. Sumner, *Andrew Jackson*, ch. i; J. S. Bassett, *Andrew Jackson*, I, ch. iv; H. C. Lodge, *Alexander Hamilton*, 237-271, (rev. ed.) 234-268.

**Special.** — NARRATIVES: W. F. McCaleb, *Aaron Burr Conspiracy*; H. Adams, *United States*, II, chs. viii-xvii, III, chs. x-xiv, xix; D. S. Alexander, *Political History of New York*, I, ch. xii; F. T. Hill, *Decisive Battles of the Law*, ch. ii. — BIOGRAPHIES: H. S. Randall, *Thomas Jefferson*, III, chs. iv, v; G. Tucker, *Thomas Jefferson*, II, chs. ix, x; J. C. Hamilton, *Alexander Hamilton*, VII, chs. clxvii, clxviii; W. G. Sumner, *Alexander Hamilton*, ch. xvii; Henry Flanders, *Chief Justices*, II, (Marshall) ch. xi; W. H. Safford, *Harman Blennerhassett*; J. Parton, *Andrew Jackson*, I, chs. xxviii-xxx, and *Aaron Burr*, chs. xviii-xxvi. — MAPS: E. Channing, *Jeffersonian System*, 160.

**Sources.** — OFFICIAL DOCUMENTS: *American State Papers, Miscellaneous*, I; J. D. Richardson, *Messages and Papers*, I, 404-407, 412-418, 429, 435-437; *Annals of Congress*, XVI, XVII, Apps.; J. Marshall, *Writings*, 33-111. — COLLECTIONS OF DOCUMENTS: W. H. Safford, *Blennerhassett Papers*; Wm. Wirt, *Two Principal Arguments in the Trial of A. Burr*; T. Carpenter, *Trial of Aaron Burr*; Wm. MacDonald, *Select Documents*, No. 25; E. B. Williston, *Eloquence of the United States*, IV, 384-441. — CONTEMPORARY WRITINGS: M. L. Davis, *Aaron Burr*, II, chs. xviii, xix; T. Jefferson, *Writings* (Washington ed.), IV, V, (Ford ed.), I, 318-321, VIII, 481-504, IX, 1-67, 141-144; J. Madison, *Writings* (Congress ed.), II, 393-401; Wm. Coleman, *Facts and Documents relative to the Death of General Hamilton*; A. Hamilton, *Works* (Hamilton ed.), VI, VII, 851-853; C. R. King, *Rufus King*, IV, ch. xxv; Jas. Wilkinson, *Memoirs*, II, chs. viii, ix.

**Bibliography.** — J. Winsor, *America*, VII, 220, 338-340; W. F. McCaleb, *Aaron Burr Conspiracy*, Preface; E. Channing, *Jeffersonian System*, 282; H. B. Tompkins, *Burr Bibliography*.

### § 189. Neutral Trade, 1789-1807

**Summary.** — Previous difficulties (§§ 181, 183). — Four limitations on neutral trade, viz., "blockade," "contraband," "free ships and free goods"; "rule of 1756." — Early difficulties: 1793, English and French aggression (§ 181); 1794, Jay treaty (§ 181); 1800-1802, King's negotiations; 1800, 1803, treaties with France (§§ 183, 187); value of the neutral trade; impressments. — Com-

plaints against the United States: harboring deserters; false papers; continuous voyages; coasting. — Aggressions renewed; 1803, war between England and France; partisan decisions of English admiralty courts; 1807, Jay treaty expires. — British Orders in Council and French Decrees: Napoleon's "continental system"; 1805, Trafalgar; 1806, May 16, British blockade order; Nov. 21, Berlin Decree; 1807, Jan., March, both sides prohibit coasting trade; Nov. 11, general blockade order; Dec. 17, Milan Decree. — Jefferson's policy: 1803-1807, "gunboat system" (§ 186); 1806, April 18, conditional non-importation act; 1806, Monroe-Pinkney treaty with England; 1807, treaty withheld; 1807, June, Leopard-Chesapeake affair; negotiations for West Florida (§ 187). — Damage done to the United States: number of impressments; English captures; French captures. — Subsequent difficulties (§ 190).

**General.** — J. B. McMaster, *History*, III, 215-278; E. Channing, *Jeffersonian System*, chs. xiii-xv; E. M. Avery, *History*, VII, ch. xxi; E. L. Bogart, *Economic History*, §§ 101-107; Clive Day, *Commerce*, ch. xlvii; R. Hildreth, *History*, V, 546-548, 562-594, 645-665, 674-686; J. Schouler, *History* (rev. ed.), II, 108-176; J. T. Morse, Jr., *Thomas Jefferson*, ch. vii.

**Special.** — H. Adams, *United States*, III, chs. xv-xviii, IV, chs. i-vi; H. S. Randall, *Thomas Jefferson*, III, chs. iv, v; G. Tucker, *Thomas Jefferson*, II, chs. viii-x; C. W. Upham, *Timothy Pickering*, IV, ch. iii; Theo. Lyman, *Diplomacy*, I, ch. x; J. B. Moore, *Arbitrations*, V, 4447-4451; Montagu Burrows, *Foreign Policy of Great Britain*, chs. ix-xi; A. T. Mahan, *Sea Power and War of 1812*, I, 99-182, and *Sea Power and French Revolution*, II, chs. xvii, xviii; E. B. Elliott, *Doctrine of Continuous Voyages*, and L. H. Woolsey, *Early Cases on Doctrine* (*Am. Journal of Internat. Law*, I, 61, IV, 823); G. S. Callender, *Economic History*, 239-260.

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1336. — CONTEMPORARY WRITINGS: T. Jefferson, *Writings* (Washington ed.), IV (see index), (Ford ed.), I, 307-339 (Anas), VIII, 319-504, IX, 1-167; A. Gallatin, *Writings*, I; J. Madison, *Writings* (Congress ed.), II, 189-410, (Hunt ed.), VI, 423-448, VII, 79-469; J. Monroe, *Writings*, IV, 52-495, V, 1-22; C. R. King, *Rufus King*, III, chs. xxix-xxxv, IV, chs. i-x, xiv, xvii, xxix, xxxi; J. Sparks, *Gouverneur Morris*, III, 117-247; J. Q. Adams, *Memoirs*, I; Jas. Stephen, *War in Disguise*; Basil Hall, *Voyages and Travels*, ch. xi; G. L. Rives, *Correspondence of Thomas Barclay*, chs. iv, v; A. B. Hart, *Contemporaries*, III, §§ 116-120.

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### § 190. The Embargo and Non-Intercourse, 1807-1811

**Summary.** — Previous difficulties (§§ 181, 183, 189). — Embargo act: 1807, Dec., Jefferson's recommendation; Dec. 22, act passed; 1808, supplementary acts; question of constitutionality; 1808, presidential election. — Enforcement: evasions by New England shipowners; overland trade; collisions with troops; treason trials; 1809, Jan., Giles's enforcement acts. — Repeal of the embargo: ruinous effects; 1809, Henry's mission; question of New England loyalty; 1809, Feb. 3, repeal act. — Non-intercourse: 1809, Feb. 26, first act; March 4, Madison becomes president; April 19, Erskine agreement (disavowed by England); June 10, intercourse with England renewed (soon withdrawn); 1810, March 23, French decree of Rambouillet, Aug. 5, of Trianon, and 1811, April 28, of St. Cloud; May 1, "Macon Bill No. 2"; unsuccessful missions of Jackson and Rose; 1811, March 2, non-intercourse renewed. — Pinkney mission to England: question whether the French decrees were withdrawn; 1811, Feb., Pinkney demands passports; July, Foster's mission to Washington.

**General.** — J. B. McMaster, *History*, III, chs. xix, xx; H. von Holst, *History*, I, 200-224; E. Channing, *Jeffersonian System*, chs. xvi-xx; K. C. Babcock, *Rise of American Nationality*, chs. i-iii; E. E. Sparks, *United States*, I, 301-312, and *Men who Made the Nation*, 243-254; Woodrow Wilson, *American People*, III, 187-210; R. Hildreth, *History*, chs.



xx-xxiii; S. H. Gay, *James Madison*, chs. xvii, xviii; J. T. Morse, Jr., *John Quincy Adams*, 37-57; J. Schouler, *History* (rev. ed.), II, 176-353; Carl Schurz, *Henry Clay*, I, ch. iv.

**Special.** — H. Adams, *United States*, IV, chs. vii-xx, V, chs. i-xix, and *Albert Gallatin*, 355-443; J. Story, *Commentaries*, §§ 516, 1064, 1075, 1289-1292; J. B. Moore, *Arbitrations*, V, 4451-4456; H. S. Randall, *Thomas Jefferson*, II, chs. vi-ix; G. Tucker, *Thomas Jefferson*, II, chs. x-xiii; Gaillard Hunt, *James Madison*, ch. xxx; W. E. Dodd, *Nathaniel Macon*, chs. xiv, xv; Edmund Quincy, *Josiah Quincy*, chs. vi-viii; H. A. Garland, *John Randolph*, I, chs. xxxiii, xxxiv; C. W. Upham, *Timothy Pickering*, IV, chs. iv, v; A. T. Mahan, *Sea Power and War of 1812*, I, 182-259; E. Stanwood, *Presidency*, ch. vii; C. O. Paullin, *John Rodgers*, ch. ix.

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## § 191. The War of 1812, 1812-1815

**Summary.** — Causes: neutral trade (§ 189); impressments (§ 189); supposed intrigues with Indians; 1811, Indian war; party advantage; hope of conquest of Canada; "young republicans"; Henry Clay. — 1812, June 23, British "Orders" withdrawn;

war continues on impressments. — Strength of parties: population; military strength; naval strength; unity (§ 192); finances; theater of war. — Land war: 1812, Aug. 16, Detroit taken; Aug.-Nov., fiasco at Niagara; Dec., Astoria, Oregon, taken; 1813, Sept. 10, success on Lake Erie; Oct. 5, Thames River; invasion of Canada fails; 1814, July, Brown at Niagara; Sept. 11, Plattsburg; Aug. 24, Washington burned; July-Sept., Eastern Maine taken; 1815, Jan. 8, New Orleans. — War at sea: 1812, capture of *Guerrière*, Macedonian, Java; 1813, capture of *Peacock*, *Argus*, *Boxer*; Chesapeake taken; Essex in the Pacific; blockade; prowess of the privateers. — Peace: 1812, Russian mediation; 1813, commissioners sent; 1814, meeting at Ghent; conquered territory; navigation of the Mississippi and St. Lawrence; Indians; impressment question not pressed; Dec. 24, treaty signed. — Later diplomacy (§§ 194, 198, 199, 212, 217, 224).

**General.** — J. B. McMaster, *History*, III, chs. xxi, xxiii, IV, chs. xxiv-xxvii, xxix; Carl Schurz, *Henry Clay*, I, chs. v, vi; T. H. Clay, *Henry Clay*, ch. iii; K. C. Babcock, *Rise of American Nationality*, chs. iv-viii, x, xi; *Cambridge Modern History*, VII, ch. x; Ellen C. Semple, *American History and its Geographic Conditions*, ch. viii; E. E. Sparks, *United States*, I, 315-335; Woodrow Wilson, *American People*, III, 210-229; R. Hildreth, *History*, VI, chs. xxiv-xxix; J. Schouler, *History*, II, ch. viii, § ii, ch. ix; Wm. Kingsford, *Canada*, VIII; F. B. Tracy, *Canada*, II, chs. xxxix-xli, III, 773-778; Geo. Bryce, *Canadian People*, ch. viii, § v; C. P. Lucas, *Canadian War*; *Encyclopædia Britannica* (11th ed.), I, 847; S. H. Gay, *James Madison*, chs. xix, xx; J. A. Stevens, *Albert Gallatin*, 212-224, 238-245, 260-274, 312-337, (rev. ed.) 205-218, 230-237, 252-264, 301-325; J. T. Morse, Jr., *John Quincy Adams*, 68-101, (rev. ed.) 68-100; A. C. McLaughlin, *Lewis Cass*, ch. iii; W. E. Dodd, *Nathaniel Macon*, ch. xvi; J. Parton, *Andrew Jackson*, I, II; D. B. Read, *Sir Isaac Brock*.

**Special.** — DETAILED ACCOUNTS: H. Adams, *United States*, VI, chs. vi-xvii, VII, VIII, IX, chs. i-iii, and *Albert Gallatin*, 443-555; Gaillard Hunt, *James Madison*, chs. xxxi, xxxii, xxxiv; J. Winsor, *America*, VII, ch. vi; J. Q. Adams, *James Madison*; J. S. Bassett, *Andrew Jackson*, I, chs. vi-xiii; John Armstrong, *War of 1812*. — MILITARY HISTORY: B. J. Lossing, *Empire State*, chs. xxvii-xxx, and *Pictorial Field Book of the War of 1812*; P. M. Davis, *Authentic History of the Late War*; C. J. Ingersoll, *Second War*; Wm. James, *Full and Correct Account of the Military Occurrences*. — NAVAL HISTORY: A. T. Mahan, *Sea Power and War*

of 1812; T. Roosevelt, *Naval War of 1812*; E. S. Maclay, *United States Navy* (2d ed.), I, 305-658, and *American Privateers*, pt. ii; J. R. Spears, *Our Navy*, II, III, chs. i-xiv; G. R. Clark, *United States Navy*, chs. vi-xii; F. S. Hill, *Historic Ships*; Geo. Coggeshall, *American Privateers*; Wm. James, *Naval History of Great Britain*, VI, and *Full and Correct Account of the Naval Occurrences*; C. O. Paullin, *John Rodgers*, chs. x, xi; Gomer Williams, *Liverpool Privateers*, ch. vi; I. N. Hollis, *Frigate Constitution*. — FINANCES: D. R. Dewey, *Financial History*, §§ 59-64; F. C. Howe, *Internal Revenue System*, ch. ii; H. C. Adams, *Public Debts*, pt. ii, ch. i, and *Taxation*; J. W. Kearny, *American Finances*, ch. iii. — PEACE: Theo. Lyman, *Diplomacy*, II, chs. i, ii; J. B. Moore, *Arbitrations*, I, ch. xi; Josiah Quincy, *John Quincy Adams*, chs. iii, iv; W. H. Seward, *John Quincy Adams*, ch. v; J. C. Hildt, *United States and Russia*, chs. iii, iv. — MAPS: K. C. Babcock, *Rise of American Nationality*, 6, 88, 136, 276; H. Adams, *United States*, VI-VIII *passim*; W. R. Shepherd, *Historical Atlas*, 200.

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§ 53; J. N. Larned, *Literature of American History*, 167-172; A. B. Hart, *Formation of the Union*, § 106, and *Manual*, §§ 36 (lect. 25), 74 (lects. 40, 41).

### § 192. Opposition to the War, 1811-1815

**Summary.** — Party opposition (§§ 179, 185, 190): John Randolph (§ 187); Federalists; New England; peace Republicans; election of 1812; DeWitt Clinton bolts. — Militia question: 1812, detachment refused; service out of the United States forbidden; dispute as to who decides the exigency. — Trade: New England trade favored; West India trade cut off; blockade; overland trade from North to South; dealings with the enemy. — Hartford convention: 1814, Oct., called by Massachusetts; delegates; Dec. 15, assembles; 1815, Jan. 5, "Report" of the convention; demand to retain federal taxes. — Collapse on news of the peace (§ 191).

**General.** — H. von Holst, *History*, I, 235-272; R. Hildreth, *History*, VI, 467-477, 544-554; K. C. Babcock, *Rise of American Nationality*, ch. ix; J. B. McMaster, *History*, IV, ch. xxviii; H. C. Lodge, *Daniel Webster*, 45-64, (rev. ed.) 44-62; J. Schouler, *History* (rev. ed.), II, 461-476; Johnston and Woodburn, *American Political History*, I, 308-317; E. Stanwood, *Presidency*, ch. viii.

**Special.** — H. Adams, *United States*, VI, chs. vii, xviii-xx, VII, chs. viii-xi; Gaillard Hunt, *James Madison*, ch. xxxiii; D. S. Alexander, *Political History of New York*, I, ch. xviii; H. A. Garland, *John Randolph*, I, chs. xxxv-xxxvii; Edmund Quincy, *Josiah Quincy*, chs. ix-xiv; C. W. Upham, *Timothy Pickering*, IV, ch. vi; H. C. Lodge, *George Cabot*, chs. x-xiii; G. T. Curtis, *Daniel Webster*, I, chs. iv-vi; J. S. Barry, *Massachusetts*, III, ch. ix; G. H. Hollister, *Connecticut*, II, ch. xxi. For other histories of New England states, see § 37.

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xxvii-xxx, II, letter xxxi; Alex. Johnston, *American Orations* (Woodburn ed.), I, 164 (Randolph), 180 (Quincy).

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### § 193. Settlement of the West, 1789-1820

**Summary.** — Frontier in 1790 (§ 168). — Influence of Indian wars and foreign relations (§ 181); 1795, Greenville treaty; 1796, Cleaveland and Western Reserve; Virginia Military Tract. — Yazoo lands. — Indian cessions under Jefferson; Louisiana Purchase (§ 187); Missouri settlements; Burr conspiracy (§ 188). — Western settlements and frontier in 1810. — Influence of steam navigation and extinction of Indian title after War of 1812. — Western settlements and frontier in 1820. — Stages of pioneer society; pioneer ideals. — Pioneer agriculture; rise of a trans-Alleghany agricultural surplus; effects: Ohio and Mississippi river trade; demand for internal improvements (§§ 194, 199); home-market tariff argument. — Influence of Ohio Valley settlements. — Public lands (§§ 194, 208). — Admission of states: 1791, March 4, Vermont; 1792, June 1, Kentucky; 1796, June 1, Tennessee; 1803, Ohio; 1812, April 30, Louisiana (§ 187); 1816, Dec. 11, Indiana; 1817, Dec. 10, Mississippi; 1818, Dec. 3, Illinois; 1819, Dec. 14, Alabama (22d). — Territories formed: 1789, Aug. 7, Northwest confirmed; 1790, May 26, South of the Ohio; 1798, April 7, Mississippi; 1800, May 7, Indiana; 1804, May 26, Orleans (§ 187); 1805, Jan. 11, Michigan; March 3, Louisiana; 1809, Feb. 3, Illinois; 1812, June 4, Missouri; 1817, March 3, Alabama; 1819, March 2, Arkansas (§ 197). — Later frontier history and settlements (§§ 215, 216). — Later states and territories (§ 203).

**General.** — J. Schouler, *History* (rev. ed.), I, 108-113, 163, 164, 240-246, 330, 471, II, 48, 84, 85, 221, 270-280, 506, 507; J. B. McMaster, *History*, II, 33-35, 144-158, 479-482, 572-582, III, 116-142, 459-486, IV, 381-403; K. C. Babcock, *Rise of American Nationality*, ch. xv; F. J. Turner, *New West*, chs. v-vii; T. Roosevelt, *Winning of the West*, IV, chs. iii, v (Sagamore ed., VI, chs. i, iii), and *Thomas H. Benton*, chs. i, ii; J. Winsor, *Westward Movement*, chs. xviii, xxii; B. A. Hinsdale, *Old Northwest*, 295-328, 368-392; Lois K. Mathews, *Expansion of New Eng-*

land, 178-224; G. S. Callender, *Economic History*, 313-320, 597-610, 617-641, 666-673; A. B. Faust, *German Element*, I, chs. xiii, xiv; E. L. Bogart, *Economic History*, §§ 157-168; A. C. McLaughlin, *Lewis Cass*, chs. i, iv; D. G. McCarty, *Territorial Governors of the Old Northwest*, chs. iv-ix; K. W. Colgrove, *Congress and Pioneers of the West* (*Iowa Jour. of Hist. and Politics*, VIII, 3).

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of *Gideon Linccum* (Miss. Hist. Soc., *Publications*, VIII, 443); Mary J. Welsh, *Recollections of Pioneer Life in Mississippi* (*ibid.*, IV, 343); E. S. Tipple, *Heart of Asbury's Journal*; Peter Cartwright, *Autobiography*; A. B. Hart, *Contemporaries*, II, § 137, III, ch. xxi; U. B. Phillips in J. R. Commons, *Documentary History of American Industrial Society*, II, 165-299; E. D. Mansfield, *Personal Memories*, chs. i-iii.

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## CHAPTER XXIV

### REORGANIZATION, 1815-1829

#### § 194. Financial and Commercial Organization, 1816-1820

**Summary.** — Condition of the country: territory; finances; state banking; roads; shipping; foreign trade; manufactures; parties dissolving; Supreme Court emancipated; the West (§ 193); national spirit. — The United States Bank: 1811, Feb. 20, recharter lost (§ 177); 1814, Dallas's bill; Calhoun's bill; 1815, Jan. 30, Madison's veto; 1816, April 10, bank chartered; 1817, specie payment restored; 1819, commercial crisis; later history (§ 205). — The tariff: early bills (§§ 171, 177); 1812, July 1, tariff rates doubled; manufactures spring up; 1815, deluge of British goods; Dec. 5, Madison's recommendation; 1816, April 27, protective tariff act; 1818, April 20, iron act; 1820, May 4, tariff bill fails; later history (§ 199). — Internal improvements: 1806, March 29, Cumberland Road authorized; 1811, begun; 1818, open to the Ohio; 1807, Coast Survey; 1807-1812, steam navigation; 1808, Gallatin's report; 1817, March 3, Madison's veto of the Bonus bill; 1817-1818, House claims the constitutional power; 1822, May 4, Monroe's veto; later history (§ 199). — Clay: American system; speakership. — Public lands: credit system of 1800; amount of sales; unpaid installments; relief bills; 1820, April 24, cash system adopted (§ 199); effect on the West (§ 193). — Foreign commerce: 1815, Algerine war; 1816, peace; 1815, July 3, commercial convention with England; 1818, Oct. 20, fishery convention; question of West India trade; retaliatory legislation; later relations (§§ 198, 199, 212, 217, 224).

**General.** — H. von Holst, *History*, I, ch. x, and John C. Calhoun, ch. ii; J. B. McMaster, *History*, IV, chs. xxx, xxxi; K. C. Babcock, *Rise of American Nationality*, chs. xii-xiv; F. J. Turner, *New West*, ch. xiii; E. F. Sparks, *United States*, I, 295-301, 312-315, 345-357, 365, 401-411; R. Hildreth, *History*, VI, ch. xxx; J. Schouler, *History*, II, ch. ix, § ii, III,

ch. x, § i; G. S. Callender, *Economic History*, 387-401, 432-471, 487-498; Katharine Coman, *Industrial History* (rev. ed.), 164-203; E. L. Bogart, *Economic History*, §§ 120, 121, 131-141, 172; J. B. Moore, *American Diplomacy*, 105-119; Carl Schurz, *Henry Clay*, I, 126-146; T. H. Benton, *Thirty Years' View*, I, chs. i-xiv; W. E. Dodd, *Nathaniel Macon*, 291-310; T. D. Jervey, *Robert Y. Hayne*, 106-113; D. Mallory, *Henry Clay*, 87-105; G. T. Curtis, *Daniel Webster*, I, ch. vii.

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690, II; J. Madison, *Writings* (Congress ed.), III, 1-56, (Hunt ed.), VIII, 335-407; C. R. King, *Rufus King*, V, ch. xxvii, App. vi; D. Malloy, *Henry Clay*, I; Nathan Sargent, *Public Men and Events*, I, 17-56. — ECONOMIC CONDITIONS: Adam Seybert, *Statistical Annals*; John Bristed, *Resources of the United States*; A. B. Hart, *Contemporaries*, III, §§ 130-132, 234; [W. N. Blane], *Excursion through the United States*; Wm. Cobbett, *Year's Residence in the United States*.

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### § 195. The Great Constitutional Decisions, 1792-1824

**Summary.** — The Supreme Court: under Washington and Adams (§ 176); under Jefferson (§ 186); federalization of the new judges. — Declaring acts of Congress void: 1780-1788, early state decisions (§ 172); 1792, Hayburn's case; 1794, Yale Todd case; 1803, *Marbury v. Madison*. — Limiting the states: 1793, *Chisholm v. Georgia* (suit against a state); 1794, eleventh amendment forbids such suits; 1809, *United States v. Judge Peters* (inferior authority of states); 1810, *Fletcher v. Peck* (Yazoo land case); 1816, *Martin v. Hunter's Lessee* (state act unconstitutional); 1819, *Sturges v. Crowninshield* and *Dartmouth College* case (impairment of contracts); 1821, *Cohens v. Virginia* (appeals from state courts sustained); 1827, *Brown v. Maryland* (foreign commerce); 1832, *Worcester v. Georgia* (jurisdiction over Indians: § 208). — Implied powers of Congress asserted (§ 178): 1796, *Hylton v. United States* (carriage tax); 1819, *M'Culloch v. Maryland* (bank); 1820, *Houston v. Moore* (militia); 1821, *Anderson v. Dunn* (judicial authority of Congress); 1824, *Gibbons v. Ogden* (commerce); 1824, *Osborn v. Bank of the United States* (bank); 1827, *Martin v. Mott* (militia). — Later cases (§§ 204, 228, 239, 241-243, 250, 262, 266, 269).

**General.** — H. W. Rogers, *Constitutional History*, lects. i, ii; K. C. Babcock, *Rise of American Nationality*, ch. xviii; A. B. Magruder, *John Marshall*, ch. x; J. B. Thayer, *John Marshall*; J. T. Morse, Jr., *Thomas Jefferson*, ch. xviii; Geo. Pellew, *John Jay*, ch. x; H. C. Lodge,

*Daniel Webster*, ch. iii; M. Van Buren, *Political Parties*, ch. vi; W. W. Willoughby, *Supreme Court*; J. S. Landon, *Constitutional History* (rev. ed.), chs. xiii, xiv; W. G. Sumner, *Andrew Jackson*, ch. vi; McLaughlin and Hart, *Cyclopedia of American Government*, article Courts and Unconstitutional Legislation; *The South in the Building of the Nation*, IV, 463-466.

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4 *Curtis*, 362; J. Marshall, *Writings*, 147-159. — Dartmouth College v. Woodward (1819): 4 *Wheaton*, 518; 4 *Curtis*, 463; J. Marshall, *Writings*, 188-210. — M'Culloch v. Maryland (1819): 4 *Wheaton*, 316; 4 *Curtis*, 415; J. B. Thayer, *Cases*, 271-285, 1340-1346; J. Marshall, *Writings*, 160-187. — Cohens v. Virginia (1821): 6 *Wheaton*, 264; 5 *Curtis*, 82; J. B. Thayer, *Cases*, 285-292; J. Marshall, *Writings*, 221-261. — Anderson v. Dunn (1821): 6 *Wheaton*, 204; 5 *Curtis*, 61; J. Marshall, *Writings*, 603-610. — Gibbons v. Ogden (1824): 9 *Wheaton*, 1; 6 *Curtis*, 1; J. B. Thayer, *Cases*, 1799-1819; J. Marshall, *Writings*, 287-314. — Osborn v. Bank (1824): 9 *Wheaton*, 738; 6 *Curtis*, 251; J. Marshall, *Writings*, 315-342. — Martin v. Mott (1827): 12 *Wheaton*, 19; 7 *Curtis*, 10; J. B. Thayer, *Cases*, 2290-2294; J. Marshall, *Writings*, 611-623.

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### § 196. Era of Good Feeling in Politics, 1817-1825

**Summary.** — Previous political conditions (§§ 186, 192, 194). — Monroe's presidency: election of 1816; cabinet; civil service; opposition of Clay; disappearance of Federalists; 1820, unopposed reëlection; 1820, May 15, four years' tenure act. — East Florida question: 1810, 1812, annexation of West Florida (§ 187); 1814, Jackson in Pensacola; 1816, Seminole war; 1818, Jackson in St. Marks and Pensacola; Arbuthnot affair; Rhea letter; Jackson exonerated. — Negotiations with Spain: 1802, unratified convention; West Florida (§ 187); East Florida; Texas. — Treaty with Spain: 1819, Feb. 22, treaty signed; line to the Pacific; Oregon question (§ 217); Floridas ceded; 1821, Feb. 22, ratification; Jackson governor of Florida. — Further relations with Spain (§§ 198, 224, 244, 265).

**General.** — J. B. McMaster, *History*, IV, chs. xxxii-xxxviii; K. C. Babcock, *Rise of American Nationality*, chs. xv-xviii; J. Schouler, *History*, III, 1-133, 189-270; Johnston and Woodburn, *American Political History*, I, ch. xii; E. E. Sparks, *United States*, I, 358-365; Woodrow Wilson, *American People*, III, 234-261; D. C. Gilman, *James Monroe*, ch. vi, App. iii; J. T. Morse, Jr., *John Quincy Adams*, 102-164, (rev. ed.) 101-163; R. Hildreth, *History*, VI, ch. xxxi; Carl Schurz, *Henry Clay*, I,

146-171; H. von Holst, *John C. Calhoun*, ch. iii; H. Adams, *John Randolph*, ch. xi; W. G. Sumner, *Andrew Jackson*, ch. iii; D. Mallory, *Henry Clay*, 93-128; J. Parton, *Andrew Jackson*, I, ch. lvii, II, 391-642.

**Special.** — BIOGRAPHIES: Josiah Quincy, *John Quincy Adams*, chs. v, vi; W. H. Seward, *John Quincy Adams*, ch. vi; G. Tucker, *Thomas Jefferson*, II, chs. xvi-xxi; H. A. Garland, *John Randolph*, II, chs. xxii-xxv; J. S. Bassett, *Andrew Jackson*, I, chs. xiv-xvi. — FOREIGN RELATIONS: Theo. Lyman, *Diplomacy*, I, ch. ix, II, chs. i-viii; F. E. Chadwick, *United States and Spain*, I, 116-147; H. B. Fuller, *Purchase of Florida*, chs. vi-xi; J. W. Foster, *Century of American Diplomacy*, 249-264; W. F. Johnson, *Century of Expansion*, ch. v; J. B. Moore, *Arbitrations*, V, 4487-4500, 4519-4524. — EXECUTIVE: C. R. Fish, *Civil Service and Patronage*, 52-70; E. Stanwood, *Presidency*, chs. ix, x. — MAPS: K. C. Babcock, *Rise of American Nationality*, 272 (treaty with Spain) 276 (Jackson in Fla.); F. J. Turner, *New West*, 6 (U. S., 1821), 70 (settlement).

**Sources.** — DEBATES: *Annals of Congress*, XXXI-XLII; *Register of Debates*, I; T. H. Benton, *Abridgment*, VI. — OFFICIAL DOCUMENTS: *Statutes at Large*, III, IV; *American State Papers*, Foreign, IV, V, Military, I, Miscellaneous, II; *Annals of Congress*, XXXII, XXXIV, XXXVI, XXXVII, Apps.; W. M. Malloy, *Treaties, Conventions, and Agreements*, II, 1651-1658; J. D. Richardson, *Messages and Papers*, I, 505-510, II, 4-10, 13, 23-25, 31-33, 39-43, 54-58, 69-72, 75, 86-94, 103-105, 113. — COLLECTIONS OF DOCUMENTS: *Niles' Weekly Register*, XII-XXVII; *Old South Leaflets*, No. 129; Wm. MacDonald, *Select Documents*, Nos. 34, 42; J. B. Moore, *Digest of International Law*, §§ 102, 215, 216, 884; H. B. Fuller, *Purchase of Florida*, Apps. — CONTEMPORARY WRITINGS: J. Monroe, *Writings*, V, 341-352, VI, VII, 1-59, 173, 209-236; Luis de Onís, *Memoir*; J. Q. Adams, *Memoirs*, IV-VI, and *James Monroe*; H. Clay, *Works* (Colton ed.), I, ch. xii, IV, ch. ii; T. Jefferson, *Writings* (Washington ed.), VII; J. C. Calhoun, *Works*, V, VI, 349-445, and *Correspondence* (Am. Hist. Assoc., *Report*, 1899, II), 136-201, 251-295, 314, 343; S. G. Goodrich, *Recollections*, II, letter lv; Gaillard Hunt, *Forty Years of Washington Society*, 128-162; A. B. Hart, *Contemporaries*, III, ch. xxxi, §§ 143, 144.

**Bibliography.** — J. Winsor, *America*, VII, 344, 438; H. B. Fuller, *Purchase of Florida*, App. F; A. B. Hart, *Manual*, §§ 38 (lects. 34, 36), 78 (lect. 47); J. F. Jameson, App. to D. C. Gilman, *James Monroe*.

### § 197. The Missouri Compromise

**Summary.** — Questions before 1800 (§ 180). — Slavery since 1800: 1803, slavery in Louisiana; 1807, March 2, slave trade pro-

hibited; 1814, clause in treaty of Ghent; 1815, slaves carried away by the British; 1818, movement for new fugitive act; 1819, March 3, act for returning slaves; 1820, May 15, piracy act. — Antislavery: southern and middle state societies; American Convention; propaganda; press; churches; slave insurrections; cotton. — Colonization: 1816, American Society; 1819, government aid; 1820, Liberia; failure. — First Missouri debate: 1805-1818, status of Missouri Territory; 1818, March, Missouri applies for admission; 1819, Feb., Tallmadge amendment; dead-lock; March 2, Arkansas territorial act. — Second Missouri debate: 1819, Dec. 30, House Maine bill; 1820, Feb. 1, Senate couples with Missouri; March 1, House votes for free Missouri; March 3, great compromise; cabinet discussion; March 15, enabling act approved. — Third Missouri debate: 1820, state constitution; Dec., House refuses to accept it; 1821, Feb. 10, Clay compromise submitted; March 2, enacted. — Questions raised: character of slavery; sectional predominance; constitutionality of restriction; expediency; danger to the Union; 1836, extension of Missouri boundary; unchallenged operation till 1854 (§ 225).

**General.** — J. B. McMaster, *History*, IV, ch. xxxix; J. Schouler, *History* (rev. ed.), II, 62-66, 142-147, 259-270, III, 133-189; R. Hildreth, *History*, V, 498-506, 627-644, VI, 613-686; F. J. Turner, *New West*, chs. ix, x; H. von Holst, *History*, I, 324-381; A. B. Hart, *Slavery and Abolition*, ch. xi; G. T. Curtis, *Constitutional History*, II, 200-221; E. E. Sparks, *United States*, II, 366-382; Carl Schurz, *Henry Clay*, I, ch. viii; T. H. Clay, *Henry Clay*, ch. v; T. Roosevelt, *Thomas H. Benton*, chs. i, ii; W. H. Meigs, *Thomas Hart Benton*, ch. ix; W. E. Dodd, *Nathaniel Macon*, 310-330; T. D. Jervey, *Robert Y. Hayne*, 98-105, 202-210; J. W. Draper, *American Civil War*, I, chs. xvii, xix; G. W. Williams, *Negro Race*, II, ch. i; B. B. Munford, *Virginia's Attitude toward Slavery*, chs. x, xi, xiii, xiv; T. R. R. Cobb, *Historical Sketch of Slavery*, chs. xvii, xviii; J. T. Morse, Jr., *John Quincy Adams*, 120-124, (rev. ed.) 119-123; A. C. McLaughlin, *Lewis Cass*, ch. iv.

**Special.** — Alice D. Adams, *Neglected Period of Anti-Slavery*; Mary S. Locke, *Anti-Slavery*, §§ 158-167, 174-176; J. A. Woodburn, *Historical Significance of Missouri Compromise* (Am. Hist. Assoc., *Report*, 1893, 249); F. H. Hodder, *Side Lights on the Missouri Compromise* (*ibid.*, 1909, 151); N. D. Harris, *Negro Servitude in Illinois*, chs. i-v; John Taylor, *Construction Construed*, § 15; A. H. Stephens, *War between the States*, II, collo-

quy 15; J. Story, *Commentaries* (4th ed.), §§ 1318-1321, 1917; H. A. Garland, *John Randolph*, II, chs. xi-xiii; Wm. Jay, *Miscellaneous Writings*, 11-124; J. H. T. McPherson, *Liberia*; state histories of Maine and Missouri (see § 37).

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### § 198. The Monroe Doctrine

**Summary.** — The Spanish colonies: previous status (§§ 171, 181, 196); 1806, Miranda; 1806, British attack on La Plata; 1809, first revolts; 1814, Bourbons restored; 1817, San Martin crosses the Andes; 1818, second series of revolts; Clay's interest; commercial interest; 1822, American recognition. — "European system": tradition of noninterference in Europe by the United States; 1815, Holy Alliance; 1818, Congress of Aix la Chapelle; 1822, Nov., Congress of Verona. — "Intervention": 1820, Bourbons in Naples; 1821, revolt of Greece; 1823, French in Spain; Spain asks for aid against the colonies; Oct. 16, Russian dispatch on political system; 1823, Spain asks for a congress; Aug., Sept., Canning's proposition for a joint declaration; Oct. 9, pacific declaration of Polignac. — "Colonization": 1790, Nootka Sound convention (§ 171); 1821, Russia's ukase on the Northwest coast and sea; 1823, July 17, J. Q. Adams's protest. — Preparation of a message: Adams and Monroe; cabinet discussion; effect of previous



recognition. — 1823, Dec. 2, Monroe's message: new states; recognition; status; ambition of France; colonization; intervention; political system. — Effects on Europe: intervention abandoned; European recognition; 1824, April 17, American boundary treaty with Russia; 1825, Feb. 28, English boundary treaty with Russia. — Later applications: 1826, Panama Congress (§ 199); 1845, Oregon (§ 217); 1850, the Isthmus (§ 224); 1854, Cuba (§ 224); 1865, Mexico (§§ 238, 244); 1881, Peru (§ 244); 1895, Venezuela (§ 263); 1903, the Canal (§ 267); collection of debts (§ 267).

**General.** — D. C. Gilman, *James Monroe*, ch. vii; J. Schouler, *History*, III, 277-293; J. B. McMaster, *History*, V, ch. xli; F. J. Turner, *New West*, ch. xii; *Encyclopædia Britannica* (11th ed.), XVIII, 738; J. Winsor, *America*, VII, ch. vii, VIII, ch. v (Spanish colonies); Theo. Lyman, *Diplomacy*, II, chs. ix-xiv; F. L. Paxson, *Independence of South American Republics*; A. C. Coolidge, *United States as a World Power*, ch. v; J. W. Foster, *Century of American Diplomacy*, 438-451; J. B. Moore, *American Diplomacy*, ch. vi; R. H. Dana, *Wheaton's International Law*, notes to §§ 67, 76; F. Wharton, *Commentaries*, §§ 174, 175.

**Special.** — G. F. Tucker, *Monroe Doctrine*, chs. i, ii; J. B. Henderson, Jr., *American Diplomatic Questions*, 289-342; W. F. Reddaway, *Monroe Doctrine*; F. E. Chadwick, *United States and Spain*, I, chs. viii-x; J. H. Latané, *United States and Spanish America*, 9-103; W. S. Robertson, *Francisco de Miranda* (Am. Hist. Assoc., *Report*, 1907, I, 309), chs. viii-xiv, and *Spanish-American Diplomacy* (Turner *Essays*, 231); A. B. Hart, *Foundations of Foreign Policy*, ch. vii, and *Monroe Doctrine* (U. S. Naval Institute, *Proceedings*, XXXII, 753); J. B. McMaster, *With the Fathers*, 1-54; J. C. Hildt, *United States and Russia*, chs. vii, ix; H. W. V. Temperley, *George Canning*, chs. viii-x, and *Latin American Policy of Canning* (Am. Hist. Review, XI, 779); *Interoceanic Canal and the Monroe Doctrine*. — MAPS: K. C. Babcock, *Rise of American Nationality*, 286 (Latin-Am. states); F. J. Turner, *New West*, 208 (Russian claims).

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*Liberty Documents*, ch. xx. — CONTEMPORARY WRITINGS: J. Q. Adams, *Memoirs*, IV-VI (see index); J. Monroe, *Writings*, VI, 31, 92-102, 151, 207-215, 304-444; C. R. King, *Rufus King*, IV, ch. xxxii, App., 577-586; W. C. Ford *J. Q. Adams and Monroe Doctrine* (*Am. Hist. Review*, VII, 676, VIII, 28, and in Mass. Hist. Soc., *Proceedings*, 2d ser., XV, 373); Rich. Rush, *Residence at the Court of London*; D. Webster, *Works*, III; [Palacio], *Outline of the Revolution in Spanish America*.

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### § 199. Administration of John Quincy Adams

**Summary.** — Previous personal history (§§ 186, 191, 196, 198). — 1824: Presidential election: candidates; personal followings; no electoral choice. — Election of 1825: Feb. 9, Adams chosen by the House over Jackson; charges of a "corrupt bargain." — Adams's presidency: personal character; cabinet; civil service opposition in Congress; Jackson's opposition. — Panama Congress (§ 198): 1825, invitation; 1825, Dec. 26, special envoys nominated; 1826, opposition in the House; June, the Congress fails. — Internal improvements: previous attempts (§ 194); Adams's policy; 1824, April 30, survey act; 1825, subscription to canal stock; extension of Cumberland Road (§ 194); harbors; later developments (§ 191). — Indian question: previous status (§§ 181, 191, 193); 1821-1825, policy and cessions; 1825, Feb. 12, fraudulent treaty of Indian Springs; July, conflict of authority between the United States and Georgia; 1826, Jan. 24, new Indian treaty; 1827, Georgia defies the United States; Adams obliged to yield; 1829, Jackson sides with Georgia (§ 208). — Tariff: previous status (§ 194); 1824, May 22, revised act; 1827, Jan., Mallery's woolens bill; July 30, Harrisburg convention; 1828, tariff bill; southern opposition; "tariff of abominations"; May 20, act passes. — Foreign policy: commercial treaties; controversy over West Indian trade; 1824, March 13, draft slave-trade convention; spoliation claims; boundaries (§ 217).

**General.** — J. B. McMaster, *History*, V, chs. xlii, xliv, xlv, li, lii, and *Daniel Webster*, 112-151; F. J. Turner, *New West*, chs. xiv-xix; H. von

Holst, *History*, I, 421-458, II, 1-10, and *John C. Calhoun*, ch. iii; J. Schouler, *History*, III, 293-450; E. E. Sparks, *United States*, I, 411-425, and *Men who Made the Nation*, ch. viii; Woodrow Wilson, *American People*, III, 266-291; J. S. Bassett, *Andrew Jackson*, I, chs. xvii, xviii; J. Parton, *Andrew Jackson*, III, chs. i-viii; C. H. Peck, *Jacksonian Epoch*, 88-113; Carl Schurz, *Henry Clay*, I, chs. ix-xi; T. H. Clay, *Henry Clay*, chs. vi, vii; D. Mallory, *Henry Clay*, 128-154; H. C. Lodge, *Daniel Webster*, 129-171, (rev. ed.) 125-166; W. G. Sumner, *Andrew Jackson*, chs. iv, v; J. T. Morse, Jr., *John Quincy Adams*, 164-225, (rev. ed.) 163-224; T. Roosevelt, *Thomas H. Benton*, ch. iii.

**Special.** — BIOGRAPHIES: Josiah Quincy, *John Quincy Adams*, ch. vii; W. H. Seward, *John Quincy Adams*, chs. vii-x; G. T. Curtis, *Daniel Webster*, I, chs. x-xiv, and *James Buchanan*, I, chs. ii-v; C. H. Hunt, *Edward Livingston*, ch. xiv; H. A. Garland, *John Randolph*, II, chs. xxvii, xxix. — EXECUTIVE: E. Stanwood, *Presidency*, ch. xi; J. A. Woodburn, *Political Parties*, ch. iii; C. R. Fish, *Civil Service and Patronage*, 70-78. — FOREIGN RELATIONS: G. F. Tucker, *Monroe Doctrine*, ch. iii; F. E. Chadwick, *United States and Spain*, I, ch. xi; J. B. Henderson, Jr., *American Diplomatic Questions*, 342-359; Freeman Snow, *Treaties and Topics*, 294-312. — ECONOMIC QUESTIONS: D. R. Dewey, *Financial History*, §§ 78, 79; G. W. Ward, *Chesapeake and Ohio Canal Project*; F. W. Taussig, *Tariff History*, 68-108; C. W. Wright, *Wool-Growing and the Tariff*, ch. iii; E. Stanwood, *Tariff Controversies*, I, chs. vii, viii; Ed. Young, *Customs-Tariff Legislation*, pp. xli-lxviii. — INDIANS: U. B. Phillips *Georgia and State Rights* (Am. Hist. Assoc., *Report*, 1901, II), 39-73; Annie H. Abel, *Indian Consolidation* (*ibid.*, 1906, I), chs. v-vii. — MAPS: F. J. Turner, *New West*, 232 (vote on survey bill), 242 (vote on tariff), 260 (presidential election).

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ster); E. B. Williston, *Eloquence of the United States*, IV; C. H. Van Tyne, *Letters of Daniel Webster*, 89-141; Levi Woodbury, *Writings*, I; A. Gallatin, *Writings*, II; D. Webster, *Works*, III, and *Private Correspondence*, I 345-457. — REMINISCENCES: B. P. Poore, *Perley's Reminiscences*, I, chs. i-v; Josiah Quincy, *Figures of the Past*, 188-301; Gaillard Hunt, *Forty Years of Washington Society*, 162-213, 238-281; Basil Hall, *Travels*.

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## CHAPTER XXV

### JACKSON'S ADMINISTRATION, 1829-1837

#### § 200. Development of American Society, 1820-1860

**Summary.** — People: population at each census; westward and interstate movement, lines of transportation; immigration, amount, causes, races, social condition, distribution, crime; distribution of population, rural, old states, frontier (§ 193), villages, towns, county seats, railroad towns; cities, development, new centers, government (§ 203), conveniences and safety (§ 203). — Intellectual organization: learned societies; historical societies; national scientific institutions; lyceums; libraries; publishing houses. — Education: public, common schools, Horace Mann, high schools, normals, state universities, land grants; private schools and academies; endowed colleges and universities; professional and technical schools; beginning of coeducation. — Literature: New England school; New York school; Southern writers; Western writers; historians, novelists, essayists, poets; periodicals, literary, commercial and political; newspapers, metropolitan, editors, price, telegraph, country papers, postal facilities (§ 201). — Social life: foreign observers, American critics; prosperity and expansion; immigration and democracy; culture; fashions; societies, benevolent, social, secret orders; amusements, art, music, theater, out-of-door life, watering places; health, life insurance. — Religion: sects; national organization; Unitarian movement; Catholics; immigrant sects; split on slavery; church building; church music; pulpit oratory; revivals; status of clergy. — Charity and reform: intemperance, Maine law; dueling; women's rights; philanthropic movement; organizations; hospitals; imprisonment for debt; care of insane and defectives, Dorothea Dix; public charity; punishment, solitary and industrial systems; reform schools. — Slavery (§ 209). — Later development (§§ 239, 250, 258).

**General.** — J. B. McMaster, *History*, IV, 552-555, V, chs. xlvii-xlix, VI, 79-101, 421-429, VII, 73-99, 134-162, 185-208, 221-227; H. Adams, *History*, IV, chs. viii-x; F. J. Turner, *New West*, 16-31, 40, 106-110; Wm. MacDonald, *Jacksonian Democracy*, ch. i; A. B. Hart, *Slavery and Abolition*, chs. i, ii, and *National Ideals*, chs. iii, x-xii; T. C. Smith, *Parties and Slavery*, 263-279; E. E. Sparks, *United States*, I, 393-397, II, 1-14, 26, 181, 234-236, and *Expansion*, 290-309, 402-428; J. Schouler, *History*, III, ch. xiii, § ii; J. F. Rhodes, *History*, III, 59-113; *South in the Building of the Nation*, V, 595-655, VII, chs. i, xiii, xiv, xx-xxii, VIII, pp. xi-xlvii, X, pt. ii, ch. ii; Nicolay and Hay, *Abraham Lincoln*, I, chs. i-iii; J. T. Morse, Jr., *Abraham Lincoln*, I, chs. i-iii; J. Bryce, *Predictions of Hamilton and De Tocqueville*. — HISTORIES OF CITIES (§ 37): especially, J. Winsor, *Boston*, III, IV; J. G. Wilson, *New York*, III, IV; Scharf and Westcott, *Philadelphia*, I, chs. xxiv, xxv, II, III; C. T. Greve, *Cincinnati*, I, chs. xxx-xxxv, xxxvii-xlii; A. T. Andreas, *Chicago*, I; J. T. Scharf, *St. Louis*. — STATE HISTORIES (§ 37): especially, E. H. Roberts, *New York*, II, chs. xxxi, xxxiv; T. M. Cooley, *Michigan*, chs. xii, xvi.

**Special.** — PEOPLE (§§ 161, 258): Census Bureau, *Century of Population Growth*; H. Gannett, *Building of a Nation*, 51-77; A. F. Weber, *Growth of Cities*, 20-42; J. R. Commons, *Races and Immigrants*, 63-68; J. P. Sanderson, *Republican Landmarks*, chs. ii-x; A. B. Faust, *German Element*, I, 435-511; J. F. Maguire, *Irish in America*, chs. x-xxiv; Stephen Byrne, *Irish Emigration*; R. B. Anderson, *Norwegian Immigration, 1821-1840*; G. T. Flom, *Norwegian Immigration to 1848*; W. V. Pooley, *Settlement of Illinois*, chs. i, iii, xi, xv.

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## § 201. Development of Industry and Transportation, 1820-1860

**Summary.** — Agriculture: westward movement, abandoned farms; methods, pioneer (§ 193), rotation of crops, fertilization; crops, wheat, corn, hay, tobacco, cotton; hog products; stock raising, cattle drives, horses, sheep and wool, improved breeds; new products; vegetables and fruits; farm machinery, McCormick; influence of transportation; influence of farming class; labor (§ 202); special Southern conditions (§ 209). — Mining: coal; iron ore, beginning of Lake Superior ore; copper; lead; gold (§§ 216, 222); other minerals; quarries; beginning of petroleum industry; methods of mining; labor (§ 202); improved machinery. — Lumbering: supply, destructive clearings, diminution in Northeast, Great Lakes pineries, Southern naval stores, interior hardwood, Pacific coast forests; demand, wooden cities, prairie farmers. — Manufacturing conditions: earlier (§§ 182, 194); effect of tariff (§§ 177, 194, 199, 200, 229); factory system; fall-line water power. — Fabrics: cotton and woolen; local market for farm products; improvements in machinery, inventions, dyes; localities, New England, Middle States, attempts in the South, beginning in the West. — Metal and machinery: Pennsylvania iron and steel; anthracite, coke, and bituminous smelting; Ohio plants; small Southern output; railroad supplies, engines and locomotives, rails. — Wood and lumber: building materials, furniture, implements, power planers. — Fisheries: Canadian coast (§§ 194, 224); Grand Banks; Great Lakes; whale. — Foreign commerce: extent, statistics by periods; character of exports and imports. — Shipping: ship-building, sailing ships, clippers; trade with Orient; Atlantic ocean steamers, liners, Collins; Pacific steamers; subsidy; facilities, harbors, safety, lighthouses, coast survey. — Coastwise trade: American monopoly; ferries; packets; steamers; coal trade; California; Isthmian transit (§ 224). — Internal improvements: federal policy (§§ 194, 199, 208, 220); improvement of rivers; state policy and results. — River and lake trade: Great Lakes; Mississippi River and tributaries; river rafts



and forges; river steamboat life. — Canals: development, Erie, other Middle States systems, Southern, Western; passenger and freight service; decay. — Roads: National (§§ 194, 199); state and local; corporate tollroads and bridges; upkeep, condition and improvements in making; stage travel. — Rise of railroads: state activity in internal improvements; rivalry for western trade; political significance, Calhoun's plans; 1836, Nashville convention; system in 1840; 1840-1850, progress of building; sectional rivalry; eastern capital in western enterprises; 1845, Memphis convention; 1847, Chicago convention; 1850, map of the railway system; 1850-1860, extension of trunk lines; transappalachian construction; Mississippi Valley lines; opening the prairies; 1850, beginning of land grants; agitation for a Pacific railway (§ 246); 1860, map of transportation systems. — Railroad service: crude beginnings; improvements in equipment, rails, engines, coaches; use of coal; heating; express and sleeping cars; speed; safety; variety of gauges; freight service; rates; labor (§ 202); control; influence on road, canal, and river trade; and development of cities. — Transportation in cities: pavements; omnibuses; horse-cars; franchises and corruption. — Movement of intelligence: postoffice, development, legislation on routes, railroad mail, postage, newspaper mail; telegraph, beginning, development, companies, monopoly, first Atlantic cable; pony express (§ 246). — Currency and banking (§§ 194, 205, 207, 213, 214, 220). — Later development (§§ 245, 246, 248, 253, 259-261, 264, 273).

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COASTWISE AND INTERNAL TRADE: *Reports on Internal Commerce (House Exec. Docs., 49 Cong., 2 sess., XVII, 50 Cong., 1 sess., XX, 51 Cong., 1 sess., XXIII, 2 sess., XXIV)*; contain much historical matter of value); E. G. Bourne, *Surplus Revenue*, chs. vi-xii; G. S. Callender, *Early Transportation and Banking Enterprises (Quart. Jour. Econ., XVII, 112)*; A. B. Hulbert, *Great American Canals*; T. C. Purdy, *Canals (Tenth Census, IV)*; E. H. Roberts, *New York, II*, ch. xxx; David Hosack, *De Witt Clinton*, 82-120, 207-504; N. E. Whitford, *Canal System of New York*; A. L. Bishop, *State Works of Pennsylvania (Conn. Acad. of Arts and Sci., Transactions, XIII, 149)*; Lois K. Mathews, *Erie Canal and Settlement of the West (Buffalo Hist. Soc., Publications, XIV, 187)*; C. P. McClelland and C. C. Huntington, *Ohio Canals*; G. W. Ward, *Chesapeake and Ohio Canal Project*; C. H. Ambler, *Sectionalism in Virginia, 110-127, 174-185, 239-243*; C. C. Weaver, *Internal Improvements in North Carolina*; W. E. Martin, *Internal Improvements in Alabama*; C. N. Morris, *Internal Improvements in Ohio (Am. Hist. Assoc., Papers, III, 351)*; E. J. Benton, *Wabash Trade Route*, chs. ii, iii; Margaret Duden, *Internal Improvements in Indiana (Ind. Quart. Mag. of Hist., V, 160)*; C. M. Thompson, *Administration of Thomas Ford (Ill. State Hist. Library, Collections, VII)*, chs. iv, v; J. W. Putnam, *Illinois and Michigan Canal (Jour. of Polit. Econ., XVII, 272, 337, 413)*; John Moses, *Illinois*, chs. xxvii-xxxiv *passim*; Hannah E. Keith, *Internal Improvements in Michigan (Mich. Polit. Sci. Assoc., Publications, IV, No. 1)*; T. M. Cooley, *Michigan*, ch. xiv; O. G. Libby, *Lead and Shot Trade (Wis. Hist. Soc., Collections, XIII, 293)*; Jacob Van der Zee, *Roads and Highways of Territorial Iowa (Iowa Jour. of Hist. and Politics, III, 175)*; D. L. Buckman, *Old Steamboat Days on the Hudson River*; J. W. Monette, *Navigation and Commerce on the Mississippi (Miss. Hist. Soc., Publications, VII, 479)*; J. C. Mills, *Our Inland Seas*, chs. vi-xii; Charles Moore, *Saint Marys Falls Canal, 91-137*.

RAILROADS: E. R. Johnson, *American Railway Transportation, 13-27, 34-49, 215-217, 308-312, 349-353*; H. S. Haines, *Problems in Railway Regulation*, ch. ii; H. V. Poor, *Sketch of Internal Improve-*



*ments* (*Poor's Railroad Manual*, 1881, p. i); C. F. Adams, *Railroads*, 36-79; A. E. Shuman, *Railroads* (*Tenth Census*, IV), 295-374; J. E. Watkins, *American Rail and Track* (Nat. Museum, *Report*, 1889), 651-679; M. M. Kirkman, *Motive Power, the Locomotive*, ch. i, and *Building and Repairing Railways*, ch. i, and *Cars*, ch. i; *History of the Baldwin Locomotive Works*, 7-57; W. B. Wilson, *Pennsylvania Railroad Company*, I, chs. i-iii; Milton Reizenstein, *Baltimore and Ohio Railroad*; H. G. Pearson, *An American Railroad Builder* (J. M. Forbes), chs. i-iii; E. H. Mott, *Between the Ocean and the Lakes: the Story of Erie*, chs. i-xii, pp. 295-436; W. K. Ackerman, *Illinois-Central Railroad*, 5-91, and *Early Illinois Railroads*; F. A. Cleveland and F. W. Powell, *Railroad Promotion*; L. H. Haney, *Congressional History of Railways*, I, bks. i, ii, II, chs. i-v; J. B. Sanborn, *Congressional Grants of Land in Aid of Railways*, chs. i-iv; B. H. Meyer, *Early Railroad Legislation in Wisconsin* (Wis. Hist. Soc., *Collections*, XIV, 206); U. B. Phillips, *Transportation in the Eastern Cotton Belt*, and *An American State-Owned Railroad* (*Yale Review*, XV, 259), and *Transportation in the Ante-Bellum South* (*Quart. Jour. Econ.*, XIX, 434); T. D. Jervey, *Robert Y. Hayne*, 114-124, 383-533. — TRANSPORTATION IN CITIES: F. W. Speirs, *Street Railway System of Philadelphia*, ch. i; Frank G. Johnson, *Nicholson Pavement and Pavements Generally* (1867); histories of cities, especially those listed in § 200. — TRANSPORTATION OF INTELLIGENCE: *History of Railway Mail Service* (*Senate Exec. Docs.*, 48 Cong., 2 sess., No. 40), 5-60, 128-141; G. G. Tunell, *Railway Mail Service: an Historical Sketch* (also in H. R. Hatfield, *Lectures on Commerce*, 57); Alex. Jones, *Electric Telegraph*; J. D. Reid, *Telegraph in America*; S. I. Prime, *S. F. B. Morse*; John Trowbridge, *Morse*; E. L. Morse, *Dot-and-Dash Alphabet* (*Century*, LXXXIII, 695); W. B. Taylor, *Henry's Contribution to the Electro-Magnetic Telegraph*; H. M. Field, *Atlantic Telegraph*, chs. i-xii.

MAPS: Katharine Coman, *Industrial History* (rev. ed.), 219, 224, 251 (roads, canals, and railroads); F. J. Turner, *New West*, 226 (highways and waterways, 1830); Wm. MacDonald, *Jacksonian Democracy*, 4 (canals, 1830); G. P. Garrison, *Westward Extension*, 4 (trade routes, 1840-1850); T. C. Smith, *Parties and Slavery*, 62 (railroads, 1860); F. E. Chadwick, *Causes of the Civil War*, 8 (manufactures, 1860).

**Sources.** — GENERAL: Valuable contemporary articles on phases of this section are in almost every number of *Hunt's Merchants' Magazine*, I-XLIII (1839-1860); *De Bow's Review*, I-XXIX (1846-1860); *De Bow's Industrial Resources*; *Niles' Weekly Register*,



XVII-LXXVI (1820-1849); *Hazard's United States Commercial and Statistical Register* (1839-1842). State documents through Bowker's *State Publications*, and Hasse's *Index* (§ 24); some of the most important documents are listed below. Gazetteers (§ 35) of the period are useful. Travels (§ 38 and particularly § 200), a few additional titles below: Michel Chevalier, *Society in the United States*, letters vii, xi, xii, xx, xxi, xxiii, xxiv; F. J. Grund, *The Americans*, chs. viii-x; G. T. Poussin, *United States*, pt. ii, chs. xviii-xx; reprints in A. B. Hart, *Contemporaries*, III, ch. xxv.

AGRICULTURE: Commissioner of Patents, *Annual Reports* (on agriculture, 1837-1861; general index by Dept. of Agriculture); *Eighth Census* (1860), *Agriculture*, especially *Introd.*; periodicals listed in G. M. Tucker, *American Agricultural Periodicals*, especially *American Agriculturist* (1842- ), long edited by Orange Judd), *Prairie Farmer* (1840- ), *The Cultivator* (Albany, 1834- ); Jas. Caird, *Prairie Farmer* (1859); J. H. Klippart, *Wheat Plant* (1859); Chas. Fox, *American Text Book of Agriculture* (1857); J. J. Thomas, *American Fruit Culturist* (c. 1855); observations of travelers, especially Patrick Shirreff, *Tour through North America* (1838); J. F. W. Johnston, *Notes on North America* (1851). — MINING: Caleb Cushing, *Anthracite Coal Trade* (*N. Am. Review*, XLII, 241); Committee of Senate of Pennsylvania, *Report upon the Coal Trade* (1834); Foster and Whitney, *Report on Lake Superior Copper Lands* (*House Exec. Docs.*, 31 Cong., 1 sess., No. 69), chs. iv, vii (1850); J. D. Whitney, *Metallic Wealth of the United States* (1854); R. C. Taylor, *Statistics of Coal* (2d ed., 1855); J. H. A. Bone, *Petroleum and Petroleum Wells* (1865). — MANUFACTURING: *Eighth Census*, *Manufactures*, especially *Introd.*; Nathan Appleton, *Correspondence with J. A. Lowell*, and *Introduction of the Power Loom*; H. A. Miles, *Lowell as it was and as it is* (1845); C. E. Potter, *Manchester*, ch. xxiii; Commissioner of Patents, *Annual Reports* (1837- ); patent laws in *Statutes at Large*, V, 117, 191, 543.

FOREIGN COMMERCE: *Commerce and Navigation* (annual reports, 1821- ); Coast Survey, *Annual Reports* (1834- ); Chief of Engineers, *Annual Reports* (1826- ) in reports of Secretary of War; *Statutes at Large*, IV, 570, V, 640 (coast survey), 304, 626, X, 61 (steamboat inspection), 119 (lighthouse board), 597 (life saving); *Senate Misc. Docs.*, 49 Cong., 2 sess., No. 91 (laws relating to river and harbor improvements); *Report on Light Houses* (*Senate Exec. Docs.*, 32 Cong., 1 sess., No. 28: 1851); Lighthouse Board, *Annual Reports* (1852- ); J. R. McCulloch, *Dictionary of Commerce* (various eds. from 1832 to 1856, contains much contem-

porary information); J. S. Homans, *Foreign Commerce* (1820-1856, statistics); T. Pitkins, *Statistical View* (1835 ed.); Boston Board of Trade, *Annual Reports* (1854- ); New York Chamber of Commerce, *Charter, with a History* (1855), and *Annual Reports*, (1858- ); R. H. Dana, *Two Years before the Mast*; J. M. Forbes, *Letters and Recollections*, I, chs. iii-vi; R. B. Forbes, *Personal Reminiscences* (2d ed.); F. T. Bullen, *Men of the Merchant Service* (1900); A. B. Lubbock, *Round the Horn* (1902).

COASTWISE AND INTERNAL TRADE: Geo. Armroyd, *View of the whole Internal Navigation* (1830); H. S. Tanner, *Canals and Railroads* (1840); Michel Chevalier, *Voies de Communication*; W. W. Campbell, *De Witt Clinton*, 21-204; C. Z. Lincoln, *Messages from the Governors of New York*, II-V (see general index under Canal, Erie Canal, Highways, Railroads, Roads); New York Canal Commissioners, *Annual Reports* (1816- ); Buffalo Historical Society, *Publications*, XIII, XIV (various material on Erie Canal); Pennsylvania Board of Canal Commissioners, *Annual Reports* (1825-1859); James Hall, *Statistics of the West* (1836), and *The West, its Commerce and Navigation* (1848); Ohio Canal Commission, *Annual Reports* (1822-1837); Ohio Board of Public Works, *Annual Reports* (1836- ); *Illinois Governors' Letter Books* (1818-1853, Ill. State Hist. Library, *Collections*, IV, VII; see indexes under Canal, Internal Improvements, Railroads); Thomas Ford, *Illinois*, especially chs. vi, xii; E. W. Gould, *Fifty Years on the Mississippi*; Mark Twain, *Life on the Mississippi*; G. B. Merrick, *Old Times on the Upper Mississippi*; *Senate Docs.*, 31 Cong., special sess., No. 4 (explosions and protection of passengers); W. W. Gillespie, *Manual of Road Making* (1847-1850); W. Kingsford, *Plank Roads* (1851).

RAILROADS: Dionysius Lardner, *Railroad Economy*, ch. xvi (1850); J. B. Jervis, *Railroad Property* (1860); W. H. Brown, *First Locomotives in America*; G. T. Poussin, *Chemins de Fer Américains* (1836); Douglas Galton, *Report on the Railways of the United States* (*Parl. Papers*, 1857, 1 sess., XVI, [2181], 1857-1858, LI, [2399]); W. P. Smith, *Book of the Great Railway Celebrations of 1857* (line between Baltimore and St. Louis); Josiah Quincy, *Figures of the Past*, 338-351; E. B. Grant, *Boston Railways* (1856); New York State Engineer, *Annual Reports* (1849-1854, 1857- ); New York Railroad Commissioners, *Annual Reports* (1855, 1856); annual reports of railroad companies, especially Pennsylvania Railroad, (1847- ), and Baltimore and Ohio (1827- ); J. C. Calhoun, *Correspondence*, 346, 349-355, 362-367, 381, 385, 411-419, 701, 704-706, 1060-1063, and *Works*, V, 246-311; *De Bow's Review*, I,

10-21 (Memphis convention); *Niles' Weekly Register*, LXIX, 196, 212-214 (Memphis convention); Robt. Fergus, *Chicago River and Harbor Convention* (1847); A. L. Stimson, *Express Companies* (2d ed., 1858); Alex. Eaton, *Street or Horse-Power Railways* (1859). — MOVEMENT OF INTELLIGENCE: Postmaster-General, *Annual Reports* (1823- ); *Post Office Laws and Regulations* (various eds., 1832-1859); J. Holbrook, *Ten Years Among the Mail Bags* (1855); Thos. Rainey, *Ocean Steam Navigation and the Ocean Post* (1858); *House Exec. Docs.*, 25 Cong., 2 Sess., No. 15 (telegraph beginnings), 27 Cong., 2 sess., No. 161, and 30 Cong., 1 sess., No. 35 (foreign mail); *House Reports*, 25 Cong., 2 sess., No. 753, and 27 Cong., 3 sess., No. 17 (telegraphs); 51 Cong., 1 sess., No. 1210, pp. xviii-xxxvi (mail subsidies); *Senate Misc. Docs.*, 35 Cong., 1 sess., Nos. 227, 245, and *Senate Reports*, 35 Cong., 1 sess., No. 313 (telegraph monopoly).

**Bibliography.** — F. J. Turner, *New West*, 346-351; Wm. MacDonald, *Jacksonian Democracy*, 322, 323; T. C. Smith, *Parties and Slavery*, 317-319; *South in the Building of the Nation*, IV, 193, 194, V *passim*; J. N. Larned, *Literature of American History*, 319-331; *Cambridge Modern History*, VII, 825-829; Harvard University, *List of References in History* 17, 48-58, and *Economics* 6, 55-63; C. W. Wright, *Wool Growing*, 329-334; Raymond McFarland, *New England Fisheries*, ch. xx; W. S. Tower, *American Whale Fishery*, App. ii; New Bedford Public Library, *Collection of Books illustrating the Whale Fishery*; A. P. C. Griffin, *List of Books on Merchant Marine Subsidies*, and *List of Books relating to Railroads*; A. L. Bishop, *State Works of Pennsylvania*, 289-292; Boston Public Library, *Bulletin*, XIII, No. 4 (roads); Cleveland and Powell, *Railroad Promotion*, ch. xviii.

## § 202. Development of Labor and Occupations, 1820-1860

**Summary.** — Labor: sources, native and immigrant; conditions, hours, wages, relations with employers, apprentices, child labor, woman labor, legislation; beginning of organization, Loco-foco movement (§ 213); strikes; application of labor, farms, mines, manufacturing (factory and domestic systems), fisheries, transportation, sailors, skilled labor, clerks, domestic service, army and navy; opportunity to rise; social conditions (§ 200). — Social communities: relation to democracy, to immigration, to intellectual unrest; types, Shakers, Brook Farm, Hopedale, Fourierism and



Phalanxes, New Harmony, Zoar, Amana, Mormons, Icaria, Oneida; effect. — Occupations: cityward drift; freedom of choice; professions, clergy (§ 200), professors and teachers (§ 200), lawyers, doctors, artists, musicians, scientific men, engineers, literary men (§ 200); status of professional men, social consideration; foreign and domestic training (§ 200). — Commercial organization: individuals, firms, corporations; banks; railroads; insurance; credit; bankruptcy; panics (§§ 213, 229), capitalists, Astor, Girard. — Commercial methods: wholesale trade; middlemen; retail trade, A. T. Stewart; payment in kind, barter, one price; country stores and politics; irregular currency; purchases in Eastern cities. — Later development (§§ 250, 253, 256, 269, 270).

**General.** — J. B. McMaster, *History*, V, chs. xliii, VI, 100-107, 249, 250, 454-458, VII, 142-145, 208-221; E. E. Sparks, *Expansion*, 376-401, 410-417; A. B. Hart, *National Ideals*, ch. xiii; F. T. Carlton, *Organized Labor*, ch. iii; R. T. Ely, *Labor Movement*, 7-60; C. D. Wright, *Industrial Evolution*, 202-205, 215-244, 264-269.

**Special.** — LABOR: G. S. Callender, *Economic History*, ch. xiv; J. R. Commons, *Labor Organizations and Labor Politics* (*Quart. Jour. Econ.*, XXI, 323), and *Horace Greeley and Working Class Origins of Republican Party* (*Polit. Sci. Quart.*, XXIV, 468), and *Documentary History of American Industrial Society*, V, VII, Intros.; F. T. Carlton, *Workingmen's Party of New York City, 1829-1831* (*Polit. Sci. Quart.*, XXII, 401); G. E. McNeil, *Labor Movement*, ch. iv; A. M. Simons, *Social Forces in American History*, ch. xvii; Evans Woollen, *Labor Troubles, 1834-1837* (*Yale Review*, I, 87); Commissioner of Labor, *Strikes and Lockouts* (*16th Annual Report*), 724-739; J. M. Motley, *Apprenticeship*, chs. i-iii; Edith Abbott, *Women in Industry*, chs. iv-xii, App. A, and *Wages of Unskilled Labor, 1850-1900* (*Jour. of Polit. Econ.*, XIII, 321); Lucy M. Salmon, *Domestic Service*, ch. iv. — COMMUNITIES: Morris Hillquit, *Socialism in the United States*, pts. i, ii, ch. i; W. A. Hinds, *American Communities* (2d rev.); Chas. Nordhoff, *Communitistic Societies*; F. A. Bushee, *Communitistic Societies* (*Polit. Sci. Quart.*, XX, 625); F. T. Carlton, *Humanitarianism* (*Internat. Jour. of Ethics*, XVII, 48), and *An American Utopia* (*Quart. Jour. Econ.*, XXIV, 428); Anna White, *Shakerism*, chs. i-ix; C. E. Robinson, *Shakers*; J. P. MacLean, *Society of Shakers* (*Ohio Arch. and Hist. Pubs.*, IX, 32); Lindsay Swift, *Brook Farm*; J. A. Bole, *Harmony*



*Society*; G. B. Lockwood, *New Harmony Movement*; Frank Podmore, *Robert Owen*; Wm. Bailie, *Josiah Warren*; E. O. Randall, *Zoar Society* (*Ohio Arch. and Hist. Pubs.*, VIII, 1); D. G. McCarty, *Early Social and Religious Experiments in Iowa* (*Iowa Hist. Record*, XVIII, 407); Bertha M. H. Shambaugh, *Amana*; C. F. Noe, *Amana Society* (*Iowa Jour. of Hist. and Politics*, II, 162); W. V. Pooley, *Settlement of Illinois*, chs. xii, xiii; I. W. Riley, *Founder of Mormonism*; W. A. Linn, *Mormons*, bks. i-iv; M. A. Mikkelsen, *Bishop Hill Colony*; M. E. McIntosh, *Coöperative Communities in Wisconsin* (*Wis. Hist. Soc., Proceedings*, 1903, p. 99); S. M. Pedrick, *Wisconsin Phalanx at Ceresco* (*ibid.*, 1902, p. 190); Albert Shaw, *Icaria*. — OCCUPATIONS: *South in the Building of the Nation*, VII, ch. xvi; Freeman Hunt, *American Merchants*; W. O. Stoddard, *Men of Business*; J. A. Scoville, *Old Merchants of New York City*; J. D. McCabe, *Great Fortunes*; Charles Warren, *American Bar*; W. D. Lewis, *Great American Lawyers*, II-VI; S. D. Gross, *Eminent American Physicians and Surgeons*. For educators and clergy see the titles listed in § 200, and F. O. Vaille and H. A. Clark, *Harvard Book*, I; Henry Barnard, *Educational Biography*; W. B. Sprague, *Annals of the American Pulpit*. The histories of cities listed in § 200 contain chapters on development during this period of the various occupations and professions. — COMMERCIAL ORGANIZATION: F. E. Horack, *Corporate Regulation in Iowa* (*Iowa Jour. of Hist. and Politics*, II, 381, 485); Gustavus Myers, *Great American Fortunes*, I, II; Anna Youngman, *Economic Causes of Great American Fortunes*, chs. i, ii; J. C. Brown, *Merchant Banking*.

**Sources.** — Many of the titles in "Sources" of §§ 200, 201 are applicable here. — J. R. Commons, *Documentary History of American Industrial Society*, III-VIII; periodicals (§ 40), especially *Bankers' Magazine* (1846- ), *Hunt's Merchants' Magazine* (1839-1870), *Journal of Commerce* (1827- ). — LABOR: Nathan Appleton, *Labor in United States and Europe* (*Hunt's Merchants' Mag.*, XI, 217: 1844); G. T. Poussin, *United States*, pt. ii, ch. xxi; W. E. Channing, *Lectures on the Elevation of the Labouring Portion* (reviewed in *Democratic Review*, VII, 529, VIII, 51), and *Labor Associations*; Henry Barnard, *Education and Labor* (*Conn. Common School Journal*, IV, 141; also as a report of the Conn. Board of Commissioners of Common Schools, 1842, laws on child labor and education); Wm. Scoresby, *American Factories and their Female Operatives* (1845); Harriet H. Robinson, *Loom and Spindle*; Catherine E. Beecher, *Domestic Economy*, ch. xviii. Most of the books of travel listed in § 200, especially Martineau, treat of conditions of

labor, professions, and occupations. — COMMUNITIES: Thos. Skidmore, *Rights of Man to Property* (1829); A. G. Mace, *Aletheia* (Shaker doctrine); *Brief Exposition of Principles of Shakers*; J. T. Codman, *Brook Farm*; Amelia E. Russell, *Home Life of Brook Farm*; G. W. Curtis, *Early Letters to J. S. Dwight*; Georgiana B. Kirby, *Years of Experience*, chs. v-ix (Brook Farm); Adin Ballou, *Hopedale Community*; Horace Greeley, *Recollections*, chs. xix, xx, and *Reforms and Reformers*; Parke Godwin, *Doctrines of Charles Fourier*; Robert Owen, *Life, written by himself*; *Book of Mormon*; *History of the Church of Jesus Christ of Latter Day Saints*, I, II (issued by the Reorganized Church, Lamoni, Iowa, 1897; a somewhat different version by the Utah Mormons, I-V, Salt Lake City, 1905-1909); *Millennial Star* (1840- ). — OCCUPATIONS: R. W. Pomeroy, *The Young Merchant* (1841); *American Merchant* (*Hunt's Merchants' Mag.*, II, 502: 1839); G. W. Burnap, *Social Influence of Trade* (*ibid.*, IV, 415: 1841); Amos Lawrence, *Diary and Correspondence*. — COMMERCIAL ORGANIZATION: Theophilus Parsons, *Law of Business* (1857 ed.); B. F. Foster, *Merchant's Manual* (1838); S. H. Terry, *Retailer's Manual* (1869); R. G. Hazard, *Railroad Corporations and the Public* (*Hunt's Merchants' Mag.*, XXI, 622: 1849); A. B. Johnson, *Private Corporations* (*ibid.*, XXIII, 626: 1850); B. V. Abbott, *General Digest of the Law of Corporations*, 1869).

**Bibliography.** — Most of the titles in the Bibliography of § 201 are applicable here. — Helen Marot, *Handbook of Labor Literature*; A. P. C. Griffin, *Select List of Books on Labor*; Edith Abbott, *Women in Industry*, App. F; New York City Public Library, *Bulletin*, VIII, 550-559 (Shakers), XIII, 183-239 (Mormons); J. P. MacLean, *Bibliography of Shaker Literature*; Lindsay Swift, *Brook Farm*, 283-292; I. W. Riley, *Founder of Mormonism*, 430-446; J. R. Commons, *Documentary History*, X, 131-145 (newspapers and other sources on industrial society).

### § 203. Development of Government and Administration, 1820-1860

**Summary.** — (See §§ 150-153, 158, 159, 163, 164, 166, 172-175, 178, 184, 192, 195, 206, 231.) — Political conceptions: individualism; democracy; equality; free speech; freedom of labor; perfectibility of mankind; separation of powers; checks and balances; balance of sections; religious toleration; general educa-

tion; peace; manifest destiny. — Popular government: citizenship, expatriation, naturalization, ease of movement from state to state; suffrage and office-holding, exclusions reduced, manhood suffrage, votes of aliens; parties, two normal, third parties, local parties, factions, political committees, national issues; nomination methods, primaries, caucuses, mass meetings, tours of candidates; elections, viva voce, written ballot, disturbances, count, contests. — Federal government: increase in federal powers; enlargement of presidency; activity of Congress; courts and legislation, power over state statutes, national statutes; state rights (§§ 175, 184, 192, 206, 231); strict and loose construction (§§ 178, 195); proposed constitutional amendments; civil service (§§ 176, 186, 204). — New territories (§ 193): 1836, July 3, Wisconsin Territory; 1838, July 3, Iowa Territory; 1848, Aug. 14, Oregon Territory (§ 221); 1849, Mar. 3, Minnesota Territory; 1850, Sept. 9, Utah Territory (§ 222); 1850, Dec. 13, New Mexico Territory (§ 222); 1853, Mar. 2, Washington Territory; 1854, May 30, Nebraska and Kansas territories (§ 225). — New states (§ 193): 1820, Mar. 15, Maine, 23d (§ 197); 1821, Aug. 10, Missouri, 24th (§ 197); 1836, June 15, Arkansas, 25th; 1837, Jan. 26, Michigan, 26th; 1845, Mar. 3, Florida, 27th; 1845, Dec. 29, Texas, 28th (§ 218); 1846, Dec. 28, Iowa, 29th; 1848, May 29, Wisconsin, 30th; 1850, Sept. 9, California, 31st (§ 222); 1858, May 11, Minnesota, 32d; 1859, Feb. 14, Oregon, 33d. — State governments: controversies over boundaries; constitutions, amendments, democratization; legislatures, character, influence of speakers, crude laws, corruption, lobby; administration, character and powers of governors, unrelated lesser officials, boards, state civil service; courts, elected judiciaries, decisions and reports, procedure, appeals to federal courts; interstate comity, extradition, fugitive slaves (§§ 212, 223), privileges and immunities of citizens of other states, private international law; territorial governments. — State finances: taxes; loans; public works (§ 201); repudiation (§ 213). — Local government: cities, charters, administration by councils, powers of mayors, internal divisions, police, water, fire protection, sewers, gas, subsidies for transportation (§ 201), mobs and riots; town government; county government; mixed systems. — Later development (§§ 241, 242, 249, 254, 255, 266, 272).

**General.** — J. B. McMaster, *History*, V, ch. I, VII, 162-185; F. J. Turner, *New West*, 41-44; Wm. MacDonald, *Jacksonian Democracy*, chs. xiv, xv; A. B. Hart, *National Ideals*, chs. v-ix; D. S. Alexander, *Political History of New York*, I, II, especially I, chs. xxvii, II, ch. ix; C. A. Beard, *Readings in American Government*, chs. v-vii; McLaughlin and Hart, *Cyclopedia of American Government* (numerous articles on federal, state, local, and municipal government); R. L. Ashley, *American Federal State*, chs. vii, viii.

**Special.** — **POLITICAL CONCEPTIONS:** C. E. Merriam, *American Political Theory*, chs. v-vii; F. J. Stimson, *Law of the Federal and State Constitutions*, bk. i; H. Clay, *Works* (Colton ed.), I, ch. xxi; J. B. McMaster, *Acquisition of Political, Social and Industrial Rights*, 61-123; H. J. Ford, *Rise and Growth of American Politics*, chs. xvi, xvii. — **POPULAR GOVERNMENT:** M. Ostrogorski, *Democracy and Party System*, chs. i-iii; Jesse Macy, *Political Parties*, chs. i-vi, xii; Chas. McCarthy, *Anti-Masonic Party* (Am. Hist. Assoc., *Report*, 1902, I, 365); F. Byrdsall, *Loco-Foco Party*; H. J. Desmond, *Know-Nothing Party*; F. W. Dallinger, *Nominations for Elective Office*, ch. i; J. A. C. Chandler, *Suffrage in Virginia*, chs. ii-v, and *Representation in Virginia*, chs. iii-vi; F. G. Franklin, *Naturalization*, chs. vii-xiv; E. C. Griffith, *Gerrymander*.

**FEDERAL:** L. G. Tyler, *Parties and Patronage*; H. V. Ames, *Proposed Amendments*; T. M. Cooley, *Constitutional History of the United States*, lect. iii. — **STATES:** State histories (§ 37), especially E. H. Roberts, *New York*, II, ch. xxxii; T. M. Cooley, *Michigan*, ch. xi; R. G. Thwaites, *Wisconsin*, chs. x-xii; W. W. Folwell, *Minnesota*, chs. vi, vii; J. Schouler, *Constitutional Studies*, pt. iii; J. A. Jameson, *Constitutional Conventions*; Chas. Borgeaud, *Adoption and Amendment of Constitutions*, 146-191; Henry Hitchcock, *American State Constitutions*; C. S. Lobingier, *People's Law*, chs. xiii-xviii (referendum); W. F. Dodd, *Revision and Amendment of State Constitutions*, especially ch. ii, and *Government of the District of Columbia*, ch. ii; R. H. Whitten, *Public Administration in Massachusetts*, chs. i-vii *passim*; A. M. Mowry, *Dorr War*; J. D. Hammond, *Political History of New York*, II, ch. xxvii; J. W. Harry, *Maryland Constitution of 1851*; C. H. Ambler, *Sectionalism in Virginia*, 93-96, 137-174, 251-272; B. H. Wise, *Henry A. Wise*, ch. x; Jesse Macy, *Institutional Beginnings of a Western State*; J. A. James, *Constitution and Admission of Iowa*; B. F. Shambaugh, *History of the Constitutions of Iowa*; S. T. Spear, *Law of Extradition*, pt. ii; Max Farrand, *Legislation for the Government of Organized Territories*;



Chas. Meyerholz, *Federal Supervision over the Territories*; R. C. Hurd, *Personal Liberty*, bk. iii (extradition). — LOCAL GOVERNMENT: Local histories (§ 37), especially the city histories listed in § 200; F. J. Goodnow, *City Government*, ch. iii, and *Municipal Problems*, ch. i; J. A. Fairlie, *Municipal Administration*, 77-92; G. E. Howard, *Local Constitutional History*, chs. iv, x; D. E. Spencer, *Local Government in Wisconsin*; J. M. Bugbee, *City Government of Boston*, 17-30; Edmund Quincy, *Josiah Quincy*, ch. xvi; Gustavus Myers, *Tammany Hall*, chs. vii-xxi; D. D. Durand, *Finance of New York City*, chs. iii, iv; T. P. Thomas, *City Government of Baltimore*, ch. ii; S. E. Sparling, *Municipal History of Chicago*, chs. i-v; L. M. Larson, *Financial and Administrative History of Milwaukee*, chs. i-iii.

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*Governors of Iowa*, I, II, and *Executive Journal of Iowa*, 1834-1841, and *Documentary Material relating to Iowa*, I, 76-260, II. *Statutes at Large*, III, 545, IX, 56, XI, 166 (enabling acts); C. R. King, *Rufus King*, VI, chs. xxiv, xxv (N. Y. convention of 1821); T. P. Kettell, *Debts and Finances of the States* (*Hunt's Merchants' Mag.*, XVII-XXXIX *passim*); *Organic Acts for the Territories* (*Senate Docs.*, 56 Cong., 1 sess., No. 148), 50-136. City documents (§ 43); G. B. Butler, *Sewerage for Cities* (*Hunt's Merchants' Mag.*, XII, 53).

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### § 204. Andrew Jackson and his Policy

**Summary.**—Life: 1767, Mar. 15, birth; 1790-1804, offices; 1797-1798, U. S. senator; 1804-1814, Indian fighter; 1815, Jan. 8, New Orleans (§ 191); 1818, Seminole War (§ 196); 1824-1825, defeated for presidency (§ 199); 1828, elected. — Character: self-confidence; belligerency; insubordination; uprightness; hatred of opponents; "task of reform"; "retrenchment"; sense of danger from corporations; public spirit. — Friends: Lewis; Van Buren; Benton; Kendall; Blair; cabinet, "kitchen cabinet"; Eaton episode; popularity, Eastern journey. — Enemies: Clay, Adams, Calhoun, Webster, coalition. — Civil service: inaugural, "task of reform," condition of the service (§§ 186, 199); changes, dismissals, appointments, number of changes. — Foreign policy: French spoliation claims; countervailing policy; Maine and Oregon boundaries (§ 217); Texas (§ 218); Isthmian canal (§ 224). — Judiciary: previous status (§ 195); 1831, Peck impeachment; 1832, *Worcester v. Georgia*; new appointments, 1834, Taney, chief justice; 1837, *Briscoe v. Kentucky*. — Parties: Jackson men; "Democratic"; "Whig"; "Anti-Masonic."

**General.** — J. B. McMaster, *History*, V, 513-536, VI, ch. lvii; J. Schouler, *History*, III, ch. xiii, § 1; Wm. MacDonald, *Jacksonian Democracy*, chs. ii-iv, xii, xiv, xviii; E. E. Sparks, *Men who Made the Nation*, ch. ix; Woodrow Wilson, *American People*, IV, 1-21; H. von Holst, *History*, II, 11-31, and *John C. Calhoun*, ch. v;

H. J. Ford, *American Politics*, chs. xiii-xv; Jesse Macy, *Political Parties*, ch. iv; Herbert Croly, *Promise of American Life*, ch. iii; E. M. Shepard, *Martin Van Buren*, chs. vi, vii; H. C. Lodge, *Daniel Webster*, ch. vii; Josiah Quincy, *J. Q. Adams*, chs. viii, ix; W. M. Meigs, *Thomas Hart Benton*, 73-82, 141-146, 183, 254-258; T. Roosevelt, *Thomas H. Benton*, ch. iv; A. C. McLaughlin, *Lewis Cass*, chs. v, vi; McLaughlin and Hart, *Cyclopedia of American Government*, articles Anti-Masonic Party, Democratic Party, Jackson, Spoils System, Whig Party.

**Special.** — J. S. Bassett, *Andrew Jackson*, I, chs. i-iii, v, II, chs. xix-xxii, xxiv, xxv, xxx, xxxii; W. G. Sumner, *Andrew Jackson*, chs. vii, viii, xv, xvi; W. G. Brown, *Andrew Jackson*; C. H. Peck, *Jacksonian Epoch*, 1-9, 113-158, 246-267, 328-341; Carl Schurz, *Henry Clay*, I, chs. xii, xiii; G. T. Curtis, *Daniel Webster*, I, chs. xv-xvii, and *James Buchanan*, I, chs. v, vi, ix, xii; H. Clay, *Works* (Colton ed.), II, chs. vii-x; E. Stanwood, *Presidency*, ch. xii; J. A. Woodburn, *Political Parties*, ch. iv; Chas. McCarthy, *Anti-Masonic Party* (Am. Hist. Assoc., *Report*, 1902, I, 365); Lucy M. Salmon, *Appointing Power* (Am. Hist. Assoc., *Papers*, I), ch. v; C. R. Fish, *Civil Service and Patronage*, chs. iv, v, viii; J. Parton, *Andrew Jackson*; A. D. Morse, *Political Influence of Andrew Jackson* (*Polit. Sci. Quart.*, I, 153); J. D. Hammond, *Political Parties in New York*, II; J. B. Moore, *Arbitrations*, V, 4456-4485 (claims). — MAPS: Wm. MacDonald, *Jacksonian Democracy*, 4, 258.

**Sources.** — DEBATES: *Register of Debates*, VI-XIII; *Congressional Globe*, I-III (1833-1837); T. H. Benton, *Abridgment*, X-XIII. — DOCUMENTS: *Statutes at Large*, IV, V; *Register of Debates*, Apps. to VI-XIII; *Congressional Documents* (1829-1837); J. D. Richardson, *Messages and Papers*, II, 265-276, 436-438, 444, 447-449, 455, 459, 506, 518, 519, 548, III, 3-5, 20-22, 100-107, 129-145, 152-160, 178-185, 188-222, 292-308. — CONTEMPORARY WRITINGS: J. Q. Adams, *Memoirs*, especially VIII, IX; J. A. Hamilton, *Reminiscences*, chs. iv-viii; T. H. Benton, *Thirty Years' View*, chs. xxxviii-lxviii; D. Webster, *Works*, IV, 148, 179; C. H. Van Tyne, *Letters of Daniel Webster*, 141-205; J. C. Calhoun, *Works*, II, III, V, and *Correspondence*, 271-273, 290-294, 793-816; H. Clay, *Works* (Colton ed.), I, II, IV, chs. vii-xi; M. Van Buren, *Political Parties*, ch. vii; Amos Kendall, *Autobiography*, chs. x-xiv; B. P. Poore, *Perley's Reminiscences*, chs. vi, vii, x-xiii; C. A. Davis, *Letters of Major Jack Downing*; Josiah Quincy, *Figures of the Past*, 352-375; A. B. Hart, *Contemporaries*, III, §§ 158, 160; Michel Chevalier, *Society in the*

*United States*, letter xvi; *Calendar of the Papers of Martin Van Buren*, 94-280.

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### § 205. Jackson's War on the Bank, 1829-1832

**Summary.** — Status of the bank: previous history (§ 194); President Biddle; amount of government deposits; relations to Treasury; branches. — Jackson's prejudice: 1829, June, Portsmouth Branch affair; Hill's influence; Ingham's correspondence; Dec., Jackson's attack. — Recharter controversy: 1829-1830, report; 1832, Jan., petition of the bank; July 2, recharter bill passes. — Jackson's veto: 1832, July 10, message; question of constitutionality; expediency; soundness; race-horse drafts; management. — Election of 1832: 1831, Dec., Clay nominated; 1832, May, first national convention (Jackson); bank an issue; Nov., Jackson reëlected. — Doctrine of a popular mandate.

**General.** — J. Schouler, *History*, IV, ch. xiii, § 3; Wm. MacDonald, *Jacksonian Democracy*, chs. vii, xi; Johnston and Woodburn, *American Political History*, I, 393-403; Woodrow Wilson, *American People*, IV, 41-52; H. von Holst, *History*, II, 31-52; C. H. Peck, *Jacksonian Epoch*, 167-193; W. M. Meigs, *Thomas Hart Benton*, 183-224, 271-275; T. Roosevelt, *Thomas H. Benton*, ch. vi; H. A. Wise, *Seven Decades*, ch. vii; Samuel Tyler, *Roger B. Taney*, I, ch. iii.

**Special.** — D. R. Dewey, *Financial History*, §§ 86, 87; Holdsworth and Dewey, *First and Second Banks*, 248-265, 296-307; J. J. Knox, *Banking in the United States*, 62-70; R. C. H. Catterall, *Second Bank*, chs. iv-xi, xvi-xix; Horace White, *Money and Banking*, bk. iii, ch. viii; W. L. Royall, *Andrew Jackson and the Bank*; W. M. Gouge, *Paper Money and Banking* (2d ed.), chs. xiv-xxiv; T. A. Goddard, *General History of Banks*, 98-181; J. S. Bassett, *Andrew Jackson*, II, chs. xxvii, xxviii; G. T. Curtis, *Daniel Webster*, I, ch. xviii, and *James Buchanan*, I, chs. x, xi; W. G. Sumner,



*Andrew Jackson*, chs. xi-xiii; Carl Schurz, *Henry Clay*, I. ch. xiii; H. Clay, *Works* (Colton ed.), II, ch. i; J. Parton, *Andrew Jackson*, III, chs. xxix-xxxi; C. H. Hunt, *Edward Livingston*, ch. xvi; E. Stanwood, *Presidency*, ch. xiii; E. C. Mason, *Veto Power*, §§ 55-59; W. W. Willoughby, *Constitutional Law*, § 767; J. Story, *Commentaries*, §§ 1374-1399. — MAPS: Wm. MacDonald, *Jacksonian Democracy*, 130.

**Sources.** — DEBATES: *Register of Debates*, VI-IX; T. H. Benton, *Abridgment*, X, XI. — DOCUMENTS: *Register of Debates*, Apps. 10 VI, VIII, IX; Wm. MacDonald, *Select Documents*, Nos. 46, 50-52, 54; *Niles' Weekly Register*, XXXV-XLIV *passim*; *Congressional Documents*, especially *House Reports*, 22 Cong., 1 sess., No. 460; *House Exec. Docs.*, 23 Cong., 1 sess., No. 523; J. D. Richardson, *Messages and Papers*, II, 462, 528, 529, 576-591, 599; Clarke and Hall, *United States Bank*, ch. vi; *American History Leaflets*, No. 24. — CONTEMPORARY WRITINGS: J. Q. Adams, *Memoirs*, VIII; T. H. Benton, *Thirty Years' View*, I, chs. xl, xli, lxvi-lxviii; D. Mallory, *Henry Clay*, II; H. Clay, *Works* (Colton ed.), IV, chs. vii, viii, VI, 94-105; D. Webster, *Works*, III, 391-447; J. A. Hamilton, *Reminiscences*, chs. vi-viii; M. Van Buren, *Political Parties*, 311-362.

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## § 206. Tariff and Nullification, 1828-1833

**Summary.** — Previous status: tariff of 1824 (§ 199). — Early threats of nullification (§§ 171, 184, 199); 1825-1828, South Carolina protests. — Nullification stated: 1828, tariff act (§ 199); 1828, Calhoun's "Exposition"; Madison's opposition; 1828, 1829, act declared unconstitutional by Georgia and South Carolina. — Nullification developed: 1830, Jan., Webster-Hayne debate; April 13, Jackson's Union toast; May, breach with Calhoun. — 1831, July, "Address" of South Carolina legislature. — Tariff of 1832: June, Gallatin's memorial; debates; July 14, act passed. — Nullification accomplished: 1832, Oct., convention summoned in South Carolina; Nov. 24, Ordinance of Nullification; "Exposition" and "Address"; Dec., Calhoun resigns vice presidency. — Coercion: 1832, Dec. 11, Jackson's proclamation; Dec. 20, South

Carolina statutes: military preparation; 1833, Jan. 6, nullification message; Jan., Feb., force bill; Webster-Calhoun debate. — Compromise of 1833: Feb. 12, Clay's proposition; March 2, force act passed and compromise tariff passed; March 16, Nullification Ordinance repealed. — Later development: fate of the tariff (§§ 214, 220); secession (§ 232).

**General.** — Carl Schurz, *Henry Clay*, II, ch. xiv; T. H. Clay, *Henry Clay*, ch. viii; A. C. McLaughlin, *Lewis Cass*, 139-149, (rev. ed.) 142-153; W. M. Meigs, *Thomas Hart Benton*, 246-254; T. Roosevelt, *Thomas H. Benton*, ch. v; J. Schouler, *History*, IV, ch. xiii, § iii; J. B. McMaster, *History*, VI, chs. liv, lviii; Wm. MacDonald, *Jacksonian Democracy*, chs. v, vi, ix; Woodrow Wilson, *American People*, IV, 21-38; C. H. Peck, *Jacksonian Epoch*, 158-161, 193-214; G. S. Callender, *Economic History*, ch. x; Johnston and Woodburn, *American Political History*, I, ch. xix; J. S. Landon, *Constitutional History* (rev. ed), 183-198; E. E. Sparks, *United States*, II, ch. iv, and *Men who made the Nation*, ch. x; J. W. Draper, *Civil War*, I, ch. xxi; H. A. Wise, *Seven Decades*, ch. vi; McLaughlin and Hart, *Cyclopedia of American Government*, article Nullification; *The South in the Building of the Nation*, II, 66-71, IV, 454-456.

**Special.** — H. von Holst, *History*, I, ch. xii, and *John C. Calhoun*, ch. iv; Gaillard Hunt, *John C. Calhoun*, 60-197; H. C. Lodge, *Daniel Webster*, chs. vi, vii; J. B. McMaster, *Daniel Webster*, 151-225; C. W. Loring, *Nullification, Secession*; D. F. Houston, *Critical Study of Nullification*; U. B. Phillips, *Georgia and State Rights* (Am. Hist. Assoc., *Report*, 1901, II), 117-138; T. D. Jervay, *Robert Y. Hayne*, 32-45, 93-98, 230-377; W. P. Trent, *Southern Statesmen*, 153-193 (Calhoun); G. T. Curtis, *Daniel Webster*, I, chs. xvi-xix, and *James Buchanan*, I, ch. ix; W. G. Sumner, *Andrew Jackson*, chs. x, xiii; J. S. Bassett, *Andrew Jackson*, II, ch. xxvi; H. Clay, *Works* (Colton ed.), II, chs. vi-xii; M. J. Wright, *General Scott*, ch. iv; C. H. Ambler, *Sectionalism in Virginia*, 202-218; C. H. Hunt, *Edward Livingston*, ch. xvi; J. Parton, *Andrew Jackson*, III, chs. xxxii-xxxiv; A. H. Stephens, *War Between the States*, I, colloquies, vii-x; J. L. Bishop, *American Manufactures*, II, 298-381; D. R. Dewey, *Financial History*, ch. viii; Edward Young, *Customs Tariff Legislation*, pp. lxxviii-lxxxviii; J. D. Goss, *Tariff Administration*, ch. iii; E. Stanwood, *Tariff Controversies*, I, chs. ix, x; F. W. Taussig, *Tariff History*, 68-112. — MAPS: Wm. MacDonald, *Jacksonian Democracy*, 130.

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### § 207. Removal of the Deposits, 1833–1837

**Summary.** — Status: 1816, clause in the Bank Act (§ 194); 1832, bank recharter vetoed (§ 205); House resolution affirming safety. — Removal accomplished: 1833, controversy over draft on France; July, plan for deposit in state banks; Sept. 18, “paper read to the cabinet”; Sept. 23, Secretary Duane removed; Sept. 26, Secretary Taney gives the order. — The issue: question of a contract; secretary’s discretion; presidential responsibility. —

Controversy with the Senate: 1833, Dec. 3, Jackson's defense; Dec. 10, 26, Clay's resolution of censure; 1834, March 28, modified resolution passed; April 15, Jackson's protest; May 12, Senate's counter protest; 1837, Jan. 16, expunging resolutions. — Fate of the bank: 1836, charter expires; Pennsylvania charter; 1837, 1839, failure (§ 213). — Currency questions: state banks; government deposits in pet banks; 1834, June 28, 16 to 1 ratio act; "hard money"; locofoco faction (§ 213); 1836, July 11, "Specie Circular."

**General.** — Carl Schurz, *Henry Clay*, II, chs. xv, xviii; T. H. Clay, *Henry Clay*, ch. ix; J. Schouler, *History*, IV, ch. xiv, § i; J. B. McMaster, *History*, VI, ch. lix; Wm. MacDonald, *Jacksonian Democracy*, ch. xiii; Woodrow Wilson, *American People*, IV, 52-62; C. H. Peck, *Jacksonian Epoch*, 215-244, 317, 328; W. M. Meigs, *Thomas Hart Benton*, 225-245, 258-264; T. Roosevelt, *Thomas H. Benton*, ch. vi; H. A. Wise, *Seven Decades*, ch. vii.

**Special.** — W. G. Sumner, *Andrew Jackson*, chs. xiii, xiv; J. S. Bassett, *Andrew Jackson*, II, ch. xxix; G. T. Curtis, *Daniel Webster*, I, chs. xx-xxiii, and *James Buchanan*, I, chs. xii, xiii; H. von Holst, *History*, II, 52-79; H. Clay, *Works* (Colton ed.), II, chs. iii-v; J. Parton, *Andrew Jackson*, III, chs. xxxvi-xxxix; Samuel Tyler, *Roger B. Taney*, 191-249; R. C. H. Catterall, *Second Bank*, chs. xii-xv; J. J. Knox, *Banking in the United States*, 70-84; A. B. Hepburn, *Coinage and Currency*, ch. iii, App., 479-486; J. L. Laughlin, *Bimetallism*, ch. iv; D. R. Dewey, *Financial History*, §§ 88-90; R. Hildreth, *Banks, Banking, and Paper Currencies*, ch. xxi.

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II; D. Webster, *Works*, III, 506-551, IV, 3-147, 200, 235, 297-300; Wm. Leggett, *Political Writings*, I *passim*, II, 181; Jas. Buchanan, *Works*, III, 114-126; Amos Kendall, *Autobiography*, ch. xiv; A. B. Hart, *Contemporaries*, III, § 162.

**Bibliography.** — A. B. Hart, *Manual*, § 40 (lect. 43); Wm. MacDonald, *Select Documents*, 289-329 *passim*; see also bibliography of § 205.

## § 208. Territorial Questions and Surplus Revenue, 1829-1841

**Summary.** — Indians: Creek conflict (§ 199); 1826-1829, Cherokee conflict; 1830, Dec., Tassel's case; 1831, March, Cherokee Nation *v.* Georgia; 1832, Worcester *v.* Georgia (§ 204); 1832, Black Hawk war; 1834, Indian Territory created; 1835, removal; Seminole war begins. — Internal improvements: previous status (§ 199); 1830, May 27, Jackson's Maysville Road veto; east and west; 1831-1832, increased expenditure. — Territorial boundaries: 1836, Arkansas admitted (§ 203); 1836, Texas (§ 218). — Public lands: previous status (§ 194); 1820-1831, normal sales; 1830, Foot resolution (§ 206); 1832-1836, speculative sales; connection with wild-cat banks; 1836, specie circular (§ 207); 1834-1841, land grants; 1837, panic (§ 213); 1841, Sept. 4, preëemption act. — Surplus: of 1806 (§ 186); of 1819 (§ 194); of 1836-1837; connection with the tariff (§ 206). — Distribution: Clay's policy; Calhoun's attitude; 1833, pocket veto of Clay's act; 1836, June 23, "deposit act"; 1837, Calhoun's bill; payment of three installments; effects of financial crisis (§ 213); fate of remaining "deposit."

**General.** — T. Roosevelt, *Thomas H. Benton*, ch. vii; W. M. Meigs, *Thomas Hart Benton*, 164-182; G. T. Curtis, *Daniel Webster*, I, ch. xxiv; J. Schouler, *History*, IV, ch. xiv, § ii; C. H. Peck, *Jacksonian Epoch*, 161-166, 244-246, 250-256, 260-265, 292-306; J. B. McMaster, *History*, VI, chs. lv, lxii, lxiii; Wm. MacDonald, *Jacksonian Democracy*, chs. viii, x, xv, xvi; E. E. Sparks, *United States*, II, chs. ii, iii, v; M. J. Wright, *General Scott*, 50-59, chs. v-vii; O. O. Howard, *General Taylor*, ch. v.

**Special.** — J. S. Bassett, *Andrew Jackson*, II, chs. xxiii, xxxi; W. G. Sumner, *Andrew Jackson*, chs. ix, xiv; H. von Holst, *History*, II, 177-194; J. W. Kearny, *American Finances*, ch. iv; E. G. Bourne,

*Surplus Revenue of 1837*; W. G. Sumner, *American Currency*, 115-131; D. R. Dewey, *Financial History*, §§ 91-94; G. S. Callender, *Economic History*, ch. xiii; H. Clay, *Works* (Colton ed.), I, chs. xix, xx; W. W. Willoughby, *Constitutional Law*, §§ 137-142; E. R. Johnson, *River and Harbor Bills* (Am. Acad. of Polit. and Soc. Sci., *Annals*, II, 782); E. C. Mason, *Veto Power*, §§ 83-94; Shosuke Sato, *Land Question*, 148-165; F. E. Stevens, *Black Hawk War*; U. B. Phillips, *Georgia and State Rights* (Am. Hist. Assoc., *Report*, 1901, II), 73-86; Annie H. Abel, *Indian Consolidation* (*ibid.*, 1906, I), ch. viii; C. C. Royce, *Cherokee Nation* (Bureau of Am. Ethnology, *Fifth Report*), 229-298; K. W. Colgrove, *Attitude of Congress toward the Pioneers, 1820-1850* (*Iowa Jour. of History and Politics*, IX, 196). — MAPS: Wm. MacDonald, *Jacksonian Democracy*, 178, 182.

**Sources.** — DEBATES: *Register of Debates*, VI, XIV (1829-1837); *Congressional Globe*, I-IX (1833-1841); T. H. Benton, *Abridgment*, X-XIV. — DOCUMENTS: *Statutes at Large*, IV, V, VII; *American State Papers*, Indian, II, Public Lands, VI-VIII; *Congressional Documents*; J. D. Richardson, *Messages and Papers*, II, 451, 452, 457-459, 478, 483-494, 508-523, 536-541, 565, 596, 597, 600-604, 638, III, 27-29, 32, 55-69, 107, 108, 113, 118-123, 160-163, 171-173, 239-246, 253, 254, 260, 391, 392, 496-502, 616-618; *Niles' Weekly Register*; *Register of Debates*, Apps. to VI-XIV; C. F. Dunbar, *Laws relating to Finance*, 110-116; National Monetary Commission, *Laws concerning Money*, 496-508; J. B. Moore, *Digest of International Law*, §§ 15-17. — CONTEMPORARY WRITINGS: T. H. Benton, *Thirty Years' View*, I, chs. xlv, li, lxx, lxxi, xc, cxxii-cxxviii, cxxxvi-cxliii, cxlvi, cliv-clxi; J. C. Calhoun, *Works*, II, III, V, and *Correspondence*, 349-362; H. Clay, *Works* (Colton ed.), IV, VI; D. Webster, *Works*, IV, 238-258; J. Q. Adams, *Memoirs*, VIII-X; D. Mallory, *Henry Clay*, II; Michel Chevalier, *Society in the United States*, letters iii-vi, viii, xiii, xiv.

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## CHAPTER XXVI

### SLAVERY AND TEXAS, 1830-1848

#### § 209. Negro Slavery from 1830 to 1860

**Summary.** — The master race: slaveholders, large, small; non-slaveholders, independent farmers, poor whites, immigrants; social and political leadership. — The Negro: races; conditions, physical, intellectual, religious; character; associations; race admixture. — Free Negroes: status in the North; status in the South; political and social discriminations. — Slave life: appearance; clothing; houses; food; cost of maintenance; families; recreations; old age; sickness and death; education; slave codes. — Slaves at work: variety of employment; hiring out; supervision; tasks; punishments; privileges; degree of efficiency. — Sale: private; auction; hardships; reënslavement for jail fees; market value; dealers. — Freedom: laws regulating manumission; by will; buying freedom; free papers. — Fugitives (§§ 212, 223). — Trade (§ 212). — Insurrections: colonial (§ 165); 1800, Gabriel's; 1822, Denmark Vesey's; 1831, Nat Turner's; 1859, John Brown (§ 228); fear of insurrections.

**General.** — Comte de Paris, *Civil War*, I, 76-89; J. E. Cairnes, *Slave Power*, chs. ii-vi; G. S. Callender, *Economic History*, ch. xv; B. T. Washington, *Story of the Negro*, I, chs. viii-x; E. L. Bogart, *Economic History*, ch. xix; Katharine Coman, *Industrial History* (rev. ed.), 234-243; J. C. Reed, *Brothers' War*, ch. xiv; G. S. Merriam, *Negro and the Nation*, ch. xii; J. B. McMaster, *History*, VII, 228-248; J. W. Draper, *Civil War*, I, chs. xvi, xxv; J. Davis, *Confederate Government*, I, ch. i; Adam Gurowski, *America and Europe*, ch. v; S. G. Fisher, *Trial of the Constitution*, ch. iv; Friedrich Kapp, *Sklavenfrage in den Vereinigten Staaten*; Jas. Spence, *American Union*, ch. iv; J. F. Scharf, *Maryland*, III, ch. xli; T. D. Jervey, *Robert Y. Hayne*, 130-137; McLaughlin and Hart, *Cyclopedia of*

*American Government*, article Slavery as a Labor System. See also §§ 230, 240.

**Special.** — J. F. Rhodes, *History*, I, ch. iv; *The South in the Building of the Nation*, IV, 198-210, 226-240, V, 73-85, 108-143, 152-274, 398-404; A. B. Hart, *Slavery and Abolition*, chs. iv-ix; M. B. Hammond, *Cotton Industry*, bk. i, chs. i-iii; U. B. Phillips, *Economic Cost of Slaveholding* (*Polit. Sci. Quart.*, XX, 257), and *Southern Black Belt* (*Am. Hist. Review*, XI, 798), and *Economics of the Plantation* (*S. Atlantic Quart.*, II, 231), and *Plantation as a Civilizing Factor* (*Sewanee Review*, XII, 257); W. G. Brown, *Lower South*, 3-82; B. T. Washington, *Frederick Douglass*, chs. i-iii; Samuel Seabury, *American Slavery Justified*; Wm. Jay, *Miscellaneous Writings*, 7-206, 371-395; Wm. Goodell, *American Slave Code*; R. Hildreth, *Despotism in America*; T. R. R. Cobb, *Inquiry into the Law of Negro Slavery*, I; B. B. Munford, *Virginia's Attitude*, chs. xix-xxv; Henry Sherman, *Slavery in the United States*; J. R. Brackett, *Negro in Maryland*, chs. iii-v; J. C. Ballagh, *Slavery in Virginia*; J. S. Bassett, *Slavery in the State of North Carolina*; A. T. Bledsoe, *Essay on Liberty and Slavery*; Wm. Chambers, *American Slavery and Colour*, 115-181, App. I; Albert Barnes, *Scriptural Views of Slavery*; G. B. Cheever, *Guilt of Slavery*; Lydia M. Child, *Oasis*; Augustus Cochin, *Results of Slavery*; Geo. Fitzhugh, *Cannibals All*; D. R. Goodwin, *Southern Slavery in its Present Aspects*; J. H. Hopkins, *Views of Slavery*; L. R. Marsh, *Writings and Speeches of Alvan Stewart*; Samuel Nott, *Slavery and the Remedy*; W. S. Drewry, *Southampton Insurrection*; T. W. Higginson, *Travelers and Outlaws*, 185-326; Joshua Coffin, *Some of the Principal Slave Insurrections*. — MAPS: W. R. Shepherd, *Historical Atlas*, 204 (slavery and products).

**Sources.** — A. B. Hart, *Contemporaries*, III, ch. xxvi, IV, ch. iv. — SOUTHERN VIEW: U. B. Phillips in J. R. Commons, *Documentary History of American Industrial Society*, I, II; H. R. Helper, *Impending Crisis*; F. L. Riley, *Diary of a Mississippi Planter* (*Miss. Hist. Soc., Publications*, X, 305); T. H. Benton, *Thirty Years' View*, II, ch. xxxii; Susan D. Smedes, *Memorials of a Southern Planter* (Dabney); J. C. Calhoun, *Works*, II-VI; Wm. Harper and others, *Pro-Slavery Argument*. — NORTHERN VIEW: F. L. Olmsted, *Journey in the Seaboard Slave States*, and *Texas Journey*, and *Back Country* (extracts from the above three books republished as *Cotton Kingdom*); Frederick Douglass, *Life and Times*, pt. i; Frances A. Kemble, *Journal of a Residence on a Georgia Plantation*; Wm. Birney, *James G. Birney*, chs. i-xi; Nehemiah Adams, *South Side View of Slavery*;



F. C. Adams, *Uncle Tom at Home*; W. L. Garrison, *Selections from Writings and Speeches*; Jas. Stuart, *Three Years in North America*, II, chs. iii-ix; Mrs. K. E. R. Pickard, *Kidnapped and the Ransomed* (Peter Still); Solomon Northup, *Twelve Years a Slave*; E. H. Botume, *First Days among the Contrabands*.

**Bibliography.** — W. E. B. DuBois, *Select Bibliography of Negro American*; *The South in the Building of the Nation*, IV, 240, V, 80-404 *passim*; J. F. Rhodes, *History*, I, footnotes to ch. iv; A. B. Hart, *Slavery and Abolition*, ch. xxii, and *Manual*, § 42 (lects. 46, 47); Marion G. McDougall, *Fugitive Slaves*, App. E; J. C. Ballagh, *Slavery in Virginia*, 149-154; N. Eng. Hist. Teachers' Assoc., *Historical Sources in Schools*, § 85; Johnston and Woodburn, *American Political History*, II, 40, 41.

### § 210. The Abolition Movement, 1830-1850

**Summary.** — Argument for slavery: scripture; ancient precedents; inferiority of the Negro; good of the Negro; good of the whites; basis of democracy; economic advantages; impossibility of freedom. — Argument against slavery: unproductive; unchristian; limited to agriculture; exhausted lands; against improvements; degrading; demoralizing to the masters; inhuman; contrary to rights of man; encourages political oligarchies; sectional. — Rise of abolitionists: colonial (§ 165); before 1808 (§ 180); after 1808 (§ 197); 1816, American Colonization Society (§ 197). — Foreign movement: 1830, 1837, British abolition; 1848, French abolition. — Eastern movement: Benjamin Lundy; 1831, Wm. Lloyd Garrison, *Liberator*; 1837, Wendell Phillips, Gerrit Smith; J. G. Whittier; 1845, Theodore Parker; J. R. Lowell. — Western movement: societies; 1826, Western Reserve College; 1832, Lane Seminary; 1833, Oberlin College; S. P. Chase; early fugitive cases. — Southern abolitionists: 1834, James G. Birney; Grimké sisters; C. M. Clay. — Organization: 1832, state and local societies; English agitators; George Thompson; 1833, American Anti-Slavery Society; 1840, separation of national society; 1840, American and Foreign Anti-Slavery Society; 1840, "Liberty Party." — Northern opposition: 1831-1834, negro schools destroyed; 1834-1838, riots, especially 1835, Garrison mob, 1837, Lovejoy, 1838, Pennsylvania Hall; public meetings. — Southern sentiment: legislation; demands on the North for restrictions;

slave codes; disappearance of anti-slavery sentiment; pro-slavery propaganda.

**General.** — J. F. Rhodes, *History*, I, 38-75; H. Greeley, *American Conflict*, I, chs. ix-xi; J. W. Draper, *Civil War*, I, ch. xvii; G. T. Curtis, *Constitutional History*, II, 231-253; E. E. Sparks, *United States*, II, 89-96; J. A. Woodburn, *Political Parties*, ch. v; J. C. Reed, *Brothers' War*, ch. vi; G. S. Merriam, *Negro and the Nation*, chs. iv-vii; *Encyclopædia Britannica* (11th ed.), XI, 477; *The South in the Building of the Nation*, IV, 397-404.

**Special.** — H. von Holst, *History*, II, 80-120, 219-235; A. B. Hart, *Slavery and Abolition*, chs. x, xii-xvii, and *Salmon Portland Chase*, 28-71, 83-94; T. C. Smith, *Liberty and Free-Soil Parties*, chs. ii-v; C. E. Merriam, *American Political Theories*, ch. vi; C. H. Ambler, *Sectionalism in Virginia*, 185-202; B. B. Munford, *Virginia's Attitude*, chs. viii, ix, xv-xvii, xxx, xxxi; N. D. Harris, *Negro Servitude in Illinois*, 68-156; J. E. Cutler, *Lynch-Law*, ch. iv; B. T. Washington, *Frederick Douglass*, chs. iv-viii; C. W. Chesnutt, *Frederick Douglass*; T. R. R. Cobb, *Inquiry into the Law of Negro Slavery*, and *Historical Sketch of Slavery*, chs. xv, xvii; R. Toombs, in A. H. Stephens, *War between the States*, I, 636-647; Wm. Birney, *James G. Birney*, chs. xii-xviii; G. W. Julian, *Joshua R. Giddings*, chs. i-iii; Lewis Tappan, *Arthur Tappan*, chs. viii-xx; Oliver Johnson, *William Lloyd Garrison*; Wm. Goodell, *Slavery and Anti-Slavery*; Augustus Cochin, *Results of Emancipation*; J. W. Massie, *America*; H. A. Herbert, *Abolition Crusade*; John Weiss, *Theodore Parker*, II, ch. xviii; O. B. Frothingham, *Theodore Parker*, and *Gerrit Smith*; W. W. Story, *Joseph Story*, I, ch. xi.

**Sources.** — DOCUMENTS: *Liberator*; *Anti-Slavery Standard*; *Emancipator*; *Annual Reports* of the American Anti-Slavery Society, American and Foreign Anti-Slavery Society, and the state societies; Wm. MacDonald, *Select Documents*, No. 63; T. W. Owen, *Alabama Protest Against Abolitionism* (*Gulf State Hist. Mag.*, II, 26). — CONTEMPORARY WRITINGS: Garrisons, *William Lloyd Garrison*; Catherine H. Birney, *Grimké Sisters*; J. Q. Adams, *Memoirs*, IX, X; F. B. Sanborn, *John Brown*, chs. i-vi; D. Mallory, *Henry Clay*, II; *Diary and Correspondence of Salmon P. Chase* (Am. Hist. Assoc., Report, 1902, II), 107-116, 459-467; J. C. Calhoun, *Correspondence*, 665-673, 1045-1049, 1167-1169, 1177-1179; J. R. Giddings, *Speeches in Congress*; Lydia M. Child, *Isaac T. Hopper*; Anna D. Hallowell, *James and Lucretia Mott*; Alex. Johnston, *American Orations* (Woodburn ed.), II, 102 (Phillips); A. B. Hart, *Contemporaries*, III, ch.

xxviii; *Old South Leaflets*, Nos. 78, 79, 81. — REMINISCENCES: B. P. Poore, *Perley's Reminiscences*, I, ch. xv; Geo. Thompson, *Prison Life and Reflections*; Levi Coffin, *Reminiscences*; J. F. Clarke, *Anti-Slavery Days*; S. J. May, *Recollections of Our Anti-Slavery Conflict*; Parker Pillsbury, *Acts of the Anti-Slavery Apostles*; C. M. Clay, *Life written by himself*, I, chs. i-iv.

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## § 211. Public Controversy as to Slavery, 1835-1844

**Summary.** — Abolition movement (§ 210). — Anti-slavery men in Congress: Miner, Slade, J. Q. Adams, Giddings. — District of Columbia: status of slavery; 1801-1825, movements for emancipation; fugitives (§ 212); sales for jail fees (§ 209); interstate trade (§ 212); focus for attack. — Question of the mails: "incendiary publications"; 1835, Aug., Postmaster-General Kendall's letter; 1836, Calhoun's bill; "freedom of the press." — Abolition petitions: earlier objections (§ 180); 1820-1830, on District of Columbia; J. Q. Adams's attitude; 1836, Calhoun's proposition; Buchanan's compromise. — "Gag resolutions" in the House: 1836, May, Pinckney's (1st); 1837, Jan., Hawes's (2d); 1837, Dec., Patton's (3d); 1838, Dec., Atherton's (4th); 1840, Jan., Johnson's (5th); 1844, repeal. — Attempted censures: 1837, Feb., John Quincy Adams; 1842, Jan., Adams; 1842, March, Giddings.

**General.** — Carl Schurz, *Henry Clay*, II, chs. xvii, xxi; J. B. McMaster, *History*, VI, chs. lxi, lxvii, and *Daniel Webster*, ch. xi; A. B. Hart, *Slavery and Abolition*, ch. xviii; J. Schouler, *History*, IV, ch. xiv, § ii; G. T. Curtis, *Constitutional History*, II, 253-257; E. E. Sparks, *United States*, II, 96-100; C. H. Peck, *Jacksonian Epoch*, 267-282, 313-316, 373-391, 410-418; L. G. Tyler, *Tylers*, I, 570-582; Gaillard Hunt, *John C. Calhoun*, 229-238; W. M. Meigs, *Thomas Hart Benton*, ch. xvii; T. Roosevelt, *Thomas H. Benton*, ch. viii; Wm. Whiting, *War Powers*, ch. viii; Alex. Harris, *Political Conflict in America*, chs. v-vii; *The South in the Building of the Nation*, IV, 404-410.

**Special.** — H. von Holst, *History*, II, 120-146; Mary Tremain, *Slavery in the District of Columbia*; Wm. Goodell, *Slavery and Anti-*

*Slavery*, chs. x-xviii, xxii-xxxvi, and *Views of American Constitutional Law*; Wm. Jay, *Miscellaneous Writings*, 217, 369, 397-400; W. W. Willoughby, *Constitutional Law*, §§ 392, 450, 452; G. T. Curtis, *Daniel Webster*, I, ch. xxii, and *James Buchanan*, I, ch. xiii; J. T. Morse, Jr., *John Quincy Adams*, ch. iii; W. H. Seward, *John Quincy Adams*, chs. xii-xiv; Josiah Quincy, *John Quincy Adams*, chs. ix-xii; B. H. Wise, *Henry A. Wise*, ch. iv; Adam Gurowski, *Slavery in History*; Chas. Elliot, *Sinfulness of American Slavery*; E. L. Pierce, *Charles Sumner*, III, ch. xxx.

**Sources.** — **DEBATES:** *Register of Debates*, XII-XIV (1835-1837); *Congressional Globe*, especially II-XII (1835-1844), XXI (1849-1850), LIV-LVI (1860-1861); T. H. Benton, *Abridgment*, XIII-XVI (1835-1850). — **DOCUMENTS:** *Register of Debates*, Apps. to XII-XIV; J. D. Richardson, *Messages and Papers*, III, 175; H. V. Ames, *State Documents*, 214-223; newspapers of the day (§ 41), especially *Niles' Weekly Register*, XLIII-LXVI, *National Era*, *New York Tribune*, *Liberator*, *Richmond Whig*, *Charleston Mercury*. — **CONTEMPORARY WRITINGS:** J. Q. Adams, *Memoirs*, IX, X; T. H. Benton, *Thirty Years' View*, I, chs. cxxix-cxxxix, II, chs. xxxiii, xxxvi, xxxvii; W. Van Buren, *Political Parties*; J. C. Calhoun, *Works*, II-VI, and *Correspondence*, 357, 361, 368, 386-391, 423, 424, 444; D. Webster, *Works*, IV, 230; J. Buchanan, *Mr. Buchanan's Administration*, ch. i; H. Clay, *Works* (Colton ed.), IV, VI, 355-375, 595-600; Jos. Hodgson, *Cradle of the Confederacy*, chs. ix, x; A. B. Hart, *Contemporaries*, III, §§ 180, 181, 184; Alex. Johnston, *American Orations* (Woodburn ed.), II, 115 (Adams).

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## § 212. International and Interstate Status of Slavery, 1830-1850

**Summary.** — National government involved: District of Columbia (§ 211); territories (§§ 221, 222, 225, 228); fugitives; extradition; domestic trade; rights of colored citizens; foreign relations. — Fugitives (§ 209): usual methods; advertisements; return in slave states; northward flights; "underground railroad," early "personal liberty" bills. — Important cases: 1837, *Matilda*; 1840, *Van Zandt*; 1842, *Prigg*; 1842, *Latimer*; 1847, *Kennedy*. — Interstate extradition: 1835, *Williams*; 1837, *Maine-*



Georgia; 1839, New York-Virginia; 1859, Kentucky *v.* Dennison. — Free negroes: 1822, 1835, South Carolina negro seaman acts; 1844, Hoar's mission; question of temporary sojourn; question of transit of slaves over free states (§ 228). — Foreign relations: Hayti; Liberia (§ 197); negroes carried away by troops (§ 191); fugitives to Mexico and Canada; slave-trade regulations; 1841, Quintuple treaty; 1842, Ashburton treaty on joint cruising (§ 217). — Slave vessel cases: 1830, Comet; 1834, Encomium and Enterprise; 1839, L'Amistad; 1840, British indemnity; 1841, Creole.

**General.** — J. B. McMaster, *History*, VII, 248-270; Emlin McClain, *Constitutional Law*, ch. xxxiii; T. R. R. Cobb, *Historical Sketch of Slavery*, ch. x; E. E. Sparks, *United States*, II, 101-107; H. Greeley, *American Conflict*, I, ch. xiii; Lawrence's *Wheaton*, note 42.

**Special.** — H. von Holst, *History*, II, 312-329; A. B. Hart, *Slavery and Abolition*, ch. xix, and *Salmon Portland Chase*, 71-83; *The South in the Building of the Nation*, IV, 217-226, 410-413, V, 124-129; Frederic Bancroft, *William H. Seward*, I, 101-107; J. C. Hurd, *Law of Freedom and Bondage*, chs. ii, vii-xiii; E. L. Pierce, *Charles Sumner*, II, ch. xxiv; J. B. Moore, *Arbitrations*, I, 408-412; A. H. Stephens, *War between the States*, II, colloquy xiv; Wm. Jay, *Miscellaneous Writings*, 207-363; G. W. Julian, *Joshua R. Giddings*, chs. iv-vi; Marion G. McDougall, *Fugitive Slaves*, ch. ii; W. H. Collins, *Domestic Slave Trade*; W. H. Siebert, *Underground Railroad*; W. E. B. DuBois, *Slave Trade*, chs. ix-xi; H. C. Carey, *Slave Trade*. — MAPS: A. B. Hart, *Slavery and Abolition*, 126, 230 (trade and underground routes); W. H. Siebert, *Underground Railroad*, 113 (routes); W. R. Shepherd, *Historical Atlas*, 206 (trade and underground routes).

**Sources.** — DEBATES: *Register of Debates*, XII-XIV (1835-1837); *Congressional Globe* (especially 1835-1837, 1841-1843, 1847-1850, 1859-1860). — DOCUMENTS: *Register of Debates*, Apps. to XII-XIV; J. B. Moore, *Digest of International Law*, §§ 208, 310; *Congressional Documents*, especially *Senate Docs.*, 27 Cong., 3 sess., I; *House Exec. Docs.*, 27 Cong., 2 sess., II, No. 116, V, No. 242; 28 Cong., 1 sess., IV, No. 83; *Senate Reports*, 35 Cong., 1 sess., I, No. 36; J. D. Richardson, *Messages and Papers*, II, 204, 243-247, 250, IV, 232; Wm. MacDonald, *Select Documents*, No. 69; H. V. Ames, *State Documents*, 232-240; *Niles' Weekly Register*; contemporary newspapers (§ 41); *Opinions of the Attorneys-General*, I, 659, II, 426. —

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### § 213. Van Buren's Administration, 1837-1841

**Summary.** — Election of 1836: no Whig nomination; Jackson's influence; Van Buren elected. — Parties: Whig opposition; Locofocos; Conservatives; 1839, Nov., New Jersey contested elections. — Foreign policy: 1836, question of Texas (§ 218); 1837, Caroline affair; 1838-1839, Aroostook War (§ 217); 1841, McLeod incident. — Finances: 1837, panic; 1837, Oct. 2, "deposit act" suspended (§ 208); 1839, second crisis; 1840, July 4, Independent Treasury established; 1841, Aug. 13, repealed; 1846, reestablished (§ 220). — Slavery questions (§§ 210-212). — State finances: internal improvements (§ 201); repudiations. — Sectional contest for the west: railroad plans (§ 201); land politics (§ 201). — Labor and politics (§ 202).

**General.** — J. B. McMaster, *History*, VI, chs. lxiv-lxvi, lxviii; Wm. MacDonald, *Jacksonian Democracy*, ch. xvii; A. B. Hart, *Slavery and Abolition*, ch. xx; Woodrow Wilson, *American People*, IV, 62-72, 82-85; C. H. Peck, *Jacksonian Epoch*, 289-291, 342-373, 392-410, 430-442; H. A. Wise, *Seven Decades*, ch. viii; Carl Schurz, *Henry Clay*, II, chs. xix, xx; T. H. Clay, *Henry Clay*, 244-261; E. Stanwood, *Presidency*, chs. xiv, xv; H. von Holst, *John C. Calhoun*, ch. vii; W. M. Meigs, *Thomas Hart Benton*, 264-271; T. Roosevelt, *Thomas H. Benton*, chs. ix, x; F. Bancroft, *William H. Seward*, I, 111-116; J. S. Bassett, *Andrew Jackson*, II, 722-730.

**Special.** — E. M. Shepard, *Martin Van Buren*, chs. viii-x; H. von Holst, *History*, II, 146-177, 194-217; J. Schouler, *History*, IV, ch. xv; J. C. Dent, *Last Forty Years of Canada*, I, ch. viii; G. S. Callender, *Economic History*, ch. xi; Katharine Coman, *Industrial*

*History* (rev. ed.), 227-231; D. R. Dewey, *Financial History*, §§ 96-101, 104, and *State Banking before the Civil War*; J. J. Knox, *Banking in the United States*, 84-87; David Kinley, *Independent Treasury*, 16-30; W. G. Sumner, *American Currency*, 131-161; R. Hildreth, *Banks, Banking, and Paper Currency*, chs. xxii-xxv; *Financial Revulsions of 1837 and 1857* (*Bankers' Magazine*, XII, 390); *Encyclopædia Britannica* (11th ed.), III, 346; W. A. Scott, *Repudiation of State Debts*, 33-50; G. T. Curtis, *James Buchanan*, I, chs. xiii-xv; W. L. MacKenzie, *Martin Van Buren*; Gustavus Myers, *Tammany Hall*, chs. xii-xiv; J. D. Hammond, *Political Parties in New York*, II, chs. xl, xli; D. S. Alexander, *Political History of New York*, II, ch. ii; B. A. Konkle, *Thomas Williams*, I, chs. viii, ix; C. R. Fish, *Civil Service and Patronage*, 131-142; O. E. Tiffany, *United States and Canadian Rebellion of 1837* (Buffalo Hist. Soc., *Publications*, VIII, 1). — MAPS: A. B. Hart, *Slavery and Abolition*, 8 (settlement, 1840), 52 (U. S., 1840), 300 (presidential election); G. P. Garrison, *Westward Extension*, 4 (N. America, 1840).

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 25 Cong., 26 Cong.; T. H. Benton, *Abridgment*, XIII, XIV; *Statutes at Large*, V; *Congressional Documents* (Indexes, § 26); J. D. Richardson, *Messages and Papers*, III, 313-624; *Niles' Weekly Register*, LI-LVIII; C. F. Dunbar, *Laws relating to Finance*, 118-131; National Monetary Commission, *Laws concerning Money*, 117-127, 323-327, 633; contemporary newspapers (§ 41). — CONTEMPORARY WRITINGS: J. Q. Adams, *Memoirs*, IX, X; M. Van Buren, *Political Parties*, ch. ix; *Calendar of the Papers of Martin Van Buren*; T. H. Benton, *Thirty Years' View*, II, chs. i-lix; J. C. Calhoun, *Works*, III, and *Correspondence*, 371-462; *Calhoun by his Political Friends*, Southern Hist. Assoc., *Publications*, VII, 285-291, 353, 354; Nancy N. Scott, *Memoir of Hugh Lawson White*, chs. xiii-xvii; Wm. Leggett, *Political Writings*; H. Clay, *Works* (Colton ed.), IV, chs. x, xi, VI, 279-436; D. Mallory, *Henry Clay*, II; D. Webster, *Works*, V, 3-54; Levi Woodbury, *Writings*, I, 126-182, 425-453; J. Buchanan, *Works*, III, 127-130, 252-258, 324, 337, IV, 116-123; B. P. Poore, *Perley's Reminiscences*, I, chs. xiv-xvi; J. A. Hamilton, *Reminiscences*, ch. viii; F. Byrdsall, *Loco-Foco Party*; Horace Greeley, *Recollections*, ch. xvi.

**Bibliography.** — New York City Public Library, *Bulletin*, XII, 356-361 (money and banking); D. R. Dewey, *Financial History*, § 95; A. B. Hart, *Manual*, § 44 (lect. 51); J. Winsor, *America*, VII, 352, 353; O. E. Tiffany, *United States and Canadian Rebellion*, 115-118.

### § 214. The Whigs and Tyler, 1840-1844

**Summary.** — Election of 1840: Van Buren; Harrison; "Tippecanoe and Tyler too" campaign; Harrison elected. — 1841, President Harrison: cabinet; policy foreshadowed; April 4, death. — 1841, Tyler's breach with the Whigs: Clay's schemes; Aug. 17, subtreasury repeal (§ 213); Aug. 16, "Fiscal Bank" veto; Sept. 9, "Fiscal Corporation" veto; resignation of the cabinet; Webster remains. — Tyler's policy: cabinet changes; 1843, May 8, Webster retires; "corporal's guard." — Tariff of 1842: 1833-1841, effect of the Compromise of 1833 (§ 206); lack of revenue; 1841, Sept. 11, temporary tariff; 1842, June 29, first tariff veto; Aug. 9, second veto; Aug. 20, tariff act passed; effect (§ 220). — Slavery questions (§§ 210-212). — Foreign affairs (§ 217). — State questions: 1842, Dorr rebellion in Rhode Island; 1839-1846, anti-rent agitation in New York.

**General.** — J. B. McMaster, *History*, VI, chs. lxix, lxx, VII, chs. lxxi, lxxii, and *Daniel Webster*, 253-263, 276; G. P. Garrison, *Westward Extension*, chs. iii, iv, xii; Woodrow Wilson, *American People*, IV, 85-100; C. H. Peck, *Jacksonian Epoch*, 410-430, 442-472; T. Roosevelt, *Thomas H. Benton*, ch. xi; T. H. Clay, *Henry Clay*, 262-287; G. T. Curtis, *James Buchanan*, I, ch. xvi.

**Special.** — H. A. Wise, *Seven Decades*, chs. viii-xii; L. G. Tyler, *Tylers*, I, ch. xx, II, chs. i-vi, III, 84-114; Carl Schurz, *Henry Clay*, II, chs. xxii, xxiii; G. T. Curtis, *Daniel Webster*, II, chs. xxvi, xxvii; H. von Holst, *History*, II, chs. v, vi; J. Schouler, *History*, IV, chs. xvi, xvii; E. Stanwood, *Presidency*, ch. xvi, and *Tariff Controversies*, II, ch. xi; Ed. Young, *Customs-Tariff Legislation*, pp. lxxxviii-xcii (*Cong. Docs.*, Serial No. 1512); H. Clay, *Works* (Colton ed.), II, chs. xiv-xvi; D. R. Dewey, *Financial History*, §§ 102, 103; J. J. Knox, *Banking in the United States*, 87-90; David Kinley, *Independent Treasury*, 30-35; M. Ostrogorski, *Democracy and Political Parties*, II, 71-79; C. R. Fish, *Civil Service and Patronage*, 142-157; W. W. Willoughby, *Constitutional Law*, §§ 78, 79, 729, 730, and *American Constitutional System*, ch. vi; J. S. Jenkins, *Silas Wright*, 179-226; A. M. Mowry, *Dorr War*; Dan King, *Thomas W. Dorr*; E. R. Potter, *Considerations on Questions on Rhode Island*; E. P. Cheyney, *Anti-Rent Agitation in New York*; Jay Gould, *Delaware County*. — MAPS: A. B. Hart, *Slavery and Abolition*, 300 (presidential election).



**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 26-28 Congs.; T. H. Benton, *Abridgment*, XIV, XV; *Statutes at Large*, V; *Congressional Documents*, especially *Senate Docs.*, 27 Cong., 1 sess.; J. D. Richardson, *Messages and Papers*, IV, 5-72, 80-89, 99, 102-111, 152-154, 180-193, 199-209, 220-227, 233, 255, 264-268, 283-307, 330-333, 346-348; C. F. Dunbar, *Laws relating to Finance*, 131-143; National Monetary Commission, *Laws concerning Money*, 127-134; *Niles' Weekly Register*, LVIII-LXIII; *Luther v. Borden* (7 *Howard*, 1); J. B. Moore, *Digest of International Law*, § 217 (Caroline). — CONTEMPORARY WRITINGS: D. Webster, *Works*, II, VI, 247-269, and *Private Correspondence*, II, 76-117, 140-152, 170-189; H. Clay, *Works* (Colton ed.), IV, ch. xi, VI, 406-561; D. Mallory, *Henry Clay*, II, 384-436, 482-562; J. C. Calhoun, *Works*, III, IV, and *Correspondence*, 448-514, 816-829, 844; T. H. Benton, *Thirty Years' View*, II, chs. lviii-cxxxiv; J. Q. Adams, *Memoirs*, X, XI; Levi Woodbury, *Writings*, I, 212-353; Mrs. Chapman Coleman, *John J. Crittenden*, I, chs. xii-xvii; B. P. Poore, *Perley's Reminiscences*, I, chs. xvii-xxiii; Nathan Sargent, *Public Men and Events*, II, chs. v, vi; Peter Harvey, *Reminiscences of Webster*, 160-163.

**Bibliography.** — J. Winsor, *America*, VII, 353-355; G. P. Garrison, *Westward Extension*, ch. xxi; New York City Public Library, *Bulletin*, XII, 361, 362 (money and banking); A. B. Hart, *Manual*, § 44 (lect. 51); A. M. Mowry, *Dorr War*, App. F.

### § 215. Exploration of the Far West to 1850

**Summary.** — Geographic provinces: prairies and the Great Plains; Rocky Mountains; Columbia Plateau ("Inland Empire"); Colorado Plateau; Interior Basin (the Desert); Pacific Coast. — Western Indians. — Exploration by sea (§§ 105, 112, 187): 1542-1543, Cabrillo and Ferrelo; 1579, Drake; 1602-1603, Vizcaino and Aguilar; 1741, Bering; 1769, Perez; 1778, Cook; 1792, Gray, the *Columbia*; 1792, Vancouver. — Exploration by land: French and the Sea of the West (§ 109); 1714, Saint Denis; 1724, Bourgmont; 1740, Mallet brothers; 1731-1743, Vérendrye family. — Spanish forts and missions in California: 1769, Portolá and Father Junípero Serra; 1776, foundation of the presidio and mission of San Francisco. — American explorations: 1803-1806, Lewis and Clark (§ 187); 1806-1807, Pike (§ 187); 1811-1812, the Astorians (§ 187); 1820, Long; Hudson's Bay Company in the

Oregon country; Rocky Mountain fur traders; 1823-1824, Ashley's men; 1826-1829, Jedediah Smith; 1842-1846, Frémont.

**General.** — J. Winsor, *Mississippi Basin*, 30-32, 193-217; F. Parkman, *Half Century of Conflict*, I, ch. xv, II, ch. xvi; Livingston Farrand, *Basis of American History*, chs. iv, viii, ix, xii; F. J. Turner, *New West*, ch. viii; Jos. Schafer, *Pacific Northwest*, chs. i-viii, and *Acquisition of Oregon, Discovery* (Univ. of Oregon, *Bulletin*, n. s., VI); E. S. Meany, *Washington*, chs. i-xiv; Caleb Cushing, *Nautical Discovery* (*N. Am. Review*, XLVIII, 109), and *Discovery beyond the Rocky Mountains* (*ibid.*, L, 75); G. R. Hebard, *Path-breakers*; Randall Parrish, *Great Plains*, pt. i; F. W. Hodge, *Handbook of American Indians*; R. I. Dodge, *Our Wild Indians*; A. C. Laut, *Story of the Trapper*, chs. i-viii, and *Conquest of the Great Northwest*, I, ch. xx, II; Geo. Bryce, *Hudson's Bay Company*, chs. xxxix, xl; C. M. Harvey, *Fur Traders* (*Atlantic*, CIII, 297, 523).

**Special.** — GEOGRAPHY: J. W. Powell, *Physiographic Regions*, 85-100; Ellen C. Semple, *American History and its Geographic Conditions*, chs. x, xi; A. P. Brigham, *Geographic Influences*, chs. viii-x; N. S. Shaler, *United States*, I, ch. iii; Isaiah Bowman, *Forest Physiography*, chs. ix-xxiii; R. T. Hill, *Physical Geography of the Texas Region* (*Topog. Atlas of U. S.*); W. D. Johnson, *High Plains* (U. S. Geolog. Survey, *Report*, XXI, pt. iv); W. E. Smythe, *Conquest of Arid America*; T. M. Prudden, *On the Great American Plateau*; J. C. Van Dyke, *The Desert*; W. H. Hall, *Physical Data and Statistics of California*; A. G. McAdie, *Climatology of California*; D. S. Jordan, *California and Californians*; Josiah Royce, *Race Questions*, No. 4; P. T. Tyson, *Geology and Natural Resources of California*; J. D. Whitney, *Geology of California* (*N. Am. Review*, LXXV, 277); W. T. Hornaday, *Bison* (Smithsonian Inst., *Report*, 1887, II, 367). — EXPLORERS: R. C. Clark, *Beginnings of Texas* (Univ. of Texas, *Bulletin*, No. 98); Warren Upham, *Explorations of Vérendrye* (Miss. Valley Hist. Assoc., *Proceedings*, I, 43); H. H. Bancroft, *California*, I, chs. iii, vi, and *Northwest Coast*, and *Nevada*, ch. ii, and *Colorado*, ch. ii, and *Utah*, ch. ii; H. M. Chittenden, *American Fur Trade*, and *Early Steamboat Navigation on the Missouri*; Washington Irving, *Captain Bonneville*, and *Astoria*; I. B. Richman, *California*, chs. i-vi. — MAPS: F. J. Turner, *New West*, 114; G. P. Garrison, *Westward Extension*, 18, 36, 230; W. R. Shepherd, *Historical Atlas*, 210; Bond and Beathrong, *Map showing Routes of Principal Explorers* (General Land Office); I. B. Richman, *Cali-*

*fornia* passim. Most of the accounts of exploration contain valuable maps.

**Sources.** — Journals of Vérendrye, in *Report of Canadian Archives*, 1889, 1-29, and in Pierre Margry, *Découvertes*, VI, ch. xvi; *Portolá Expedition* (Acad. of Pacific Coast Hist., *Publications*, I, 15-159, II, 1-119, 161-327); R. G. Thwaites, *Early Western Travels*, XIV-XXX, especially XIV-XVII (Long); Elliott Coues, *New Light on the Greater Northwest*, and *Forty Years a Fur Trader* (Larpenteur); T. H. Benton and others on the fur trade, in *Annals of Congress*, XXXVIII, 416-424, XLI, 450-461; *House Exec. Docs.*, 19 Cong., 1 sess., No. 117 (Atkinson's Missouri River expedition, 1825); 24 Cong., 1 sess., No. 181 (Dodge's Rocky Mountain expedition, 1835); *Senate Exec. Docs.*, 29 Cong., 1 sess., No. 438 (Abert's Arkansas River expedition, 1845); F. Parkman, *Oregon Trail*; J. C. Frémont, *Memoirs*, and reports of explorations, in *Senate Exec. Docs.*, 28 Cong., 2 Sess., No. 174; W. H. Emory, *Notes on a Military Reconnoissance to San Diego* (1846); J. H. Simpson, *Explorations across the Great Basin* (1859); P. St. G. Cooke, *Scenes and Adventures in the Army*; R. B. Marcy, *Thirty Years of Army Life on the Border*; Jas. Hildreth, *Dragoon Campaigns to the Rocky Mountains* (1833); Samuel Parker, *Journal of an Exploring Tour* (1835); Eugene Duflot de Mofras, *Exploration de l'Oregon, des Californies, et de la Mer Vermeille* (1840-1842).

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## § 216. Trade and Settlement in the Far West to 1850

**Summary.** — The Rocky Mountain fur trade (§ 215). — The Santa Fé trail. — Texas: the Spanish settlements; French claims (§§ 110, 187); 1819, 1828, boundary treaties; American invasions 1800, Nolan, 1806, Burr's project (§ 188), 1812, Gutierrez and Magee, 1819, Long; the *empresarios*, 1821, Stephen Austin; colonization laws of 1824, 1825, 1830; 1826-1827, Fredonian War;

Mexican revolutions; 1829, slavery abolished in Mexico, relation of the decree to Texas; 1836, Texan war, Goliad, siege of Alamo, March 2, declaration of independence, April 21, battle of San Jacinto; effect in the United States (§ 218). — Oregon: 1834-1836, Wyeth and missionaries, Lee, Whitman; 1842, Whitman's ride, controversy over "saving Oregon"; question of the occupation of Oregon (§ 217), 1838-1843, Linn's territorial bills; 1842-1843, overland migrations. — Utah: 1823, Joseph Smith and the Mormons in Palmyra, N.Y., 1830, in Kirtland, Ohio, 1831-1846, in Missouri, Illinois, Wisconsin, and Michigan (§ 202); 1839, Nauvoo; 1843, "revelation" on polygamy; 1844, killing of Smith, succession of Brigham Young (§ 202); 1846-1847, migration to Great Salt Lake; 1846-1848, Mormons in the Mexican War; 1848, cession of Utah (§ 219); 1849, State of Deseret; the church and irrigation. — California (§§ 219, 221, 222): Spanish and Mexican régime, missions, land grants, ranches, Yankee trade, remoteness of central government; 1841, Bidwell, and the first immigrant train; diplomatic relations, 1842, temporary seizure of Monterey, 1846, Frémont and the Bear Flag republic; 1846-1848, conquest and cession (§ 219); 1848, discovery of gold; 1849, rush to California; effect of California gold; mining camp traits. — Significance of American colonization of the Pacific Coast.

**General.** — J. B. McMaster, *History*, V, 3-13, VI, 250-260, VII, 216-220, 422-429, 585-609; J. Schouler, *History*, IV, 250-253, 445-447, 510, 528-535, V, 130-142; F. L. Paxson, *Last American Frontier*, chs. i-vii; C. M. Harvey, *Santa Fé Trail (Atlantic*, CIV, 775), and *Salt Lake Trail (ibid.*, CVI, 112); Henry Inman, *Old Santa Fé Trail*; K. W. Colgrove, *Congress and the Pioneers, 1820-1850 (Iowa Jour. of Hist. and Politics*, IX, 196); G. P. Garrison, *Westward Extension*, 23-34, and *Texas*, chs. vi-xviii; A. M. Williams, *Sam Houston*, chs. v-xi; S. B. Elliott, *Sam Houston*; Joseph Schafer, *Pacific Northwest*, chs. x-xv; F. T. Holman, *Dr. John McLoughlin*; W. A. Linn, *Mormons*, bks. V, VI, chs. i-ix; E. H. Anderson, *Church of Jesus Christ of Latter Day Saints*, 100-128; Josiah Royce, *California*, and *Provincialism (Putnam's Mag.*, VII, 232); H. C. Merwin, *Bret Harte*, chs. v-xii.

**Special.** — Annie H. Abel, *Indian Consolidation (Am. Hist. Assoc., Report*, 1906, I), chs. v-viii. — TEXAS: D. G. Wooten, *Texas*, I, pt. i, chs. vii-xxix (Yoakum), pt. ii, chs. i-xiii; H. H.



Bancroft, *North Mexican States and Texas*, I, ch. xxii, II, chs. ii-x, and *Mexico*, V, ch. vii; H. E. Bolton, *Spanish in East Texas* (Texas Hist. Assoc., *Quarterly*, IX, 67); W. F. McCaleb, *Gutierrez-Magee Expedition* (*ibid.*, IV, 218); I. J. Cox, *Louisiana-Texas Frontier* (*ibid.*, X, 1); E. E. Hale, *Real Philip Nolan* (Miss. Hist. Soc., *Publications*, IV, 281); L. G. Bugbee, *Difficulties of a Texas Empresario* (Southern Hist. Assoc., *Publications*, III, 95), and *Slavery in Early Texas* (*Polit. Sci. Quart.*, XIII, 389, 648); E. C. Barker, *Finances of the Texas Revolution* (*ibid.*, XIX, 612), and *African Slave Trade in Texas* (Texas Hist. Assoc., *Quarterly*, VI, 145); Ethel Z. Rather, *De Witt's Colony* (also in *ibid.*, VIII, 95); A. B. Faust, *German Element*, I, 490-501; articles illustrative of military history in Texas Historical Association, *Quarterly*, IV, 237, VII, 249, IX, 227. — OREGON: H. H. Bancroft, *Oregon*, I, II, chs. i-iii; H. S. Lyman, *Oregon*, I, II, chs. i-iii; Joseph Schafer, *Oregon Pioneers* (*Turner Essays*, 35); W. I. Marshall, *Acquisition of Oregon*; E. G. Bourne, *Essays in Historical Criticism*, 3-109; Myron Eells, *Marcus Whitman*; W. A. Mowry, *Marcus Whitman*; John Minto, *Antecedents of Pioneers* (Oregon Hist. Soc., *Quarterly*, V, 38); F. G. Young, *Oregon Trail* (*ibid.*, I, 339); J. H. Gilbert, *Trade and Currency in Early Oregon*, chs. i-iii. — UTAH (for Mormons before 1846 see § 202): H. H. Bancroft, *Utah*, chs. viii-xvii; S. M. Smucker, *Mormons*, chs. viii-xii; O. F. Whitney, *Utah*, I, chs. xv-xxii; C. H. Brough, *Irrigation in Utah*, chs. i, ii. — CALIFORNIA: H. H. Bancroft, *California*, I-V, VI, chs. i-xi, xiv-xvi; T. H. Hittell, *California*, I, II; J. S. Hittell, *San Francisco*, chs. i-iv; I. B. Richman, *California*, chs. vii-xvi; Zephyrin Engelhardt, *Missions and Missionaries in California*; J. S. Hildrup, *Missions of California*; R. W. Kelsey, *United States Consulate in California*; Bernard Moses, *Establishment of Municipal Government in San Francisco*; J. T. Davis, *Historical Sketch of Mining Law*; C. H. Shinn, *Mining Camp*; W. S. Jevons, *Investigations in Currency and Finance*, ch. ii; J. L. Laughlin, *Bimetallism*, chs. v, viii; Michel Chevalier, *On the Probable Fall in the Value of Gold*. — MAPS: *Twelfth Census, Statistical Atlas*, plates 5-8 (extent of settlement); J. B. McMaster, *History*, V, 12 (Texas grants); Bureau of Ethnology, *18th Annual Report*, II (Indian cessions); I. B. Richman, *California*, pocket maps. See also the "Maps" of §§ 215, 217, 218.

**Sources.** — Josiah Gregg, *Commerce of the Prairies* (also in Thwaites, *Early Western Travels*, XIX, XX). — TEXAS: *Concerning Philip Nolan* (Texas Hist. Assoc., *Quarterly*, VII, 308); *Journal of Stephen F. Austin* (*ibid.*, VII, 286); reminiscences of pioneers

(*ibid.*, VI, 113, 204, 236, 311, VII, 29); H. S. Foote, *Texas and the Texans*; Wm. Kennedy, *Texas*, bks. i, ii. — OREGON: Alex. Ross, *First Settlers on the Oregon* (also in Thwaites, *Early Western Travels*, VII); N. J. Wyeth, *Correspondence and Journals*, and *Memoir* (*House Reports*, 25 Cong., 3 sess., No. 101, App. I); H. M. Chittenden and A. T. Richardson, *Father Pierre-Jean de Smet*; H. H. Spalding, *Early Labors of Missionaries* (*Senate Exec. Docs.*, 41 Cong., 3 sess., No. 37); Daniel Lee and J. H. Frost, *Ten Years in Oregon*; J. Applegate, *Day with the Cow Column* (*Oregon Hist. Soc.*, *Quarterly*, I, 371); O. Johnson and W. H. Winter, *Route across the Rocky Mountains* (also in part in *ibid.*, VII, 62); M. Crawford, *Journal*; P. H. Burnett, *Recollections*, chs. iii-v. For a list of contemporary narratives, see Oregon Historical Society, *Quarterly*, VII, 329. — UTAH: *House Misc. Docs.*, 31 Cong., 1 sess., Nos. 18, 43, and *House Reports*, No. 219 (Deseret); Brigham Young and others, in *Journal of Discourses*; *Millennial Star*; *Deseret News* (1850- ). See the mass of material cited in H. H. Bancroft, *Utah*. — CALIFORNIA: R. H. Dana, *Two Years before the Mast*; John Bidwell and others, in the *Century*, XLI, XLII *passim*; Walter Colton, *Three Years in California*; L. W. Hastings, *Emigrant's Guide*; J. E. Ware, *Emigrant's Guide*; T. A. Barry and B. A. Patten, *Men and Memories of San Francisco* (1850); J. T. Brooks, *Four Months among the Gold Finders*; Wm. Downie, *Hunting for Gold*; P. H. Burnett, *Recollections*, chs. vi-ix; Édouard Auger, *Voyage en Californie*. For lists of miners' narratives see Harvard University, *List of References in History* 17, 84, and H. H. Bancroft, *California*, I, 59, 60.

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### § 217. Northeastern and Northwestern Boundaries, 1783-1846

**Summary.** — Northern boundary: 1783, in the treaty (§ 157), "Northwest angle," "St. Croix," "Source of St. Croix," "Highlands," "Source of Connecticut," "Forty-fifth Parallel"; 1794, in the Jay treaty (§ 181); 1798, St. Croix established; 1803, draft boundary treaty; 1814, boundary in the treaty (§ 191); 1818, boundary west of the Lake of the Woods; 1822, lower lake boundary completed; 1827-1831, arbitration by the King of the Netherlands; 1831, decision ignored; 1838-1839, hostile attitude on the border. — Ashburton treaty: 1842, special British mission; Webster negotiations, Nov. 10, treaty proclaimed; boundaries; slave-trade; extradition; impressment; "battle of the maps." — Oregon controversy: claims to Oregon (§ 187); exploration and settlement (§§ 215, 216); 1818, joint occupation; 1819, Spanish claims extinguished; 1824, Russian claims extinguished; 1827, joint occupation continued; 1842, question in Ashburton negotiation; 1843, Linn's bill (§ 216); 1844, "fifty-four-forty or fight" (§ 218); 1845, arbitration declined; 1846, June 15, treaty signed; connection with Mexican war (§ 219).

**General.** — J. B. McMaster, *History*, V, 18-27, 463-483, VI, 429-434, 513-518, VII, 271-304, 407-420; G. P. Garrison, *Westward Extension*, chs. v, xi; W. F. Johnson, *Century of Expansion*, 180-195; J. Winsor, *America*, VII, 510, 511, 550-562; H. von Holst *History*, III, chs. ii, vi; Henry Gannett, *Boundaries of the United States* (3d ed.), 9-19; J. S. Reeves, *American Diplomacy under Tyler and Polk*, chs. i, ii, viii-x; H. C. Lodge, *Webster*, ch. viii; W. M. Meigs, *T. H. Benton*, ch. xvi; T. Roosevelt, *Benton*, ch. xii.

**Special.** — NORTHEASTERN: J. B. Moore, *Arbitrations*, I, chs. i-vi; W. F. Ganong, *Boundaries of New Brunswick*, 241-361; A. Gallatin, *Northeastern Boundary*; P. Preble, *Decisions of the King of the Netherlands*; G. T. Curtis, *Webster*, II, chs. xxviii, xxix, xxxii, and *James Buchanan*, I, ch. xx; G. L. Tyler, *Tylers*, II, 201-243; J. C. Dent, *Last Forty Years of Canada*, I, ch. x; Sir Francis Hincks, *Boundaries formerly in Dispute*; Israel Washburn, *Northern Boundary*; histories of Maine (§ 37). — NORTHWESTERN: H. H. Bancroft, *Northwest Coast*, II, chs. xv-xvii, and *Oregon*, I, ch. xiv; Robt. Greenhow, *Oregon and California*; Wyndham Robertson, *Oregon*,

*Right and Title*; W. H. Gray, *Oregon*; Travers Twiss, *Oregon Territory*; Thos. Falconer, *Oregon Question*; Wm. Sturgis, *Oregon Question*; Jos. Schafer, *British Attitude* (*Am. Hist. Review*, XVI, 273); E. G. Bourne, *Aspects before 1840* (*Oregon Hist. Soc., Quarterly*, VI, 255); J. R. Wilson, *Oregon Question* (*ibid.*, I, 111); J. R. Robertson, *Genesis in Oregon* (*ibid.*, I, 1); Marie M. Bradley, *Political Beginnings* (*ibid.*, IX, 42); R. L. Schuyler, *Polk and the Oregon Compromise* (*Polit. Sci. Quart.*, XXVI, 443); histories of Oregon (§ 37). — MAPS: A. Gallatin, *Northeastern Boundary*; W. F. Ganong, *Boundaries of New Brunswick* passim; *Senate Docs.*, 25 Cong., 2 sess., VI, No. 502; Henry Gannett, *Boundaries* (3d ed.), 10-18; E. M. Avery, *History*, VI, 350, 351; W. R. Shepherd, *Historical Atlas*, 206; *Parliamentary Papers*, 1843, LXI, [451]; *Dominion Atlas*, plates 28, 42, 48, 50; *Epoch Maps*, No. 11; G. P. Garrison, *Westward Extension*, 72; J. B. Moore, *Arbitrations*, I, VI; *Mitchell's Map* (1755); reprints in J. Winsor, *America*, VII, 172-183.

**Sources.** — DEBATES: *Annals of Congress*, 1817-1823; *Register of Debates*, IV, V (1827-1829); *Congressional Globe*, especially 26, 27, 29 Congs.: T. H. Benton, *Abridgment*, XV. — DOCUMENTS: Apps. to *Annals of Congress*, and *Register of Debates*; J. D. Richardson, *Messages and Papers*, II, 251, 262, 443, 547, 559, 593, III, 347-370, 374, 397, 398, 405-428, 431-459, 470-475, 516-527, 530, 568-571, 574-578, 594-600, 603-609, IV, 72-78, 87-103, 112-150, 162-177, 194-197, 215-220, 229-232, 257-259, 337-339, 362-364, 381, 392-398, 426, 427, 449, 457; W. M. Malloy, *Treaties, Conventions and Agreements*, I, 593-659; Massachusetts, *Documents relating to the Northeastern Boundary*; extracts in Wm. MacDonald, *Select Documents*, Nos. 70, 74; H. V. Ames, *State Documents*, 190-192; J. B. Moore, *Digest of International Law*, II, pp. 930-941, V, §§ 834, 835. — CONGRESSIONAL DOCUMENTS: *Statutes at Large*, VIII; *Northeastern Treaties and Controversies*; reprints in *Niles' Weekly Register*, LXIV-LXVI; *Senate Docs.*, 20 Cong., 1 sess., No. 171; 25 Cong., 2 sess., Nos. 319, 502; 26 Cong., 1 sess., Nos. 107, 174, 382; 26 Cong., 2 sess., No. 173; 27 Cong., 2 sess., Nos. 84, 97; 27 Cong., 3 sess., No. 1, pp. 34-145; 29 Cong., 1 sess., Nos. 274, 489; 44 Cong., 1 sess., No. 41; *House Exec. Docs.*, 17 Cong., 1 sess., No. 112; 19 Cong., 1 sess., No. 65; 20 Cong., 1 sess., No. 199; 26 Cong., 1 sess., Nos. 189, 223, 245; 27 Cong., 3 sess., No. 31; 29 Cong., 1 sess., No. 105; *House Reports*, 25 Cong., 3 sess., No. 101; 27 Cong., 3 sess., No. 157; *American State Papers, Foreign*, I, 91-99, III, 89, 97, 162, 700-734, VI, 643, 676. — ENGLISH DEBATES AND DOCUMENTS: *Parliamentary Debates*, especially 3d ser., LXVI-LXVIII; *Remarks upon the*



*Disputed Points* (1838); *Parliamentary Papers*, 1837-1838, XXXIX, A, B; 1840, XXXII, [257]; 1845, LII, [664], [200]. — SPECIAL ON THE NORTHWESTERN BOUNDARY QUESTION: *Senate Exec. Docs.*, 35 Cong., 1 sess., No. 29; *House Exec. Docs.*, 42 Cong., 3 sess., V; *Parliamentary Debates*, 3d ser., LXXIX-LXXXVII; *Parliamentary Papers*, 1846, LII, [695], [722]; 1873, LXXIV, [c. 690]-[c. 696], [c. 735]. — CONTEMPORARY WRITINGS: J. K. Polk, *Diary*, I; M. A. D. W. Howe, *G. Bancraft*, I, 267-273, 279-286; J. Buchanan, *Works*, VI (see Contents); D. Webster, *Works*, II, 141-154, V, 60-150, VI, 270-390, and *Private Correspondence*, II, 102, 113, 119-164, 171, 179, 190-192, 213-230; C. H. Van Tyne, *Letters of Webster*, 215, 227-330, 361; T. H. Benton, *Thirty Years' View*, II, chs. ci-civ, cxliii; J. C. Calhoun, *Works*, IV, V, and *Correspondence*, 653-698, 1035, 1059, 1065-1083; J. Q. Adams, *Memoirs*, XII; Nathan Sargent, *Public Men and Events*, II, ch. vii; Rufus Choate, *Works*, II, 125-172.

**Bibliography.** — J. Winsor, *America*, VII, 172-182, 525, 555, 562; A. R. Hasse, *North-Eastern Boundary*, *References* (N. Y. City Public Library, *Bulletin*, IV, 391); G. P. Garrison, *Westward Extension*, 343; C. W. Smith, *Check-list of Books on Pacific Northwest*; A. B. Hart, *Manual*, §§ 44 (lect. 52), 76 (lect. 43), 80 (lects. 54, 56), 184; J. N. Larned, *Literature of American History*, 206-213; Wm. MacDonald, *Select Documents*, 335, 356; *Magazine of Western History*, II, 423; Johnston and Woodburn, *American Political History*, II, 81; see indexes to public documents (§ 26).

### § 218. Annexation of Texas, 1836-1846

**Summary.** — Territorial history: French claim; Spanish claim; Mexican boundary; northern boundary; effect of Louisiana cession (§ 187); 1819, treaty with Spain (§ 196); 1825-1829, attempts to purchase; 1828, confirmatory treaty with Mexico. — Settlement and independence (§ 216); Texas asks admission into the Union; 1837, Texas recognized. — Agitation for annexation: reasons; 1838, resolutions; 1842, Oct., temporary occupation of Monterey; 1843, Mar., Adams's address of warning. — Annexation treaty: 1843, Oct., proposed to Texas; 1844, promise of military aid; Feb. 28, explosion on *Princeton*; Mar. 29, Calhoun secretary of state; Pakenham correspondence on England's position; Apr. 12, treaty signed; June 8, treaty rejected; June 10, Benton's bill. — Election of 1844: Tyler's hopes; Liberty party;

Oregon question (§ 217); annexation question; Clay committed; Van Buren set aside. — Annexation resolution: 1844, Dec., Tyler plan; 1845, Mar. 1, joint resolution passes; Mar. 3, Tyler offers annexation; British attitude; discussion in Texas; Dec. 3, annexation act. — Effect on Mexico (§ 219).

**General.** — J. F. Rhodes, *History*, I, 75-87; J. W. Draper, *Civil War*, I, ch. xxii; J. B. McMaster, *History*, V, 540-555, VI, 260-270, 458-463, VII, 304-406; D. S. Alexander, *Political History of New York*, II, chs. vi, vii; T. C. Smith, *Liberty and Free Soil Parties*, ch. vi; J. S. Reeves, *American Diplomacy under Tyler and Polk*, chs. iii-vii; E. G. Bourne, *Essays in Historical Criticism*, 227-242; W. F. Johnson, *Century of Expansion*, 160-180; J. Schouler, *History*, II, ch. xvii, § ii; R. S. Ripley, *War with Mexico*, I, ch. i; C. H. Ambler, *Virginia and the Presidential Succession* (*Turner Essays*, 165); Nicolay and Hay, *Abraham Lincoln*, I, ch. xiii; G. T. Curtis, *Webster*, I, ch. xxiv, II, chs. xxx-xxxii; Gaillard Hunt, *John C. Calhoun*, ch. xvii; E. M. Shepard, *Van Buren*, ch. xi; J. S. Bassett, *Andrew Jackson*, II, 734-743; W. M. Meigs, *Benton*, ch. xviii; T. Roosevelt, *Benton*, ch. xiii; T. H. Clay, *Henry Clay*, ch. xi; A. C. McLaughlin, *Cass*, ch. vii; G. W. Julian, *Giddings*, chs. vi, vii.

**Special.** — J. H. Smith, *Annexation of Texas*; G. P. Garrison, *Westward Extension*, chs. i, ii, vi-x, and *Texas*, chs. xix-xxi; H. von Holst, *History*, II, 513-714, and *John C. Calhoun*, ch. viii; H. H. Bancroft, *Texas*, chs. i, xii-xiv; Henderson Yoakum, *Texas*, chs. xxx-xxxvi; E. D. Adams, *British Interests in Texas*; E. C. Barker, *Jackson and Texas* (*Am. Hist. Review*, XII, 788); C. E. Lester, *Houston and His Republic*; Henry Bruce, *Houston*; A. M. Williams, *Houston*, chs. xii, xiii; Wm. Jay, *Review of the Mexican War*, chs. i-xvi; L. G. Tyler, *Tylers*, II, 250-364, III, 115-162; Carl Schurz, *Henry Clay*, II, chs. xxiv, xxv; H. Clay, *Works* (Colton ed.), II, chs. xviii, xix, III, chs. i, ii; Josiah Quincy, *John Quincy Adams*, chs. xiii, xiv; G. T. Curtis, *Buchanan*, I, chs. xvii, xix; W. W. Willoughby, *Constitutional Law*, ch. xxiii; Ethel Z. Rather, *Recognition of Texas* (Texas Hist. Assoc., *Quarterly*, XIII, 155); J. L. Worley, *England and Texas* (*ibid.*, IX, 1); I. J. Cox, *Southwest Boundary of Texas* (*ibid.*, VI, 81), and *Significance of Louisiana-Texas Frontier* (Miss. Valley Hist. Assoc., *Publications*, III, 198); Z. T. Fulmore, *Annexation and Mexican War* (Texas Hist. Assoc., *Quarterly*, V, 28); T. M. Marshall, *Southwestern Boundary* (*ibid.*, XIV, 277). — MAPS: Wm. MacDonald, *Jacksonian Democracy*, 214; G. P. Garrison, *Westward Extension*, 104, 282.

**Sources.** — **DEBATES:** *Register of Debates*, XII–XIV (1835–1837); *Congressional Globe*, 27, 28 Congs. (1841–1845); T. H. Benton, *Abridgment*, XIV, XV; contemporary newspapers (§ 41). — **DOCUMENTS:** *Register of Debates*, App. to XIV, 176–250; *Congressional Documents*, especially *Senate Docs.* and *House Exec. Docs.*, 24 Cong., 2 sess., 28 Cong., 1 sess., 29 Cong., 1 sess., No. 2; J. D. Richardson, *Messages and Papers*, III, 234–238, 254, 265–269, 274–276, 281, IV, 79, 177, 260–262, 307–313, 316–327, 340–345, 353–356, 379–383, 386–388; G. P. Garrison, *Diplomatic Correspondence of Texas* (Am. Hist. Assoc., *Report*, 1907, II, 1908, II); *Secret Journals of the Senate of Texas, 1836–1845* (Texas Library and Hist. Com., *Biennial Reports*, I); Wm. MacDonald, *Select Documents*, No. 71; H. V. Ames, *State Documents*, 224–232; J. B. Moore, *Digest of International Law*, §§ 10, 62, 103; *Niles' Weekly Register*, especially LXV–LXIX. — **CONTEMPORARY WRITINGS:** J. Q. Adams, *Memoirs*, XI, XII; T. H. Benton, *Thirty Years' View*, I, chs. cxliv, cxlv, II, chs. xxiv, cxxxv–cxlii, cxlviii; J. C. Calhoun, *Works*, IV, V, and *Correspondence*, 497–660, 829–1032; H. Clay, *Works* (Colton ed.), IV, chs. xi, xii; Levi Woodbury, *Writings*, I, 355–421; J. Buchanan, *Works*, VI, 1–4, 59–74, 118–124, 127, 130, 152, 159, 165, VIII, 240–242; J. R. Lowell, *Anti-Slavery Papers*, I, 3–34; B. P. Poore, *Perley's Reminiscences*, I, ch. xxiv; Wm. Kennedy, *Texas*, bk. iii; *Letters of Pillow to Polk, 1844* (*Am. Hist. Review*, XI, 832); M. A. D. W. Howe, *George Bancroft*, I, 248–258; *Van Buren-Bancroft Correspondence* (Mass. Hist. Soc., *Proceedings*, XLII, 391–441); A. B. Hart, *Contemporaries*, III, ch. xxix.

**Bibliography.** — J. Winsor, *America*, VII, 550–552; G. P. Garrison, *Westward Extension*, ch. xxi; Wm. MacDonald, *Select Documents*, 344; C. W. Raines, *Bibliography of Texas*; J. H. Smith, *Annexation*, 471–476; A. B. Hart, *Manual*, §§ 40 (lect. 45), 43, 44 (lect. 53), 79, 80 (lects. 53, 55).

### § 219. The Mexican War, 1846–1848

**Summary.** — **Causes:** 1826–1844, claims; 1836–1844, encouragement to Texas; 1845, annexation of Texas (§ 218); 1846, Texan boundaries; 1846, designs on California; extension of slave-territory. — **Outbreak:** 1845, July, Taylor's advance to Corpus Christi; Sept. to Dec., Slidell mission; 1846, Jan., Taylor ordered forward; Mar., Slidell not recognized; Polk determines on war; Oregon question settled (§ 217); April 24, attack on

Taylor; May 11, Polk's war message; May 13, war declared. — Campaigns: 1846-1847, Taylor's northern campaign; 1846, New Mexico taken; 1846-1847, California taken; Mar. to Aug., Scott's central campaign; Aug. 27, City of Mexico taken. — Treaty of peace: 1846, Mar., "two million bill"; 1847, Trist in Mexico; 1848, Feb. 2, treaty of Guadeloupe Hidalgo (Texas, New Mexico, California, indemnity to Mexico). — Boundary troubles; 1853, Gadsden purchase.

**General.** — J. B. McMaster, *History*, VII, 423-472, 506-525; G. P. Garrison, *Westward Extension*, chs. xiii-xv; E. E. Sparks, *United States*, II, 129-151; J. W. Foster, *Century of American Diplomacy*, 314-323; J. B. Moore, *Arbitrations*, II, ch. xxvi; J. S. Reeves, *Diplomacy under Tyler and Polk*, chs. xi-xiii; R. C. Winthrop, Jr., *R. C. Winthrop*, 44-64; Carl Schurz, *Clay*, II, ch. xxv; H. von Holst, *Calhoun*, ch. ix; W. M. Meigs, *Benton*, 358-368.

**Special.** — Wm. Jay, *Mexican War*; H. von Holst, *History*, III, chs. iii-xii; R. S. Ripley, *War with Mexico*; H. O. Ladd, *War with Mexico*; C. H. Owen, *Justice of the Mexican War*; J. Schouler, *History*, IV, 518-550, V, ch. xviii, §§ ii, iii; H. H. Bancroft, *Mexico*, V; T. H. Hittell, *California*, II, 435-468; H. Clay, *Works* (Colton ed.), III, ch. iii; G. T. Curtis, *Buchanan*, I, chs. xx-xxii; M. J. Wright, *General Scott*, chs. viii-xii; O. O. Howard, *General Taylor*, chs. vi-xx; J. R. Spears, *Our Navy*, III, ch. xviii; E. S. Maclay, *United States Navy* (2d ed.), II, 72-118; E. D. Adams, *English Interest in California* (*Am. Hist. Review*, XIV, 744). — MAPS: G. P. Garrison, *Westward Extension*, 244; R. S. Ripley, *War with Mexico* passim.

**Sources.** — DEBATES: *Congressional Globe*, 29, 30 Congs.; T. H. Benton, *Abridgment*, XV, XVI; contemporary newspapers (§ 41). — DOCUMENTS: *Congressional Documents*, especially *Senate Exec. Docs.*, 29 Cong., 1 sess., VII, Nos. 337, 368, VIII, Nos. 388, 392, 395, 439; 29 Cong., 2 sess., III, No. 107; 30 Cong., 1 sess., VII, Nos. 52, 60; *House Exec. Docs.*, 29 Cong., 1 sess., VI, No. 196; 29 Cong., 2 sess., III, No. 19; 30 Cong., 1 sess., II, No. 8, VIII, No. 69; J. D. Richardson, *Messages and Papers*, III, 278, 377-379, IV, 197, 227, 388-392, 410, 427, 437-443, 448, 456, 459, 470-496, 506, 513-517, 523-549, 565, 570-575, 587-593, 627, 672, 687; W. M. Malloy, *Treaties, Conventions and Agreements*, I, 1082-1125; Wm. MacDonald, *Select Documents*, Nos. 72, 73, 76, 84; J. B. Moore, *Digest of International Law*, §§ 21, 857, 858; *Old South Leaflets*, No. 132. —



CONTEMPORARY WRITINGS: J. K. Polk, *Diary* (see index); J. Buchanan, *Works*, VI, VII, VIII, 1-30, 365-368 (see Contents); J. C. Calhoun, *Works*, IV, and *Correspondence*, 671-757, 960, 1067-1069, 1083-1085; D. Webster, *Works*, V, 151, 253-301; E. L. Pierce, *Sumner*, III, ch. xxxii; T. H. Benton, *Thirty Years' View*, II, chs. cxlix, clxi; J. Q. Adams, *Memoirs*, XII; Zachary Taylor, *Letters from the Battle-Fields*; John Sedgwick, *Correspondence*, I; U. S. Grant, *Personal Memoirs*, I, chs. iii-xiii; Mrs. Chapman Coleman, *John J. Crittenden*, I, chs. xix-xxii; B. P. Poore, *Perley's Reminiscences*, I, ch. xxv.

**Bibliography.** — G. P. Garrison, *Westward Extension*, 341-343; A. B. Hart, *Manual*, §§ 44 (lect. 54), 80 (lects. 57, 58), 152, 185, 218; J. N. Larned, *Literature of American History*, 204-206.

## § 220. Financial and Commercial Questions, 1845-1849

**Summary.** — Conditions in 1845 (§§ 208, 214): revenue; currency; banks; tariff; shipping; waterways (§ 201); public lands; commercial prosperity. — Treasury: 1846, Aug. 6, Independent Treasury (§ 213) revived. — Tariff: 1845, Dec. 3, Walker's report; specific and ad valorem duties; question of revenue; 1846, July 31, act passed; Aug. 6, warehouse act. — Internal improvements: earlier status (§ 208); 1837-1845, poverty of the Treasury; land grants for canals; 1841-1845, Tyler's vetoes; 1846-1847, Polk's vetoes; 1847, Dec. 21, House resolutions affirming the right; state internal improvements (§ 201). — State finances (§ 203): taxation; debts, repudiations (§ 213); accounts; state-owned banks, state-chartered banks.

**General.** — D. R. Dewey, *Financial History*, §§ 107-112; J. Schouler, *History*, IV, 418-420, 515-518, V, 81, 120-123; H. von Holst, *History*, II, 529-535, III, 277-280. See § 184.

**Special.** — H. Clay, *Works* (Colton ed.), III, ch. xi; Mrs. Chapman Coleman, *John J. Crittenden*, I, ch. xix; W. G. Sumner, *American Currency*, I, 161-169; J. J. Knox, *United States Notes*, chs. vi, vii; J. E. Bishop, *American Manufactures*, II, 381-482; E. Stanwood, *Tariff Controversies*, II, 38-82; F. W. Taussig, *Tariff History*, 112-154; J. D. Goss, *Tariff Administration*, 47-56; Edward Young, *Customs-Tariff Legislation*, pp. xciii-cvi; W. M. Grosvenor, *Does Protection Protect?* David Kinley, *Independent Treasury*; W. W. Willoughby, *Constitutional Law*, ch. xxvii.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 29, 30 Congs.; T. H. Benton, *Abridgment*, XV, XVI; *Congressional Documents*, especially *Senate Docs.*, 29 Cong., 1 sess., II, Nos. 2, 6, III, No. 5, VIII, No. 437, IX, No. 444; 29 Cong., 2 sess., I, No. 2, III, No. 105; *House Exec. Docs.*, 29 Cong., 1 sess., No. 5; 29 Cong., 2 sess., III, No. 25; J. D. Richardson, *Messages and Papers*, IV, 330-333, 378, 402-410, 451, 460-469, 496-504, 551-558, 610-626, 646-650, 653-670; *Niles' Weekly Register*, LXIX, 233; F. W. Taussig, *State Papers and Speeches on the Tariff*, 214 (Walker's report); *De Bow's Review*, I-VI; *Hunt's Merchants' Magazine*, XII-XX; National Monetary Commission, *Laws concerning Money*, 134-148, 508; Wm. MacDonald, *Select Documents*, No. 75; A. B. Hart, *Contemporaries*, IV, ch. ii. — CONTEMPORARY WRITINGS: J. K. Polk, *Diary* (see Index); J. C. Calhoun, *Works*, IV, and *Correspondence*, 673, 700-708, 1049-1051, 1081, 1085-1087; J. Q. Adams, *Memoirs*, XII; D. Webster, *Works*, V, 161-252; C. H. Van Tyne, *Letters of Webster*, 332-342; Amos Kendall, *Autobiography*, chs. xv, xvi; B. R. Curtis, *Works*, II, 93.

**Bibliography.** — D. R. Dewey, *Financial History*, § 106; J. N. Larned, *Literature of American History*, 319-331; Wm. MacDonald, *Select Documents*, 359.

## CHAPTER XXVII

### THE SLAVERY CRISIS, 1846-1860

#### § 221. Territorial Crisis, 1846-1849

**Summary.** — Wilmot proviso: 1846, Aug. 8, fails in Senate; 1847, Feb. 13, added to the "three million bill"; advocated by Northern legislatures; 1847, Dec., Robert C. Winthrop chosen Speaker; 1848, Feb. 28, proviso tabled by the House. — Abolition activity; 1839, Giddings in the House (§ 211); 1847, John P. Hale in the Senate; 1848, resolution against slave trade in the District of Columbia; 1849, Abraham Lincoln's emancipation bill; fugitive-slave cases (§ 223). — Election of 1848: "Barnburner" split in New York; May, Cass nominated; June, Taylor nominated; Aug., Van Buren nominated by Free Soilers; Nov., Taylor chosen. — 1848-1849, Theories of control of the territories: (1) complete power of Congress; (2) "popular sovereignty"; (3) application of the constitution; (4) decision by the Supreme Court; (5) compromise line. — Specific questions: Oregon, New Mexico, California, Texan claims; 1848, Aug. 14, Oregon organized as a free territory; deadlock between Taylor and Southern Whigs.

**General.** — J. B. McMaster, *History*, VII, chs. lxxxix, lxxxiii, lxxxv; G. P. Garrison, *Westward Extension*, chs. xvi, xvii, xix; E. E. Sparks, *United States*, II, 143-155; Woodrow Wilson, *American People*, IV, 122-141; J. C. Reed, *Brothers' War*, ch. iii; Johnston and Woodburn, *American Political History*, II, ch. iv; H. Greeley, *American Conflict*, I, ch. xiv; A. C. McLaughlin, *Cass*, ch. viii; W. M. Meigs, *Benton*, 369-384; T. Roosevelt, *Benton*, ch. xiv; A. B. Hart, *Chase*, 94-112; F. Bancroft, *Seward*, I, 156-170; W. E. Dodd, *Jefferson Davis*, 104-113; C. F. Adams, *C. F. Adams*, chs. iv-vi; Nicolay and Hay, *Lincoln*, I, chs. xiv-xvi; Johnston and Browne, *A. H. Stephens*, chs. xxi, xxii; R. C. Winthrop, Jr., *R. C. Winthrop*, 65-93; G. H. Haynes, *Sumner*, 103-120; Allen Johnson, *Douglas*,

ch. vii; E. Stanwood, *Presidency*, ch. xviii; Geo. Lunt, *Origin of the Late War*, ch. vi; G. W. Julian, *Giddings*, 206-270; N. D. Harris, *Negro Servitude in Illinois*, 156-176.

**Special.** — H. von Holst, *History*, III, chs. xi-xiv; Carl Schurz, *Clay*, II, ch. xxv; J. Schouler, *History*, V, ch. xviii, § iii; G. T. Curtis, *Webster*, II, chs. xxxiii-xxxv; Jesse Macy, *Political Parties*, ch. vii; J. A. Woodburn, *Political Parties*, ch. vi; W. W. Willoughby, *Constitutional Law*, ch. xxix; T. C. Smith, *Liberty and Free Soil Parties*, ch. vii; Mary P. Follett, *Speaker*, §§ 34, 51; C. E. Magoon, *Law of Civil Government in Territory Subject to Military Occupation*, 121-171; D. Y. Thomas, *Military Government*, bk. ii; C. E. Persinger, *Bargain of 1844 and Wilmot Proviso* (*Am. Hist. Review*, XVII, 455). — **MAPS:** G. P. Garrison, *Westward Extension*, 282 (election, 1848).

**Sources.** — **DEBATES AND DOCUMENTS:** *Congressional Globe*, 29, 30 Congs.; T. H. Benton, *Abridgment*, XVI; *Congressional Documents*, especially *Senate Docs.*, 29 Cong., 1 sess., III, No. 25; *House Exec. Docs.*, 30 Cong., 1 sess., VIII, No. 70; 30 Cong., 2 sess., I, No. 1; J. D. Richardson, *Messages and Papers*, IV, 558, 559, 584, 594-600, 606-610, 634-642; H. V. Ames, *State Documents*, 241-252; A. B. Hart, *Contemporaries*, IV, §§ 15-18. — **CONTEMPORARY NEWSPAPERS:** especially *National Era* (Washington), *New York Tribune*, *New York Times*, *New York Evening Post*, *Boston Whig*, *Liberator*. — **CONTEMPORARY WRITINGS:** J. K. Polk, *Diary*, II-IV (see Index); J. C. Calhoun, *Works*, IV, 303-541, and *Correspondence*, 709-763, 1036-1197; C. H. Van Tyne, *Letters of Daniel Webster*, 351-373; *Diary and Correspondence of Salmon P. Chase* (*Am. Hist. Assoc., Report*, 1902, II), 116-188, 467-475; *Millard Fillmore Papers*, II, 276-286; T. H. Benton, *Thirty Years' View*, II, chs. clxvi-clxxxiii; A. Lincoln, *Works* (2 vol. ed.), I, 112, 118, 122, 131-149, (*Biog. ed.*), II, 3, 16, 17, 26, 49-100, (*Fed. ed.*), II, 60, 66, 83-124, VII, 377; E. L. Pierce, *Charles Sumner*, III, ch. xxxiii; A. H. Stephens, *War between the States*, II, colloquy xiv; Mrs. Chapman Coleman, *John J. Crittenden*, I, chs. xxi, xxiv-xxviii; Wm. Jay, *Miscellaneous Writings*, 491-551; J. R. Lowell, *Anti-Slavery Papers*, I, 52-223, II, 3-57, and *Biglow Papers*; *Calendar of the Papers of Martin Van Buren*, 559-611.

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## § 222. Compromise of 1850

**Summary.** — The administration: 1849, Mar. 5, President Taylor; 1850, July 10, President Fillmore; influence of Seward, Clay, Webster, Calhoun. — New anti-slavery forces in Congress: 1849, Chase, Seward; 1851, Sumner, Wade. — California organizes itself: 1848, discovery of gold (§ 216); 1849, Sept., constitutional convention (anti-slavery); Dec., provisional state government. — The issue: demands of the South; demands of the North; attempt to settle by separate bills (§ 221). — Compromise proposed: 1849-1850, speakership contest; 1850, Jan. 29, Clay's plan and speech; Mar. 4, Calhoun's speech; Mar. 7, Webster's speech; Mar. 11, Seward's speech; Mar. 13, Jefferson Davis's demand; Mar. 26, Chase's speech; Feb. 4, the House yields; May 8, the "Omnibus Bill"; Taylor holds out. — Compromise accepted: 1850, July 9, death of Taylor; (1) Aug. 9, Texas bill; (2) Aug. 15, New Mexico bill; (3) Sept. 7, California bill; (4) Sept. 9, Utah bill; (5) Sept. 12, fugitive-slave bill; (6) Sept. 14, District of Columbia slave-trade bill. — Compromise discussed: Southern friends; Northern friends; "Cotton Whigs" and "Conscience Whigs"; "question of sentiment" and "question of principle"; "higher law." — Question of danger to the Union: Calhoun's attitude; Southern legislatures; 1850, Nashville convention; threats in the debate; Northern apprehensions; Union sentiment prevails.

**General.** — G. P. Garrison, *Westward Extension*, ch. xx; E. E. Sparks, *United States*, II, 156-172; J. C. Reed, *Brothers' War*, 8-11; 152-160, 251-260; Geo. Lunt, *Origin of the Late War*, chs. vii, viii; J. W. Draper, *Civil War*, I, ch. xxiii; *Encyclopædia Britannica* (11th ed.), VI, 813; H. Greeley, *American Conflict*, I, ch. xv; H. von Holst, *Calhoun*, ch. ix; A. C. McLaughlin, *Cass*, ch. ix; W. G. Brown, *Douglas*, ch. iii; Allen Johnson, *Douglas*, 176-198; W. M. Meigs, *Benton*, ch. xx; T. H. Clay, *Henry Clay*, 339-375; W. E. Dodd, *Jefferson Davis*, 113-121, and *Statesmen of the Old South*, 157-191; A. B. Hart, *Chase*, 112-131; Johnston and Browne, *A. H. Stephens*, chs. xxiii, xxiv; R. C. Winthrop, Jr., *R. C. Winthrop*, 96-142.

**Special.** — J. F. Rhodes, *History*, I, ch. ii; J. C. Hurd, *Law of*

*Freedom and Bondage*, I, ch. xvi; H. von Holst, *History*, III, chs. xv, xvi; J. Schouler, *History*, V, chs. xix, xx, § i; G. T. Curtis, *Webster*, II, chs. xxxvi, xxxvii; H. C. Lodge, *Webster*, ch. ix; F. Bancroft, *Seward*, I, chs. xiii-xv; Carl Schurz, *Clay*, II, ch. xvi; Jesse Macy, *Political Parties*, chs. ix, x; C. H. Ambler, *Sectionalism in Virginia* 244-250; H. H. Bancroft, *California*, VI, chs. xii, xiii; T. H. Hittell, *California*, II, chs. viii, xi, xiv; R. D. Hunt, *Genesis of California's First Constitution*; Marion G. McDougall, *Fugitive Slaves*, §§ 29-32. — MAPS: A. B. Hart, *Slavery and Abolition*, 126; G. P. Garrison, *Westward Extension*, 328; T. C. Smith, *Parties and Slavery*, 6.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 31 Cong., 1 sess.; T. H. Benton, *Abridgment*, XVI; *Senate Exec. Docs.*, 31 Cong., 1 Sess., IX, No. 18, XIII, Nos. 55, 56, 60, XIV, Nos. 67, 74, 76; *Senate, Misc. Docs.*, 31 Cong., 1 sess. (resolutions of state legislatures, etc.); *Senate Reports*, 31 Cong., 1 sess., I, No. 123; *House Exec. Docs.*, 31 Cong., 1 sess., III, No. 5, V, No. 17, VII, No. 39; J. D. Richardson, *Messages and Papers*, V 4-6, 18, 26-30, 48, 49, 67-73, 92-95, 107; Wm. MacDonald, *Select Documents*, Nos. 78-83; H. V. Ames, *State Documents*, 253-279. — CONTEMPORARY WRITINGS: T. H. Benton, *Thirty Years' View*, II, chs. clxxxiv-cxcvii; J. C. Calhoun, *Works*, IV, 542-577, and *Correspondence*, 764-787, 1197-1212; *Diary and Correspondence of Salmon P. Chase*, 188-220; *Millard Fillmore Papers*, II, 321-324; A. H. Stephens, *War between the States*, II, colloquies xv, xvi; H. Clay, *Works* (Colton ed.), IV, chs. xiii, xiv, VI, 601-634; J. Buchanan, *Works*, VIII, 369-404; D. Webster, *Works*, V, 302-438, and *Private Correspondence*, II, 353-406, 424, 430-434, 473; C. H. Van Tyne, *Letters of Daniel Webster*, 374-434, 445; J. Davis, *Confederate Government*, I, chs. ii, iii; G. A. Wise, *Seven Decades*, ch. xiii; J. S. Pike, *First Blows of the Civil War*, 1-120; Alex. Johnston, *American Orations* (Woodburn ed.), II, 123 (Calhoun), 161 (Webster), 202 (Clay); E. D. Keyes, *Fifty Years' Observation*, ch. xiii; E. L. Pierce, *Charles Sumner*, III, chs. xxxiv, xxxv; C. Sumner, *Speeches*, III; A. B. Hart, *Contemporaries*, III, §§ 19-22; Peter Harvey, *Reminiscences of Webster*; J. R. Lowell, *Anti-Slavery Papers*, II, 58-203; B. P. Poore, *Perley's Reminiscences*, chs. xxvii-xxx; U. S. Grant, *Personal Memoirs*, I, chs. xiv, xv; G. W. Julian, *Political Recollections*, chs. iv, v.

**Bibliography.** — G. P. Garrison, *Westward Extension*, 345; J. F. Rhodes, *History*, I, footnotes to ch. ii; H. V. Ames, *State Documents*, 253-278 *passim*; A. B. Hart, *Manual*, § 44 (lect. 56); Wm. MacDonald, *Select Documents*, 379. See § 221.

### § 223. Fugitive Slaves and Anti-Slavery Propaganda, 1850-1860

**Summary.** — Legal status of runaway slaves: causes (§ 209; in slave states (§ 212); in free states (§ 212); in territories (§ 221); in foreign countries (§ 212). — National action: act of 1793 (§ 180); negotiations of 1826 (§ 212); act of 1850 (§ 222); question of constitutionality; decisions of the Supreme Court. — Personal liberty acts: early state statutes; 1842, Prigg decision (§ 212); statutes to 1850; statutes from 1850 to 1854; statutes after 1854; application; Southern complaints, — "Underground Railroad": southern termini; colored agents; white agents; crossing to Canada; number aided; prosecutions; defiance of law; purchase of fugitives. — Famous cases: before 1850 (§ 212); 1850, Hamlet; 1851, Shadrach rescue, Sims, Christiana (Castner Hanway trial), Jerry McHenry rescue; 1854, Burns; 1855, Passmore Williamson; 1856, Garner; 1858, Oberlin-Wellington rescue; 1858, John Brown in Kansas (§ 226). — 1855-1859, Wisconsin decision (Ableman v. Booth); 1861, "Contrabands" (§ 240). — Anti-slavery literature: *Liberator*; *National Era*; *Uncle Tom's Cabin*; poets; J. R. Lowell's satires. — Societies: American Colonization Society (§ 197); Garrison's society (§ 210); other societies; conventions. — Political action: pledging candidates; third parties; balance of power in Congress; 1849-1852, Free Democrats.

**General.** — H. Greeley, *American Conflict*, I, ch. xvi; E. E. Sparks, *United States*, II, ch. x, and *Men who made the Nation*, ch. xi; A. H. Stephens, *War between the States*, II, 44-53; J. Schouler, *History*, V, ch. xx; H. von Holst, *History*, IV, 9-12, 20-28, 236-246, V, 61-70; Johnston and Woodburn, *American Political History*, II, ch. vi; T. C. Smith, *Parties and Slavery*, 22-25, 196, 206, 280-285; A. B. Hart, *Chase*, 163-171; B. T. Washington, *Frederick Douglass*, 157-182.

**Special.** — J. F. Rhodes, *History*, I, 207-213, 222-226, 363-365, 378, 498-506, II, 73-78, 360-367; Marion G. McDougall, *Fugitive Slaves*, chs. iii-vi; W. H. Siebert, *Underground Railroad*; T. R. R. Cobb, *Inquiry into the Law of Slavery*, chs. vii-xi; *Encyclopædia Britannica* (11th ed.), XI, 288; Wm. Still, *Underground Railroad*, John Weiss, *Theodore Parker*, II, chs. xix, xx; S. G. Howe, *Refugees*

from *Slavery in Canada*; W. U. Hensel, *Christiana Riots*; A. J. Wilcox, *Powers of the Federal Government over Slavery*; W. W. Willoughby, *Constitutional Law*, § 104, and *American Constitutional System*, 157-164; J. R. Tucker, *Constitution*, § 309; Joel Parker, *Personal Liberty Laws*; J. C. Hurd, *Law of Freedom and Bondage*; R. C. Hurd, *Personal Liberty and Habeas Corpus*, 598-637; C. F. Adams, *Richard Henry Dana*, I, chs. x, xiv, xv; G. W. Williams, *Negro Race*, II, chs. x, xi; J. W. Schuckers, *Chase*, chs. ix, xv, xxi; R. B. Warden, *Chase*, chs. xx, xxi; J. B. Winslow, *Story of a Great Court* (Booth Case), 67-82, 118-121, 263-268; H. A. Herbert, *Abolition Crusade*, chs. vii, viii; U. B. Phillips, in *The South in the Building of the Nation*, IV, 398-422. — See biographies of anti-slavery men in §§ 39, 210. — MAPS: A. B. Hart, *Slavery and Abolition*, 230; W. H. Siebert, *Underground Railroad*, 113.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 31 Cong., 2 sess., especially App. pp. 292-326, 32 Cong., 33 Cong., 1 sess., 1472, 1513-1518, 1552-1559; H. V. Ames, *State Documents*, 286-288, 303-305; J. D. Richardson, *Messsages and Papers*, V, 101-106, 109, 137-139; contemporary newspapers, especially the *Liberator*. — CONTEMPORARY WRITINGS: Frederick Douglass, *Life and Times*, pt. ii, ch. vii; Garrisons, *William Lloyd Garrison*, III, ch. xv; J. S. Pike, *First Blows of the Civil War*, 241-260; Levi Woodbury, *Writings*, I, 533, II, 345-367; Ben. Drew, *Refugee*; Mrs. Chapman Coleman, *John J. Crittenden*, I, ch. xxv; Millard Fillmore Papers, I, 333-337, 362, II, 301-304, 312-314; S. J. May, *Recollections of the Anti-Slavery Conflict*; Levi Coffin, *Reminiscences*; C. E. Stevens, *Anthony Burns*; Parker Pillsbury, *Acts of the Anti-Slavery Apostles*; W. G. Eliot, *Archer Alexander*; Chas. Stearns, *Henry Box Brown*; W. G. Hawkins, *Lunsford Lane*; Solomon Northup, *Twelve Years a Slave*; A. B. Hart, *Contemporaries*, IV, ch. v; Alex. Johnston, *American Orations*, II, 219, 268. — CASES (see also § 212): *Prigg v. Pennsylvania* (1842), 16 *Peters*, 539; *Ableman v. Booth* (1859), 21 *Howard*, 506; *Kentucky v. Dennison* (1861), 24 *Howard*, 66; J. J. Robins, *Trial of Castner Hanway* (1851); *History of the Trial of Castner Hanway*. — See §§ 187, 188.

**Bibliography.** — M. G. McDougall, *Fugitive Slaves*, footnotes and App. E; W. H. Siebert, *Underground Railroad*, App. D; T. C. Smith, *Parties and Slavery*, 323; A. B. Hart, *Manual*, § 46 (lect. 57); Johnston and Woodburn, *American Political History*, II, 139, 140; footnotes to Rhodes.



## § 224. American Diplomacy, 1844-1860

**Summary.** — Cuba: 1807, Jefferson suggests annexation; 1814-1822, revolt of the Spanish colonies (§ 198); 1826, Panama Congress (§ 199); 1849-1851, filibustering expeditions; 1850, Taylor's proclamation; 1854, *Black Warrior* episode; 1854, Oct. 18, Ostend Manifesto; effect of Kansas-Nebraska bill (§ 225); 1859, purchase debate. — Latin America: earlier relations (§§ 198, 199); 1846, Dec. 12, Isthmian treaty with New Granada; 1848, Yucatan episode; 1849, Hise's and Squier's draft treaties; 1850, Apr. 19, Clayton-Bulwer treaty; 1851-1860, controversy with England; 1851, intervention in Hayti; 1851, Panama Railroad begun; 1857, Walker in Nicaragua; 1857-1860, Buchanan's Mexican policy; 1858, Paraguay incident; later relations (§§ 244, 257, 263, 267). — Canada: early fishery questions (§§ 157, 194); renewal of controversy; 1854, June 5, reciprocity treaty; later controversies (§§ 244, 263). — Orient: 1844, July 3, Chinese treaty; 1854, proposed annexation of Hawaii; 1854, Perry in Japan; Mar. 31, treaty; 1858, June 18, Chinese treaty; 1858, July 29, Japanese treaty; attitude during Arrow War; 1860, Japanese embassy; later relations (§ 268). — European relations: 1849, Mann in Hungary; 1850, Huelsemann episode; 1851, Kossuth's visit; 1853, Koszta incident; 1853, court-dress circular; 1854-1856, neutrality during Crimean War; 1856, Declaration of Paris; 1857, Apr. 17, Sound dues treaty; later relations (§§ 238, 244, 263, 267).

**General.** — G. P. Garrison, *Westward Extension*, ch. xviii; T. C. Smith, *Parties and Slavery*, ch. vi; J. B. McMaster, *History*, VII, ch. lxxxiv; J. Schouler, *History*, V, 174-177, 214-219, 229-238, 251-255, 296-300, 309-316, 339-342, 364-366, 416-419, 452-454; J. F. Rhodes, *History*, I, 199-206, 216-222, 231-243, 294-296, 393-396, 416-419, II, 1-44, 120, 186-188, 289, 351-354; H. von Holst, *History*, IV, ch. ii, V, chs. i, x, VI, 151-165, 330-348; J. W. Foster, *Century of American Diplomacy*, 324-356, 454-460, and *American Diplomacy in the Orient*, chs. ii-vii; A. B. Hart, *Foundations of American Foreign Policy*, §§ 10, 18, 30-38; J. B. Moore, *Diplomacy*, 119-130; J. B. Henderson, *American Diplomatic Questions*, 65-137, 359-379, 385-389, 502-511; G. F. Tucker, *Monroe Doctrine*, chs. iv-vi; J. H. Latané, *United States and Spanish Amer-*

*ica*, 103-136, 176-198; J. F. Roche, *By-ways of War*; G. T. Curtis, *James Buchanan*, I, ch. xxii, II, chs. iv-vii, x, and *Daniel Webster*, II, 533-565; Frederic Bancroft, *Seward*, I, chs. xvii, xxii; Allen Johnson, *Douglas*, 199-219; Pierce Butler, *Judah P. Benjamin*, 179-190.

**Special.** — J. B. Moore, *Arbitrations*, I, chs. xii, xiii, II, chs. xxviii, xxx, xxxii, xxxiii, xxxvi, V, chs. H-J; Marquis Barral de Montferrat, *De Monroe à Roosevelt*, 43-85, 102-116; Hector Petin, *États Unis et la Doctrine de Monroe*, 104-108, 115-130, 238-262. — MAPS: T. C. Smith, *Parties and Slavery*, 246; *Documents relating to Central America*, at end; L. M. Keasbey, *Nicaragua Canal* passim.

**Sources.** — The sources, both official and private, are too voluminous to cite, a few of the most significant are as follows: — DOCUMENTS: J. D. Richardson, *Messages and Papers*, III, 272, IV, 211-213, 358, 398, 511-513, 555, 581, V *passim*; diplomatic correspondence on various subjects accompanying the president's annual message is in *Senate Exec. Docs.* of each session, 31 Cong. to 36 Cong., usually No. 1; J. B. Moore, *Digest of International Law*, §§ 41 (pp. 113, 114), 50, 51, 65, 72 (pp. 218-235), 75 (p. 246), 108, 118-120, 131 (pp. 640-645), 134 (pp. 659-664), 164 (pp. 783-791), 165, 218, 224, 336-340, 343 (pp. 24-26), 344 (pp. 34-37), 345-348, 351-356, 368 (pp. 254-258), 490, 491, 550 (pp. 70-73), 639 (pp. 492-499), 640 (pp. 530-535), 643, 686 (pp. 763-769), 797, 798, 837, 845-847, 860, 882 (pp. 845, 846), 905, 906, 941, 942, 1023, 1024, 1168, 1221, 1300 (pp. 921-928); text of treaties in *Statutes at Large* and W. M. Malloy, *Treaties, Conventions, and Agreements* (see countries by name); Wm. MacDonald, *Select Documents*, Nos. 77, 89; *American History Leaflets*, Nos. 2, 4, 34; *Old South Leaflets*, No. 151. — CONTEMPORARY WRITINGS: of Buchanan, Fillmore, Calhoun, Polk (Diary), G. M. Dallas, *Letters*.

**Bibliography.** — A. B. Hart, *Manual*, §§ 46 (lect. 58), 79, 80 (lects. 59-65), 186, 187, 191, 192, and *Foundation of Foreign Policy*, ch. viii; J. B. Moore, *Digest*, as above, notes; G. P. Garrison, *Westward Extension*, 344; T. C. Smith, *Parties and Slavery*, 315-317; D. C. Gilman, *James Monroe* (rev. ed.), 284-287; A. P. C. Griffin, *List of Books relating to Cuba*, and *Select List on Reciprocity with Canada*, and *List relating to Hawaii*; H. A. Morrison, *List of Books relating to Interoceanic Canal*; I. D. Travis, *Clayton-Bulwer Treaty*, 309-312.

### § 225. Kansas-Nebraska Act, 1854

**Summary.** — Western territory: 1820, left without organization (§ 197); 1845, "Indian Country"; 1836, corner added to Mis-

souri; 1845-1853, bills for organizing as a territory. — "Popular Sovereignty": 1847-1848, suggested by Leake, Dickinson, and Cass (§ 221); 1850, not stated in the Compromise (§ 222); 1854, Douglas's new version. — Nebraska bill: 1853, Dec., House report; 1853-1854, three forms of Douglas's bill; 1854, Pierce's attitude; Jan. 16, Dixon amendment; Jan. 19, "Appeal of the Independent Democrats"; Mar. 2, Chase's amendment; Mar. 3, bill passes Senate; May 20, passes House; compromise of 1820 repealed, or "superseded," or "inoperative." — Issues: power of Congress over territorial slavery; question of indirect repeal in 1850; demands of the South; extent of "squatter sovereignty"; principle of non-intervention. — Effects: annexation of Cuba killed (§ 224); Republican party formed (§ 227); Kansas struggle (§ 226); Douglas's career (§ 229); contest accelerated (§ 230).

**General.** — Nicolay and Hay, *Lincoln*, chs. xix-xxi; H. Greeley, *American Conflict*, I, ch. xvii; T. C. Smith, *Parties and Slavery*, ch. viii; Johnston and Woodburn, *American Political History*, II, 141-159; J. W. Draper, *Civil War*, I, ch. xxiv; L. W. Spring, *Kansas*, chs. i, ii; J. Davis, *Confederate Government*, I, 26-31; W. G. Brown, *Douglas*; A. B. Hart, *Chase*, 131-148; Moorfield Storey, *Sumner*, ch. vii; W. M. Meigs, *Benton*, 409-414, 425-430; T. Roosevelt, *Benton*, ch. xv; A. C. McLaughlin, *Cass*, 287-293, (rev. ed.) 293-300; F. Bancroft, *Seward*, I, ch. xviii; T. K. Lothrop, *Seward*, ch. vii.

**Special.** — J. F. Rhodes, *History*, I, ch. v; H. von Holst, *History*, IV, chs. vi-viii; J. Schouler, *History*, V, 279-293; P. O. Ray, *Repeal of the Missouri Compromise*; Friedrich Kapp, *Geschichte der Sklaverei*, ch. xii; Allen Johnson, *Douglas*, chs. viii, xi, and *Genesis of Popular Sovereignty* (*Iowa Journal of History and Politics*, III, 3); Reverdy Johnson, *Remarks on Popular Sovereignty*. — See also histories of Kansas, Nebraska, and Colorado (§ 37), and other biographies of Douglas, Chase, Seward, Hale, Sumner (§ 39). — MAPS: T. C. Smith, *Parties and Slavery*, 106.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 33 Cong., 1 sess. (see indexes on pp. xxi, lvii, App. p. vi); *Senate Reports*, 33 Cong., 1 sess. No. 15; *House Reports*, 33 Cong., 1 sess., No. 80; Wm. MacDonald, *Select Documents*, Nos. 85-88; H. V. Ames, *State Documents*, 280-286; *American History Leaflets*, No. 2; Alex. Johnston, *American Orations* (Woodburn ed.), III, 3 (Chase), 32 (Everett), 50 (Douglas); H. Greeley, *Slavery Extension*, 71-88. —

CONTEMPORARY WRITINGS: J. S. Pike, *First Blows of the Civil War*, 188-190, 201-238; A. H. Stephens, *War between the States*, I, 625-636 (Toombs), II, 241-257, and in *Am. Hist. Review*, VIII, 91; E. L. Pierce, *Sumner*, III, ch. xxxviii; *Diary and Correspondence of Chase*, 254-263; Garrisons, *Garrison*, III, ch. xiv; J. M. Cutts, *Treatise on Party Questions*, 84-101, 123; J. W. Schuckers, *Chase*, 140-147; Theo. Parker, *Speeches*, 297; *Old South Leaflets*, No. 80.

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### § 226. The Kansas Struggle, 1854-1861

**Summary.** — Status of the territories: Kansas west of Missouri; scanty population; interest of Missouri; Indians (§ 216). — Northern emigration: 1854-1855, Massachusetts and New England Emigrant Aid societies; 1854, Aug., Lawrence founded; John Brown. — Southern emigration: "Border Ruffians"; pro-slavery towns founded; instances of slaves; 1856, Buford's Company. — Territorial government: 1854, Oct., Gov. Reeder (1); 1855, Mar., fraudulent election for legislature; July, Shawnee legislature, slave code; 1855, July, Gov. Shannon (2); 1856, Gov. Geary (3); 1857, Nov., Gov. Walker (4); 1858, Gov. Denver (5). — Free state movement: 1855, Nov., Topeka Convention; 1856, Mar., state officers; July 4, legislature dispersed by troops. — Civil war: 1855, "Wakarusa War"; 1856, May, sack of Lawrence; John Brown's fights; Pottowatomie massacre; Aug., "treaty of Lawrence"; 1859, Brown's aid to fugitives (§ 223). — Lecompton Constitution: 1855-1857, Republican majority in the House (§ 227); 1857, Buchanan president; instructions to Gov. Walker; Nov., Lecompton Convention; Dec., popular vote for "constitution with slavery"; 1858, Douglas refuses to vote for it; Apr., "English Bill"; Aug., Kansas refuses; Aug.-Oct., Lincoln-Douglas debate (§ 212). — Admission as a free state: 1859, July, Wyandotte Convention; 1861, Jan. 21, state admitted.

**General.** — T. C. Smith, *Parties and Slavery*, chs. ix, xi, xv, xvi; E. E. Sparks, *United States*, II, 200-205; Jesse Macy, *Political*



*Parties*, chs. xiv, xvi, xvii; H. Greeley, *American Conflict*, I, 224-251; J. E. Cairns, *Slave Power*, 195-201; *Encyclopædia Britannica* (11th ed.), XV, 658; Friedrich Kapp, *Geschichte der Sklaverei*, ch. xiii; Nicolay and Hay, *Lincoln*, I, chs. xxii-xxvi, II, ch. 1; G. T. Curtis, *Buchanan*, II, 197-210; F. Bancroft, *Seward*, I, 398-410, 424-428, 436-454; T. K. Lothrop, *Seward*, chs. ix, x; Allen Johnson, *Douglas*, chs. xiii, xv; F. W. Blackmar, *Charles Robinson*, chs. iii-vii, xii.

**Special.** — J. F. Rhodes, *History*, II, 78-87, 98-107, 121-134, 150-168, 189-220, 215-220, 229, 237-240, 271-301; H. von Holst, *History*, V, chs. iii, v, vi, viii, VI, chs. ii, iv, v; J. Schouler, *History*, V, ch. xxi, § ii, ch. xxii, § i; L. W. Spring, *Kansas*, chs. iii-xii; F. H. Hodder, *English Bill* (Am. Hist. Assoc., *Report*, 1906, I, 201); W. H. Isely, *Sharps Rifle Episode* (Am. Hist. Review, XII, 546); W. L. Fleming, *Buford Expedition to Kansas* (*ibid.*, VI, 38); O. G. Villard, *John Brown*, chs. iii-vii; Jas. Redpath, *John Brown*, 75-228; J. N. Holloway, *Kansas*; Eli Thayer, *Kansas Crusade*; J. A. Jameson, *Constitutional Conventions*, §§ 211-216; D. W. Wilder, *Annals of Kansas*; J. H. Gihon, *Geary and Kansas*; Kansas Historical Society, *Collections* (see § 45); state histories of Kansas (§ 37). — MAPS: T. C. Smith, *Parties and Slavery*, 126.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 33 Cong., 2 sess., 34 Cong., 35 Cong. (see indexes under Kansas); *House Exec. Docs.*, 34 and 35 Congs.; *House Reports*, 34 and 35 Congs. (see indexes), especially 34 Cong., 1 sess., II, No. 200 (special committee); *Senate Exec. Docs.*, 34 and 35 Congs. (see indexes); *Senate Reports*, 34 and 35 Congs. (see indexes); J. D. Richardson, *Messages and Papers*, V, 340-350, 352-360, 390, 398-407, 431-433, 450-454, 471-481, 497-503, 646, 647; Kansas Historical Society, *Collections*, especially I, 193-233, III, 205-337, IV, 385-745, V, 163-633; Wm. MacDonald, *Select Documents*, Nos. 90, 92; H. V. Ames, *State Documents*, 289-293, 299-303. — CONTEMPORARY WRITINGS: J. Buchanan, *Works*, X, 105-325 (see Contents), and *Mr. Buchanan's Administration*, 28-56; F. W. Blackmar, *Charles Robinson*, App. B; *Some Papers of Franklin Pierce* (Am. Hist. Review, X, 124-127, 350-359); C. Sumner, *Works*, IV; Wm. Phillips, *Conquest of Kansas*; A. H. Stephens, *War between the States*, II, colloquy xvii; F. B. Sanborn, *John Brown*, chs. vii-xi; Sarah T. L. Robinson, *Kansas*; T. H. Gladstone, *Englishman in Kansas*; John Sherman, *Recollections*, I, ch. v; F. B. Sanborn, *Recollections*, I, 48-133; A. B. Hart, *Contemporaries*, IV, §§ 36-40; contemporary newspapers (§ 41), especially *New York Tribune*.

**Bibliography.** — T. C. Smith, *Parties and Slavery*, ch. xxi; Kansas Historical Society, *Collections*, VI, 385-418; H. V. Ames, *State Documents*, 286-291; A. B. Hart, *Manual*, § 46 (lect. 59); J. N. Larned, *Literature of American History*, 206-213; Wm. MacDonald, *Select Documents*, 413; footnotes to Von Holst, Rhodes, and Smith.

### § 227. Rise of the Republican Party, 1852-1858

**Summary.** — Breaking up of the Whigs: 1850-1852, "Finality Resolutions"; 1852, Scott's candidacy; Free Democrats (§ 223); 1852, Nov., Pierce elected president; Free-soil vote reduced. — The Know-Nothings: 1835-1844, "American Republican" movement; 1852, Native American organization; anti-foreign principles; anti-Catholic principles; 1854-1855, great successes; 1855, June, split on slavery; 1856-1860, slow absorption. — Republican party formed: elements of membership; 1854, May 23, Anti-Nebraska conference; Jan.-Nov., organization; July, first use of the name; state successes; 1855, Dec., Anti-Nebraska majority in the House; 1856, Feb., Banks chosen speaker; investigation of Kansas (§ 226). — Election of 1856: Know-Nothings divided; nomination of Fillmore; May 22, assault on Charles Sumner; June, Buchanan nominated by Democrats; Frémont nominated by the Republicans; Aug., congressional deadlock over Kansas; Nov., Buchanan elected. — Later policy of Republican party: 1857, on Dred Scott decision (§ 228); on Lecompton Constitution (§ 226); gains in election of 1858; 1859, Speaker Pennington (§ 229); success in 1860 (§ 229).

**General.** — E. Stanwood, *Presidency*, chs. xix, xx; T. C. Smith, *Parties and Slavery*, chs. ii-iv, viii, x, xii, and *Liberty and Free Soil Parties*, chs. xiv-xix; Woodrow Wilson, *American People*, IV, 145-165, 170-174; G. S. Merriam, *Negro and the Nation*, chs. xi, xiv; H. Greeley, *American Conflict*, I, chs. xvii-xxi; E. A. Pollard, *Lost Cause*, ch. iv; George Lunt, *Origin of the Late War*, chs. ix-xiii; U. B. Phillips, *Southern Whigs* (*Turner Essays*, 203); *Encyclopædia Britannica* (11th ed.), XXIII, 177; F. Bancroft, *Seward*, I, 291-311, 363-397, 410-424, 428-431; T. K. Lothrop, *Seward*, ch. viii; A. B. Hart, *Chase*, 149-163; W. E. Dodd, *Jefferson Davis*, ch. viii; B. H. Wise, *H. A. Wise*, ch. xii; Allen Johnson, *Douglas*, ch. xii; Moorfield Storey, *Sumner*, chs. vi, viii; G. H. Haynes, *Sumner*, 124-

220; Louis Pendleton, *A. H. Stephens*, chs. vi, vii; R. C. Winthrop, Jr., *R. C. Winthrop*, 142-194; G. W. Julian, *Giddings*, ch. xi.

**Special.** — J. F. Rhodes, *History*, I, 206-208, 243-278, II, chs. vii, viii; H. von Holst, *History*, IV, chs. iii, iv, V, chs. i, ii, iv, vii, ix; J. Schouler, *History*, V, ch. xxi, § ii, ch. xxii, § i; Nicolay and Hay, *Lincoln*, I, chs. xviii-xxi; G. T. Curtis, *Buchanan*, II, chs. vi, viii-xi; H. Wilson, *Slave Power*, II, chs. xxxi, xxxii, xxxv, xxxviii; D. S. Alexander, *Political History of New York*, II, chs. xiii-xvii; J. B. McMaster, *With the Fathers*, 87-106; Jesse Macy, *Political Parties*, chs. xi, xiii, xv; A. D. Morse, *Republican Party* (*Polit. Sci. Quart.*, VII, 522); Francis Curtis, *Republican Party*, I, chs. vi-ix; John Weiss, *Theodore Parker*, II, chs. xxi, xxii; L. D. Scisco, *Political Nativism in New York*; H. J. Desmond, *Know-Nothing Party*; L. F. Schmeckebier, *Know-Nothing Party in Maryland*; Wm. Birney, *J. G. Birney*, chs. xxviii, xxix; A. G. Riddle, *B. F. Wade*, chs. vii, viii; H. D. Capers, *C. G. Memminger*, 194-229. — MAPS: T. C. Smith, *Parties and Slavery*, 132, 158.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 34, 35 Congs. (indexes, especially under names of J. P. Hale, B. F. Wade, John Sherman, Chas. Sumner, W. H. Seward, etc.); H. V. Ames, *State Documents*, 293, 294; J. D. Richardson, *Messages and Papers*, V, 202, 222, 397. — CONTEMPORARY WRITINGS: E. L. Pierce, *Charles Sumner*, III, chs. xxxix, xl; J. Buchanan, *Works*, VIII, 426-500, IX, 457, 485, X, 8-100 (see Contents), XI, 494-510; C. H. Van Tyne, *Letters of Daniel Webster*, 475-542; *Diary and Correspondence of Salmon P. Chase*, 220-252, 264; A. Lincoln, *Works* (2 vol. ed.), I, 178-226, (Biog. ed.), II, 187-312, (Fed. ed.), II, 176-286, VII, 381-387; Wm. Salter, *J. W. Grimes*, 52-92; Garrisons, *Garrison*, III, chs. xvi-xviii; J. S. Pike, *First Blows*, 260-420; H. A. Wise, *Seven Decades*, ch. xiii; Alex. Johnston, *American Orations* (Woodburn ed.), III, 88 (Sumner), 121 (Brooks); A. H. Stephens, *War between the States*, II, colloquy, xvii; Mrs. Chapman Coleman, *John J. Crittenden*, II, chs. vi-x; *Millard Fillmore Papers*, II, 19-22, 324-368 *passim*; W. S. Rand, *Southern Rights and Union Congress* (*Hunt's Merchants' Mag.*, XXXV, 309); Edward Quincy, *Josiah Quincy*, ch. xx; C. Sumner, *Works*, III, IV; B. P. Poore, *Perley's Reminiscences*, I, chs. xxxvi-xliv; W. H. Seward, *Works*, IV, 223-288; R. B. Warden, *Chase*, chs. xxiii, xxiv; A. B. Hart, *Contemporaries*, IV, § 35; *Old South Leaflets*, No. 83.

**Bibliography.** — A. P. C. Griffin, *List of Works relating to Political Parties*; A. B. Hart, *Manual*, § 46 (lect. 60); T. C. Smith, *Parties and Slavery*, 314, and *Liberty and Free Soil Parties*, App. A; L. D.

Scisco, *Political Nativism*, 255-259; footnotes to Von Holst and Rhodes.

### § 228. Dred Scott Decision and John Brown's Raid, 1857-1859

**Summary.** — Status of the Supreme Court: early decisions (§ 195); changes under Jackson (§ 204); 1842-1856, decisions on slavery (§§ 212, 223); desire to settle the controversy; 1857, Mar. 4, Buchanan's announcement. — The Dred Scott case: 1834-1838, Scott taken to Illinois and the Indian country; 1838, returned to Missouri; 1847-1853, Scott's three suits against his owner; backing of the Blair family; 1856, suit before the Supreme Court; 1857, Mar. 10, decision. — Principles of the Dred Scott decision: application of state law; negro citizenship denied; residence in free territory not decisive; power of Congress denied; Missouri Compromise disallowed; restrictions by territorial legislatures denied. — Effect of the decision: popular sovereignty denied (§ 225); Douglas ignored (§ 229); 1858, Lincoln's disavowal (§ 229); 1862, decision ignored by Congress (§ 240). — John Brown's raid: John Brown in Kansas (§ 226); his character; early plans for inciting a slave insurrection; support in New England; 1857-1858, plans for a raid; 1859, Oct., capture of Harper's Ferry; Oct.-Dec., trial and execution; Republican disavowals; effect on the South.

**General.** — T. C. Smith, *Parties and Slavery*, ch. xiv; F. E. Chadwick, *Causes of the Civil War*, ch. v; G. T. Curtis, *Constitutional History*, II, 266-278; J. S. Landon, *Constitutional History* (rev. ed.), 239-245; E. E. Sparks, *United States*, II, 210-217; G. S. Merriam, *Negro and the Nation*, ch. xviii; H. Greeley, *American Conflict*, I, chs. xviii, xx; G. W. Williams, *Negro Race*, II, 227; E. D. Fite, *Presidential Election of 1860*, ch. i.

**Special.** — DRED SCOTT CASE: J. F. Rhodes, *History*, II, 242-277; H. von Holst, *History*, VI, ch. i; W. W. Willoughby, *Constitutional Law*, §§ 127-129, 156-161; F. T. Hill, *Decisive Battles of the Law* ch. iv; E. S. Corwin, *Dred Scott Decision* (*Am. Hist. Review*, XVII, 52); Samuel Tyler, *Roger B. Taney*, 359-438; T. H. Benton, *Historical and Legal Examination*; S. A. Foot, *Case of Dred Scott*; Gray and Lowell, *Case of Dred Scott*; Joel Parker, *Personal Liberty Laws and Slavery in the Territories*; J. C. Hurd, *Law of Freedom*



and Bondage, §§ 480-539; Nicolay and Hay, *Abraham Lincoln*, II, chs. iv, v; H. L. Carson, *Supreme Court*, II, ch. xv; C. G. Haines, *Conflict over Judicial Powers*, 145-162; Henry Wilson, *Slave Power*, II, ch. xxxix; M. Van Buren, *Political Parties*, ch. viii. — JOHN BROWN: O. G. Villard, *John Brown*; Jas. Redpath, *John Brown*, 229-407; W. E. B. Du Bois, *John Brown*; H. von Holst, *History*, VI, ch. i, and *John Brown*; Johnston and Woodburn, *American Political History*, II, ch. viii; F. T. Hill, *Decisive Battles of the Law*, ch. iii; M. J. Wright, *Trial* (Am. Hist. Assoc., *Papers*, IV, 439); B. T. Washington, *Frederick Douglass*, 182-194; B. H. Wise, *Henry A. Wise*, ch. xiv; J. F. Rhodes, *History*, II, 384-416; H. D. Capers, *C. G. Memminger*, 238-282. — MAPS: F. E. Chadwick, *Causes of the Civil War*, 80.

**Sources.** — TEXT OF THE DECISION: 19 Howard, 399, and 2 Miller, 1; extracts in *American History Leaflets*, No. 23; Wm. MacDonald, *Select Documents*, No. 91; J. B. Thayer, *Cases*, 480. — DEBATES AND DOCUMENTS: *Congressional Globe*, 36 Cong., 1 sess., (see indexes, "Harper's Ferry"); *Senate Exec. Docs.*, 36 Cong., 1 sess., II, No. 2; J. D. Richardson, *Messages and Papers*, V, 431, 553-555; H. V. Ames, *State Documents*, 295-298, 306-310. — CONTEMPORARY WRITINGS: A. Lincoln, *Works* (2 vol. ed.), I, 226-235, (Biog. ed.), II, 315-339, (Fed. ed.), II, 287-307; F. B. Sanborn, *John Brown*, chs. xii-xvii, and *Recollections*, I, chs. v-ix; Jas. Redpath, *Echoes of Harper's Ferry*; J. S. Pike, *First Blows of the Civil War*, 420-480; Frederick Douglass, *Life and Times*, pt. ii, chs. viii-x; Garrisons, *William Lloyd Garrison*, III, ch. xix; B. P. Poore, *Perley's Reminiscences*, II, ch. iii; Alex. Johnston, *American Orations* (Woodburn ed.), III, 129 (Benjamin), 154 (Lincoln); A. B. Hart, *Contemporaries*, IV, §§ 41-43, 47, 48; Mabel Hill, *Liberty Documents*, ch. xxi; *Old South Leaflets*, No. 84.

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## § 229. Presidential Election of 1860

**Summary.** — Parties in 1857 and 1858 (§ 227): Buchanan's presidency; 1857, new tariff; commercial panic; question of homesteads; of Pacific railroads (§ 246); revival of the slave-trade threatened; Kansas question (§ 226); 1858, Mormon War; 1859-

1860, Southern commercial conventions. — Lincoln-Douglas debate: Douglas against the Lecompton Constitution (§ 226); Lincoln Republican candidate for the senatorship; 1858, June 16, "House divided" speech; joint debates; Aug. 27, Douglas's "Freeport doctrine"; Douglas successful; 1858, Seward's "Irrepressible conflict" speech. — Congress: 1859-1860, parties; Douglas out of favor; speakership contest; Helper's "Impending Crisis"; "Covode investigation." — Nominations of 1860: Feb. 2, Jefferson Davis's resolutions in the Senate on state rights and slavery; April 23-May 3, Charleston Convention; May 10, Constitutional Unionists nominate Bell (1); May 16, Republican convention; hopes of Seward, Cameron, and Chase; May 17, Lincoln (2) nominated; May 24, Davis's resolutions voted on; June 22, Baltimore convention nominates Douglas (3); June 28, Seceders' convention nominates Breckinridge (4). — Campaign issues: spoils of office; tariff; Kansas (§ 226); territorial slavery (§§ 221, 225, 228); abolition; disunion (§ 231). — The result: Nov. 6, Lincoln elected; Nov. 20, South Carolina secedes (§ 232).

**General.** — H. Greeley, *American Conflict*, I, ch. xxi; T. C. Smith, *Parties and Slavery*, chs. xvii, xviii; F. E. Chadwick, *Causes of the Civil War*, chs. vi-vii; J. W. Burgess, *Civil War and Constitution*, I, chs. i, iii; Woodrow Wilson, *American People*, IV, 174-189; E. E. Sparks, *United States*, II, 218-246, and *Men who made the Nation*, ch. xii; E. A. Pollard, *Lost Cause*, ch. iv; George Lunt, *Origin of the Late War*, chs. xiv, xv; T. K. Lothrop, *Seward*, ch. xi; W. G. Brown, *Douglas*, ch. v; W. E. Dodd, *Jefferson Davis*, 163-191; A. B. Hart, *Chase*, ch. vii; W. A. Linn, *Horace Greeley*, 170-183.

**Special.** — Nicolay and Hay, *Abraham Lincoln*, II, chs. x-xvi; J. T. Morse, Jr., *Lincoln*, I, ch. vi; Ida M. Tarbell, *Lincoln*, I, chs. xviii-xx; F. Bancroft, *Seward*, I, 432-436, 454-465, chs. xxiii, xxiv; Jeremiah Lynch, *A Senator of the Fifties* (Broderick); Allen Johnson, *Douglas*, chs. xvi-xviii; G. T. Curtis, *Buchanan*, II, chs. xii, xiii; J. F. Rhodes, *History*, II, chs. x, xi; H. von Holst, *History*, VI, chs. iii, vi, vii, VII, chs. ii-vi; J. W. Draper, *Civil War*, I, ch. xxx; Edward Young, *Customs-Tariff Legislation*, pp. cvi-cxxi; E. Stanwood, *Presidency*, ch. xxi, and *Tariff Controversies*, II, 83-108; J. A. Woodburn, *Political Parties* ch. vii; Jesse Macy, *Political Parties*, chs. xviii-xxi; U. B. Phillips, *Georgia and State Rights* (Am. Hist. Assoc., *Report*, 1901, II), ch. vii; D. Y. Thomas,

*Southern Non-Slaveholders* (*Polit. Sci. Quart.*, XXVI, 222); C. H. Ambler, *Sectionalism in Virginia*, 308-338; F. T. Hill, *Lincoln-Douglas Debates* (*Century*, LV, 3); E. D. Fite, *Presidential Election of 1860*; D. W. Bartlett, *Presidential Candidates in 1860*; W. E. Dodd, *Fight for the Northwest* (*Am. Hist. Review*, XVI, 774); lives of Bell, Breckinridge, Chase, Douglas, Lincoln, Seward, etc. (§ 39). — MORMON WAR: A. W. Linn *Mormons*, 458-516; H. H. Bancroft, *Utah*, chs. xviii, xix; O. F. Whitney, *Utah*, I, chs. xxviii-xxx; W. P. Johnston, *Albert Sidney Johnston*, chs. xiii-xv; E. W. Tullidge, *Salt Lake City*, chs. xv-xxv. — MAPS: F. E. Chadwick, *Causes of the Civil War*, 132; W. E. Dodd, *Fight for the Northwest*, 788.

**Sources.** — DEBATES AND DOCUMENTS: *Congressional Globe*, 36 Cong., 2 sess. (see index under Davis, Douglas, Wade, Seward, Hale, etc.); J. D. Richardson, *Messages and Papers*, V, 433, 434, 437-460, 487, 493-495, 503-506, 527-529, 555-558, 593-596, 608-625, 648; *Congressional Documents on Mormon War*, *House Exec. Docs.*, 32 Cong., 1 sess., Nos. 25, 33; 35 Cong., 1 sess., No. 138; 36 Cong., 1 sess., No. 78; *Senate Exec. Docs.*, 35 Cong., 1 sess., Nos. 11 (pp. 21-39), 67; 2 sess., II, No. 1, pp. 28-223; 36 Cong., 1 sess., No. 32; E. E. Sparks, *Lincoln-Douglas Debates*; National Monetary Commission, *Laws concerning Money*, 151-161. — CONTEMPORARY WRITINGS: A. Lincoln, *Works* (including Douglas debates) (2 vol. ed.), I, 235-653, (Biog. ed.), II, 357-366, III-V, VI, 1-67, XI, 105-115, (Fed. ed.), III, IV, V, 3-193, VII, 389-398; A. B. Hart, *Contemporaries*, IV, §§ 44-46, ch. viii; *Old South Leaflets*, Nos. 85, 107; E. L. Pierce, *Sumner*, III, ch. xliii; W. H. Seward, *Works*, IV, 289-430, 679-691, Alex. Johnston, *American Orations* (Woodburn ed.), III, 168 (Lincoln), 184 (Douglas), 195 (Seward); J. Davis, *Confederate Government*, I, pt. i, chs. vi, vii; J. Buchanan, *Works*, X, 327-464 (see Contents), and *Mr. Buchanan's Administration*, chs. iii, xii, xiii; *Diary and Correspondence of Chase*, 275-290, 477-483; John Sherman, *Recollections*, I, ch. viii; Mrs. Chapman Coleman, *John J. Crittenden*, II, chs. xi, xii; J. S. Pike, *First Blows of the Civil War*, 480-526; A. H. Stephens, *War between the States*, II, colloquy xviii; B. P. Poore, *Perley's Reminiscences*, II, ch. iv; Carl Schurz, *Reminiscences*, II, 83-104, 161-207; crisis of 1857, in *Hunt's Merchants' Magazine*, XXXVII, XXXVIII *passim*, XL, 19.

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## CHAPTER XXVIII

### THE CIVIL WAR PERIOD

#### § 230. The Sections Compared, 1861

**Summary.** — (See §§ 193, 200–203, 209, 216). — Geography: areas of free states, border states, and seceding states; status of territories; of Pacific states. — States (§ 203): 15 slave-holding, 18 free; Kansas (34th) (§ 226). — Military conditions: distances; coast line; Appalachian range; inside lines; hills; forested areas; the South on the defensive. — Economic comparison (§ 201): agriculture; manufactures; mines; commerce; wealth; means of communication. — Social comparison (§ 200): population, Northern, border states, Confederacy; negroes and whites; cities; education; intelligence. — Military comparison: number of troops Northern and Southern; Confederates from loyal states; Northern troops from seceding states; regular army; military administration; military aptitude; officers; the Northern and Southern volunteer; military supplies; military preparation; use of negroes. — Expectation of foreign aid: “King Cotton”; sympathy of England and France; tariff question; effect of the blockade (§§ 235, 238). — Slavery the chief cause of difference (§§ 209–212, 221, 222, 225, 228, 229).

**General.** — NORTHERN ACCOUNTS: J. C. Ropes, *Civil War*, I, chs. vii, viii; S. S. Cox, *Three Decades*, ch. v; F. E. Chadwick, *Causes of the Civil War*, ch. ii; J. K. Hosmer, *Appeal to Arms*, ch. i; Katharine Coman, *Industrial History* (rev. ed.), 232–285; E. C. Semple, *American History and its Geographic Conditions*, ch. xiv; A. P. Brigham, *Geographic Influences*, ch. vii; J. W. Burgess, *Civil War and the Constitution*, I, ch. ii; Jas. Redpath, *Echoes from Harper's Ferry*, App.; J. G. Blaine, *Twenty Years*, I, ch. xiv; A. B. Hart, *Practical Essays*, No. xi. — SOUTHERN ACCOUNTS: J. Davis, *Confederate Government*, I, 301–311, 471–483, II, 705–717; E. A.



Pollard, *Lost Cause*, 49-53; W. G. Brown, *Lower South*, 83-112; J. C. Reed, *Brothers' War*, chs. i, iv, xii; W. E. Dodd, *Jefferson Davis*, 207-214; *South in the Building of the Nation*, IV, 159-163, 338-348, 382, 383, 500-509, 544-546, V, 656-667. — FOREIGN ACCOUNTS: Jas. Spence, *American Union*, 248-314; John Formby, *American Civil War*, ch. v.

**Special.** — NORTHERN ACCOUNTS: H. von Holst, *History*, VII, chs. vii, viii; Nicolay and Hay, *Lincoln*, III, chs. i, ii; J. W. Draper, *Civil War*, I, chs. xxvi, xxix, II, chs. xxxix, xli-xlv, III, ch. xcv; T. S. Goodwin, *Natural History of Secession*; R. Hildreth, *Despotism in America*; Century Co., *Battles and Leaders*, I, 74-98; Fred. Phisterer, *Statistical Record*; G. W. Williams, *Negro Troops*; T. L. Livermore, *Numbers and Losses*, 1-77. — SOUTHERN ACCOUNTS: J. D. B. De Bow, *Industrial Resources of the Southern and Western States*; R. L. Dabney, *Defence of Virginia*, ch. viii; Jas. Williams, *South Vindicated*, and *Rise and Fall of the Model Republic*; see also personal narratives in §§ 235, 236. — FOREIGN ACCOUNTS: Comte de Paris, *Civil War*, I, 6, 16-29, 76-106, 172-217, 257-316; H. C. Fletcher, *American War*, I, ch. iii; Adam Gurowski, *America and Europe*; J. E. Cairnes, *Slave Power*; A. E. de Gasparin, *Uprising of a Great People*; F. Laboulaye, *Separation*. — MAPS: F. E. Chadwick, *Causes of the Civil War*, 8, 20, 60; J. K. Hosmer, *Appeal to Arms*, 4.

**Sources.** — DEBATES: *Congressional Globe*, 36 Cong., 2 sess. *passim*, especially 624 (Winslow), 721 (Slidell), 134 (Lane), 12, 72 (Wigfall), 1467 (Breckinridge), 943 (De Jarnette). — DOCUMENTS: *Eighth Census, Population*; *Tenth Census, Compendium*, I, 4, 333; *Senate Exec. Docs.*, 36 Cong., 2 sess., II (army in 1860), III (navy in 1860); VIII (importation by districts); 37 Cong., 1 sess., Nos. 1, 19, 85 (Sec. of War, July 1, 1861), No. 2 (Sec. of the Treasury); *House Exec. Docs.*, 36 Cong., 2 sess., II (finances in 1860), IX, No. 53 (militia), X, No. 77 (banks); 37 Cong., 1 sess., No. 1 (treasury), No. 14 (Indians and negroes); *Senate Reports*, 37 Cong., 2 sess., No. 2 (militia); *House Reports*, 37 Cong., 1 sess., No. 1 (volunteers); *American Annual Cyclopædia*, 1861 *passim*, especially 26 (army), 490 (navy); 1863, 268, 361 (draft). — CONTEMPORARY WRITINGS: W. T. Sherman, *Memoirs*, II, ch. xxv; F. L. Olmsted, *Cotton Kingdom* (or *Seaboard Slave States*, and *Back Country*, and *Texas Journey*); H. R. Helper, *Impending Crisis*; G. M. Weston, *Progress of Slavery*; "Barbarossa," *Lost Principle* (slave-trade); Augustin Cochin, *Results of Slavery*.

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Assoc., *Publications*, n.s., I, Nos. 2, 3); F. E. Chadwick, *Causes of the Civil War*, 351; N. Eng. Hist. Teachers' Assoc., *Historical Sources in Schools*, § 87; *South in the Building of the Nation*, V, 667.

### § 231. Theory of Secession

**Summary.** — Effect of status of the states before 1789 (§§ 153, 158, 159, 166, 172). — Effect of ratifications of the Constitution (§§ 174, 175): revocable or irrevocable; "supreme law"; "more perfect union"; reserved rights. — Threats of secession: 1795, *Connecticut Courant*; 1798, Virginia and Kentucky (§ 184); 1803, 1811, 1814, New England (§ 192); 1832, sentiment in South Carolina (§ 206); 1833, differentiation from nullification; 1850, threats in the Compromise debate (§ 222); 1856, meeting of the governors at Raleigh; 1860, threats in the presidential election (§ 229). — Enunciations of secession: 1798-1799, Virginia and Kentucky doctrine (§ 184); 1803, Tucker's Blackstone; 1811, Jan. 14, Josiah Quincy's speech; 1825, Rawle's "View of the Constitution"; 1832, South Carolina resolutions (§ 206); 1845, William Lloyd Garrison's doctrine (§ 210); 1850, Calhoun's speech (§ 222); 1860, Feb 2, Jefferson Davis's resolutions (§ 229). — Questions as to the doctrine in 1860: constitutionality; expediency; probable effectiveness; legal effect of ordinances of secession (§ 232).

**General.** — BRIEF LEGAL DISCUSSIONS (chiefly adverse): T. M. Cooley, *Constitutional Law*, ch. ii; J. Story, *Commentaries* (4th ed.), §§ 178, 207-215, 311-322, 467-481, 915-922; R. H. Dana, *Wheaton's International Law*, note 32; J. N. Pomeroy, *Constitutional Law*, §§ 25-42, 120 a; G. S. Boutwell, *Constitution*, §§ 58-71; J. I. C. Hare, *American Constitutional Law*, index, under title "State Rights"; John Ordronaux, *Constitutional Legislation*, 84-91, 111-175, 210; W. W. Willoughby, *Constitutional Law*, I, ch. iv; O. F. Bump, *Notes on Constitutional Decisions*, 327-333; Joel Tiffany, *Treatise on Government*, §§ 41-65; C. G. Tiedeman, *Unwritten Constitution*, ch. ix; John King, *Commentaries on the Constitution*, ch. xii; J. R. Tucker, *Constitution*, §§ 171, 288-290. — BRIEF NARRATIVE DISCUSSIONS: J. C. Ropes, *Civil War*, I, 12-16; F. E. Chadwick, *Causes of the Civil War*, chs. i, iii; W. W. Willoughby, *American Constitutional System*, 61-70; J. C. Reed, *Brothers' War*,

ch. v; Louis Pendleton, *Alexander H. Stephens*, ch. xi; M. M. Granger, *Washington vs. Jefferson*; Johnston and Woodburn, *American Political History*, II, 280-297, 326-363; J. W. Draper, *Civil War*, I, chs. xxvii, xxviii; L. G. Tyler, *Tylers*, II, ch. xix; H. C. Fletcher, *American War*, I, ch. i; Comte de Paris, *Civil War*, I, 113-116; S. S. Cox, *Three Decades*, ch. vi; Chas. Ingersoll, *Fears for Democracy*, ch. viii; McLaughlin and Hart, *Cyclopedia of American Government*, articles Secession Controversy, State Sovereignty, United States as a Federal State.

**Special.** — DOCTRINE DEFENDED: J. Davis, *Confederate Government*, I, pt. i, especially 70-77, 157-168, 185-192; A. H. Stephens, *War between the States*, I, 17-49, 408-418, 441-452, 459-539, II, 5-15, 26-34, 261-271; J. L. M. Curry, *Legal Justification (Confederate Military History)*, I, 1; W. W. Handlin, *American Politics*; C. S. Farrar, *The War, Its Causes and Consequences*; A. P. Upshur, *Nature of the Federal Government*; *South in the Building of the Nation*, IV, 466-468, 472-486, 499, 500; E. A. Pollard, *Lost Cause*, ch. i; A. T. Bledsoe, *Is Davis a Traitor?* J. W. Du Bose, *William L. Yancey*, chs. viii-xxi; C. F. Adams, *Constitutional Ethics of Secession* (Mass. Hist. Soc., *Proceedings*, 2d ser., XVII, 99). — ADVERSE TO THE DOCTRINE: J. C. Hurd, *Theory of our National Existence*, and *The Union-State*; Wm. Whiting, *War Powers under the Constitution*; T. S. Goodwin, *Natural History of Secession*; Henry Baldwin, *General View*; C. S. Patterson, *United States and the States*, chs. i, xii; Joel Parker, *Constitutional Law*; C. W. Loring, *Nullification, Secession*; S. G. Fisher, *Trial of the Constitution*.

**Sources.** — DEBATES: *Congressional Globe*, 36 Cong., 2 sess.; 37 Cong., 1 sess., 2 sess. (especially debate on Davis resolutions, Feb., May, 1860); A. B. Hart, *Contemporaries*, IV, ch. ix. — DOCUMENTS: Lincoln's inaugural address and message of July 4, 1861, in *Works*, and in Richardson, *Messages*; *Senate Exec. Docs.*, 37 Cong., 2 sess., No. 1; *American History Leaflets*, No. 18. — BUCHANAN'S DOCTRINE: his message of Dec. 3, 1860, in Richardson, *Messages*, V, 626; *Mr. Buchanan's Administration*. — SOUTHERN DOCUMENTS: Ordinances of Secession and accompanying documents (§ 232); Southern Hist. Soc., *Papers*, I, i, VI, 54, 190, X, 433. — SUPREME COURT CASES: *Texas v. White*, 7 Wallace, 700, J. B. Thayer, *Cases*, 302; *White v. Hart*, 13 Wallace, 646, J. B. Thayer, *Cases*, 259; *Sprott v. United States*, 20 Wallace, 419; *Keith v. Clark*, 92 *United States*, 461.

**Bibliography.** — Robert Desty, *Federal Constitution* (2d ed.), 116-118, 272, 273; A. R. Hasse, *Books on Political Rights* (N. Y.

City Public Library, *Bulletin*, VIII, 132-136); Johnston and Woodburn, *American Political History*, II, 310, 311, 363, 364; A. B. Hart, *Manual*, §§ 48 (lect. 65), 156; see references in §§ 175, 232.

### § 232. Process of Secession, 1860-1861

**Summary.** — Previous threats (§ 231). — Causes of secession: conventional views; ambition; desire for independence; political supremacy; self-government; slavery. — Grievances of the South: general discontent; unfriendliness; wrong interpretation of the Constitution; apprehension from Lincoln's election; opposition to slavery. — Movement in South Carolina: 1860, Oct. 5, Governor Gist's letter; Nov. 5, legislature called; Nov. 6, election day; Nov. 7, resignation of federal officials; Nov. 12, act for calling a convention; Dec. 17-20, Secession Convention; Dec. 20, Secession Ordinance; Dec. 24, accompanying appeals; effect on the Union. — Secession of the other cotton states: movement; Nov. 14, Stephens's Union speech; 1861, Jan. 5, resolutions of secession congressmen; Jan. 9, Mississippi; Jan. 10, Florida; Jan. 10, Alabama; Jan. 11, Georgia; Jan. 26, Louisiana; Jan. 28, Texas (7th state). — Feb. 4-18, Southern Confederacy formed (§ 235).

**General.** — T. C. Smith, *Parties and Slavery*, chs. xix, xx; F. E. Chadwick, *Causes of the Civil War*, chs. iv, ix; H. Greeley, *American Conflict*, I, chs. xxii, xxvi; Geo. Lunt, *Origin of the Late War*, chs. xvi, xvii; J. W. Burgess, *Civil War and Constitution*, I, ch. iv; Woodrow Wilson, *American People*, IV, 189-200; J. Schouler, *History*, V, 469-491; J. N. Larned, *History for Ready Reference*, V, 3405-3416; *American Annual Cyclopædia*, 1861, 696-708; S. S. Cox, *Three Decades*, ch. vi; Jas. Spence, *American Union*, chs. iii, v, vi; Mountague Bernard, *Neutrality of Great Britain*, 40-53; W. P. Trent, *Southern Statesman*, 197-253 (Stevens, Toombs); Pierce Butler, *Judah P. Benjamin*, 202-224; A. C. McLaughlin, *Cass*, ch. x; J. T. Morse, Jr., *Lincoln*, I, ch. vii.

**Special.** — NORTHERN VIEWS: J. F. Rhodes, *History*, III, 115-125, 192-214, 272-280; H. von Holst, *History*, VII, chs. vii, viii; J. C. Ropes, *Civil War*, I, chs. ii-iv; Jesse Macy, *Political Parties*, ch. viii; Nicolay and Hay, *Lincoln*, II, chs. xvii-xxv, III, chs. i, iii-xiii; J. W. Draper, *Civil War*, I, chs. xxxi, xxxiii; Henry Wilson, *Slave Power*, II, ch. li, III, ch. i; J. G. Blaine, *Twenty Years*,



I, ch. xi; J. R. Lowell, *Political Essays*, 45-74, 118-152; Century Co., *Battles and Leaders*, I, 26-49, 99-110. — SOUTHERN VIEWS: Mrs. Davis, *Jefferson Davis*, I, ch. xlv, II, ch. i; G. T. Curtis, *Buchanan*, chs. xiii-xx; E. A. Pollard, *Lost Cause*, chs. ii-v; H. A. Wise, *Seven Decades*, ch. xiv; Horatio King, *Turning on the Light*; U. B. Phillips, *Georgia and State Rights* (Am. Hist. Assoc., *Report*, 1901, II), ch. viii; Alfred Roman, *General Beauregard*, I, chs. i, ii; A. L. Long, *Robert E. Lee*, ch. v; R. L. Dabney, *Stonewall Jackson*, 125-196; J. W. Du Bose, *William L. Yancey*, chs. xxiii, xxiv. — BIOGRAPHIES OF CONTEMPORARIES: especially lives of Lincoln, Seward, Chase, Buchanan, Jefferson Davis, Stephens, Toombs, Cobb, Tyler (§ 39). — STATE HISTORIES: of the seceding states (§ 37), and also J. T. Scharf, *Maryland*, III, ch. xlii; N. S. Shaler, *Kentucky*, ch. xv; Lucien Carr, *Missouri*, ch. xiii.

**Sources.** — DEBATES: *Congressional Globe*, 36 Cong., 2 sess. *passim*; Robt. Toombs, in A. H. Stephens, *War between the States*, II, 109-126; Alex. Johnston, *American Orations* (Woodburn ed.), III, pt. vi. — DOCUMENTS: *Senate Exec. Docs.*, 36 Cong., 2 sess., I, No. 1 (message of Dec. 3, 1860), IV, No. 5 (message of Jan. 3, 1861); 38 Cong., 1 sess., 1, No. 3 (resignations); *House Exec. Docs.*, 36 Cong., 2 sess., VI, No. 26 (message of Jan. 9, 1861), IX, No. 61 (message of Feb. 8, 1861), No. 72 (Dix's report); 37 Cong., 3 sess., III, No. 1, p. 532; *House Reports*, 36 Cong., 2 sess., 1, No. 50, II, Nos. 79, 87, 88, 91; H. V. Ames, *State Documents*, 310-320; Wm. MacDonald, *Select Documents*, No. 94; *American History Leaflets*, No. 12; *American Annual Cyclopædia*, 1861 (see index under "Confederate States" and each seceding state, also 594-600, 666 (message of Dec. 3); *War of the Rebellion, Official Records*, 1st ser., I *passim* (secession and Fort Sumter), 4th ser., I *passim* (messages and papers of seceding states); Frank Moore, *Rebellion Record*, I, pt. ii, 1-28; Ed. McPherson, *Rebellion*, 1-47, 389-400; Southern Hist. Soc., *Papers*, XIV, 359, XVI, 319. — PROCEEDINGS OF SECESSION CONVENTIONS (§ 43): especially *Journal of the Convention of the People of South Carolina*. — CONTEMPORARY WRITINGS: J. Buchanan, *Mr. Buchanan's Administration*, chs. iv-vi, ix-xi; W. T. Sherman, *Memoirs*, I, 172-204; *Correspondence of T. R. R. Cobb* (Southern Hist. Assoc., *Publications*, XI, 156, 312); Morgan Dix, *John A. Dix*, I, 333-388; John Sherman, *Recollections*, I, ch. ix; E. D. Keyes, *Fifty Years' Observation*, chs. xvii-xix; J. Davis, *Confederate Government*, I, pt. i, chs. vii, ix, x, pt. ii, pt. iii, chs. i-vii; A. H. Stephens, *War between the States*, I, colloquies xi, xii, II, colloquies xix, xxi; A. B. Hart, *Contemporaries*, IV, ch. x.

**Bibliography.** — H. V. Ames, *State Documents*, 310, 317; F. E. Chadwick, *Causes of the Civil War*, ch. xx; A. B. Hart, *Manual*, §§ 48 (lects. 64, 67), 157; footnotes to Rhodes.

### § 233. Coercion and Compromise, 1860-1861

**Summary.** — Possible policies of the North: (1) "let the erring sisters go in peace"; (2) resistance; (3) compromise; temper of the North. — Buchanan's attitude: 1860, Oct. 29, "General Scott's Views"; Nov. 20, opinion of Attorney-General Black; Dec. 3, Buchanan's message; Dec. 9, "Memorandum" of South Carolina members; Dec. 11, instructions to Major Anderson; Dec. 15, resignation of Secretary Cass. — First period of compromise: precedents (§§ 197, 206, 222); border states; Republicans; Dec. 6-Jan. 14, House Committee of 33; Dec. 14, Southern address; Dec. 20-28, Senate Committee of 33; Davis's ultimatum; Seward's ultimatum; compromise defeated by Lincoln's influence. — First Sumter episode: Dec. 20, secession of South Carolina (§232); Dec. 22-26, state commission to Buchanan; Dec. 26, Anderson in Sumter; Dec. 27-29, cabinet crisis, Floyd resigns; Dec. 29, Buchanan yields to Black; Dec. 31, decision to hold Sumter; Jan. 9, *Star of the West* fired upon; Jan. 14-Feb. 6, correspondence with South Carolina commission. — Second period of compromise: Jan. 14, Crittenden compromise defeated; Feb. 7, Vallandigham's plan; Feb. 4-27, peace conference; March 2, Corwin amendment; why did compromise fail? — Question of coercion: apathy of Congress; probable effect on border states; on "Union men" in the South. — Principles of coercion: (1) protection of national property; (2) arrest of criminals; (3) "execution of the laws"; (4) "suppressing insurrection"; (5) rebellion; (6) "war on a state."

**General.** — J. C. Ropes, *Civil War*, I, 10-60; F. E. Chadwick, *Causes of the Civil War*, chs. xi-xvi; G. T. Curtis, *Constitutional History*, II, ch. x; W. W. Willoughby, *American Constitutional System*, 70-78; Jesse Macy, *Political Parties*, ch. xxii; Geo. Lunt, *Origin of the Late War*, chs. xvi-xix; H. Greeley, *American Conflict*, I, chs. xxiii-xxv; J. Schouler, *History*, V, ch. xxii, § ii; J. Story, *Commentaries* (4th ed.), § 1922; S. S. Cox, *Three Decades*, ch. iv; T. K. Lothrop, *Seward*, ch. xii; Allen Johnson, *Douglas*, 442-461.

**Special.** — J. F. Rhodes, *History*, III, 125-192, 215-272, 280-291, 305-316; H. von Holst, *History*, VII, ch. xi; J. W. Draper, *Civil War*, I, chs. xxvi-xxix, xxxiii; Henry Wilson, *Slave Power*, III, chs. ii-viii; J. G. Blaine, *Twenty Years*, I, chs. xii, xiii; W. U. Hensel, in J. Buchanan, *Works*, XII, 267-285; Nicolay and Hay, *Lincoln*, II, chs. xxvi-xxviii, III, chs. i, x-xv; J. T. Morse, Jr., *Lincoln*, I, ch. vii; F. W. Seward, *Seward at Washington*, chs. li-liv; F. Bancroft, *Seward*, II, ch. xxv; G. C. Gorham, *Stanton*, I, chs. xii-xxiv; G. T. Curtis, *Buchanan*, II, chs. xxi, xxii; see other lives of Lincoln, Seward, Chase, Crittenden, Toombs, Jefferson Davis (§ 39).

**Sources.** — OFFICIAL RECORDS: *Congressional Globe*, 36 Cong., 2 sess. *passim*, especially 1114 (Crittenden plan), 794 (Vallandigham's), 1254 (Peace Conference), 690 (Kellog's), 283, 379 (Clark's); *Senate Exec. Docs.*, 36 Cong., 2 sess., IV, No. 2 (message of Feb. 19); *Senate Reports*, 36 Cong., 2 sess., No. 288 (Committee of 13); *House Misc. Docs.*, 36 Cong., 2 sess., (resolutions of legislatures and public meetings); *House Reports*, 36 Cong., 2 sess., I, No. 31 (Committee of 33), II, Nos. 87, 88 (coercion); *Opinions of Attorneys-General*, IX, 522-526 (Black). — COLLECTIONS OF DOCUMENTS: *American Annual Encyclopædia*, 1861, 166-225 (Congress), 562-568 (Peace Conference), 575 (personal liberty laws); *War of the Rebellion, Official Records*, 4th ser., I *passim* (messages and letters); J. D. Richardson, *Messages and Papers*, V, 626-639, 655-664, 669; Ed. McPherson, *Rebellion*, 48-91; Frank Moore, *Rebellion Record*, I, pt. ii, 35, 36; Wm. MacDonald, *Select Documents*, Nos. 93, 95, 96; Southern Hist. Soc., *Papers*, XII, 60; J. B. Thayer, *Cases*, II, 2274-2420; L. E. Chittenden, *Report of the Conference Convention; Official Journal of the Conference Convention*; A. B. Hart, *Contemporaries*, IV, §§ 63-65, 67-69; *Old South Leaflets*, No. 158. — CONTEMPORARY WRITINGS: J. Buchanan, *Works*, XI (see Contents), and *Mr. Buchanan's Administration*, chs. vii, viii; *Sherman Letters*, 79-104; J. Davis, *Confederate Government*, I, pt. i, ch. viii, pt. iii, chs. viii-xi; W. H. Trescot, *Narrative concerning Negotiations between South Carolina and Buchanan* (*Am. Hist. Review*, XIII, 528); Mrs. Chapman Coleman, *John J. Crittenden*, II, chs. xiii-xvii; E. L. Pierce, *Sumner*, IV, ch. xlv; Amos Kendall, *Autobiography*, ch. xix; W. H. Seward, *Works*, IV, 223-692.

**Bibliography.** — F. E. Chadwick, *Causes of the Civil War*, ch. xx; H. V. Ames, *State Documents*, 313-315; B. P. Poore, *Catalogue of Government Publications*, 783-791; A. B. Hart, *Manual*, §§ 47, 48 (lects. 66, 68); footnotes to Rhodes and Von Holst.

**§ 234. Abraham Lincoln and the Outbreak of War,  
1860-1861**

**Summary.** — Lincoln's life: 1809, birth; 1847-1849, in Congress (§ 221); 1854-1856, attitude on Kansas; 1858, Douglas debate (§ 229); 1860, Feb. 27, Cooper Union speech; 1860, Nov. 6, elected President; characteristics. — Interregnum: Dec., opposes compromise (§ 233); Dec. 22, letter to Stephens; influence on Greeley and Seward; Feb. 11-23, journey to Washington and addresses. — Status of the country: secessions (§ 232); Southern Confederacy (§ 235); the forts (§ 233); uncertainty of public feeling. — Fort Sumter crisis: Mar. 4, inaugural address; Mar. 5, cabinet nominated; Mar. 12, commission of the C. S. A.; Mar. 13-22, Campbell's intervention; Mar. 15, first cabinet advice; Mar. 29, second cabinet advice, Lincoln decides to reinforce; Apr. 1, Seward's suggestion of foreign war; Apr. 6, notice to South Carolina; Apr. 12, attack on Fort Sumter; Apr. 13, the fort surrenders. — Outbreak of war: Apr. 15, call for volunteers; Apr. 19, Sixth Massachusetts in Baltimore; Apr. 19, 27, blockade proclamations. — Border secessions: Apr. 17, Virginia; May 6, Arkansas; May 7, Tennessee; May 20, North Carolina (11th state); Delaware, Maryland, Kentucky, and Missouri retained; status of East Tennessee, West Virginia, and the eastern shore of Virginia.

**General.** — NORTHERN VIEWS: H. Greeley, *American Conflict*, I, chs. xxvi-xxx; J. Schouler, *History*, V, 497-511, VI, 1-50; F. E. Chadwick, *Causes of the Civil War*, chs. xvii-xix; J. K. Hosmer, *Appeal to Arms*, chs. ii, iii; J. W. Burgess, *Civil War and Constitution*, I, chs. v-vii; W. W. Willoughby, *American Constitutional System*, 78-85; Geo. Lunt, *Origin of the War*, chs. xx, xxi; J. R. Lowell, *Political Essays*, 75-91; *American Annual Cyclopædia*, 1861, 708-720; T. K. Lothrop, *Seward*, chs. xiii-xv; A. B. Hart, *Chase*, 202-215; Allen Johnson, *Douglas*, 461-489.

**Special.** — NORTHERN VIEWS: J. F. Rhodes, *History*, III, 300-415; J. C. Ropes, *Civil War*, I, chs. v, vi; Century Co., *Battles and Leaders*, I, 1-73; J. W. Draper, *Civil War*, II, chs. xxxiv-xxxviii; J. G. Nicolay, *Outbreak of the Rebellion*; G. T. Curtis, *Buchanan*, II, chs. xxiv-xxvii; Thos. Speed, *Union Cause in Kentucky*. — BIOGRA-



PHIES OF LINCOLN (§ 39): especially, J. T. Morse, Jr., *Lincoln*, I, ch. viii, 220-302; Nicolay and Hay, *Abraham Lincoln*, II, ch. xxix, III, chs. xvi-xxvi, IV, chs. i-iv; Ida M. Tarbell, *Abraham Lincoln*; I, ch. xxi, II, 1-52; H. J. Raymond, *Administration of Lincoln*; A. K. McClure, *Lincoln*, 44-97; Norman Hapgood, *Lincoln*, chs. i-x; also Arnold, Herndon, Holland, Lamon. — SOUTHERN VIEWS: E. A. Pollard, *Lost Cause*, chs. v, vi; B. B. Munford, *Virginia's Attitude toward Slavery*, pts. iii, iv; biographies of Jefferson Davis, Stephens, Toombs, Yancey, Lee (§ 39). — BIOGRAPHIES OF NORTHERN STATESMEN (§ 39): especially Chase, Crittenden, Douglas, Scott, Seward, Stanton, B. F. Wade; also F. Bancroft, *Seward*, II, chs. xxviii, xxix; W. D. Foulke, *Oliver P. Morton*, I, chs. x, xi; H. G. Pearson, *John A. Andrew*, I, chs. iv, v; T. W. Barnes, *Thurlow Weed*, 291-348. — FOREIGN VIEWS: Comte de Paris, *Civil War*, I, 107-171; A. E. de Gasparin, *Uprising of a Great People*; H. C. Fletcher, *American War*, I, chs. ii, iii; Goldwin Smith, *United States*, 233-253; Mountague Bernard, *Neutrality of Great Britain*, 65-105. — MAPS: F. E. Chadwick, *Causes of the Civil War*, 244; *War of the Rebellion*, *Atlas*.

**Sources.** — DEBATES AND SPEECHES: *Congressional Globe*, 36 Cong., 2 sess., 37 Cong., 1 sess., 2 sess.; Alex. Johnston, *American Orations* (Woodburn ed.), IV, 164 (Lincoln). — DOCUMENTS: *House Exec. Docs.*, 37 Cong., 1 sess., No. 20; *Senate Misc. Docs.*, 37 Cong., 2 sess. (state resolutions); *American Annual Cyclopædia*, 1861, 225-250 (Congress), 315-323 (forts), 416-420 (Lincoln), 601-612 (inaugural and message of July 4, 1861); *War of the Rebellion*, *Official Records*, 1st ser., I, 190-317 (Fort Sumter), 474-488 (North Carolina), 4th ser., I *passim*; *Naval Records*, I, 3-11, IV, 3-143, 219-313; J. D. Richardson, *Messages and Papers*, VI, 5-31, 44; *American History Leaflets*, Nos. 18, 26; Wm. MacDonald, *Select Statutes*, Nos. 1, 2, 27; Ed. McPherson, *Rebellion*, 105-150; Frank Moore, *Rebellion Record*, I, pt. ii, 36-73; J. N. Larned, *History for Ready Reference*, V, 3417-3420. — CONTEMPORARY WRITINGS: A. Lincoln, *Works* (2 vol. ed.), I, 653-695, II, 1-44, (Biog. ed.), VI, 68-265, XI, 116-119, (Fed. ed.), V, 194-297; Gideon Welles, *Diary*, I, ch. i; R. B. Warden, *Chase*, chs. xxv, xxvi; *Diary and Correspondence of Salmon P. Chase*, 290-296, 483-498; L. E. Chittenden, *Recollections of Lincoln*, chs. xlii-xlvi; J. Buchanan, *Works*, XI (see Contents); A. G. Riddle, *Recollections*, chs. ii-vii; J. M. Forbes, *Letters and Recollections*, I, ch. viii; Thurlow Weed, *Autobiography*, 602-620; Hugh McCullough, *Men and Measures*, ch. xiv; H. Greeley, *Recollections*, chs. xlix-lit; *Sherman Letters*, 104-124; E. D. Keyes,

*Fifty Years' Observation*, chs. xvii–xxi; John Sherman, *Recollections*, I, chs. x, xi; B. P. Poore, *Perley's Reminiscences*, II, ch. v; A. H. Stephens, *War between the States*, II, colloquies xviii, xx; J. Davis, *Confederate Government*, I, pt. iii, chs. xi–xiii, pt. iv, chs. i–v, Apps. G–I, L; S. T. Crawford, *Genesis of the Civil War*; Abner Doubleday, *Reminiscences of Fort Sumter*; A. B. Hart, *Contemporaries*, IV, §§ 66, 70–74, 96, 97, 101.

**Bibliography.** — Andrew Boyd, *Memorial Lincoln Bibliography*; L. Sabin, *Dictionary of Books relating to America*, title Lincoln; G. T. Richie, *List of Lincolniana*; A. Lincoln, *Works* (Biog. ed.), XI, 143–376 (Fish's bibliography); J. R. Bartlett, *Literature of the Rebellion*; F. E. Chadwick, *Causes of the Civil War*, 351; J. K. Hosmer, *Appeal to Arms*, 330; A. B. Hart, *Manual*, §§ 48 (lect. 69), 158; N. Eng. Hist. Teachers' Assoc., *Historical Sources in Schools*, §§ 88; footnotes to secondary writers cited above.

### § 235. The Southern Confederacy, 1861–1865

**Summary.** — Formation: 1798–1860, suggestions; 1836, "The Partisan Leader"; 1861, Jan. 7, call by Alabama; Feb. 4, Congress at Montgomery; Feb. 8, provisional Constitution; Feb. 18, Davis inaugurated president; Mar. 11, permanent Constitution submitted; 1862, Feb. 18, permanent Constitution in force. — The Constitution: modeled on the federal Constitution; "delegated powers"; cabinet ministers in Congress; no protective tariffs or national internal improvements; veto of appropriation items; two thirds vote for export tax and new states. — Slavery in the Constitution: word "slaves"; slave trade prohibited: right of transit acknowledged; territorial slavery acknowledged; 1861, Mar. 21, Vice-President Stephens's "corner-stone" speech. — Administration of the Confederacy: cabinet ministers; civil officials; Davis's predominance; rivalry of Stephens; secret sessions; no Supreme Court. — Finances: loans; foreign loans; paper money; requisition; taxes. — Conscription: successive acts; difficulty with Georgia. — Foreign relations (§ 238). — Relations with federal government: pirates and traitors; prisoners of war; border intercourse; attempts at peace negotiations. — Difficulties: lack of manufactures; deficient transportation; exhaustion of the country; effect of the blockade. — Legal status: a government *de facto*; acts legally void; effect of Fourteenth Amendment (§§ 241, 242).

**General.** — Woodrow Wilson, *Division and Reunion*, §§ 117-123, and *American People*, IV, 269-312; F. E. Chadwick, *Causes of the Civil War*, ch. xv; J. K. Hosmer, *Outcome of the Civil War*, ch. xvi; J. Schouler, *History*, VI, ch. i, § iii, ch. iii, § i; *Cambridge Modern History*, VII, ch. xix; W. G. Brown, *Lower South*, No. 3; Louis Pendleton, *Alexander H. Stephens*, chs. xii-xvi; W. P. Trent, *Southern Statesmen*, 257-293 (Davis); S. S. Cox, *Three Decades*, ch. xv; *Encyclopædia Britannica* (11th ed.), VI, 899; Henry Wilson, *Slave Power*, III, ch. ix; *South in the Building of the Nation*, IV, 487-498, 627, 628, V, 146-151, 209-212, 332-334, 365-367, 422-426, 453-457, 478-482, 494-497, 668, 677; McLaughlin and Hart, *Cyclopedia of American Government*, article Confederate States.

**Special.** — NORTHERN VIEWS: J. F. Rhodes, *History*, III, 291-296, 320-325, 543-552, V, chs. xxviii, xxix; J. W. Draper, *Civil War*, I, ch. xxxii, II, ch. xlii, III, 447-461, 480-497, 620-625; Nicolay and Hay, *Lincoln*, III, chs. xii, xiii, IV, chs. ix-xiii, V-X *passim*; *American Annual Cyclopædia*, 1861, 121-165, 278, 279, 1862, 235-255, 1863, 203-219, 1864, 193-203, 1865, 187-202; *Magazine of American History*, II, 259, XVI, 387. — SOUTHERN VIEWS: J. Davis, *Confederate Government*, I, 229-246, 258-281, 339, 340, 484-520, II, 1-17, 343-350, 608-624, 667-705; W. L. Fleming, *Civil War and Reconstruction in Alabama*, pts. i, ii; J. L. M. Curry, *Government of the Confederate States*; E. A. Pollard, *Lost Cause* *passim*, especially chs. v, vii, x. — BIOGRAPHIES: W. E. Dodd, *Jefferson Davis*, chs. xiii-xxi; Mrs. Davis, *Davis*, II; F. H. Alfriend, *Davis*, chs. viii-xxi; E. A. Pollard, *Davis* (unreliable); Henry Cleveland, *A. H. Stephens*, 170-200, 713-804; Johnston and Browne, *Stephens*, 383-487; Alfred Roman, *General Beauregard*, II, ch. 1; J. W. Jones, *R. E. Lee*, chs. v-viii; J. W. Du Bose, *W. L. Yancey*, chs. xxv-xxvii; H. D. Capers, *C. G. Memminger*, 300-370. — MILITARY AFFAIRS (see § 236). — FINANCES: J. C. Schwab, *Confederate States*; E. A. Smith, *Confederate Treasury* (Southern Hist. Assoc., Publications, V, 1, 99, 188; *Banker's Magazine*, XXIV, 934-941, 1089-1095; Horace White, *Money and Banking* (3d. ed.), ch. iv.

**Sources.** — PROVISIONAL AND PERMANENT CONSTITUTIONS: in *American Annual Cyclopædia*, 1861, 627-631; J. Davis, *Confederate Government*, I, 640-675; A. H. Stephens, *War between the States*, II, 714-735; Ed. McPherson, *Rebellion*, 98-104; *British and Foreign State Papers*, LI, 672, 879; P. C. Centz, *Republic of Republics*, 497-508; Wm. MacDonald, *Select Documents*, No. 97. — MESSAGES AND DOCUMENTS: J. D. Richardson, *Messages and Papers*, VI, 237, 260-269, and *Messages and Papers of the Confederacy*, I;



*Journal of the Congress of the Confederate States*; D. A. Freeman, *Calendar of Confederate Papers*; *War of the Rebellion, Official Records*, 4th ser.; *Echoes from the South*; *American Annual Cyclopædia*, 1861, 121-165 (legislation), 278 (diplomacy), 612-624 (messages); 1862, 12-15 (army), 256-274 (Congress), 599-604 (navy), 732-738 (messages); 1863, 16 (army), 226-233 (Congress), 659 (navy), 782-799 (messages); 1864, 30 (army), 206-219 (Congress) 556 (navy), 691-698 (messages), 707 (navy), 710-714 (peace negotiations); 1865, 717-719 (messages), 1861-1865 *passim*, under heads "Army," "Confederate States," "Congress, Confederate," and the seceded states by name; Ed. McPherson, *Rebellion*, 400-403, 417-622 *passim*; (United States) *House Exec. Docs.*, 39 Cong., 1 sess., XII, No. 3 (state laws); *War of the Rebellion, Official Records*, 1st ser., 2d ser. (prisoners of war), 4th ser. (Confederate); Frank Moore, *Rebellion Record*, I-XI, and Sup. I *passim*; Southern Hist. Soc., *Papers*, I, 23, II, 56, 104, V, 288, VI, 353, VII, 99, 127, 333, 353, IX, 542, X, 137, 154, 560; E. C. Mason, *Veto Power*, App. C; J. B. Moore, *Digest of International Law*, §§ 22, 38, 66; Alex. Johnston, *American Orations* (Woodburn ed.), IV, 32 (Davis), 39 (Stephens). — STATUTES: *Confederate States of America, Statutes at Large of the Provisional Government*, and *Public Laws*, and *Private Laws*. — CONTEMPORARY WRITINGS: J. Davis (see above under "Special"); A. H. Stephens, *War between the States* *passim*; J. H. Reagan, *Memoirs*, chs. ix-xvi; G. C. Eggleston, *Rebel's Recollections*; J. B. Jones, *Rebel War Clerk's Diary*; "A Lady of Virginia," *Diary of a Southern Refugee*; J. S. Wise, *End of an Era*; Mary B. Chesnut, *Diary from Dixie*; Mrs. Burton Harrison, *Recollections* (*Scribner's Magazine*, XLIX, 315, 456, 556, 727); Mrs. R. A. Pryor, *Reminiscences of Peace and War*, chs. ix-xxvi; J. L. Peyton, *American Crisis*, I, chs. i-v; J. H. Gilmer, *Southern Politics*, and *Confederate States vs. Gilmer*; F. S. Daniel, *Richmond Examiner during the War*; R. L. Dabney, *Defence of Virginia and the South*; Heros von Borcke, *Confederate War for Independence*; C. Girard, *États Confédérés d'Amérique*.

**Bibliography.** — J. C. Schwab, *Confederate States*, App. ii; L. Sabin, *Dictionary of American Bibliography*, title Confederate States; *South in the Building of the Nation*, IV, 498, 499, V, 151, 426, 457, 482, 497, 677; H. A. Morrison, *Bibliography of Official Publications* (Bibl. Soc. of Am., *Proceedings*, III, 92); J. R. Bartlett, *Literature of the Rebellion*; J. O. Sumner, in *Am. Hist. Assoc., Papers*, IV, 332; A. B. Hart, *Manual*, §§ 50 (lect. 72), 82 (lect. 70); footnotes to Rhodes.



## § 236. Military Events of the Civil War, 1861-1865

**Summary.**—Preparations: regular army; regular navy; resignations of officers; military stores; fortifications; theater of war (§ 230); effect of Fort Sumter episode (§ 234). — Eastern campaigns: 1861, July 21, Bull Run; 1862, May-July, Peninsula campaign; Aug. 24, second Bull Run; Sept. 16, 17, Antietam; Dec. 13, Fredericksburg; 1863, May 3-5, Chancellorsville; July 1-3, Gettysburg; 1864, May 5-9, Wilderness; May-June, Grant's Virginia campaign; June, investment of Petersburg and Richmond; Aug.-Nov., Sheridan's Valley campaigns. — Western campaigns: 1861, Missouri field; Nov. 7, Belmont; 1862, Feb. 6-16, Forts Henry and Donelson; Apr. 6, 7, Pittsburg Landing; Oct. 8, Perryville; Dec. 31, Stone River; 1863, July 4, Vicksburg surrenders; Sept. 19, 20, Chickamauga; Nov. 23-25, Chattanooga; 1864, May-July, Sherman's Georgia campaign; Sept. 2, Atlanta; Nov.-Dec., "March to the sea"; Dec. 15, 16, Nashville. — Naval warfare: 1861-1865, blockade; 1862, Mar. 9, 10, *Merrimac* and *Monitor*; Apr. 23, New Orleans; 1863, July, Mississippi opened; 1864, June 19, *Kearsarge* and *Alabama*; Aug. 4-22, Mobile. — Finale: 1865, Jan.-Apr., Sherman's northward march; Apr. 2, 3, Richmond abandoned; Apr. 9, Lee surrenders at Appomattox; Apr. 26, Johnston surrenders; dissolution of Southern organization; 1865-1866, disbandment of Northern armies.

**General.**—J. K. Hosmer, *Appeal to Arms*, chs. iv-xiii, xv-xix, and *Outcome of the Civil War*, chs. ii, iii, v-vii, x-xii, xvii; J. Schouler, *History*, VI; *Cambridge Modern History*, VII, chs. xiv-xvii; Woodrow Wilson, *American People*, IV, 210-268; *Encyclopædia Britannica* (11th ed.), I, 818; J. W. Burgess, *Civil War and Constitution*, I, chs. viii-xi, II; J. G. Blaine, *Twenty Years*, I, chs. xv-xvii, xxiii-xxv; Goldwin Smith, *United States*, 241-294; E. Channing, *United States, 1765-1865*, 258-300; S. S. Cox, *Three Decades*, chs. ix, x; J. N. Larned, *History for Ready Reference*, V, 3420-3560; J. T. Morse, Jr., *Lincoln*, I, chs. x, xi, II *passim*; G. C. Gorham, *Stanton*, pts. iv-viii.

**Special.**—SINGLE VOLUME HISTORIES: T. A. Dodge, *Bird's Eye View of our Civil War*; Rossiter Johnson, *War of Secession*; Wood and Edmonds, *Civil War in the United States*; John Formby, *American Civil War*. — EXTENDED HISTORIES: J. C. Ropes, *Story*

of the *Civil War* (2 vols. out, to be completed by W. R. Livermore); Comte de Paris, *Civil War* (4 vols.); J. F. Rhodes, *History*, III-V; H. Greeley, *American Conflict*, I, chs. xxix, xxx, xxxiii, xxxv-xxxviii, II, chs. i-ix, xiii-xx, xxiii-xxix, xxxi-xxxv; Nicolay and Hay, *Lincoln*, IV-X *passim*; H. C. Fletcher, *American War* (3 vols.); Century Co., *Battles and Leaders* (4 vols.); G. C. Eggleston, *Confederate War* (2 vols.); Southern Hist. Soc., *Papers* (1876-1909); *Confederate Military History* (12 vols.); J. W. Draper, *Civil War*, II, chs. xl, xlvi-lix, III, chs. lxx-lxxxiii, lxxxviii-xciv; J. Davis, *Confederate Government*, I, 352-483, II, 18-157, 194-265, 311-342, 351-366, 382-449, 504-704; Asa Mahan, *Critical History of the American War*; Harpers, *Pictorial History of the Great Rebellion*; E. A. Pollard, *Southern History of the War* (4 vols.), and *Last Cause*, chs. vii-xliii. — MILITARY MAPS: T. A. Dodge, *Bird's Eye View of the Civil War* (sketches); J. C. Ropes, *Civil War*; Comte de Paris, *Atlas to the History of the Civil War*; *War of the Rebellion, Official Records, Atlas* (official and very elaborate); J. K. Hosmer, *Appeal to Arms*, and *Outcome of the Civil War*; J. F. Rhodes, *History*, III-V; W. R. Shepherd, *Historical Atlas*, 208. Most of the military histories and biographies contain maps of greater or less value.

**Sources.** — DEBATES: *Congressional Globe*, 37, 38 Congs. *passim*. — CONGRESSIONAL INVESTIGATION: *Report on the Conduct of the War* (3 vols., 1863), being *Senate Reports*, 37 Cong., 3 sess., No. 108; *Report on the Conduct of the War* (3 vols., 1865), being *Senate Reports*, 38 Cong., 2 sess., No. 142; *Supplemental Report on the Conduct of the War* (2 vols., 1866). — REPORTS OF THE SECRETARIES OF WAR AND OF THE NAVY: *Senate Exec. Docs.*, 37 Cong., 2 sess., II-V (1861); 38 Cong., special session of Mar., 1863; 38 Cong., 2 sess. *passim*; *House Exec. Docs.*, 37 Cong., 3 sess., IV-VIII (1862); 38 Cong., 1 sess., IV, V, VII, IX, XIII, XV (1863); 38 Cong., 2 sess., VI, VII, XII-XIV (1864); 39 Cong., 1 sess., III, V, XII-XVI (1865). — DOCUMENTS: J. D. Richardson, *Messages and Papers*, VI, 40, 99-102, 104, 110-113, 116, 119, 124, 153, 159, 175, 231, 234, 236, 238, 239, 242, 283; *Senate Reports*, 38 Cong., 1 sess. *passim*; 38 Cong., 2 sess. *passim*; *House Exec. Docs.*, 37 Cong., 2 sess., I, V, VII, IX, X; 37 Cong., 3 sess., IV; *House Misc. Docs.*, 38 Cong., 2 sess., I, No. 39; *House Reports*, 38 Cong., 1 sess., I, Nos. 65, 67; 38 Cong., 2 sess.; *American Annual Cyclopædia*, 1861 to 1866, under titles "Army," "Army Operations," "Navy," "Navy Operations," "Prisoners," and names of engagements; Ed. McPherson, *Rebellion*, 417-602 *passim*; Frank Moore, *Rebellion Record*, I-XI, and Sup. I; G. B. McClellan, *Report on the Army of the Potomac*;

U. S. Grant, *Report of July 2, 1865* (in *American Annual Cyclopædia*, 1865, 719-742); *War of the Rebellion, Official Records*, 1st ser. (serial Nos. I-III); *Official Records of the Union and Confederate Navies* (in progress, 24 vols. pub. by 1911). — WORKS OF COMMANDERS: A. Lincoln, *Works* (2 vol. ed.), II, (Biog. ed.), VI, 265-361, VII-XI (Fed. ed.), V, 297-471, VII, VIII *passim*; Gideon Welles, *Diary*, I, II; U. S. Grant, *Personal Memoirs*; W. T. Sherman, *Memoirs*, I, 176-405, II, 1-380, and *Sherman Letters*, 125-145, and *Home Letters*, chs. vii-x; P. H. Sheridan, *Personal Memoirs*; G. B. McClellan, *McClellan's Own Story*; J. D. Cox, *Military Reminiscences*; J. M. Schofield, *Forty-Six Years in the Army*, chs. iii-xviii; O. O. Howard, *Autobiography*, chs. viii-xlv; Carl Schurz, *Reminiscences*, II, chs. vii, viii, III, chs. i, ii, iv; A. E. Burnside, *Burnside Expedition*; J. E. Johnston, *Narrative of Military Operations*; G. H. Gordon, *War Diary*; J. B. Hood, *Advance and Retreat*; Jas. Longstreet, *Manassas to Appomattox*; E. P. Alexander, *Military Memoirs*; Rich. Taylor, *Destruction and Reconstruction*, chs. ii-xiv; J. S. Mosby, *War Reminiscences*. — NARRATIVES OF PARTICIPANTS: C. A. Dana, *Recollections of the Civil War*; T. W. Higginson, *Army Life in a Black Regiment*; P. R. de Trobriand, *Four Years with the Army of the Potomac*; E. D. Townsend, *Anecdotes of the Civil War*; Carlton McCarthy, *Detailed Minutiae of a Soldier's Life*; D. D. Porter, *Incidents and Anecdotes of the Civil War*; G. H. Perkins, *Letters*, 57-161 (navy); F. A. Haskell, *Gettysburg*; G. A. Townsend, *Campaigns of a Non-Combatant*; J. H. Browne, *Four Years in Secessia*; W. B. Hazen, *Narrative of Military Service*; G. C. Eggleston, *Rebel's Recollections*; Frank Wilkeson, *Recollections of a Private Soldier*; John Wilkinson, *Narrative of a Blockade-Runner*; A. C. Hobart (A. Roberts), *Never Caught*; T. E. Taylor, *Running the Blockade*; A. B. Hart, *Contemporaries*, IV, chs. xviii-xx, xxii. — FOREIGN OBSERVERS: W. H. Russell, *My Diary North and South*; S. P. Day, *Down South*; Edward Dicey, *Six Months in the Federal States*; A. J. Fremantle, *Three Months in the Southern States*. — ILLUSTRATIVE MATERIAL: Pictures in *Harper's Weekly* (many republished in *Harper's Pictorial History of the War*), and in *Frank Leslie's Weekly*; R. G. White, *Poetry of the Civil War*; W. L. Fagan, *Southern War Songs*; G. H. Boker, *Poems of the War* (see §§ 51, 52). — PERIODICALS: The immense periodical literature can be reached through the indexes enumerated in § 24. Of the newspapers (§ 41) the most useful are the *New York Tribune*, *Times*, *World*, *Evening Post*, *Springfield Republican*, *Boston Advertiser*, *Chicago Tribune*, *Cincinnati Commercial*.

**Bibliography.** — J. K. Hosmer, *Appeal to Arms*, ch. xxi, and *Outcome of the Civil War*, ch. xviii; *Cambridge Modern History*, VII, 811-815; A. B. Hart, *Manual*, §§ 49, 50 (lects. 73, 77); B. P. Poore, *Catalogue of Government Publications*, 790-842; F. Leypoldt, *American Catalogue*, see Subject Entries under "United States, History, Civil War"; J. R. Bartlett, *Literature of the Rebellion*; J. N. Larned, *Literature of American History*, 213-260; G. R. Clark, *United States Navy*, 484, 485; library catalogues enumerated in § 25; footnotes to works in "Special," especially Rhodes.

### § 237. Financial Measures of the Civil War, 1861-1865

**Summary.** — Earlier financial conditions (§§ 220, 229). — Financial status in 1861: outgo; taxes; debt; estimates. — Financial administration: 1861, Mar. 5, Secretary Chase; 1864, July 4, Secretary Fessenden; finance committees; vast problems. — Taxes: import duties raised; gold duties; internal revenue acts; stamp duties; direct tax; miscellaneous taxes; income tax; proceeds of the taxes. — Legal tenders: Chase's policy; legal tender acts; amount issued; 1862-1870, gold speculation (§ 243); 1870-1871, 1884, Supreme Court decisions (§ 243). — Loans: "seventhirties," "six-forties," "five-twenties"; amount of principal; proceeds; gold interest; actual interest; transfer of greenbacks. — National banks: old state banks (§ 220); 1863, Feb. 25, 1864, June 3, National Bank acts; number of banks; services to the government; circulation; exclusion of state bank notes. — Expenditures: military; civil; Pacific railroads (§ 246); methods, accounts; state accounts. — Post-war finances (§ 243).

**General.** — J. W. Draper, *Civil War*, II, ch. lxiii, III, chs. lxxxiv-lxxxvi; J. K. Hosmer, *Outcome of the Civil War*, ch. i; J. Schouler, *History*, VI, 152-157, 282-287; Horace White, *Money and Banking* (3d. ed.), chs. iii, xiv; W. G. Sumner, *American Currency*, 189-211; S. S. Cox, *Three Decades*, ch. vi; T. E. Burton, *John Sherman*, 87-141; S. W. McCall, *Thaddeus Stevens*, 136-181, 204-209; Francis Fessenden, *William Pitt Fessenden*, I, chs. iv-vi.

**Special.** — D. R. Dewey, *Financial History*, chs. xii, xiii; J. J. Knox, *Banking in the United States*, 91-102, 132-137, 220-269, 287-294, and *United States Notes*, chs. ix-xi; J. F. Rhodes, *History*, III, 464, 559-578, IV, 237-243, 427, 428, 509, V, 188; Nicolay and Hay, *Lincoln*, VI, chs. xi, xii, IX, ch. iv; A. B. Hart, *Chase*, 215-252, 274-289; E. P. Oberholtzer, *Jay Cooke*, I, chs. iv-xii; Comte



de Paris, *Civil War*, II, 654-706, III, 403-450; H. C. Adams, *Public Debts*, pt. ii; A. M. Davis, *Origin of the National Banking System*; G. Bancroft, *Plea for the Constitution*; C. J. Stillé, *How a Free People Conduct a Long War*; J. G. Blaine, *Twenty Years*, I, ch. xviii, xix, xxii; Ed. Young, *Customs-Tariff Legislation*, pp. cxxi-cxlii; F. W. Taussig, *Tariff History*, 155-170; E. Stanwood, *Tariff Controversies*, II, ch. xiii; F. C. Howe, *Internal Revenue System*, chs. iii-vii; W. C. Mitchell, *Greenbacks*.

**Sources.** — **DEBATES:** *Congressional Globe*, 37 Cong., 38 Cong., 39 Cong., 1 sess. *passim*. — **FINANCE REPORTS:** *Senate Exec. Docs.*, 37 Cong., 2 sess., No. 2 (1861); 37 Cong., 3 sess., No. 1 (1862); *House Exec. Docs.*, 38 Cong., 1 sess., VI, No. 3 (1863), VII, No. 8, and XV, No. 84 (receipts and expenditures), VII, No. 4, and IX, No. 36 (treasurer's reports); 38 Cong., 2 sess., VII (1864), VII, XIII, No. 73; 39 Cong., 1 sess., VI, XII, No. 74 (1865). — **DOCUMENTS:** *Senate Exec. Docs.*, 38 Cong., 1 sess., I, No. 35 (direct taxes), No. 52 (debt), No. 50 (banks); *Senate Misc. Docs.*, 39 Cong., 1 sess., Nos. 100, 112, 117; *Senate Reports*, 51 Cong., 2 sess., No. 2130 (import duties); *House Exec. Docs.*, 37 Cong., 2 sess., I, III, Nos. 36, 44, IX, No. 122; 37 Cong., 3 sess., V, No. 25 (banks); 38 Cong., 1 sess., XIII, No. 66 (Jay Cooke); 38 Cong., 2 sess., VIII, No. 16 (cotton); 39 Cong., 1 sess., VII, No. 26 (deposits), XII, No. 95, (rebel cotton loan); 48 Cong., 2 sess., XVII, No. 4, Table E (proceeds of taxes); *House Misc. Docs.*, 38 Cong., 1 sess., III, No. 28; *House Reports*, 38 Cong., 1 sess., II, No. 140; J. D. Richardson, *Messages and Papers*, VI, 47, 87, 92, 129, 130, 149, 183, 246-248; *American Annual Cyclopædia*, 1861, 295-314; 1862, 452-474 (finances); 1863, 290-304 (National Bank act), 394-412 (finances); 1864, 371-377 (finances), 219-352 *passim* (Congress); 1865, 205-301 *passim* (Congress), 335-350 (finances); Ed. McPherson, *Rebellion* 358-374. — **STATUTES:** *Statutes at Large*, XII, XIII; C. F. Dunbar, *Laws relating to Finance*, 155-199; National Monetary Commission, *Laws concerning Money*, 161-191, 327-364, 518-525, 634-648; Wm. MacDonald, *Select Statutes*, Nos. 3, 4, 10, 14, 16, 19, 25, 29, 30, 33, 37, 39; Apps. to *Congressional Globe*, 37, 38 Congs. — **CONTEMPORARY WRITINGS:** Hugh McCulloch, *Men and Measures*, chs. xv-xvii; John Sherman, *Recollections*, I, chs. xii, xiii, and *Selected Speeches*; R. B. Warden, *Chase*, chs. xxvi-xlii *passim*; J. W. Schuckers, *Chase*, chs. xxx, xxxvii-xxxix; *Diary and Correspondence of Chase*, 312-364 *passim* (on trade with the enemy); L. E. Chittenden, *Recollections of Lincoln*, chs. xxxiii, xxxiv; C. Sumner, *Works*, VI, 319, VII, 84-109, 148, 166, VIII, 419, 471, IX, 26, 229, 336.

**Bibliography.** — D. R. Dewey, *Financial History*, §§ 116, 126; A. B. Hart, *Manual*, § 50 (lect. 75); J. N. Larned, *Literature of American History*, 319-331; W. C. Mitchell, *Greenbacks*, chapter bibliographies; Bowker and Iles, *Reader's Guide*, 35-43; 66-72; indexes to public documents (§ 26).

### § 238. International Complications of the War, 1861-1865

**Summary.** — Earlier foreign affairs (§ 224). — Administration of foreign affairs: Secretary Seward; Senator Sumner; controversies with Navy Department; foreign representatives; Lincoln. — Blockade: rival suggestion of closing the ports; 1861, Apr. 19, 27, Lincoln's proclamations; blockade-runners (§ 235); captures (§ 236); effect on foreign cotton-spinning. — Recognition of belligerency: international precedents; 1861, May 13, English neutrality proclamation; other foreign neutrality proclamations; no recognitions of independence of Confederacy; 1863, Dec. 3, the Pope's letter to Davis. — Trent affair: 1861, Nov. 8, seizure of Slidell and Mason by Wilkes; Dec. 23, English ultimatum presented; Dec. 25, cabinet agrees to surrender Mason and Slidell. — Alabama question: 1861, May 13, Minister C. F. Adams in London; Confederate sympathies of the governing class and English colonies; Union sympathies of the working class; 1862, Feb. 8 to Mar. 22, Adams's protests against the Oreto (Florida); June 23 to July 29, Adams's protests against the "290" (Alabama); 1863, the Japan (Georgia); 1864, the Sea King (Shenandoah); depredations of the cruisers (§§ 235, 236); effect on American merchant marine; Alabama claims (§ 244); question of indirect damages. — Captures of English vessels: blockade-runners (§ 235); "continuous voyages"; Stephen Hart, Springbok, and Peterhoff cases. — Mexico: 1861, English, French, and Spanish convention; 1862, French invasion; 1863, Sept. 20, Seward's protest; 1864, Apr. 4, House resolution on monarchical governments; Maximilian's empire; 1865-1867, Napoleon III compelled to withdraw (§ 244).

**General.** — J. T. Morse, Jr., *Lincoln*, I, ch. xii; T. K. Lothrop, *Seward*, chs. xvi-xx; Moorfield Storey, *Sumner*, chs. xiii, xv; Pierce Butler, *Judah P. Benjamin*, chs. x-xii; J. K. Hosmer, *Appeal to Arms*, ch. xx, and *Outcome of the Civil War*, ch. x; J. Schouler,

*History*, VI, ch. i, §§ vi, xiii, ch. ii, § vi; *Cambridge Modern History*, XII, ch. ii; J. W. Burgess, *Civil War and Constitution*, II, ch. xxxiii; J. W. Foster, *Century of American Diplomacy*, ch. x; J. M. Callahan, *Diplomatic History of the Southern Confederacy*; J. B. Moore, *Arbitrations*, I, ch. xiv; S. S. Cox, *Three Decades*, chs. xiii, xiv; *South in the Building of the Nation*, IV, 525-543.

**Special.** — NARRATIVES: Nicolay and Hay, *Abraham Lincoln*, IV, ch. xv, V, ch. ii, VI, chs. ii, iv, VII, ch. xiv, VIII, ch. x; J. F. Rhodes, *History*, III, 417-435, 519-543, IV, 76-95, ch. xxii, V, 205-211; F. W. Seward, *Seward at Washington*, I, chs. lx, lxi, lxv-lxvii, II, chs. i-xi, xx, xxiii, xxv, xxviii, xxiv, xxxiv; F. Bancroft, *Seward*, II, chs. xxx-xxxiii, xxxv, xxxvi, xxxviii; C. F. Adams, *C. F. Adams*, 144-357, and *Studies Military and Diplomatic*, Nos. 9, 10; E. L. Pierce, *Sumner*, IV, chs. xlv-xlviii; P. A. Stovall, *Robert Toombs*, ch. xxi; Mountague Bernard, *Neutrality of Great Britain*; J. W. Draper, *Civil War*, II, chs. lx-lxii, III, ch. lxxxiv; J. Davis, *Confederate Government*, II, 245-284, 367-381; T. W. Barnes, *Thurlow Weed*, 348-417; Virginia Mason, *James M. Mason*, chs. viii-xx; Century Co., *Battles and Leaders*, IV, 595-614 (Confederate cruisers); Goldwin Smith, *England and the War of the Secession* (*Atlantic*, LXXXIX, 303); T. L. Harris, *Trent Affair*; John Bigelow, *France and the Confederate Navy*; Caleb Huse, *Supplies for the Confederate Army*; J. W. Headley, *Confederate Operations in Canada and New York*; J. D. Bulloch, *Secret Service*; Arthur Sinclair, *Two Years in the Alabama*; C. E. Hunt, *The Shenandoah*; Raphael Semmes, *Service Afloat*; J. R. Soley, *Blockade and the Cruisers*; *American Annual Cyclopaedia*, 1861, 70 (blockade), 693 (Trent); 1862, 193 (blockade), 738 (mediation), 741 (slave trade). — DISCUSSIONS: Henry Wheaton, *International Law* (Boyd ed.), §§ 412-537, and Apps.; C. C. Beaman, *National and Private Alabama Claims*; T. D. Woolsey, *International Law*, §§ 163-203; Travers Twiss, *Law of Nations in Time of War*, chs. vi, x-xii; J. N. Pomeroy, *International Law*, ch. vii; Wilson and Tucker, *International Law*, pt. v.

**Sources.** — DIPLOMATIC CORRESPONDENCE: *Papers Relating to Foreign Affairs*, years 1861, 1862, 1863 (2 vols.), 1864 (4 vols.), reprints from *Senate Exec. Docs.*, 37 Cong., 2 sess., I (1861); 37 Cong., 3 sess., I (1862); *House Exec. Docs.*, 38 Cong., 1 sess., I, II (1863); 38 Cong., 2 sess., I-IV (1864); 39 Cong., 1 sess., I (1865); *British and Foreign State Papers*, LV; *Staatsarchiv*, I-V (see contents). — OTHER OFFICIAL DOCUMENTS: J. D. Richardson, *Messages and Papers*, VI, 14, 15, 81, 246, and *Messages and Papers of the Confederacy*, II;

*House Exec. Docs.*, 37 Cong., 2 sess., III, No. 46 (Trent), VIII, No. 104 (privateers), VIII, No. 100 (Mexico); 37 Cong., 3 sess., V, No. 23, and VI, No. 54 (Mexico); 38 Cong., 1 sess., VII, No. 10 (diplomatic system); XV, No. 92 (Mexico); 39 Cong., 1 sess., VII, No. 36 (Shenandoah); *House Reports*, 37 Cong., 2 sess., III, No. 122 (reciprocity); 39 Cong., 1 sess., I, No. 100 (neutral relations); *Senate Exec. Docs.*, 37 Cong., 2 sess., IV, Nos. 8, 14, 18 (Trent), V, No. 57 (suppression of slave trade); 37 Cong., 3 sess., No. 27 (contraband), Nos. 49, 50, (English workingmen); 38 Cong., 1 sess., I, No. 30 (monarchical governments), No. 47 (Mexico), No. 54 (foreign enlistments); 38 Cong., 2 sess., I, No. 2 (aid by British subjects), No. 33 (Mexico); 39 Cong., 1 sess., I, No. 5 (Mexico); *Case of the United States before the (Geneva) Tribunal of Arbitration*. — COLLECTIONS: Wm. MacDonald, *Select Statutes*, No. 34; Ed. McPherson, *Rebellion*, 150-153, 338-356; Frank Moore, *Rebellion Record*, Sup. I *passim*; J. B. Moore, *Digest of International Law*, § 860, chs. xxvi-xxviii, especially §§ 1256-1262, 1265, 1271, 1310, 1330; *American Annual Cyclopædia*, 1861, 258-277 (correspondence), 70 (blockade), 252 (cotton), 462 (Mexico), 584-593 (privateering), 624-627 (neutrality proclamations); 1862, 378-393 (correspondence); 1863, 340-345 (correspondence), 636 (Mexico); 1864, 360-366 (correspondence); 1865, 335-350 (finances); Southern Hist. Soc., *Papers*, VII, 99, 333; Pitt Cobbett, *Leading Cases and Opinions in International Law*. — CONTEMPORARY WRITINGS: W. H. Seward, *Works*, V; John Bigelow, *Retrospections*, I, chs. xi-xv, II; M. D. Conway, *Autobiography*, I, ch. xxvi; John Bright, *Speeches on the American Question*; Gideon Welles, *Lincoln and Seward*, and *Diary*, I, II; C. G. Loring and E. W. Field, *Correspondence on the Present Relations between Great Britain and the United States*; S. A. Goddard, *Letters on the Rebellion*; J. L. Peyton, *American Crisis*, II, chs. i-v; C. Sumner, *Works*, VI, 153-243, 474-487, VII-IX *passim*; Carl Schurz, *Reminiscences*, II, 273-326; J. M. Forbes, *Letters and Recollections*, II, chs. xiv, xv; *The Index* (Confederate review pub. at London); *Letters of Richard Cobden to Charles Sumner, 1862-1865* (*Am. Hist. Review*, II, 306); C. F. Adams, *Trent Affair* (with documents, Mass. Hist. Soc., *Proceedings*, XLV, 3); Brooks Adams, *Seizure of the Laird Rams* (*ibid.*, 243).

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### § 239. National Administration and Northern People during the War, 1861-1865

**Summary.**—Administration: President (§ 234); cabinet; Secretary Stanton; civil service; war governors; generals. — Raising troops: regulars; volunteers; guerillas; spies; terms; reënlistment; officers' commissions; recruiting; bounties; drafts; 1863, draft riots. — Supplies: arms; commissariat; medical and hospital; clothing; "shoddy"; contracts; accessibility to Europe. — Volunteer aid: Christian Commission; Sanitary Commission; fairs. — Parties: Republicans; Union Party; War Democrats; Peace Democrats; unfavorable elections of 1862; Republican opposition to Lincoln; cabinet changes. — New states: 1863, June 19, West Virginia (35th); 1864, Oct. 31, Nevada (36th). — Arbitrary government: 1861, Apr. 27, Lincoln suspends *habeas corpus*; May 25, Merryman case; Aug. 6, indemnity act; 1863, Mar. 3, act authorizing suspensions; arbitrary confinements; 1863, May, Vallandigham tried by a military tribunal; Vallandigham sent south; provost marshalships in Northern states; 1864, Milligan case. — Popular sentiment: commercial prosperity; excitement of the war; sacrifices of soldiers; sacrifices of those who stayed at home; the women. — Lincoln: popularity; influence on Congress; 1863, Nov. 19, Gettysburg speech; 1864, June, renominated; Nov. 8, reëlected; 1865, Mar. 4, second inauguration and address; Apr. 14, assassinated; fame.

**General.** — Alex. Johnston, *American Politics*, ch. xx; Woodrow Wilson, *Division and Reunion*, §§ 104-116; J. Schouler, *History*, V, ch. i, §§ viii, xiv, ch. ii, §§ i, ii, v, viii, xi; *Cambridge Modern History*, VII, 572-580; J. W. Burgess, *Civil War and Constitution*, II, ch. xxviii; Herbert Croly, *Promise of American Life*, 89-99; H. Greeley, *American Conflict*, I, chs. xxxii, xxxiv, II, chs. xxi, xxx; J. G. Blaine, *Twenty Years*, I, chs. xvii, xx, xxi, xxiii; J. T. Morse, Jr., *Lincoln*, II *passim*; Norman Hapgood, *Lincoln*, chs. xi-xvii; A. B. Hart, *Chase*, ch. xii; W. A. Linn, *Horace Greeley*, 187-213; S. W. McCall, *Thaddeus Stevens*, 182-204; T. W. Barnes, *Thurlow Weed*, 418-448; G. S. Boutwell, *Constitution*, §§ 243-261, 413-426; J. N. Pomeroy, *Constitutional Law*, §§ 662-668, 703-710; Joel Tiffany, *Treatise on Government*, 244-266.

**Special.** — NARRATIVES: J. K. Hosmer, *Outcome of the Civil War*,

chs. i, iv, xiv, xv; J. F. Rhodes, *History*, III, 438, 553-558, IV, 163-170, 221-255, 320-332, 408-418, 456-487, 507-539, V, ch. xxvii; W. A. Dunning, *Civil War and Reconstruction*, 1-62; Nicolay and Hay, *Lincoln*, IV, chs. vi-viii, VI, chs. xv, xvi, VII, chs. ii, xii, xiii, VIII, chs. i, ii; Ida M. Tarbell, *Lincoln*, II; F. Bancroft, *Seward*, II, chs. xxxiv, xxxvii; E. D. Fite, *Social and Industrial Conditions in the North*; W. B. Weeden, *War Government*; G. C. Gorham, *Stanton*, I, chs. xxxvi, II, chs. lxxi, lxxv-lxxvii, lxxx-lxxxii, lxxxiv, lxxxvii; W. D. Foulke, *Oliver P. Morton*, I, chs. xii-xxxi; G. H. Pearson, *John A. Andrew*, I, chs. vi-viii, II; J. Davis, *Confederate Government*, II, 1-17, 343-350, 450-503; F. W. Seward, *Seward at Washington*, II; D. S. Alexander, *Political History of New York*, III, chs. i-ix; J. A. Woodburn, *Thaddeus Stevens and the Civil War* (Am. Hist. Assoc., *Report*, 1906, I, 213); C. R. Fish, *Civil Service and Patronage*, 169-173; D. M. Dewitt, *Assassination of Abraham Lincoln*; Ethel A. Hurn, *Wisconsin Women in the War*. — HABEAS CORPUS AND MARTIAL LAW: Joel Parker, *Constitutional Law*, and *Habeas Corpus and Martial Law*, and *Three Powers of Government*; Wm. Whiting, *War Powers under the Constitution*; R. C. Hurd, *Treatise on Habeas Corpus*; L. G. Tyler, *Suspension of Habeas Corpus* (*Polit. Sci. Quart.*, III, 454); Samuel Tyler, *Roger B. Taney*, ch. vi; J. A. Marshall, *American Bastille*; Horace Binney, *Privilege of the Writ of Habeas Corpus*; W. W. Willoughby, *Constitutional Law*, §§ 732-738; J. R. Tucker, *Constitution*, §§ 315-319.

**Sources.** — PRESIDENT'S MESSAGES: J. D. Richardson, *Messages and Papers*, VI, 17-19, 24, 25, 36-39, 44-58, 77-79, 88, 89, 98, 99, 102-109, 113-116, 120-122, 125, 163-174, 204, 219-222, 226-241, 252-256, 271, 276, 284-297, 306-308; *Congressional Globe*, 37 and 38 Congs., *Annual Cyclopædia*, 1861 to 1865 (under "Public Documents"); A. Lincoln, *Complete Works*; contemporary newspapers; *American History Leaflets*, Nos. 18, 26. — DEBATES: *Congressional Globe*, 37 Cong., 38 Cong. — DOCUMENTS: *Senate Exec. Docs.*, 37 Cong., 2 sess., V, Nos. 42, 50, 51; *Senate Misc. Docs.*, 38 Cong., 1 sess., III, No. 71 (draft riots); *House Exec. Docs.*, 37 Cong., 1 sess., Nos. 5, 6, 16, 17 (*habeas corpus*); 38 Cong., 1 sess., V, No. 1 (provost marshal general); 38 Cong., 2 sess., XIII, No. 56 (election), No. 59 (peace); 39 Cong., 1 sess., IV, No. 1 (provost marshal general); *House Reports*, 39 Cong., 1 sess., I, No. 93 (Fry); *House Misc. Docs.*, 39 Cong., 1 sess., III, No. 70; *American Annual Cyclopædia*, 1861, 328 (press), 354 (*habeas corpus*), 439 (martial law); 1862, 275-376 (Congress), 508-515 (*habeas corpus*), 726-732 (message of Dec., 1862); 1863, 233-258 (debates on *habeas corpus*), 268-328 (debates), 469-491 (*habeas*

*corpus*), 606 (martial law), 811-818 (riots), 831-842 (general); 1864, 219-352 (Congress), 389-394 (press), 421-425 (*habeas corpus*), 778-801 (general); 1865, 205-301 (Congress), 414-421 (*habeas corpus*); *Official Opinions of Attorneys-General*, X, XI *passim*; Wm. MacDonald, *Select Statutes*, Nos. 5, 7-9, 12, 22, 26, 31, 32, 36, 40, 43; Ed. McPherson, *Rebellion*, 153-195 (*habeas corpus*), 261-338, 374-389 (general), 403-417 (conventions of 1864), 617-622; Frank Moore, *Rebellion Record*, I-XI, and Sup. *passim*. — CONTEMPORARY WRITINGS: John Sherman, *Recollections*, I, ch. xv; A. Lincoln, *Works* (2 vol. ed.), II, 44-676, (Biog. ed.), VI, 266-361, VII-XI, (Fed. ed.), V, 299-471, VI, VII; Gideon Welles, *Diary*, I, II; J. Buchanan, *Works*, XI (see Contents); Wm. Salter, *James W. Grimes*, 139-276; Mrs. Chapman Coleman, *John J. Crittenden*, II, ch. xviii; Alex. Johnston, *American Orations* (Woodburn ed.), IV, 82 (Vallandigham), 123 (Lincoln); C. L. Vallandigham, *Record on Abolition, The Union, and the Civil War*; W. H. Seward, *Works*, V (diary); C. Sumner, *Works*, V-IX *passim*; H. W. Davis, *Speeches and Addresses; Some Papers of Franklin Pierce* (*Am. Hist. Review*, X, 367-370); G. W. Julian, *Political Recollections*, chs. ix-xi; A. G. Riddle, *Recollections*; Noah Brooks, *Washington in Lincoln's Time*; F. B. Carpenter, *Six Months at the White House*; J. M. Forbes, *Letters and Recollections*, I, chs. ix-xiii, II, xvi-xviii; Katharine Wormeley, *Other Side of War*; C. J. Stillé, *United States Sanitary Commission*; Lemuel Morse, *Annals of the Christian Commission*; A. B. Hart, *Contemporaries*, IV, chs. xiii, xv. — HUMORISTS: R. G. White, *New Gospel of Peace* (2d ser.); R. H. Newell, *Orpheus C. Kerr Papers*; C. F. Browne, *Artemus Ward, His Book, and His Travels*; D. R. Locke, *Petroleum V. Nasby*; J. R. Lowell, *Biglow Papers* (2d ser.).

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## § 240. Abolition of Slavery, 1861-1865

**Summary.** — Status in 1861: free states; border slave states; territories; District of Columbia; government posts; fugitive slaves. — Public opinion: 1861, Feb. 11, House unanimous resolution; 1861, Mar. 2, Corwin amendment (§ 233); 1861, July 22, House on the purpose of the war. — Question of fugitives and

slaves of combatants: 1861, May, Butler's "contrabands of war"; Aug. 6, first confiscation act; 1862, Mar. 13, return by officers forbidden; July 2, second confiscation act; 1864, June 28, act of 1850 repealed. — District of Columbia: 1862, Apr. 26, compensated emancipation act. — Territories: June 19, prohibition act. — Negro troops: 1861, Dec., Cameron's message; 1862, Hunter's regiment; July 17, act authorizing enlistments; 1862-1864, enlistments; service. — Slave trade: 1862, June 7, treaty with England; 1864, July 7, domestic trade forbidden. — Emancipation proclamations: 1861-1862, pressure on Lincoln; influence of the border states; 1861, Aug. 30, Frémont's order; 1862, May 9, Hunter's order; 1862, Aug. 19, Lincoln's letter on saving the Union; Sept. 22, preliminary proclamation; 1863, Jan. 1, final proclamation; legal effect; political effect; effect abroad. — Proposed colonization: Lincoln's plans; Chiriqui; Hayti; failure. — State emancipations: Lincoln's schemes of compensation; 1862, Apr. 10, joint resolution; 1862-1863, border states refuse; 1862, Mar. 21, West Virginia abolishes; 1863, June 24, Missouri emancipates; 1864, Oct. 13, Maryland abolishes; 1865, Dec., abolition in Kentucky and Delaware by Thirteenth Amendment. — Thirteenth Amendment: Lincoln's influence; 1864, Apr. 8, passes Senate; 1864, June 15, fails in the House; in campaign of 1864; 1865, Jan. 31, passes the House; Dec. 18, declared in force.

**General.** — J. K. Hosmer, *Appeal to Arms*, ch. xiv, and *Outcome of the Civil War*, ch. viii; J. Schouler, *History*, VI, 214-232, 276-279, 400-407, 528-531; *Cambridge Modern History*, VII, 580-602; E. E. Sparks, *United States*, II, 267-277; G. S. Merriam, *Negro and the Nation*, chs. xxvi, xxvii; J. W. Burgess, *Civil War and Constitution*, II, chs. xvi, xviii, xx; H. Greeley, *American Conflict*, II, chs. xi, xii, xxii; J. W. Draper, *Civil War*, II, ch. lxiv; J. G. Blaine, *Twenty Years*, I, chs. xx, xxi; *American Annual Cyclopadia*, 1862, 786-796; J. N. Pomeroy, *Constitutional Law*, §§ 109-119; Wm. Whiting, *War Powers*, chs. iii, viii; A. B. Hart, *Chase*, ch. x; Moorfield Storey, *Sumner*, chs. xii, xiv; S. W. McCall, *Thaddeus Stevens*, ch. xii; G. C. Gorham, *Stanton*, II, 73-79, 86-90; H. G. Pearson, *John A. Andrew*, II, ch. x.

**Special.** — Nicolay and Hay, *Abraham Lincoln*, IV, chs. xxii, xxiv, V, ch. xii, VI, chs. vi, viii, xvii, xix, xx, VIII, chs. xvi, xx, X,



ch. iv; E. L. Pierce, *Charles Sumner*, IV, chs. xlviii-1; Garrisons, *Garrison*, IV, chs. i-vi; I. N. Arnold, *Lincoln and the Overthrow of Slavery*; J. Story, *Commentaries* (4th ed.), §§ 1923-1927; J. F. Rhodes, *History*, III, 269-271, 466-476, 630-636. IV, 60, 65-76, 157-171, 212-219, 228, 332-336, 421-426, 472-475, 532-536, V, 47-50, 71, 82, 535-537; A. J. Wilcox, *Powers of the Federal Government over Slavery*; J. Davis, *Confederate Government*, II, 158-193, 460-476; S. G. Fisher, *Trial of the Constitution*, ch. iv; G. W. Williams, *Negro Race*, II, chs. xiv-xviii; Marion G. McDougall, *Fugitive Slaves*, §§ 85-105, App. C; Mary Tremain, *Slavery in the District of Columbia*, 92-98; B. T. Washington, *Frederick Douglass*, ch. xii; C. F. Adams, *J. Q. Adams and Emancipation through Martial Law* (Mass. Hist. Soc., *Proceedings*, 2d ser., XV, 436); biographies of Lincoln (see §§ 39, 234), Chase, Sumner, Ben Wade, Thaddeus Stevens, W. L. Garrison, Seward (§ 39). — MAPS: J. K. Hosmer, *Appeal to Arms*, 214.

**Sources.** — DEBATES: *Congressional Globe*, 37 Cong., 38 Cong., 39 Cong., 1 sess.; daily newspapers, especially *New York Tribune*, *Times*, *Herald*, *Boston Advertiser*, *Chicago Tribune* (see § 41). — DOCUMENTS: *Senate Exec. Docs.*, 37 Cong., 2 sess., V, No. 42, VI, No. 68; 39 Cong., 1 sess., II, No. 55; *Senate Reports*, 37 Cong., 2 sess., No. 12; 38 Cong., 1 sess., Nos. 8, 17, 24, 25; 38 Cong., 2 sess., I, No. 137; *House Exec. Docs.*, 37 Cong., 2 sess., V, No. 69 (emancipation), X, Nos. 133, 143 (black troops); 38 Cong., 1 sess., IX, No. 42 (District of Columbia); 38 Cong., 2 sess., VIII, No. 38 (troops); *House Reports*, 37 Cong., 2 sess., III, No. 58, IV, Nos. 120, 148; 38 Cong., 1 sess., I, No. 2; 38 Cong., 2 sess., No. 9; *House Misc. Docs.*, 38 Cong., 2 sess. (state resolutions). — *American Annual Cyclopædia*, 1861, 641-645 (slaves); 1862, 720-726 (Lincoln's plans), 752-759 (slaves), 736 (emancipation proclamation); 1863, 268 (negro troops), 304-321 (emancipation in states), 425-431 (freedmen), 831-835 (Lincoln on emancipation); 1864, 219-353 *passim* (Congress), 387; 1865, 205-217 (Thirteenth Amendment), 370-378 (freedmen); J. D. Richardson, *Messages and Papers*, VI, 53, 54, 68, 73, 84-87, 91-98, 117, 127, 133-142, 157-159, 167, 177, 188, 232, 252; Wm. MacDonald, *Select Statutes*, Nos. 6, 11, 15, 17, 18, 20, 24, 28, 38, 45, 48; Mabel Hill, *Liberty Documents*, ch. xxii; J. B. Moore, *Digest of International Law*, II, 941-948; Ed. McPherson, *Rebellion*, 195-261; Frank Moore, *Rebellion Record*, V-XI, and Sup. I *passim*. — CONTEMPORARY WRITINGS: A. Lincoln, *Works*, especially (Biog. ed.), VI, 350, 353, 357-361, VII, 21-23, 112-115, 119-128, 132-134, 146, 167, 170-173, 270-277, 280-286, 289, VIII, 1-9, 15, 28-33, 36-44, 155-164, 181-183, 329,

IX, 292-295, X, 30, 65-68, 352, XI, 1-3; C. Sumner, *Works*, VI-IX *passim*; John Sherman, *Recollections*, I, ch. xiv; *Diary and Correspondence of Chase*, 45-49, 54, 87-93, 311, 319, 347, 352, 361, 365, 377-379, 399, 502, 511, 512; A. G. Riddle, *Reminiscences*, 129-163; G. S. Boutwell, *Speeches and Papers*; Frederick Douglass, *Life and Times*, chs. xi, xii; S. A. Goddard, *Letters on the American Rebellion*; Noah Brooks, *Washington in Lincoln's Time*, ch. vi; A. K. McClure, *Lincoln and Men of War Times*, 88-104; F. B. Carpenter, *Six Months at the White House*; Elizabeth H. Botume, *First Days among the Contrabands*; A. B. Hart, *Contemporaries*, IV, ch. xxi.

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## PART VI. RECENT UNITED STATES HISTORY, 1865-1910

### CHAPTER XXIX

#### RECONSTRUCTION AND DEVELOPMENT

1865-1872

#### § 241. Presidential and Congressional Reconstruction, 1863-1868

**Summary.** — Southern economic and social conditions: devastation of war; large planters; small planters; poor whites; freed negroes. — Ante-bellum political areas (§ 229); “black belt.” — Northern interests in reconstruction: tariff; transportation; banking and currency; finance; idealistic attitude toward freedmen; relation to Southern loyalists. — Theories of status of seceded states: unimpaired rights (Democrats); state suicide (Summer); conquered provinces (Stevens); forfeited rights (Congress). — 1862, Lincoln’s appointment of military governors for Tennessee, North Carolina, Arkansas, and Louisiana. — 1863, Dec. 8, Lincoln’s proclamation; 1864, July 8, proclamation on pocket veto of Wade-Davis bill; 1865, March 3, Freedmen’s Bureau act; April 9, Lee’s capitulation; April 15, Lincoln’s assassination (§ 239); May 29, Johnson’s proclamation. — New Southern constitutions; Dec. 18, ratification of Thirteenth amendment; black codes. — 1865, Dec., Thaddeus Stevens and the Joint Committee of Fifteen; 1866, Feb. 19, veto of bill to strengthen Freedmen’s Bureau; Feb. 22, Johnson’s speech; April 9, Civil Rights act; June 16, submission of Fourteenth amendment; July 16, supplementary Freedmen’s Bureau act. — Struggle between President and Congress: the general of the army; 1866, March 1, admission of Nebraska; March 2, Tenure of Office act; March 2, 23, acts to provide military governments for the seceded states; extra sessions;

impeachment of the President; 1868, May 16, acquittal. — Powerlessness of the Supreme Court: 1866-1867, leading cases; 1868, March 27, action of Congress in the *McCardle* case; 1869, April 12, *Texas v. White*. — 1868, June 22, 25, Restoration of Alabama, Arkansas, North Carolina, South Carolina, Florida, Louisiana, and Georgia (temporarily). — Campaign of 1868: Nov. 3, election of Grant.

**General.** — J. F. Rhodes, *History*, IV, 484-487, V, 47-57, 132-138, 516-626, VI, 1-157, 168-192; W. A. Dunning, *Reconstruction*, chs. i-vii, and *Essays on the Civil War and Reconstruction*, 63-225, 253-303; W. L. Fleming, *Documentary History of Reconstruction*, I, introductions to each chapter; P. J. Hamilton, *Reconstruction Period*; Johnston and Woodburn, *American Political History*, II, 425-465, 480-487; W. Wilson, *American People*, V, 1-55, and *Division and Reunion*, ch. xi; Garner and Lodge, *United States*, II, 819-825, 830-863; J. W. Burgess, *Reconstruction*, chs. i-ix; G. T. Curtis, *Constitutional History*, II, chs. xi, xii; T. C. Smith, in *Cambridge Modern History*, VII, 622-638; E. E. Sparks, *United States*, II, 278-300; E. B. Andrews, *United States in Our Own Time*, 18-40, 68-85; W. G. Brown, *Tenth Decade* (*Atlantic*, XCVI, 359, 760); *Encyclopædia Britannica* (11th ed.), XXVII, 711-717; P. L. Haworth, *Reconstruction and Union*, chs. i, ii.

**Special.** — H. A. Herbert and others, *Why the Solid South?* chs. i, viii, x, and in *Atlantic Monthly*, LXXXVII, 1, 145, 354, 473, 817, LXXXVIII, 121, 289, 432; McLaughlin and Hart, *Cyclopedia*, articles Civil War (Influence), Reconstruction; F. N. Thorpe, *Constitutional History of the United States*, III, chs. i-iii; P. S. Peirce, *Freedmen's Bureau*. — CONSTITUTIONAL AMENDMENTS (§ 240): H. V. Ames, *Proposed Amendments* (Am. Hist. Assoc., Report, 1896, II), 218-235 and index; H. E. Flack, *Adoption of the Fourteenth Amendment*; J. W. Garner, *Fourteenth Amendment* (*South Atlantic Quart.*, IV, 209); S. B. Weeks, *Negro Suffrage* (*Polit. Sci. Quart.*, IX, 671); J. W. Burgess, *Present Problems of Constitutional Law* (*ibid.*, XIX, 545); J. M. Mathews, *Fifteenth Amendment*; A. H. Stone, *Mississippi's Constitution in Reference to Freedman* (Miss. Hist. Soc., Publications, IV, 143); G. T. Stephenson, *Race Distinctions in American Law*, ch. xi; J. C. Rose, *Negro Suffrage* (*Am. Polit. Sci. Review*, I, 17); J. A. Hamilton, *Negro Suffrage and Congressional Representation*. — TREATISES: H. C. Black, *Constitutional Law* (2d ed.), §§ 202, 224, 232-234; J. W. Burgess, *Political Science*



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*The South in the Building of the Nation*, IV, 625, 626, 645; Johnston and Woodburn, *American Political History*, II, 478, 506.

### § 242. Carpetbag and Negro Rule, 1868-1877

**Summary.** — Union, or Loyal, Leagues; "carpetbaggers"; "scalawags." — Ku Klux Klan; Knights of the White Camelia. — 1869, Feb. 27, submission of Fifteenth amendment; 1870, March 30, ratified. — 1870, Restoration of Virginia, Mississippi, and Texas; 1871, Georgia. — 1870, May 31, Enforcement act; 1871, Feb. 15, substitute for iron-clad oath; Feb. 28, act for federal supervision of elections; April 20, Ku Klux act; — 1872, May 22, Amnesty act; June 10, supplementary federal election law. — Misrule of negro and carpetbag governments: conservatives; 1872, federal troops occupy the capitals of Louisiana, Alabama, and Arkansas. — White ascendancy: 1870, Democratic control of North Carolina, Tennessee, Georgia, and Virginia; 1872, removal of political disabilities; improvement of white leadership; 1872-1876, split in Republican party in Southern states; 1872, Feb. 19, report of the "Ku Klux committee"; 1874, white ascendancy in Alabama, Arkansas, and Texas; Louisiana uprising; "Mississippi plan"; 1874, April 27, Lamar's oration on Sumner; Dec. 7, Grant's message; 1875, Jan. 13, Grant on the federal purge of Louisiana legislature; Feb., Force bill fails in Senate; March 1, Civil Rights act; Sept., refusal of troops to Mississippi; election of 1876 (§ 251); 1877, withdrawal of troops by Hayes (§ 251); 1880, May 4, act forbidding use of army at the polls. — Federal decisions (§ 241): 1873, Slaughter House cases; 1876, *United States v. Reese*; 1876, *United States v. Cruikshank*; 1883, *United States v. Harris*; 1883, Civil Rights cases. — Later Southern history (§ 261).

**General.** — J. F. Rhodes, *History*, VI, 200-204, 244-246, 284-334, 390-391, VII, 74-174; W. A. Dunning, *Reconstruction*, chs. xi, xiii, xv-xvii, xix, and *Essays*, 225-252, and *Undoing of Reconstruction* (*Atlantic*, LXXXVIII, 437); W. Wilson, *American People*, V, 55-64, 72-78, 97-102, 104-108, 136-140, and *Division and Reunion*, ch. xii; E. B. Andrews, *Our Own Time*, chs. v, vi; J. W. Burgess, *Reconstruction*, chs. x-xiii; T. C. Smith, in *Cambridge Modern History*, VII, 638-654; Garner and Lodge, *United States*, II, 863-875, 889-893, 906-918; F. N. Thorpe, *Constitutional History*, III, chs. iv, v; Johnston and Woodburn, *American Political History*, II,

465-478, 487-492; *South in the Building of the Nation*, IV, 601-625, 632-645; *Encyclopædia Britannica* (11th ed.), XXVII, 715-722; P. L. Haworth, *Reconstruction and Union*, ch. iii.

**Special.** — CARPETBAG AND NEGRO RULE (see § 241 for state reconstruction, biographies, etc.): H. A. Herbert, *Why the Solid South?* chs. ii-vi, viii, xii-xiv; W. E. B. Du Bois, *Reconstruction* (*Am. Hist. Review*, XV, 781); F. Bancroft, *Negro in Politics*; G. S. Merriam, *Negro and the Nation*, chs. xxviii-xxxvi; G. W. Williams, *Negro Race*, II, chs. xxi; xxiii; A. H. Stone, *Race Problems*, chs. vi, viii; G. W. Cable, *Silent South*, and *Negro Question*; W. K. Boyd, *W. W. Holden*, ch. iii-v, App.; J. W. Moore, *North Carolina*, II, chs. ix-xii; W. L. Royall, *Virginia Debt Controversy*. The periodicals cited in § 241, reached through *Poole's Index*, contain a mass of material; for material in historical society publications, etc., see American Historical Association, *Report*, 1905, II; especially useful are Alabama Historical Society, *Transactions*, and Mississippi Historical Society, *Publications*. — KU KLUX KLAN AND ELECTION FRAUDS: J. C. Lester and D. L. Wilson, *Ku Klux Klan* (Fleming ed.), and in *Century*, VI, 398; W. G. Brown, *Lower South*, ch. iv, and *Ku Klux Movement* (*Atlantic*, LXXXVII, 634); J. E. Cutler, *Lynch Law*, ch. v; W. A. Sinclair, *Aftermath of Slavery*, chs. ii-vi. — SCHOOLS AND CHURCHES: B. T. Washington, *Up from Slavery*, and *Future of the American Negro*, ch. i, and *Story of the Negro*, ch. xiii, and (with others) *Negro Problem*, ch. i; Mrs. E. A. Talbot, *E. C. Armstrong*, chs. v-viii; John Eaton, *Grant, Lincoln, and the Freedmen*; P. S. Peirce, *Freedmen's Bureau*, ch. v; J. W. Alvord, *Letters from the South*; A. T. Porter, *Led on Step by Step*, chs. xxi-xlii; Maria Waterbury, *Seven Years among the Freedmen*; E. G. Murphy, *Present South*, chs. ii, iii; J. C. Reed, *Brothers' War*, ch. xvi; Atlanta University, *Publications*, V, VI; W. E. B. Du Bois, *Negro Church*; National Teachers' Associations, *Proceedings*, 1865, 1870; H. K. Carroll, *Religious Forces*, 27, 255, 263, 294; J. M. Buckley, *Methodism*, 517-526; G. G. Smith, *G. F. Pierce*, chs. xvi, xvii; R. R. Wright, *Negro Education in Georgia*; G. W. Williams, *Negro Race*, II, chs. xxiv-xxvii; J. L. M. Curry, *The Negro since 1860*, and *Education of Negro* (Commissioner of Education, *Report*, 1895, II, 1374); A. D. Mayo, *Schools in North Carolina, South Carolina, and Georgia* (*ibid.*, 1904, I, 999); John F. Slater Fund, *Proceedings*, 1884. — SOCIAL AND ECONOMIC CONDITIONS: P. A. Bruce, *Plantation Negro*; G. T. Stephenson, *Race Distinctions*; Washington and Du Bois, *Negro in the South*; J. A. Tillinghast, *Negro in Africa and America*, 171-228.

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### § 243. Financial Reconstruction, 1865-1872

**Summary.** — 1865, Civil War debt (§ 237); forms of taxation; banking systems. — 1865, Revenue Commission. — 1865, March 3, Act levying tax on state bank circulation; 1865, Dec., Secretary McCulloch's report; Dec. 18, House resolution to retire greenbacks; inflated prices; theories of resumption of specie payment. — 1866-1870, Reductions of internal revenue taxes. — 1866, April 12, Funding and contraction act; 1868, Feb. 4, repeal of contraction; "Ohio idea," payment of bonds in currency. — 1868, Presidential campaign: financial issues; Republican victory. — 1869, March 18, Public-credit act; 1870, July 14, 1871, Jan. 20, refunding acts. — Question of constitutionality of greenbacks: 1870, Feb. 7, Chief Justice Chase's adverse decision (*Hepburn v. Griswold*); enlargement of court; 1871, May 1, *Knox v. Lee* (constitutional); 1884, March 3, *Juilliard v. Greenman*. — Gold purchases; 1869, Sept. 24, Black Friday. — Tariff: 1866-1870, Wells's revenue commission reports; 1865-1867, tariff debates; 1867, March 2, wool and woollens tariff act; western opposition; 1870, July 14, general tariff act; 1872, June 6, tariff act, slight reductions; later tariffs (§ 249). — 1870, July 14, Reduction of income tax. — 1872, Presidential campaign (§ 249): division of Liberal Republicans and Democrats on the tariff; Republican financial platform; labor reform convention. — Later problems (§ 252).

**General.** — J. F. Rhodes, *History*, VI, 158-167, 215-233, 236-280; W. A. Dunning, *Reconstruction*, 27, 129, 131-133, 136-141, 177, 193, 195, 196, 199, 220-225; E. B. Andrews, *Our Own Time*, 16, 30-32, 40-45, 64-67; Garner and Lodge, *United States*, II, 819-825, 857-860, 897-899; E. L. Bogart, *Economic History*, 338-343; K. Coman, *Industrial History* (rev. ed.), 285-288; McLaughlin and Hart, *Cyclopedia*, article Legal Tender Controversy.



**Special.** — D. R. Dewey, *Financial History*, §§ 142-157, 163-168; A. D. Noyes, *Forty Years of American Finance*, 1-18; T. E. Burton, *John Sherman*, chs. viii-x; Francis Fessenden, *W. P. Fessenden*, II, 103-108, 289-325; W. D. Foulke, *Morton*, II, 13, 65-102; Wm. Salter, *J. W. Grimes*, 304-318, 325-327, 333-335, 363, 364; A. B. Hart, *Chase*, chs. xi, xv. — **FUNDING:** R. A. Bayley, *National Loans*, 91-94, 152-171; W. F. DeKnight, *Currency and Loans*, 26, 27, 98-109, 120-208 *passim*; J. S. Gibbons, *National Loans*; W. A. Richardson, *Practical Information concerning the Public Debt.* — **MONEY:** J. J. Knox, *United States Notes*, ch. xi; Horace White, *Money and Banking* (3d ed.), 121-139, 150-153; J. L. Laughlin, *Bimetallism*, ch. vi; *Report of the Monetary Commission of the Indianapolis Convention*, 202-204, 414-422; W. C. Mitchell, *Gold Prices and Wages under the Greenback Standard*; J. K. Upton, *Money in Politics*, ch. xiv, xv; C. J. Bullock, *Monetary History*, pt. i, ch. vii; M. S. Wildman, *Money Inflation*, ch. v. — **CONSTITUTIONALITY OF GREENBACKS:** J. B. Thayer, *Legal Tender* (*Harvard Law Review*, I, 73); E. J. James, *Legal Tender Decisions*; D. H. Chamberlain and T. H. Talbot, *Legal Tender Decision of 1884* (*Am. Law Review*, XVIII, 410, 618); W. C. Ford, *Legal Tender Decision* (*Princeton Review*, Sept., 1884, 123); J. B. Harrison, *The Nationals* (*Atlantic*, XLII, 521); H. H. Neill, *Legal Tender Question* (*Polit. Sci. Quart.*, I, 250); B. T. De Witt, *Legal Tender Laws* (*ibid.*, XV, 96). — **BANKING AND INDEPENDENT TREASURY:** J. J. Knox, *Banking in the United States*, 101-113, 137-141, 270-273, 295-297. — **TAXATION AND TARIFF:** F. C. Howe, *Internal Revenue System*, chs. iii-vii; F. W. Taussig, *Tariff History*, 171-229; E. Stanwood, *American Tariff Controversies*, II, chs. xiv, xv; Ida M. Tarbell, *Tariff in Our Times*, chs. ii, iii; C. W. Wright, *Wool-Growing and the Tariff*, ch. vii; J. D. Goss, *Tariff Administration*, ch. iv.

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118. — Legal Tender cases (1871): 12 *Wallace*, 457; Thayer, *Cases*, 2237; McClain, *Cases*, 442; Boyd, *Cases*, 136. — Scholey v. Rew (1875): 23 *Wallace*, 331. — Springer v. United States (1881): 102 *U.S.*, 586; Thayer, *Cases*, 1321; Boyd, *Cases*, 85. — Juilliard v. Greenman (1884): 110 *U.S.*, 421; Thayer, *Cases*, 2255; McClain, *Cases*, 442; Boyd, *Cases*, 157. — TARIFF: R. G. Proctor, *Tariff Acts, 1789-1897* (*House Docs.*, 55 Cong. 2 sess., LXXII, No. 562); J. S. Morrill, *Tariff on Imports* (*Senate Reports*, 48 Cong. 1 sess., I, No. 12); Ed. Young, *Customs-Tariff Legislation*, pp. cxxxviii-cxcviii; D. A. Wells, *Reports of the Revenue Commission* (1867-1870), and *Recent Financial Experiences of the United States* (*Cobden Club Essays*, 2d ser., 457). See also periodicals as listed in "Bibliography" below. — REMINISCENCES: H. McCulloch, *Men and Measures*, 170-180, 193-221, 234-257; G. S. Boutwell, *Reminiscences*, II, chs. xxxiii, xxxv, xxxvi; J. Sherman, *Recollections*, I, chs. xvii, xx, xxi.

**Bibliography.** — D. R. Dewey, *Financial History*, pp. ix-xxvii, §§ 141, 153, 162.

## § 244. Foreign Relations, 1865-1885

**Summary.** — Earlier foreign relations (§ 238). — The French in Mexico (§ 238): 1866, intervention of United States; 1867, withdrawal of French troops. — 1867, March 30, Purchase of Alaska. — Isthmian negotiations (§ 257). — England: Alabama claims (§ 238); 1866, Fenian movement; 1869, April 13, Senate's rejection of the Johnson treaty, Sumner's speech; 1871, May 8, Treaty of Washington; 1872, Sept. 14, Geneva award; Oct. 21, San Juan arbitration decision; 1877, Halifax Commission. — Right of expatriation; 1868, Feb. 22, German (typical) naturalization convention. — West Indies: 1867, Danish West Indies question; 1869-1870, Santo Domingo question. — 1868-1878, Cuban insurrection: 1873, *Virginian* incident. — Orient and Chinese exclusion question (§ 268). — Blaine's South American policy: 1881, Chili-Peru wars. — 1875, Jan. 30, Hawaiian reciprocity treaty (§ 253). — Later foreign relations (§ 263).

**General.** — W. A. Dunning, *Reconstruction*, ch. x; E. E. Sparks, *National Development*, 147-150, 202-250; J. F. Rhodes, *History*, VI, chs. xxxv, xxxviii, VII, 29-36; W. Wilson, *American People*, V, 40-44, 67-72; E. B. Andrews, *Our Own Time*, 46-56, 87-95, 409-411; T. C. Smith, *Expansion after the War, 1865-1871* (*Polit. Sci. Quart.*,

XVI, 412); Garner and Lodge, *United States*, II, 875-888; J. W. Foster, *Century of American Diplomacy*, ch. xi; J. B. Henderson, *American Diplomatic Questions*, 389-406; W. F. Johnson, *Century of Expansion*, ch. vii; W. E. Curtis, *United States and Foreign Powers*, chs. ix, xv.

**Special.** — MEXICO: F. Bancroft, *Seward*, II, ch. xl; C. A. Duniway, *Reasons for the Withdrawal from Mexico* (Am. Hist. Assoc., *Report*, 1902, I, 312); J. H. Latané, *United States and Spanish America*, ch. vi; H. H. Bancroft, *Mexico*, VI, chs. i-xii; Paul Gaulot, *La Vérité sur l'Expédition du Mexique*; T. B. Edgington, *Monroe Doctrine*, ch. xv. — ALASKA (§ 198): F. Bancroft, *Seward*, II, ch. xlii; H. H. Bancroft, *Alaska*, ch. xxviii. — CUBA AND WEST INDIES: F. E. Chadwick, *United States and Spain*, I, chs. xiv-xix; J. M. Callahan, *Cuba and International Relations*, 350-452; E. L. Pierce, *Sumner*, IV, 328, 329, 425-487; J. Parton, *Danish Islands*. — GREAT BRITAIN: J. B. Moore, *Arbitrations*, I, 495-702, 712-723, V, 4639-4685; C. F. Adams, *Lee at Appomattox*, No. 2, and C. F. Adams, chs. xvii-xix; E. L. Pierce, *Sumner*, IV, 160-168, 383-401, 488-491; D. H. Chamberlain, *Charles Sumner and the Treaty of Washington*; Andrew Lang, *Sir Stafford Northcote*, I, ch. xii; Edmond Fitzmaurice, *Earl Granville*, II, ch. iii; John Morley, *Gladstone*, II, ch. ix; Caleb Cushing, *Treaty of Washington*; J. C. B. Davis, *Mr. Fish and the Alabama Claims*; T. W. Balch, *Alabama Arbitration*.

**Sources.** — *Congressional Globe* and *Congressional Record*, 39-49 Congs.; J. B. Moore, *Digest of International Law*, §§ 40, 67 (pp. 193-197), 104 (pp. 464-467), 390-400, 475, 907, 957-959; *Diplomatic Correspondence and Foreign Relations* (1865-1885); W. M. Malloy, *Treaties, Conventions, and Agreements*; Gideon Welles, *Diary*, II, III (see index by name of countries); A. B. Hart, *Contemporaries*, IV, §§ 174-177. — MEXICO: *Senate Exec. Docs.*, 40 Cong. 1 sess., No. 20; *House Exec. Docs.*, 40 Cong. 2 sess., VII, No. 25. — SANTO DOMINGO: A. D. White, *Autobiography*, I, chs. ix, xi, xxviii; S. G. Howe, *Letters and Journals*, II, ch. xviii.

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### § 245. Development of the Mining Frontier, 1859-1876

**Summary.** — Early conditions in California (§ 216); 1855, hydraulic mining in California; 1859, mining rushes to Pike's Peak, Colorado; Comstock Lode (Virginia City, Nevada); Arizona mines; 1860-1861, Idaho (Lewiston); 1862-1864, western Montana (Virginia City, Helena); 1867, Wyoming mines; 1875, Black Hills. — Emigration from Pacific coast (eastward frontier extension) and across the plains. — Mining territories (§ 203): 1859, "State of Jefferson" (Colorado); 1861, Feb. 28, Colorado Territory; March 2, Nevada Territory; March 2, Dakota Territory; 1863, Feb. 24, Arizona Territory; March 3, Idaho Territory; 1864, Oct. 31, admission of Nevada (§ 239); 1864, May 26, Montana Territory; 1868, July 25, Wyoming Territory; 1876, Aug. 1, admission of Colorado (38th). — Mining camp traits. — Influences of new gold in Civil War. — Rise of the silver question (§ 252).

**General.** — F. L. Paxson, *Last American Frontier*, chs. ix, x; E. D. Fite, *Social and Industrial Conditions*, ch. ii; C. M. Harvey, *Trail of the Argonauts* (Atlantic, CVIII, 115); T. C. Smith, *Expansion after the Civil War* (Polit. Sci. Quart., XVI, 412); N. S. Shaler, *United States*, I, chs. vi, viii; Jos. Schafer, *Pacific Northwest*, 260-270; C. H. Shinn, *Story of the Mine*; E. S. Meade, *Story of Gold*.

**Special.** — T. H. Hittell, *California*, II, bk. vii, ch. vii, III, bk. viii; Eliot Lord, *Comstock Mining and Miners* (U. S. Geol. Survey, *Monographs*, IV); Williams and Wheeler, *Mining in Montana*; T. J. Dimsdale, *Vigilantes of Montana*; N. P. Langford, *Vigilante Days and Ways*; K. B. Judson, *Montana*; C. P. Connolly, *Story of Montana* (*McClure's Mag.*, XXVII, 346); H. A. V. Ferguson, *Fort Benton Memories*; H. M. Chittenden, *Early Steamboat Navigation on the Missouri*, II; A. M. Hough, *Establishment of our Mission in Montana*; L. E. Munson, *Pioneer Life* (*Jour. of Am. Hist.*, I, 97, Montana), and *Montana as it Was and as it Is* (*New Englander*, LI, 96); J. Mullan, *Miners' and Travelers' Guide*; John Hailey, *Idaho*; H. H. Bancroft, *California*, VII, ch. xxi, and *Washington, Idaho, and Montana, and Nevada, Colorado, and Wyoming, and Arizona and New Mexico*; F. L. Paxson, *Boundaries of Colorado* (Univ. of Col., *Studies*, II, 87), and *Territory of Jefferson* (*ibid.*, III, 15), and *Territory of Colorado* (*Am. Hist. Review*, XII, 53); J. C. Smiley, *Denver*; David Boyd, *Greeley and Union Colony of Colorado*; Doane



Robinson, *South Dakota*, chs. xxiv, xxv; Annie D. Tallent, *Black Hills*.

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*Rockies*; Wm. Wright (Dan de Quille), *Big Bonanza*; G. T. Ingham, *Digging Gold among the Rockies*; Frank Fossett, *Colorado* (1876); Ernest Ingersoll, *Camp of the Carbonates* (*Scribner's Monthly*, XVIII, 801, Col.); A. A. Hayes, *Grub Stakes and Millions* (*Harper's Mag.*, LX, 380, Col.); J. W. Barclay, *Colorado* (*Fortnightly Review*, XXXIII, 119); Helen H. Jackson, in *Atlantic Monthly*, XLIII, 567, LII, 753, and in *Scribner's Monthly*, XV, 386, XVI, 55.

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## § 246. Continental Railroads, 1861-1872

**Summary.** — Earlier history of railroads (§ 201). — Pacific railroads: 1819-1846, projects; 1850-1862, sectional rivalry over route; 1853-1855, surveys; overland mail and pony express; 1862-1871, congressional charters, land grants, and bonds to Central Pacific, Union Pacific, Kansas Pacific, Northern Pacific, Southern Pacific, Atlantic and Pacific, Texas Pacific, etc.; 1864, July 2, Pacific Railway act; 1865, 1866, amendments; 1864-1869, construction of the Central Pacific and Union Pacific railroads; rivalry of the roads; Huntington, Stanford, Crocker, Hopkins; government's relations; bonds; Credit Mobilier (§ 249). — Extension of the middle western railroads to the prairies. — Development of trunk lines. — Later history (§§ 250, 259, 260).

**General.** — F. L. Paxson, *Last American Frontier*, chs. xi-xiii, xix; E. D. Fite, *Social and Industrial Conditions*, ch. iii; W. G. Brown, *Tenth Decade* (*Atlantic*, XCVI, 31); W. A. Dunning, *Reconstruction*, 7, 144-146, 225-227; E. L. Bogart, *Economic History*, ch. xxii.

**Special.** — OVERLAND STAGE: F. A. Root, and W. E. Connelley, *Overland Stage to California*; Alex. Majors, *Seventy Years on the Frontier*; A. L. Stimson, *Express Business*, chs. xix, xx; C. F. Lummis, *Pioneer Transportation in America* (*McClure's Mag.*, XXV, 561, XXVI, 81); W. F. Bailey, *Pony Express* (*Century*, XXXIV, 882). —

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## § 247. Indian Relations, 1860-1876

**Summary.** — Situation in 1850 (§ 216); army on the frontier. — 1850-1865, Indian wars: Pacific Northwest; Southwest; Great Plains. — 1866, Protecting the roads to the mine: Red Cloud;

Spotted Tail; Fort Philip Kearny; Fetterman massacre. — Protecting the railroads. — 1867-1868, Peace commissions. — 1868, War against Cheyennes and Sioux. — 1868-1869, Reservations; extinction of the buffalo. — Indian problems; 1871, March 3, Indian act (wards of the nation). — 1874-1876, Black Hills; 1876, June 25, Custer massacre. — 1877, Chief Joseph's retreat. — 1887, Feb. 8, Dawes act (lands in severalty).

**General.** — F. L. Paxson, *Last American Frontier*, chs. ii, viii, xiv-xviii, xx, xxi; E. B. Andrews, *Our Own Time*, ch. vii; C. T. Brady, *Indian Fights and Fighters*, and *Northwestern Fights and Fighters*; G. A. Forsyth, *Story of the Soldier*; J. M. Hanson, *Conquest of the Missouri*.

**Special.** — L. Farrand, *Basis of American History*, ch. ix; F. W. Hodge, *Handbook of American Indians*; E. S. Curtis, *American Indian*; R. I. Dodge, *Our Wild Indians*; J. P. Dunn, *Massacres of the Mountains*; F. A. Walker, *Indian Question*; G. W. Maypenny, *Our Indian Wards*; J. B. Harrison, *Latest Studies on Indian Reservations*; Jas. McLaughlin, *My Friend the Indian*; S. K. Humphrey, *The Indian Dispossessed*; H. H. Jackson, *Century of Dishonor*, chs. iii-vii, App. i, iii; L. E. Textor, *Official Relations between the United States and the Sioux Indians*; Doane Robinson, *Dakota or Sioux Indians* (Dakota Hist. Soc., *Collections*, II, pt. ii); I. V. D. Heard, *Sioux War*; C. S. Bryant, *Great Massacre by the Sioux Indians*; E. Swift, *Graduates of West Point in Indian Wars* (Centennial of U. S. Military Academy, I, 525); Henry Howe, *Times of the Rebellion in the West*; United States Military Service Institution, *Journal* passim; W. F. Drannan, *Thirty-one Years on the Plains*, and *Chief of Scouts*, N. A. Miles, *Rounding up the Red Men* (Cosmopolitan, LI, 105); C. A. Eastman, *Story of the Little Big Horn* (Chautauquan, XXXI, 353); Hamlin Harland, *General Custer's Last Fight* (McClure's Mag., XI, 443); J. G. Bourke, *General Crook in the Indian Country* (Century, XLI, 643); A. J. Sowell, *Texas Rangers*; R. H. Williams, *With the Border Ruffians* (Texas frontier). — **EXTINCTION OF THE BISON:** W. T. Hornaday, *Passing of the Buffalo* (Cosmopolitan, IV, 85), and *Extinction of the American Bison* (Smithsonian Institute, *Report*, 1887, II, 367); L. Farrand, *Basis of American History*, 63 (map); G. B. Grinnell, *Last of the Buffalo* (Scribner's Mag., XII, 267); T. L. Riggs, *Last Buffalo Hunt* (Independent, LXIII, 32); J. A. Allen, *American Bisons* (U. S. Geol. Survey, 9th Annual Report).



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## § 248. Lands and Western Agriculture, 1862-1880

**Summary.** — Earlier history (§§ 201, 202, 208, 220, 229). — Sectional and class contests over public lands: 1850, Sept. 20, first railroad land grant (Illinois Central); 1854, Aug. 4, Graduation act; 1862, May 20, Homestead act; 1862, July 2, Morrill Land

Grant act for agricultural colleges; 1873, March 3, Timber Culture act; 1877, March 3, Desert Land act; 1878, June 3, Timber and Stone act. — Evasions; 1879, Land Commission. — Railroad land sales. — Middle Western development: 1860-1880, agricultural growth; prairie pioneering; agricultural machinery; extension of wheat culture; growth of North Central states in population and political power; Granger movement (§ 250). — Internal commerce. — Later history (§§ 259, 260, 264).

**General.** — E. D. Fite, *Social and Industrial Conditions*, ch. i; E. L. Bogart, *Economic History*, ch. xx; K. Coman, *Industrial History* (rev. ed.), 294-297, 306, 307; W. C. Edgar, *Story of a Grain of Wheat*, chs. viii, xi; *Encyclopædia Britannica* (11th ed.), XXVII, 719, 720; F. J. Turner, *Middle West* (*Internat. Monthly*, IV, 808).

**Special.** — LAND: S. Sato, *Land Question*, 168-181; C. R. Van Hise, *Conservation of Natural Resources*, 280-292; R. T. Hill, *Public Domain and Democracy*, chs. ii, vii, viii; J. B. Sanborn, *Congressional Grants of Land in Aid of Railways*, chs. ii-iv, and *Political Aspects of Homestead Legislation* (*Am. Hist. Review*, VI, 19); L. H. Haney, *Congressional History of Railways*, II, 13-33; B. Terry, *Die Heimstätten-Gesetz-Bewegung* (*Deutsch-Amerikanische Geschichtsblätter*, II, III); J. R. Commons, *Documentary History of American Industrial Society*, VII, 29-36, 285-364, VIII, 21-78, IX, 46-51; T. J. Middleton, *Andrew Johnson and the Homestead Law* (*Sewanee Review*, XV, 316); E. J. James, *Origin of the Land Grant Act of 1862*; L. H. Bailey, *Cyclopedia of American Agriculture*, IV, ch. v. — AGRICULTURE, L. H. Bailey, *Cyclopedia of American Agriculture*, IV, especially 64-69, 108-125; C. L. Flint, *Hundred Years' Progress* (Commissioner of Agri., *Report*, 1872, 274); G. K. Holmes, *Progress of Agriculture* (Dept. of Agri., *Yearbook*, 1899, 307); G. B. Loring, *American Agriculture* (Mass. Board of Agri., *36th Annual Report*, 1888, 308); H. W. Quaintance, *Influence of Farm Machinery*; H. N. Casson, *Romance of the Reaper*; Max Sering, *Die Landwirthschaftliche Konkurrenz Nordamerikas*; H. C. Taylor, maps of wheat production, in *World's Work*, XIX, 12,232-12,237, and in International Harvester Co., *Almanac*, 1911; J. G. Thompson, *Wheat-Growing Industry in Wisconsin*, chs. ii, iii; P. T. Dondlinger, *Book of Wheat*; C. W. Wright, *Wool-Growing and the Tariff*, 183-193, 200-205, 245-273; H. Gannett, *Gazetteer of Kansas* (U.S. Geol. Survey, *Bulletin*, No. 154); Emily G. Balch, *Our Slavic Fellow Citizens*, 343-348; J. Jenkins, *The Northern Tier*; D. W. Wilder, *Annals of Kansas*

(2d ed.), 310-597 *passim*; E. V. Smalley, *Isolation of Life on Prairie Farms* (*Atlantic*, LXXII, 378); P. Bigelow, *Bonanza Farms* (*Atlantic*, XLV, 33); M. H. Catherwood, *Prairie Farmer* (*Lippincott's Mag.*, XXV, 706).

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## CHAPTER XXX

### POLITICAL REACTION, 1872-1880

#### § 249. Administrative Demoralization and the Liberal Republicans, 1869-1875

**Summary.** — Reaction against Republican reconstruction; 1870, Missouri Liberal revolt; Carl Schurz. — 1868-1872, Grant's lax administration; civil service reform movement; tariff reduction issue (§ 243). — 1872, Liberal Republican convention; tariff issue avoided; Greeley's nomination indorsed by Democrats; Grant's reëlection. — Scandals: 1871, exposure of the Tweed Ring; 1872-1873, Credit Mobilier investigation; "salary grab"; "moiety system"; 1875 "whiskey ring" scandal; 1876, Belknap scandal; cabinet resignations; 1876, June 5, Blaine's explanation of the "Mulligan letters." — Financial crisis of 1873 (§ 252). — 1874, "Tidal wave"; Democratic House. — 1875, Republican legislation: Jan. 14, Resumption act (§ 252); March 3, repeal of tariff act of 1872.

**General.** — W. A. Dunning, *Reconstruction*, chs. xii, xv, xviii; J. F. Rhodes, *History*, VI, ch. xxxix, VII, 1-29, 64-73, 175-206; E. B. Andrews, *Our Own Time*, 11-16, 23-32, 57-78, 104-109, 200-205, 230-242; E. Stanwood, *Presidency*, ch. xxiv; W. Wilson, *American People*, IV, 78-96; Garner and Lodge, *United States*, II, chs. xxxvii, xxxviii; A. K. McClure, *Our Presidents*, 221-243; P. L. Haworth, *Reconstruction and Union*, 56-72.

**Special.** — *Encyclopædia Britannica* (11th ed.), IV, 32, 582, VII, 391, XXVII, 720, 721; J. B. Crawford, *Credit Mobilier*; Rowland Hazard, *Credit Mobilier*; H. K. White, *Union Pacific Railway*, 73-80; W. A. Dunning, *Second Birth of the Republican Party* (*Am. Hist. Review*, XVI, 56); Gustavus Myers, *Tammany Hall*, chs. xxv-xxvii; M. P. Breen, *Thirty Years of New York Politics*, letters v-xliv; J. Bryce, *American Commonwealth* (1910 ed.; index, under (510)



"Corruption," "Rings," etc.); E. Stanwood, *Tariff Controversies*, II, ch. xiv; F. W. Taussig, *Tariff History*, 171-193; I. M. Tarbell, *Tariff*, 71-81. — CIVIL SERVICE (§§ 176, 186, 204, 254): C. R. Fish, *Civil Service*, 206-214; L. M. Salmon, *Appointing Power*, 87-99; A. B. Hart, *Actual Government*, ch. xvi, and *Practical Essays*, No. 4; H. C. Lodge, *Historical and Political Essays*, 114-137. — BIOGRAPHIES: H. Garland, *Grant*, chs. xliii-xlvi; O. J. Hollister, *Schuyler Colfax*, chs. xi-xiv; E. Stanwood, *Blaine*, chs. v, vi; C. Schurz, *Reminiscences*, III, 315-362; C. F. Adams, Jr., *C. F. Adams*, 389-392; W. A. Linn, *Greeley*, ch. ix; M. Storey, *Sumner*, ch. xxiv; J. H. Wilson, *C. A. Dana*, chs. xxv, xxvi; W. D. Foulke, *Morton*, II, chs. x, xii, xiv; C. E. Hamlin, *Hannibal Hamlin*, chs. xxxix, xl; John Bigelow, *S. J. Tilden*, I, chs. viii-x; A. B. Paine, *Th. Nast*, chs. xviii-xxx; G. S. Merriam, *Samuel Bowles*, II, chs. xxxvi, xxxvii, xxxix, xlii; Ed. Cary, *G. W. Curtis*, chs. xv, xvi; Moorfield Storey and E. W. Emerson, *E. R. Hour*, ch. v; J. D. Cox in *Atlantic Monthly*, LXXVI, 162.

**Sources.** — *Congressional Globe* and *Congressional Record* and *Congressional Documents*, 41-44 Congs.; E. McPherson, *Handbook of Politics* (1868-1876); *American Annual Cyclopædia* (1870-1876); *Tribune Almanac*; *American Almanac*; periodicals (§ 40), especially *Nation*, *Harper's Weekly*, and *North American Review*; newspapers (§ 41); J. G. Blaine, *Twenty Years*, II, chs. xxii, xxiv; G. F. Hoar, *Autobiography*, I, chs. xxi-xxv; G. S. Boutwell, *Reminiscences*, II, chs. xxxvii, xxxviii; G. W. Julian, *Political Recollections*, ch. xv, and *Later Speeches*, 1-57, 79-105; J. Tilden, *Writings*, I, 467-471, 483-606, and *Letters*; J. A. Garfield, *Works*, I, 499-519, II, 30-45; B. P. Poore, *Perley's Reminiscences*, II, chs. xxiii-xxvii; G. W. Curtis, *Orations and Addresses*, II, Nos. 1-4; J. R. Lowell, *Political Essays*, 295-326; A. D. White, *Autobiography*, I, 159-181; R. Brinkerhoff, *Recollections*, chs. xvi, xvii. — CORRUPTION: 42 Cong. 3 sess., *House Reports*, II, Nos. 77, 78, and *Senate Reports*, III, No. 519 (Credit Mobilier); 44 Cong. 1 sess., *House Reports*, I, Nos. 176, 186, II, No. 345, V, No. 784, VI, Nos. 789, 791, 793, VII, No. 794; *House Misc. Docs.*, IV, No. 84, V, No. 167, IX, No. 186, X, No. 193; *Congressional Record*, IV, 2724, 2725, 3602-3617 (Blaine); [Moorfield Storey], *Blaine's Record*; J. McDonald, *Secrets of the Great Whiskey Ring*.

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## § 250. Transportation and the Granger Movement, 1867-1877

**Summary.** — Rapid agricultural expansion of Middle West; rural isolation; slight share of farmers in legislation; deficiency of gold; competition of wheat soils; increase of production; decline of agricultural prices; mortgages. — Railroads: rapid extension; rates; capitalization; cost of construction; discriminations; lack of effective public regulation; eastern stockholders *versus* pioneer shippers. — Grangers: 1867, Kelley and the Patrons of Husbandry; 1868-1871, slow growth; 1872-1874, rise to height; 1874-1876, decline; strongest in Mississippi Valley and Pacific Northwest; characteristics of granges and farmers' clubs; co-operative enterprises. — Granger demands; party fusions; independent political action. — State railway rate legislation: regulation by commission; granger laws. — Influence on federal action: 1874, April 24, Windom report; 1874, McCrary bill; 1876, Hopkins bill; 1878, Feb. 26, Reagan report and bill. — Supreme Court decisions on power of state to regulate common carriers: 1877, March 1, *Munn v. Illinois*, and Granger cases. — 1876-1880, Railway receiverships; reaction in favor of railroads. — Influence of Grangers on later railway regulation; on later reform programs. — Subsequent farmers' movements (§§ 256, 262). — Relation to California labor troubles (§ 268).

**General.** — E. B. Andrews, *Our Own Time*, ch. xi: *Encyclopædia Britannica* (11th ed.), X, 181, 182; W. A. Dunning, *Reconstruction*, 225-229, 264; E. E. Sparks, *National Development*, 61-65; C. F. Adams, *Granger Movement* (*N. Am. Review*, CXX, 394); C. W. Pierson, *Granger Movement* (*Popular Sci. Monthly*, XXXII, 199, 368); McLaughlin and Hart, *Cyclopedia*, articles Grangers, Interstate Commerce Decisions, Transportation (Problems of Regulation).

**Special.** — S. J. Buck, *Granger Movement* (in press), and *Independent Parties, 1873-1876* (*Turner Essays*, 137), and *Agricultural Organizations in Illinois, 1870-1880* (Ill. Hist. Society, *Journal*, III, 10); O. H. Kelley, *Order of Patrons of Husbandry*; E. W. Martin, *Grange Movement*; J. Perriam, *The Groundswell*; E. S. Carr, *Patrons of Husbandry on the Pacific Coast*; J. W. Darrow, *Patrons of Husbandry*; D. W. Aikin, *The Grange* (Dept. of Agri., *Special Reports*, No. 55); A. G. Warner, *Three Phases of Coöperation*, ch. i;

H. B. Learned, *President's Cabinet*, ch. xi; C. H. Greathouse, *Department of Agriculture* (Dept. of Agri.; Division of Pubs., *Bulletin*, No. 3). — AGRICULTURAL DISCONTENT (§§ 259, 260, 262): T. B. Veblen, *The Price of Wheat since 1867* (*Jour. of Political Economy*, I, 68); W. L. Fleming, *Civil War and Reconstruction in Alabama*, 710-734; A. F. Bentley, *Condition of the Western Farmer*; K. L. Butterfield, *Farmers' Social Organizations* (*Cyclop. of Am. Agri.*, IV, 289); J. R. Elliott, *American Farms*; A. M. Simons, *American Farmer*, 12-60; W. C. Flagg, *Farmers' Movement* (*Jour. Soc. Sci.*, VI, 100); I. B. Ross, *Agrarian Revolution* (*N. Am. Review*, CXC, 376); E. A. Pratt, *Organization of Agriculture*, ch. xviii. — RAILROAD AND THE FARMER (§§ 262, 269): Cleveland and Powell, *Railroad Promotion*, chs. x, xiv; L. H. Haney, *Congressional History of Railways*, II, 21-23, chs. xix-xxii; E. R. Johnson, *American Railway Transportation*, ch. xxv; S. F. Van Oss, *American Railroads as Investments*, chs. iii, xxx-xxxviii; B. H. Meyer, *Railway Legislation*, 190-194; Stuart Daggett, *Railroad Reorganization*; A. D. Adams, *Reasonable Rates* (W. Z. Ripley, *Railway Problems*, ch. xxiii), and *Reasonable Rates* (*Jour. of Polit. Econ.*, XII, 79); H. S. Haines, *Problems in Railway Regulation*, ch. iii; J. L. Ringwalt, *Transportation Systems*, 229-233, 265-269; W. W. Cook, *Corporation Problem*, ch. ii; C. F. Adams, *Railroads*, 116-146; A. B. Stickney, *Railway Problem*, chs. viii-x; Albert Stickney *State Control of Trade and Commerce*, chs. iii, iv; J. F. Hudson, *Railways and the Republic*, ch. iv; Wm. Larrabee, *Railroad Question*, chs. x, xi; E. J. James, *Agitation for Federal Regulation of Railways*; A. T. Hadley, *Railroad Transportation*, ch. vii; C. A. Prouty, *Dependence of Agriculture on Transportation* (*Mich. Pol. Soc. Assoc., Publications*, IV, 116); W. D. Dabney, *Public Regulation of Railways*, 89-281; H. C. Adams, *Farmer and Railway Legislation* (*Century*, XXI, 780); F. H. Dixon, *State Railroad Control*, and *Railroad Control in Nebraska* (*Polit. Sci. Quart.*, XII, 617); A. G. Warner, *Railroad Problems* (*ibid.*, VI, 66); C. R. Aldrich, *Repeal of Granger Law* (*Iowa Jour. of Hist. and Politics*, III, 256); P. A. Dey, *Railroad Legislation* (*Iowa Hist. Record*, IX, 555); J. H. Gordon, *Illinois Railway Legislation*; Frank Hendrick, *Railway Control by Commissions*, chs. viii, xi; H. R. Meyer, *Government Regulation of Railway Rates*, pt. ii; H. H. Swain, *Economic Aspects of Railroad Receiverships*, ch. ii.

**Sources.** — (See also §§ 262, 269.) — Many of the special references above are contemporaneous. *Congressional Globe* and *Congressional Record*, especially, *Globe*, 41 Cong. 2 sess., 239, 868; 42 Cong. 3 sess., App., 56; *Record*, II, 1945, 2147, 2427, 2493, App., 6, 56, 163;

*Report on Transportation Routes to the Seaboard* ("Windom report"; *Senate Reports*, 43 Cong. 1 sess., III, No. 307); reports of state railway commissions (see R. R. Bowker, *State Publications*); J. R. Commons, *Documentary History of American Industrial Society*, X, ch. vi; reports of western state agricultural societies and boards; Patrons of Husbandry, *Proceedings* (state and national); railway reports, especially those of the Chicago, Burlington, and Quincy, the Chicago, Milwaukee, and St. Paul, and the Chicago Northwestern for these years; *American Annual Cyclopædia* (1872-1876); *Tribune Almanac* (1872-1876); E. McPherson, *Handbook* (biennial, 1872-1876); contemporary newspapers, especially *Prairie Farmer*, *Chicago Tribune*, *American Agriculturist*, *Grange Bulletin*, *American Patron*; periodicals, particularly *Nation*, *Atlantic Monthly*. — CASES: *Munn v. Illinois* (1877): 94 *U.S.*, 113; E. C. Boyd, *Cases*, 289; Emlin McClain, *Cases*, 946. — Granger cases (1877): 94 *U.S.*, 155, 164, 179, 180; J. B. Thayer, *Cases*, 1975, 1978 *n.* — *Schulenburg v. Harriman* (1875): 21 *Wallace*, 44.

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## § 251. Disputed Election and the Closing of Reconstruction, 1876-1879

**Summary.** — 1876, Candidacy of Hayes against Tilden; financial issue (§ 252). — Disputed election: the count in Florida, Louisiana, and South Carolina; Oregon question; location of authority to count; 1877, electoral commission; decision for Hayes. — End of Reconstruction: "Wormley agreement"; 1877, withdrawal of troops from Louisiana and South Carolina (§ 242); effect upon white rule; policy of moderation. — Republican dissension. — Republican executive against Democratic House of Representatives: election laws; riders to appropriations; 1879, both houses Democratic. — Southern development (§ 261).

**General.** — W. A. Dunning, *Reconstruction*, chs. xix-xxi; E. E. Sparks, *National Development*, chs. i, vi-viii; J. F. Rhodes, *History*, VII, 206-291, and *Historical Essays*, 245-264; E. B. Andrews, *Our Own Time*, 205-230; W. Wilson, *American People*, V, 104-113; Garner and Lodge, *United States*, II, 906-917; P. L. Haworth, *Reconstruction and Union*, 73-103.



**Special.** — P. L. Haworth, *Hayes-Tilden Disputed Election*; A. M. Gibson, *A Political Crime*; Manton Marble, *Secret Chapter*; J. M. Rogers, *How Hayes became President* (*McClure's Mag.*, XXIII, 76); J. Bigelow, *Tilden*, I, 294-313, II, chs. i-iii, vi, and *Supreme Court and the Electoral Court*; E. Stanwood, *Presidency*, ch. xxv, and *Blaine*, ch. vii; Gail Hamilton, *Blaine*, ch. xiv; T. E. Burton, *John Sherman*, 252-257; W. D. Foulke, *Morton*, II, chs. xix-xxiv; G. S. Merriam, *Samuel Bowles*, II, 259-263, 278-306, 350-356; A. R. Conklin, *Roscoe Conkling*, chs. xxvi, xxvii; C. Schurz, *Hayes* (*Appletons' Cyclop. of Am. Biog.*, III, 134); Ed. Spencer, *T. F. Bayard*, ch. xiii; B. H. Hill, Jr., *B. H. Hill*, ch. vi; Ed. Mayes, *Lamar*, chs. xix, xxiii; A. B. Paine, *Th. Nast*, chs. xxxviii, xxxix, xlv; J. H. Wilson, *C. A. Dana*, ch. xxvi; E. W. Stoughton, *Electoral Commission* (*N. Am. Review*, CXXXV, 193).

**Sources.** — *Congressional Record* and *Congressional Documents*, 44 Cong. 2 sess., 45 Cong.; J. D. Richardson, *Messages and Papers*, VII, 439-640; E. McPherson, *Handbook* (biennial, 1876-1880); *Appletons' Annual Cyclopædia* (1876-1880); *Tribune Almanac*; *American Almanac*; periodicals and newspapers (§§ 40, 41), especially *Nation* and *Harper's Weekly*; S. J. Tilden, *Writings*, II, 354-492, and *Letters* passim; J. G. Blaine, *Twenty Years*, II, chs. xxv, xxvi, xxviii; G. F. Hoar, *Autobiography*, I, chs. xxvi, xxvii, II, chs. ii-vi; J. Sherman, *Recollections*, I, ch. xxviii; H. McCulloch, *Men and Measures*, ch. xxvii; J. A. Garfield, *Works*, II, 393-462, 543-550, 655-739; A. K. McClure, *Recollections*, 98-105; S. S. Cox, *Three Decades*, chs. xxxvi, xxxvii; Wm. Allen, *Governor Chamberlain's Administration*, chs. xxii-xxvii; B. P. Poore, *Perley's Reminiscences*, II, chs. xxviii, xxix. — HAYES-TILDEN CONTEST: *Congressional Documents*, especially 44 Cong. 2 sess., *Senate Exec. Docs.*, I, No. 2; *Senate Reports*, I, Nos. 536, 548, 561, 598, 627, 678, 704, IV, No. 701; *Senate Misc. Docs.*, I, Nos. 1, 5, 8, 16, 18, 23, 25, 40, II, No. 14, III, Nos. 44, 45; *House Exec. Docs.*, IX, No. 30; *House Reports*, I, Nos. 100, 108, 143, 156, II, No. 175; *House Misc. Docs.*, I, Nos. 6, 26, 31, 34, 35, 38, II, No. 13; 45 Cong. 3 sess., *House Reports*, I, No. 140; *House Misc. Docs.*, IV, V; *Proceedings of Congress and Electoral Commission* (also in *Congressional Record*, V, pt. iv); *Statutes at Large*, XIX, 227; M. H. Northrup (Sec. of the House committee), *A Grave Crisis* (*Century*, XL, 923); J. P. Bradley, *Miscellaneous Writings*, 8-10, 165-223.

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## § 252. Financial Questions, 1873-1880

**Summary.** — Earlier financial history (§ 243). — Panic of 1873 (§ 253); era of depression to 1878. — 1873, Feb. 12, Demonetization of silver ("crime of '73"). — 1874, April 22, Veto of the Inflation bill. — 1874, Democratic congressional victories (§ 249). — 1875, Jan. 14, Resumption act: provisions. — 1876, Greenback party in presidential campaign: platform; 1878, height of greenback agitation. — Silver question: increase of silver production (§ 245); 1871-1875, demonetization in Europe; 1877, Nov. 5, Bland "Free Silver" bill passed House; Matthews concurrent resolution on payment of bonds in silver; sectional voting; 1878, Feb. 28, Bland-Allison act. — 1879, Resumption: John Sherman; "bumper wheat crop"; fall in foreign exchange; prosperity and speculation. — Later history (§ 254).

**General.** — J. F. Rhodes, *History*, VII, 37-73; W. A. Dunning, *Reconstruction*, 235-241, 258-260, 294, 295; E. E. Sparks, *National Development*, ch. ix; D. R. Dewey, *Financial History*, §§ 158-161, 170-175; E. B. Andrews, *Our Own Time*, ch. x; E. L. Bogart, *Economic History*, 343-349; K. Coman, *Industrial History* (rev. ed.), 301-304, 335-337; McLaughlin and Hart, *Cyclopedia*, article Greenback Party.

**Special.** — A. D. Noyes, *Forty Years*, 18-72; C. J. Bullock, *Select Readings in Public Finance*, §§ 68, 82; D. A. Wells, *Recent Economic Changes*, chs. i, ii, iv; T. E. Burton, *John Sherman*, chs. xi, xii; W. D. Foulke, *Morton*, II, ch. xv; E. N. Dingley, *Nelson Dingley*, chs. x, xi; E. P. Oberholtzer, *Jay Cooke*, II, ch. xviii; W. V. Byars, *An American Commoner* (Bland), ch. xii. — **FUNDING:** R. A. Bayley, *National Loans*, 95-98, 171-173; W. F. De Knight, *Currency and Loans*, 24, 25, 109, 110, 120-208 *passim*. — **MONEY:** J. J. Knox, *United States Notes*, 139-155; H. White, *Money and Banking* (3d ed.), 153-157, 167-171; J. L. Laughlin, *Bimetallism*, chs. vii, x, xi, xiv, xv, Apps. *passim*; *Report of the Monetary Commission of the Indianapolis Convention*, 138-142, 205-208, 214-218, 422-432; F. W. Taussig, *Silver Situation*, pt. i, chs. i-iii, vii; D. K. Watson, *American Coinage*, chs. viii-xi, xvii; H. B. Russell, *International Monetary Conference*, chs. ii-v. — **BANKING AND INDEPENDENT TREASURY:** J. J. Knox, *Banking in the United States*, 113-131, 141-165, 273-281, 298, 299; David Kinley, *Independent Treasury* (Nat. Monetary Com.), 225-236; J. B. Phillips, *Methods*

of *Keeping the Public Money*, chs. vii, viii. — CRISIS OF 1873: O. M. W. Sprague, *Crises*, ch. i; T. E. Burton, *Financial Crises*, especially 287-289; H. White, *Financial Crisis* (*Fortnightly*, XXV, 810); V. B. Denslow, *Principles of Economic Philosophy*, 390-395; C. A. Conant, *Modern Banks of Issue*, 453-466, 509-514.

**Sources.** — *Congressional Record* and *Congressional Documents*, 43-46 Congs.; J. D. Richardson, *Messages and Papers*, VII; *Report on the Finances* (annual, 1873-1880); *Statistical Abstract* (annual, 1878-1880); E. P. Andrew, *Diagrams, and Statistics for the United States, 1867-1900*; National Monetary Commission, *Laws concerning Money*, 230-241, 417-430, 530-550, 572-586, 680-693; C. F. Dunbar, *Laws relating to Finance*, 210-219, 241-249, 295-300; Wm. MacDonald, *Select Statutes*, Nos. 96-98, 100, 102, 103, 105; Appletons' (*American*) *Annual Cyclopædia* (1872-1880).

**Bibliography.** — D. R. Dewey, *Financial History*, §§ 153, 162, 169; T. E. Burton, *Financial Crises*, 369-371.

### § 253. Commercial Reorganization, 1865-1880

**Summary.** — Earlier history (§§ 201, 202). — Civil War (§ 238): Southern blockade; cotton; northern wheat exports; destruction by Confederate cruisers; tariff restrictions (§ 239). — Decline of American merchant marine; progress of coastwise and internal shipping; 1865, opening of the South to commerce. — 1865-1875, Imports exceed exports (except 1874); 1876-1887, exports exceed imports. — Exports: development of interior (§§ 246, 248, 250, 259, 260); wheat surplus; 1876, rise of cattle and meat exports; corn feeding; refrigerator system; cheap railroad rates and Great Lakes shipping (§§ 250, 259, 269); revived cotton exports; petroleum. — Imports: increase of raw materials over manufactured goods; variety of imports; influence of tariff (§ 243). — Leading ports. — Directions of foreign commerce. — Increase of internal commerce (§ 248). — Increase of manufactures. — 1876, Centennial Exposition. — Speculation: growth of Wall Street; 1869, gold conspiracy (243); crisis of 1873 (§ 252); commercial depression; 1877, railroad riots. — Tariff (§§ 243, 249). — 1875, Jan. 30, Hawaiian reciprocity treaty; significance. — New fortunes. — Capital and labor (§ 256). — Later problems (§§ 269, 270).

**General.** — E. D. Fite, *Social and Industrial Conditions*, chs. i-vi; E. B. Andrews, *Our Own Time*, 16-18, 195-200, 351; E. E.

Sparks, *National Development*, 16-19, 53-67, 305-326; E. L. Bogart, *Economic History*, chs. xx, xxii, xxiii, xxv, xxx; H. R. Hatfield, *Lectures on Commerce*, 57-80, 145-174; W. C. Webster, *General History of Commerce*, ch. xxix; Clive Day, *History of Commerce*, chs. li-liiii; K. Coman, *Industrial History* (rev. ed.), 288-294, 307-312.

**Special.** — **MERCHANT MARINE:** W. L. Marvin, *American Merchant Marine*, chs. xiv-xvi; W. W. Bates, *American Marine*, ch. ix; J. R. Spears, *American Merchant Marine*, ch. xvi; D. A. Wells, *Our Merchant Marine*; Henry Fry, *North Atlantic Steam Navigation*, chs. xxiii, xxxi; *Shipping Industry* (*Mo. Summary of Com. and Fin.*, 1900-1901, p. 1369); J. R. Soley, in N. S. Shaler, *United States*, I, ch. x; J. D. J. Kelley, *Question of Ships*, chs. i-vi, App. i, ii. — **FOREIGN COMMERCE:** W. C. Ford, in C. M. Depew, *One Hundred Years*, I, ch. iii; J. E. Conner, *Industrial Causes affecting American Commercial Policy* (*Am. Acad. of Pol. and Soc. Sci., Annals*, XXIII, 43); J. L. Laughlin and H. P. Willis, *Reciprocity*, chs. i, ii; Chalfant Robinson, *Two Reciprocity Treaties*, pt. ii; R. Mayo-Smith and E. R. A. Seligman, *Commercial Policy* (*Schriften des Vereins für Socialpolitik*, XLIX, 34); D. A. Wells, *Recent Economic Changes*, chs. i, ii; *Monthly Summary of Commerce and Finance*, 1903-1904, pp. 4337-4367; Bureau of Statistics, *Exports of Manufactures, 1800 to 1906*; C. H. Evans, *Exports, 1789 to 1883* (*House Misc. Docs.*, 48 Cong. 1 sess., XXIV, No. 49, pt. ii). — **INTERNAL COMMERCE** (§§ 243, 246, 248, 250, 252): G. G. Tunell, *Statistics of Lake Commerce* (*House Docs.*, 55 Cong. 2 sess., LI, No. 277), and *Transportation on the Great Lakes* (*Jour. Polit. Econ.*, IV, 332), and *Flour and Grain Traffic* (*ibid.*, V, 340); *Grain Trade* (*Mo. Summary of Com. and Fin.*, 1899-1900, p. 1957); Bureau of Statistics, *Reports on Internal Commerce* (*Commerce and Navigation*, 1876-1891, pt. ii); C. R. Fish, *Economic History of Wisconsin* (*Wis. Hist. Soc., Proceedings*, 1907, 204). — **IRON AND STEEL:** J. M. Swank, *Iron in All Ages* (2d ed.), chs. xlii-liiii, lix, lx; H. N. Casson, *Romance of Steel*, 1-26, 72-100; *Iron and Steel Trade* (*Mo. Summary of Com. and Fin.*, 1900-1901, p. 197). — **COAL:** W. J. Nicolls, *Story of American Coals*; *Coal Trade* (*Mo. Summary of Com. and Fin.*, 1899-1900, p. 2815); Peter Roberts, *Anthracite Coal Industry*; Fred. Prime, *Coals* (*Tenth Census*, XV, 605). — **PETROLEUM:** I. M. Tarbell, *Standard Oil Company*, chs. ii-ix; G. H. Montague, *Standard Oil Company*, 1-88; Commissioner of Corporations, *Report on Petroleum Industry*, I, chs. i, ii, § 1. — **LUMBER:** J. E. Defebaugh, *Lumber Industry*, I, 491-493, 532-556, II *passim*; G. W. Hotchkiss, *Lumber and Forest In-*



*dustry of Northwest* passim; *Lumber Trade* (*Mo. Summary of Com. and Fin.*, 1900-1901, p. 1079). — COTTON: M. B. Hammond, *Cotton Industry*, chs. iv-vi, xi, App. i; *Tenth Census*, V, VI. — WALL STREET AND SPECULATION: J. A. Scoville (*W. Barrett*), *Old Merchants of New York*; S. S. Pratt, *Work of Wall Street*, ch. i; C. A. Conant, *Wall Street and the Country*, ch. iv; John Moody and G. K. Turner, *Masters of Capital* (*McClure's Mag.*, XXXVI, 2, XXXVII, 185); Bouck White, *Book of Daniel Drew*, chs. xxi-xl; Gustavus Myers, *Great American Fortunes*, II, III; A. Youngman, *Economic Causes of Great Fortunes*, ch. iii; J. G. Cannon, *Clearing Houses*; J. K. Medbery, *Men and Mysteries of Wall Street*; C. F. and H. Adams, *Chapters of Erie*, chs. i, iii; E. P. Oberholtzer, *Jay Cooke*, II, chs. xiv-xvii. — CAPITAL AND LABOR (§ 256): J. R. Commons, *Documentary History of American Industrial Society*, IX, Introd.; J. F. Rhodes, *Railroad Riots* (*Scribner's Mag.*, L, 86).

**Sources.** — OFFICIAL DOCUMENTS: *Commerce and Navigation*; *Statistical Abstract* (1878-1880); *Commercial Relations* (annual), and *Consular Reports* (monthly from 1880); *Ninth and Tenth Census*; *House Exec. Docs.*, 41 Cong. 2 sess., VI, No. 111; *House Reports*, 42 Cong. 2 sess., I, No. 28; *Senate Reports*, 52 Cong. 2 sess., III, No. 1394 (Aldrich report on wages, prices and transportation); on Hawaiian reciprocity see 122 *U.S.*, 116 and 124 *U.S.*, 190. — UNOFFICIAL: *Appletons' (American) Annual Cyclopædia* (1865-1880); reports of boards of trade and chambers of commerce; *Commercial and Financial Chronicle* (weekly), and *Financial Review* (annual); *Journal of Commerce*; *Commercial Bulletin*; *Hunt's Merchants' Magazine* (to 1871); *Bankers' Magazine*; J. R. Commons, *Documentary History of American Industrial Society*, IX, X; *Great Industries of the United States*; S. M. Peto, *Resources and Prospects of America* (1865); Henry Clews, *Fifty Years in Wall Street*; Henry Villard, *Memoirs*, II, chs. xxxviii-xlii; J. M. Forbes, *Letters and Recollections*, II. ch. xx.

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## CHAPTER XXXI

### NEW INDUSTRIAL FOUNDATIONS, 1880-1890

#### § 254. Administrative Problems and the Surplus, 1880-1884

**Summary.** — Campaign of 1880: Republican candidates, Grant and third term issue, "senatorial triumvirate," Blaine, Sherman, nomination of Garfield; Democratic convention, nomination of Hancock; Greenback convention; blurred issues; Greenback issues and areas; election of Garfield. — Garfield's administration: dominance of Blaine; discussions over appointments, Conkling, "Stalwarts," and "Half-Breeds," "senatorial courtesy," resignation of New York senators; 1881, July 2, assassination of Garfield; Sept. 19, death; accession of Vice President Arthur. — 1883, Jan. 16, Civil Service Reform act. — 1882, Problem of the surplus: extravagant appropriations; pensions; 1882, Aug. 2, river and harbor act passed over veto; 1884, bankers' panic; 1885, decline of surplus. — Tariff: declining agricultural prices; Western discontent; 1882, May 15, Tariff Commission authorized; 1883, March 3, tariff and internal revenue act; 1884, Democratic control of House; Morrison "horizontal reduction" bill.

**General.** — E. E. Sparks, *National Development*, chs. xi, xii, xvii, xix; E. B. Andrews, *Our Own Time*, 307-356; W. Wilson, *American People*, V, 151-169; Garner and Lodge, *United States*, II, ch. xxxix; P. L. Haworth, *Reconstruction and Union*, 103-114.

**Special.** — CIVIL SERVICE (§ 249): C. R. Fish, *Civil Service*, 216-223; Henry Lambert, *Progress of Civil Service Reform*, 10-24. — SURPLUS: D. R. Dewey, *Financial History*, ch. xviii; H. C. Adams, *Surplus Financiering* (*National Revenues*, 45); A. D. Noyes, *Forty Years*, ch. iv. — TARIFF: F. W. Taussig, *Tariff History*, ch. iv; E. Stanwood, *Tariff Controversies*, II, 197-221; I. M. Tarbell, *Tariff*, ch. v. — MISCELLANEOUS: J. F. Rhodes, *National Republican Conventions* (*Scribner's Mag.*, L, 297); C. L. Becker, *Unit Rule* (520)

in *Conventions* (*Am. Hist. Review*, V, 64); E. Stanwood, *Presidency*, ch. xxvi; O. M. W. Sprague, *Crises*, 108-120. — BIOGRAPHIES: E. N. Dingley, *Nelson Dingley*, chs. xii-xiv; A. R. Conkling, *Roscoe Conkling*, chs. xxxi-xxxv; Adam Badeau, *Grant in Peace*, chs. xxxvii-xl; Ferris Greenslet, *J. R. Lowell*, 191-212; Ed. Cary, *G. W. Curtis*, chs. xx, xxii: E. Stanwood, *Blaine*, 216-241.

**Sources.** — *Congressional Record* and *Congressional Documents*, 46 Cong. 3 sess. — 48 Cong.; J. D. Richardson, *Messages and Papers*, VIII; *Appletons' Annual Cyclopædia* (1880-1884); *Tribune Almanac*; *American Almanac*; E. McPherson, *Handbook* (biennial, 1882-1884); campaign textbooks; periodicals (§ 40); National Civil Service Reform League, *Proceedings*; *Civil Service Record*, I-IV; Civil Service Commission, *First Report*. — CONTEMPORARY WRITINGS: J. G. Blaine, *Twenty Years*, II, ch. xxix; G. F. Hoar, *Autobiography*, I, chs. xxviii, xxix; G. S. Boutwell, *Reminiscences*, ch. xl, and *Blaine and Conkling* (*McClure's Mag.*, XIV, 281); T. C. Platt, *Autobiography* chs. vi-viii; S. M. Cullom, *Fifty Years*, ch. xv; G. W. Curtis, *Ora tions and Addresses*, III, ch. x; J. G. Wilson, *Grant's Letters to a Friend*, 103-107; J. Sherman, *Recollections*, II, chs. xl-xlvi; *Sherman Letters*, 350-366; J. A. Garfield, *Works*, II, 723-795; A. K. McClure, *Recollections*, 106-123; A. D. White, *Autobiography*, I, chs. xi, xii; H. L. Dawes, *Garfield and Conkling* (*Century*, XXV, 341); M. Halstead, *Tragedy of Garfield's Administration* (*McClure's Mag.*, VI, 269); T. B. Connery, *Garfield-Conkling Tragedy* (*Cosmopolitan*, XXIII, 145).

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## § 255. Democratic Administration, 1885-1889

**Summary.** — Campaign of 1884: Blaine; Grover Cleveland; Independents ("mugwumps"); Anti-Monopolists; Greenbackers; Prohibitionists; issues; personalities; victory of Democrats; end of an era. — 1885-1889, Cleveland's administration; Democratic House; Republican Senate. — Civil service: removals; 1887, March 3, repeal of Tenure of Office act. — 1886, Jan. 19, Presidential Succession act. — 1887, Feb. 3, Electoral Count act. — Vetoes. — Australian ballot. — 1887, Feb. 4, Interstate Commerce act (§§ 250, 256, 269); industrial combinations (§§ 256, 269); 1886-

1889, strikes and labor questions (§ 256). — 1887, March 3, Anti-Polygamy act. — 1888, Sept. 13, Chinese act (§§ 258, 268). — Silver question (§ 262). — Foreign relations (§§ 257, 263). — Surplus: 1886-1890, rise in revenue; river and harbor bills; 1886-1890, bond purchases; reduction of national bank issues; 1887, Dec. 6, Cleveland's tariff message; 1888, Mills tariff bill. — 1888, Presidential election: tariff issue; political bosses, Quay, Platt; money in politics; Prohibitionists; Harrison's victory over Cleveland.

**General.** — D. R. Dewey, *National Problems*, chs. ii, iv-vi, viii; E. B. Andrews, *Our Own Time*, 460-507, 539, 547-558; H. T. Peck, *Twenty Years of the Republic*, chs. i, ii, iv; W. Wilson, *American People*, V, 169-196; *Cambridge Modern History*, VII, 650-661; Garner and Lodge, *United States*, II, 942-957, 963-968; E. Stanwood, *Presidency*, chs. xxvii-xxix; P. L. Haworth, *Reconstruction and Union*, 114-135.

**Special.** — J. F. Rhodes, *National Republican Conventions* (*Scribner's Mag.*, L, 304-306), and *Cleveland's Administrations*, I (*ibid.*, L, 496); Rudolph Blankenburg, *Forty Years in the Wilderness* (on Pa. and Quay, *Arena*, XXXIII, 1, 113, 225); H. C. Lea, *Mr. Cleveland and Civil Service Reform* (*Independent*, XL, 1329); T. Roosevelt, *American Ideals*, No. 7; A. B. Hart, *Practical Essays*, Nos. 4, 9; C. F. Randolph, *Surplus Revenue* (*Polit. Sci. Quart.*, III, 226); A. D. Noyes, *Forty Years*, ch. v; F. W. Taussig, *Tariff History*, 251-255, and *Silver Situation*, pt. i, chs. iv, v; E. Stanwood, *Tariff Controversies*, II, 220-241; O. H. Perry, *Proposed Tariff Legislation* (*Quart. Jour. Econ.*, II, 69); I. M. Tarbell, *Tariff*, chs. vi, vii; J. L. Laughlin, *Bimetallism*, ch. xv; E. Stanwood, *Blaine*, ch. ix; Ed. Mayes, *Lamar*, ch. xxix; A. B. Paine, *Th. Nast*, chs. liii, lv-lvii, lix.

**Sources.** — *Congressional Record* and *Congressional Documents*, 48-50 Congs.; J. D. Richardson, *Messages and Papers*, VIII; Wm. MacDonald, *Select Statutes*, Nos. 111-113; *Appletons' Annual Cyclopædia* (1884-1888); E. McPherson, *Handbook* (1884-1888); *American Almanac*; *Tribune Almanac*. — CONTEMPORARY WRITINGS: G. Cleveland, *Presidential Problems*, ch. i, and *Writings and Speeches*, chs. i-iv, xi, xii, xv-xx; G. F. Parker, *Recollections of Cleveland*, chs. iv-vii; Gail Hamilton, *Blaine*, 623-632, 646-650; E. L. Godkin, *Problems of Modern Democracy*, 98-122; J. R. Lowell, *Literary and Political Addresses*, 7-37, 181-221; S. M. Cullom,



*Fifty Years*, ch. xvi; T. C. Platt, *Autobiography*, chs. ix-xii; G. F. Hoar, *Autobiography*, I, chs. xxix, xxx, II, chs. xi, xiv; R. M. La Follette, *Personal Narrative*, and in *American Magazine*, LXXII, 660, LXXIII, 3; Benjamin Harrison, *Speeches*, 7-222; J. Sherman, *Recollections*, II, chs. xlvii, I, li, liii-lv; *Sherman Letters*, 357-378; A. E. Stevenson, *Something of Men I have Known*, ch. xviii; A. D. White, *Autobiography*, I, 201-212.

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### § 256. Capital and Labor, 1885-1890

**Summary.** — Development of capital and classes (§§ 202, 253, 269). — Cities (§ 203): North Atlantic increase; improvements, electric lighting, telephones, electric railways; problems (§§ 269, 272, 274). — Increase of manufactures. — Railway combinations: Gould and Vanderbilt systems; destructive competition (§ 253); pools; discriminations; 1886, Oct. 25, Wabash decision; 1887, Feb. 4, Interstate Commerce act (§ 269). — Industrial combinations (§ 269): Standard Oil trust; anthracite coal roads; other combinations; New Jersey charters; state regulation; 1888, Republican antitrust platform; 1890, July 2, federal Antitrust act. — 1880-1890, Immigration (§ 258). — Knights of Labor: 1879, organization; 1885-1886, growth. — Strikes: 1886, Gould system, extent; Chicago stockyards; Chicago anarchists, Haymarket bomb throwing. — Labor problems (§ 270): boycott; walking delegate; sympathetic strike; closed shop; eight hour day; immigration (§ 258); sweatshops; woman and child labor. — 1884, June 27, Federal Bureau of Labor; 1886, April 22, Cleveland's recommendations; 1886-1888, federal and state acts for voluntary arbitration. — 1886, American Federation of Labor (unions) replaces Knights of Labor. — Single taxers: 1879, Henry George's *Progress and Poverty*; 1886, candidacy for Mayor of New York; 1888, Edward Bellamy's *Looking Backward*; Nationalist societies. — Farmers' unrest (§§ 250, 262): agricultural prices; 1889, Farmers' Alliance; 1890, People's Party, St. Louis convention,

demands. — Silver issue: falling ratio; 1886, Free Coinage bill; Aug. 4, small silver certificates authorized.

**General.** — D. R. Dewey, *National Problems*, chs. i, iii, vi, xii, xiv; H. T. Peck, *Twenty Years*, 127-141, 220-222; E. B. Andrews, *Our Own Time*, 486, 527-536; Garner and Lodge, *United States*, II, 956, 961, 971-973; E. L. Bogart, *Economic History*, chs. xxvi-xxix; K. Coman, *Industrial History* (rev. ed.), 347-369; C. D. Wright, *Industrial Evolution*, chs. xiii, xiv, xvii, xix-xxv, xxviii.

**Special.** — LABOR (§§ 202, 270): G. E. McNeil, *Labor Movement*; T. S. Adams and H. L. Sumner, *Labor Problems*, 119-122, 160, 179-186, 219-223, 230, 295, 510-519, 526, 536, 540, 542; Émile Levasseur, *American Workman*; R. T. Ely, *Labor Movement*; Margaret A. Schaffner, *The Labor Contract*, 46-53; F. S. Hall, *Sympathetic Strikes*; G. W. W. Hanger, *Strikes and Lockouts* (Bureau of Labor, *Bulletin*, IX, 1097); Ira Cross, *Strike Statistics* (Am. Statis. Assoc., *Publications*, n.s., XI, 168); W. Kirk, *Knights of Labor and the American Federation of Labor* (J. H. Hollander, *American Trades Unionism*, 353, also in C. J. Bullock, *Readings in Economics*, 613); F. J. Stimson, *Handbook to the Labor Laws*, and *Labor in its Relation to Law*. — CAPITAL (§§ 253, 269). — CITY PROBLEMS (§ 272): D. F. Wilcox, *Story of City Government*; A. F. Weber, *Growth of Cities*, especially 20-40; M. R. Maltbie, *Municipal Functions* (*Municipal Affairs*, II, 577); A. B. Hart, *Practical Essays*, No. 8; F. J. Goodnow, *Municipal Problems*; J. A. Riis, *How the Other Half Lives*, and *Making of an American*, chs. iii, ix, x; *Eleventh Census*, IX, 679-867; Bureau of the Census, *Street and Electric Railways*, 1902, 159-171; *Twelfth Census*, X, 157-181; H. N. Casson, *Telephone*. — SOCIAL REFORM (§§ 272, 274): W. D. P. Bliss, *New Encyclopedia of Social Reform* passim; Morris Hillquit, *Socialism* (5th ed.), pt. ii, chs. ii, iii; C. D. Wright, *Practical Sociology*; H. George, Jr., *Henry George*. — INTERSTATE COMMERCE (§§ 250, 269): E. R. Johnson, *American Railway Transportation*, chs. xvi, xxvi; C. S. Langstroth and W. Stilz, *Railway Coöperation*; B. H. Meyer, *Railway Legislation*, 189-239; W. Z. Ripley, *Railway Problems*, ch. iv; H. S. Drinker, *Interstate Commerce Act*; A. H. Walker, *Sherman Law*, and in *North American Review*, CXCIV, 801-803.

**Sources.** — LABOR: *Congressional Documents*, especially 49 Cong. 2 sess., *House Reports*, III, No. 4174 (Gould system strike); 50 Cong. 1 sess., *House Misc. Docs.*, XV, No. 572 (contract labor); 2 sess., *House Reports*, IV, No. 4147 (anthracite miners); Missouri Bureau of Labor Statistics, *Official History of the Great Strike of*

1886; F. T. Wilson, *Federal Aid in Domestic Disturbances*, ch. x; *Wages of Farm Labor* (Dept. of Agri., Div. of Statistics, *Reports*, No. 4); J. R. Buchanan, *Story of a Labor Agitator*; T. V. Powderly, *Thirty Years of Labor*; H. D. Lloyd, *A Strike of Millionaires against Miners*; D. D. Lum, *Trial of the Chicago Anarchists*; periodicals (indexed in *Poole's Index*); J. P. Altgelt, *Live Questions*. — INTERSTATE COMMERCE (§ 269): *Wabash Railway Co. v. Illinois* (1886), 118 U.S., 557, and J. B. Thayer, *Cases*, 2045; *Senate Reports*, 49 Cong. 1 sess., II, III (Cullom report); *Statutes at Large*, XXIV, 379 (Interstate Commerce act, also in Wm. MacDonald, *Select Statutes*, No. 114); Interstate Commerce Commission, *Annual Reports* (1887- ), and *Reports and Decisions*; G. F. Edmunds, *Anti-Trust Law* (*N. Am. Review*, CXCIV, 803).

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## § 257. Canal Diplomacy, 1866-1889

**Summary.** — Earlier phases (§ 224). — 1866, Darien Canal Commission; 1867, Admiral Davis's report; 1867, June 21, Nicaragua treaty; 1869, completion of Suez Canal; 1869, 1870, Colombia draft treaties; 1872, Interoceanic Canal Commission; 1872-1876, surveys of various routes; 1876, report favoring Nicaraguan route. — De Lesseps's French canal: 1876, Société Civile; 1878, Colombian concessions to Wyse; 1879, Paris International Scientific Congress; decision for Panama route. — American counter plans: Grant's presidency of the Interoceanic Canal Company; 1879, Monroe Doctrine discussions in Congress; House committee; De Lesseps's visit to United States; 1880, naval sta-

tions established; 1880, March 8, Hayes's message; French government's disavowals. — 1881, De Lesseps begins construction. — 1881, Eads's Tehuantepec ship-railway project; House report. — Blaine's policy: 1881, June 24, circular letter; England's Mosquito protectorate revived; efforts to abrogate the Clayton-Bulwer treaty; 1882, Frelinghuysen's correspondence. — Rival routes: 1884, Nicaragua draft treaty; 1885, Colombian revolution, American intervention; 1885, March 13, Nicaragua treaty withdrawn by Cleveland; his policy; 1887, Nicaragua concession; 1888, March 22, Cleveland's arbitration of Nicaragua-Costa Rica boundary; Nov. 23, Bayard's note on the Mosquito territory; 1889, receivership for De Lesseps's company; New Panama company; 1889, Feb. 20, United States charter of Maritime Canal Company of Nicaragua. — Later phases (§ 263).

**General.** — E. E. Sparks, *National Development*, ch. xiii; D. R. Dewey, *National Problems*, 117-123; E. B. Andrews, *Our Own Time*, 399-405; H. T. Peck, *Twenty Years*, 700-703; Garner and Lodge, *United States*, II, 1055-1062; McLaughlin and Hart, *Cyclopedia*, articles Canal Diplomacy, Nicaragua Canal Policy.

**Special.** — See also §§ 263, 267.) — Harmodio Arias, *Panama Canal*, ch. iii; W. F. Johnson, *Four Centuries of the Panama Canal*, chs. v-vii; L. M. Keasbey, *Nicaragua Canal*, chs. xiv-xxi; J. H. Latané, *United States and Spanish America*, ch. iv; A. R. Colquhoun, *Key of the Pacific*, chs. i, ii; C. H. Forbes-Lindsay, *Panama*, 46-67, 125-152; Fritz Regel, *Panamakanal*, 21-42; I. D. Travis, *Clayton-Bulwer Treaty*, ch. vi; J. B. Henderson, *American Diplomatic Questions*, 65-77, 137-167; T. B. Edgington, *Monroe Doctrine*, ch. xix; E. R. Johnson, *Inland Waterways*, ch. xii; T. S. Woolsey, *America's Foreign Policy*, 133-168; Augustin Garçon, *Histoire du Canal de Panama*; Hector Pétin, *États-Unis et la Doctrine de Monroe*, ch. vi; Freeman Snow, *Treaties and Topics*, 337-347; T. J. Lawrence, *Essays on Disputed Questions*, Nos. 2, 3; M. M. de Peralta, *Canal Interoceánico*, 35-55; Philippe Bunau-Varilla, *Panama*, 19-41.

**Sources.** — OFFICIAL: *Diplomatic Correspondence and Foreign Relations* (see *General Index* under "Canal" and nations by name); *Parliamentary Papers*, 1882, LXXX, [c. 3110], [c. 3446], 1884, LXXXVII, [c. 3834]; J. B. Moore, *Digest of International Law*, §§ 339 (pp. 13-19), 341-343, 344 (pp. 37-43), 350, 357-362, 367 (pp. 222-238), 368; M. M. Malloy, *Treaties, Conventions, and Agreements*, II, 1284; *Compilation of Reports on Foreign Relations* (Senate



*Docs.*, 56 Cong. 2 sess., XXII), 105-133, 135, 139-158, 187-407; J. D. Richardson, *Messages and Papers*, VII, 33, 569, 585, 586, 610, VIII, 41, 238, 256-260, 303, 327, IX, 35; *Congressional Documents* as follows: 39 Cong. 1 sess., *Senate Exec. Docs.*, II, No. 62 (Davis report, 1866); 42 Cong. 2 sess., *Senate Exec. Docs.*, III, No. 6 (Shufeldt survey, 1871); 3 sess., *House Misc. Docs.*, V, No. 113 (Selfridge survey, 1870); 45 Cong. 3 sess., *Senate Exec. Docs.*, II, No. 75 (Collins survey, 1875); 46 Cong. 1 sess., *Senate Exec. Docs.*, I, No. 15 (report of 1876); 2 sess., *Senate Exec. Docs.*, IV, No. 112 (correspondence); *House Reports*, IV, No. 1121; 3 sess., *House Misc. Docs.*, No. 16; 47 Cong. spec. sess. of Senate, *Senate Exec. Docs.*, No. 5 (correspondence); 1 sess., *Senate Exec. Docs.*, IV, No. 78, and VI, No. 194 (correspondence); *Senate Reports*, III, No. 368; *House Reports*, VI, No. 1698; 2 sess., *Senate Reports*, I, No. 952; *House Exec. Docs.*, XXIII, No. 107 (Sullivan's *Report on Information*, 1883); 48 Cong. 1 sess., *Senate Exec. Docs.*, I, No. 26 (correspondence), VI, No. 123 (Rogers report, 1884); 2 sess., *Senate Misc. Docs.*, I, No. 12 (correspondence); 49 Cong. 2 sess., *Senate Exec. Docs.*, I, No. 50 (correspondence); 51 Cong. 2 sess., *Senate Exec. Docs.*, No. 5, and *Senate Reports*, I, No. 1944, and 52 Cong. 1 sess., *Senate Exec. Docs.*, I, No. 4 (progress on Nicaragua Canal, 1890). — UNOFFICIAL: Interoceanic Canal Congress, *Compte Rendu* (1879); E. L. Corthell, *Atlantic and Pacific Ship-Railway*; U.S. Grant, *Nicaragua Canal* (*N. Am. Review*, CXXXII, 107); Sullivan and Cromwell, *Compilation of Documents relative to a Trans-Isthmian Canal*, II, 1147-1254, III; Nicaragua Canal Construction Company, *Interoceanic Canal of Nicaragua* (1891); J. C. Rodrigues, *Panama Canal*; Commission d'Études instituée par le Liquidateur de la Compagnie Universelle, *Rapports* (1890); L. N. B. Wyse, *Rapports sur l'Exploration de l'Isthme Américain* (1879); Commission d'Enquête sur les Affaires de Panama, *Rapport Général* (1893); Appletons' (*American*) *Annual Cyclopædia* (1866-1889); *American History Leaflets*, No. 34; contemporary periodicals (§ 40). — CONTEMPORARY DESCRIPTIONS: Félix Belly, *À Travers l'Amérique Centrale* (1867); *Interoceanic Canal and the Monroe Doctrine* (1880); L. N. B. Wyse, *Canal de Panama* (1886); Félix Paponot, *Achèvement du Canal de Panama* (1889); Paul Ponsolle, *Le Tombeau des Milliards* (1890); Gustave Rouanet, *Complicités du Panama* (1893); articles in *Revue des Deux Mondes*.

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## § 258. Problem of Immigration, 1878-1898

**Summary.** — Changing national composition (§§ 161, 200). — Statistics. — Changing rate of immigration: American causes; foreign causes. — Changing source of immigrants: height of German and Scandinavian immigration; increase of Southeastern Europeans. — Stocks: local foreign conditions leading to immigration; factors of assimilability; proportion of various stock to total population; composite nationality. — Chinese (§ 268). — Relation of railroad and steamships to immigration. — Destination of immigrants: sections; city; country. — Economic aspects: labor market (§ 256); wages; standard of living; tariff. — Social aspects; assimilation; intermarriage; illiteracy; religion; crime; defectives; pauperism; slums. — Political aspects. — Federal investigations, legislation, and administration: relation to labor movement, to tariff legislation; 1882, Aug. 3, general immigration act; 1885, Feb. 26, 1887, Feb. 23, contract labor acts; 1889, Ford Committee report; 1891, March 3, Immigration and Contract Labor act, Superintendent of Immigration created; 1892, July 28, Stump report; 1893, Feb. 22, Chandler report; 1893, March 3, act strengthening administration; 1895, March 2, Bureau of Immigration, Commissioner General of Immigration; 1897, March 2, illiteracy test vetoed by Cleveland; March 25, Lodge report. — Anti-immigration organizations. — Influence on Europe.

**General.** — E. E. Sparks, *National Development*, 32-34, 229, 230, 249, 250; A. B. Hart, *National Ideals*, 41-46; E. L. Bogart, *Economic History*, 420-422, 434-437; K. Coman, *Industrial History* (rev. ed.), 369-374; McLaughlin and Hart, *Cyclopedia*, articles Foreign Race Elements, Immigration.

**Special.** — Richmond Mayo-Smith, *Emigration and Immigration*; J. W. Jenks and W. J. Lauck, *Immigration Problem*; J. R. Commons, *Races and Immigrants*; P. F. Hall, *Immigration*; J. D. Whelpley, *Problem of the Immigrant*; W. F. Willcox, *Distribution of Immigrants* (*Quart. Jour. Econ.*, XX, 523); E. A. Steiner, *Immigrant Tide*, and *On the Trail of the Immigrant*; W. Z. Ripley, *Races in the United States* (*Atlantic*, CII, 745); J. H. Senner, *Immigration Question* (*Am. Acad. of Pol. Soc. Sci., Annals*, X, 1); René Gonnard, *L'Emigration Européenne*; Broughton Brandenburg, *Imported Americans*; H. P. Fairchild, *Immigration and Crises* (*Am. Econ. Review*, I, 753);

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## § 259. Extension of Transportation and Population to the Northwest, 1880-1890

**Summary.** — "Old Northwest" (§ 193). — 1870, 1880, 1890, Settled area of New Northwest; interstate migration; nativities; losses in Eastern rural counties. — Extension of "Granger railroads" (§ 250): Chicago, Milwaukee, and St. Paul; Chicago and Northwestern; Chicago, Burlington, and Quincy. — Rush of settlers to the arid west of Kansas and Nebraska; droughts. — Completion of Northern railroads to the Pacific: 1883, Northern Pacific; 1883, Canadian Pacific; 1884, Oregon Short Line; 1893, Great Northern, James J. Hill. — Effects on frontier. — New wheat regions: railroad colonization; Dakota; 1880-1890, increased wheat production; bonanza farming; Minneapolis flour mills; hard wheat; steel rollers; agricultural machinery; wheat maps; decline in price of wheat. — Increased silver production: decline in price (§ 262). — New cattle and sheep areas: Western Dakota, Montana, Wyoming. — Irrigation and fruit raising in Pacific Northwest. — Lumbering. — Great Lakes iron fields: 1873, Bessemer process (§ 253); need of high-grade ores; 1873, Marquette field; 1884, Gogebic; 1884, Vermillion; 1892, Mesabi; statistics of ore production; pig iron production; revolution in steel industry; effects on transportation, construction, and manufacture; relation of upper Ohio Valley coal fields to Great Lake ores; growth of Pittsburg and Great Lake cities. — Increased traffic of Great Lakes: 1883, widening of Sault Canal; deep waterways conventions; steel fleets; systematization of industry. — Admission of new states: 1889, Nov. 2, North and South Dakota; Nov. 8, Montana; Nov. 11, Washington; 1890, July 3, Idaho; July 10, Wyoming (44th); characteristics of their constitutions; political results; party tactics; increased influence of West in Senate; silver interests. — Agricultural depression.



**General.** — E. E. Sparks, *National Development*, 17-21, 48, 51, 53-55, 255-281, 305-326; D. R. Dewey, *National Problems*, 5-9, 11-12, 15-17, 19; N. S. Shaler, *United States*, I, 354-374, 485-517, II, 103; F. L. Paxson, *Last American Frontier*, ch. xxii, and *Admission of the "Omnibus States,"* 1889-1890 (Wis. Hist. Soc., *Proceedings*, 1911, 77); E. L. Bogart, *Economic History*, chs. xxi, xxiii; E. Stanwood, *Tariff Controversies*, II, 243-254; D. A. Wells, *Recent Economic Changes*, 166-178; Emerson Hough, *Settlement of the West* (Century, LXIII, 361-369).

**Special.** — NEW NORTHWEST (§§ 245, 247): H. H. Bancroft, *Oregon*, chs. xxiii, xxiv, and *Washington, Idaho, and Montana*, 287-392, 535-588, 720-808, and *Nevada, Colorado, and Wyoming*, 224-322, 446-454, 504-658, 750-763, 783-806, and *Alaska*, chs. xxviii-xxxiii; Jos. Schafer, *Pacific Northwest*, chs. xvii, xviii; E. S. Meany, *Washington*, chs. xv, xvi, xviii; H. S. Lyman, *Oregon*, IV, ch. viii; Doane Robinson, *South Dakota*, chs. xxvi-xxviii; C. P. Connolly, *Story of Montana* (McClure's, XXVII, 451, XXVIII *passim*); M. A. Leeson, *Montana*; W. Craig, *North Dakota Life* (Am. Geog. Soc., *Bulletin*, XL, 321); W. W. Folwell, *Minnesota*, chs. xvi-xviii; A. P. Brigham, *Geographic Influences*, chs. ix, x; W. E. Smythe, *Arid America*, 185-237; R. S. Baker, *Great Northwest* (Century, LXV, 647); J. A. Wheelock, *New Northwest* (Harper's Mag., XCVI, 299); F. N. Thorpe, *Recent Constitution-Making* (Am. Acad. Pol. Soc. Sci., *Annals*, II, 145); J. B. Ross, *Agrarian Revolution in the Middle West* (N. Am. Review, CXC, 376). — RAILROAD EXTENSION (§§ 250, 253): E. V. Smalley, *Northern Pacific Railroad*, chs. xxv-xxxi; E. P. Oberholzer, *Jay Cooke*, II, 511-540; F. L. Paxson, *Pacific Railroads* (Am. Hist. Assoc., *Report*, 1907, I, 105); L. H. Haney, *Congressional History of Railways*, II, ch. x; J. Moody and G. K. Turner, *Masters of Capital* (McClure's, XXXVI, 123); J. Moody, *Romance of the Railways* (Moody's Mag., V, 161, 291, VI, 7, 327); Mary H. Severance, *J. J. Hill* (Review of Reviews, XXI, 669, cf. XXXIV, 449); J. H. Baker, *Transportation in Minnesota* (Minn. Hist. Soc., *Collections*, IX, 1); S. F. Van Oss, *American Railways as Investments*, chs. xxx-xxxviii, xlv, xlvii; F. H. Spearman, *Strategy of Great Railroads*, 49-89, 177-211. — AGRICULTURE (§§ 248, 250): H. N. Casson, *C. H. McCormick*, ch. xi; E. Levasseur and H. L. de Vilmorin, *Agriculture aux États Unis*, 145-253; P. V. Lawson, *Invention of the Roller Flour Mill* (Wis. Hist. Soc., *Proceedings*, 1907, p. 244); C. W. Thompson, *Movement of Wheat-Growing* (Quart. Jour. Econ., XVIII, 570); C. W. Wright, *Wool-Growing and the Tariff*, chs. vii, viii. — GREAT LAKES AND IRON FIELDS (§ 253): F. W.

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## § 260. Extension of Transportation and Population to the Great Plains and the Southwest, 1880-1896

**Summary.** — 1870, 1880, 1890, Settled area in Southwest; interstate migration; nativities. — Extension of railroads through Texas and to Pacific: 1881, Southern Pacific (Huntington); 1883, Santa Fé System (Strong); Denver and Rio Grande (Palmer); Texas Pacific (Scott); Missouri Pacific. — Cattle industry on the Great Plains: origin; ranches; the cattle trail; the cowboy; range wars; fencing; public domain problems; presidential proclamations; 1884, height of range cattle industry; extension to Northwest; railroad influence; advance of packing industry; refrigerator cars; Chicago; Kansas City; Omaha. — Indian territory: cattle leases; 1889, Oklahoma opened; April 22, the "rush": 1890, May 2, Oklahoma Territory. — Arid America (§ 273): beginnings of irrigation. — Mining in the Southwest. — The Mormon question (§ 229): 1887, March 3, Edmunds Anti-polygamy



act; 1896, Jan. 4, admission of Utah (45th). — Growth of Texas. — Southwestern frontier traits.

**General.** — E. E. Sparks, *National Development*, 21-28, 251-264, 310, 311; D. R. Dewey, *National Problems*, 10, 11, 16 (map); E. B. Andrews, *Our Own Time*, 536, 585-588; E. L. Bogart, *Economic History*, 276, 277, 299-301.

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### § 261. The New South, 1870-1895

**Summary.** — South in 1870 (§ 242). — White ascendancy (§ 242). — Changes in position of "poor whites." — Cotton raising: black belt; white farmer; fertilizers; by-products, cotton seed. — Cotton manufacture: 1870-1890, statistics of textile mills; woman and child labor. — Fruit and truck gardening. — Rice. — Sugar. — Longleaf pine lumbering. — Iron and coal: fields; iron and steel works, Birmingham, Atlanta; statistics; northern capital. — Negro: progress; education; crime and lynch law; penal system; race question. — Negro disfranchisement (§ 241): 1890, defeat of "force bill"; 1890, Mississippi constitution; 1895, South Carolina; later action. — Virginia "readjusters." — Education. — Literature. — Churches.

**General.** — E. E. Sparks, *National Development*, 33-36, 314; D. R. Dewey, *National Problems*, 17-19, 162, 171-173; H. T. Peck, *Twenty Years*, 33, 49, 199, 215, 296, 457, 721; E. B. Andrews, *Our Own Time*, 113, 540-546, 579-585, 749-770; E. L. Bogart, *Economic History*, 272-276, 296, 297, 302, 360, 382-284, 390, 391, 449-451; K. Coman, *Industrial History* (rev. ed.), 307-312; C. D. Wright, *Industrial Evolution*, ch. xii; J. Bryce, *American Commonwealth* (1910 ed.), chs. xcii, xciii; *The South in the Building of the Nation* *passim* (see contents).

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## CHAPTER XXXII

### ECONOMIC UNREST, 1890-1898

#### § 262. Money and Tariff, 1890-1898

**Summary.** — 1889, Republican control (§ 255); Reed rules. — Silver legislation: 1889-1890, new Western states (§ 259); 1890, July 14, Sherman Silver Purchase act. — 1890, July 2, Sherman Antitrust act (§§ 256, 269). — 1890, Force bill (§ 261). — Surplus: 1890, June 27, Dependent Pension act; pension investigations; 1890, Oct. 1, McKinley Tariff act; 1891, March 2, refund of direct war tax; naval expenditures; "billion dollar Congress." — 1890, "Tidal wave" election; influence of People's party (Populists); Democratic House; 1892, "popgun" tariff bills. — Election of 1892: Republican convention, compromise silver plank, protection plank, Harrison renominated; Democratic convention, revenue tariff plank, ambiguous monetary plank, Cleveland nominated; Populist convention, prophetic platform, Weaver nominated; other conventions; influence of Homestead strike; Cleveland's second election; complete Democratic control (first since 1859); free silver balance of power. — Financial reaction: 1890, stringency; agricultural depression; railroad receiverships; 1891, agricultural and gold exports; 1892, speculative activity; 1893, panic, causes, results; special session of Congress; Nov. 1, repeal of Silver Purchase act; "endless chain" drain on gold reserve; 1894, Jan., Nov., 1895, Feb., sale of bonds for gold, Morgan syndicate; 1895, March 29, veto of bill to coin the seigniorage; 1896, Jan., popular loan; 1893-1896, era of depression. — 1894, Industrial unrest (§ 270). — 1894, Aug. 27, Wilson-Gorman Tariff act; Democratic dissensions; income tax declared unconstitutional by Supreme Court. — Free-silver campaign: 1894, silver propaganda in all parties; June, Omaha free-silver convention; "Coin's Financial School"; "land-slide" election; Republican Congress;

1894-1900, free-silver balance in Senate; 1896, Republican convention, gold standard, bolt of silver men, protection plank, McKinley nominated; Democratic convention, free silver, Bryan's speech and nomination; Populist fusion with Democrats; Gold Democratic convention; character of campaign; election of McKinley; 1900, March 14, Gold Standard act (§ 272). — 1897, July 24, Dingley Tariff act; failure of reciprocity treaties.

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## § 263. Foreign Relations, 1885-1897

**Summary.** — Earlier phases (§ 244). — Fisheries (§§ 194, 224, 244): Northeastern, 1885, expiration of treaty of Washington (1871); 1885, Cleveland's withdrawal of draft treaty from Senate; bait question; 1887, commission; 1888, treaty defeated by Senate; *modus vivendi*. — Isthmian Canal (§§ 224, 257): 1889-1898, Maritime Canal Company of Nicaragua; Clayton-Bulwer treaty obstacle; activity of the New Panama Company; 1897, Walker's Isthmian Canal Commission. — Incidents: 1885, Austrian refusal of Minister Keiley; 1888, Sackville-West. — South America: Blaine's policy; 1890, Pan-American Congress; 1891-1892, Chilian episode; 1895, Dec. 17, Cleveland's Venezuela message (Monroe Doctrine); Olney Doctrine; 1896, commission of investigation; 1897, arbitration; failure of general arbitration treaty. — Pacific (§§ 264, 268): Increase of Western population; doctrine of dominant interest; 1886, Bering Sea; seals; Blaine; 1893, arbitration; 1889, June 14, Samoan Islands, Tripartite treaty; 1893, Hawaiian revolution; American protectorate; disavowals; Feb. 14, annexation treaty, March 9, withdrawn by Cleveland; Commissioner Blount; withdrawal of flag; the Queen and the Republic; 1894, May 31, Senate declaration; 1898, July 7, annexation by joint resolution. — Later diplomatic questions (§ 267).

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## § 264. Development of the Pacific Coast, 1890-1910

**Summary.** — Increased interest in the Pacific: Alaskan gold; Spanish-American War, insular annexations (§ 265); Panama Canal (267); Japanese activity; growth of population and wealth. — Physical geography; resources; size. — Relations to Asia and other Pacific countries (§ 268). — 1890-1910, Population; city growth; development of particular industries; irrigation (§ 273); transportation (§§ 259, 260); influence of Southern Pacific Railway; 1900-1910, new railroads, their strategic significance; Oriental commerce (§ 268), rivalry of ports; improvements of harbors. — Alaska: fur seal question (263); 1896, Klondike gold discoveries; 1899, Nome; development, effect on Seattle; 1903, Oct. 20, boundary decision; 1905, Lewis and Clark Centennial Exposition at Portland; 1909, Alaska-Yukon-Pacific Exposition at Seattle; 1909-1910, Ballinger-Pinchot controversy (§ 273); Cunningham coal claims, the Guggenheims; question of government. — 1906, April 18-20, San Francisco earthquake and fire; 1911, selection of San Francisco for Panama-Pacific Exposition of 1915. — Labor questions: scarcity of supply; Chinese and Japanese immigration (§ 268); 1891-1893, labor contests; 1901, San Francisco strike,



triumph of labor unions; 1903-1904, anti-injunction struggle; 1910, Los Angeles dynamiting. — California politics and corruption: Southern Pacific Railway influences; 1906-1909, San Francisco graft exposures; municipal reform and public works in Los Angeles and Seattle; campaign of 1910. — Oregon political system (§ 272). — Pacific Coast ideals and traits; literature and art.

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**Special.** — Josiah Royce, *Race Questions*, No. 4; A. P. Brigham, *Geographic Influences*, ch. x; Isaiah Bowman, *Forest Physiography*, chs. ix-xiii; J. E. Chapman, *Pacific Civilization* (*Collier's*, XLIII, 32); L. Pease, *Boosters* (*ibid.*, 22); Herbert Bashford, *Literary Development* (*Atlantic*, XCII, 1); C. R. Enock, *The Great Pacific Coast, and Farthest West*; J. B. Meikle, *American Mastery of the Pacific* (*World's Work*, X, 6467); C. M. Keys, *Contest for Pacific Traffic* (*ibid.*, 6503), and *Country Ready for Capital* (*ibid.*, XVIII, 1922); H. T. Finck, *Progressive Pacific Coast* (*Scribner's Mag.*, XLVII, 213); J. E. Hodgson, *Dredging of Gold Placers*; E. S. Holmes, *Agricultural Conditions* (*Scientific Am., Sup.*, LII, 21,695); C. F. Hodder, *Big Things of the West* (*ibid.*, LV, 22,805); A. Hovey-King, *Lumber Industry* (*Review of Reviews*, XXVII, 317); R. P. Jennings, *Building up a State* (*World To-Day*, VIII, 320), and *The West that has become the East* (*ibid.*, XV, 1124); H. H. Bancroft, *New Pacific*; J. Barrett, *Our Pacific Opportunity* (*Overland*, n.s., XXXV, 149). — ALASKA: A. W. Greely, *Handbook of Alaska* (1909); J. S. MacLain, *Alaska and the Klondike* (1905); Hugo Erdmann, *Alaska* (1909); Ella Higginson, *Alaska*; E. R. Scidmore, *Appletons' Guide Book to Alaska* (1893); Geo. Davidson, *Alaska Boundary* (with history of Alaska); T. W. Balch, *Alaska Frontier*; A. H. Brooks, *Coal Fields of Alaska* (*Nat. Geog. Mag.*, XXI, 83); *Collier's Weekly*, XLIV, XLV *passim*; *World's Work*, VI, 3955, X, 6528, XVIII, 11,941; *Hampton's Magazine*, XXIV, 451, 631, XXV, 691. — THE NORTHWEST: J. J. Hill, *Highways of Progress*, chs. vii-ix; Jos. Schafer, *Pacific Northwest*, ch. xix; W. D. Lyman, *The Columbia River*, pt. i, ch. xii, pt. ii, chs. iii, vi; F. G. Young, *Columbia River Improvement* (*Am. Acad. Pol. Soc. Sci., Annals*, XXXI, 189); E. S. Meany, *Washington*, pt. v; A. B. Hart, *Obvious Orient*, chs. iv-vii; R. S. Baker, *Great Northwest* (*Century*, LXV, 647); N. H. Darton, *Our Pacific*



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Hasse's *Index* in § 24 above), especially bureaus of labor statistics, state boards of trade, immigration boards, publicity bureaus, state blue books, and annuals; also publications of chambers of commerce, etc., of Pacific Coast cities. Newspapers (§ 41) and periodicals (§ 40), especially *Sunset*, *Overland*, *Land of Sunshine*, *Out West*, *Pacific Monthly*, *The Coast*, *West Shore*, *World's Work*, *Collier's*; annuals and handbooks issued by leading newspapers; railroad literature. — ALASKA: Marcus Baker and Jas. McCormick, *Geographic Dictionary of Alaska* (2d ed., Geol. Survey, *Bulletins*, No. 299); A. H. Brooks and others, *Mining and Mineral Wealth of Alaska* (*ibid.*, No. 442), and *Geography and Geology of Alaska* (Geol. Survey, *Profes. Papers*, No. 45); W. L. Fisher, *Alaska Coal Problems* (Bureau of Mines, *Bulletins*, No. 36); *Commercial Alaska, 1867-1903* (*Mo. Summary of Com. and Fin.*, 1903-1904, p. 37); *Congressional Record*, XLV, 927, 1026, 1880; *Harriman Alaska Expedition* (1899), I, II; *Explorations in Alaska* (1869-1900, *Senate Reports*, 56 Cong. 1 sess., XI, No. 1023); Alaskan Boundary Tribunal, *Proceedings*; Sheldon Jackson, *Introduction of Reindeer* (Com. of Educ., *Reports*, 1890-1906); Bureau of Fisheries, *Reports* (see Supt. of Documents, *Price Lists*, No. 32); Alaska Salmon Commission, *Preliminary Report*, and monographs in *Bulletins* of Bureau of Fisheries; Tappan Adney, *Klondike Stampede* (1900); W. S. Edwards, *In to the Yukon* (1909); Eugene McElwaine, *Truth about Alaska* (1901); Jeremiah Lynch, *Three Years in the Klondike* (1904); Lanier McKee, *Land of Nome* (1902); Fred. Palmer, *In the Klondyke* (1899); Fred. Schwatka, *Along Alaska's Great River* (1885); J. E. Spurr, *Through the Yukon Gold Diggings* (1900); May K. Sullivan, *A Woman who went to Alaska* (1902); H. S. Wellcome, *Story of Mellakahila* (1887).

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## CHAPTER XXXIII

### THE TRANSFORMING NATION, 1898-1910

#### § 265. Cuba and the Spanish-American War, 1895-1899

**Summary.** — Cuba: earlier American interests (§§ 224, 244); 1895, revolution; reconcentration; 1896, April 6, Congressional resolution; Dec. 7, Cleveland's message; 1897, June 27, American protest; Spanish negotiations; 1898, Feb., De Lôme letter incident; Feb. 15, *Maine* explosion; March 9, Congressional appropriation for defense; March 17, Senator Proctor's speech; March 29, American ultimatum; April 6, appeal of European ambassadors; April 11, McKinley's message; April 20, intervention in Cuba declared, disclaimer of acquisition. — War: April 24, Spanish declaration of war; May 1, Manila Bay, Dewey, German incident; voyage of the *Oregon*; Watson's fleet; June, blockade of Spanish fleet in Santiago, Schley, Sampson; naval efficiency, sea-power; invasion of Cuba, military unpreparedness; June 22, Shafter's landing; June 30-July 3, San Juan Hill; July 3, destruction of Spanish fleet, Cervera; July 17, surrender of Santiago; fever, "round robin"; Aug. 4, return of troops; July 25, invasion of Porto Rico. — Investigations: Alger; Schley. — Peace negotiations: Aug. 12, protocol; Aug. 13, surrender of Manila; Philippine question; Paris conference; Dec. 10, treaty of peace signed; terms; 1899, Feb. 6, ratified by Senate; April 14, proclaimed. — End of Spanish empire. — America a world power: new colonial possessions; sea-power in Pacific (§ 266).

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## § 266. Government of Dependencies, 1899-1910

**Summary.** — Annexations: Hawaiian Islands (§ 263); Philippines (§ 265); Guam (§ 265); Porto Rico (§ 265); 1899, Dec. 2, division of Samoan Islands (Tutuila); Caribbean Sea; Isthmian Canal (§ 267). — Philippine revolt: reënforcements; Aguinaldo; 1899, Feb. 4, outbreak of hostilities; problems; military operations; 1902, restoration of order. — Election of 1900 (§ 272). — Government of dependencies, Philippines: 1899, first Commission; 1900, March 16, second Commission appointed; W. H. Taft; instructions (theory of dependencies); acts of the Commission; 1901, March 2, Spooner amendment (civil authority); 1902, July 1, Organic act; Taft's Philippine administration; 1903, Dec., Friars' Lands agreement; 1905, completion of census; 1907, general election and first Assembly. — 1900, April 12, Territorial government for Porto Rico (Foraker act). — 1900, April 30, Territorial government for Hawaii. — Cuban government: continued occupation by United States troops; Governor Leonard Wood; sanitation; 1901, March 2, Platt amendment; accepted in Cuban constitution; 1902, May 20, withdrawal of United States; Cuban republic; 1902, Dec. 11, reciprocity treaty; 1906, insurrection; Sept. 29, American provisional government instituted

under Secretary Taft; 1909, Jan. 28, withdrawal of troops. — Tariff questions: 1900, April 12, Porto Rican tariff act; 1901, May 27, Insular Cases decision (status of dependent territory); 1902, March 8, Philippine Tariff act; relation of tariff for dependencies to general tariff system. — Alaska (§ 264). — Canal Zone (§ 267). — Later phases.

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### § 267. American Diplomatic Problems, 1901-1910

**Summary.** — Earlier problems (§ 263). — 1901-1909, Roosevelt's "big stick" policy. — Isthmian Canal (§ 263): 1901, Nov. 18, Hay-Pauncefote treaty (abrogation of Clayton-Bulwer treaty); 1902, June 28, Canal act, alternative routes; purchase of French Canal Company's rights; 1903, Sept. 14, Colombian rejection of treaty; 1903, Nov., Panama revolution; Nov. 6, recognition of Panama Republic; Nov. 18, Panama treaty; 1904, April 28, Canal Zone act, 1905, 1906, 1907, reorganizations of Canal Zone administration; 1905, Dec. 21, Panama Bonds act; 1906, June 29, lock system accepted; 1907, construction begun; Colonel Goethals. — The Orient (§ 268). — International peace: 1899, 1907,



Hague Conferences; 1901, 1906, 1910, Pan-American Congresses; 1903, Alaskan boundary arbitration (§ 264); 1904, general arbitration treaties, Senate amendments, Roosevelt's withdrawal; 1905, Pan-American arbitration treaty ratified; 1906, April 7, Algeciras Convention (proviso); 1907, Nobel Peace Prize foundation; 1909, Feb. 23, Hague Conference treaties ratified (proviso); international scientific and humanitarian congresses; 1910, Dec. 14, Carnegie Peace fund. — Collection of public debts: Latin-American problems; claims against Venezuela; 1901, Dec. 3, Roosevelt's message, limits of Monroe Doctrine; Drago Doctrine; 1902, European states' blockade of Venezuela; 1903, diplomatic intervention by United States, submission to Hague Tribunal; 1904, Santo Domingo's debt; Dec. 6, Roosevelt's message ("international police power"); 1905, Feb. 4, Dominican protocol, Senate opposition, *modus vivendi*, 1907, Feb. 25, ratification by Senate of revised treaty. — Cuba (§ 266). — 1909, Jan. 27, Bryce-Root treaty on North Atlantic coast fisheries; 1910, Sept. 7, Hague Tribunal decision. — 1910, Maximum and minimum tariff negotiations. — 1910, March 25, Report of Liberian Commission.

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### § 268. The Orient, 1861-1910

**Summary.** — Intercourse with Japan and China (§ 224): 1863-1864, Shimonoseki incidents; 1868, July 28, Burlingame's Chinese treaty; 1865-1869, railroad building and Chinese immigration (§ 246); 1877-1878, California "Sand Lots" agitation. — Restriction of Chinese immigration: 1879, March 1, Hayes's veto; 1880, campaign pledges; treaties of Nov. 17, 1880, and March 17, 1894; 1882, April 4, Arthur's veto; acts of May 6, 1882, July 5, 1884, Sept. 13, 1888, May 5, 1892 (Geary law), Nov. 3, 1893, July 7, 1898 (Hawaiian joint resolution), March 3, 1901, April 29, 1902; mob questions. — Opium trade. — American missionaries in the Orient. — Increased interests in the Pacific (§§ 244, 257, 263, 267): Hawaii; Samoa; Philippines; Guam; Panama Canal. — Problem of Oriental trade: Chinese boycotts; 1899, Hay's policy of "Open Door" and integrity of China; 1900, Boxer insurrection; 1903, Oct. 8, Chinese commercial treaty; 1904-1905, Japanese-Russian War; 1905, Sept. 5, peace of Portsmouth. — Japanese relations: 1906-1907, school question in San Francisco; 1907, Feb. 20, compromise immigrant act; cruise of the American fleet into Pacific. — Problems of Chinese loans, concessions, railroads. — 1909, Feb., Shanghai Opium Conference.

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A. T. Mahan, *America's Interest in International Relations*, chs. iii, iv; J. C. Hannah, *Eastern Asia*, ch. xx; W. E. Griffis, *America in the East*; J. M. Callahan, *American Relations in the Pacific*, 82-84, 108-113; Wolf von Schierbrand, *America, Asia, and the Pacific*, chs. iv-vi, xi-xx; J. J. Hill, *Highways of Progress*, chs. viii, ix; J. N. Larned, *History for Ready Reference*, I, 352, V, 3570, 3585, VI, 668, VII, 666, 668, 672, 674, and cross references; E. B. Andrews, *Our Own Time*, 356-381, 507, 905-907, 913, 914; McLaughlin and Hart, *Cyclopedia*, articles, China, Chinese Immigration, Japan.

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### § 269. The Trust Problem 1898-1910

**Summary.** — 1890, end of the frontier line; 1896-1898, return of prosperity; agricultural readjustment; gold increase; 1900, March 14, Gold Standard act. — 1898-1902, Era of economic combinations: Morgan's reorganizations of railroads; rise of trusts, Standard Oil, Rockefeller; Harriman's railroad combinations; development of high finance; Wall Street groups; banking alliances; 1899, New Jersey act. — Supreme Court limitation of scope of Sherman Antitrust act (§ 256): 1895, Jan. 21, Knight case; 1897, March 22, Trans-Missouri Freight Association case; 1899, Dec. 4, Addyston Pipe case; extension to labor: 1908, Feb. 3, Danbury Hatters' case (§ 270); 1911, May 15, Gompers contempt case. — Individual trusts: Standard Oil, Amalgamated Copper, Sugar, Tobacco, Whiskey, etc.; 1901, promotion mania; United States Steel Corporation; 1902, Feb. 10, Industrial Commission's final report; President Roosevelt's regulative policy; 1902, Anthracite Coal Strike Commission. — Interstate commerce: Supreme Court's restrictive interpretations of Interstate Commerce act; 1902, Interstate Commerce Commission's report on rebates; 1903, Feb. 14, Department of Commerce and Labor, Bureau of Corporations; Feb. 19, Elkins Antirebate act; Harriman's railroad purchases; 1904, March 14, dissolution of Northern Securities ("holding company" device); 1906, June 29, Hepburn Railway Rate

act, commodities clause. — State regulation of public service corporations (§ 272), types: 1897, Iowa; 1905, 1907, Wisconsin; 1907, New York. — State regulation of trusts. — 1904, Election of Roosevelt; 1904-1905, New York trust companies and the insurance scandal; 1904-1907, prosecutions of trusts, "immunity," investigations; 1907, Jan. 26, act forbidding corporation contributions to politics; panic of 1907; Tennessee Coal and Iron incident; reaction; 1908, May 30, Emergency Currency act; 1909, merger of telephone and telegraph interests; Sugar Trust scandals. — 1909-1910, Taft's trust prosecutions; 1910, June 18, Mann-Elkins Railway act; 1911, May 15, 30, Supreme Court's dissolution of American Tobacco Co. and Standard Oil, the "rule of reason." — Waterpower combinations. — Trust leaders' attitude toward federal regulation.

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## § 270. Labor and Injunction, 1894-1910

**Summary.** — Earlier phases (§§ 202, 256). — Panic of 1893; unemployment; federal injunctions in strikes. — 1893, Western



Federation of Miners; 1894, Cripple Creek strike. — 1894, Coxey's army. — 1894, Pullman strike: President Cleveland's interference; federal injunctions; Debs case. — 1898, June 1, Interstate Commerce Arbitration act. — 1898, Federal Industrial Commission formed. — 1901, Steel strike. — 1902, Anthracite Coal strike: President Roosevelt's interference; 1903, March 18, Commission's report. — 1902, Labor Conference of National Civic Federation. — 1903, Feb. 14, Department of Commerce and Labor established. — Increase of large-scale industry. — 1900-1904, rapid growth of American Federation of Labor; Gompers. — 1903-1904, Second Cripple Creek strike: dynamite and deportation; 1907, Moyer and Haywood trial. — 1905, Industrial Workers of the World (socialistic). — Employers' protective associations. — 1906, American Association for Labor Legislation. — 1906, June 11, Liability of Common Carriers act: overturned by Supreme Court. — 1907, March 4, Hours of Railroad Employees act. — 1908, Jan. 31, Roosevelt's message on employers' liability; April 22, new act; sustained by the Court. — 1908, Feb. 3, Danbury Hatters' case. — 1908, Injunction issue in presidential campaign. — 1908-1910, Bucks Stove case. — 1909-1910, Shirtwaist strike. — 1910, Ritchie (Illinois) woman labor case. — Labor problems (§ 256): tendencies of state and federal labor legislation; industrial education; insurance; employers' liability; coöperation and profit sharing; social betterment efforts; socialism; labor in politics (§§ 264, 272); growing class consciousness; attitude toward law and courts.

**General.** — D. R. Dewey, *National Problems*, ch. xviii; J. H. Latané, *America as a World Power*, 308-313; E. B. Andrews, *Our Own Time*, 711-733; H. T. Peck, *Twenty Years*, 372-388, 689-698; J. N. Larned, *History for Ready Reference*, V, 2957, 2958, VI, 268, VII, 384-410, 412; McLaughlin and Hart, *Cyclopedia*, articles Labor, Strikes, Wages, Women's Labor.

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## § 271. Tariff, 1898-1910

**Summary.** — 1897-1909, Dingley tariff (§ 262): reasons for long continuance; antitrust influence; 1902, "Iowa idea"; other state demands for revision. 1904, subordination of tariff issue in campaign. — European tariff tendencies; nationalism; increased cost of living; effects of panic of 1907. — 1908, Republican tariff plank on equalization of cost of production and reasonable profits; Democratic plank; Taft's campaign speeches for revision downward; 1908, Nov.-Dec., tariff hearings. — Payne-Aldrich act: 1909, March 15, special session of Congress to consider tariff; March 16, bill presented; limitation of amendments under the rules; April 10, passage in House; features; Senator Aldrich's leadership; protective amendments in Senate; attacks by Middle Western "Insurgent Republicans"; sectional divisions and combinations; log-rolling; "jokers"; problem of American trust ownership of foreign raw materials; duties restored on iron ore, hides, and coal; lumber schedule; July 8, passage in Senate; non-concurrence of House; presidential influence; conference report; Aug. 5, enactment; provision for Tariff Commission. — Public discontent: 1909, Sept. 17, Taft's Winona speech; "Schedule K"; wood pulp and paper schedule; hostility of the press; 1910, Nov., elections favor Democrats and "Insurgent Republicans" Democratic House; Insurgent (Progressive Republican) balance of power in Senate. — Problems of maximum and minimum clause; discussion of Canadian reciprocity; 1911, April 4, extra session to consider reciprocity; July 26, reciprocity act; rejected by Canada.

**General.** — J. N. Larned, *History for Ready Reference*, VII, 640-647; *New International Year Book*, 1909, pp. 686-689, 1910, pp. 701-703; *American Year Book*, 1910, pp. 33-36, 321-325, 1911, pp. 45-48, 90-93, 123, 291.

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*tionism* (*Yale Alumni Weekly*, XIII, 51), and *Tariff Board* (*Senate Docs.*, 61 Cong. 3 sess., No. 700); S. K. Hornbeck, *Most-Favored Nation Clause*; R. G. Blakey, *Beet-Sugar Industry and the Tariff*. See also periodicals, especially *Quarterly Journal of Economics*, *Political Science Quarterly*, *Journal of Political Economy*, *American Economic Review*.

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## § 272. Politics and Parties, 1900–1910

**Summary.** — 1900, March 4, Gold Standard act. — Campaign of 1900: Republican convention, McKinley and Roosevelt nominated, "full-dinner pail" slogan; Democratic convention, Bryan nominated, platform subordinates free silver to anti-imperialism (§ 266); Populists; Socialists; Republican success. — 1901, Sept. 6, McKinley assassinated; Sept. 14, death; accession of Roosevelt; his traits and prior career. — Labor and capital (§§ 269, 270); 1903, Feb. 14, Department of Commerce and Labor. — 1901–1903, Panama question (§ 267); other diplomatic issues (§ 267). — Campaign of 1904: Republicans renominate Roosevelt and ignore tariff issue; Democratic convention, Parker nominated, omission of money and income tax planks, Parker's gold-standard telegram;

trust issue; corporation contributions; election of Roosevelt; Democratic governors in Roosevelt states; party splits in state politics. — Reform wave: 1905-1906, New York insurance investigation (§ 269), C. H. Hughes; trust suits (§ 269); 1907, postal and land frauds investigations; beginning of congressional insurgency, control by Aldrich and Cannon, La Follette's roll-call tactics. — Progressive legislation: 1906, June 29, Railway Rate act (§ 269); June 30, Meat Inspection act; June 30, Pure Food act; Roosevelt and Congress; business reaction against administration. — 1907, Oct. 22, Panic; Tennessee Coal and Iron incident. — Conservation (§ 273); betterment commissions (§ 274). — Campaign of 1908: Republicans nominate Taft, Roosevelt's influence, La Follette's rejected platform; Democrats nominate Bryan; platforms; conservatives and radicals; minor parties; election of Taft. — 1909, Extra session: July 12, income tax amendment submitted; tariff (§ 271). — Alaskan lands dispute (§ 271). — Insurgent revolt: 1909, tariff; 1910, March 19, Speaker Cannon overruled by Progressives and Democrats; rules question (§ 262); Republican dissensions; program of Progressives. — 1909-1910, Presidential legislative bills; Progressives dissent; 1910, May 5, Senator Bourne's speech on the Oregon system; 1910, June 18, Mann-Elkins Interstate Commerce act (§ 269), Commerce Court; June 25, enabling act for New Mexico and Arizona; June 25, Publicity of Campaign Contributions act. — Campaign of 1910: high cost of living (§ 273); popular unrest; Democratic House elected; Progressives' balance of power in Senate; increased socialistic vote; Dec. 17, Senator Lorimer acquitted of bribery charge by conservative combination; political effects. — 1911, Jan. 23, National Progressive Republican League organized. — 1900-1910, State and municipal governmental reforms.

**General.** — J. H. Latané, *America as a World Power*, chs. vii, xiii; J. N. Larned, *History for Ready Reference*, VI, 639-641, 646-666, VII, 665-683; H. T. Peck, *Twenty Years*, 641-682, 704-716; *Encyclopædia Britannica* (11th ed.), XXIII, 707-711, XXVII, 733-735; E. B. Andrews, *Our Own Time*, 865-878, 897-912; *American Year Book*, 1910, chs. iii, vi, 1911, chs. iv, viii; McLaughlin and Hart, *Cyclopædia passim*; P. L. Haworth, *Reconstruction and Union*, 195-283.

**Special.** — W. A. White, *The Old Order Changeth*; Herbert Croly, *Promise of American Life*; W. E. Weyl, *New Democracy*; Lyman Abbott, *Rights of Man*; Albert Shaw, *Political Problems*; C. W. Eliot, *Conflict between Individualism and Collectivism*; M. Ostrogorski, *Democracy and the Party System*, ch. xiv; F. J. Turner, *Social Forces in American History* (*Am. Hist. Review*, XVI, 217), and *Contributions of the West to American Democracy* (*Atlantic*, XCI, 83); N. M. Butler, *Why should we Change our Form of Government?* J. R. Day, *Raid on Prosperity*; C. R. Atkinson and C. A. Beard, *Syndication of Speakership* (*Polit. Sci. Quart.*, XXVI, 381); H. B. Fuller, *Speakers*, ch. ix. Contemporary newspapers and periodicals abound in material (§§ 24, 40, 41); consult especially the *North American Review*, *Review of Reviews*, *Literary Digest*, *American Political Science Review*, *World's Work*, *Outlook*, *Independent*, *Arena*, *Harper's Weekly*, *Nation*. Such popular magazines as *Collier's Weekly*, *La Follette's Weekly*, *The American*, *McClure's*, *Everybody's*, *Hampton's*, etc., afford evidence of radical public sentiment. Chronological summaries are in *Political Science Quarterly*, *Literary Digest*, *World Almanac*, *American Year Book*, etc. The references below to periodicals are illustrative merely. — **POLITICAL CAMPAIGNS:** E. Stanwood, *Democratic Predicament* (*Atlantic*, XCV, 145: 1904); C. A. Conant, *Meaning of the Election* (*ibid.*, CIII, 93: 1908). — **POLITICAL LEADERS, ROOSEVELT:** P. L. Allen, *America's Awakening*; J. A. Riis, *Roosevelt*; F. E. Leupp, *The Man Roosevelt*, and *Taft and Roosevelt* (*Atlantic*, CVI, 648); "E. S.," *Mr. Roosevelt* (*Atlantic*, CIX, 577); G. W. Douglas, *Many-Sided Roosevelt*; J. S. Bennett, *Roosevelt and the Republic* (anti); M. E. Stone, *Roosevelt, Please Answer* (*Metropolitan*, XXIV); R. A. Benedict, *Malefactors of Great Wealth!* (anti); Leslie Chase, *Rooseveltiana* (anti); Albert Shaw, *Cartoon History of Roosevelt's Career*; Raymond Gross, *T. R. in Cartoon*. — **BRYAN:** H. J. Ford, *Explanation of Bryan* (*World's Work*, XVI, 10,215); F. J. Giddings, *Bryan* (*Century*, LXXIII, 154); Lincoln Steffens, *Bryan-Johnson* (*Everybody's*, XIX, 3). — **TAFT:** *President Taft* (*Atlantic*, CIX, 164); *Political Balance Sheet* (*Outlook*, XCIV, 742); *President and the People* (*World's Work*, XIX, 12,648). — **LA FOLLETTE:** L. Steffens, *Enemies of the Republic: La Follette* (*McClure's*, XXII, 563); W. B. Hale, *La Follette* (*World's Work*, XXII, 14,591); R. S. Baker, *Meaning of Insurgency* (*Am. Mag.*, LXXII, 59); F. C. Howe, *Wisconsin, an Experiment in Democracy*; C. McCarthy, *Wisconsin Idea*; L. Steffens, *Sending a State [Wisconsin] to College* (*Am. Mag.*, LXVII, 349); E. L. Philipp, *Political Reform in Wisconsin* (anti



La Follette); the opposition is best expressed in the conservative daily press. — OTHERS: B. J. Hendrick, *Hughes* (*McClure's*, XXX, 521, 670, see also XXV, 495); I. M. Tarbell, *How about Hughes* (*Am. Mag.*, LXV, 451); Herbert Croly, *Marcus Hanna*, chs xx-xxvi; W. B. Hale, *Woodrow Wilson*; Carl Lorenz, *Tom L. Johnson*.

POPULAR GOVERNMENT: W. B. Munro, *Initiative, Referendum, and Recall*; A. N. Holcombe, *Popular Government and Current Politics* (*Am. Year Book*, 1910, 138); C. E. Merriam, *Primary Election*; J. R. Commons, *Proportional Representation* (2d ed.), App. ii-v; E. C. Meyer, *Nominating Systems*; G. H. Haynes, *Election of Senators*, and *People's Rule in Oregon* (*Polit. Sci. Quart.*, XXVI, 32); D. F. Wilcox, *Government by all the People* (in press); C. A. Beard, *Initiative, Referendum, and Recall Documents*, and *Digest of Short Ballot Charters*; Jon. Bourne, Jr., *Initiative, Referendum, and Recall* (*Atlantic*, CIX, 122, 143); S. W. McCall, *Representative and Direct Government* (*ibid.*, CVIII, 454); R. L. Owen, *Code of the People's Rule* (*Senate Docs.*, 61 Cong. 2 sess., LXI, No. 603); *Direct Legislation Record* (quarterly, 1894-1903); J. W. Sullivan, *Direct Legislation* (origins); Margaret A. Schaffner, *Initiative, Referendum, and Recall* (*Am. Polit. Sci. Review*, II, 32); E. P. Oberholtzer, *Referendum*; B. J. Hendrick, *Initiative in Oregon* (*McClure's*, XXXVIII, 235, 435, 505); C. G. Dawes, *Initiative and Referendum*; F. V. Holman, *Some Unsatisfactory Results in Oregon*. — MUNICIPAL GOVERNMENT (§ 274): Conference for Good City Government, *Reports*; W. B. Munro, *Government of American Cities* (in press); C. R. Woodruff, *City Government by Commission*; E. S. Bradford, *Commission Government in American Cities*; J. A. Fairlie, *Municipal Administration*, pts. ii-iv, and *Essays in Municipal Administration*, Nos. 1-14; A. R. Hatton, *Digest of City Charters*. — STATE GOVERNMENT: J. Q. Dealey, *Our State Constitutions*; J. B. Phillips, *Recent State Constitution Making*; P. S. Reinsch, *American Legislatures*, and *Readings on American State Government*; C. A. Beard, *Readings in American Government and Politics*, and *American Government and Politics*; Herbert Putnam, *Legislative Reference Bureaus* (Library of Congress, *Report*, 1911, App. iv). — PROGRESSIVE REPUBLICANS: J. P. Dolliver, *Forward Movement* (*Outlook*, XCVI, 161); R. S. Baker, in *American Magazine*, LXXI, 3, LXXII, 59; W. A. White, *Storming the Citadel* (*ibid.*, LXXII, 570); G. H. Shibley, *Progressive Movement* (*Twentieth Century Mag.*, II, 44). — CORRUPTION: B. B. Lindsey and H. J. O'Higgins, *The Beast*; L. Steffens, *Shame of the Cities*, and in *McClure's Magazine*, XX, XXI *passim* (cities), XXIV, XXV *passim* (states), and *American*



*Magazine*, LXIV, 489 (land frauds); C. P. Connolly, *Montana* (Clark election, 1898, *McClure's*, XXVII, 627, XXVIII, 27); A. C. McLaughlin, *Significance of Political Parties* (Atlantic, CI, 145); Franklin Hichborn, *Story of California Legislature* (1909, 1911); R. C. Brooks, *Corruption in American Politics and Life*; R. Blankenburg, *Forty Years in the Wilderness* (on Pa. politics, *Arena*, XXXIII, XXXIV *passim*); T. W. Lawson, *Frenzied Finance*, and in *Everybody's*, XII-XV *passim*. — CRITICISM OF JUDICIARY: J. A. Smith, *Spirit of American Government*, ch. v; F. J. Goodnow, *Social Reform and the Constitution*, ch. viii; C. A. Beard, *Supreme Court and the Constitution* (in press); Frank Parsons, *Legal Doctrine and Progress*; H. S. Smalley, *Nullifying the Law by Judicial Interpretation* (Atlantic, CVII, 452); G. W. Alger, *Criticising the Courts* (*ibid.*, CVIII, 656); G. E. Roe, *Our Judicial Oligarchy*; National Bar Association *Proceedings*; legal periodicals (§§ 27, 40). — SOCIALISM (§ 270): R. F. Hoxie, *Rising Tide of Socialism* (*Jour. Polit. Econ.*, XIX, 609).

**Sources.** — PUBLIC DOCUMENTS (§§ 266, 267, 269-271, 273): The *Price Lists* of the Superintendent of Public Documents, especially *Political Economy* (No. 54), *Tariff* (No. 37), *Lands* (No. 20), give useful indications. Presidential messages are particularly important for this section. The *Price Lists* and the special works in §§ cited above give references to significant speeches in Congress. In *Congressional Record*, XLV, 3240-3251, 3281-3335, 3388-3417, 3425-3439, 6274-6282, is the account of the insurgent movement in the House, and 5823-5830 contain Senator Bourne's speech on the Oregon system. In *Pacific States Telephone Company v. Oregon* (1912) the Supreme Court refused to interfere with the Oregon system. — WRITINGS OF LEADERS: W. J. Bryan, *Commoner Condensed* (1902), and *Speeches* (1909), and *Commoner passim* (editor), and in *North American Review*, CLXX, 753 (1900), CLXXI, 788 (1901); R. L. Metcalf, *The Real Bryan* (selections). T. Roosevelt, *American Ideals* (1897), and *Strenuous Life* (1901), and *Works* (1902), and *Addresses and Presidential Messages* (1904), and *African and European Addresses* (1910), and *New Nationalism* (1910); *Outlook* (1910-1912, articles by Roosevelt as contributing editor); Alan Warner, *The Real Roosevelt* (selections). W. H. Taft, *Four Aspects of Civic Duty* (1906), and *Present-Day Problems* (1908), and *Political Issues and Outlooks* (1909), and *Presidential Addresses and State Papers* (1910). R. M. La Follette, *Autobiography* (*Am. Mag.*, LXXII, LXXIII *passim*), and *Personal Narrative of Political Experiences*, and *Railway Regulation* (1905); speeches in the Senate, Congres-

sional Record, XL, 5684-5733 (railway rates, 1906), XLII, 3434, 3566, 3793 (trusts and panic, 1908), XLV, 7372 (interstate commerce, 1910). *La Follette's Weekly* (editor, 1909- ). W. Wilson, *Constitutional Government* (1908), and *Civic Problems* (1909). T. L. Johnson, *My Story*.

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### § 273. Conservation

**Summary.** — Termination of free land era; large-scale exploitation of remaining natural resources (§ 269); contests for Rocky Mountain and Alaskan mines; Southwestern development; influence of arid lands. — "Rushes" to newly opened Indian reservations; migration to Canadian Northwest; investments in Mexico; prospective exhaustion of minerals, soils, public domain. — Irrigation, experience in Utah and the arid Southwest (§§ 216, 260). — 1873, 1890, Agitation by American Association for Advancement of Science; 1888, March 20, Irrigation Division of the Geological Survey authorized; 1891, March 3, Forest Reserves act; 1891-1893, succeeding acts; 1891, March 3, repeal of Preëmption and Timber Culture acts; 1897, President Cleveland's vast forest reservations; 1898, Gifford Pinchot, Chief of Division of Forestry; his training and influence. — Beginnings of Reclamation: 1877, March 3, Desert Land act; 1894, Aug. 18, Carey act. — Roosevelt's policy: 1901, Dec. 3, message; 1902, June 17, Reclamation act, Senator Newlands. — 1905, Jan. 2-6, American Forestry Congress; Feb. 1, the Forestry Service; 1907, March 2, extension of forest reserves; March 14, Inland Waterways Commission; Dec. 3, message; 1908, Oct. 7, Lakes to Gulf Deep Waterways Convention

at Chicago; May 13-15, Dec. 8, White House conferences of governors, etc., on conservation; 1909, Jan. 22, report of Conservation Commission presented to Congress; Feb. 23, North American Conservation Conference; March 3, National Waterways Commission act; water powers question; land frauds; Appalachian Reserve bills. — Taft's policy: 1909, Oct. 30, Lakes to Gulf Deep Waterway Convention at New Orleans; July 29, organization of National Conservation Association; Aug. 26-28, first National Conservation Congress at Seattle. — Pinchot's attack on Secretary of Interior Ballinger: Alaskan coal fields (§ 264); Cunningham claims; 1910, Jan. 6, removal of Pinchot; Sept. 9, Dec. 5, reports of investigating committee. — 1910, Jan. 14, President Taft's conservation message; June 22, land act providing for entry of surface and reservation of minerals; June 25, Reclamation Certificates act; June 25, act asserting President's power to reserve lands from entry; Sept. 5-8, Conservation Congress at St. Paul, state or national control, Roosevelt and Taft; 1911, March 1, Conservation of Navigable Waters act. — Significance of conservation issue. — Problems of public domain: minerals; water powers; inland waterways; irrigation; forests; soils; drainage of swamp lands; application of conservation principles to scientific business management, health, etc.

**General.** — C. R. Van Hise, *Conservation of Natural Resources*; O. W. Price, *The Land we live In*; J. N. Larned, *History for Ready Reference*, VII, 145; *American Year Book*, 1910, pp. 39-44, 162, 293-311, 687, 688, 1911, pp. 53-56, 418-440; McLaughlin and Hart, *Cyclopedia*, articles Conservation, Irrigation, Public Lands; *Conservation* (Am. Acad. Pol. Soc. Sci., *Annals*, XXXIII, No. 3); F. B. Vrooman, *Roosevelt, Dynamic Geographer*; C. A. Beard, *Readings in American Government*, ch. xx; G. Pinchot, *Fight for Conservation*; M. H. Gregory, *Checking the Waste*.

**Special.** — THE CHANGING WEST (§§ 259, 260): B. H. Hibbard, *Tenancy* (*Quart. Jour. Econ.*, XXV, 105, 710); E. A. Ross, *Middle West* (*Century*, LXXXIII, 609); F. W. Blackmar, *Kansas after the Drought* (*Review of Reviews*, XXIV, 314); H. N. Casson, *New American Farmer* (*ibid.*, XXXVII, 598); C. H. Matson, *Awakening of Nevada* (*ibid.*, XXXIV, 56); S. A. Thompson, *Great Northwest* (*ibid.*, VIII, 524); W. S. Harwood, *The New Earth*; T. B. Collins, *New Agriculture*; A. C. Laut, *End of Free Land* (*Collier's*, XLVII,



15); W. B. Thornton, *Revolution by Farm Machinery* (*World's Work*, VI, 3766); M. G. Cunniff, *Texas and the Texans* (*ibid.*, XI, 7267), and *Oklahoma* (*ibid.*, XII, 7603); R. E. Rinehart, *Seizing the Desert's Last Stronghold* (*ibid.*, XV, 10,147); G. W. Ogden, *Newest Land of Promise* (*Everybody's*, XVII, 654); Herbert Kaufman, *Southwestward Ho* (*ibid.*, XXII, 723); D. H. MacAdam, *Enter Arizona and New Mexico* (*Metropolitan*, XXIV, 627); J. A. Munk, *Arizona Sketches*; B. S. McGuire, *Big Oklahoma* (*Nat. Geog. Mag.*, XVII, 103); B. F. Yoakum, *Ten Years of Oklahoma* (*World's Work*, XXI, 13,928); Emerson Hough, *Oklahoma* (*Appleton's Mag.*, IX, 387); Department of Commerce and Labor, *Agricultural Opportunities . . . Western States* (*Southern Group*, 1912); *American Immigration into Canadian Northwest* (*Daily Consular Reports*, Nov. 17, 1903, etc.). See advertising literature of railroads, state boards, trade periodicals, etc.; *Readers' Guide* under "Frontier" and names of states opens periodical literature.

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156); French Strother, *Building a Wonderful Community* (*World's Work*, IX, 5827); A. W. Page, *Real Conquest of the West* (*ibid.*, XV, 9691); H. M. Wilson, *Reclaiming the Swamp Lands* (*Nat. Geog. Mag.*, XVIII, 292). See files of *Irrigation Age*, general periodicals (see "Bibliography"), and Pacific Coast periodicals (§ 264). — DRY FARMING: J. A. Widtsoe, *Dry Farming*, chs. xvii, xviii; J. L. Cowan, *Dry Farming* (*Century*, LXXII, 435); H. Quick, *Desert Farming without Irrigation* (*World's Work*, XII, 7886). — WATER POWERS (see "Sources"). — FORESTS: I. Bowman, *Forest Physiography*; J. E. Defebaugh, *Lumber Industry of America*; G. W. Hotchkiss, *Lumber and Forest Industry of the Northwest*; *National Cyclopædia of American Biography*, XIII, 136 (Fernow), 340 (Hough, Eggleston), Sup. I, 30 (Pinchot); B. E. Fernow, *Forestry*, 398-438, and *Economics of Forestry*, ch. xi; John Muir, *Our National Parks*; W. H. Page, *Gifford Pinchot* (*World's Work*, XIX, 12,662); W. C. Barnes, *Gifford Pinchot* (*McClure's* XXXI, 319); S. E. White, *Fight for the Forests* (*Am. Mag.*, XLV, 252). — MINERALS (§§ 253, 259, 261; and see "Sources," especially Report of National Conservation Commission). — SOILS (see "General" and "Sources"): I. P. Roberts, *Fertility of the Land*. — COST OF LIVING (§ 270): Irving Fisher, *Purchasing Power of Money*; G. R. Askwith, *Report on Cost of Living and Wages*; J. J. Hill, *Highways of Progress* (see the index), and *Address before Farmers' National Congress* (1908); *Independent*, LXVIII, LXIX *passim*; *Cosmopolitan*, XLIX *passim*; *Review of Reviews*, XLI, XLII *passim*. — HEALTH (§ 274). — INDUSTRIAL EFFICIENCY: F. W. Taylor, *Principles of Scientific Management*, and *Shop Management*; Arthur Shadwell, *Industrial Efficiency*, II, ch. xviii. — BALLINGER-PINCHOT INCIDENT (§ 264): see the files of current periodicals in 1909-1910 for criticism of Secretary Ballinger, especially *Collier's*, *Outlook*, *Hampton's Magazine*, *American Magazine*, and *McClure's Magazine*; the daily press, *Leslie's Weekly*, etc., exhibit less opposition. — MAPS (See Superintendent of Documents, *Maps, Price Lists*, No. 53): *United States, showing the Extent of Public Surveys* (General Land Office, 1909); *National Forests* (Forest Service, 1910); *Natural Forest Regions* (*ibid.*, 1910); I. Bowman, *Forest Physiography*; *Principal Irrigation Projects* (Reclamation Service, 1908); *Grazing Lands* (Public Lands Commission, 1905); Commissioner of Corporations, *Report on Transportation by Water*, pt. i, 60, pt. ii *passim* (water-borne traffic); National Conservation Commission, *Report passim*.

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of the Superintendent of Documents. Among the more important reports are the following: National Conservation Commission, *Report* (*Senate Docs.*, 60 Cong. 2 sess., X-XII, No. 676); *Proceedings of a Conference of Governors in the White House, May 13-15, 1905* (*House Docs.*, 60 Cong. 2 sess., CXXVII, No. 1425); Industrial Commission, *Report*, especially XIX (general index); National Conservation Congress in St. Paul, *Report* (1910, Pres. Taft's address is also in *Cong. Record*, XLVI, 34); National Conservation Association, *Publications*, including *American Conservation; Forestry and Irrigation*, continued under the titles *Conservation* and *American Forestry* (issued monthly by the Am. Forestry Assoc.). — BALLINGER-PINCHOT INCIDENT: Senate hearings and reports in *Senate Docs.*, 61 Cong. 2 sess., XLIV, No. 248, 3 sess., XXXIV-XLV, No. 719; Secretary of the Interior, *Annual Reports* (1909, 1910); comment on Pres. Taft's letter to Sec. Ballinger, March 7, 1911, in *Outlook*, XCVII, 566; Commissioner of Public Lands, *Decision on Cunningham Coal Entries*. — LANDS: Commissioner of Public Lands, *Annual Reports*; Public Lands Commission, *Report* (1905, *Senate Docs.*, 58 Cong. 3 sess., IV, No. 189); G. K. Holmes, *Changes in Farm Values, 1900-1905* (Dept. of Agri., Bureau of Statistics, *Bulletin*, No. 43). — WATERWAYS: Inland Waterways Commission, *Preliminary Report* (*Senate Docs.*, 60 Cong. 1 sess., XVII, No. 325); National Waterways Commission, *Hearings on Development and Control of Water Power* (*ibid.*, 62 Cong. 2 sess., No. 274), and *Final Report* (*ibid.*, No. 654); *Twelfth Census, Water Transportation*; Commissioner of Corporations, *Report on Transportation by Water* (3 pts.); War Department, Chief of Engineers, *Annual Reports*; Chicago Harbor Commission, *Report* (1909). See also reports of Ohio River Valley Improvement Association, Lakes to Gulf Deep Waterway Association, Missouri River Improvement Association, Upper Mississippi River Improvement Association, Western Waterways Association, Columbia River Association, Lake Carriers' Association, Atlantic Deeper Waterways Association, Interstate Inland Waterways Association, National Rivers and Harbors Congresses. — RECLAMATION: Reclamation Service, *Annual Reports* and *Reclamation Record* (monthly, 1908- ); *Irrigation* (1902, Census Bureau, *Bulletins*, No. 16); Geological Survey, *Water Supply and Irrigation Papers*; Senate Committee on Irrigation and Reclamation, *Report* (1911, *Senate Reports*, 61 Cong. 3 sess., No. 1281; cf. the report for 1890, *ibid.*, 51 Cong. 1 sess., V, VI, No. 928). — DRY FARMING: *Resources of the Semiarid Region* (*Senate Docs.*, 58 Cong. 3 sess., IV, No. 191), *Congressional Record*, XLII, 4367-4371; Dry Farming Con-

gresses, *Reports*; H. W. Campbell, *Soil Culture Manual*. — FORESTS: Publications of the Forest Service (see Supt. of Docs., *Price Lists*, No. 43; 3d ed.), especially *Annual Reports* of Forester, in *Reports* of the Agricultural Department; G. Pinchot, *Use of the National Forests* (*Forest Service*, 1907); *Manufactures, Lumber and Timber Products* (1905, Census Bureau, *Bulletins*, No. 77); Commissioner of Corporations, *Report on the Lumber Industry* (*Senate Docs.*, 61 Cong. 3 sess., No. 818); Geological Survey, *Forest Reserves* (pt. v in *19th-21st Annual Reports*, 1898-1900), and *Professional Papers*, Nos. 6-9, 22, 23, 29, 30, 33, 37 (Southern Appalachians), 39; American Forest Congress, *Proceedings* (1905); *Lumber Trade* (*Mo. Summary of Com. and Fin.*, 1900-1901, p. 1081). — COST OF LIVING (see Supt. of Docs., *Price Lists*, No. 54): *Wages and Prices* (*Senate Docs.*, 61 Cong. 2 sess., XLVI); Mass. Bureau of Statistics, *Living Conditions of the Wage-earning Population* (1911).

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## § 274. American Society in the Twentieth Century

**Summary.** — Population: numbers; rate of increase; density; distribution; composition; immigration (§ 258); interstate migration; negro question (§ 261); Indians. — Sections: geographic provinces; resources; interrelations. — Government and politics (§ 272). — Defense: army; navy. — Social stratification (§§ 269, 270); distribution of wealth. — Industry (§§ 269, 270, 271, 273): inventions; business methods; "scientific management" (§ 273); improvements in communication and transportation; professions. — Rural conditions; urban conditions (§ 258). — Education: higher; common; public; private; extension; vocational. — Social life: health and sanitation; manners and morals; libraries; philanthropy, huge benefactions for education, medicine, libraries, etc., by Carnegie, Rockefeller, and others; amusements and recrea-



tion, museums, arts galleries, theaters, out-of-door life; arts, painting, sculpture, architecture, landscape gardening and city planning, music. — Social reform: woman's movement; temperance; labor (§ 270); charities and correction; defectives; "uplift movements." — Churches and religious activities. — Literature, sectional traits. — Psychological traits and tendencies; sectional characteristics; American spirit and ideals.

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### Note

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